

EXHIBIT A

DIP Budget

SCOVILL FASTENERS, INC
 FORECASTED WEEKLY CASH FLOWS
 CONSOLIDATED
 FOR THE THIRTEEN WEEKS ENDED July 10, 2011

	Wk1 Fcst 4/17	Wk2 Fcst 4/24	Wk3 Fcst 5/1	Wk4 Fcst 5/8	Wk5 Fcst 5/15	Wk6 Fcst 5/22	Wk7 Fcst 5/29	Wk8 Fcst 6/5	Wk9 Fcst 6/12	Wk10 Fcst 6/19	Wk11 Fcst 6/26	Wk12 Fcst 7/3	Wk13 Fcst 7/10	Period To Date
Sources of Cash														
<u>From Pre-Petition Existing Receivables</u>														
HKG Division - Trade Receipts	124	87	317	17	181	50								776
HKG Royalty Receipts (TT)	100	-	-	-	-	-								100
UK Division - Cash Sweeps	37	38	72	78	70	43								338
US Division - Trade Receivables	657	716	725	765	734	864								4,461
<u>From Post Petition Sales</u>														
HKG Division - Trade Receipts							186	186	186	185	185	185	185	1,297
HKG Royalty Receipts (TT)														-
UK Division - Cash Sweeps							43	43	43	45	45	45	45	309
US Division - Trade Receivables							997	997	1,000	985	999	1,025	688	6,621
Other Receipts				30				30					30	90
Sub-total Sources	918	841	1,114	890	986	957	1,156	1,256	1,229	1,215	1,229	1,255	948	13,992
Disbursements														
<u>Cure Costs & 503(b)(9) Claims</u>														
								250						250
<u>Corporate Funding of Scovill Divisions</u>														
Scovill Hong Kong Ltd	250	250	250	250	150	150	150	125	100	125	125	125	125	2,175
Scovill Fasteners (UK) Ltd														-
<u>Employee Payroll, etc & Corporate Insurances</u>														
HKG Payroll Funding			55				55					55		165
US - Emp'ee Payroll & Related Taxes	143	788	143	132	143	128	490	132	143	128	490	132	143	3,134
US - Emp'ee & Corporate Insurance	89	144	16	16	89	144	16	16	89	144	16	16	16	811
US - Emp'ee Related; Other	50	50	50	75	50	50	50	75	50	50	27	50	75	702
<u>Statutory Disbursements</u>														
Sales & Use Taxes	20				20					20				60
Other	10				10					10				30
<u>Production Disbursements</u>														
US Mfg - Stamping; Metal (Strip)	563	374	404	376	358	330	386	344	416	387	391	383	406	5,119
US Mfg - Raw Materials; Metal (Ringwire)	55		55		55		55		55		55		55	385
US Mfg - Other Stamping Supplies	10		10		10		10		10		10		10	68
US Mfg - Finishing Supplies	61	47	57	47	61	47	57	47	61	47	57	47	57	695
US Mfg - Raw Materials; Assembly	84	58	83	58	84	58	83	58	84	58	83	58	83	930
US Mfg - Packing/Shipping Supplies	12	9	10	9	12	9	10	9	12	9	10	9	10	126
Freight Services	41	31	40	30	38	25	33	25	33	25	33	25	33	414
<u>Facility Disbursements</u>														
Utilities	130				130				130					391
Site Services	22	1	1	1	22	1	1	1	22	1	1	1	1	72
Maintenance	4	1	2	1	4	1	2	1	4	1	2	1	2	28
Tooling	11	1	3	1	11	1	3	1	11	1	3	1	3	54
CAPEX	5	5	5	5	5	5	5	5	5	5	5	5	5	65
Deposits	200													200
Lease payments	22				22				22					65
Total Operating Disbursements	1,780	1,758	1,884	1,000	1,272	948	1,407	1,089	1,245	1,011	1,309	908	1,025	15,938
Non-operating & Bankruptcy Disbursements														
Professional Services	94	95	90	93	100	112	101	92	80	93	80	77	80	1,188
<i>Included in these services; Alston & Bird, Carl Marks, Larry Himes, GE Counsel, Creditor Cmmtte Counsel, Mitchell Setzer</i>														
Other	6	5	6	5	6	5	6	5	6	5	6	5	6	70
DIP Fees	200													200
DIP Interest (@ LIBOR + 800bps)			129				141					149		418
Total Disbursements	2,080	1,859	1,409	1,098	1,378	1,066	1,654	1,186	1,332	1,108	1,395	1,139	1,111	17,814
Operational Cash Flow	\$ (1,162)	\$ (1,018)	\$ (295)	\$ (208)	\$ (392)	\$ (109)	\$ (498)	\$ 69	\$ (103)	\$ 106	\$ (166)	\$ 116	\$ (162)	\$ (3,822)
CASH BALANCE														
Beginning Cash Balance	\$ 50	\$ 12	\$ 19	\$ 24	\$ 17	\$ 24	\$ 15	\$ 17	\$ 86	\$ 4	\$ 110	\$ 19	\$ 135	\$ 50
Receipts	918	841	1,114	890	986	957	1,156	1,256	1,229	1,215	1,229	1,255	948	13,992
Disbursements	(2,080)	(1,859)	(1,409)	(1,098)	(1,378)	(1,066)	(1,654)	(1,186)	(1,332)	(1,108)	(1,395)	(1,139)	(1,111)	(17,814)
Subtotal	(1,113)	(1,006)	(276)	(183)	(376)	(85)	(483)	86	(16)	110	(56)	135	(27)	(3,772)
Borrowings	1,125	1,025	300	200	400	100	500		20		75		50	3,795
Paydowns														
Ending Cash Balance	\$ 12	\$ 19	\$ 24	\$ 17	\$ 24	\$ 15	\$ 17	\$ 86	\$ 4	\$ 110	\$ 19	\$ 135	\$ 23	\$ 23
Availability under the Revolver														
Beginning Loan Balance (Revolver)	\$ 5,000	\$ 3,875	\$ 2,850	\$ 2,550	\$ 2,350	\$ 1,950	\$ 1,850	\$ 1,350	\$ 1,350	\$ 1,330	\$ 1,330	\$ 1,255	\$ 1,255	\$ 5,000
Adjustments/Reconciling Items														
Borrowings	(1,125)	(1,025)	(300)	(200)	(400)	(100)	(500)		(20)		(75)		(50)	(3,795)
Paydowns														
Ending Availability (Revolver)	\$ 3,875	\$ 2,850	\$ 2,550	\$ 2,350	\$ 1,950	\$ 1,850	\$ 1,350	\$ 1,350	\$ 1,330	\$ 1,330	\$ 1,255	\$ 1,255	\$ 1,205	\$ 1,205

Scovill Fasteners Inc.

Accrued Restructuring Fees Through Emergence

Category	Vendor	Week Ended												13wk Total
		4/17/2011	4/24/2011	5/1/2011	5/8/2011	5/15/2011	5/22/2011	5/29/2011	6/5/2011	6/12/2011	6/19/2011	6/26/2011	7/3/2011	
Professional Services														
	Alston & Bird	38,500	38,500	38,500	38,500	38,500	38,500	38,500	38,500	38,500	38,500	38,500	38,000	500,000
	UCC	125,000	-	-	-	-	-	-	-	-	-	-	-	125,000
	Carl Marks Consulting Group*	3,000	-	18,000	-	3,000	-	3,000	15,000	3,000	-	3,000	-	51,000
	Claims Agent	20,537	9,679	1,909	2,159	1,502	1,909	2,159	1,502	1,909	2,159	1,502	2,159	50,994