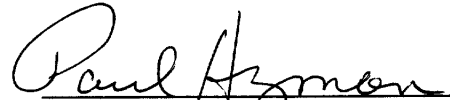




ORDERED in the Southern District of Florida on November 8, 2016.


Paul G. Hyman, Jr., Judge
United States Bankruptcy Court

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION
www.flsb.uscourts.gov**

In re:

ROMEO'S PIZZA EXPRESS, INC.
EIN# 26-1533863,
Debtor. _____/

Case No. 16-24817-PGH
Chapter 11
(Small Business)

**INTERIM ORDER ON DEBTOR'S
EMERGENCY MOTION TO DETERMINE EXTENT OF CASH
COLLATERAL INTEREST AND TO APPROVE USE OF CASH COLLATERAL**

THIS CAUSE having come before the Court on the Debtor's Emergency Motion to Determine Extent of Cash Collateral Interest and to Approve Use of Cash Collateral (ECF# 13) (the "Motion") on November 7, 2016 at 9:30 a.m., the Court having heard the arguments of counsel, accepted the Debtor's proffer, reviewed the pleadings and being otherwise duly advised in the premises, it is

ORDERED AND ADJUDGED as follows:

1. Debtor's Emergency Motion to Approve Final Use of Cash Collateral is hereby GRANTED.

2. The Debtor's use of cash is deemed to be unconstrained by § 363 of the Bankruptcy Code from the date of the filing of the bankruptcy case, until November 29, 2016. Use of cash after that period is subject to further order of this Court.

3. This Order does not bind the estate with respect to the validity, perfection, or amount of any creditor's pre-petition lien claim or debt.

4. A further hearing, which may be a final hearing, on the relief sought hereunder shall be held on **November 29, 2016** at **9:30 a.m.** at the United States Bankruptcy Court, Flagler Waterview Building, 1515 N. Flagler Drive, 8th Floor, Courtroom A, West Palm Beach, FL 33401.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

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Submitted by:

MALINDA L. HAYES ESQ.
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(561) 626-4700
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Malinda L. Hayes, Esq. is hereby directed to forward a copy of this Order immediately upon receipt of same to all creditors and any parties of interest and file a certificate of service.

X:\WPDOCS\Client Matters\Romeo's Pizza Express, Inc\Pleadings\ORDER.Emergency Cash Collateral.Interim.docx