

UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF MICHIGAN  
 SOUTHERN DIVISION

In re:

Rojo One, LLC<sup>1</sup>,

Debtor.

Case No. 16-54348-mlo  
 Chapter 11  
 Hon. Maria L. Oxholm

**COVER SHEET FOR FIRST DAY MOTION TO USE CASH  
 COLLATERAL OR TO OBTAIN CREDIT**

The debtors have filed a motion to use cash collateral or to obtain postpetition financing, which is attached to this Cover Sheet. In accordance with LBR 4001-2(b) (E.D.M.), the debtor has identified below, by page and paragraph number, the location in the proposed order accompanying the motion of each of the following provisions:

Provision	Contained in Proposed Order	Location in Proposed Order
(1) Provisions that grant liens on the estate's claims and causes of action arising under Chapter 5 of the Code.	<input type="checkbox"/> Yes  <input checked="" type="checkbox"/> No	Page ____, ¶ __

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<sup>1</sup> An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Rojo One, LLC Case No. 16-54348-mlo, Rojo Two LLC Case No 16-54349-mlo, Rojo Four, LLC Case No. 16-54350-mlo, Rojo Five LLC, Case No. 16-54352-mlo, and Rojo Six, LLC Case No. 16-54353-mlo. The docket in Case No. 16-54348-mlo should be consulted for all matters affecting this case.

<p>(2) Provisions that grant cross-collateralization protection to the prepetition secured creditor (i.e., clauses that secure prepetition debt with categories of collateral that were not covered by the secured party's lien prepetition) other than liens granted solely as adequate protection against diminution in value of a prepetition creditor's collateral.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>Page ____, ¶ __</p>
<p>(3) Provisions that establish a procedure or conditions for relief from the automatic stay.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>Page ____, ¶ __</p>
<p>(4) Provisions regarding the validity or perfection of a secured creditor's prepetition liens or that release claims against a secured creditor.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>Page ____, ¶ __</p>
<p>(5) Provisions that prime any lien without that lienholder's consent.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>Page ____, ¶ __</p>
<p>(6) Provisions that relate to a sale of substantially all of the debtor's assets.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>Page ____, ¶ __</p>
<p>(7) Provisions for the payment of professional fees of the debtor or any committees, including any carve-outs for such payments.</p>	<p><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>Page <u>2</u>, ¶ <u>3</u></p>
<p>(8) Provisions for the payment of prepetition debt.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>Page ____, ¶ __</p>

(9) Provisions that waive the debtor's exclusive right to file or solicit acceptances of a plan during the time periods specified in 11 U.S.C. § 1121.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(10) Provisions that require the debtor's plan to be on terms acceptable to the secured creditor.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(11) Provisions that require or prohibit specific terms in the debtor's plan.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(12) Provisions establishing that proposing a plan inconsistent with the order constitutes a default.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(13) Provisions that waive surcharge under 11 U.S.C. § 506(c).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(14) Provisions that address the rights and obligations of guarantors or co-obligors.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(15) Provisions that prohibit the debtor from seeking approval to use cash collateral without the secured creditor's consent.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(16) Provisions that purport to bind a subsequent trustee.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __
(17) Provisions that obligate the debtor to pay any of a secured creditor's professional fees.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Page ____, ¶ __

GOLDSTEIN, BERSHAD,& FRIED, P.C.

By: /s/ Aaron J. Scheinfield

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Dated: October 28, 2016

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

Rojo One, LLC<sup>2</sup>

Debtor.

Chapter 11  
Case Number 16-54348-mlo  
Hon. Maria L. Oxholm

**DEBTORS' FIRST DAY MOTION FOR INTERIM AUTHORITY TO USE CASH  
COLLATERAL AND FOR RELATED RELIEF**

Rojo One LLC, Rojo Two LLC, Rojo Four LLC., Rojo Five LLC. and Rojo Six LLC (all Debtors being referred to herein collectively as the "Debtors), pursuant to 11 U.S.C. § 363(c)(2), Fed. R. Bankr. P. 4001(b), and Bankruptcy Rule 4001-2, hereby requests that this Court enter an order in the form attached hereto as Exhibit 1 (the "Interim Order"); (I) authorizing the Debtors to use cash collateral on an interim basis; (ii) scheduling a final hearing on the Debtors' use of cash collateral on a permanent basis ("Final Hearing"); and (iii) providing adequate protection to the secured creditors listed in paragraph 1 below on account of their respective prepetition liens and security interests, all of the foregoing in accordance with the proposed interim order (the "Interim Order") and the budget / 6-month cash flow projections attached to the Interim Order as Exhibit 2 to this Motion (the "Budget" and the "Motion"). In support of the Motion, the Debtors respectfully state as follows:

Pursuant to Bankruptcy Code 4001:

1. The following disclosures are made pursuant to Bankruptcy Rule 4001(b)(1)(B):

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<sup>2</sup> An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Rojo One, LLC Case No. 16-54348-mlo, Rojo Two LLC Case No 16-54349-mlo, Rojo Four, LLC Case No. 16-54350-mlo, Rojo Five LLC, Case No. 16-54352-mlo, and Rojo Six, LLC Case No. 16-54353-mlo. The docket in Case No. 16-54348-mlo should be consulted for all matters affecting this case.

(a) **Name of the Entity with a Purported Interest in Cash Collateral:**

Debtors are indebted to the following secured creditors and are secured by the following:

**Rojo One, LLC**

First State Bank	All assets
Rewards Network Establishment Services, Inc.	All assets
Michigan Unemployment Insurance Agency	\$4,000.00
Red River Ridge LLC	All assets
Dorset Capital	All assets
Michigan Department of Treasury	\$160,000.00
Internal Revenue Service	\$182,000.00
L & O Finance, LLC	All assets
CT Corporation System	All assets

**Rojo Two, LLC**

First State Bank	All assets
Rewards Network Establishment Services, Inc.	All assets
Red River Ridge LLC	All assets
Dorset Capital	All assets
Internal Revenue Service	\$194,000.00
Sysco Detroit, LLC	Inventory and accounts receivable

**Rojo Four, LLC**

Dorset Capital	All assets
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**Rojo Five, LLC**

Essco of Birmingham	All assets
Carmel Capital	All assets

Rewards Network Establishment Services, Inc.	All assets
Sysco Detroit, LLC	Inventory and accounts receivable
Michigan Department of Treasury	\$53,000.00
Internal Revenue Service	\$161,000.00
L & O Finance, LLC	All assets

**Rojo Six, LLC**

First State Bank	All assets
Rewards Network Establishment Services, Inc.	All assets
L & O Finance, LLC	All assets
Luna Properties Novi, LLC	Liquor license
Corporation Service Company	All assets
Sysco Detroit, LLC	All assets

known collectively as "Secured Creditors"

- (b) **The Purpose for the Use of Cash Collateral:** To fund debt service and related payments to the Secured Creditors, and to pay ordinary and necessary costs and expenses of operating the Debtors' business and preserving the value of Secured Creditors' collateral and operating the Debtors' collateral in the amounts set forth in the Budget. Use of cash collateral is also needed to pay costs of the Debtors' professionals as may be approved by this Court. The Debtors will file and serve a final budget prior to the final Hearing.
- (c) **The Material Terms and Duration of Use of Cash Collateral:** The Debtors are requesting the use of cash collateral, limited to the amounts, and for the purposes, set forth on the Budget, on an interim basis and pending a final hearing on the Motion (the "Interim Period"), pursuant to the terms of the Interim Order.
- (d) **Liens, Cash Payments or Other Adequate Protection:** Replacement liens are provided under the Interim Order.

2. Pursuant to Bankruptcy Rule 4001, and to the extent not otherwise described herein, the Debtors intend to use cash collateral to fund ordinary and necessary costs of operations, limited to the amounts set forth on the Budget, as the

same may be supplemented after the Interim Period. Use of cash collateral is also needed to pay costs of the Debtors' professionals as may be approved by this Court.

### **Jurisdiction and Venue**

3. This Court has core jurisdiction to hear this matter and enter a final order granting the relief requested herein pursuant to 28 U.S.C. §§ 1334 and 157(b)(2).

4. No request has been made for the appointment of a trustee or examiner.

### **Background**

5. On October 20, 2016 ("Petition Date"), the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "Case"). The Debtors' principal place of business assets are located in Rochester, Michigan; Novi, Michigan; Sterling Heights, MI; and Birmingham, MI. The Debtors now have possession of their assets and plan to manage the affairs of their estate as a debtor in possession in accordance with 11 U.S.C. §§ 1107 and 1108. The Debtors have all of the rights and powers of a trustee in bankruptcy pursuant to 11 U.S.C. § 1107(a).

6. Debtor Rojo One, LLC conducts business out of Novi, Michigan as Duel Novi and operates as a dueling piano bar.

7. Debtor Rojo Two, LLC conducts business out of Rochester, Michigan as Rojo Mexican Bistro and operates as a restaurant.

8. Debtor Rojo Four, LLC conducts business out of Sterling Heights, Michigan as Rojo Mexican Bistro and operates as a restaurant.

9. Debtor Rojo Five, LLC conducts business out of Birmingham, Michigan as ~~Rojo Mexican Bistro and Sidecar Slider Bar and operates as two (2) restaurants.~~

10. Debtor Rojo Six, LLC conducts business out of Novi, Michigan as Rojo Mexican Bistro and Michigan Beer Company and operates as two (2) restaurants.



11. There are numerous factors contributing to the Debtors' need for bankruptcy relief. The largest factor was the expansion of the business with insufficient capital and the down turn of certain key locations.

12. For the reasons stated, as well as other reasons, to maintain and sustain its business operations and preserve the going concern value of its assets and enterprise value of its businesses, the Debtors determined it would be in their best interests and the best interests of their creditors and estates to initiate these Chapter 11 proceeding. These proceedings will afford the Debtors the opportunity to, among other things, increase their revenues, lower their expenses, and reduce their debt burden. In addition, the Debtors expect a significant increase in business in the next six to twelve months.

13. The proposed cash collateral agreement is intended to permit the Debtors to utilize cash, accounts receivable and deposit accounts subject to the liens and security interests of Secured Creditors.<sup>3</sup>

14. Secured Creditor First State Bank maintains that it has a lien on the Debtors' post-petition cash equal to the cost of its inventory. However, revenues generated from the operation of a debtor's restaurant are not "proceeds" from sale of "inventory" subject to a creditor's security interest. Restaurants are engaged in the principal business of selling service, not inventory. *In re Inman*, 95 B.R. 479, 480-481 (W.D. Kentucky 1988).

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<sup>3</sup> In response to the October 27, 2016 hearing on other First Day Motions, Debtors note that the instant Motion is being filed merely as a precautionary measure. Debtors are not using cash collateral. All cash, deposit accounts and accounts receivable that Debtors possessed as of the petition date are not being used. Accordingly, Debtors have segregated all funds collected pre-petition and are not using the segregated cash collateral to run its day-to-day operations.

15. Subject to the terms of the Interim Order and the Budget, the Debtors seek authority to use Secured Creditors' cash collateral. The Debtors intend to use the cash collateral to pay debt service obligations and related expenses to the Secured Creditors to operate the Debtors' business in the ordinary course and to facilitate the Debtors' reorganization. Further, Debtors request use of cash collateral to pay costs of the Debtors' professionals as may be approved by this Court.

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**Relief Requested**

16. By this Motion, the Debtors seek authority, pursuant to 11 U.S.C. § 363(c)(2), Fed. R. Bankr P. 4001(b), and Bankruptcy Rule 4001-2, to use the Secured Creditors' cash collateral, substantially in the manner and amounts reflected on the Budget. The Debtors also seek the scheduling of a Final Hearing on Debtors' use of cash collateral. The Debtors will serve in accordance with local rules and file with the Court a supplemental Budget extending the period for use of cash collateral beyond the Interim Period in advance of the date of the Final Hearing, along with a proposed final order.

**Basis for Relief**

17. Section 363(a) of the Bankruptcy Code provides the definition of cash collateral. 11 U.S.C. § 363(a). Cash collateral is defined by § 363 to mean:

. . . cash, negotiable instruments, documents of title, securities, deposit accounts, or other cash equivalents whenever acquired in which the estate and an entity other than the estate have an interest and includes the proceeds, products, offspring, rents, or profits of property and the fees, charges, accounts or other payments for the use or occupancy of rooms and other public facilities in hotels, motels, or other lodging properties ~~subject to a security interest as provided in section 552(b) of this title, whether existing before or after the commencement of a case under this title.~~

18. A debtor is authorized to use cash collateral if the party with an interest in the cash collateral consents to its use or the Court authorizes its use after notice and

hearing. 11 U.S.C. § 363(c)(2). A court can authorize use of cash collateral over the objection of the affected creditor where the debtor demonstrates that it can adequately protect the interests of the party holding an interest in the cash collateral. 11 U.S.C. § 363(e).

19. As reflected in the Budget, during the Interim Period, the Debtors intend to use the cash collateral to fund essential expenses relating to operation and maintenance of the Debtors' business and to pay costs of the Debtors' professionals as may be approved by this Court. Pursuant to 11 U.S.C. § 363(c)(2), the Debtors accordingly requests authority of use cash collateral in accordance with the provision of the Interim Order and the Budget to pay ongoing expenses incurred in the ordinary course of business associated with the Debtors' business and payment of prepetition secured debt and to pay costs of the Debtors' professionals as may be approved by this Court. See Verified Declaration of Daniel R. Linnen, sole member of Debtors, attached hereto as Exhibit 3.

20. Provided that the Debtors (i) comply with the provisions of the Interim Order and the Budget, and (ii) provide the adequate protection contemplated therein (and as discussed in greater detail below), this Court should authorize the Debtors' use of cash collateral for expenditures in accordance with the Budget. The proposed use of cash collateral will adequately protect the security interests asserted by the Secured Creditors and provide for the operation of the Debtors' business pending the Final Hearing. See *In re Addison Properties Ltd. P'ship*, 185 B.R. 766, 783 (Bankr N.D. Ill. 1995) (collecting cases regarding use of cash collateral and determination of adequate protection).

21. The Debtors believe that (I) the terms and provisions of the Interim Order are fair and reasonable under the circumstances and reflect the most favorable terms

upon which the Debtors could obtain the necessary use of cash collateral, and (ii) the Secured Creditors are entitled to the protection afforded under §§ 361 and 363(e) of the Bankruptcy Code as more specifically described in the Interim Order.

22. Without the ability to use cash collateral to pay for expenses associated with the operation of Debtors' business pending a Final Hearing, the value of the Secured Creditors' collateral and of Debtors' business are in jeopardy of serious decline. The inability of the Debtors to utilize the cash, deposit accounts and receivables will not allow it to adequately run its day-to-day business operations. Therefore, the Debtors request interim authority to use cash collateral according to the Budget. Such interim use is necessary to avoid immediate and irreparable harm to the Debtors' business and the security interests of the Secured Creditors.

23. In order for a prepetition security interest to attach to a debtor's after-acquired cash, making it "cash collateral," the secured creditor must show that the security agreement attaches to the proceeds of the collateral covered by the agreement and that the proceeds claimed as cash collateral are in fact proceeds of prepetition property subject to the lien.

24. Using equipment to create a good does not make the revenue generated by the sale of that good "proceeds" of the equipment, within meaning of the section of the Bankruptcy Code governing the application of prepetition security interests postpetition. *11 U.S.C. §§ 552, 552(b)*.

#### **Adequate Protection**

~~25. Pursuant to 11 U.S.C. §§ 361 and 363(e), the Debtors request authority to grant certain adequate protection to the Secured Creditors on account of its prepetition liens and security interests by granting the Secured Creditors replacement liens.~~

26. As set forth in the Interim Order, and the provisions of section 552 (11 U.S.C. § 552) of the Bankruptcy Code notwithstanding, the Debtors proposes to grant to the Secured Creditors replacement liens and security interests on all further accounts receivable, cash and deposit accounts in the same priority, validity and extent that the Debtors' interest in the cash collateral existed as of the Petition Date.

27. The Debtors' proposed use of cash collateral in accordance with the Budget, is, in the Debtors' judgment, sufficient for the Debtors to satisfy its cash needs in order to maintain and preserve the business while it reorganizes.

28. Notice of this Motion has been given to: (a) the United States Trustee for the Eastern District of Michigan; (b) Secured Creditors; and (c) each of the Debtors' creditors for whom addresses are currently available. The Debtors will attempt to update such addresses as soon as possible. The Debtors submit that in light of the nature of the relief requested, no further notice is required.

WHEREFORE, pursuant to 11 U.S.C. §§ 361, 362, 363(c)(2), 363(e), Fed. R. Bankr. P. 4001(b), 4001( c) and 4001(d), and Bankruptcy Rule 4001, the Debtors request that this Court: (a) grant this Motion upon the terms set forth in the Interim Order; (b) schedule a Final Hearing; and (c) grant such other and further relief as is just and equitable.

GOLDSTEIN, BERSHAD, & FRIED, P.C.

By: /s/ Aaron J. Scheinfield  
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Dated: October 28, 2016

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

EXHIBIT

2

Rojo One, LLC<sup>4</sup>

Debtor.

Chapter 11

Case Number 16-54348-mlo

Hon. Maria L. Oxholm

**FIRST DAY INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL  
AND GRANTING ADEQUATE PROTECTION**

Upon interim consideration of the motion (the "Motion") of Rojo One, LLC, Rojo Two, LLC, Rojo Four, LLC, Rojo Five, LLC and Rojo Six, LLC (the "Debtors") requesting this Court's authorization to use the cash collateral of Secured Creditors (capitalized terms to the extent not defined herein shall have the meaning ascribed to them in Debtors' Motion for Interim Order Authorizing the Use of Cash Collateral) pursuant to 11 U.S.C. § 363(c)(2) and Fed. R. Bankr. P. 4001 (capitalized terms used herein and defined herein shall have the meaning ascribed thereto in the Motion); due and proper notice of the Motion having been given to all parties entitled thereto; the Court having considered all relevant matters related thereto and being otherwise fully advised in the premises; a preliminary hearing having been held on the Motion pursuant to the provisions of Fed. R. Bankr. P. 4001(c)(2); sufficient cause appearing therefore; it is hereby ORDERED:

1. The Motion is hereby granted on an interim basis subject to the terms and conditions set forth in this Order.

<sup>4</sup> An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Rojo One, LLC Case No. 16-54348-mlo, Rojo Two LLC Case No 16-54349-mlo, Rojo Four, LLC Case No. 16-54350-mlo, Rojo Five LLC, Case No. 16-54352-mlo, and Rojo Six, LLC Case No. 16-54353-mlo. The docket in Case No. 16-54348-mlo should be consulted for all matters affecting this case.

2. This Court has jurisdiction of this Case and the Motion pursuant to 28 U.S.C. §§ 157(b) and 1334. Consideration of the Motion constitutes a core proceeding as defined in 28 U.S.C. § 157(b)(2). Venue is proper in this Court pursuant to 28 U.S.C. § 1408.

3. The Debtors are authorized to use the Secured Creditors' cash collateral on an interim basis and pending a final hearing on the Motion ("Final Hearing") in a manner that is substantially consistent with the budget / 6-month cash flow projections attached hereto (the "Budget") to pay actual, ordinary, and necessary expenses of maintaining its business operations and to pay costs of the Debtors' professionals as may be approved by this Court.

4. Retroactive to the Debtors' petition date ("Petition Date") and without the necessity of any additional documentation or filings, the Debtors grant to the Secured Creditors valid, enforceable, non-avoidable, and fully perfected liens of the highest available priority upon the collateral subject to each Secured Creditors' respective liens and security interests. The liens granted in this paragraph ("Adequate Protection Liens") shall be subject only to prior perfected and unavoidable liens in the Property. The Adequate Protection Liens granted by this Interim Order are in addition to all security interests, liens and rights of the Secured Creditors existing as of the Petition Date. The relative priorities and right of payment between the Secured Creditors as of the Petition Date shall remain in full force and effect pursuant to this Order.

5. The entry of this Order is without prejudice to the Debtors' right to seek ~~authority to use additional cash collateral or borrow funds pursuant 11 U.S.C. § 364 if~~ the Debtors determine that the cash collateral use authorized by this Order is insufficient.

6. Debtors shall serve this Order within 24 hours after its entry on the 20 largest unsecured creditors, all secured creditors, any committee formed in this case and the United States Trustee's Office.

7. Objections to this Order must be filed within fourteen (14) days from the date of entry of the Order, except that an official committee may file an objection within fourteen (14) days after it is served with the Order.

8. The Motion is hereby set for a Final Hearing before this Court at \_\_\_\_\_ am/pm on \_\_\_\_\_, 2016 (such date or such later date to which the final hearing is adjourned or continued, the "Final Hearing Date"), at which time any party in interest may present any timely filed objections to the entry of a final order ("Final Order") in the form of, and containing relief substantially similar to, this Order. The Debtors shall promptly serve a notice of the Final Hearing, together with a copy of this Order, by regular mail upon (i) the Office of the United States Trustee, (ii) each of the Debtors' creditors, and (iii) any other party which has filed a request with this Court for notice in the Debtors' case and served such request upon the Debtors' counsel. The notice of the Final Hearing shall state that objections to the entry of a Final Order on the Motion shall be in writing and shall be filed with the United States Bankruptcy Court Clerk for the Eastern District of Michigan no later than \_\_\_\_\_, 2016 which objections shall be served so that the same are received on or before \_\_\_\_\_ pm (Eastern Standard Time) of such date by: (i) Aaron J. Scheinfeld, Scott M. Kwiatkowski, Goldstein, Bershad & Fried, P.C. counsel to the Debtors, 4000 Town Center, Suite 1200, Southfield, Michigan 48075; (ii) the Office of the United States Trustee; (iii) Secured Creditors; (iv) Office of the United States Attorney for the Eastern District of Michigan, US Department of Justice. Any



objections by creditors or other parties in interest to any of the provisions of this Order shall be deemed waived unless filed and served in accordance with this paragraph.

9. If no timely objections are filed, this Order shall become a final order without any further action by the Court.

10. The Debtors and the Secured Creditors may make modifications or amendments to the Budget or this Order, to take effect only upon written notice approved by all parties, and all actions taken pursuant to such modified Budget shall be and hereby are expressly authorized hereunder.

11. The Debtors' authority to use the Secured Creditors' cash collateral under this Order shall be effective immediately and shall continue until otherwise ordered by the Court.

# EXHIBIT 2

Rojo One LLC								
Sales Projections - 11/16-04/17								
DESCRIPTION	November	December	January	February	March	April	TOTALS	%
BEVERAGE SALES	\$69,859	\$84,529	\$70,827	\$63,259	\$64,409	\$67,808	\$410,691	64.72%
FOOD SALES	\$37,616	\$46,125	\$38,138	\$34,062	\$31,012	\$36,959	\$223,912	35.28%
TOTAL FOOD/BEVERAGE SALES	\$107,475	\$130,654	\$108,965	\$97,321	\$95,421	\$94,767	\$634,603	
GROSS REVENUE	\$107,475	\$130,654	\$108,965	\$97,321	\$95,421	\$94,767	\$634,603	
COS-BEVERAGE	\$12,393	\$14,995	\$12,565	\$11,222	\$11,426	\$10,255	\$72,857	11.74%
COS-FOOD	\$12,586	\$15,433	\$12,761	\$11,397	\$10,377	\$12,357	\$74,921	9.48%
TOTAL COST OF SALES	\$24,979	\$30,429	\$25,326	\$22,619	\$21,803	\$22,622	\$147,778	23.28%
LABOR	\$22,838	\$27,764	\$23,156	\$20,681	\$20,277	\$20,138	\$134,853	21.25%
PAYROLL TAXES	\$2,626	\$3,193	\$2,663	\$2,378	\$2,332	\$2,316	\$15,508	2.44%
GROUP HEALTH BENEFITS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
TOTAL TAXES/BENEFITS	\$2,626	\$3,193	\$2,663	\$2,378	\$2,332	\$2,316	\$15,508	2.44%
TOTAL LABOR & RELATED	\$25,465	\$30,957	\$25,818	\$23,059	\$22,609	\$22,454	\$150,361	23.69%
TOTAL CONTROLLABLE COST	\$50,444	\$61,385	\$51,144	\$45,678	\$44,412	\$44,079	\$298,139	46.98%
GROSS PROFIT	\$57,031	\$69,269	\$57,821	\$51,643	\$51,009	\$49,692	\$338,464	53.02%
LAUNDRY/LINEN EXPENSE	\$1,505	\$1,029	\$1,526	\$1,362	\$954	\$948	\$8,124	1.28%
PAPER/SOAP	\$1,250	\$1,569	\$1,308	\$1,168	\$1,145	\$1,137	\$7,615	1.20%
SMALL WARES	\$752	\$915	\$763	\$681	\$698	\$663	\$4,442	0.70%
FOOD PROMO/DISCOUNTS	\$6,449	\$7,839	\$6,538	\$5,839	\$5,725	\$5,686	\$38,076	6.00%
BANDS/DJS/SECURITY	\$14,200	\$14,200	\$11,200	\$11,200	\$11,200	\$11,200	\$73,200	11.53%
SBA LOAN/DEBT SERVICE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
CABLE/PHONE/UTILITIES/TRASH	\$4,248	\$4,248	\$4,248	\$4,248	\$3,248	\$3,248	\$23,488	3.70%
CAM CHARGES/NNIN	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
INSURANCE LIAB/LIQUOR	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$13,000	2.05%
RENT BUILDING	\$17,500	\$17,500	\$17,500	\$17,500	\$17,500	\$17,500	\$105,000	16.55%
PERSONAL/REAL/GBT TAX	\$350	\$350	\$350	\$350	\$350	\$350	\$2,100	0.33%
PROFESSIONAL FEES	\$498	\$498	\$1,498	\$1,498	\$1,498	\$1,498	\$6,988	1.10%
PAYROLL FEES	\$400	\$400	\$400	\$400	\$400	\$400	\$2,400	0.38%
OFFICE SUPPLIES	\$150	\$150	\$150	\$150	\$150	\$150	\$900	0.14%
ADVERTISING	\$1,000	\$2,000	\$2,000	\$1,000	\$1,000	\$1,000	\$8,000	1.26%
REPAIR & MAINTENANCE	\$850	\$850	\$850	\$850	\$850	\$850	\$5,100	0.80%
MISCELLANEOUS	\$200	\$200	\$200	\$200	\$200	\$200	\$1,200	0.19%
CREDIT CARD FEES	\$2,364	\$2,874	\$2,397	\$2,141	\$2,099	\$2,085	\$13,961	2.20%
BANK FEES	\$100	\$100	\$100	\$100	\$100	\$100	\$600	0.09%
TOTAL OPERATIONS COST	\$54,023	\$57,688	\$53,194	\$50,855	\$49,264	\$49,182	\$314,195	49.51%
NET BEFORE DEPRECIATION	\$3,008	\$11,580	\$4,628	\$788	\$1,755	\$510	\$22,269	3.51%

Rojo Two LLC								
Sales Projections - 11/16-04/17								
DESCRIPTION	November	December	January	February	March	April	TOTALS	%
BEVERAGE SALES	\$43,609	\$66,698	\$56,056	\$40,811	\$38,700	\$40,569	\$266,442	29.73%
FOOD SALES	\$100,108	\$153,083	\$138,900	\$97,225	\$95,835	\$93,980	\$677,129	76.27%
<b>TOTAL FOOD/BEVERAGE SALES</b>	<b>\$143,715</b>	<b>\$219,781</b>	<b>\$192,955</b>	<b>\$138,036</b>	<b>\$134,535</b>	<b>\$134,549</b>	<b>\$963,571</b>	
GROSS REVENUE	\$143,715	\$219,781	\$192,955	\$138,036	\$134,535	\$134,549	\$963,571	
COS-BEVERAGE	\$9,276	\$14,187	\$11,923	\$8,680	\$8,231	\$8,629	\$60,926	21.27%
COS-FOOD	\$31,003	\$47,410	\$42,398	\$30,111	\$29,680	\$28,106	\$209,707	30.97%
<b>TOTAL COST OF SALES</b>	<b>\$40,278</b>	<b>\$61,596</b>	<b>\$54,321</b>	<b>\$38,791</b>	<b>\$37,912</b>	<b>\$37,736</b>	<b>\$270,633</b>	<b>28.09%</b>
LABOR	\$40,930	\$62,594	\$54,954	\$39,313	\$38,316	\$38,320	\$274,425	28.48%
PAYROLL TAXES	\$4,707	\$7,198	\$6,320	\$4,521	\$4,405	\$4,407	\$31,559	3.28%
GROUP HEALTH BENEFITS	\$2,540	\$2,540	\$2,540	\$2,540	\$2,540	\$2,540	\$15,240	1.58%
TOTAL TAXES/BENEFITS	\$7,247	\$9,738	\$8,860	\$7,061	\$6,946	\$6,947	\$46,799	4.86%
<b>TOTAL LABOR &amp; RELATED</b>	<b>\$48,177</b>	<b>\$72,332</b>	<b>\$63,813</b>	<b>\$46,374</b>	<b>\$45,262</b>	<b>\$45,266</b>	<b>\$321,224</b>	<b>33.34%</b>
<b>TOTAL CONTROLLABLE COST</b>	<b>\$88,455</b>	<b>\$133,928</b>	<b>\$118,134</b>	<b>\$85,165</b>	<b>\$83,173</b>	<b>\$83,001</b>	<b>\$591,857</b>	<b>61.42%</b>
<b>GROSS PROFIT</b>	<b>\$55,260</b>	<b>\$85,853</b>	<b>\$74,821</b>	<b>\$52,871</b>	<b>\$51,362</b>	<b>\$51,548</b>	<b>\$371,714</b>	<b>38.58%</b>
LAUNDRY/LINEN EXPENSE	\$2,012	\$3,077	\$2,701	\$1,933	\$1,345	\$1,345	\$12,414	1.29%
PAPER/SOAP	\$1,725	\$2,637	\$2,315	\$1,656	\$1,614	\$1,615	\$11,563	1.20%
SMALLWARES	\$1,006	\$1,538	\$1,351	\$986	\$942	\$942	\$6,745	0.70%
FOOD PROMO/DISCOUNTS	\$8,623	\$13,187	\$11,577	\$8,282	\$8,072	\$8,073	\$67,814	6.00%
BANDS/DJS/SECURITY	\$2,800	\$3,600	\$2,800	\$2,800	\$2,800	\$2,800	\$17,600	1.83%
SBA LOAN/DEBT SERVICE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
CABLE/PHONE/UTILITIES/TRASH	\$5,370	\$5,370	\$5,370	\$5,370	\$5,370	\$5,370	\$32,220	3.34%
CAM CHARGES/NNN	\$5,863	\$5,863	\$5,863	\$5,863	\$5,863	\$5,863	\$35,175	3.65%
INSURANCE-LIAB/LIQUOR	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$13,000	1.35%
RENT BUILDING	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000	\$42,000	4.36%
PERSONAL/REAL/SBT TAX	\$667	\$667	\$667	\$667	\$667	\$667	\$4,002	0.42%
PROFESSIONAL FEES	\$498	\$498	\$1,498	\$1,498	\$1,498	\$1,498	\$8,988	0.93%
PAYROLL FEES	\$400	\$400	\$400	\$400	\$400	\$400	\$2,400	0.25%
OFFICE SUPPLIES	\$150	\$150	\$150	\$150	\$150	\$150	\$900	0.09%
ADVERTISING	\$1,000	\$2,000	\$2,000	\$1,000	\$1,000	\$1,000	\$8,000	0.83%
REPAIR & MAINTENANCE	\$850	\$850	\$850	\$850	\$850	\$850	\$5,100	0.53%
MISCELLANEOUS	\$200	\$200	\$200	\$200	\$200	\$200	\$1,200	0.12%
CREDIT CARD FEES	\$3,162	\$4,835	\$4,245	\$3,037	\$2,960	\$2,960	\$21,199	2.20%
BANK FEES	\$100	\$100	\$100	\$100	\$100	\$100	\$600	0.06%
<b>TOTAL OPERATIONS COST</b>	<b>\$43,591</b>	<b>\$54,139</b>	<b>\$51,254</b>	<b>\$43,938</b>	<b>\$42,998</b>	<b>\$42,999</b>	<b>\$278,919</b>	<b>28.95%</b>
<b>NET BEFORE DEPRECIATION</b>	<b>\$11,668</b>	<b>\$31,714</b>	<b>\$23,567</b>	<b>\$8,933</b>	<b>\$8,364</b>	<b>\$8,549</b>	<b>\$92,795</b>	<b>9.60%</b>

Rojo Four LLC								
Sales Projections - 11/16-04/17								
DESCRIPTION	November	December	January	February	March	April	TOTALS	%
BEVERAGE SALES	\$21,790	\$29,366	\$28,339	\$24,672	\$22,964	\$21,715	\$148,836	25.32%
FOOD SALES	\$66,097	\$79,536	\$89,919	\$72,884	\$68,029	\$63,477	\$438,942	74.68%
<b>TOTAL FOOD/BEVERAGE SALES</b>	<b>\$86,887</b>	<b>\$108,892</b>	<b>\$118,258</b>	<b>\$97,556</b>	<b>\$90,993</b>	<b>\$85,192</b>	<b>\$587,778</b>	
<b>GROSS REVENUE</b>	<b>\$86,887</b>	<b>\$108,892</b>	<b>\$118,258</b>	<b>\$97,556</b>	<b>\$90,993</b>	<b>\$85,192</b>	<b>\$587,778</b>	
COS-BEVERAGE	\$4,731	\$6,373	\$6,152	\$5,356	\$4,895	\$4,714	\$32,312	21.71%
COS-FOOD	\$19,827	\$23,880	\$27,111	\$21,975	\$20,511	\$19,138	\$132,241	30.15%
<b>TOTAL COST OF SALES</b>	<b>\$24,557</b>	<b>\$30,353</b>	<b>\$33,263</b>	<b>\$27,331</b>	<b>\$25,406</b>	<b>\$23,853</b>	<b>\$164,653</b>	<b>28.01%</b>
LABOR	\$25,649	\$32,145	\$34,910	\$28,709	\$26,861	\$25,149	\$173,512	29.52%
PAYROLL TAXES	\$2,950	\$3,697	\$4,015	\$3,312	\$3,089	\$2,892	\$19,954	3.39%
GROUP HEALTH BENEFITS	\$1,205	\$1,295	\$1,285	\$1,285	\$1,285	\$1,285	\$7,710	1.31%
<b>TOTAL TAXES/BENEFITS</b>	<b>\$4,235</b>	<b>\$4,982</b>	<b>\$6,300</b>	<b>\$4,597</b>	<b>\$4,374</b>	<b>\$4,177</b>	<b>\$27,664</b>	<b>4.71%</b>
<b>TOTAL LABOR &amp; RELATED</b>	<b>\$29,884</b>	<b>\$37,127</b>	<b>\$40,209</b>	<b>\$33,395</b>	<b>\$31,235</b>	<b>\$29,326</b>	<b>\$201,178</b>	<b>34.23%</b>
<b>TOTAL CONTROLLABLE COST</b>	<b>\$54,241</b>	<b>\$67,480</b>	<b>\$73,472</b>	<b>\$60,726</b>	<b>\$56,731</b>	<b>\$53,178</b>	<b>\$365,829</b>	<b>62.24%</b>
<b>GROSS PROFIT</b>	<b>\$32,646</b>	<b>\$41,412</b>	<b>\$44,786</b>	<b>\$36,830</b>	<b>\$34,282</b>	<b>\$32,014</b>	<b>\$221,949</b>	<b>37.78%</b>
LAUNDRY/LINEN EXPENSE	\$1,216	\$1,524	\$1,656	\$1,366	\$910	\$852	\$7,524	1.28%
PAPER/SGAP	\$1,043	\$1,307	\$1,419	\$1,171	\$1,092	\$1,022	\$7,053	1.20%
SMALLWARES	\$808	\$762	\$828	\$683	\$637	\$596	\$4,114	0.70%
FOOD PROMO/DISCOUNTS	\$6,213	\$6,534	\$7,095	\$5,853	\$5,400	\$5,112	\$35,267	6.00%
BANDS/DJS/SECURITY	\$1,200	\$2,400	\$1,200	\$1,200	\$1,200	\$1,200	\$8,400	1.43%
SBA LOAN/DEBT SERVICE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
CABLE/PHONE/UTILITIES/TRASH	\$4,780	\$4,780	\$4,780	\$4,780	\$4,780	\$4,780	\$28,680	4.88%
CAM CHARGES/NNN	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
INSURANCE-LIAB/LIQUOR	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$13,000	2.21%
RENT BUILDING	\$9,817	\$9,817	\$9,817	\$9,817	\$9,817	\$9,817	\$58,902	10.02%
PERSONAL/REAL/SBT TAX	\$367	\$367	\$367	\$367	\$367	\$367	\$2,200	0.37%
PROFESSIONAL FEES	\$498	498	\$1,498	\$1,498	\$1,498	\$1,498	\$6,988	1.19%
PAYROLL FEES	\$400	\$400	\$400	\$400	\$400	\$400	\$2,400	0.41%
OFFICE SUPPLIES	\$150	\$150	\$150	\$150	\$150	\$150	\$900	0.15%
ADVERTISING	\$1,000	\$2,000	\$2,000	\$1,000	\$1,000	\$1,000	\$8,000	1.36%
REPAIR & MAINTENANCE	\$850	\$850	\$850	\$850	\$850	\$850	\$5,100	0.87%
MISCELLANEOUS	\$200	\$200	\$200	\$200	\$200	\$200	\$1,200	0.20%
CREDIT CARD FEES	\$1,912	\$2,396	\$2,602	\$2,146	\$2,092	\$1,874	\$12,931	2.20%
BANK FEES	\$100	\$100	\$100	\$100	\$100	\$100	\$600	0.10%
<b>TOTAL OPERATIONS COST</b>	<b>\$31,621</b>	<b>\$36,261</b>	<b>\$37,128</b>	<b>\$33,747</b>	<b>\$32,629</b>	<b>\$31,985</b>	<b>\$203,260</b>	<b>34.58%</b>
<b>NET BEFORE DEPRECIATION</b>	<b>\$1,125</b>	<b>\$5,161</b>	<b>\$7,658</b>	<b>\$3,083</b>	<b>\$1,653</b>	<b>\$29</b>	<b>\$18,689</b>	<b>3.18%</b>

Rojo Five LLC								
Sales Projections - 11/16-04/17								
DESCRIPTION	November	December	January	February	March	April	TOTALS	%
BEVERAGE SALES	\$93,372	\$107,707	\$65,908	\$81,252	\$91,864	\$104,926	\$565,118	35.36%
FOOD SALES	\$149,469	\$170,891	\$161,952	\$167,529	\$199,304	\$193,887	\$1,033,033	64.64%
TOTAL FOOD/BEVERAGE SALES	\$242,841	\$278,698	\$227,860	\$248,781	\$291,168	\$298,813	\$1,598,151	
GROSS REVENUE	\$242,841	\$278,698	\$227,860	\$248,781	\$291,168	\$298,813	\$1,598,151	
COS-BEVERAGE	\$22,904	\$26,442	\$21,073	\$19,931	\$22,534	\$25,738	\$138,624	24.53%
COS-FOOD	\$46,918	\$53,643	\$50,837	\$52,587	\$62,562	\$57,722	\$324,269	31.39%
TOTAL COST OF SALES	\$69,822	\$80,085	\$71,910	\$72,518	\$85,096	\$83,460	\$462,892	28.98%
LABOR	\$61,657	\$70,759	\$62,932	\$63,169	\$73,928	\$73,330	\$405,771	25.39%
PAYROLL TAXES	\$7,091	\$8,137	\$7,237	\$7,264	\$9,502	\$9,433	\$46,664	2.92%
GROUP HEALTH BENEFITS	\$1,553	\$1,553	\$1,553	\$1,553	\$1,553	\$1,553	\$9,318	0.58%
TOTAL TAXES/BENEFITS	\$8,644	\$9,690	\$8,790	\$8,817	\$10,055	\$9,986	\$55,982	3.50%
TOTAL LABOR & RELATED	\$70,301	\$80,449	\$71,722	\$71,983	\$83,982	\$83,316	\$461,752	28.89%
TOTAL CONTROLLABLE COST	\$140,123	\$160,534	\$143,632	\$144,501	\$169,078	\$168,776	\$924,645	57.86%
GROSS PROFIT	\$102,718	\$118,154	\$104,228	\$104,280	\$122,090	\$122,037	\$673,506	42.14%
LAUNDRY/LINEN EXPENSE	\$3,400	\$3,902	\$3,470	\$3,483	\$2,912	\$2,889	\$20,054	1.25%
PAPER/SOAP	\$2,914	\$3,344	\$2,974	\$2,985	\$3,494	\$3,466	\$19,178	1.20%
SMALL WARES	\$5,343	\$6,131	\$5,453	\$5,473	\$6,406	\$6,354	\$36,159	2.20%
FOOD PROMO/DISCOUNTS	\$16,999	\$19,508	\$17,350	\$17,415	\$20,382	\$20,217	\$111,871	7.00%
BANDS/OJS/SECURITY	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$7,200	0.45%
SBA LOAN/DEBT SERVICE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
CABLE/PHONE/UTILITIES/TRASH	\$8,670	\$8,670	\$8,670	\$8,670	\$8,670	\$8,670	\$52,020	3.26%
CAM CHARGES/NNN	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
INSURANCE-LIAB/LIQUOR	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$13,000	0.81%
RENT BUILDING	\$28,750	\$28,750	\$28,750	\$28,750	\$28,750	\$28,750	\$172,500	10.79%
PERSONAL/REAL/GBT TAX	\$708	\$708	\$708	\$708	\$708	\$708	\$4,250	0.27%
PROFESSIONAL FEES	\$498	\$498	\$1,498	\$1,498	\$1,498	\$1,498	\$6,988	0.44%
PAYROLL FEES	\$400	\$400	\$400	\$400	\$400	\$400	\$2,400	0.15%
OFFICE SUPPLIES	\$150	\$150	\$150	\$150	\$150	\$150	\$900	0.06%
ADVERTISING	\$1,000	\$2,000	\$2,000	\$1,000	\$1,000	\$1,000	\$8,000	0.50%
REPAIR & MAINTENANCE	\$850	\$850	\$950	\$950	\$850	\$850	\$5,100	0.32%
MISCELLANEOUS	\$200	\$200	\$200	\$200	\$200	\$200	\$1,200	0.08%
CREDIT CARD FEES	\$5,343	\$6,131	\$5,453	\$5,473	\$6,406	\$6,354	\$35,159	2.20%
BANK FEES	\$100	\$100	\$100	\$100	\$100	\$100	\$600	0.04%
TOTAL OPERATIONS COST	\$78,691	\$84,709	\$81,393	\$80,522	\$85,292	\$84,972	\$495,580	31.01%
NET BEFORE DEPRECIATION	\$24,027	\$33,444	\$22,835	\$23,758	\$36,798	\$37,065	\$177,927	11.13%

Rojo Six LLC								
Sales Projections - 11/16-04/17								
DESCRIPTION	November	December	January	February	March	April	TOTALS	%
BEVERAGE SALES	\$53,694	\$77,880	\$70,324	\$60,494	\$50,583	\$58,516	\$378,991	29.26%
FOOD SALES	\$132,952	\$178,550	\$185,642	\$144,829	\$139,616	\$137,282	\$698,671	70.74%
<b>TOTAL FOOD/BEVERAGE SALES</b>	<b>\$186,646</b>	<b>\$256,430</b>	<b>\$255,966</b>	<b>\$205,323</b>	<b>\$190,199</b>	<b>\$195,798</b>	<b>\$1,298,662</b>	
GROSS REVENUE	\$186,646	\$256,430	\$255,966	\$205,323	\$190,199	\$195,798	\$1,298,662	
COS-BEVERAGE	\$11,394	\$16,420	\$14,823	\$12,837	\$12,644	\$12,417	\$60,634	21.22%
COS-FOOD	\$41,255	\$55,404	\$57,605	\$44,878	\$43,321	\$42,599	\$285,064	31.03%
<b>TOTAL COST OF SALES</b>	<b>\$52,649</b>	<b>\$71,824</b>	<b>\$72,427</b>	<b>\$57,715</b>	<b>\$55,966</b>	<b>\$55,016</b>	<b>\$385,698</b>	<b>28.16%</b>
LABOR	\$52,802	\$72,403	\$72,413	\$58,029	\$55,353	\$55,301	\$367,391	28.28%
PAYROLL TAXES	\$6,072	\$8,328	\$8,327	\$6,873	\$6,481	\$6,370	\$42,250	3.25%
GROUP HEALTH BENEFITS	\$299	\$299	\$299	\$299	\$299	\$299	\$1,794	0.14%
<b>TOTAL TAXES/BENEFITS</b>	<b>\$6,371</b>	<b>\$8,625</b>	<b>\$8,626</b>	<b>\$6,972</b>	<b>\$6,780</b>	<b>\$6,669</b>	<b>\$44,044</b>	<b>3.39%</b>
<b>TOTAL LABOR &amp; RELATED</b>	<b>\$59,173</b>	<b>\$81,028</b>	<b>\$81,039</b>	<b>\$65,002</b>	<b>\$62,133</b>	<b>\$62,060</b>	<b>\$411,435</b>	<b>31.68%</b>
<b>TOTAL CONTROLLABLE COST</b>	<b>\$111,822</b>	<b>\$152,862</b>	<b>\$153,567</b>	<b>\$122,717</b>	<b>\$119,099</b>	<b>\$117,078</b>	<b>\$777,133</b>	<b>59.84%</b>
<b>GROSS PROFIT</b>	<b>\$74,824</b>	<b>\$103,078</b>	<b>\$102,399</b>	<b>\$82,406</b>	<b>\$80,100</b>	<b>\$78,722</b>	<b>\$521,529</b>	<b>40.16%</b>
LAUNDRY/LINEN EXPENSE	\$2,813	\$3,583	\$3,594	\$2,872	\$1,992	\$1,958	\$16,801	1.28%
PAPER/SOAP	\$2,240	\$3,071	\$3,072	\$2,461	\$2,390	\$2,350	\$15,584	1.20%
SMALLWARES	\$2,706	\$3,711	\$3,712	\$2,974	\$2,888	\$2,839	\$18,831	1.45%
FOOD PROMO/DISCOUNTS	\$13,065	\$17,915	\$17,918	\$14,369	\$13,944	\$13,708	\$90,908	7.00%
BANDS/DJS/SECURITY	\$2,400	\$2,400	\$2,400	\$2,400	\$2,400	\$2,400	\$14,400	1.11%
SBA LOAN/DEBT SERVICE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
CABLE/PHONE/UTILITIES/TRASH	\$7,048	\$7,048	\$7,048	\$7,048	\$7,048	\$7,048	\$42,288	3.26%
CAM CHARGES/NNN	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
INSURANCE-LIAB/LIQUOR	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$2,167	\$13,000	1.00%
RENT BUILDING	\$17,790	\$17,790	\$17,790	\$17,790	\$17,790	\$17,790	\$106,740	8.22%
PERSONAL/REAL/GBT TAX	\$708	\$708	\$708	\$708	\$708	\$708	\$4,250	0.33%
PROFESSIONAL FEES	\$498	\$498	\$1,498	\$1,498	\$1,498	\$1,498	\$8,988	0.64%
PAYROLL FEES	\$400	\$400	\$400	\$400	\$400	\$400	\$2,400	0.18%
OFFICE SUPPLIES	\$150	\$150	\$150	\$150	\$150	\$150	\$900	0.07%
ADVERTISING	\$1,000	\$2,000	\$2,000	\$1,000	\$1,000	\$1,000	\$8,000	0.62%
REPAIR & MAINTENANCE	\$850	\$850	\$850	\$850	\$850	\$850	\$5,100	0.39%
MISCELLANEOUS	\$200	\$200	\$200	\$200	\$200	\$200	\$1,200	0.09%
CREDIT CARD FEES	\$4,108	\$5,630	\$5,631	\$4,513	\$4,382	\$4,308	\$28,571	2.20%
BANK FEES	\$100	\$100	\$100	\$100	\$100	\$100	\$600	0.05%
<b>TOTAL OPERATIONS COST</b>	<b>\$58,042</b>	<b>\$68,222</b>	<b>\$69,226</b>	<b>\$61,490</b>	<b>\$59,808</b>	<b>\$59,471</b>	<b>\$376,359</b>	<b>28.98%</b>
<b>NET BEFORE DEPRECIATION</b>	<b>\$16,782</b>	<b>\$34,856</b>	<b>\$33,173</b>	<b>\$20,916</b>	<b>\$20,292</b>	<b>\$19,251</b>	<b>\$145,170</b>	<b>11.19%</b>

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

EXHIBIT 3

Rojo One, LLC<sup>5</sup>

Debtor.

Chapter 11  
Case Number 16-54348  
Hon. Maria L. Oxholm

**VERIFIED DECLARATION OF  
DANIEL R. LINNEN, SOLE MEMBER OF THE DEBTORS**

Daniel R. Linnen, hereby states under penalties of perjury that:

1. I am the sole member of the Debtors and intricately familiar with the day-to-day operations and financial condition of the business.
2. I have read the Debtors' Motion for Interim Authority to Use Cash Collateral and for Related Relief.
3. I am over twenty-one years of age and personally familiar with all the facts recited therein as well as the attachments and exhibits thereto and that all said facts are true to the best of my knowledge, information and belief.

Signed under penalties of perjury

/s/ Daniel R. Linnen  
Daniel R. Linnen,  
Sole member of Debtors

Date: October 28, 2016

<sup>5</sup> An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Rojo One, LLC Case No. 16-54348-mlo, Rojo Two LLC Case No 16-54349-mlo, Rojo Four, LLC Case No. 16-54350-mlo, Rojo Five LLC, Case No. 16-54352-mlo, and Rojo Six, LLC Case No. 16-54353-mlo. The docket in Case No. 16-54348-mlo should be consulted for all matters affecting this case.