

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE FILING DISTRICT OF DELAWARE**

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**In re:** : **Chapter 11**  
: :  
**Ryckman Creek Resources, LLC, et al.,** : **Case No 16-10292 (KJC)**  
: :  
**Debtors.** : **(Jointly Administered)**  
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**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Ryckman Creek Resources, LLC**

**Case No: 16-10292 (KJC)**



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**UNITED STATES BANKRUPTCY COURT  
DELAWARE**

**Ryckman Creek Resources, LLC**

**Case Number: 16-10292 (KJC)**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**I. Introduction**

Ryckman Creek Resources, LLC ("Ryckman") and certain of its affiliates, the debtors and debtors in possession in the above-captioned case (collectively, the "Debtors" or the "Company"), with the assistance of their advisors, have filed the Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") in these jointly administered chapter 11 cases (the "Chapter 11 Cases") pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Schedules and Statements were prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

The Schedules and Statements have been signed by Thomas B. Osmun, Chief Restructuring Officer of Ryckman and its affiliated Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Osmun necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Osmun has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

The Debtors' operations, finance, and accounting systems were primarily designed and used to manage and track storage of natural gas with a secondary focus on the creation of consolidated and consolidating financial statements. As such, certain assets, liabilities, or cash payments may have been reported on one legal entity in the Schedules and Statements, while the beneficiary of the transaction may have been another Debtor.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

**II. Description of the Cases**

On February 2, 2016 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The Chapter 11 Cases have been consolidated for the purpose of joint administration under Case No. 16-10292. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. Each Debtor's fiscal year ends on December 31. All asset information, except where otherwise noted, is as of December 31, 2015. The liability information, except where otherwise noted, is as of the close of business on the Petition Date. All bank cash balances are as of the Petition Date. All year-to-date 2015 revenue is reflected as of December 31, 2015.

On February 3, 2016, the Bankruptcy Court entered an order providing for the joint administration of these cases under Bankruptcy Rule 1015(b) and Local Bankruptcy Rule 1015-1 [Docket No. 33].

On February 12, 2016, the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to Bankruptcy Code section 1102(a)(1) [Docket No. 68].

**III. Reservation of Rights**

While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Chapter 11 Cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this or the preceding paragraph.

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**IV. Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available, including whether contracts listed in the Schedules and Statements were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

**V. Amendment**

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**VI. Specific Notes**

The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

**VII. Summary of Significant Reporting Policies**

(a) Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

(b) Undetermined Amounts. The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

(c) Current Market Value and Net Book Value. In many instances, current market valuations are neither maintained by, nor readily ascertainable by the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests that are not maintained or readily ascertainable. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values as of December 31, 2015, rather than current market values, of the Debtors' assets as of December 31, 2015 and may not reflect the net realizable value. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. For this reason, amounts ultimately realized will vary, potentially materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements.

(d) Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

(e) Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition claims pursuant to various orders entered by the Bankruptcy Court (collectively, the "First Day Orders"). The Schedules and Statements generally reflect (and do not list) prepetition obligations that have been satisfied pursuant to such First Day Orders. To the extent the Schedules and Statements fail to reflect any such payments or the Debtors pay in the future claims listed in the Schedules and Statements pursuant to orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

(f) Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

**VIII. Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements that were audited annually. Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that could be substantially different from financial information regarding Peregrine Midstream Partners LLC ("Peregrine Midstream") and its subsidiaries or affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The fair market value of real and personal property may vary materially from the net book value presented herein.

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**IX. Estimates**

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

**X. Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

**XI. Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

**XII. Claims Description**

Schedules D and E/ F permit each Debtor to designate a claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated", or "disputed." Moreover, the Debtors reserve all of their rights to amend the Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation. Moreover, listing a claim does not constitute an admission of liability by the Debtors.

**XIII. Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under Bankruptcy Code section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

**XIV. Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded.

**XV. Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

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**XVI. Property and Equipment**

Unless otherwise indicated, owned property and equipment are stated at net book value as of December 31, 2015. The Debtors account for their assets using the historical cost method of accounting.

The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in Schedule G. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

**XVII. Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

**XVIII. Interest in Subsidiaries and Affiliates**

Peregrine Midstream directly or indirectly owns all or part of each of the other Debtors. Interests in subsidiaries arise from stock ownership. Schedule A/B, Question 15 includes each Debtor's ownership interests in its related affiliates. A corporate organization chart depicting the ownership structure of the Debtors and their non-Debtor affiliates is attached to Schedule A/B as Exhibit 1.

**XIX. Umbrella Or Master Service Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master service agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. These master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtors as to whether or not such agreements are executory in nature.

**XX. Leases**

The Debtors have not included in the Schedules and Statements the future obligations under any capital or operating leases.

**XXI. Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any creditor deemed an "insider." For these purposes, "insider" is defined as (a) directors, (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of the Debtors, (d) Debtor affiliates, and (e) relatives of any of the foregoing (to the extent known by the Debtors).

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws and Bankruptcy Code section 101(31), or with respect to any theories of liability or for any other purpose. The listing of a creditor as an "insider" does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. As such, the Debtors reserve all rights with respect to the foregoing issues.

**XXII. Payments by one Debtor on Behalf of Another Debtor**

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity. The Debtors' intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors.

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**XXIII. Intercompany Claims and Transfers**

Receivables and payables among the Debtors in these cases (each an "Intercompany Receivable" or "Intercompany Payable") are reported in the Schedules. To the extent that a Debtor owes an Intercompany Payable, it is reported on Schedule E/F as a liability of such Debtor. To the extent a Debtor has an Intercompany Receivable, it is reported on Schedule A/B, Question 11 as an asset of such Debtor. While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, all rights to amend these items on the Schedules and Statements are reserved.

The Debtors reserve all of their rights with respect to the intercompany balances listed in the analysis, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances. The Debtors have not made any attempt to analyze the nature, or composition, of these intercompany balances.

The Debtors have listed all Intercompany Payables as unsecured nonpriority claims on Schedule E/F for each applicable Debtor, but reserve their rights, except as otherwise may be agreed to pursuant to a stipulation filed with the Bankruptcy Court, to later change the characterization, classification, categorization, or designation of such claims, including by designating all or any portion of the amounts listed as secured.

**Schedule A/B I. Real Property**

The Debtors are party to agreements regarding interests in surface leases and mineral rights in Wyoming. Such interests are listed on Schedule A/B to the extent that they may be treated as freehold property interests under the laws of the state in which the property is located. Alternatively, to the extent such interests may be treated as leasehold interests under the laws of the state in which the relevant property is located, the agreements governing the conveyance of such interests are listed on Schedule G. The listing of such agreements on Schedule A/B and Schedule G does not constitute an admission by the Debtors that such agreements are leases, contracts, property interests, or leasehold interests.

The Debtors have made reasonable efforts to identify all counterparties in respect of their oil and gas interests. Where, among other circumstances, the Debtors have been unable to identify subsequent transferees of counterparties' interests in property, the Debtors have listed the last known counterparty for a given oil and gas interest, as well as other identifying information.

The Debtor's books and records reflect asset values on a tangible and an intangible basis. For the purpose of these Schedules, generally speaking, all subsurface improvements have been classified as intangible, real property assets and all surface improvements have been classified as tangible assets.

The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are, in fact, in the nature of personal property holdings or executory contracts, or the Debtors may have listed certain assets as personal property assets when such holdings are, in fact, real property holdings. The Debtors reserve all of their rights, but shall not be required, to recategorize and/or recharacterize such asset holdings at a later time to the extent that the Debtors determine that such holdings were improperly listed.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

**Schedule A/B II. Personal Property**

Personal property owned by any of the Debtors is listed in the Schedule A/B for the applicable individual Debtor.

To the extent that the Debtors have not been able to identify the actual physical location of certain personal property, the Debtors have reported the address of that individual Debtor's principal place of business.

The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such personal property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

The Debtors' failure to list any rights in personal property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

**Schedule A/B III. Addresses**

Any address listed for an asset within these Schedules is meant to represent all of the Debtors' properties and locations in Wyoming including the Canyon Creek and Ryckman Creek facilities.

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**Schedule A/B IV. Part 1**

Bank account amounts listed are as of the Petition Date.

**Schedule A/B V. Part 2**

Postpetition utility deposits have been made totalling approximately \$314,492.

**Schedule A/B VI. Part 3**

Amounts listed as Accounts Receivable and aged 90 days or less are as of 1/31/2016.

**Schedule A/B VII. Part 7**

Depreciation schedules are available for a portion of the items listed in this schedule while other items were fully expensed upon purchase.

**Schedule A/B VIII. Part 8**

Depreciation schedules are available for a portion of the items listed in this schedule while other items were fully expensed upon purchase.

**Schedule A/B IX. Part 11**

The Debtor is a passthrough entity and there are Net Operating Losses held at the parent company, Bear River Acquisition Company Inc. Please see Schedule AB Part 4 for comprehensive organizational chart.

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**Schedule D I. Creditors Holding Secured Claims**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule secured claims at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule D, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule D.

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, enforceability, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have listed claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. The inclusion of a claim on Schedule D does not constitute an admission that value exists to support all or any part of such claim. Claims listed on Schedule D are not included on Schedule E/F notwithstanding that some portion or all of such claim may ultimately be determined to be unsecured.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. If a Debtor is a guarantor with respect to a scheduled claim of another Debtor, the claim will be labeled "Contingent."

The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors' Schedule D includes amounts arising under the Second Amended and Restated Credit Agreement (including all tranches of debt thereunder). As of the Petition Date, the aggregate principal amount due under the Second Amended and Restated Credit Agreement was not less than \$310,000,000 plus accrued and unpaid interest and fees and expenses incurred in connection therewith.

In addition, certain of the Debtors' creditors have filed mechanic's or materialman's liens prior to the commencement of the Debtors' Chapter 11 Cases or have filed or may file mechanic's or materialman's liens following the commencement of the Debtors' Chapter 11 Cases. Some of the liens filed after the Petition Date may, by virtue of Bankruptcy Code section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. The Debtors have listed all liens of which they are aware as of the date hereof on Schedule D.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

Debt amounts listed in this section are as of 1/31/2016.

**Schedule E/F I. Creditors Holding Unsecured Priority Claims**

The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under Bankruptcy Code section 507. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

The Bankruptcy Court entered a First Day Order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that any priority claims of current employees for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E/F.



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**Schedule E/F II. Creditors Holding Unsecured Nonpriority Claims**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule unsecured claims at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule E/F, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule E/F.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact, including when goods were delivered and/or services were rendered. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive at this time, therefore, the Debtors do not list a date for certain claims listed on Schedule E/F.

In addition, the Debtors provide certain invoice dates on Schedule E/F for informational purposes only to assist creditors in identifying their claims.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor. In certain instances, the amount that is the subject of the litigation is uncertain or undetermined. The dollar amount of potential claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F includes the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtor was required to pay ancillary costs, such as freight, miscellaneous fees, and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

Amounts listed in this section as Trade Payables are as of the Petition Date.

**Schedule E/F III. First Day Orders**

Certain vendors were granted payment in the context of the Debtors' First Day Orders. Such items are not listed on the Schedules as amounts owed to said vendors.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**Schedule G I. Executory Contracts**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

Unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase or work orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. The Debtors take no position as to whether the purchase or work orders are separate or indivisible from the Master Service Agreement, nor make any claim as to whether the purchase or work orders are executory or non-executory. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, to dispute whether any agreement is executory or non-executory, and to amend the schedule as necessary.

**Statements Part 2, Question 3**

The response to Statements Part 2, Question 3 includes any disbursement or transfer made by the Debtors except those made to insiders and debt consultation or restructuring professionals (which payments appear in Statements Part 6, Question 11).

An amount listed in Peregrine Midstream Partners' Statement was paid to Big Monkey Services, LLC. This vendor is 50% owned by a current, non-senior executive employee of the Debtor, and his wife.

**Statements Part 2, Question 4**

Any and all known payments or transfers to insiders of the Debtors have been in listed in response to Statements Part 13, Question 30.

**Statements Part 4, Question 9**

While the Debtors made charitable contributions within the previous two years, the aggregate value per recipient was less than \$1,000. Thus, all donations have been omitted from this Statement.

**Statements Part 5, Question 10**

The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' business or are not reported for insurance purposes.

**UNITED STATES BANKRUPTCY COURT  
DELAWARE**

**Ryckman Creek Resources, LLC**  
**Case Number: 16-10292 (KJC)**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Statements Part 6, Question 11**

Amounts listed on this Statement include payments made to both Debtor and Lender professionals.

**Statements Part 6, Question 13**

Any and all known payments or transfers to insiders of the Debtors have been in listed in response to Statements Part 13, Question 30.

**Statements Part 12, Question 24**

In the normal course of business, and in compliance with regulatory permits, the Debtor periodically release nitrogen and methane into the atmosphere.

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 1: Cash and cash equivalents**

## 1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes. Fill in the information below.

| General description   | Type of account (if applicable) | Last 4 digits of account # (if applicable) | Current value of debtor's interest |
|---|---------------------------------|--|------------------------------------|
| <b>2. Cash on hand</b>  |                                 |  |                                    |
| 2.1 NONE  |                                 |  | \$0                                |
| <b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b> |                                 |  |                                    |
| 3.1 THE BANK OF NEW YORK MELLON CORPORATION   | ZERO-BALANCE DEPOSIT ACCOUNT    | 7516                                       | \$0                                |
| 3.2 FIRST INTERSTATE BANK   | RESTRICTED CASH ACCOUNT         | 1476                                       | \$25,000                           |
| 3.3 FIRST INTERSTATE BANK   | RESTRICTED CASH ACCOUNT         | 2456                                       | \$75,000                           |
| 3.4 FIRST INTERSTATE BANK   | RESTRICTED CASH ACCOUNT         | 6370                                       | \$25,000                           |
| 3.5 FIRST INTERSTATE BANK   | RESTRICTED CASH ACCOUNT         | 6383                                       | \$1,027,000                        |
| 3.6 JPMORGAN CHASE BANK, N.A.   | CASH ACCOUNT - DISBURSEMENT     | 7944                                       | \$4,800                            |
| 3.7 THE BANK OF NEW YORK MELLON CORPORATION   | CASH ACCOUNT - CONSTRUCTION     | 7509                                       | \$2,151                            |
| 3.8 THE BANK OF NEW YORK MELLON CORPORATION   | ZERO-BALANCE DEPOSIT ACCOUNT    | 7508                                       | \$0                                |
| 3.9 THE BANK OF NEW YORK MELLON CORPORATION   | ZERO-BALANCE DEPOSIT ACCOUNT    | 7510                                       | \$0                                |
| 3.10 THE BANK OF NEW YORK MELLON CORPORATION  | ZERO-BALANCE DEPOSIT ACCOUNT    | 7511                                       | \$0                                |
| 3.11 THE BANK OF NEW YORK MELLON CORPORATION  | ZERO-BALANCE DEPOSIT ACCOUNT    | 7512                                       | \$0                                |
| 3.12 THE BANK OF NEW YORK MELLON CORPORATION  | ZERO-BALANCE DEPOSIT ACCOUNT    | 7513                                       | \$0                                |
| 3.13 THE BANK OF NEW YORK MELLON CORPORATION  | ZERO-BALANCE DEPOSIT ACCOUNT    | 7515                                       | \$0                                |
| 3.14 THE BANK OF NEW YORK MELLON CORPORATION  | ZERO-BALANCE DEPOSIT ACCOUNT    | 7517                                       | \$0                                |
| 3.15 THE BANK OF NEW YORK MELLON CORPORATION  | ZERO-BALANCE DEPOSIT ACCOUNT    | 7519                                       | \$0                                |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property**

**Part 1: Cash and cash equivalents**

|      |  |                              |      |     |
|------|--|------------------------------|------|-----|
| 3.16 | THE BANK OF NEW YORK MELLON CORPORATION      | ZERO-BALANCE DEPOSIT ACCOUNT | 7520 | \$0 |
| 3.17 | THE BANK OF NEW YORK MELLON CORPORATION      | ZERO-BALANCE DEPOSIT ACCOUNT | 7521 | \$0 |
| 3.18 | THE BANK OF NEW YORK MELLON CORPORATION      | ZERO-BALANCE DEPOSIT ACCOUNT | 7551 | \$0 |
| 3.19 | THE BANK OF NEW YORK MELLON CORPORATION      | ZERO-BALANCE DEPOSIT ACCOUNT | 7514 | \$0 |
| 4.   | <b>Other cash equivalents (Identify all)</b> |                              |      |     |
| 4.1  | NONE   |                              |      | \$0 |

5. **Total of Part 1.**

Add lines 2 through 4. Copy the total to line 80.

|                    |
|--------------------|
| <b>\$1,158,951</b> |
|--------------------|

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property**

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

| General description | Current value of debtor's interest |
|---------------------|------------------------------------|
|---------------------|------------------------------------|

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

|     |      |     |
|-----|------|-----|
| 7.1 | NONE | \$0 |
|-----|------|-----|

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

|     |      |     |
|-----|------|-----|
| 8.1 | NONE | \$0 |
|-----|------|-----|

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

|            |
|------------|
| <b>\$0</b> |
|------------|

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

| General description           | Face or requested amount | Doubtful or uncollectable | Current value of debtor's interest |
|-------------------------------|--------------------------|---------------------------|------------------------------------|
| 11. Accounts receivable       |                          |                           |                                    |
| 11a. 90 days old or less:     | \$577,682                | -                         | \$0 = \$577,682                    |
| 11b. Over 90 days old:        | \$1,319                  | -                         | \$0 = \$1,319                      |
| 11c. All accounts receivable: |                          | -                         | =                                  |
| 12. <b>Total of Part 3</b>    |                          |                           | <b>\$579,002</b>                   |

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property**

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

| General description | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|------------------------------------|
|---------------------|---|------------------------------------|

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 NONE \_\_\_\_\_ \$0

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 NONE \_\_\_\_\_ \$0

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

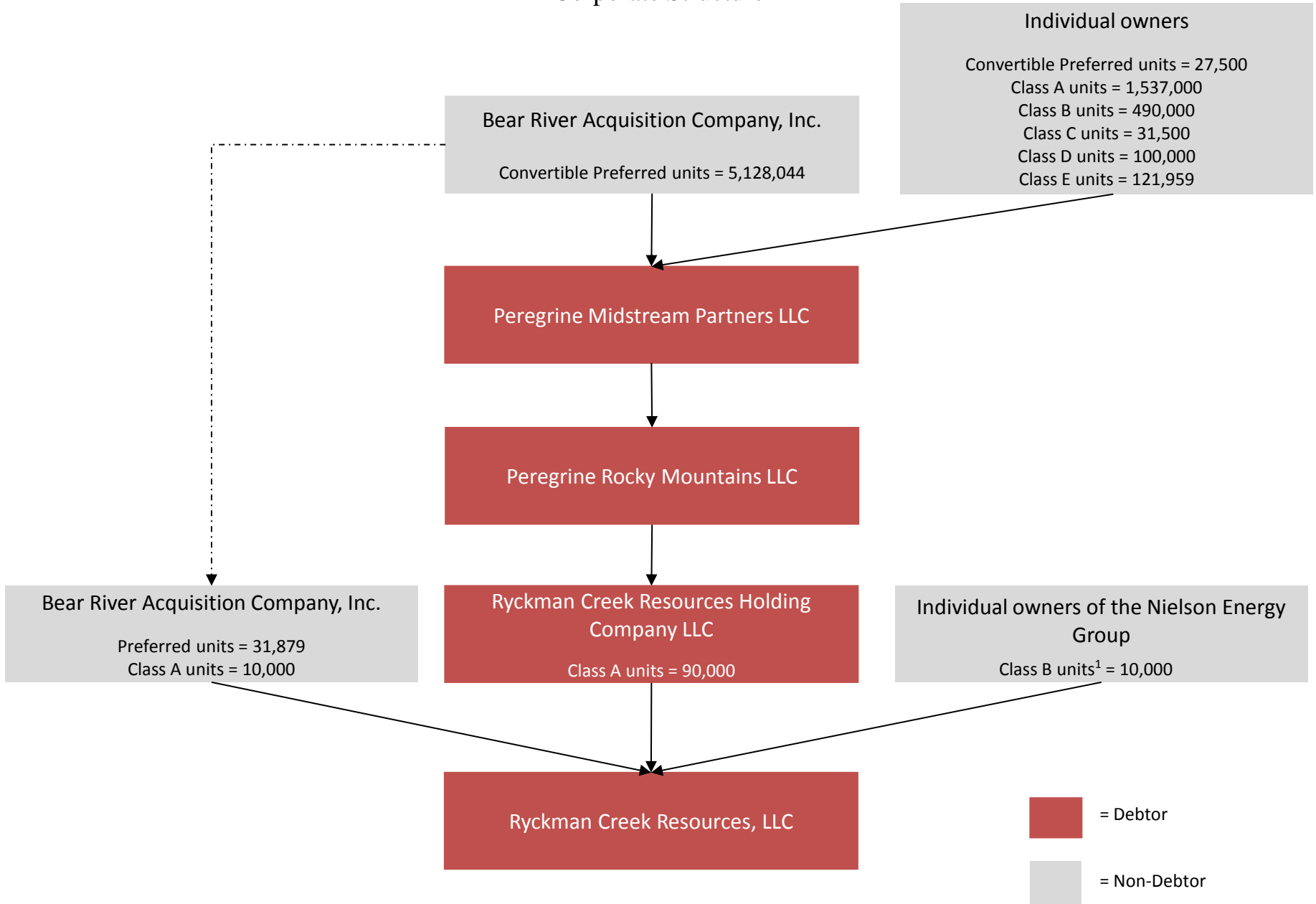
16.1 NONE \_\_\_\_\_ \$0

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

|     |
|-----|
| \$0 |
|-----|





(1) non-voting

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property**

**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

| General description  | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|---|---|------------------------------------|
| <b>19. Raw materials</b>                                   |                                     |   |   |                                    |
| 19.1 NONE  |                                     |   |   | \$0                                |
| <b>20. Work in progress</b>                                |                                     |   |   |                                    |
| 20.1 NONE  |                                     |   |   | \$0                                |
| <b>21. Finished goods, including goods held for resale</b> |                                     |   |   |                                    |
| 21.1 NONE  |                                     |   |   | \$0                                |
| <b>22. Other Inventory or supplies</b>                     |                                     |   |   |                                    |
| 22.1 GAS INVENTORY   |                                     | \$3,637,496   |   | UNDETERMINED                       |

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

**UNDETERMINED**

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property**

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

| General description  | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| <b>28. Crops—either planted or harvested</b>                                       |   |   |                                    |
| 28.1 NONE  |   |   | \$0                                |
| <b>29. Farm animals</b><br>Examples: Livestock, poultry, farm-raised fish          |   |   |                                    |
| 29.1 NONE  |   |   | \$0                                |
| <b>30. Farm machinery and equipment</b><br>(Other than titled motor vehicles)      |   |   |                                    |
| 30.1 NONE  |   |   | \$0                                |
| <b>31. Farm and fishing supplies, chemicals, and feed</b>                          |   |   |                                    |
| 31.1 NONE  |   |   | \$0                                |
| <b>32. Other farming and fishing-related property not already listed in Part 6</b> |   |   |                                    |
| 32.1 NONE  |   |   | \$0                                |

33. Total of Part 6.

|     |
|-----|
| \$0 |
|-----|

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

| General description  | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| <b>39. Office furniture</b>  |   |   |                                    |
| 39.1 10 - 3X7 FOLDING TABLES   | UNDETERMINED  |   | UNDETERMINED                       |
| 39.2 10 - STANDARD WORK DESKS  | UNDETERMINED  |   | UNDETERMINED                       |
| 39.3 60 - TASK CHAIRS  | UNDETERMINED  |   | UNDETERMINED                       |
| <b>40. Office fixtures</b>   |   |   |                                    |
| 40.1 NONE  |   |   | \$0                                |
| <b>41. Office equipment, including all computer equipment and communication systems equipment and software</b> |   |   |                                    |
| 41.1 10 - DELL DESKTOP COMPUTERS   | UNDETERMINED  |   | UNDETERMINED                       |
| 41.2 13 - DELL LAPTOP COMPUTERS  | UNDETERMINED  |   | UNDETERMINED                       |
| 41.3 3 - LARGE SCREEN TVS  | UNDETERMINED  |   | UNDETERMINED                       |
| 41.4 COMMUNICATION EQUIPMENT INCLUDING SCADA   | \$364,071   | STRAIGHT LINE                           | UNDETERMINED                       |
| 41.5 RADIOS & RADIO COMM. SYSTEM, VIDEO, FIBER INSTALLATION & SECURITY SYSTEM                                  | \$163,564   | STRAIGHT LINE                           | UNDETERMINED                       |
| <b>42. Collectibles</b>  |   |   |                                    |
| 42.1 NONE  |   |   | \$0                                |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

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**Schedule A/B: Assets — Real and Personal Property**

**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

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43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

|                     |
|---------------------|
| <b>UNDETERMINED</b> |
|---------------------|

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No

Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No

Yes

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

 No. Go to Part 9. Yes. Fill in the information below.

| General description  | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| <b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>        |   |   |                                    |
| 47.1 4 WHEELER ATV   | \$18,964  | STRAIGHT LINE                           | UNDETERMINED                       |
| 47.2 MAN LIFT  | \$37,800  | STRAIGHT LINE                           | UNDETERMINED                       |
| 47.3 REACH LIFT  | \$77,963  | STRAIGHT LINE                           | UNDETERMINED                       |
| 47.4 VEHICLES  | \$134,691   | STRAIGHT LINE                           | UNDETERMINED                       |
| <b>48. Watercraft, trailers, motors, and related accessories</b>                             |   |   |                                    |
| Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels  |   |   |                                    |
| 48.1 NONE  |   |   | \$0                                |
| <b>49. Aircraft and accessories</b>  |   |   |                                    |
| 49.1 NONE  |   |   | \$0                                |
| <b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> |   |   |                                    |
| 50.1 1 - AIR COMPRESSOR  | UNDETERMINED  |   | UNDETERMINED                       |
| 50.2 1 - BACKHOE   | UNDETERMINED  |   | UNDETERMINED                       |
| 50.3 1 - ENCLOSED TRAILER  | UNDETERMINED  |   | UNDETERMINED                       |
| 50.4 1 - FLATBED TRAILER   | UNDETERMINED  |   | UNDETERMINED                       |
| 50.5 1 - GOOSENECK TRAILER   | UNDETERMINED  |   | UNDETERMINED                       |
| 50.6 1 - JOHN DEERE MOWER  | UNDETERMINED  |   | UNDETERMINED                       |
| 50.7 1 - TRAILER MOUNTED AIR COMPRESSOR  | UNDETERMINED  |   | UNDETERMINED                       |
| 50.8 2 - ENCLOSED STORAGE CUBES (CONNEX)   | UNDETERMINED  |   | UNDETERMINED                       |
| 50.9 3 - WELDING MACHINES  | UNDETERMINED  |   | UNDETERMINED                       |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

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**Schedule A/B: Assets — Real and Personal Property**

**Part 8: Machinery, equipment, and vehicles**

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51. **Total of Part 8**

UNDETERMINED

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No

Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No

Yes

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

## 54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| <b>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>  |  |   |   |                                    |
| 55.1 4.2 BCF NATURAL GAS (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | PAD GAS  | \$7,890,211   | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.2 ACQUISITION OF RYCKMAN MINERALS INTEREST & SURFACE (10%) - WORKING INTEREST PORTION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | RIGHTS OF WAY                                      | \$622,222   | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.3 ACQUISITION OF RYCKMAN MINERALS INTEREST & SURFACE (90%) - UGS PORTION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | RIGHTS OF WAY                                      | \$5,600,000   | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.4 BLM METER RUNS (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | OTHER  | \$653,835   | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.5 CANYON CREEK (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | COMPRESSOR STATION EQUIPMENT                       | \$78,728  | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.6 CANYON CREEK - COMPRESSOR STATION EQUIPMENT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | COMPRESSOR STATION EQUIPMENT                       | \$16,826,068  | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.7 CHROMATOGRAPH 16" (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | PIPELINE   | \$28,122  | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.8 CONSTRUCTION IN PROGRESS - BLENDING & WHEELING (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | BLENDING & WHEELING                                | \$7,152,139   | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.9 CONSTRUCTION IN PROGRESS - BLENDING & WHEELING (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | BLENDING & WHEELING                                | \$504,655   | STRAIGHT LINE                           | UNDETERMINED                       |
| 55.10 CONSTRUCTION IN PROGRESS - DEW POINT PLANT ELECTRICAL SUB STATION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | DEW POINT PLANT ELECTRICAL SUB STATION             | \$3,937,003   | STRAIGHT LINE                           | UNDETERMINED                       |



Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

|       |  |  |              |               |              |
|-------|--|--|--------------|---------------|--------------|
| 55.11 | CONSTRUCTION IN PROGRESS - DIFFERENTIAL SETTLEMENT REPLACEMENT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                | DIFFERENTIAL SETTLEMENT REPLACEMENT                | \$66,804,212 | STRAIGHT LINE | UNDETERMINED |
| 55.12 | CONSTRUCTION IN PROGRESS - DIFFERENTIAL SETTLEMENT REPLACEMENT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                | DIFFERENTIAL SETTLEMENT REPLACEMENT                | \$22,478,800 | STRAIGHT LINE | UNDETERMINED |
| 55.13 | CONSTRUCTION IN PROGRESS - DISTRIBUTED CONTROLS SYSTEM INSTALLATION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )           | DISTRIBUTED CONTROLS SYSTEM INSTALLATION           | \$9,430,305  | STRAIGHT LINE | UNDETERMINED |
| 55.14 | CONSTRUCTION IN PROGRESS - NRU COMPRESSION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                                    | NRU COMPRESSION                                    | \$1,111,075  | STRAIGHT LINE | UNDETERMINED |
| 55.15 | CONSTRUCTION IN PROGRESS - OTHER (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | OTHER  | \$117,380    | STRAIGHT LINE | UNDETERMINED |
| 55.16 | CONSTRUCTION IN PROGRESS - OTHER (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | OTHER  | \$304,715    | STRAIGHT LINE | UNDETERMINED |
| 55.17 | CONSTRUCTION IN PROGRESS - OTHER (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | OTHER  | \$1,375,904  | STRAIGHT LINE | UNDETERMINED |
| 55.18 | CONSTRUCTION IN PROGRESS - OTHER (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | OTHER  | \$1,720,292  | STRAIGHT LINE | UNDETERMINED |
| 55.19 | CONSTRUCTION IN PROGRESS - OTHER (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | OTHER  | \$5,547,636  | STRAIGHT LINE | UNDETERMINED |
| 55.20 | CONSTRUCTION IN PROGRESS - POWER LINES TO WELLS (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                               | POWER LINES TO WELLS                               | \$1,288,311  | STRAIGHT LINE | UNDETERMINED |
| 55.21 | CONSTRUCTION IN PROGRESS - RYCKMAN CREEK - FACILITIES - INSTALL NEW EQUIPMENT (: SULPHUR HAUL RD. EVANSTON, WY 82930 ) | RYCKMAN CREEK - FACILITIES - INSTALL NEW EQUIPMENT | \$316,373    | STRAIGHT LINE | UNDETERMINED |
| 55.22 | CONSTRUCTION IN PROGRESS - RYCKMAN CREEK - NITROGEN REMOVAL UNIT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )              | RYCKMAN CREEK - NRU                                | \$22,023,163 | STRAIGHT LINE | UNDETERMINED |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

|       |  |  |              |               |              |
|-------|--|--|--------------|---------------|--------------|
| 55.23 | CONSTRUCTION IN PROGRESS - RYCKMAN CREEK - NITROGEN REMOVAL UNIT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )          | RYCKMAN CREEK - NRU                            | \$34,740,779 | STRAIGHT LINE | UNDETERMINED |
| 55.24 | CONSTRUCTION IN PROGRESS - RYCKMAN CREEK - RESERVOIR - DISPOSAL WELL # 18 (: SULPHUR HAUL RD. EVANSTON, WY 82930 ) | RYCKMAN CREEK - RESERVOIR - DISPOSAL WELL # 18 | \$1,724      | STRAIGHT LINE | UNDETERMINED |
| 55.25 | CONSTRUCTION IN PROGRESS - RYCKMAN OFFICE BUILDING (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                        | RYCKMAN OFFICE BUILDING                        | \$84,009     | STRAIGHT LINE | UNDETERMINED |
| 55.26 | CONSTRUCTION IN PROGRESS - STRUCTURES & IMPROVEMENTS (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                      | STRUCTURES & IMPROVEMENTS                      | \$40,769     | STRAIGHT LINE | UNDETERMINED |
| 55.27 | CYCLE WASHING - PIPING, VALVES, ETC. (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                                      | OTHER  | \$907,563    | STRAIGHT LINE | UNDETERMINED |
| 55.28 | DEEP RIGHTS ACQUISITION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | DEEP RIGHTS WELL                               | \$630,780    | STRAIGHT LINE | UNDETERMINED |
| 55.29 | ELECTRICAL UTILITY PLANT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | ELECTRICAL UTILITY PLANT                       | \$3,301,220  | STRAIGHT LINE | UNDETERMINED |
| 55.30 | EOR WELLS HOOK-UP # 4, 5, & 6 (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | PIPELINE                                       | \$6,543,533  | STRAIGHT LINE | UNDETERMINED |
| 55.31 | EOR WELLS HOOK-UP # 4, 5, & 6 MEASUREMENT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                                 | PURIFICATION, MEASUREMENT & LAB EQUIPMENT      | \$87,225     | STRAIGHT LINE | UNDETERMINED |
| 55.32 | GROUND BEDS - CATHODIC PROTECTION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | STRUCTURES & IMPROVEMENTS                      | \$18,505     | STRAIGHT LINE | UNDETERMINED |
| 55.33 | LAB EQUIPMENT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | PURIFICATION, MEASUREMENT & LAB EQUIPMENT      | \$8,333      | STRAIGHT LINE | UNDETERMINED |
| 55.34 | MINORITY NON-CASH CONTRIBUTION (10%) - WORKING INTEREST PORTION - LHC (: SULPHUR HAUL RD. EVANSTON, WY 82930 )     | RIGHTS OF WAY                                  | \$62,807     | STRAIGHT LINE | UNDETERMINED |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

|       |   |   |              |               |              |
|-------|---|---|--------------|---------------|--------------|
| 55.35 | MINORITY NON-CASH CONTRIBUTION (10%) - WORKING INTEREST PORTION - LW&E (: SULPHUR HAUL RD. EVANSTON, WY 82930 ) | RIGHTS OF WAY                             | \$6,322      | STRAIGHT LINE | UNDETERMINED |
| 55.36 | MINORITY NON-CASH CONTRIBUTION (90%) - UGS PORTION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                     | RIGHTS OF WAY                             | \$622,160    | STRAIGHT LINE | UNDETERMINED |
| 55.37 | MISC. EQUIP (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | PURIFICATION, MEASUREMENT & LAB EQUIPMENT | \$34,751     | STRAIGHT LINE | UNDETERMINED |
| 55.38 | PIPELINE INTERCONNECT - M&R STATION - KRGT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                             | PIPELINE INTERCONNECT                     | \$855,078    | STRAIGHT LINE | UNDETERMINED |
| 55.39 | PIPELINE INTERCONNECT - M&R STATION - NWPL (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                             | PIPELINE INTERCONNECT                     | \$350,356    | STRAIGHT LINE | UNDETERMINED |
| 55.40 | PIPELINE INTERCONNECT - M&R STATION - OVERTHRUST (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                       | PIPELINE INTERCONNECT                     | \$1,551,701  | STRAIGHT LINE | UNDETERMINED |
| 55.41 | PIPELINE INTERCONNECT - M&R STATION - QUESTAR (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                          | PIPELINE INTERCONNECT                     | \$630,604    | STRAIGHT LINE | UNDETERMINED |
| 55.42 | QUESTAR FUEL HOOKUP (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | PIPELINE                                  | \$67,964     | STRAIGHT LINE | UNDETERMINED |
| 55.43 | RCU 15 RE-ENTRY (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | OTHER                                     | \$95,640     | STRAIGHT LINE | UNDETERMINED |
| 55.44 | RESERVOIR ENGINEERING (: SULPHUR HAUL RD. EVANSTON, WY 82930 )  | OTHER                                     | \$1,128,065  | STRAIGHT LINE | UNDETERMINED |
| 55.45 | RUBY CREEK LINES (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | PIPELINE                                  | \$9,144,521  | STRAIGHT LINE | UNDETERMINED |
| 55.46 | RUBY CREEK LINES (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | STRUCTURES & IMPROVEMENTS                 | \$87,801     | STRAIGHT LINE | UNDETERMINED |
| 55.47 | RYCKMAN & CANYON CREEK RIGHTS OF WAY (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                                   | RIGHTS OF WAY                             | \$1,564,136  | STRAIGHT LINE | UNDETERMINED |
| 55.48 | RYCKMAN CREEK - COMPRESSOR STATION EQUIPMENT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                           | COMPRESSOR STATION EQUIPMENT              | \$18,945,010 | STRAIGHT LINE | UNDETERMINED |

Ryckman Creek Resources, LLC

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**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

|       |  |   |              |               |              |
|-------|--|---|--------------|---------------|--------------|
| 55.49 | RYCKMAN CREEK 4 MILES OF 16" PIPE (: SULPHUR HAUL RD. EVANSTON, WY 82930 )             | PIPELINE                                  | \$17,780,777 | STRAIGHT LINE | UNDETERMINED |
| 55.50 | RYCKMAN CREEK FACILITIES (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                      | RYCKMAN CREEK FACILITIES                  | \$188,919    | STRAIGHT LINE | UNDETERMINED |
| 55.51 | SAND CONTROL EQUIPMENT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                        | PURIFICATION, MEASUREMENT & LAB EQUIPMENT | \$310,504    | STRAIGHT LINE | UNDETERMINED |
| 55.52 | STRUCTURES & IMPROVEMENTS - CANYON CREEK (: SULPHUR HAUL RD. EVANSTON, WY 82930 )      | STRUCTURES & IMPROVEMENTS                 | \$2,598,219  | STRAIGHT LINE | UNDETERMINED |
| 55.53 | STRUCTURES & IMPROVEMENTS - CCC ACQUISITION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )   | STRUCTURES & IMPROVEMENTS                 | \$230,935    | STRAIGHT LINE | UNDETERMINED |
| 55.54 | STRUCTURES & IMPROVEMENTS - RYCKMAN CREEK (: SULPHUR HAUL RD. EVANSTON, WY 82930 )     | STRUCTURES & IMPROVEMENTS                 | \$3,192,950  | STRAIGHT LINE | UNDETERMINED |
| 55.55 | TANK FARM EXPANSION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                           | OTHER                                     | \$163,704    | STRAIGHT LINE | UNDETERMINED |
| 55.56 | WATER HANDLING EXPANSION - SEPARATOR BUILDING (: SULPHUR HAUL RD. EVANSTON, WY 82930 ) | OTHER                                     | \$35,486     | STRAIGHT LINE | UNDETERMINED |
| 55.57 | WELL 150 - OBSERVATION - TANGIBLE (: SULPHUR HAUL RD. EVANSTON, WY 82930 )             | OBSERVATION WELL 15                       | \$181,239    | STRAIGHT LINE | UNDETERMINED |
| 55.58 | WELL 1BH - UGS - GEL INSTALLATION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )             | INJECTION-WITHDRAWAL WELL 1B              | \$76,274     | STRAIGHT LINE | UNDETERMINED |
| 55.59 | WELL 1BH - UGS - TANGIBLE (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                     | INJECTION-WITHDRAWAL WELL 1B              | \$566,194    | STRAIGHT LINE | UNDETERMINED |
| 55.60 | WELL 1BH - UGS - TUBING PROJECT (: SULPHUR HAUL RD. EVANSTON, WY 82930 )               | INJECTION-WITHDRAWAL WELL 1B              | \$273,706    | STRAIGHT LINE | UNDETERMINED |
| 55.61 | WELL 1H - UGS - GEL INSTALLATION (: SULPHUR HAUL RD. EVANSTON, WY 82930 )              | INJECTION-WITHDRAWAL WELL 1A              | \$431,736    | STRAIGHT LINE | UNDETERMINED |
| 55.62 | WELL 1H - UGS - TANGIBLE (: SULPHUR HAUL RD. EVANSTON, WY 82930 )                      | INJECTION-WITHDRAWAL WELL 1A              | \$721,952    | STRAIGHT LINE | UNDETERMINED |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

|       |  |                                     |           |               |              |
|-------|--|-------------------------------------|-----------|---------------|--------------|
| 55.63 | WELL 1H - UGS - TUBING PROJECT (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )    | INJECTION-<br>WITHDRAWAL<br>WELL 1A | \$271,464 | STRAIGHT LINE | UNDETERMINED |
| 55.64 | WELL 23 - DEEP RIGHTS - TANGIBLE (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )  | DEEP RIGHTS<br>WELL                 | \$28      | STRAIGHT LINE | UNDETERMINED |
| 55.65 | WELL 33O - OBSERVATION - TANGIBLE (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 ) | OBSERVATION<br>WELL 33              | \$3,882   | STRAIGHT LINE | UNDETERMINED |
| 55.66 | WELL 34O - OBSERVATION - TANGIBLE (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 ) | OBSERVATION<br>WELL 34              | \$38,651  | STRAIGHT LINE | UNDETERMINED |
| 55.67 | WELL 35H - UGS - GEL INSTALLATION (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 ) | INJECTION-<br>WITHDRAWAL<br>WELL 35 | \$249,205 | STRAIGHT LINE | UNDETERMINED |
| 55.68 | WELL 35H - UGS - TANGIBLE (: SULPHUR<br>HAUL RD. EVANSTON, WY 82930 )            | INJECTION-<br>WITHDRAWAL<br>WELL 35 | \$569,558 | STRAIGHT LINE | UNDETERMINED |
| 55.69 | WELL 35H - UGS - TUBING PROJECT (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )   | INJECTION-<br>WITHDRAWAL<br>WELL 35 | \$296,698 | STRAIGHT LINE | UNDETERMINED |
| 55.70 | WELL 4D - DISPOSAL - TANGIBLE (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )     | DISPOSAL WELL<br>4                  | \$71,062  | STRAIGHT LINE | UNDETERMINED |
| 55.71 | WELL 5D - DISPOSAL - TANGIBLE (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )     | DISPOSAL WELL<br>5                  | \$360,784 | STRAIGHT LINE | UNDETERMINED |
| 55.72 | WELL 9BH - UGS - GEL INSTALLATION (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 ) | INJECTION-<br>WITHDRAWAL<br>WELL 9B | \$83,399  | STRAIGHT LINE | UNDETERMINED |
| 55.73 | WELL 9BH - UGS - TANGIBLE (: SULPHUR<br>HAUL RD. EVANSTON, WY 82930 )            | INJECTION-<br>WITHDRAWAL<br>WELL 9B | \$468,085 | STRAIGHT LINE | UNDETERMINED |
| 55.74 | WELL 9BH - UGS - TUBING PROJECT (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )   | INJECTION-<br>WITHDRAWAL<br>WELL 9B | \$220,185 | STRAIGHT LINE | UNDETERMINED |
| 55.75 | WELL 9CH - UGS - GEL INSTALLATION (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 ) | INJECTION-<br>WITHDRAWAL<br>WELL 9C | \$90,967  | STRAIGHT LINE | UNDETERMINED |
| 55.76 | WELL 9CH - UGS - TANGIBLE (: SULPHUR<br>HAUL RD. EVANSTON, WY 82930 )            | INJECTION-<br>WITHDRAWAL<br>WELL 9C | \$338,391 | STRAIGHT LINE | UNDETERMINED |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

|       |  |                                     |             |               |              |
|-------|--|-------------------------------------|-------------|---------------|--------------|
| 55.77 | WELL 9CH - UGS - TUBING PROJECT (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )         | INJECTION-<br>WITHDRAWAL<br>WELL 9C | \$188,016   | STRAIGHT LINE | UNDETERMINED |
| 55.78 | WELL 9H - UGS - GEL INSTALLATION (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )        | INJECTION-<br>WITHDRAWAL<br>WELL 9A | \$294,085   | STRAIGHT LINE | UNDETERMINED |
| 55.79 | WELL 9H - UGS - TANGIBLE (: SULPHUR<br>HAUL RD. EVANSTON, WY 82930 )                   | INJECTION-<br>WITHDRAWAL<br>WELL 9A | \$310,628   | STRAIGHT LINE | UNDETERMINED |
| 55.80 | WELL 9H - UGS - TUBING PROJECT (:<br>SULPHUR HAUL RD. EVANSTON, WY<br>82930 )          | INJECTION-<br>WITHDRAWAL<br>WELL 9A | \$348,201   | STRAIGHT LINE | UNDETERMINED |
| 55.81 | WELL JOINT COSTS - UGS - TUBING<br>PROJECT (: SULPHUR HAUL RD.<br>EVANSTON, WY 82930 ) | JOINT WELL<br>COSTS                 | \$24,101    | STRAIGHT LINE | UNDETERMINED |
| 55.82 | WHEELING PORTION OF RUBY PROJECT<br>(: SULPHUR HAUL RD. EVANSTON, WY<br>82930 )        | PIPELINE                            | \$3,664,078 | STRAIGHT LINE | UNDETERMINED |

56. **Total of Part 9**

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

UNDETERMINED

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No  
 Yes

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| <b>60. Patents, copyrights, trademarks, and trade secrets</b>          |  |   |                                    |
| 60.1 NONE  |  |   | \$0                                |
| <b>61. Internet domain names and websites</b>                          |  |   |                                    |
| 61.1 NONE  |  |   | \$0                                |
| <b>62. Licenses, franchises, and royalties</b>                         |  |   |                                    |
| 62.1 NONE  |  |   | \$0                                |
| <b>63. Customer lists, mailing lists, or other compilations</b>        |  |   |                                    |
| 63.1 NONE  |  |   | \$0                                |
| <b>64. Other intangibles, or intellectual property</b>                 |  |   |                                    |
| 64.1 COST OF CONSTRUCTION DEBT - 2012 CAPITALIZATION                   | \$935,762  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.2 INTANGIBLE PLANT - FRANCHISES & CONSENTS - CANYON & RYCKMAN CREEK | \$1,129,619  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.3 INTANGIBLE PLANT - MISC. - CANYON & RYCKMAN CREEK                 | \$2,786,854  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.4 WELL - JOINT COSTS - INTANGIBLE                                   | \$38,239   | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.5 WELL 15O - OBSERVATION - INTANGIBLE                               | \$834,012  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.6 WELL 1BH - UGS - INTANGIBLE                                       | \$3,152,266  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.7 WELL 1H - UGS - INTANGIBLE  | \$3,969,113  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.8 WELL 23 - DEEP RIGHTS - INTANGIBLE                                | \$59,460   | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.9 WELL 33O - OBSERVATION - INTANGIBLE                               | \$46,698   | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.10 WELL 34O - OBSERVATION - INTANGIBLE                              | \$1,077,341  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.11 WELL 35H - UGS - INTANGIBLE                                      | \$2,809,425  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.12 WELL 4D - DISPOSAL - INTANGIBLE                                  | \$729,943  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.13 WELL 5D - DISPOSAL - INTANGIBLE                                  | \$604,998  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.14 WELL 9BH - UGS - INTANGIBLE                                      | \$2,902,839  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.15 WELL 9CH - UGS - INTANGIBLE                                      | \$1,017,787  | STRAIGHT LINE                           | UNDETERMINED                       |
| 64.16 WELL 9H - UGS - INTANGIBLE                                       | \$5,140,409  | STRAIGHT LINE                           | UNDETERMINED                       |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**65. **Goodwill**

65.1 NONE

\$0

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?** No Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?** No Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?** No Yes



Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property**

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

| General description   | Current value of debtor's interest |
|---|------------------------------------|
| <p><b>71. Notes receivable</b><br/>Description (include name of obligor)</p> <p>71.1 NONE</p>   | \$0                                |
| <p><b>72. Tax refunds and unused net operating losses (NOLs)</b><br/>Description (for example, federal, state, local)</p> <p>72.1 NONE</p>  | \$0                                |
| <p><b>73. Interests in insurance policies or annuities</b></p> <p>73.1 NONE</p>   | \$0                                |
| <p><b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b></p> <p>74.1 NONE</p> <p><i>Nature of claim: Not Available</i><br/><i>Amount requested: Not Available</i></p>   | \$0                                |
| <p><b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b></p> <p>75.1 NONE</p> <p><i>Nature of claim: Not Available</i><br/><i>Amount requested: Not Available</i></p> | \$0                                |
| <p><b>76. Trusts, equitable or future interests in property</b></p> <p>76.1 NONE</p>  | \$0                                |
| <p><b>77. Other property of any kind not already listed Examples: Season tickets, country club membership</b><br/>Examples: Season tickets, country club membership</p> <p>77.1 NONE</p>  | \$0                                |

Ryckman Creek Resources, LLC

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**Schedule A/B: Assets — Real and Personal Property**

**Part 11: All other assets**

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**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

|     |
|-----|
| \$0 |
|-----|

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No

Yes

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule A/B: Assets — Real and Personal Property**

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property   | Current value of personal property | Current value of real property | Total of all property |
|--|------------------------------------|--------------------------------|-----------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.                 | \$1,158,951                        |                                |                       |
| 81. Deposits and prepayments. Copy line 9, Part 2.                                     | \$0                                |                                |                       |
| 82. Accounts receivable. Copy line 12, Part 3.   | \$579,002                          |                                |                       |
| 83. Investments. Copy line 17, Part 4.   | \$0                                |                                |                       |
| 84. Inventory. Copy line 23, Part 5.   | UNDETERMINED                       |                                |                       |
| 85. Farming and fishing-related assets. Copy line 33, Part 6.                          | \$0                                |                                |                       |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | UNDETERMINED                       |                                |                       |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8.                          | UNDETERMINED                       |                                |                       |
| 88. Real property. Copy line 56, Part 9.   |                                    | UNDETERMINED                   |                       |
| 89. Intangibles and intellectual property. Copy line 66, Part 10.                      | UNDETERMINED                       |                                |                       |
| 90. All other assets. Copy line 78, Part 11.   | \$0                                |                                |                       |
| 91. Total. Add lines 80 through 90 for each column.                                    | a. \$1,737,953                     | b. UNDETERMINED                |                       |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.                       |                                    |                                | UNDETERMINED          |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule D: Creditors Who Have Claims Secured by Property**

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Creditor's Name and Mailing Address, E-mail Address & An Account Number                                  | Co-Interest              | Insider                  | Co-Debtor                | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor  | C U D  | Amount of Claim | Value of Collateral |
|--|--------------------------|--------------------------|--------------------------|---|--|-----------------|---------------------|
| <b>Secured Debt</b>  |                          |                          |                          |   |  |                 |                     |
| 2. 1 ING CAPITAL, LLC AS ADMINISTRATIVE AGENT<br>1325 AVENUE OF THE AMERICAS<br>NEW YORK, NEW YORK 10019 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 10/31/2014<br><br>PROPERTY DESCRIPTION: TRANCHE A - INITIAL - PRINCIPAL - SULPHUR HAUL RD. EVANSTON, WY 82930   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$50,000,000    | UNDETERMINED        |
| 2. 2 ING CAPITAL, LLC AS ADMINISTRATIVE AGENT<br>1325 AVENUE OF THE AMERICAS<br>NEW YORK, NEW YORK 10019 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: TRANCHE A - INITIAL - INTEREST - SULPHUR HAUL RD. EVANSTON, WY 82930     | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$3,883,008     | UNDETERMINED        |
| 2. 3 ING CAPITAL, LLC AS ADMINISTRATIVE AGENT<br>1325 AVENUE OF THE AMERICAS<br>NEW YORK, NEW YORK 10019 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 10/31/2014<br><br>PROPERTY DESCRIPTION: TRANCHE A - SECONDARY - PRINCIPAL - SULPHUR HAUL RD. EVANSTON, WY 82930 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$5,000,000     | UNDETERMINED        |

Ryckman Creek Resources, LLC

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**Schedule D: Creditors Who Have Claims Secured by Property**

| Creditor's Name and Mailing Address, E-mail Address & An Account Number   | Co-Interest              | Insider                             | Co-Debtor                | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor   | C U D  | Amount of Claim | Value of Collateral |
|---|--------------------------|-------------------------------------|--------------------------|--|--|-----------------|---------------------|
| <b>Secured Debt</b>   |                          |                                     |                          |  |  |                 |                     |
| 2. 4 ING CAPITAL, LLC AS ADMINISTRATIVE AGENT<br>1325 AVENUE OF THE AMERICAS<br>NEW YORK, NEW YORK 10019                                | <input type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: TRANCHE A -<br>SECONDARY - INTEREST - SULPHUR HAUL RD.<br>EVANSTON, WY 82930  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$103,413       | UNDETERMINED        |
| 2. 5 BEAR RIVER ACQUISITION COMPANY INC.<br>THE GRACE BUILDING 1114 AVENUE OF THE<br>AMERICAS<br>38TH FLOOR<br>NEW YORK, NEW YORK 10036 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | DATE: 10/31/2014<br><br>PROPERTY DESCRIPTION: TRANCHE B - INITIAL -<br>PRINCIPAL - SULPHUR HAUL RD. EVANSTON, WY<br>82930  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$55,000,000    | UNDETERMINED        |
| 2. 6 BEAR RIVER ACQUISITION COMPANY INC.<br>THE GRACE BUILDING 1114 AVENUE OF THE<br>AMERICAS<br>38TH FLOOR<br>NEW YORK, NEW YORK 10036 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: TRANCHE B - INITIAL -<br>INTEREST - SULPHUR HAUL RD. EVANSTON, WY<br>82930    | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$5,452,068     | UNDETERMINED        |
| 2. 7 BEAR RIVER ACQUISITION COMPANY INC.<br>THE GRACE BUILDING 1114 AVENUE OF THE<br>AMERICAS<br>38TH FLOOR<br>NEW YORK, NEW YORK 10036 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | DATE: 8/31/2015<br><br>PROPERTY DESCRIPTION: TRANCHE B -<br>SECONDARY - PRINCIPAL - SULPHUR HAUL RD.<br>EVANSTON, WY 82930 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$15,000,000    | UNDETERMINED        |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule D: Creditors Who Have Claims Secured by Property**

| Creditor's Name and Mailing Address, E-mail Address & An Account Number   | Co-Interest              | Insider                             | Co-Debtor                | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor   | C U D  | Amount of Claim | Value of Collateral |
|---|--------------------------|-------------------------------------|--------------------------|--|--|-----------------|---------------------|
| <b>Secured Debt</b>   |                          |                                     |                          |  |  |                 |                     |
| 2. 8 BEAR RIVER ACQUISITION COMPANY INC.<br>THE GRACE BUILDING 1114 AVENUE OF THE AMERICAS<br>38TH FLOOR<br>NEW YORK, NEW YORK 10036  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: TRANCHE B - SECONDARY - INTEREST - SULPHUR HAUL RD. EVANSTON, WY 82930  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$751,605       | UNDETERMINED        |
| 2. 9 BEAR RIVER ACQUISITION COMPANY INC.<br>THE GRACE BUILDING 1114 AVENUE OF THE AMERICAS<br>38TH FLOOR<br>NEW YORK, NEW YORK 10036  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | DATE: 10/13/2015<br><br>PROPERTY DESCRIPTION: TRANCHE B - TERTIARY - PRINCIPAL - SULPHUR HAUL RD. EVANSTON, WY 82930 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$25,000,000    | UNDETERMINED        |
| 2. 10 BEAR RIVER ACQUISITION COMPANY INC.<br>THE GRACE BUILDING 1114 AVENUE OF THE AMERICAS<br>38TH FLOOR<br>NEW YORK, NEW YORK 10036 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: TRANCHE B - TERTIARY - INTEREST - SULPHUR HAUL RD. EVANSTON, WY 82930   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$517,065       | UNDETERMINED        |
| 2. 11 ING CAPITAL, LLC AS ADMINISTRATIVE AGENT<br>1325 AVENUE OF THE AMERICAS<br>NEW YORK, NEW YORK 10019                             | <input type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | DATE: 5/15/2014<br><br>PROPERTY DESCRIPTION: TERM LOAN DEBT - PRINCIPAL - SULPHUR HAUL RD. EVANSTON, WY 82930        | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$160,000,000   | UNDETERMINED        |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule D: Creditors Who Have Claims Secured by Property**

| Creditor's Name and Mailing Address, E-mail Address & An Account Number                                   | Co-Interest              | Insider                  | Co-Debtor                | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor                                   | C U D  | Amount of Claim | Value of Collateral |
|---|--------------------------|--------------------------|--------------------------|--|--|-----------------|---------------------|
| <b>Secured Debt</b>   |                          |                          |                          |  |  |                 |                     |
| 2. 12 ING CAPITAL, LLC AS ADMINISTRATIVE AGENT<br>1325 AVENUE OF THE AMERICAS<br>NEW YORK, NEW YORK 10019 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: TERM LOAN DEBT - INTEREST - SULPHUR HAUL RD. EVANSTON, WY 82930 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$13,111,280    | UNDETERMINED        |
| 2. 13 ING CAPITAL, LLC AS ADMINISTRATIVE AGENT<br>1325 AVENUE OF THE AMERICAS<br>NEW YORK, NEW YORK 10019 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: HEDGE SETTLEMENT LIABILITY                                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$1,040,758     | UNDETERMINED        |
| 2. 14 ROYAL BANK OF CANADA<br>4400 POST OAK PKWY<br># 2400<br>HOUSTON, TX 77027                           | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: HEDGE SETTLEMENT LIABILITY                                      | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$478,005       | UNDETERMINED        |
| 2. 15 ING CAPITAL, LLC AS ADMINISTRATIVE AGENT<br>1325 AVENUE OF THE AMERICAS<br>NEW YORK, NEW YORK 10019 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 1/31/2016<br><br>PROPERTY DESCRIPTION: AVAILABLE/UNUTILIZED FEE  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$33,931        | UNDETERMINED        |

**Secured Debt Total: \$335,371,133**

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule D: Creditors Who Have Claims Secured by Property**

| Creditor's Name and Mailing Address, E-mail Address & An Account Number                                  | Co-Interest              | Insider                  | Co-Debtor                | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor | C U D   | Amount of Claim | Value of Collateral |
|--|--------------------------|--------------------------|--------------------------|--|---|-----------------|---------------------|
| <b><u>UCC Liens</u></b>  |                          |                          |                          |  |   |                 |                     |
| 2. 1 WHOLESALE ELECTRIC SUPPLY CO.<br>4040 GULF FREEWAY<br>HOUSTON, TX 77004                             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 12/24/2015   | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | \$944,626       | UNDETERMINED        |
| 2. 2 UNITED RENTALS (NORTH AMERICA) INC.<br>3200 HARBOR LANE NORTH<br>SUITE 100<br>MINNEAPOLIS, MN 55447 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 3/19/2013  | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | \$6,856         | UNDETERMINED        |
| 2. 3 TROY CONSTRUCTION, LLC<br>8521 MCHARD RD.<br>HOUSTON, TX 77053                                      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 10/26/2015   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>                                  | \$19,799,129    | UNDETERMINED        |
| 2. 4 BROCK SERVICES, LLC<br>6435 HURON ST.<br>DENVER, CO 80221   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 2/2/2016   | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | \$4,151,988     | UNDETERMINED        |
| 2. 5 MMR CONSTRUCTORS, INC.<br>15961 AIRLLINE HIGHWAY<br>BATON ROUGE, LA 70817                           | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 2/5/2016   | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | \$1,766,990     | UNDETERMINED        |



Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule D: Creditors Who Have Claims Secured by Property**

| Creditor's Name and Mailing Address, E-mail Address & An Account Number | Co-Interest | Insider | Co-Debtor | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor | C U D | Amount of Claim | Value of Collateral |
|---|-------------|---------|-----------|--|-------|-----------------|---------------------|
|---|-------------|---------|-----------|--|-------|-----------------|---------------------|

**UCC Liens**

|   |                          |                          |                          |                 |   |          |              |
|---|--------------------------|--------------------------|--------------------------|-----------------|---|----------|--------------|
| 2.6 DERU'S GLASS WORKS, INC.<br>1024 CENTER ST.<br>EVANSTON, WY 82930 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 2/16/2016 | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | \$39,006 | UNDETERMINED |
|---|--------------------------|--------------------------|--------------------------|-----------------|---|----------|--------------|

|  |                          |                          |                          |                 |   |             |              |
|--|--------------------------|--------------------------|--------------------------|-----------------|---|-------------|--------------|
| 2.7 MATRIX SERVICE, INC.<br>5100 EAST SKELLY DR.<br>SUITE 100<br>TULSA, OK 74135 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 2/24/2016 | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | \$6,480,672 | UNDETERMINED |
|--|--------------------------|--------------------------|--------------------------|-----------------|---|-------------|--------------|

**UCC Liens Total: \$33,189,266**

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

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**Schedule D: Creditors Who Have Claims Secured by Property**

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

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**\$368,560,399**

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Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule D: Creditors Who Have Claims Secured by Property****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

| Name and Mailing Address   | Part 1 Line on which the Related Creditor was Listed | Last 4 Digits of Account Number for this Entity |
|--|--|---|
| HOLLAND & KNIGHT LLP<br>ATTN: ROBERT JONES<br>200 CRESCENT COURT<br>SUITE 1600<br>DALLAS, TX 75201 | LINE: 2.1  | Not Available                                   |
| PORTER HEDGES<br>1000 MAIN ST.<br>36TH FLOOR<br>HOUSTON , TX 77002                                 | LINE: 2.1  | Not Available                                   |
| VINSON & ELKINS LLP<br>ATTN: MIKE SASLAW<br>2001 ROSS AVENUE<br>SUITE 3700<br>DALLAS, TX 75201     | LINE: 2.1  | Not Available                                   |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|---|---|---|--------|-------------|-----------------|
|---|--|---|---|---|--------|-------------|-----------------|

**Taxes and certain other debts owed to the government 507(a)(8)**

|     |   |                            |                          |                          |                          |                          |             |             |
|-----|---|----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------|-------------|
| 2.1 | UINTA COUNTY TREASURER<br>P.O. BOX 1530<br>EVANSTON, WY 82930 | 8/27/2015                  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$1,430,827 | \$1,430,827 |
|     |   | ACCOUNT NO.: NOT AVAILABLE |                          |                          |                          |                          |             |             |

|   |                    |                    |
|---|--------------------|--------------------|
| <b>Taxes and certain other debts owed to the government 507(a)(8)</b> | <b>\$1,430,827</b> | <b>\$1,430,827</b> |
| <b>Total:</b>   | <b>\$1,430,827</b> | <b>\$1,430,827</b> |

|  |                    |                    |
|--|--------------------|--------------------|
| <b>Total: All Creditors with PRIORITY Unsecured Claims</b> | <b>\$1,430,827</b> | <b>\$1,430,827</b> |
|--|--------------------|--------------------|

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| Creditor's Name, Mailing Address Including Zip Code                                     | Date Claim Was Incurred And Account Number  | C                                   | U                        | D                                   | Basis For Claim | Offset                   | Amount of Claim |
|---|---|-------------------------------------|--------------------------|-------------------------------------|-----------------|--------------------------|-----------------|
| <b>3.1</b> 3B STUDIO LITIGATION GRAPHICS<br>405 MAIN STREET, #1100<br>HOUSTON, TX 77002 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/23/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$40,547        |
| <b>3.2</b> A&E FLOW TESTING<br>78 PURPLE SAGE RD, ROCK<br>SPRINGS, WY 82901             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/23/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$4,053         |
| <b>3.3</b> ACI SERVICES, INC.<br>125 STEUBENVILLE AVE.<br>CAMBRIDGE, OH 43725           | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 08/12/2015 -<br>12/23/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$46,767        |
| <b>3.4</b> ACQYRE B.V.<br>PO BOX 85571 2508 CG<br>THE HAGUE, THE NETHERLANDS            | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/04/2014 -<br>01/16/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,858,564     |
| <b>3.5</b> ADLER TANK RENTALS<br>PO BOX 45081<br>SAN FRANCISCO, CA 94145                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/30/2015 -<br>01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$11,109        |
| <b>3.6</b> ALSCO LINEN AND UNIFORM<br>RENTAL<br>150 26TH<br>ST OGDEN, UT 84401          | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/29/2015 -<br>01/26/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$656           |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code   | Date Claim Was Incurred And Account Number  | C                                   | U                                   | D                                   | Basis For Claim | Offset                   | Amount of Claim |
|---|---|-------------------------------------|-------------------------------------|-------------------------------------|-----------------|--------------------------|-----------------|
| <b>3.7</b> AMERICAN ELECTRIC<br>4145 ALMY RD 105<br>EVANSTON, WY 82930                        | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/13/2015 -<br>01/21/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$16,464        |
| <b>3.8</b> ANDREWS KURTH LLP<br>600 TRAVIS, SUITE 4200<br>HOUSTON, TX 77002                   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/24/2015 -<br>01/12/2016<br><br>ACCOUNT NO.: 9110          | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$1,544,054     |
| <b>3.9</b> A-STAR CONTRACTING<br>PO BOX 354<br>EVANSTON, WY 82931                             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/22/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$7,651         |
| <b>3.10</b> BCCK ENGINEERING, INC.<br>2500 NORTH BIG SPRING<br>SUITE 230<br>MIDLAND, TX 79705 | DATE INCURRED:<br>UNDETERMINED<br><br>UNKNOWN<br><br>ACCOUNT NO.: NOT AVAILABLE                                     | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | UNDETERMINED    |
| <b>3.11</b> BEABOUT BROCK EASLEY<br>PO BOX 847851<br>DALLAS, TX 75284                         | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 05/04/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$56,753        |
| <b>3.12</b> BETA MACHINERY ANALYSIS<br>15915 KATY FWY #160<br>KATY, TX 77094                  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 07/30/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$45,400        |
| <b>3.13</b> BLACK & VEATCH<br>PO BOX 803823 KANSAS CITY MO<br>64180<br>KANSAS CITY, MO 64180  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/03/2015 -<br>02/02/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$545,370       |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code  | Date Claim Was Incurred And Account Number  | C                                   | U                                   | D                        | Basis For Claim | Offset                   | Amount of Claim |
|--|---|-------------------------------------|-------------------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 15</b> BLUE LINE RENTALS<br>4068 CAMELOT CIR.<br>LONGMONT, CO 80504                                  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/13/2015 -<br>01/29/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$27,234        |
| <b>3. 16</b> BP ENERGY COMPANY<br>201 HELIOS WAY ATTN: LEGAL<br>NOTICES - LANNY KEELE<br>HOUSTON, TX 77079 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 02/02/2016<br><br>ACCOUNT NO.: 4187                          | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$22,548        |
| <b>3. 17</b> BROWN WILLIAMS MOORHEAD &<br>QUINN, INC<br>9525 KATY FWY, SUITE 420<br>HOUSTON, TX 77024      | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/04/2015 -<br>02/08/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$5,300         |
| <b>3. 18</b> BSI SERVICES<br>PO BOX 509<br>MOUNTAIN VIEW, WY 82939   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/15/2015 -<br>01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$12,220        |
| <b>3. 14</b> BUREAU OF LAND MANAGEMENT<br>430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101                      | DATE INCURRED:<br>UNDETERMINED<br><br>UNKNOWN<br><br>ACCOUNT NO.: NOT AVAILABLE                                     | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |                 | <input type="checkbox"/> | \$0             |
| <b>3. 19</b> C.H. SPENCER AND COMPANY<br>PO BOX 26066<br>SALT LAKE CITY, UT 84126                          | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/21/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$700           |
| <b>3. 20</b> CARDWELL DISTRIBUTING<br>PO BOX 27954<br>SALT LAKE CITY, UT 84127                             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/22/2016 -<br>01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$16,659        |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code                                    | Date Claim Was Incurred And Account Number  | C U D  | Basis For Claim | Offset                   | Amount of Claim |
|--|---|--|-----------------|--------------------------|-----------------|
| <b>3. 21</b> CASTLE ROCK<br>624 FRONT ST, EVANSTON, WY<br>82930                        | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/23/2015 -<br>01/26/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$397           |
| <b>3. 22</b> CAZIN'S<br>800 FRONT STREET<br>EVANSTON, WY 82931                         | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 09/30/2015 -<br>01/18/2016<br><br>ACCOUNT NO.: 4670          | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$161           |
| <b>3. 23</b> CB&I, INC.<br>205 LOUIS HURLEY ROAD<br>EL DORADO, AR 71730                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 04/14/2015 -<br>06/26/2015<br><br>ACCOUNT NO.: 2417          | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,789,388     |
| <b>3. 24</b> CENTURYLINK<br>100 CENTURYLINK DR, MONROE,<br>LA 71203                    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$125           |
| <b>3. 25</b> CHART COOLER SERVICE<br>COMPANY<br>6310 EAST 13TH STREET<br>TULSA, OK     | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 08/26/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,794         |
| <b>3. 26</b> CICERONE & ASSOCIATES<br>1302 WAUGH DRIVE, SUITE 248<br>HOUSTON, TX 77019 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 02/02/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$63,777        |
| <b>3. 27</b> COASTAL CHEMICAL CO.<br>PO BOX 122214<br>DALLAS, TX 75312                 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 02/19/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,890         |



Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code                               | Date Claim Was Incurred And Account Number   | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|---|--|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 28</b> CODALE<br>1718 DECORA DRIVE ROCK SPRINGS, WYOMING 82901              | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/21/2015<br><br>ACCOUNT NO.: NOT AVAILABLE              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,694         |
| <b>3. 29</b> COMMUNICATION TECHNOLOGIES<br>1900 ELK ST.<br>ROCK SPRINGS, WY 82901 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/07/2015 - 12/30/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$4,726         |
| <b>3. 30</b> CRUM ELECTIRC SUPPLY CO.<br>1165 ENGLISH AVE<br>CASPER, WY 82601     | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/06/2016<br><br>ACCOUNT NO.: NOT AVAILABLE              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,364         |
| <b>3. 31</b> CULLIGAN<br>5450 GUHN RD.<br>HOUSTON, TX 77040                       | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/31/2015 - 01/31/2016<br><br>ACCOUNT NO.: 7014          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,171         |
| <b>3. 32</b> DAVIS & DAVIS<br>2249 WEST COLLEGE AVE.<br>ENGLEWOOD, CO 80209       | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/29/2015<br><br>ACCOUNT NO.: NOT AVAILABLE              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$398           |
| <b>3. 33</b> DISTRIBUTION NOW<br>PO BOX 200822<br>DALLAS, TX                      | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 08/12/2015 - 12/10/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$3,816         |
| <b>3. 34</b> ELLINGFORD BROTHERS<br>199 COUNTY RD, EVANSTON, WY 82930             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/13/2015 - 01/04/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$5,867         |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code  | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 35</b> EMERSON PROCESS MANAGEMENT<br>1100 W. LOUIS HENNA BLDG 1<br>ROUND ROCK, TX 786812 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/04/2015 -<br>02/03/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,448,770     |
| <b>3. 36</b> EMERSON PROCESS MANAGEMENT(ROSEMOUNT)<br>8200 MARKET BLVD<br>CHANHASSEN, MN 55317 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/23/2015 -<br>12/17/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$7,816         |
| <b>3. 37</b> EMMET MARVIN AND MARTIN<br>120 BROADWAY 32ND FLOOR<br>NEW YORK, NY 10271          | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/13/2015<br><br>ACCOUNT NO.: .941                          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$5,960         |
| <b>3. 38</b> ENVENT TECHNOLOGIES<br>13215 STAFFORD RD #300,<br>MISSOURI CITY, TX 77489         | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/08/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$240           |
| <b>3. 39</b> FACTORY SALES ENGINEERING<br>PO BOX 240<br>COVINGTON, LA 70434                    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/08/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$27,233        |
| <b>3. 40</b> FLARE CONSTRUCTION INC.<br>PO BOX 130<br>COALVILLE, UT 84017                      | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/18/2015 -<br>01/27/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$141,353       |
| <b>3. 41</b> FLOW CONTROL SERVICES/EQUIPMENT<br>PO BOX 60939<br>LAFAYETTE, LA 70596            | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/02/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$185           |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code   | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 42</b> FREEWAY TIRE<br>217 BEAR RIVER DRIVE<br>EVANSTON, WY 82930                                     | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/15/2015 -<br>01/23/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$981           |
| <b>3. 43</b> GE OIL & GAS PRESSURE CONTROL,LP<br>4424 W SAM HOUSTON PKWY,<br>SUITE 100<br>HOUSTON, TX 77041 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 07/22/2015 -<br>07/28/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$5,270         |
| <b>3. 44</b> GLENNTECH, INC.<br>12614 MISTY VALLEY DR<br>HOUSTON, TX 77066                                  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/22/2015 -<br>01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$89,147        |
| <b>3. 45</b> GSL- GREAT SALT LAKE ELECTRIC INC.<br>8540 SANDY PKWY<br>SANDY, UT 84070                       | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/30/2015 -<br>02/02/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,890,306     |
| <b>3. 46</b> HDR ENGINEERING<br>303 EAST 17TH AVE #700<br>DENVER, CO 80203                                  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/10/2015 -<br>01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$58,593        |
| <b>3. 47</b> HICKEY & EVANS<br>1800 CAREY AVE # 700<br>CHEYENNE, WY 82001                                   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/17/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$336           |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code   | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 48</b> HOLLAND & HART<br>2515 WARREN AVENUE SUITE 450<br>CHEYENNE, WY                                 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 07/28/2015 -<br>02/28/2016<br><br>ACCOUNT NO.: 1822          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$29,753        |
| <b>3. 49</b> HOLLAND & KNIGHT<br>ATTN: ROBERT JONES<br>200 CRESCENT COURT<br>SUITE 1600<br>DALLAS, TX 75201 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S):<br><br>ACCOUNT NO.: NOT AVAILABLE                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$45,915        |
| <b>3. 50</b> INBERG MILLER ENGINEERS<br>124 EAST MAIN STREET<br>RIVERTON, WY 82501                          | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 05/14/2015 -<br>07/16/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$16,986        |
| <b>3. 51</b> INDUSTRIAL SCIENTIFIC<br>2300 PASADENA FREEWAY SUITE<br>103<br>PASADENA, TX 77506              | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/09/2015 -<br>02/09/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$9,994         |
| <b>3. 52</b> INTEGRATED POWER SERVICES<br>PO BOX 601492<br>CHARLOTTE, NC                                    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/12/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$5,591         |
| <b>3. 53</b> INTERMOUNTAIN BOILER CO.<br>11 E 2625 S ST, SOUTH SALT<br>LAKE, UT 84115                       | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/08/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$2,181         |
| <b>3. 54</b> INTERMOUNTAIN ELECTRIC<br>SERVICE, INC.<br>PO BOX 1848<br>EVANSTON, WY 82931                   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/15/2014 -<br>12/26/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$655,010       |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code  | Date Claim Was Incurred And Account Number  | C U D  | Basis For Claim | Offset                   | Amount of Claim |
|--|---|--|-----------------|--------------------------|-----------------|
| <b>3. 55</b> IRANI ENGINEERING, INC.<br>2625 FAIR OAKS BLVD. SUITE 10<br>SACRAMENTO, CA 95864        | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/04/2015 -<br>12/07/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,320         |
| <b>3. 56</b> IRESERVOIR.COM<br>1490 W. CANAL COURT, SUITE<br>2000<br>LITTLETON, CO 80120             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/31/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$594           |
| <b>3. 57</b> LIGHTHOUSE DATA SOLUTIONS<br>2520 CAROLINE ST<br>HOUSTON, TX 77004                      | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/02/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$12,629        |
| <b>3. 58</b> LINDLEY CONSTRUCTION<br>PO BOX 2217<br>EVANSTON, WY 82931                               | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/27/2015 -<br>02/01/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$4,030         |
| <b>3. 59</b> LONABAUGH AND RIGGS<br>SUITE 110, 50 E. LOUCKS ST.<br>DRAWER 5059<br>SHERIDAN, WY 82801 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/06/2016 -<br>02/02/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$8,844         |
| <b>3. 61</b> MCI<br>PO BOX 660206<br>DALLAS, TX 75266  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/07/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$50            |
| <b>3. 62</b> MCJUNKIN REDMAN<br>PO BOX 676316<br>DALLAS, TX  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/21/2014 -<br>11/24/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$60,261        |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code   | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 63</b> METRIX<br>8824 FALLBROOK DR, HOUSTON,<br>TX 77064                                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/15/2015<br><br>ACCOUNT NO.: 7676                          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$5,652         |
| <b>3. 64</b> MMI ENGINEERING<br>11490 WESTHEIMER SUITE 150<br>HOUSTON, TX 77077               | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 09/22/2015 -<br>12/11/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$161,782       |
| <b>3. 65</b> MOBILE MINI<br>4646 EAST VAN BUREN ST. SUITE<br>400 PHOENIX, ARIZONA 85008       | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/14/2015 -<br>01/20/2016<br><br>ACCOUNT NO.: 4187          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$3,481         |
| <b>3. 66</b> MODULAR SPACE CORPORATION<br>10604 WALLISVILLE RD,<br>HOUSTON, TX 77013          | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/03/2015 -<br>01/03/2016<br><br>ACCOUNT NO.: 2151          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$762           |
| <b>3. 67</b> MORCON INDUSTRIAL SPECIALTY<br>PO BOX 1670<br>EVANSTON, WY                       | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/06/2015 -<br>02/03/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$79,064        |
| <b>3. 68</b> MOUNTAIN STATES OILFIELD<br>SERVICE<br>PO BOX 225<br>EVANSTON, WY                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 09/22/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,800         |
| <b>3. 69</b> MOUNTAIN WEST BUSINESS<br>SOLUTIONS<br>118 N FEDERAL BLVD, RIVERTON,<br>WY 82501 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 09/25/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$775           |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

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| Creditor's Name, Mailing Address<br>Including Zip Code                              | Date Claim Was Incurred And<br>Account Number   | C U D  | Basis For<br>Claim | Offset                   | Amount of Claim |
|---|---|--|--------------------|--------------------------|-----------------|
| <b>3.70</b> NORCO<br>PO BOX 15299<br>BOISE, ID 83715                                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/08/2015 -<br>01/11/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade<br>Payables  | <input type="checkbox"/> | \$11,003        |
| <b>3.71</b> OFFICE PRODUCTS DEALER<br>PO BOX 27288<br>SALT LAKE CITY, UT 84127      | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/24/2014<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade<br>Payables  | <input type="checkbox"/> | \$255           |
| <b>3.72</b> ONE-CALL OF WYOMING<br>1740H DELL RANGE BLVD #511<br>CHEYENNE, WY 82009 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 02/08/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade<br>Payables  | <input type="checkbox"/> | \$653           |
| <b>3.73</b> ONE-CHEM, LLC<br>PO BOX 42,<br>RANDOLPH, UT 84064                       | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/14/2015 -<br>01/14/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade<br>Payables  | <input type="checkbox"/> | \$293,744       |
| <b>3.74</b> PACIFICCORP / ROCKY MOUNTAIN<br>POWER<br>PO BOX 5504<br>PORTLAND, OR    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 02/05/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade<br>Payables  | <input type="checkbox"/> | \$244,042       |
| <b>3.75</b> PB ENERGY STORAGE SERVICES<br>11757 KATY FWY # 600<br>HOUSTON, TX 77079 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/22/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade<br>Payables  | <input type="checkbox"/> | \$6,268         |
| <b>3.76</b> PCE PACIFIC, INC<br>477 W PARKLAND DRIVE SANDY,<br>UT 84070             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/03/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade<br>Payables  | <input type="checkbox"/> | \$3,081         |

Ryckman Creek Resources, LLC

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| Creditor's Name, Mailing Address Including Zip Code  | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3.77</b> PRAXAIR<br>3810 BAKERVIEW SPUR,<br>BELLINGHAM, UT 98226                                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/31/2015 -<br>02/10/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$2,064,742     |
| <b>3.78</b> PRECISION SYSTEMS<br>ENGINEERING<br>9805 SOUTH 500 WEST<br>SANDY, UT 84070             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 08/15/2015 -<br>02/10/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$159,604       |
| <b>3.79</b> QUALITY PROPANE<br>624 W. CHEYENNE DRIVE #9<br>EVANSTON, WY 82930                      | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/17/2015 -<br>01/22/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$25,205        |
| <b>3.80</b> QUESTAR ENERGY SERVICES<br>180 EAST 100 SOUTH, MAILSTOP<br>QB620<br>SALT LAKE CITY, UT | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/18/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$815           |
| <b>3.81</b> R&R MACHINE INC.<br>625 NORTH 400 WEST<br>NORTH SALT LAKE, UT 84054                    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/21/2015 -<br>01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$39,685        |
| <b>3.82</b> R360 ENVIRONMENTAL<br>SOLUTIONS<br>16945 NORTHCHASE DR # 2200<br>HOUSTON, TX 77060     | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/30/2014 -<br>12/31/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$22,991        |



Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code   | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 83</b> RANCH HAND SERVICES, LLC<br>833 ALMY RD 105<br>EVANSTON, WY 82930                    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/27/2016 -<br>02/02/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$26,061        |
| <b>3. 84</b> REDI ENGINEERING SERVICES<br>225 UNION BLVD<br>LAKEWOOD, CO 80228                    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 11/03/2015 -<br>11/24/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$29,735        |
| <b>3. 85</b> REDI SERVICES, LLC<br>WEST END OWEN ST<br>LYMAN, WY 82937                            | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 09/30/2015 -<br>01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$4,469,897     |
| <b>3. 86</b> RICOH USA<br>70 VALLEY STREAM PKWY<br>MALVERN, PA 19355                              | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/15/2014 -<br>02/11/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$2,514         |
| <b>3. 87</b> SCHWITZERS NIGHT & DAY<br>TRUCKING, INC<br>3193 STATE HWY 89 N<br>EVANSTON, WY 82930 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/10/2015 -<br>02/08/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$28,790        |
| <b>3. 88</b> SCIENTIFIC SALES, INC.<br>1 CRAVEN LN, LAWRENCE<br>TOWNSHIP, NJ 08648                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/26/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$6,404         |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code  | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 89</b> STATELINE METALS OF WYOMING<br>64 IMPERIAL DR # A, EVANSTON,<br>WY 82930                            | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/13/2015 -<br>11/05/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$42,078        |
| <b>3. 90</b> STRATEGIC CONTRACT<br>RESOURCES, LLC<br>5655 LAKE ACWORTH DRIVE,<br>SUITE 350,<br>ACWORTH, GA 30101 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/24/2015 -<br>02/05/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$59,896        |
| <b>3. 91</b> TEAM INDUSTRIAL SERVICES, INC.<br>64 IMPERIAL DRIVE, SUITE C<br>EVANSTON, WY 82930                  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/06/2015 -<br>02/05/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$127,402       |
| <b>3. 92</b> THE COMPLIANCE GROUP<br>14884 HWY 105 WEST SUITE 100<br>MONTGOMERY, TX 77356                        | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/04/2016 -<br>01/27/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$14,038        |
| <b>3. 93</b> TOMS HVAC<br>233 MAIN ST<br>EVANSTON, WY 82930  | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/21/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$8,264         |
| <b>3. 94</b> TOTAL SAFETY<br>106 MEADOW DR<br>EVANSTON, WY 82930   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/16/2015 -<br>02/10/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$5,943         |
| <b>3. 95</b> TRIHYDRO CORPORATION<br>1252 COMMERCE DRIVE<br>LARAMIE, WY 82070                                    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 09/25/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$2,252         |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code   | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 96</b> TRIPLE O SLABBING<br>2830 W 9TH AVE, DENVER, CO<br>80204                                   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/05/2015 -<br>01/29/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$84            |
| <b>3. 97</b> UE COMPRESSION LLC<br>9461 WILLOW CT<br>HENDERSON, CO 80640                                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/15/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,471         |
| <b>3. 98</b> UINTA ENGINEERING AND<br>SURVEYING, INC.<br>808 MAIN ST<br>EVANSTON, WY 82931              | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 06/01/2015 -<br>12/01/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$15,330        |
| <b>3. 99</b> UINTA LIVESTOCK GRAZING<br>PARTNERSHIP<br>1015 EAST 3900 SOUTH<br>SALT LAKE CITY, UT 84124 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 2/10/2015 -<br>1/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,617         |
| <b>3. 100</b> ULTRAFAB INDUSTRIES, LLC<br>17831 VINTAGE WOOD LANE<br>SPRING, TX 77379                   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/28/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$2,583         |
| <b>3. 101</b> UPSTREAM PETROLEUM<br>7000 S. YOSMITE ST. SUITE 290 B<br>ENGLEWOOD, CO 80112              | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 09/23/2015 -<br>01/08/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$2,202         |
| <b>3. 102</b> VENTYX<br>800 WEST SAM HOUSTON PKWY N<br>#500, HOUSTON, TX 77024                          | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 03/29/2013<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$35,178        |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code  | Date Claim Was Incurred And Account Number  | C                        | U                        | D                        | Basis For Claim | Offset                   | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|-----------------|--------------------------|-----------------|
| <b>3. 103</b> VERITAS ADVISORY GROUP<br>1601 ELM STREET SUITE 3600<br>DALLAS, TX 75201                       | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 05/19/2015 -<br>07/10/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$375,003       |
| <b>3. 104</b> VERIZON WIRELESS<br>PO BOX 66108<br>DALLAS, TX   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/08/2014<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$181           |
| <b>3. 105</b> VINSON & ELKINS<br>1001 FANNIN ST, SUITE 2500<br>HOUSTON, TX 77002                             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 12/08/2015 -<br>12/21/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$37,849        |
| <b>3. 106</b> VIRTUECOM LLC<br>777 S WADSWORTH BLVD, STE 1-<br>103<br>LAKEWOOD, CO 80226                     | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 08/31/2015 -<br>02/11/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$114,372       |
| <b>3. 107</b> VRC PROTX<br>16058 COLLECTION CNTR DR.,<br>CHICAGO, IL 60693                                   | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/28/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$16,620        |
| <b>3. 108</b> WESTAR PRINTING<br>243 7TH ST. STE. B<br>EVANSTON, WY 82930                                    | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 10/08/2015 -<br>01/26/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$1,550         |
| <b>3. 109</b> WESTERN STAR<br>COMMUNICATIONS, LLC<br>2632 FOOTHILL BLVD. SUITE 206<br>ROCK SPRINGS, WY 82901 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/01/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | \$15            |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code   | Date Claim Was Incurred And Account Number  | C U D   | Basis For Claim | Offset                   | Amount of Claim     |
|---|---|---|-----------------|--------------------------|---------------------|
| <b>Trade Payables</b>   |   |   |                 |                          |                     |
| 3. 110 WILLIAM INSULATION COMPANY<br>PO BOX 2259<br>MILLS, WY 82644                           | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/30/2015 -<br>02/22/2016<br><br>ACCOUNT NO.: NOT AVAILABLE | <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> | Trade Payables  | <input type="checkbox"/> | UNDETERMINED        |
| 3. 111 WILLIAMS SCOTSMAN, INC<br>1010 LEGACY VIEW STREET<br>SALT LAKE CITY, UT                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 01/29/2016 -<br>01/30/2016<br><br>ACCOUNT NO.: 4405          | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$6,961             |
| 3. 112 WINN-MARION, INC<br>7084 S. REVERE PARKWAY, UNIT A<br>CENTENNIAL, CO 80112             | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 05/20/2015 -<br>12/07/2015<br><br>ACCOUNT NO.: 1846          | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$25,517            |
| 3. 113 WYOMING WASTE SERVICES<br>1754 INTERCHANGE RD<br>ROCK SPRINGS, WY 82901                | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 02/01/2016<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$259               |
| 3. 114 ZION ENGINEERING<br>8200 EAST MAPLEWOOD AVE, STE<br>150<br>GREENWOOD VILLAGE, CO 80111 | DATE INCURRED:<br>UNDETERMINED<br><br>INVOICE DATE(S): 09/08/2015<br><br>ACCOUNT NO.: NOT AVAILABLE                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade Payables  | <input type="checkbox"/> | \$1,523             |
| <b>Trade Payables Total:</b>  |   |   |                 |                          | <b>UNDETERMINED</b> |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C U D | Basis For Claim | Offset | Amount of Claim |
|---|--|-------|-----------------|--------|-----------------|
|---|--|-------|-----------------|--------|-----------------|

**Intercompany**

|  |   |   |                             |                                 |                    |
|--|---|---|-----------------------------|---------------------------------|--------------------|
| <p>3. 115 PEREGRINE MIDSTREAM PARTNERS LLC<br/>3 RIVERWAY SUITE 1100 HOUSTON 77056</p> | <p>DATE INCURRED:<br/>UNDETERMINED<br/><br/>UNKNOWN<br/><br/>ACCOUNT NO.: NOT AVAILABLE</p> | <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> | <p>Intercompany Payable</p> | <p><input type="checkbox"/></p> | <p>\$1,999,985</p> |
|--|---|---|-----------------------------|---------------------------------|--------------------|

**Intercompany Total: \$1,999,985**

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address<br>Including Zip Code   | Date Claim Was Incurred And<br>Account Number                                      | C U D   | Basis For<br>Claim    | Offset                   | Amount of Claim     |
|--|--|---|-----------------------|--------------------------|---------------------|
| <b>Litigation</b>  |  |   |                       |                          |                     |
| 3. 116 ANADARKO ENERGY SERVICES<br>COMPANY<br>1201 LAKE ROBBINS DRIVE<br>THE WOODLANDS, TX 77380 | DATE INCURRED:<br>UNDETERMINED<br><br>12/31/2015<br><br>ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | Breach of<br>Contract | <input type="checkbox"/> | UNDETERMINED        |
| 3. 117 IAG - INTERNATIONAL ALLIANCE<br>GROUP<br>3657 BRIARPARK DRIVE<br>HOUSTON, TX 77042        | DATE INCURRED:<br>UNDETERMINED<br><br>UNKNOWN<br><br>ACCOUNT NO.: NOT AVAILABLE    | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> | Breach of<br>Contract | <input type="checkbox"/> | UNDETERMINED        |
| <b>Litigation Total:</b>   |  |   |                       |                          | <b>UNDETERMINED</b> |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

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Total: All Creditors with NONPRIORITY Unsecured Claims

UNDETERMINED



Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

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## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 3: List Others to Be Notified About Unsecured Claims

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4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

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| Creditor's Name, Mailing Address Including Zip Code | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|
|---|---|---|

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4.1 NONE

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Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

|                              |       | <u>Total of claim amounts</u> |
|------------------------------|-------|-------------------------------|
| 5a. Total claims from Part 1 | 5a.   | \$1,430,827<br>_____          |
| 5b. Total claims from Part 2 | 5b. + | UNDETERMINED<br>_____         |
| 5c. Total of Parts 1 and 2   | 5c.   | UNDETERMINED<br>_____         |

Lines 5a + 5b = 5c.

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule G: Executory Contracts and Unexpired Leases**

## 1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

## 2. List all contracts and unexpired leases

| Nature of the Debtor's Interest                   | Expiration Date                   | Contract ID | Co-Debtor | Name                     | Address                              |  |
|---|-----------------------------------|-------------|-----------|--------------------------|--------------------------------------|--|
| <b><u>Consulting &amp; Service Agreements</u></b> |                                   |             |           |                          |                                      |  |
| 2. 1  | AGREEMENT FOR SERVICES            | Evergreen   | 412       | <input type="checkbox"/> | KURTZMAN CARSON CONSULTANTS LLC      | 2335 ALASKA AVE.<br>EL SEGUNDO, CA 90245                     |
| 2. 2  | CONSULTANT AGREEMENT              | Evergreen   | 121       | <input type="checkbox"/> | ENERGY STRATEGIES                    | 215 SOUTH STATE ST.<br>SUITE 200<br>SALT LAKE CITY, UT 84111 |
| 2. 3  | CONSULTING AGREEMENT              | Evergreen   | 405       | <input type="checkbox"/> | BANKO PETROLEUM MANAEMENT INC        | 385 INVERNES PARKWAY<br>SUITE 420<br>ENGLEWOOD, CO 80112     |
| 2. 4  | CONSULTING AGREEMENT              | Evergreen   | 86        | <input type="checkbox"/> | THE COMPLIANCE GROUP, INC.           | 14884 HWY 105 W<br>SUITE 100<br>MONTGOMERY, TX 77356         |
| 2. 5  | CONSULTING SERVICES AGREEMENT     | Evergreen   | 259       | <input type="checkbox"/> | FEKETE ASSOCIATES INC.               | 2000 5TH AVENUE S.W.<br>CALGARY AB, CANADA                   |
| 2. 6  | CONSULTING SERVICES AGREEMENT     | Evergreen   | 31        | <input type="checkbox"/> | THAMES RIVER, LLC                    | 3402 EVERGREEN PLACE<br>SALT LAKE CITY, UT 84106             |
| 2. 7  | CONSULTING SERVICES AGREEMENT     | Evergreen   | 97        | <input type="checkbox"/> | WOESCO, INC.                         | 1119 MEADOWLARK LAND<br>SUGAR LAND, TX 78478                 |
| 2. 8  | ENGAGEMENT LETTER                 | Evergreen   | 1015      | <input type="checkbox"/> | SKADDEN, ARPS, SLATE, MEAGHER & FLOM | 155 N. WACKER DRIVE<br>CHICAGO, IL 60606                     |
| 2. 9  | EQUIPMENT MASTER RENTAL AGREEMENT | Evergreen   | 389       | <input type="checkbox"/> | HB RENTALS                           | POST OFFICE BOX 190<br>BROUSSARD, LA 70518                   |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest                            | Expiration Date | Contract ID | Co-Debtor                | Name                                  | Address   |
|--|-----------------|-------------|--------------------------|---------------------------------------|---|
| 2. 10 FINANCIAL ADVISORY AND CONSULTING SERVICES AGREEMENT | Evergreen       | 378         | <input type="checkbox"/> | AP SERVICES, LLC                      | 909 THIRD AVENUE<br>30TH FLOOR<br>NEW YORK , NY 10019         |
| 2. 11 GENERAL BILLING ENGAGEMENT                           | Evergreen       | 1013        | <input type="checkbox"/> | LOCK LORDE                            | 2800 JP MORGAN CHASE TOWER<br>600 TRAVIS<br>HOUSTON, TX 77002 |
| 2. 12 GENERAL BILLING ENGAGEMENT                           | Evergreen       | 1014        | <input type="checkbox"/> | ROTHFELDER & FALIK                    | 1201 LOUISIANA ST #550<br>HOUSTON, TX 77002                   |
| 2. 13 GENERAL BILLING ENGAGEMENT                           | Evergreen       | 1011        | <input type="checkbox"/> | VINSON & ELKINS                       | 1001 FANNIN ST<br>SUITE 2500<br>HOUSTON, TX 77002             |
| 2. 14 GENERAL BILLING ENGAGEMENT                           | Evergreen       | 1012        | <input type="checkbox"/> | VINSON & ELKINS                       | 1001 FANNIN ST<br>SUITE 2500<br>HOUSTON, TX 77002             |
| 2. 15 MASTER CIRCUIT LEASE AGREEMENT                       | Evergreen       | 178         | <input type="checkbox"/> | QUESTAR INFOCOMM, INC.                | POST OFFICE BOX 45433<br>SALT LAKE CITY, UT 84145             |
| 2. 16 MASTER CONSTRUCTION SERVICES AGREEMENT               | Evergreen       | 348         | <input type="checkbox"/> | SULZER CHEMTECH USA, INC.             | 8505 E. NORTH BELT DR.<br>HOUSTON, TX 77396                   |
| 2. 17 MASTER ELECTRIC SERVICE & FACILITIES IMPROVEMENT     | Evergreen       | 397         | <input type="checkbox"/> | ROCKY MOUNTAIN POWER D/B/A PACIFICORP | 415 N STREET<br>ROCK SPRINGS, WY 82901                        |
| 2. 18 MASTER ELECTRIC SERVICE AGREEMENT                    | Evergreen       | 306         | <input type="checkbox"/> | PACIFICORP D/B/A ROCKY MOUNTAIN POWER | 415 N STREET<br>ROCK SPRINGS, WY 82901                        |
| 2. 19 MASTER ELECTRIC SERVICE AGREEMENT                    | Evergreen       | 414         | <input type="checkbox"/> | PACIFICORP D/B/A ROCKY MOUNTAIN POWER | 415 N STREET<br>ROCK SPRINGS, WY 82901                        |
| 2. 20 MASTER LEASE NATURAL GAS CONDITIONING EQUIPMENT      | Evergreen       | 252         | <input type="checkbox"/> | DEW POINT CONTROL, LLC                | POST OFFICE BOX 18887<br>SUGAR LAND , TX 77496                |
| 2. 21 MASTER PROFESSIONAL SERVICES AGREEMENT               | Evergreen       | 387         | <input type="checkbox"/> | GEOSYNTEC CONSULTANTS                 | 900 BROKEN SOUND PARKWAY<br>SUITE 200<br>BOCA RATON, FL 33487 |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest                  | Expiration Date | Contract ID | Co-Debtor                | Name                                  | Address   |
|--|-----------------|-------------|--------------------------|---------------------------------------|---|
| 2. 22 MASTER PROFESSIONAL SERVICES AGREEMENT     | Evergreen       | 295         | <input type="checkbox"/> | MMI ENGINEERING, INC.                 | 11490 WESTHEIMER ROAD<br>SUITE 150<br>HOUSTON, TX 77077                 |
| 2. 23 MECHANICAL AND CONSTRUCTION SERVICES       | Evergreen       | 369         | <input type="checkbox"/> | WILLIAM INSULATION COMPANY, INC.      | 7220 DERRICK DRIVE<br>CASPER, WY 82604                                  |
| 2. 24 MICROWAVE USE AGREEMENT                    | Evergreen       | 24          | <input type="checkbox"/> | PACIFICORP D/B/A ROCKY MOUNTAIN POWER | 825 N.E. MULTNOMAH ST.<br>SUITE 1700<br>PORTLAND, OR 97232              |
| 2. 25 PROFESSIONAL SERVICES AGREEMENT            | Evergreen       | 226         | <input type="checkbox"/> | ASAP ENVIRONMENTAL RESORUCES, LLC     | POST OFFICE BOX 6497<br>SHERIDAN, WY 82801                              |
| 2. 26 PURCHASE AND SALE AGREEMENT                | Evergreen       | 22          | <input type="checkbox"/> | PACIFICORP D/B/A ROCKY MOUNTAIN POWER | 1407 W. NORTH TEMPLE<br>SUITE 270<br>SALT LAKE CITY, UT 84116           |
| 2. 27 SERVICES AGREEMENT                         | Evergreen       | 263         | <input type="checkbox"/> | FMC TECHNOLOGIES, INC.                | 500 NORTH SAM HOUSTON<br>PARKWAY WEST<br>SUITE 100<br>HOUSTON, TX 77067 |
| 2. 28 SERVICES AGREEMENT                         | Evergreen       | 409         | <input type="checkbox"/> | GLENN TECH INTERNATIONAL GROUP, LP    | 12614 MISTY VALLEY<br>HOUSTON, TX 77066                                 |
| 2. 29 SERVICES AGREEMENT                         | Evergreen       | 171         | <input type="checkbox"/> | PEREGRINE MIDSTREAM PARTNERS LLC      | THREE RIVERWAY<br>SUITE 1100<br>HOUSTON, TX 77056                       |
| 2. 30 SUPPLY CHAIN SERVICES AGREEMENT            | Evergreen       | 1           | <input type="checkbox"/> | ACQYRE B.V.                           | SIRIUSDREEF 17-27<br>2132 WT HOOFDORP<br>THE NETHERLANDS                |
| 2. 31 TECHNICAL SERVICES AGREEMENT - REBUILD NRU | Evergreen       | 262         | <input type="checkbox"/> | FLUOR ENTERPRISES, INC.               | 3 POLARIS WAY<br>ALISO VIEJO, CA 92698                                  |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest   | Expiration Date | Contract ID | Co-Debtor                | Name   | Address   |
|---|-----------------|-------------|--------------------------|--|---|
| 2. 32 AGREEMENT FOR THE SUBSURFACE STORAGE OF GAS IN THE NUGGET FORMATION   | Evergreen       | 203         | <input type="checkbox"/> | THE UNITED STATES                              | ENVIRONMENTAL ENFORCEMENT SECTION US DOJ<br>PO BOX 7611<br>WASHINGTON, DC 20044 |
| 2. 33 AMENDMENT AND EXTENSION AGREEMENT DATED SEPTEMBER 8, 2009   | Unknown         | 1225        | <input type="checkbox"/> | ANADARKO E&P COMPANY                           | 1099 18TH STREET<br>DENVER, CO 80202  |
| 2. 34 AMENDMENT TO BLM RIGHT OF WAY GRANT NO. WYW-17155   | Evergreen       | 75          | <input type="checkbox"/> | NIELSON ENERGY GROUP                           | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414                  |
| 2. 35 APPROVAL OF GRANT - WYW-171452  | Evergreen       | 47          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT                      | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101                                     |
| 2. 36 ASSIGNMENT AGREEMENT FOR OPERATIONS O THE RYCKMAN CREEK UNIT #23 WELL   | Evergreen       | 155         | <input type="checkbox"/> | NIELSON ENERGY GROUP & HYPERION OIL & GAS, LLC | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414                  |
| 2. 37 ASSIGNMENT AND BILL OF SALE THAT CERTAIN PSA DATED JUNE 13, 2011 (ASIGNING AN UNDIVIDED 49% INTERESTE IN THE DEEP RIGHTS                                    | Evergreen       | 73          | <input type="checkbox"/> | NIELSON ENERGY ENERGY                          | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414                  |
| 2. 38 ASSIGNMENT AND BILL OF SALE (ASSIGNING, INTER ALIA, ALL OF NIELSON ENERGY GROUP'S RIGHT, TITLE AND INTEREST IN THE UNIT INCLUDING THE ANADARKO & PYR LEASES | Evergreen       | 81          | <input type="checkbox"/> | NIELSON ENERGY GROUP                           | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414                  |
| 2. 39 ASSIGNMENT AND BILL OF SALE, BETWEEN NIELSON ENERGY GROUP, LLC  | Evergreen       | 80          | <input type="checkbox"/> | NIELSON ENERGY GROUP                           | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414                  |
| 2. 40 ASSIGNMENT OF ANADARKO AND PYR LEASES   | Evergreen       | 72          | <input type="checkbox"/> | NIELSON & ASOCIATES                            | 1401 SHERIDAN AVE<br>CODY, WY 82414   |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest   | Expiration Date | Contract ID | Co-Debtor                | Name                               | Address  |
|---|-----------------|-------------|--------------------------|------------------------------------|--|
| 2. 41 ASSIGNMENT OF EASEMENT NO. 2926   | Evergreen       | 106         | <input type="checkbox"/> | CANYON CREEK COMPRESSION COMPANY   | 8060 WHITNEY CANYON EVANSTON, WY 82930                   |
| 2. 42 ASSIGNMENT OF EASEMENT NO. 4373   | Evergreen       | 61          | <input type="checkbox"/> | CANYON CREEK COMPRESSION COMPANY   | 8060 WHITNEY CANYON EVANSTON, WY 82930                   |
| 2. 43 ASSIGNMENT OF EASEMENT NO. 5313   | Evergreen       | 63          | <input type="checkbox"/> | CANYON CREEK COMPRESSION COMPANY   | 8060 WHITNEY CANYON EVANSTON, WY 82930                   |
| 2. 44 ASSIGNMENT OF SU-197  | Evergreen       | 69          | <input type="checkbox"/> | NGPL -CANYON CREEK COMPRESSION CO. | 8060 WHITNEY CANYON EVANSTON, WY 82930                   |
| 2. 45 ASSIGNMENT OF SU-500  | Evergreen       | 71          | <input type="checkbox"/> | NGPL -CANYON CREEK COMPRESSION CO. | 8060 WHITNEY CANYON EVANSTON, WY 82930                   |
| 2. 46 BLM COMMUNITIZATION AGMTS NO. WYW-176726 (COVERING THE E2SE OF SECTION 13, T17N/R119W, AND LOTS 7 AND 8 (W2SW) OF SECTION 18, T17N/R118W) | Evergreen       | 44          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT          | 430 NORTH HIGHWAY 189 KEMMERER, WY 83101                 |
| 2. 47 BLM COMMUNITIZATION AGMTS NO. WYW-177636 (COVERING THE E2NE OF SECTION 24, T17N/R119W AND LOTS 5 AND 6 OF SECTION 19, T17N/R118W)         | Evergreen       | 45          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT          | 430 NORTH HIGHWAY 189 KEMMERER, WY 83101                 |
| 2. 48 BLM RIGHT OF WAY GRANT NO. WYW-171155   | Evergreen       | 77          | <input type="checkbox"/> | NIELSON ENERGY GROUP               | 1501 STAMPEDE AVE. THIRD FLOOR PO BOX 700 CODY, WY 82414 |
| 2. 49 BLM RIGHT OF WAY GRANT NO. WYW-171199   | Evergreen       | 78          | <input type="checkbox"/> | NIELSON ENERGY GROUP               | 1501 STAMPEDE AVE. THIRD FLOOR PO BOX 700 CODY, WY 82414 |
| 2. 50 BLM RIGHT OF WAY GRANT NO. WYW-171279   | Evergreen       | 79          | <input type="checkbox"/> | NIELSON ENERGY GROUP               | 1501 STAMPEDE AVE. THIRD FLOOR PO BOX 700 CODY, WY 82414 |
| 2. 51 CONTRACT OPERATING AGMT - BETWEEN NIELSON AND RYCKMAN CREEK UNDER JOA   | Evergreen       | 74          | <input type="checkbox"/> | NIELSON ENERGY ENERGY              | 1501 STAMPEDE AVE. THIRD FLOOR PO BOX 700 CODY, WY 82414 |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest  | Expiration Date | Contract ID | Co-Debtor                | Name                                | Address  |
|--|-----------------|-------------|--------------------------|-------------------------------------|--|
| 2. 52 COOPERATION AGREEMENT DATED DECEMBER 15, 2009  | Evergreen       | 82          | <input type="checkbox"/> | NIELSON ENERGY GROUP                | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414 |
| 2. 53 CORRECTION ASSIGNMENT AND BILL OF SALE   | Evergreen       | 76          | <input type="checkbox"/> | NIELSON ENERGY GROUP                | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414 |
| 2. 54 EASEMENT AND RIGHT OF WAY (FOR TRANSMISSION EASEMENT)                                | Evergreen       | 89          | <input type="checkbox"/> | UINTA LIVESTOCK GRAZING PARTNERSHIP | 1015 EAST 3900 SOUTH<br>SALT LAKE CITY, UT 84124               |
| 2. 55 EASEMENT AND RIGHT OF WAY  | Evergreen       | 91          | <input type="checkbox"/> | UINTA LIVESTOCK GRAZING PARTNERSHIP | 1015 EAST 3900 SOUTH<br>SALT LAKE CITY, UT 84124               |
| 2. 56 EASEMENT/APPLICATION 8522  | Evergreen       | 99          | <input type="checkbox"/> | WYOMING BOARD OF LAND COMMISSIONERS | HERSCHLER BUILDING, 3W 122 W<br>25TH ST CHEYENNE, WY 82002     |
| 2. 57 GRANT OF EASEMENT NO. 2926 (FOR A 30" PIPELINE, A 16" PIPELINE AND A TELEPHONE LINE) | Evergreen       | 60          | <input type="checkbox"/> | CANYON CREEK COMPRESSION COMPANY    | 8060 WHITNEY CANYON<br>EVANSTON, WY 82930                      |
| 2. 58 GRANT OF EASEMENT NO. 2926 (FOR A 30" PIPELINE, A 16" PIPELINE AND A TELEPHONE LINE) | Evergreen       | 1051        | <input type="checkbox"/> | WYOMING BOARD OF LAND COMMISSIONERS | HERSCHLER BUILDING, 3W 122 W<br>25TH ST CHEYENNE, WY 82002     |
| 2. 59 GRANT OF EASEMENT NO. 4373-FOR A BURIED WATER PIPE AND CONDUIT                       | Evergreen       | 235         | <input type="checkbox"/> | CANYON CREEK COMPRESSION COMPANY    | 8060 WHITNEY CANYON<br>EVANSTON, WY 82930                      |
| 2. 60 GRANT OF EASEMENT NO. 4373-FOR A BURIED WATER PIPE AND CONDUIT                       | Evergreen       | 1052        | <input type="checkbox"/> | WYOMING BOARD OF LAND COMMISSIONERS | HERSCHLER BUILDING, 3W 122 W<br>25TH ST CHEYENNE, WY 82002     |
| 2. 61 GRANT OF EASEMENT NO. 5313 (FOR A METER SITE AND UNDERGROUND CABLE)                  | Evergreen       | 62          | <input type="checkbox"/> | CANYON CREEK COMPRESSION COMPANY    | 8060 WHITNEY CANYON<br>EVANSTON, WY 82930                      |
| 2. 62 GRANT OF EASEMENT NO. 5313 (FOR A METER SITE AND UNDERGROUND CABLE)                  | Evergreen       | 1053        | <input type="checkbox"/> | WYOMING BOARD OF LAND COMMISSIONERS | HERSCHLER BUILDING, 3W 122 W<br>25TH ST CHEYENNE, WY 82002     |
| 2. 63 GRANT PERMIT NO. MD-16796  | Evergreen       | 251         | <input type="checkbox"/> | DEPARTMENT O ENVIRONMENTAL QUALITY  | 122 WEST 25TH STREET<br>CHEYENNE, WY 82002                     |



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| Nature of the Debtor's Interest   | Expiration Date | Contract ID | Co-Debtor                | Name                      | Address                                     |
|---|-----------------|-------------|--------------------------|---------------------------|---|
| 2. 64 GRANT SERIAL NO. WYW -172979 - 16 INCH PIPELINE   | Evergreen       | 51          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 65 GRANT SERIAL NO. WYW-171155 - WHITNEY CANYON ROAD & RCU #13   | Evergreen       | 49          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 66 GRANT SERIAL NO. WYW-171199 - ROAD NWNE 24-17N-119W   | Evergreen       | 231         | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 67 GRANT SERIAL NO. WYW-171279 - AMENDMENT FOR FIBER OPTIC LINES   | Evergreen       | 56          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 68 GRANT SERIAL NO. WYW-171335 - SALT WATER DISPOSAL LINE TO RCU #4  | Evergreen       | 43          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 69 GRANT SERIAL NO. WYW-171375 - ALTERNATE ACCESS ROAD, AR-42  | Evergreen       | 53          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 70 GRANT SERIAL NO. WYW-171405 - RUBY GEMSTONE METER STATION   | Evergreen       | 54          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 71 GRANT SERIAL NO. WYW-171447 - 10" PIPELINE  | Evergreen       | 48          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 72 GRANT SERIAL NO. WYW-171447 - FIBER OPTIC LINE  | Evergreen       | 55          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 73 GRANT SERIAL NO. WYW-171479 - ROUTE 2 OF THE 7.2KV POWER LINE AND FIBER OPTIC COMMUNICATIONS LINE FOR THE RCU 15 AND RCU 34 | Evergreen       | 52          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 74 GRANT SERIAL NO. WYW-171480 - ROUTE 2 FOR THE NATURAL GAS PIPELINES FOR THE RCU 15 AND RCU 34 WELLS                         | Evergreen       | 230         | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 75 GRANT SERIAL NO. WYW-171482 - ROUTE 1 FOR THE NATURAL GAS PIPELINES FOR THE RCU 15 AND RCU 34 WELLS                         | Evergreen       | 50          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest   | Expiration Date | Contract ID | Co-Debtor                | Name                                | Address  |
|---|-----------------|-------------|--------------------------|-------------------------------------|--|
| 2. 76 GRANT SERIAL NO. WYW-171483 - ROUTE 1 OF THE 7.2KV POWER LINE AND FIBER OPTIC COMMUNICATION LINE FOR THE RCU 15 AND RCU34 | Evergreen       | 57          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT           | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101                              |
| 2. 77 JOINT OPERATING AGMT AS TO THAYNES/ANKARCH FORMATION; HELIX PETROLEUM LLC AS NON-OPERATOR                                 | Evergreen       | 83          | <input type="checkbox"/> | NIELSON ENERGY GROUP                | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414           |
| 2. 78 LETTER AGREEMENT - INSTALLATION OF ELECTRICAL FACILITIES AT THE WHITNEY CANYON PLANT SITE                                 | Evergreen       | 355         | <input type="checkbox"/> | UINTA LIVESTOCK GRAZING PARTNERSHIP | 1015 EAST 3900 SOUTH<br>SALT LAKE CITY, UT 84124                         |
| 2. 79 LETTER AGREEMENT - NEW BUILDING SITE  | Evergreen       | 90          | <input type="checkbox"/> | UINTA LIVESTOCK GRAZING PARTNERSHIP | 1015 EAST 3900 SOUTH<br>SALT LAKE CITY, UT 84124                         |
| 2. 80 LETTER AGREEMENT (CONSENTING TO ASSIGNMENT OF ANADARKO LEASES FROM NIELSON ENERGY GROUP TO RYCKMAN LLC)                   | Evergreen       | 34          | <input type="checkbox"/> | ANADARKO E&P COMPANY                | 1099 18TH STREET<br>DENVER, CO 80202                                     |
| 2. 81 LICENSE AGREEMENT - MAINTAIN AND USE EXISTING NON-EXCLUSIVE ROADS   | Evergreen       | 101         | <input type="checkbox"/> | ANADARKO LAND CORP                  | 1099 18TH STREET<br>DENVER, CO 80202                                     |
| 2. 82 NON-EXCLUSIVE LICENSE AGREEMENT - SULFUR HAUL ROAD AGREEMENT  | Evergreen       | 38          | <input type="checkbox"/> | ANADARKO LAND CORP                  | 1099 18TH STREET<br>DENVER, CO 80202                                     |
| 2. 83 NON-EXCLUSIVE LICENSE AGREEMENT (NON-EXCLUSIVE ROADWAYS)  | Evergreen       | 39          | <input type="checkbox"/> | ANADARKO LAND CORP.                 | 1099 18TH STREET<br>DENVER, CO 80202                                     |
| 2. 84 OIL, GAS & MINERAL LEASE (COVERING 1,276.72 ACRES, MORE OR LESS) WYW-160457   | Evergreen       | 360         | <input type="checkbox"/> | UNITED STATES OF AMERICA            | BUREAU OF LAND MANAGEMENT<br>430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |
| 2. 85 OIL, GAS & MINERAL LEASE (COVERING 640 ACRES, MORE OR LESS) WYW-160458  | Evergreen       | 359         | <input type="checkbox"/> | UNITED STATES OF AMERICA            | BUREAU OF LAND MANAGEMENT<br>430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101 |

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| Nature of the Debtor's Interest   | Expiration Date | Contract ID | Co-Debtor                | Name   | Address   |
|---|-----------------|-------------|--------------------------|--|---|
| 2. 86 OIL, GAS & MINERAL LEASE, SERIAL NOS. WYW-160457, WYW-176703, WYW-160457, WYW-176703  | Evergreen       | 96          | <input type="checkbox"/> | UNITED STATES OF AMERICA   | BUREAU OF LAND MANAGEMENT<br>430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101        |
| 2. 87 OIL, GAS & MINERAL LEASE, SERIAL NOS. WYW-160458, WYW-176704, WYW-160458, WYW-176704  | Evergreen       | 94          | <input type="checkbox"/> | UNITED STATES OF AMERICA   | BUREAU OF LAND MANAGEMENT<br>430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101        |
| 2. 88 OIL, GAS AND MINERAL LEASE (COVERING 140 ACRES, MORE OR LESS)   | Evergreen       | 221         | <input type="checkbox"/> | ANADARKO E&P COMPANY   | 1099 18TH STREET<br>DENVER, CO 80202  |
| 2. 89 OIL, GAS AND MINERAL LEASE (COVERING 358 ACRES MORE OR LESS)  | Evergreen       | 35          | <input type="checkbox"/> | ANADARKO E&P COMPANY   | 1099 18TH STREET<br>DENVER, CO 80202  |
| 2. 90 OIL, GAS, MINERAL LEASE (COVERING 100 ACRES, MORE OR LESS)  | Evergreen       | 36          | <input type="checkbox"/> | ANADARKO E&P COMPANY   | 1099 18TH STREET<br>DENVER, CO 80202  |
| 2. 91 PURCHASE AND SALE AGREEMENT DATED AS OF SEPTEMBER 9, 2009   | Evergreen       | 1229        | <input type="checkbox"/> | NIELSON ENERGY GROUP   | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414                  |
| 2. 92 RESIGNATION OF UNT OPEATOR (REMOVING NIELSON ENEGY AS OPERATOR AND SUBSTITUTING RYCKMAN CREEK AS OPERATOR OF RYCKMAN CREEK (NUGGET) | Evergreen       | 84          | <input type="checkbox"/> | NIELSON ENERGY GROUP   | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414                  |
| 2. 93 RESTATED SURFACE ACCESS AND DAMAGE AGREEMENT  | Evergreen       | 356         | <input type="checkbox"/> | UINTA LIVESTOCK GRAZING PARTNERSHIP & BELL BUTTE GRAZING PARTNERSHIP | 1015 EAST 3900 SOUTH<br>SALT LAKE CITY, UT 84124                                |
| 2. 94 RIGHT OF WAY GRANT - SERIAL NUMBER WYW-171447   | Evergreen       | 95          | <input type="checkbox"/> | UNITED STATES OF AMERICA   | ENVIRONMENTAL ENFORCEMENT SECTION US DOJ<br>PO BOX 7611<br>WASHINGTON, DC 20044 |
| 2. 95 ROAD MAINTENANCE AGREEMENT  | Evergreen       | 238         | <input type="checkbox"/> | CHEVRON AND MERIT ENERGY   | 13727 NOEL ROAD, SUITE 1200<br>TOWER 2<br>DALLAS, TX 75240                      |

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|--|-----------------|-------------|--------------------------|--|--|
| 2. 96 SERIAL NO. WYW-171447 - 10" PIPELINE   | Evergreen       | 46          | <input type="checkbox"/> | BUREAU OF LAND MANAGEMENT              | 430 NORTH HIGHWAY 189<br>KEMMERER, WY 83101                    |
| 2. 97 SPECIAL USE LEASE (SU-197)   | Evergreen       | 68          | <input type="checkbox"/> | NGPL -CANYON CREEK COMPRESSION<br>CO.  | 8060 WHITNEY CANYON<br>EVANSTON, WY 82930                      |
| 2. 98 SPECIAL USE LEASE (SU-500)   | Evergreen       | 70          | <input type="checkbox"/> | NGPL -CANYON CREEK COMPRESSION<br>CO.  | 8060 WHITNEY CANYON<br>EVANSTON, WY 82930                      |
| 2. 99 SUBLICENSE AGREEMENT FOR<br>TEMPORARY USE PERMITS NOS 1889 AND<br>1892   | Evergreen       | 156         | <input type="checkbox"/> | NIELSON ENERGY GROUP, LLC              | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414 |
| 2. 100 TEMPORARY USE PERMIT NO. 1889   | Evergreen       | 372         | <input type="checkbox"/> | WYOMING BOARD OF LAND<br>COMMISSIONERS | HERSCHLER BUILDING, 3W 122 W<br>25TH ST CHEYENNE, WY 82002     |
| 2. 101 TEMPORARY USE PERMIT NO. 1892   | Evergreen       | 373         | <input type="checkbox"/> | WYOMING BOARD OF LAND<br>COMMISSIONERS | HERSCHLER BUILDING, 3W 122 W<br>25TH ST CHEYENNE, WY 82002     |
| 2. 102 TERMINATION OF FARMOUT AGREEMENT<br>AND ASSIGNMENT OF OIL AND GAS<br>INTEREST DATED JULY 10, 2009 W/ HELIX<br>PETROLEUM | Evergreen       | 1230        | <input type="checkbox"/> | NIELSON ENERGY GROUP, LLC              | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414 |
| 2. 103 UNIT AGREEMENT AND PLAN OF<br>UNITIZATION FOR THE DEVELOPMENT<br>AND OPERATION OF THE RYCKMAN CREEK                     | Evergreen       | 85          | <input type="checkbox"/> | NIELSON ENERGY GROUP                   | 1501 STAMPEDE AVE.<br>THIRD FLOOR PO BOX 700<br>CODY, WY 82414 |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest                                   | Expiration Date | Contract ID | Co-Debtor                | Name   | Address  |
|---|-----------------|-------------|--------------------------|--|--|
| 2. 104 ACCESS AGREEMENT   | Evergreen       | 286         | <input type="checkbox"/> | KERN RIVER GAS TRANSMISSION COMPANY          | 2755 E. COTTONWOOD PARKWAY<br>SUITE 300<br>SALT LAKE CITY, UT 84121    |
| 2. 105 ACCESS AGREEMENT   | Evergreen       | 417         | <input type="checkbox"/> | QUESTAR OVERTHRUST PIPELINE COMPANY          | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145     |
| 2. 106 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 37          | <input type="checkbox"/> | ANADARKO ENERGY SERVICES COMPANY             | 1099 18TH STREET<br>DENVER, CO 80202                                   |
| 2. 107 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 105         | <input type="checkbox"/> | BP ENERGY COMPANY                            | 201 HELIOS WAY<br>HOUSTON, TX 77079                                    |
| 2. 108 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 111         | <input type="checkbox"/> | CASCADE NATURAL GAS CORPORATION              | 8113 W. GRANDRIDGE BLVD.<br>KENNEWICK , WA 99336                       |
| 2. 109 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 236         | <input type="checkbox"/> | CASTLETON COMMODITIES MERCHANT TRADING, L.P. | 2200 ATLANTIC STREET<br>SUITE 800<br>STAMFORD, CT                      |
| 2. 110 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 115         | <input type="checkbox"/> | CONCORD ENERGY LLC                           | 7901 SHAFFER PARKWAY<br>LITTLETON, CO 80127                            |
| 2. 111 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 242         | <input type="checkbox"/> | CONOCOPHILLIPS COMPANY                       | 600 NORTH DAIRY ASHFORD, CH<br>1032D<br>HOUSTON, TX 77079              |
| 2. 112 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 118         | <input type="checkbox"/> | EDF TRADING NORTH AMERICA, LLC               | 4700 WEST SAM HOUSTON<br>PARKWAY NORTH, SUITE 250<br>HOUSTON, TX 77041 |
| 2. 113 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 255         | <input type="checkbox"/> | ENCANA MARKETING (USA), INC.                 | 370 17TH STREET, SUITE 1700<br>DENVER, CO 80241                        |
| 2. 114 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 265         | <input type="checkbox"/> | FREEPOINT COMMODITIES LLC                    | 58 COMMERCE ROAD<br>STAMFORD, CT 6902                                  |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest                                   | Expiration Date | Contract ID | Co-Debtor                | Name  | Address   |
|---|-----------------|-------------|--------------------------|---|---|
| 2. 115 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 129         | <input type="checkbox"/> | IBERDROLA ENERGY SERVICES LLC                           | 20329 STATE HWY. 249<br>SUITE 500<br>HOUSTON, TX 77070                    |
| 2. 116 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 16          | <input type="checkbox"/> | J ARON AND COMPANY                                      | 200 WEST STREET<br>NEW YORK, NY 10282                                     |
| 2. 117 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 292         | <input type="checkbox"/> | MACQUARIE ENERGY LLC                                    | ONE ALLEN CENTER, 500 DALLAS<br>STREET<br>SUITE 3100<br>HOUSTON, TX 77002 |
| 2. 118 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 148         | <input type="checkbox"/> | MERIT ENERGY COMPANY, LLC                               | 13727 NOAL ROAD, SUITE 500<br>DALLAS, TX 55240                            |
| 2. 119 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 18          | <input type="checkbox"/> | MIECO, INC  | 12110 NORTH PECOS STREET,<br>SUITE 220<br>WESTMINSTER, CO 80234           |
| 2. 120 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 158         | <input type="checkbox"/> | NJR ENERGY SERVICES COMPANY                             | 1415 WYCKOFF ROAD<br>WALL, NJ 7719  |
| 2. 121 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 166         | <input type="checkbox"/> | OCCIDENTAL ENERGY MARKETING INC                         | 5 GREENWAY PLAZA, SUITE 110<br>HOUSTON, TX 77046                          |
| 2. 122 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 170         | <input type="checkbox"/> | PACIFIC GAS AND ELECTRICITY<br>COMPANY - ELECTRIC FUELS | 77 BEALE ST. MAIL CODE B25F<br>SAN FRANCISCO, CA 94105                    |
| 2. 123 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 21          | <input type="checkbox"/> | PACIFIC SUMMIT ENERGY, LLC                              | 4675 MACARTHUR COURT, SUITE<br>750<br>NEWPORT BEACH, CA 92660             |
| 2. 124 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 174         | <input type="checkbox"/> | PUGET SOUND ENERGY, INC.                                | 10885 NE 4TH ST.,<br>BELLEVUE, WA   |
| 2. 125 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 316         | <input type="checkbox"/> | QEP MARKETING COMPANY                                   | 170 SOUTH MAIN, SUITE 300; PO<br>BOX 45601<br>SALT LAKE CITY, UT          |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest                                   | Expiration Date | Contract ID | Co-Debtor                | Name                                   | Address  |
|---|-----------------|-------------|--------------------------|--|--|
| 2. 126 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 177         | <input type="checkbox"/> | QUESTAR GAS COMPANY                    | 333 S. STATE STREET<br>SALT LAKE CITY, UT 84111                          |
| 2. 127 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 196         | <input type="checkbox"/> | SEQUENT ENERGY MANAGEMENT LP           | 1200 SMITH SREET<br>SUITE 900<br>HOUSTON , TX 77002                      |
| 2. 128 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 336         | <input type="checkbox"/> | SHELL ENERGY NORTH AMERICA (USA), L.P. | 4445 EASTGATE MALL, SUITE 100<br>SAN DIEGO, CA 92121                     |
| 2. 129 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 30          | <input type="checkbox"/> | TENASKA GAS STORAGE LLC                | 11718 NICHOLAS STREET<br>OMAHA, NE 68154                                 |
| 2. 130 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 208         | <input type="checkbox"/> | TRADEMARK MERCHANT ENERGY, LLC         | 7500 COLLEGE BLVD., SUITE 405<br>OVERLAND PARK, KS 66210                 |
| 2. 131 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 209         | <input type="checkbox"/> | TRAFIGURA TRADING LLC                  | 1401 MCKINNEY<br>SUITE 1500<br>HOUSTON, TX 77010                         |
| 2. 132 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 401         | <input type="checkbox"/> | ULTRA RESOURCES, INC.                  | 400 NORTH SAM HOUSTON<br>PARKWAY EAST<br>SUITE 1200<br>HOUSTON, TX 77060 |
| 2. 133 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS (NAESB) | Evergreen       | 98          | <input type="checkbox"/> | WPX ENERGY MARKETING, LLC              | PO BOX 2400<br>TUSLA, OK   |
| 2. 134 CONFIDENTIALITY AGREEMENT                                  | Evergreen       | 185         | <input type="checkbox"/> | QUESTAR PIPELINE COMPANY               | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145       |
| 2. 135 CONNECTION AGREEMENT                                       | Evergreen       | 186         | <input type="checkbox"/> | QUESTAR PIPELINE COMPANY               | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145       |
| 2. 136 DATA SHARING AGREEMENT                                     | Evergreen       | 182         | <input type="checkbox"/> | QUESTAR OVERTHRUST PIPELINE COMPANY    | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145       |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest                       | Expiration Date | Contract ID | Co-Debtor                | Name                                 | Address   |
|---|-----------------|-------------|--------------------------|--------------------------------------|---|
| 2. 137 FACILITIES AGREEMENT                           | Evergreen       | 137         | <input type="checkbox"/> | KERN RIVER GAS TRANSMISSION COMPANY  | 2755 E. COTTONWOOD PARKWAY<br>SUITE 300<br>SALT LAKE CITY, UT 84121 |
| 2. 138 FIRM STORAGE SERVICE PRECEDENT AGREEMENT       | Evergreen       | 25          | <input type="checkbox"/> | QUESTAR GAS COMPANY                  | 333 S. STATE STREET<br>SALT LAKE CITY, UT 84111                     |
| 2. 139 FIRM STORAGE SERVICE PRECEDENT AGREEMENT       | Evergreen       | 197         | <input type="checkbox"/> | SEQUENT ENERGY MANAGEMENT LP         | 1200 SMITH SREET<br>SUITE 900<br>HOUSTON , TX 77002                 |
| 2. 140 GAS TRANSFER RECEIVING AGREEMENT               | Evergreen       | 370         | <input type="checkbox"/> | WILLIAMS FIELD SERVICES COMPANY, LLC | ONE WILLIAMS CENTER, WRC 3<br>TULSA, OK 74172                       |
| 2. 141 INTERCONNECT AGREEMENT                         | Evergreen       | 181         | <input type="checkbox"/> | QUESTAR OVERTHRUST PIPELINE COMPANY  | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145  |
| 2. 142 INTERCONNECT AGREEMENT                         | Evergreen       | 187         | <input type="checkbox"/> | QUESTAR PIPELINE COMPANY             | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145  |
| 2. 143 INTERCONNECT AGREEMENT                         | Evergreen       | 330         | <input type="checkbox"/> | RUBY PIPELINE, L.L.C.                | TWO NORTH NEVADA AVENUE<br>COLORADO SPRINGS, CO 80903               |
| 2. 144 INTERRUPTIBLE TRANSPORTATION SERVICE AGREEMENT | Evergreen       | 285         | <input type="checkbox"/> | KERN RIVER GAS TRANSMISSION COMPANY  | 2755 E. COTTONWOOD PARKWAY<br>SUITE 300<br>SALT LAKE CITY, UT 84121 |
| 2. 145 INTERRUPTIBLE TRANSPORTATION SERVICE AGREEMENT | Evergreen       | 303         | <input type="checkbox"/> | NORTHWEST PIPELINE GP                | 295 CHIPETA WAY<br>SALT LAKE CITY, UT 84108                         |
| 2. 146 INTERRUPTIBLE TRANSPORTATION SERVICE AGREEMENT | Evergreen       | 190         | <input type="checkbox"/> | RUBY PIPELINE, L.L.C.                | TWO NORTH NEVADA AVENUE<br>COLORADO SPRINGS, CO 80903               |
| 2. 147 OPERATIONAL BALACING AGREEMENT (OBA)           | Evergreen       | 138         | <input type="checkbox"/> | KERN RIVER GAS TRANSMISSION COMPANY  | 2755 E. COTTONWOOD PARKWAY<br>SUITE 300<br>SALT LAKE CITY, UT 84121 |



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| Nature of the Debtor's Interest  | Expiration Date | Contract ID | Co-Debtor                | Name   | Address  |
|--|-----------------|-------------|--------------------------|--|--|
| 2. 148 OPERATIONAL BALACING AGREEMENT (OBA)                                  | Evergreen       | 163         | <input type="checkbox"/> | NORTHWEST PIPELINE GP                        | 295 CHIPETA WAY<br>SALT LAKE CITY, UT 84108                        |
| 2. 149 OPERATIONAL BALACING AGREEMENT (OBA)                                  | Evergreen       | 416         | <input type="checkbox"/> | QUESTAR OVERTHRUST PIPELINE COMPANY          | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145 |
| 2. 150 OPERATIONAL BALACING AGREEMENT (OBA)                                  | Evergreen       | 318         | <input type="checkbox"/> | QUESTAR PIPELINE COMPANY                     | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145 |
| 2. 151 OPERATIONAL BALACING AGREEMENT (OBA)                                  | Evergreen       | 329         | <input type="checkbox"/> | RUBY PIPELINE, L.L.C.                        | TWO NORTH NEVADA AVENUE<br>COLORADO SPRINGS, CO 80903              |
| 2. 152 QUESTLINE ACCESS AGREEMENT  | Evergreen       | 319         | <input type="checkbox"/> | QUESTAR PIPELINE COMPANY                     | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145 |
| 2. 153 SECTION 7.2 FSS - FIRM STORAGE SERVICE                                | 3/31/2020       | 100         | <input type="checkbox"/> | ANADARKO ENERGY SERVICES COMPANY             | 1099 18TH STREET<br>DENVER, CO 80202                               |
| 2. 154 SECTION 7.2 FSS - FIRM STORAGE SERVICE                                | 3/31/2021       | 154         | <input type="checkbox"/> | NEXTERA ENERGY POWER MARKETING, LLC          | 700 UNIVERSE BLVD.<br>JUNO BEACH , FL 33408                        |
| 2. 155 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 3/31/2016       | 232         | <input type="checkbox"/> | BP ENERGY COMPANY                            | 201 HELIOS WAY<br>HOUSTON, TX 77079                                |
| 2. 156 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | Evergreen       | 109         | <input type="checkbox"/> | CARGILL, INCORPORATED                        | 9350 EXCELSIOR BLVD - MS #150<br>HOPKINS, MN 55343                 |
| 2. 157 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 12/31/2020      | 112         | <input type="checkbox"/> | CASTLETON COMMODITIES MERCHANT TRADING, L.P. | 2200 ATLANTIC STREET<br>SUITE 800<br>STAMFORD, CT                  |
| 2. 158 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 1/13/2018       | 254         | <input type="checkbox"/> | ELEMENT MARKETS RENEWABLE ENERGY, LLC        | 3555 TIMMONS LANE, SUITE 900<br>HOUSTON, TX 77027                  |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest  | Expiration Date | Contract ID | Co-Debtor                | Name                                   | Address   |
|--|-----------------|-------------|--------------------------|--|---|
| 2. 159 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 8/13/2018       | 385         | <input type="checkbox"/> | ENSERCO - TWIN EAGLE                   | 8847 W. SAM HOUSTON PKWY,<br>NORTH<br>HOUSTON, TX 77040                   |
| 2. 160 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 8/31/2017       | 266         | <input type="checkbox"/> | FREEPOINT COMMODITIES LLC              | 58 COMMERCE ROAD<br>STAMFORD, CT 6902                                     |
| 2. 161 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 4/24/2018       | 277         | <input type="checkbox"/> | IBERDROLA ENERGY SERVICES LLC          | 20329 STATE HWY. 249<br>SUITE 500<br>HOUSTON, TX 77070                    |
| 2. 162 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 8/8/2017        | 133         | <input type="checkbox"/> | J ARON AND COMPANY                     | 200 WEST STREET<br>NEW YORK, NY 10282                                     |
| 2. 163 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 10/31/2017      | 288         | <input type="checkbox"/> | KOCH ENERGY SERVICES, LLC              | 4111 E. 37TH ST. N.<br>WICHITA, KS 67220                                  |
| 2. 164 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 7/31/2017       | 392         | <input type="checkbox"/> | MACQUARIE ENERGY LLC                   | ONE ALLEN CENTER, 500 DALLAS<br>STREET<br>SUITE 3100<br>HOUSTON, TX 77002 |
| 2. 165 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 3/30/2017       | 146         | <input type="checkbox"/> | MERCURIA ENERGY GAS TRADING, LLC       | 20 EAST GREENWAY PLAZA,<br>SUITE 650<br>HOUSTON, TX 77046                 |
| 2. 166 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 10/15/2017      | 149         | <input type="checkbox"/> | MIECO, INC                             | 12110 NORTH PECOS STREET,<br>SUITE 220<br>WESTMINSTER, CO 80234           |
| 2. 167 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 3/31/2021       | 67          | <input type="checkbox"/> | NEXTERA ENERGY POWER<br>MARKETING, LLC | 700 UNIVERSE BLVD.<br>JUNO BEACH , FL 33408                               |
| 2. 168 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 5/31/2018       | 159         | <input type="checkbox"/> | NJR ENERGY SERVICES COMPANY            | 1415 WYCKOFF ROAD<br>WALL, NJ 7719  |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest  | Expiration Date | Contract ID | Co-Debtor                | Name                                       | Address  |
|--|-----------------|-------------|--------------------------|--|--|
| 2. 169 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 9/12/2017       | 160         | <input type="checkbox"/> | NOBLE AMERICA GAS & POWER CORP.            | FOUR STAMFORD PLAZA, 107 ELM STREET, 7TH FLOOR STAMFORD, CT 6902 |
| 2. 170 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 3/1/2017        | 413         | <input type="checkbox"/> | OCCIDENTAL ENERGY MARKETING INC            | 5 GREENWAY PLAZA, SUITE 110 HOUSTON, TX 77046                    |
| 2. 171 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 8/30/2017       | 169         | <input type="checkbox"/> | PACIFIC GAS AND ELECTRICITY COMPANY - CORE | MAIL CODE B5F, PO BOX 770000 SAN FRANCISCO, CA 94177             |
| 2. 172 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 6/30/2017       | 309         | <input type="checkbox"/> | PIONEER NATURAL RESOURCES USA, INC.        | 5205 N. O'CONNOR BLVD., SUITE 200 IRVING, TX                     |
| 2. 173 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 8/31/2017       | 415         | <input type="checkbox"/> | POWEREX CORP                               | SUITE 1300, 666 BURRARD STREET VANCOUVER, B.C. CANADA            |
| 2. 174 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 8/31/2017       | 195         | <input type="checkbox"/> | SEQUENT ENERGY MANAGEMENT LP               | 1200 SMITH SREET SUITE 900 HOUSTON , TX 77002                    |
| 2. 175 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 8/31/2018       | 198         | <input type="checkbox"/> | SHELL ENERGY NORTH AMERICA (USA), L.P.     | 4445 EASTGATE MALL, SUITE 100 SAN DIEGO, CA 92121                |
| 2. 176 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 8/14/2017       | 400         | <input type="checkbox"/> | TENASKA GAS STORAGE LLC                    | 11718 NICHOLAS STREET OMAHA, NE 68154                            |
| 2. 177 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 12/10/2017      | 207         | <input type="checkbox"/> | TRADEMARK MERCHANT ENERGY, LLC             | 7500 COLLEGE BLVD., SUITE 405 OVERLAND PARK, KS 66210            |
| 2. 178 SECTION 7.4 FP- FIRM PARK SERVICE AGREEMENT FORM OF SERVICE AGREEMENT | 12/10/2018      | 353         | <input type="checkbox"/> | TRAFIGURA TRADING LLC                      | 1401 MCKINNEY SUITE 1500 HOUSTON, TX 77010                       |

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| Nature of the Debtor's Interest                                     | Expiration Date | Contract ID | Co-Debtor                | Name  | Address  |
|---|-----------------|-------------|--------------------------|---|--|
| 2. 179 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 11/30/2017      | 381         | <input type="checkbox"/> | CARGILL, INCORPORATED                           | 9350 EXCELSIOR BLVD - MS #150<br>HOPKINS, MN 55343                     |
| 2. 180 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 12/31/2020      | 382         | <input type="checkbox"/> | CASTLETON COMMODITIES<br>MERCHANT TRADING, L.P. | 2200 ATLANTIC STREET<br>SUITE 800<br>STAMFORD, CT                      |
| 2. 181 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 3/31/2018       | 410         | <input type="checkbox"/> | IBERDROLA ENERGY SERVICES LLC                   | 20329 STATE HWY. 249<br>SUITE 500<br>HOUSTON, TX 77070                 |
| 2. 182 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 11/27/2017      | 134         | <input type="checkbox"/> | J ARON AND COMPANY                              | 200 WEST STREET<br>NEW YORK, NY 10282                                  |
| 2. 183 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 10/31/2017      | 17          | <input type="checkbox"/> | KOCH ENERGY SERVICES, LLC                       | 4111 E. 37TH ST. N.<br>WICHITA, KS 67220                               |
| 2. 184 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 11/30/2017      | 293         | <input type="checkbox"/> | MIECO, INC                                      | 12110 NORTH PECOS STREET,<br>SUITE 220<br>WESTMINSTER, CO 80234        |
| 2. 185 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 3/31/2021       | 394         | <input type="checkbox"/> | NEXTERA ENERGY POWER<br>MARKETING, LLC          | 700 UNIVERSE BLVD.<br>JUNO BEACH , FL 33408                            |
| 2. 186 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 11/26/2017      | 302         | <input type="checkbox"/> | NOBLE AMERICA GAS & POWER CORP.                 | FOUR STAMFORD PLAZA, 107 ELM<br>STREET, 7TH FLOOR<br>STAMFORD, CT 6902 |
| 2. 187 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 4/30/2018       | 193         | <input type="checkbox"/> | SEQUENT ENERGY MANAGEMENT LP                    | 1200 SMITH SREET<br>SUITE 900<br>HOUSTON , TX 77002                    |
| 2. 188 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 8/31/2018       | 398         | <input type="checkbox"/> | SHELL ENERGY NORTH AMERICA<br>(USA), L.P.       | 4445 EASTGATE MALL, SUITE 100<br>SAN DIEGO, CA 92121                   |
| 2. 189 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 10/1/2017       | 201         | <input type="checkbox"/> | TENASKA GAS STORAGE LLC                         | 11718 NICHOLAS STREET<br>OMAHA, NE 68154                               |
| 2. 190 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT | 12/10/2017      | 205         | <input type="checkbox"/> | TRADEMARK MERCHANT ENERGY, LLC                  | 7500 COLLEGE BLVD., SUITE 405<br>OVERLAND PARK, KS 66210               |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest   | Expiration Date | Contract ID | Co-Debtor                | Name                                  | Address   |
|---|-----------------|-------------|--------------------------|---------------------------------------|---|
| 2. 191 SECTION 7.5 FL - FIRM LOAN SERVICE FORM OF SERVICE AGREEMENT             | 12/10/2018      | 352         | <input type="checkbox"/> | TRAFIGURA TRADING LLC                 | 1401 MCKINNEY<br>SUITE 1500<br>HOUSTON, TX 77010          |
| 2. 192 SECTION 7.6 ISS- INTERRUPTIBLE STORAGE SERVICE FORM OF SERVICE AGREEMENT | 8/1/2017        | 125         | <input type="checkbox"/> | FREEPOINT COMMODITIES LLC             | 58 COMMERCE ROAD<br>STAMFORD, CT 6902                     |
| 2. 193 SECTION 7.6 ISS- INTERRUPTIBLE STORAGE SERVICE FORM OF SERVICE AGREEMENT | 3/31/2021       | 66          | <input type="checkbox"/> | NEXTERA ENERGY POWER MARKETING, LLC   | 700 UNIVERSE BLVD.<br>JUNO BEACH , FL 33408               |
| 2. 194 SECTION 7.8 HUB SERVICES AGREEMENT FORM OF SERVICE AGREEMENT             | Evergreen       | 42          | <input type="checkbox"/> | BIOURJA TRADING, LLC                  | 1080 ELDRIDGE PARKWAY<br>SUITE 1175<br>HOUSTON, TX 77077  |
| 2. 195 SECTION 7.8 HUB SERVICES AGREEMENT FORM OF SERVICE AGREEMENT             | Evergreen       | 233         | <input type="checkbox"/> | BP ENERGY COMPANY                     | 201 HELIOS WAY<br>HOUSTON, TX 77079                       |
| 2. 196 SECTION 7.8 HUB SERVICES AGREEMENT FORM OF SERVICE AGREEMENT             | Evergreen       | 108         | <input type="checkbox"/> | CARGILL, INCORPORATED                 | 9350 EXCELSIOR BLVD - MS #150<br>HOPKINS, MN 55343        |
| 2. 197 SECTION 7.8 HUB SERVICES AGREEMENT FORM OF SERVICE AGREEMENT             | Evergreen       | 241         | <input type="checkbox"/> | CONOCOPHILLIPS COMPANY                | 600 NORTH DAIRY ASHFORD, CH<br>1032D<br>HOUSTON, TX 77079 |
| 2. 198 SECTION 7.8 HUB SERVICES AGREEMENT FORM OF SERVICE AGREEMENT             | Evergreen       | 253         | <input type="checkbox"/> | ELEMENT MARKETS RENEWABLE ENERGY, LLC | 3555 TIMMONS LANE, SUITE 900<br>HOUSTON, TX 77027         |
| 2. 199 SECTION 7.8 HUB SERVICES AGREEMENT FORM OF SERVICE AGREEMENT             | Evergreen       | 7           | <input type="checkbox"/> | ENCANA MARKETING (USA), INC.          | 370 17TH STREET, SUITE 1700<br>DENVER, CO 80241           |
| 2. 200 SECTION 7.8 HUB SERVICES AGREEMENT FORM OF SERVICE AGREEMENT             | Evergreen       | 386         | <input type="checkbox"/> | EOG RESOURCES, INC.                   | PO BOX 4362<br>HOUSTON, TX                                |
| 2. 201 SECTION 7.8 HUB SERVICES AGREEMENT FORM OF SERVICE AGREEMENT             | Evergreen       | 126         | <input type="checkbox"/> | FREEPOINT COMMODITIES LLC             | 58 COMMERCE ROAD<br>STAMFORD, CT 6902                     |

Ryckman Creek Resources, LLC

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest  | Expiration Date | Contract ID | Co-Debtor                | Name  | Address  |
|--|-----------------|-------------|--------------------------|---|--|
| 2. 202 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 130         | <input type="checkbox"/> | IBERDROLA ENERGY SERVICES LLC                           | 20329 STATE HWY. 249<br>SUITE 500<br>HOUSTON, TX 77070                 |
| 2. 203 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 15          | <input type="checkbox"/> | J ARON AND COMPANY                                      | 200 WEST STREET<br>NEW YORK, NY 10282                                  |
| 2. 204 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 141         | <input type="checkbox"/> | KOCH ENERGY SERVICES, LLC                               | 4111 E. 37TH ST. N.<br>WICHITA, KS 67220                               |
| 2. 205 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 147         | <input type="checkbox"/> | MERCURIA ENERGY GAS TRADING, LLC                        | 20 EAST GREENWAY PLAZA,<br>SUITE 650<br>HOUSTON, TX 77046              |
| 2. 206 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 150         | <input type="checkbox"/> | MIECO, INC  | 12110 NORTH PECOS STREET,<br>SUITE 220<br>WESTMINSTER, CO 80234        |
| 2. 207 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 157         | <input type="checkbox"/> | NJR ENERGY SERVICES COMPANY                             | 1415 WYCKOFF ROAD<br>WALL, NJ 7719                                     |
| 2. 208 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 161         | <input type="checkbox"/> | NOBLE AMERICA GAS & POWER CORP.                         | FOUR STAMFORD PLAZA, 107 ELM<br>STREET, 7TH FLOOR<br>STAMFORD, CT 6902 |
| 2. 209 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 304         | <input type="checkbox"/> | OCCIDENTAL ENERGY MARKETING INC                         | 5 GREENWAY PLAZA, SUITE 110<br>HOUSTON, TX 77046                       |
| 2. 210 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 20          | <input type="checkbox"/> | PACIFIC GAS AND ELECTRICITY<br>COMPANY - ELECTRIC FUELS | 77 BEALE ST. MAIL CODE B25F<br>SAN FRANCISCO, CA 94105                 |
| 2. 211 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 194         | <input type="checkbox"/> | SEQUENT ENERGY MANAGEMENT LP                            | 1200 SMITH SREET<br>SUITE 900<br>HOUSTON , TX 77002                    |
| 2. 212 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 202         | <input type="checkbox"/> | TENASKA GAS STORAGE LLC                                 | 11718 NICHOLAS STREET<br>OMAHA, NE 68154                               |
| 2. 213 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 206         | <input type="checkbox"/> | TRADEMARK MERCHANT ENERGY, LLC                          | 7500 COLLEGE BLVD., SUITE 405<br>OVERLAND PARK, KS 66210               |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest  | Expiration Date | Contract ID | Co-Debtor                | Name                                   | Address  |
|--|-----------------|-------------|--------------------------|--|--|
| 2. 214 SECTION 7.8 HUB SERVICES AGREEMENT<br>FORM OF SERVICE AGREEMENT | Evergreen       | 210         | <input type="checkbox"/> | TRAFIGURA TRADING LLC                  | 1401 MCKINNEY<br>SUITE 1500<br>HOUSTON, TX 77010                   |
| 2. 215 SHORT TERM INDEMNITY AGREEMENT                                  | Evergreen       | 183         | <input type="checkbox"/> | QUESTAR OVERTHRUST PIPELINE<br>COMPANY | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145 |
| 2. 216 SHORT TERM INDEMNITY AGREEMENT                                  | Evergreen       | 184         | <input type="checkbox"/> | QUESTAR PIPELINE COMPANY               | 333 SOUTH STATE STREET<br>PO BOX 45360<br>SALT LAKE CITY, UT 84145 |
| 2. 217 SIGNAL SERVICE AND MEASUREMENT DATA<br>AGREEMENT                | Evergreen       | 164         | <input type="checkbox"/> | NORTHWEST PIPELINE GP                  | 295 CHIPETA WAY<br>SALT LAKE CITY, UT 84108                        |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest          | Expiration Date | Contract ID | Co-Debtor                | Name                                | Address   |
|--|-----------------|-------------|--------------------------|-------------------------------------|---|
| 2. 218 MASTER GENERAL SERVICES AGREEMENT | 2/26/2016       | 402         | <input type="checkbox"/> | UNIVERSAL ENSCO, INC.               | 4848 LOOP CENTRAL DRIVE<br>STE 137<br>HOUSTON, TX 77081 |
| 2. 219 MASTER SERVICE AGREEMENT          | Evergreen       | 214         | <input type="checkbox"/> | AC HOT SHOT                         | POST OFFICE BOX 1419<br>RIVERTON, WY 82501              |
| 2. 220 MASTER SERVICE AGREEMENT          | Evergreen       | 215         | <input type="checkbox"/> | ACCURATE CORROSION CONTROL,<br>INC. | 10487 NORTH 91ST AVENUE<br>PEORIA, AZ 85345             |
| 2. 221 MASTER SERVICE AGREEMENT          | Evergreen       | 216         | <input type="checkbox"/> | ACE WEST N2 PUMPING, INC.           | 605 MOHAWK DR.<br>ROCK SPRINGS, WY 82901                |
| 2. 222 MASTER SERVICE AGREEMENT          | Evergreen       | 217         | <input type="checkbox"/> | ACI SERVICES, INC.                  | 125 STEUBENVILLE AVE.<br>AMBRIDGE, OH 43725             |
| 2. 223 MASTER SERVICE AGREEMENT          | Evergreen       | 218         | <input type="checkbox"/> | ACQYRE B.V.                         | 1325 AVENUE OF THE AMERICAS<br>NEW YORK, NY 10019       |
| 2. 224 MASTER SERVICE AGREEMENT          | Evergreen       | 219         | <input type="checkbox"/> | AIR DRILLING ASSOCIATES, INC.       | 6795 E. TENNESSEE AVE.<br>SUITE 437<br>DENVER, CO 80224 |
| 2. 225 MASTER SERVICE AGREEMENT          | Evergreen       | 377         | <input type="checkbox"/> | ALLEN INSPECTION SERVICES, INC.     | POST OFFICE BOX 583<br>MILLS, WY 82644                  |
| 2. 226 MASTER SERVICE AGREEMENT          | Evergreen       | 220         | <input type="checkbox"/> | ALLIANCE DRILLING TOOLS LLC         | POST OFFICE BOX 1503<br>EVANSTON, WY 82931              |
| 2. 227 MASTER SERVICE AGREEMENT          | Evergreen       | 40          | <input type="checkbox"/> | ANCHOR DRILLING FLUIDS USA, INC.    | 2421 E. 61ST STREET<br>SUITE 710<br>TULSA, OK 74136     |
| 2. 228 MASTER SERVICE AGREEMENT          | Evergreen       | 2           | <input type="checkbox"/> | AO'S TRUCKIN                        | POST OFFICE BOX 2313<br>MILLS, WY 82644                 |
| 2. 229 MASTER SERVICE AGREEMENT          | Evergreen       | 225         | <input type="checkbox"/> | AQUALIFIED LLC                      | 270 N. REDWOOD ROAD<br>NORTH SALT LAKE, UT 84054        |



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| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name   | Address   |
|---------------------------------|-----------------|-------------|--------------------------|--|---|
| 2. 230 MASTER SERVICE AGREEMENT | Evergreen       | 227         | <input type="checkbox"/> | A-STAR CONTRACTING   | POST OFFICE BOX 354<br>EVANSTON, WY 82931             |
| 2. 231 MASTER SERVICE AGREEMENT | Evergreen       | 5           | <input type="checkbox"/> | B&S HOTSHOT, LLC   | 44 LAKOTA DR.<br>ROCK SPRINGS , WY 82901              |
| 2. 232 MASTER SERVICE AGREEMENT | Evergreen       | 404         | <input type="checkbox"/> | BAKER HUGHES OILFIELD<br>OPERATIONS/BAKER PETROLITE<br>CORPORATION | 2929 ALLEN PARKWAY<br>SUITE 2100<br>HOUSTON, TX 77019 |
| 2. 233 MASTER SERVICE AGREEMENT | Evergreen       | 229         | <input type="checkbox"/> | BASIC ENERGY SERVICES, L.P.  | POST OFFICE BOX 10460<br>MIDLAND, TX 79702            |
| 2. 234 MASTER SERVICE AGREEMENT | Evergreen       | 41          | <input type="checkbox"/> | BIG PEE INDUSTRIES, INC.   | POST OFFICE BOX 689<br>MOUNTAIN VIEW, WY 82939        |
| 2. 235 MASTER SERVICE AGREEMENT | Evergreen       | 380         | <input type="checkbox"/> | BLUE MOON CONSTRUCTION   | POST OFFICE BOX 1042<br>MT. VIEW, WY 82939            |
| 2. 236 MASTER SERVICE AGREEMENT | Evergreen       | 103         | <input type="checkbox"/> | BMA SOLUTIONS LP   | 20501 KATY FREEWAY<br>SUITE 134<br>KATY, TX 77450     |
| 2. 237 MASTER SERVICE AGREEMENT | Evergreen       | 234         | <input type="checkbox"/> | BRAGG CRANE SERVICE  | 2198 WEST 2425 SOUTH<br>WOODS CROSS, UT 84087         |
| 2. 238 MASTER SERVICE AGREEMENT | Evergreen       | 58          | <input type="checkbox"/> | BSI SERVICES, INC.   | POST OFFICE BOX 509<br>MOUNTAIN VIEW, WY 82939        |
| 2. 239 MASTER SERVICE AGREEMENT | Evergreen       | 59          | <input type="checkbox"/> | CAL-CON, INC.  | POST OFFICE BOX 942<br>EVANSTON, WY 82931             |
| 2. 240 MASTER SERVICE AGREEMENT | Evergreen       | 107         | <input type="checkbox"/> | CARDWELL DISTRIBUTING  | 8137 SO STATE<br>MIDVALE, UT 84047                    |
| 2. 241 MASTER SERVICE AGREEMENT | Evergreen       | 64          | <input type="checkbox"/> | CATHEDRAL ENERGY SERVICES  | 1801 BROADWAY STREET<br>SUITE 300<br>DENVER, CO 80202 |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name                                    | Address  |
|---------------------------------|-----------------|-------------|--------------------------|---|--|
| 2. 242 MASTER SERVICE AGREEMENT | Evergreen       | 383         | <input type="checkbox"/> | CHI ENERGY SERVICES, LLC                | 430 WEST ROAD<br>PORTSMOUTH, NH 3801                           |
| 2. 243 MASTER SERVICE AGREEMENT | Evergreen       | 239         | <input type="checkbox"/> | CICERONE & ASSOCIATES                   | 1302 WAUGH DRIVE<br>SUITE 248<br>HOUSTON, TX 77019             |
| 2. 244 MASTER SERVICE AGREEMENT | Evergreen       | 113         | <input type="checkbox"/> | COLLINS BACKHOE & WATER SERVICE<br>INC. | POST OFFICE BOX 511<br>KEMMERER, WY 83101                      |
| 2. 245 MASTER SERVICE AGREEMENT | Evergreen       | 114         | <input type="checkbox"/> | COMPRESSION LEASING SERVICES,<br>INC.   | 1935 N. LOOP ROAD<br>CASPER, WY 82602                          |
| 2. 246 MASTER SERVICE AGREEMENT | Evergreen       | 243         | <input type="checkbox"/> | CONTROL SYSTEMS INTERNATIONAL,<br>INC.  | 8040 NIEMAN ROAD<br>LENEXA, KS 66214                           |
| 2. 247 MASTER SERVICE AGREEMENT | Evergreen       | 244         | <input type="checkbox"/> | COOK-SANDERS ASSOCIATES                 | POST OFFICE BOX 1048<br>EVANSTON, WY 82931                     |
| 2. 248 MASTER SERVICE AGREEMENT | Evergreen       | 384         | <input type="checkbox"/> | CORE LABORATORIES, LP                   | 2550 W. 2ND AVENUE<br>SUITE 110<br>DENVER, CO 80219            |
| 2. 249 MASTER SERVICE AGREEMENT | Evergreen       | 245         | <input type="checkbox"/> | CP MASTERS, INC.                        | 1700 E. SEWARD ROAD<br>GUTHRIE, OK 73044                       |
| 2. 250 MASTER SERVICE AGREEMENT | Evergreen       | 407         | <input type="checkbox"/> | CTAP, LLC                               | 818 W. SOUTH BOULDER ROAD<br>SUITE 200<br>LOUISVILLE, CO 80027 |
| 2. 251 MASTER SERVICE AGREEMENT | Evergreen       | 247         | <input type="checkbox"/> | D & D SWABBING, INC.                    | POST OFFICE BOX 599<br>LYMAN, WY 82937                         |
| 2. 252 MASTER SERVICE AGREEMENT | Evergreen       | 249         | <input type="checkbox"/> | DAVE NORRIS CONSTRUCTION                | POST OFFICE BOX 415<br>EVANSTON, WY 82931                      |
| 2. 253 MASTER SERVICE AGREEMENT | Evergreen       | 250         | <input type="checkbox"/> | DAVE NORRIS CONSULTING, LLC             | POST OFFICE BOX 415<br>EVANSTON, WY 82931                      |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name                                       | Address  |
|---------------------------------|-----------------|-------------|--------------------------|--|--|
| 2. 254 MASTER SERVICE AGREEMENT | Evergreen       | 65          | <input type="checkbox"/> | DEECO WATER WELLS                          | 44 WEST LUND LANE<br>FARMINGTON, UT 84025                        |
| 2. 255 MASTER SERVICE AGREEMENT | Evergreen       | 6           | <input type="checkbox"/> | DEL LAGO PETROLEUM COMPANY                 | 1801 BROADWAY<br>SUITE 1060<br>DENVER, CO 80202                  |
| 2. 256 MASTER SERVICE AGREEMENT | Evergreen       | 116         | <input type="checkbox"/> | DIAMOND OIL WELL DRILLING<br>COMPANY, INC. | 14103 INTERDRIVE WEST<br>HOUSTON, TX 77032                       |
| 2. 257 MASTER SERVICE AGREEMENT | Evergreen       | 117         | <input type="checkbox"/> | EATON INSPECTION SERVICES                  | 1595 SOUTH HWY 150<br>SUITE F<br>EVANSTON, WY 82930              |
| 2. 258 MASTER SERVICE AGREEMENT | Evergreen       | 119         | <input type="checkbox"/> | ELKHORN CONSTRUCTION, INC.                 | 71 ALLEGIANCE CIRCLE<br>EVANSTON, WY 82930                       |
| 2. 259 MASTER SERVICE AGREEMENT | Evergreen       | 120         | <input type="checkbox"/> | EMERSON PROCESS MANAGMENTE,<br>LLLP        | 1100 W. LOUIS HENNA, BLDG 1<br>SUITE 130<br>ROUND ROCK, TX 78681 |
| 2. 260 MASTER SERVICE AGREEMENT | Evergreen       | 256         | <input type="checkbox"/> | ENERGY TRANSPORTATION, INC.                | 6301 ZERO ROAD<br>CASPER, WY 82602                               |
| 2. 261 MASTER SERVICE AGREEMENT | Evergreen       | 122         | <input type="checkbox"/> | ENVIRO CARE, INC.                          | 505 NORTH MAIN STREET<br>NORTH SALT LAKE, UT 84054               |
| 2. 262 MASTER SERVICE AGREEMENT | Evergreen       | 8           | <input type="checkbox"/> | EPCON PARTNERS, INC.                       | 724 FRONT STREET<br>SUITE 507<br>EVANSTON, WY 82930              |
| 2. 263 MASTER SERVICE AGREEMENT | Evergreen       | 408         | <input type="checkbox"/> | EXTERRAN ENERGY SOLUTIONS, LP              | 16666 NORTHCHASE DRIVE<br>HOUSTON, TX 77060                      |
| 2. 264 MASTER SERVICE AGREEMENT | Evergreen       | 261         | <input type="checkbox"/> | FIELDS ELECTRICAL SERVICES, INC.           | 2622 S. RARITAN CIRCLE<br>ENGLEWOOD , CO 80110                   |
| 2. 265 MASTER SERVICE AGREEMENT | Evergreen       | 10          | <input type="checkbox"/> | FIRESIDE CONSTRUCTION, INC.                | POST OFFICE BOX 230<br>EVANSTON, WY 82931                        |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name  | Address  |
|---------------------------------|-----------------|-------------|--------------------------|---|--|
| 2. 266 MASTER SERVICE AGREEMENT | Evergreen       | 11          | <input type="checkbox"/> | FLAIR CONSTRUCTION, INC.                                    | POST OFFICE BOX 130<br>COALVILLE, UT 84017                               |
| 2. 267 MASTER SERVICE AGREEMENT | Evergreen       | 264         | <input type="checkbox"/> | FMC TECHNOLOGIES, INC.                                      | 500 NORTH SAM HOUSTON<br>PARKWAY, WEST<br>SUITE 100<br>HOUSTON, TX 77067 |
| 2. 268 MASTER SERVICE AGREEMENT | Evergreen       | 123         | <input type="checkbox"/> | FOSTER WHEELER USA CORPORATION                              | 585 N. DAIRY ASHFORD<br>HOUSTON, TX 77079                                |
| 2. 269 MASTER SERVICE AGREEMENT | Evergreen       | 124         | <input type="checkbox"/> | FRANK'S WESTATES SERVICES, INC.                             | 10260 WESTHEIMER ROAD<br>SUITE 600<br>HOUSTON, TX 77042                  |
| 2. 270 MASTER SERVICE AGREEMENT | Evergreen       | 12          | <input type="checkbox"/> | FRONTIER HEAT TREATING LLC                                  | 94 ALLEGIANCE CIRCLE<br>EVANSTON, WY 82930                               |
| 2. 271 MASTER SERVICE AGREEMENT | Evergreen       | 13          | <input type="checkbox"/> | GAR TECHNICAL CONSULTING, INC.                              | POST OFFICE BOX 470<br>EVANSTON, WY 82931                                |
| 2. 272 MASTER SERVICE AGREEMENT | Evergreen       | 269         | <input type="checkbox"/> | GRACO OILFIELD SERVICES                                     | POST OFFICE BOX 667<br>VERNAL, UT 84078                                  |
| 2. 273 MASTER SERVICE AGREEMENT | Evergreen       | 270         | <input type="checkbox"/> | GREAT BASIN ENTERPRISES D/B/A<br>INDUSTRIAL HOIST AND CRANE | 645 JONAH DRIVE<br>ROCK SPRINGS, WY 82902                                |
| 2. 274 MASTER SERVICE AGREEMENT | Evergreen       | 388         | <input type="checkbox"/> | GREENE'S ENERGY SERVICES, INC.                              | 3037 YELLOWSTONE ROAD<br>ROCK SPRINGS, WY 82901                          |
| 2. 275 MASTER SERVICE AGREEMENT | Evergreen       | 271         | <input type="checkbox"/> | GULF INTERSTATE ENGINEERING<br>COMPANY                      | 16010 BARKERS POINT LANE<br>SUITE 600<br>HOUSTON, TX 77079               |
| 2. 276 MASTER SERVICE AGREEMENT | Evergreen       | 14          | <input type="checkbox"/> | HALLIBURTON ENERGY SERVICES, INC.                           | 10200 BELLAIRE BLVD.<br>HOUSTON, TX 77072                                |
| 2. 277 MASTER SERVICE AGREEMENT | Evergreen       | 273         | <input type="checkbox"/> | HARRIS GROUP INC.   | 1999 BROADWAY<br>SUITE 1500<br>DENVER, CO 80202                          |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name                                    | Address   |
|---------------------------------|-----------------|-------------|--------------------------|---|---|
| 2. 278 MASTER SERVICE AGREEMENT | Evergreen       | 274         | <input type="checkbox"/> | HDR ENGINEERING, INC.                   | 9563 S. KINGSTON COURT<br>SUITE 200<br>ENGLEWOOD , CO 80112 |
| 2. 279 MASTER SERVICE AGREEMENT | Evergreen       | 390         | <input type="checkbox"/> | HORIZON WELL LOGGING, LLC               | 7136 S. YALE AVE.<br>SUITE 414<br>TULSA, OK 74136           |
| 2. 280 MASTER SERVICE AGREEMENT | Evergreen       | 276         | <input type="checkbox"/> | HORIZONTAL RENTALS, INC.                | 1111 N. AUSAATIN<br>SEGUIN, TX 78155                        |
| 2. 281 MASTER SERVICE AGREEMENT | Evergreen       | 128         | <input type="checkbox"/> | I.E. MILLER SERVICES                    | POST OFFICE DRAWER 472<br>EUNICE, LA 70535                  |
| 2. 282 MASTER SERVICE AGREEMENT | Evergreen       | 279         | <input type="checkbox"/> | IGNITION SYSTEMS & CONTROLS, INC.       | POST OFFICE BOX 60372<br>MIDLAND, TX 79711                  |
| 2. 283 MASTER SERVICE AGREEMENT | Evergreen       | 280         | <input type="checkbox"/> | INBERG SURVEYING COMPANY, INC.          | 124 EAST MAIN ST.<br>RIVERTON, WY 82501                     |
| 2. 284 MASTER SERVICE AGREEMENT | Evergreen       | 281         | <input type="checkbox"/> | INTEGRATED PRODUCTION SERVICES,<br>INC. | 16800 GREENSPOINT PARK<br>SUITE 200S<br>HOUSTON, TX 77060   |
| 2. 285 MASTER SERVICE AGREEMENT | Evergreen       | 282         | <input type="checkbox"/> | INTENSE TRUCKING LLC                    | POST OFFICE BOX 1179<br>EVANSTON, WY 82931                  |
| 2. 286 MASTER SERVICE AGREEMENT | Evergreen       | 131         | <input type="checkbox"/> | INTERMOUNTAIN ELECTRIC SERVICE,<br>INC. | POST OFFICE BOX 1848<br>EVANSTON, WY 82931                  |
| 2. 287 MASTER SERVICE AGREEMENT | Evergreen       | 132         | <input type="checkbox"/> | IRANI ENGINEERING                       | 2625 FAIR OAKS BLVD<br>SUITE 1060<br>SACRAMENTO, CA 95864   |
| 2. 288 MASTER SERVICE AGREEMENT | Evergreen       | 284         | <input type="checkbox"/> | JOHN BUNNING TRANSFER                   | POST OFFICE BOX 128<br>ROCK SPRINGS, WY 82901               |
| 2. 289 MASTER SERVICE AGREEMENT | Evergreen       | 136         | <input type="checkbox"/> | J-W WIRELINE COMPANY                    | 15508 WRIGHT BROTHERS DR.<br>ADDISON, TX 75001              |

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**Schedule G: Executory Contracts and Unexpired Leases**

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|---------------------------------|-----------------|-------------|--------------------------|---|--|
| 2. 290 MASTER SERVICE AGREEMENT | Evergreen       | 287         | <input type="checkbox"/> | KIMZEY CASING SERVICE                           | POST OFFICE BOX 30<br>PINE BLUFFS, WY 82082              |
| 2. 291 MASTER SERVICE AGREEMENT | Evergreen       | 139         | <input type="checkbox"/> | KM ENTERPRISES LLP D/B/A<br>MCPHERSON TRANSPORT | 372 LYONS VALLEY ROAD<br>LANDER, WY 82520                |
| 2. 292 MASTER SERVICE AGREEMENT | Evergreen       | 140         | <input type="checkbox"/> | KNIGHT OIL TOOLS, LLC                           | POST OFFICE BOX 52688<br>LAFAYETTE, LA 70505             |
| 2. 293 MASTER SERVICE AGREEMENT | Evergreen       | 289         | <input type="checkbox"/> | LARSEN MEASUREMENT, INC.                        | 417 EMERALD ST<br>ROCK SPRINGS, WY 82901                 |
| 2. 294 MASTER SERVICE AGREEMENT | Evergreen       | 291         | <input type="checkbox"/> | LEGEND SERVICES, INC.                           | POST OFFICE BOX 146<br>ROCK SPRINGS, WY 82902            |
| 2. 295 MASTER SERVICE AGREEMENT | Evergreen       | 142         | <input type="checkbox"/> | LINDLEY CONSTRUCTION, INC.                      | POST OFFICE BOX 2217<br>EVANSTON, WY 82931               |
| 2. 296 MASTER SERVICE AGREEMENT | Evergreen       | 143         | <input type="checkbox"/> | LOCKWOOD INTERNATIONAL, INC.                    | 7050 BENNINGTON<br>HOUSTON, TX 77028                     |
| 2. 297 MASTER SERVICE AGREEMENT | Evergreen       | 145         | <input type="checkbox"/> | MATTAWA INDUSTRIAL SERVICES<br>(USA)            | 2995 SOUTH SCOTT LANE<br>SUITE D<br>WEST HAVEN, UT 84401 |
| 2. 298 MASTER SERVICE AGREEMENT | Evergreen       | 294         | <input type="checkbox"/> | MILLER PUMPS/PACKERS                            | 1161 E. 1300 SOUTH<br>VERNAL, UT 84078                   |
| 2. 299 MASTER SERVICE AGREEMENT | Evergreen       | 296         | <input type="checkbox"/> | MOUNTAIN STATES FENCE CO., INC.                 | 3737 SOUTH 500 WEST<br>SALT LAKE CITY, UT 84115          |
| 2. 300 MASTER SERVICE AGREEMENT | Evergreen       | 297         | <input type="checkbox"/> | MOUNTAIN STATES OILFIELD                        | 103 HILLSIDE DRIVE<br>EVANSTON, WY 82930                 |
| 2. 301 MASTER SERVICE AGREEMENT | Evergreen       | 393         | <input type="checkbox"/> | MOUNTAIN STATES PRESSURE<br>SERVICE, INC.       | 28 WILKINS PEAK DR.<br>ROCK SPRINGS, WY 82901            |
| 2. 302 MASTER SERVICE AGREEMENT | Evergreen       | 298         | <input type="checkbox"/> | MOUNTAIN STATES PUMPING<br>SERVICES, LLC        | 28 WILKINS PEAK DR.<br>ROCK SPRINGS, WY 82901            |

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|---------------------------------|-----------------|-------------|--------------------------|--|---|
| 2. 303 MASTER SERVICE AGREEMENT | Evergreen       | 300         | <input type="checkbox"/> | NETWORK INTERNATIONAL, INC.              | 3555 TIMMON LANE<br>SUITE 1200<br>HOUSTON, TX 77027           |
| 2. 304 MASTER SERVICE AGREEMENT | Evergreen       | 301         | <input type="checkbox"/> | NEW TECH GLOBAL VENTURES                 | 1030 REGIONAL PARK DRIVE<br>HOUSTON, TX 77060                 |
| 2. 305 MASTER SERVICE AGREEMENT | Evergreen       | 151         | <input type="checkbox"/> | NEWALTA ENVIRONMENTAL<br>SERVICES, INC.  | POST OFFICE BOX 770<br>RIO VISTA, TX 76093                    |
| 2. 306 MASTER SERVICE AGREEMENT | Evergreen       | 152         | <input type="checkbox"/> | NEWPARK DRILLING FLUIDS, LLC             | 16340 PARK TEN PLACE<br>SUITE 1500<br>HOUSTON, TX 77084       |
| 2. 307 MASTER SERVICE AGREEMENT | Evergreen       | 162         | <input type="checkbox"/> | NORTHERN LIGHTS ENERGY<br>COMPANY, INC.  | POST OFFICE BOX 1610<br>CASPER, WY 82602                      |
| 2. 308 MASTER SERVICE AGREEMENT | Evergreen       | 165         | <input type="checkbox"/> | OASIS EMISSION CONSULTANTS, INC.         | 2730 COMMERCIAL WAY<br>ROCK SPRINGS, WY 82901                 |
| 2. 309 MASTER SERVICE AGREEMENT | Evergreen       | 305         | <input type="checkbox"/> | OIL FIELD TUBULARS AND SUPPLY CO.<br>LLC | 17011 BEACH BLVD<br>SUITE 510<br>HUNTINGTON BEACH, CA 92647   |
| 2. 310 MASTER SERVICE AGREEMENT | Evergreen       | 168         | <input type="checkbox"/> | P&F TRUCKING & SERVICES, INC.            | POST OFFICE BOX 1076<br>KEMMERER, WY 83101                    |
| 2. 311 MASTER SERVICE AGREEMENT | Evergreen       | 307         | <input type="checkbox"/> | PASON SYSTEMS USA CORP                   | 16100 TABLE MOUNTAIN PARKWAY<br>SUITE 100<br>GOLDEN, CO 80403 |
| 2. 312 MASTER SERVICE AGREEMENT | Evergreen       | 308         | <input type="checkbox"/> | PETERSON ENERGY MANAGEMENT,<br>INC.      | 215 W. EISENHOWER BLVD<br>LOVELAND, CO 80537                  |
| 2. 313 MASTER SERVICE AGREEMENT | Evergreen       | 172         | <input type="checkbox"/> | POMRENKE WIRELINE SERVICES, INC.         | POST OFFICE BOX 1934<br>ROCK SPRINGS, WY 82901                |
| 2. 314 MASTER SERVICE AGREEMENT | Evergreen       | 310         | <input type="checkbox"/> | POWELL ELECTRICAL SYSTEMS, INC.          | 12305 KURLAND<br>HOUSTON, TX 77034                            |

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name                                  | Address   |
|---------------------------------|-----------------|-------------|--------------------------|---------------------------------------|---|
| 2. 315 MASTER SERVICE AGREEMENT | Evergreen       | 311         | <input type="checkbox"/> | PRECISION ENGINEERING, INC.           | 9805 S 500 W<br>SANDY, UT 84070                         |
| 2. 316 MASTER SERVICE AGREEMENT | Evergreen       | 395         | <input type="checkbox"/> | PROFESSIONAL RIG SERVICES, INC.       | POST OFFICE BOX 1059<br>PINEDALE, WY 82941              |
| 2. 317 MASTER SERVICE AGREEMENT | Evergreen       | 313         | <input type="checkbox"/> | PROMETHEUS ENERGY GROUP, INC.         | 8511 154TH AVE NE<br>REDMOND , WA 98052                 |
| 2. 318 MASTER SERVICE AGREEMENT | Evergreen       | 314         | <input type="checkbox"/> | PRUITT TOOL & SUPPLY CO., INC.        | POST OFFICE BOX 181359<br>FORT SMITH, AR 72918          |
| 2. 319 MASTER SERVICE AGREEMENT | Evergreen       | 315         | <input type="checkbox"/> | PURE ENERGY SERVICES (USA), INC.      | 9635 MAROON CIRCLE<br>SUITE 420<br>ENGLEWOOD , CO 80112 |
| 2. 320 MASTER SERVICE AGREEMENT | Evergreen       | 317         | <input type="checkbox"/> | QUALITY ELECTRICAL CONTRATORS<br>INC. | POST OFFICE BOX 625<br>KAYSVILLE, UT 84037              |
| 2. 321 MASTER SERVICE AGREEMENT | Evergreen       | 175         | <input type="checkbox"/> | QUALITY PROPANE, INC.                 | 624 W. CHEYENNE DR.<br>SUITE 9<br>EVANSTON, WY 82930    |
| 2. 322 MASTER SERVICE AGREEMENT | Evergreen       | 176         | <input type="checkbox"/> | QUESTAR ENERGY SERVICES, INC.         | 180 EAST 100 SOUTH<br>SALT LAKE CITY, UT 84111          |
| 2. 323 MASTER SERVICE AGREEMENT | Evergreen       | 320         | <input type="checkbox"/> | R&M WELDING, INC.                     | 520 WINTON CIRCLE<br>ROCK SPRINGS, WY 82901             |
| 2. 324 MASTER SERVICE AGREEMENT | Evergreen       | 26          | <input type="checkbox"/> | R&R MACHINE SERVICES, INC.            | 625 NORTH 400 WEST<br>NORTH SALT LAKE, UT 84054         |
| 2. 325 MASTER SERVICE AGREEMENT | Evergreen       | 321         | <input type="checkbox"/> | RANCH HAND SERVICES                   | 907 ALMY ROAD<br>SUITE 105<br>EVANSTON, WY 82930        |
| 2. 326 MASTER SERVICE AGREEMENT | Evergreen       | 323         | <input type="checkbox"/> | RAT HOLE DRILLING                     | BOX 907<br>MILLS, WY 82644                              |



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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name                                      | Address  |
|---------------------------------|-----------------|-------------|--------------------------|---|--|
| 2. 327 MASTER SERVICE AGREEMENT | Evergreen       | 324         | <input type="checkbox"/> | RAT HOLE MANAGERS, INC.                   | POST OFFICE BOX 131<br>VERNAL, UT 84078                        |
| 2. 328 MASTER SERVICE AGREEMENT | Evergreen       | 325         | <input type="checkbox"/> | REDI ENGINEERING SERVICES, LLC            | 225 UNION BLVD<br>SUITE 500<br>LAKEWOOD, CO 80228              |
| 2. 329 MASTER SERVICE AGREEMENT | Evergreen       | 396         | <input type="checkbox"/> | REDI SERVICES, LLC                        | POST OFFICE BOX 310<br>LYMAN, WY 82937                         |
| 2. 330 MASTER SERVICE AGREEMENT | Evergreen       | 27          | <input type="checkbox"/> | RICHTER ENTERPRISES, INC.                 | 4383 ALMY ROAD<br>SUITE 107<br>EVANSTON, WY 82930              |
| 2. 331 MASTER SERVICE AGREEMENT | Evergreen       | 418         | <input type="checkbox"/> | ROBERTS FIELD SERVICE INC.                | POST OFFICE BOX 34<br>GRANGER, WY 82934                        |
| 2. 332 MASTER SERVICE AGREEMENT | Evergreen       | 28          | <input type="checkbox"/> | ROBINSON CONSTRUCTION GROUP<br>LLC        | POST OFFICE BOX 552<br>OREM, UT 84059                          |
| 2. 333 MASTER SERVICE AGREEMENT | Evergreen       | 189         | <input type="checkbox"/> | ROONEY ENGINEERING, INC.                  | 12201 EAST ARAPAHOE ROAD<br>SUITE C-10<br>CENTENNIAL, CO 80112 |
| 2. 334 MASTER SERVICE AGREEMENT | Evergreen       | 331         | <input type="checkbox"/> | SANJEL (USA) INC.                         | 511-16TH STREET<br>SUITE 300<br>DENVER, CO 80202               |
| 2. 335 MASTER SERVICE AGREEMENT | Evergreen       | 332         | <input type="checkbox"/> | SCADICON SERVICES, INC.                   | POST OFFICE BOX 1220<br>PLAISTOW, NH 3865                      |
| 2. 336 MASTER SERVICE AGREEMENT | Evergreen       | 333         | <input type="checkbox"/> | SCHLUMBERGER TECHNOLOGY<br>CORPORATION    | 300 SCHLUMBERGER DRIVE<br>SUGAR LAND, TX 77478                 |
| 2. 337 MASTER SERVICE AGREEMENT | Evergreen       | 334         | <input type="checkbox"/> | SCHWITZER'S IGH T & DAY TRUCKING,<br>INC. | 3193 STATE HWY 89N<br>EVANSTON, WY 82930                       |
| 2. 338 MASTER SERVICE AGREEMENT | Evergreen       | 335         | <input type="checkbox"/> | SCI, INC.                                 | 39955 BUSINESS LOOP 180<br>LYMAN, WY 82937                     |

Ryckman Creek Resources, LLC

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name                               | Address   |
|---------------------------------|-----------------|-------------|--------------------------|------------------------------------|---|
| 2. 339 MASTER SERVICE AGREEMENT | Evergreen       | 191         | <input type="checkbox"/> | SEABOARD INTERNATIONAL INC.        | POST OFFICE BOX 450989<br>HOUSTON, TX 77245         |
| 2. 340 MASTER SERVICE AGREEMENT | Evergreen       | 192         | <input type="checkbox"/> | SEARLE BROS. CONSTRUCTION CO.      | 149 POLLUX DRIVE<br>ROCK SPRINGS, WY 82901          |
| 2. 341 MASTER SERVICE AGREEMENT | Evergreen       | 337         | <input type="checkbox"/> | SHERWOOD ENTERPRISES, INC.         | POST OFFICE BOX 950<br>BIG PINEY, WY 83113          |
| 2. 342 MASTER SERVICE AGREEMENT | Evergreen       | 339         | <input type="checkbox"/> | SIMS INDUSTRIAL                    | 6840 HIGHWAY 89N<br>EVANSTON, WY 82931              |
| 2. 343 MASTER SERVICE AGREEMENT | Evergreen       | 340         | <input type="checkbox"/> | SINGLE JACK TESTING & SERVICE INC. | 803 TABITI<br>GRAND JUNCTION, CO 81506              |
| 2. 344 MASTER SERVICE AGREEMENT | Evergreen       | 341         | <input type="checkbox"/> | SNOWY RANGE, INC.                  | POST OFFICE BOX 1725<br>EVANSTON, WY 82931          |
| 2. 345 MASTER SERVICE AGREEMENT | Evergreen       | 342         | <input type="checkbox"/> | SOUND & CELLULAR, INC.             | 824 W YELLOWSTONE HWY<br>CASPER , WY 82601          |
| 2. 346 MASTER SERVICE AGREEMENT | Evergreen       | 399         | <input type="checkbox"/> | SPARTANS TUBULAR SERVICES          | 107 BROKEN CIRCLE<br>EVANSTON, WY 82930             |
| 2. 347 MASTER SERVICE AGREEMENT | Evergreen       | 343         | <input type="checkbox"/> | SPECIALIZED TUBULAR SERVICE, INC.  | 301 LEXINGTON AVE.<br>CHEYENNE, WY 82007            |
| 2. 348 MASTER SERVICE AGREEMENT | Evergreen       | 345         | <input type="checkbox"/> | STABIL DRILL                       | POST OFFICE BOX 81548<br>LAFAYETTE, LA 70598        |
| 2. 349 MASTER SERVICE AGREEMENT | Evergreen       | 346         | <input type="checkbox"/> | STALLION OILFIELD SERVICES LTD     | 950 CORBINDALE<br>SUITE 300<br>HOUSTON, TX 77024    |
| 2. 350 MASTER SERVICE AGREEMENT | Evergreen       | 419         | <input type="checkbox"/> | STELLAR INDUSTRIAL SERVICES, LLC   | 724 FRONT STREET<br>SUITE 514<br>EVANSTON, WY 82931 |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name   | Address  |
|---------------------------------|-----------------|-------------|--------------------------|--|--|
| 2. 351 MASTER SERVICE AGREEMENT | Evergreen       | 29          | <input type="checkbox"/> | STEVE JONES WELDING LLC                          | POST OFFICE BOX 63<br>FARSON, WY 82932                     |
| 2. 352 MASTER SERVICE AGREEMENT | Evergreen       | 199         | <input type="checkbox"/> | TAILOR MADE SAFETY                               | 1483 PIMLICO PLACE<br>SANDY, UT 84092                      |
| 2. 353 MASTER SERVICE AGREEMENT | Evergreen       | 200         | <input type="checkbox"/> | TECORO CORPORATION                               | POST OFFICE BOX 920<br>EVANSTON, WY 82931                  |
| 2. 354 MASTER SERVICE AGREEMENT | Evergreen       | 350         | <input type="checkbox"/> | THE ASBESTOS GUY<br>ENVIRONMENTAL, LLC           | 1719 S. 2550 W<br>WEST HAVEN, UT 84401                     |
| 2. 355 MASTER SERVICE AGREEMENT | Evergreen       | 351         | <input type="checkbox"/> | THE STATE GROUP INDUSTRIAL (USA)<br>LIMITED      | 309 MCCORMICK DRIVE<br>JANESVILLE, WI 53546                |
| 2. 356 MASTER SERVICE AGREEMENT | Evergreen       | 204         | <input type="checkbox"/> | TOTAL SAFETY U.S., INC.                          | 11111 WILCREST GREEN DR.<br>SUITE 300<br>HOUSTON, TX 77042 |
| 2. 357 MASTER SERVICE AGREEMENT | Evergreen       | 354         | <input type="checkbox"/> | TRI STAR CONSTRUCTORS, INC.                      | 531 WASTACH ROAD<br>EVANSTON, WY 82930                     |
| 2. 358 MASTER SERVICE AGREEMENT | Evergreen       | 87          | <input type="checkbox"/> | TROY CONSTRUCTION                                | 8521 MCHARD ROAD<br>HOUSTON, TX 77053                      |
| 2. 359 MASTER SERVICE AGREEMENT | Evergreen       | 88          | <input type="checkbox"/> | UINTA ENGINEERING AND SURVEYING,<br>INCORPORATED | 808 MAIN STREET<br>EVANSTON, WY 82930                      |
| 2. 360 MASTER SERVICE AGREEMENT | Evergreen       | 211         | <input type="checkbox"/> | UINTA NETWORK SERVICES, INC.                     | 933 MAIN STREET<br>EVANSTON, WY 82930                      |
| 2. 361 MASTER SERVICE AGREEMENT | Evergreen       | 357         | <input type="checkbox"/> | UINTA WELL SERVICE INC.                          | POST OFFICE BOX 591<br>RANGELY, CO 81648                   |
| 2. 362 MASTER SERVICE AGREEMENT | Evergreen       | 358         | <input type="checkbox"/> | UNITED PIPELINE SYSTEMS, INC.                    | 135 TURNER DRIVE<br>DURANGO, CO 81303                      |
| 2. 363 MASTER SERVICE AGREEMENT | Evergreen       | 92          | <input type="checkbox"/> | URS CORPORATION                                  | POST OFFICE BOX 116183<br>ATLANTA, GA 30368                |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name  | Address   |
|---------------------------------|-----------------|-------------|--------------------------|---|---|
| 2. 364 MASTER SERVICE AGREEMENT | Evergreen       | 361         | <input type="checkbox"/> | VALVE WORX, LLC   | 1321 SO EARL DRIVE<br>SUITE A<br>SALT LAKE CITY, UT 84104 |
| 2. 365 MASTER SERVICE AGREEMENT | Evergreen       | 362         | <input type="checkbox"/> | VETCO GRAY INC.   | 4424 WEST SAM HOUSTON<br>PARKWAY<br>HOUSTON, TX 77041     |
| 2. 366 MASTER SERVICE AGREEMENT | Evergreen       | 363         | <input type="checkbox"/> | VIRTUECOM   | 777 SOUTH WADSWORTH<br>#1-103<br>LAKEWOOD, CO 80226       |
| 2. 367 MASTER SERVICE AGREEMENT | Evergreen       | 364         | <input type="checkbox"/> | W.F.O.-WOODNAMSEE FIELD<br>OPERATORS LLC                | 243 WOODRIDGE LAND<br>EVANSTON, WY 82930                  |
| 2. 368 MASTER SERVICE AGREEMENT | Evergreen       | 365         | <input type="checkbox"/> | WARRIOR SERVICES, LLC                                   | 3281 N. HWY 89<br>#2<br>EVANSTON, WY 82930                |
| 2. 369 MASTER SERVICE AGREEMENT | Evergreen       | 366         | <input type="checkbox"/> | WEATHERFORD INTERNATIONAL INC.                          | 515 POST OAK BLVD<br>SUITE 600<br>HOUSTON, TX 77027       |
| 2. 370 MASTER SERVICE AGREEMENT | Evergreen       | 367         | <input type="checkbox"/> | WEST COAST DIRECTIONAL                                  | POST OFFICE BOX 8144<br>WOODLAND, CO 95776                |
| 2. 371 MASTER SERVICE AGREEMENT | Evergreen       | 368         | <input type="checkbox"/> | WESTERN OILFIELDS SUPPLY<br>COMPANY D/B/A RAIN FOR RENT | 3404 STATE ROAD<br>BAKERSFIELD, CA 93308                  |
| 2. 372 MASTER SERVICE AGREEMENT | Evergreen       | 32          | <input type="checkbox"/> | WESTERN PETROLEUM INC.                                  | POST OFFICE BOX 1846<br>VERNAL, UT 84078                  |
| 2. 373 MASTER SERVICE AGREEMENT | Evergreen       | 212         | <input type="checkbox"/> | WILCREST FIELD SERVICES, INC.                           | 8535 JACKRABBIT ROAD<br>STE B<br>HOUSTON, TX 77095        |
| 2. 374 MASTER SERVICE AGREEMENT | Evergreen       | 371         | <input type="checkbox"/> | WILSON INDUSTRIES, LP                                   | 1302 CONTI STREETE<br>HOUSTON, TX 77002                   |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor                | Name                       | Address   |
|---------------------------------|-----------------|-------------|--------------------------|----------------------------|---|
| 2. 375 MASTER SERVICE AGREEMENT | Evergreen       | 33          | <input type="checkbox"/> | WINN-MARION BARBER, LLC    | 7084 S. REVERE PARKWAY<br>UNIT A<br>CENTENNIAL, CO 80112                |
| 2. 376 MASTER SERVICE AGREEMENT | Evergreen       | 213         | <input type="checkbox"/> | WIRELINE TECHNOLOGY, INC.  | 241 COUNTY ROAD<br>EVANSTON, WY 82930                                   |
| 2. 377 MASTER SERVICE AGREEMENT | Evergreen       | 374         | <input type="checkbox"/> | WYOMING CASING SERVICE     | 301 LEXINGTON AVENUE<br>CHEYENNE, WY 82007                              |
| 2. 378 MASTER SERVICE AGREEMENT | Evergreen       | 375         | <input type="checkbox"/> | WYUTEX ENERGY SERVICE, LTD | 450 YELLOWSTONE ROAD<br>ROCK SPRINGS, WY 82901                          |
| 2. 379 MASTER SERVICE AGREEMENT | Evergreen       | 376         | <input type="checkbox"/> | ZIMMERMAN EQUIP CO.        | POST OFFICE BOX 1459<br>VERNAL, UT 84078                                |
| 2. 380 MASTER SERVICE AGREEMENT | Evergreen       | 501         | <input type="checkbox"/> | ZION ENGINEERING LLC       | 8200 EAST MAPLEWOOD AVENUE<br>SUITE 1500<br>GREENWOOD VILLAGE, CO 80111 |
| 2. 381 MASTER SERVICE AGREEMENT | Evergreen       | 502         | <input type="checkbox"/> | ZOCO UNLIMITED, INC.       | 11 COUNTY ROAD 700<br>BAGGS, WY 82321                                   |

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**Schedule G: Executory Contracts and Unexpired Leases**

| Nature of the Debtor's Interest                     | Expiration Date | Contract ID | Co-Debtor                | Name                                  | Address   |
|---|-----------------|-------------|--------------------------|---------------------------------------|---|
| <b><u>Non-Disclosure Agreements</u></b>             |                 |             |                          |                                       |   |
| 2. 382 CONFIDENTIALITY AGREEMENT                    | 3/11/2016       | 104         | <input type="checkbox"/> | BNP PARIBAS                           | NOT AVAILABLE   |
| 2. 383 CONFIDENTIALITY AGREEMENT                    | 3/10/2017       | 267         | <input type="checkbox"/> | GLOBAL INFRASTRUCTURE MANAGEMENT, LLC | 12 EAST 49TH STREET<br>NEW YORK, NY 10017             |
| 2. 384 CONFIDENTIALITY AGREEMENT                    | 5/31/2016       | 338         | <input type="checkbox"/> | SIEMENS INDUSTRY, INC.                | 4401 FAIR LAKES COURT<br>STE 400<br>FAIRFAX, VA 22033 |
| 2. 385 CONFIDENTIALITY AGREEMENT                    | Evergreen       | 93          | <input type="checkbox"/> | URS CORPORATION                       | 8181 EAST TUFTS AVENUE<br>DENVER, CO 80016            |
| 2. 386 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/28/2017       | 222         | <input type="checkbox"/> | ANGELO, GORDON ENERGY CAPITAL, LLC    | 245 PARK AVENUE<br>26TH FLOOR<br>NEW YORK, NY 10167   |
| 2. 387 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/29/2017       | 110         | <input type="checkbox"/> | CARLYLE INVESTMENT MANAGEMENT, LLC    | 520 MADISON AVENUE<br>NEW YORK, NY 10022              |
| 2. 388 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/25/2017       | 240         | <input type="checkbox"/> | CITIGROUP GLOBAL MARKETS, INC.        | 388 GREENWICH STREET<br>NEW YORK, NY 10013            |
| 2. 389 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/26/2018       | 246         | <input type="checkbox"/> | CRT SPECIAL INVESTMENTS LLC           | 262 HARBOR DRIVE<br>STAMFORD, CT 6902                 |
| 2. 390 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 8/30/2016       | 258         | <input type="checkbox"/> | EQUITY GROUP INVESTMENTS              | 2 N RIVERSIDE PLAZA<br>STE 600<br>CHICAGO, IL 60606   |
| 2. 391 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 9/18/2016       | 272         | <input type="checkbox"/> | HADDINGTON VENTURES, LLC              | 2603 AUGUSTA DRIVE<br>STE 900<br>HOUSTON, TX 77057    |
| 2. 392 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/22/2018       | 275         | <input type="checkbox"/> | HIGHBRIDGE PRINCIPAL STRATEGIES, LLC  | 40 W 57TH STREET<br>33RD FLOOR<br>NEW YORK, NY 10019  |

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|---|-----------------|-------------|--------------------------|--|--|
| 2. 393 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/25/2018       | 144         | <input type="checkbox"/> | MARITCH ENERGY SERVICES LLC            | 1437 SO BOULDER<br>STE 930<br>TULSA, OK 74119          |
| 2. 394 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 2/4/2018        | 153         | <input type="checkbox"/> | NEXTERA ENERGY POWER<br>MARKETING, LLC | 700 UNIVERSE BLVD<br>JUNO BEACH, FL 33408              |
| 2. 395 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/26/2017       | 326         | <input type="checkbox"/> | RIVERSTONE CREDIT PARTNERS LLC         | 712 FIFTH AVENUE<br>36TH FLOOR<br>NEW YORK, NY 10019   |
| 2. 396 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/22/2017       | 344         | <input type="checkbox"/> | SPECTRUM GROUP MANAGEMENT LLC          | 1250 BROADWAY<br>19TH FLOOR<br>NEW YORK, NY 10001      |
| 2. 397 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT | 1/25/2017       | 349         | <input type="checkbox"/> | TENNENBAUM CAPITAL PARTNERS, LLC       | 2951 28TH STREET<br>STE 1000<br>SANTA MONICA, CA 90405 |

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| Nature of the Debtor's Interest   | Expiration Date | Contract ID | Co-Debtor                | Name                                | Address   |
|---|-----------------|-------------|--------------------------|-------------------------------------|---|
| <b><u>Other Agreements</u></b>  |                 |             |                          |                                     |   |
| 2. 398 AMENDED AND RESTATED ACCOUNT CONTROL AGREEMENT   | Evergreen       | 135         | <input type="checkbox"/> | JPMORGAN CHASE BANK, N.A.           | 420 W. VAN BUREN STREET<br>10TH FLOOR<br>CHICAGO , IL 60606       |
| 2. 399 CERTIFICATE OF PUBLIC CONVENIENCE & NECESSITY  | Evergreen       | 260         | <input type="checkbox"/> | FERC                                | 888 FIRST STREET, NE<br>WASHINGTON, DC 20426                      |
| 2. 400 CONSENT AND AGREEMENT BY AND AMONG ALLIANCE PROCESS PARTNERS, LLC D/B/A INTERNATIONAL ALLIANCE GROUP, RYCKMAN CREEK RESOURCES, LLC, AND ING CAPITAL LLC, AS COLLATERAL AGENT | Unknown         | 1227        | <input type="checkbox"/> | IAG - INTERNATIONAL ALLIANCE GROUP  | 3657 BRIARPARK DRIVE<br>HOUSTON, TX 77042                         |
| 2. 401 CONSENT AND AGREEMENT BY AND AMONG BROCK SERVICES, LLC, RYCKMAN CREEK RESOURCES, LLC, AND ING CAPITAL LLC, AS COLLATERAL AGENT   | Unknown         | 1226        | <input type="checkbox"/> | BROCK SERVICES, LLC                 | 6435 HURON ST.<br>DENVER, CO 80221                                |
| 2. 402 CONSENT AND AGREEMENT BY AND AMONG MATRIX SERVICE, INC., RYCKMAN CREEK RESOURCES, LLC, AND ING CAPITAL LLC, AS COLLATERAL AGENT  | Unknown         | 1228        | <input type="checkbox"/> | MATRIX SERVICE, INC.                | 3810 BAKERVIEW SPUR<br>BELLINGHAM, WA 98226                       |
| 2. 403 CONSENT AND AGREEMENT BY AND AMONG PRECISION SYSTEMS ENGINEERING, INC., RYCKMAN CREEK RESOURCES, LLC, AND ING CAPITAL LLC, AS COLLATERAL AGENT                               | Unknown         | 1231        | <input type="checkbox"/> | PRECISION SYSTEMS ENGINEERING, INC. | 9805 SOUTH 500 WEST<br>SANDY, UT 84070                            |
| 2. 404 DATA SHARING AGREEMENT   | Evergreen       | 180         | <input type="checkbox"/> | QUESTAR OVERTHRUST PIPELINE COMPANY | 180 EAST 100 SOUTH<br>SALT LAKE CITY, UT 84145                    |
| 2. 405 ELECTRIC DISTRIBUTION FACILIATIES LICENSE AGMT   | Evergreen       | 328         | <input type="checkbox"/> | ROCKY MOUNTAIN POWER                | 1407 WEST , NORTH TEMPLE<br>SUITE 270<br>SALT LAKE CITY, UT 84116 |



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|---|-----------------|-------------|--------------------------|---------------------------------------|--|
| 2. 406 MASTER SERVICE CONTRACT GENERAL CONDITIONS | Evergreen       | 347         | <input type="checkbox"/> | STRATEGIC CONTRACT RESOURCES, LLC     | 5655 LAKE ACWORTH DRIVE<br>SUITE 350<br>ACWORTH, GA 30101        |
| 2. 407 NAT GAS INVENTORY MANAGEMENT               | Evergreen       | 290         | <input type="checkbox"/> | LATITUDE TECHNOLOGIES, INC            | 3345 SILVERSTONE DRIVE<br>SUITE A<br>PLANO, TX 75023             |
| 2. 408 NYMEX                                      | Evergreen       | 268         | <input type="checkbox"/> | GLOBALVIEW SOFTWARE, INC.             | 100 S. WACKER DRIVE<br>SUITE 210<br>CHICAGO, IL 60606            |
| 2. 409 OPERATIONAL BALANCING AGREEMENT            | Evergreen       | 179         | <input type="checkbox"/> | QUESTAR OVERTHRUST PIPELINE COMPANY   | 180 EAST 100 SOUTH<br>SALT LAKE CITY, UT 84111                   |
| 2. 410 RENTAL AGREEMENT - VEHICLE GG172859        | Evergreen       | 379         | <input type="checkbox"/> | BARCO RENT A TRUCK                    | 717 SO. 5600 WEST<br>SALT LAKE CITY, UT 84104                    |
| 2. 411 RENTAL AGREEMENT - VEHICLE GG172892        | Evergreen       | 406         | <input type="checkbox"/> | BARCO RENT A TRUCK                    | 717 SO. 5600 WEST<br>SALT LAKE CITY, UT 84104                    |
| 2. 412 RENTAL AGREEMENT - VEHICLE GG172896        | Evergreen       | 228         | <input type="checkbox"/> | BARCO RENT A TRUCK                    | 717 SO. 5600 WEST<br>SALT LAKE CITY, UT 84104                    |
| 2. 413 SUBLEASE                                   | Evergreen       | 23          | <input type="checkbox"/> | PACIFICORP D/B/A ROCKY MOUNTAIN POWER | 1407 WEST, NORTH TEMPLE<br>SUITE 110<br>SALT LAKE CITY, UT 84116 |
| 2. 414 WEBICE                                     | Evergreen       | 278         | <input type="checkbox"/> | ICE DATA, LP                          | 1415 LOUISIANA<br>SUITE 3350<br>HOUSTON, TX 77002                |

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**Schedule G: Executory Contracts and Unexpired Leases**

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TOTAL NUMBER OF CONTRACTS: 414

Ryckman Creek Resources, LLC

Case Number: 16-10292 (KJC)

**Schedule H: Codebtors**

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1                          | Column 2      | Applicable Schedule      |                          |                          |
|-----------------------------------|---------------|--------------------------|--------------------------|--------------------------|
| Codebtor Name and Mailing Address | Creditor Name | D                        | E/F                      | G                        |
| 2.1                               |               | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Total Number of Co-Debtor / Creditor rows: 0

**Fill in this information to identify the case:**

Debtor Name: Ryckman Creek Resources, LLC

United States Bankruptcy Court for the: Delaware

Case Number (if known): 16-10292 (KJC)

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from Schedule A/B .....

UNDETERMINED

1b. **Total personal property:**

Copy line 91A from Schedule A/B .....

\$1,737,953

+

1c. **Total of all property:**

Copy line 92 from Schedule A/B .....

UNDETERMINED

#### Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$368,560,399

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$1,430,827

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

UNDETERMINED

+

4. **Total liabilities**

Lines 2 + 3a + 3b .....

UNDETERMINED

**Fill in this information to identify the case and this filing:**

|   |                              |
|---|------------------------------|
| Debtor Name:                            | Ryckman Creek Resources, LLC |
| United States Bankruptcy Court for the: | Delaware                     |
| Case Number (if known):                 | 16-10292 (KJC)               |

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form (206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

**Executed on:** \_\_\_\_\_ March 8, 2016 \_\_\_\_\_

**Signature:** /s/ Thomas B. Osmun

Thomas B. Osmun, Chief Restructuring Officer

**Name and Title**