UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:	)	BK No.: 26-13496
	)	
Rodriguez Rims Tires & Auto Repair Inc,	)	Chapter: 11
	)	Honorable Deborah L. Thorne
	)	
	)	
Debtor(s)	)	

INTERIM ORDER APPROVING USE OF CASH COLLATERAL

This matter coming on to be heard on the Motion of Rodriguez Rims Tires & Auto Repair Inc, Debtor and Debtor-in-Possession (hereinafter "Debtor"), requesting the entry of an interim order authorizing the Debtor's use of the cash collateral of the Small Business Administration and Cook County Treasurer and all other potential secured parties (the “Prepetition Secured Lender”) and all other secured lenders within the meaning of Section 363(a) of the Bankruptcy Code (the “Cash Collateral”) to seek the use of Cash Collateral (the “Motion”) through the close of business on September 15, 2026 in accordance with the terms of this order (the “Interim Order”) and the Budget (as hereinafter defined); due and proper notice having been give pursuant to the requirements of Section 363(c)(2) of the Bankruptcy Code and R4001 of the Federal Rules of Bankruptcy Procedure; the court having examined the foregoing Motion; and the Court being fully advised in the premises, and having conducted a hearing on the need for use of cash collateral:

THE DEBTOR ASSERTS AS FOLLOWS:

1. This case was commenced on August 14, 2026 when the Debtor filed a voluntary petition under Chapter 11 of the Bankruptcy Code. The Debtor has continued to manage its business and assets and to administer the affairs of its estate as debtor in possession in accordance with 11 U.S.C. §§ 1107 and 1108.

2. The Small Business Administration, having secured interests in the assets of Rodriguez Rims Tires & Auto Repair, Inc, and Cook County Treasurer, having secured interests in the real estate property located at 8024-8040 S. Stony Island Ave. Chicago, IL 60617, and all other potential secured parties (previously defined as the “Prepetition Secured Lender") have a valid lien upon the assets of the Debtor as of the date of the filing of the petition herein, and the cash proceeds thereof. Prepetition Secured Lenders hold a security interest in the assets of the Debtor by way of a valid lien duly filed of which the amount due and owing totals no less than $1,074,00.00.

3. Other potential lien holders are as follows:

a) On Deck Capital and Block Inc/Square. (“Subordinate lien holders”)

4. The Debtor is unable to obtain, on an immediate basis, credit allowable under 11 U.S.C. §503(b) and/or §364(a).

5. The Prepetition Secured Lender is unwilling to permit the full use of its Pre-Petition Collateral, including its cash collateral, without the protection afforded by U.S.C. §364(c)(l),(c)(2) and (c)(3), and

Debtor is unable to acquire credit on any terms which are more favorable.

6. The Debtor has provided such notice to creditors and other parties as was practicable under the circumstances.

7. The actual notice issued regarding the subject motion was appropriate for the circumstances of this case in that a reasonable opportunity for a hearing has been afforded all parties;

8. Cause has been shown for the entry of this Order. Among other things, entry of this Order will minimize disruption of the Debtor as a "going concern", will increase the possibilities for a successful reorganization, and is in the best interest of the Debtor, its creditors and its estate.

Based upon the foregoing: IT IS HEREBY ORDERED AS FOLLOWS:

A. The Motion is granted on the terms and conditions set forth in this Interim Order. This Interim Order will become effective and binding upon all parties in interest immediately upon its entry. Debtor is hereby authorized to use the Cash Collateral through September 15, 2026 solely in accordance with the Budget (as hereinafter defined) and the other terms and conditions set forth in this Interim Order, unless otherwise authorized in writing by the Prepetition Secured Lender. The Debtor will use the cash collateral for ordinary operating expenses necessary to keep the business running. These expenses shall include but are not limited to payroll and payroll taxes, rent, utilities, insurance, repairs and maintenance, ordinary vendor expenses, taxes, necessary professional expenses and other expenses necessary to preserve the business and generate revenue.

B. The Prepetition Secured lender and any subordinate lien holders shall be secured by a lien to the same extent, priority and validity as existed prior to the Petition date; that the Prepetition Secured Lender and subordinate lien holders shall receive a security interest in and replacement lien upon all of the Debtor's now existing or hereafter acquired property, real or personal, whether in existence before or after the Petition Date including, without limitation, accounts receivable, inventory, machinery and equipment, and the proceeds and products thereof, to the extent actually used and for the diminution, if any, in the value of the Prepetition Secured Lender Collateral securing all indebtedness of the Debtor to the Prepetition Secured Lender, which replacement lien shall be the same lien as existed as the prepetition valid liens of record.

C. Attached hereto as Exhibit A is a monthly ("approximate") budget (“Budget”) for the period commencing on August 14, 2026 and ending at the close of business on September 15, 2026 (the "Budget Period"). The Budget reflects on a line-item basis Debtor's anticipated cumulative expenses which Debtor expects to incur during the Budget Period.

D. Debtor may not make any payments or other distributions other than the itemized projected disbursements set forth in the Budget without the prior written consent of the Prepetition Secured Lender. The Budget may not be modified without the prior written consent of the Prepetition Secured Lender or further order of this Court.

E. In further return for the Debtor's continued interim use of cash collateral, Prepetition Secured Lender is granted a replacement lien in substantially all of the Debtor's assets, including cash collateral equivalents and the Debtor's cash and accounts receivable, among other collateral (the “Collateral”) to the extent and validity as held prepetition.

F. The Debtor must permit the Prepetition Secured Lender to inspect, upon reasonable notice, within

reasonable hours, the Debtor's books and records.

G. The Debtor must maintain and pay premiums for insurance to cover the Collateral from fire, theft and water damage, and the Prepetition Secured Lender consents to the payment of such premiums from its cash collateral;

H. The Debtor must, upon reasonable request, make available to the Prepetition Secured Lender evidence of that which constitutes its collateral or proceeds.

I. The Debtor must properly maintain the Collateral in good repair and properly manage the Collateral.

J. Prepetition Secured Lender and all the subordinate lien holder are granted replacement liens, attaching to the Collateral, but only to the extent of their prepetition liens and only to the extent of priority that existed on the date of filing. This order is without prejudice to any future avoidance of any subordinate lien.

K. Any further use of cash collateral is reserved for further hearing. A budget for the approved amounts is attached hereto.

L. This Order shall remain in effect until September 15, 026 at 5:00 pm. CST. Further hearing on the use of cash collateral will take place on September 15, 2026 at 1:30 pm.

M. This Court finds and orders that this is a core proceeding under 28 U.S.C. § 157(b)(2)(D), and this Order shall be an Interim Order fully effective upon its entry this Court.

Enter:



Honorable Deborah L. Thorne
United States Bankruptcy Judge

Dated: August 21, 2026

Prepared by:

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UNITED STATES BANKRUPTCY COURT

Northern District of Illinois

In Re:	Rodriguez Rims Tires & Auto Repair Inc.	Case No:	26-13497
	Debtor		
		Chapter 11	

Business Income and Expenses

Estimated Average Monthly Income
August 14, 2026 - September 15, 2026

Gross Business Monthly Income	$145,000.00

Estimated Average Monthly Expenses

Cost of Goods Sold	$71,600.00
Tire Disposal Fee	$2,790.00
Rent	$6,000.00
Property Taxes	$1,150.00
Insurance	$1,841.00
Employee Payroll	$40,400.00
Payroll Taxes	$2,000.00
ADT security	$56.00
Phone/Internet	$419.00
Google Advertising	$5,300.00
Auto Insurance	$625.00
Company Auto	$1,859.00
City of Chicago Water	$65.00
Trash	$315.00
Cell Phones	$439.00
Software	$431.00
Comed	$1,640.00
Peoples Gas	$515.00
Gross Business Monthly Expenses	$137,445.00

Estimated Average Net Monthly Income	$7,555.00