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September 1, 2009

Official Committee of Unsecured Creditors Committee
Fidelity Management & Research Company, Committee Chair
ATTENTION: NATE VAN DUZER
82 Devonshire Street, V13H
Boston, MA 02109

RE: Legal Representation

Dear Mr. Van Duzer:

This letter sets forth the terms of our relationship as attorney and client. Greenberg Traurig ("we," "us," or the "firm") is pleased to serve as local counsel to Fried, Frank, Harris, Shriver & Jacobson LLP ("lead counsel"), in representing the Official Committee of Unsecured Creditors ("you," "your," and "client"), as appointed by the Office of the United States Trustee, in the chapter 11 bankruptcy cases filed by Stations Casinos, Inc. and several of its affiliates, subsidiaries and/or related entities (collectively, the "debtors" or "Station"), which are currently pending in the United States Bankruptcy Court for the District of Nevada (the "Bankruptcy Court") as case nos. BK-N-09-52470-GWZ through BK-N-09-52487-GWZ (the "Chapter 11 Cases"). Unless otherwise agreed in writing, the terms of this letter Agreement and the attached Billing Policies will also apply to any additional matters that we handle on your behalf at your direction. However, we anticipate that the scope of our representation of you will be limited to the main proceedings in the Chapter 11 Cases. Absent conflict waivers, we will not be able to represent you in adversary proceedings brought in connection with the Chapter 11 Cases, or in any other direct litigation, against any clients that we are currently representing in unrelated matters, as set forth in more detail below.

If this agreement is acceptable to you, please sign and return the original to the firm. This letter may be signed in counterparts, each of which may be deemed to be an original, but which together will be deemed to constitute a single document. The copy is for your records. At such time as you execute and return this letter agreement, it becomes a binding agreement between us.

ALBANY
AMSTERDAM
ATLANTA
AUSTIN
BERLIN^
BOSTON
BRUSSELS^
CHICAGO
DALLAS
DELAWARE
DENVER
FORT LAUDERDALE
HOUSTON
LAS VEGAS
LONDON*
LOS ANGELES
MIAMI
MILAN^
NEW JERSEY
NEW YORK
ORANGE COUNTY
ORLANDO
PALM BEACH COUNTY
PHILADELPHIA
PHOENIX
ROME^
SACRAMENTO
SHANGHAI
SILICON VALLEY
TALLAHASSEE
TAMPA
TOKYO^
TYSONS CORNER
WASHINGTON, D.C.
WHITE PLAINS
ZURICH
*OPERATES AS GREENBERG
TRAURIG MAHER, LLP
^STRATEGIC ALLIANCE

Nate Van Duzer
September 1, 2009
Page 2

RATES

You agree to timely review and authorize the filing and service of our applications to the Bankruptcy Court for compensation of our fees for legal services, which are primarily determined by multiplying the number of hours we spend working on your case by the hourly rates then in effect for the attorney, paralegal or legal assistant providing services. Payment of our fees for legal services will be made from the debtors' estates, pursuant to orders of the Bankruptcy Court. Currently, our hourly rates vary from \$185 per hour to \$700 or more per hour. Staff rates range from \$100 to \$180 per hour. We review our hourly rates annually and any changes normally become effective on January 1st. However, if an attorney's anniversary date with the firm is other than January 1st, they may occur at another time. I would be the primary attorney responsible for representing you. My current hourly rate is \$575 per hour.

It may be necessary, or desirable, from time to time to utilize other attorneys and personnel employed by or associated with us in order to perform the services you require. When the services of others are required, it generally is our policy to make assignments of the available personnel who may most effectively perform such services at the least expense to you. The primary associate attorneys who will work with me on your matter are Anne M. Loraditch, with an hourly rate of \$425, Micaela C. Rustia, with an hourly rate of \$355, and Shauna Welsh, with an hourly rate of \$280. Ms. Loraditch may be contacted at (702) 938-6892 or at loraditcha@gtlaw.com. Ms. Rustia may be contacted at (702) 599-8003 or at rustiam@gtlaw.com. Ms. Welsh may be contacted at (702) 599-8011 or at welshs@gtlaw.com. The primary paralegal who will work with me on your matter is Patricia Kois, and her hourly rate is \$205. Ms. Kois may be contacted at (702) 938-6845 or at koisp@gtlaw.com.

In addition to fees for services, you also agree to timely review and authorize the filing and service of our applications to the Bankruptcy Court for reimbursement of all of our direct costs incurred on your behalf, and for certain in-house administrative services. Expenses such as search reports, filing and recording fees of various governmental agencies including Court fees, or expenses of accountants or other experts utilized or retained on your behalf, charges for transcripts, depositions, long distance charges, parking, and travel expenses will generally be billed at the actual cost incurred by us. Expenses such as document reproduction, online computer searches, facsimile charges, word processing, and staff overtime required to meet your proposed deadlines and courier services will be charged at our standard rate in effect at the time the expenses are incurred. Reimbursement of our expenses will also be made from the debtors' estates, pursuant to orders of the Bankruptcy Court.

Nate Van Duzer
September 1, 2009
Page 3

BILLING PRACTICES

We will submit bills to you on a monthly basis, shortly after services are rendered, so that you will have a ready means of monitoring and controlling the expenses you incur. Our bills are itemized, listing the services performed by date, time required and the attorney or legal assistant performing the services. If, in the course of our representation, we anticipate a significant increase in the level of our activity on your behalf, we may bill you on a basis more frequent than monthly. If you feel that expenses are mounting too rapidly, please contact us or lead counsel immediately so we may assist you in evaluating how they might be curtailed. When we do not hear from you, we assume that you have approved the overall level of activity on our part in the matter on your behalf.

RETAINER

Our firm's services are based upon a retainer fee, which is deposited into our client trust account. On July 27, 2009, we received a retainer in the amount of \$150,000 from Station Casinos, Inc., for our representation of the unsecured creditors in the Chapter 11 Cases. Such funds will be held in our trust account until the conclusion of the firm's representation in the Chapter 11 Cases and approval of the firm's final fee application by the Bankruptcy Court, after which the firm shall apply the retainer funds to the amounts due and owing at that time with any excess refunded to the Debtors' estates.

During the pendency of the Chapter 11 Cases, we will provide you with a billing statement at the end of each month. We ask that you timely review and approve the statement so that we may timely submit monthly applications for payment from the Debtors' estates of 80% of the fees and 100% of the expenses incurred and billed on the account, pursuant to the Bankruptcy Court's Final Order Pursuant to 11 U.S.C. §§ 105(a) and 331, Fed. R. Bankr. P. 2016 Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 60] entered on August 7, 2009, in the Chapter 11 Cases.

ESTIMATES

You may, from time to time, receive an estimate of the fees and expenses likely to be incurred by you in connection with the legal services we are providing. An estimate is not a fixed fee and does not constitute a commitment by us to perform legal services for that amount, or an obligation by you to pay that amount. The fees and expenses required ultimately are a function of many conditions over which we have little, or no, control and may be more or less than estimated. You have a fiduciary responsibility to the Committee's constituency for the actual fees and expenses incurred in this letter agreement although payment of such fees and expenses is subject to Bankruptcy Court approval.

Nate Van Duzer
September 1, 2009
Page 4

TERMINATION OF AGREEMENT

You may terminate this agreement for any reason, at any time whatsoever, by written instructions, in which event you will remain responsible for the payment of any fees and expenses incurred prior to the date of such termination. We may terminate this agreement if we believe there are ethical concerns or issues between us that cannot be resolved, or if you have failed to follow our advice and directives, or failed to pay the attorneys' fees.

ARBITRATION OF DISPUTES

We appreciate the opportunity to serve as your attorneys in the Chapter 11 Cases, and look forward to a harmonious relationship, unmarred by disputes between us. In the event that for any reason you become dissatisfied with the fees charged, or the services we have performed, we encourage you to bring that to our attention immediately. We will do the same if we perceive a problem with the representation.

It is our belief that most problems can be resolved by good-faith discussions between the parties. Nevertheless, it is always possible that some disputes may arise that cannot be resolved by discussion between us. We believe that such disputes can be resolved most expeditiously and with less expense to all concerned by binding arbitration rather than court action. Arbitration is a process by which both parties to a dispute agree to submit the matter to a judge or arbiter who has an expertise in the area, and to abide by the arbiter's decision. In arbitration, there is no right to a trial by jury and the arbiter's legal and factual determinations are generally not subject to appellate review. Rules of evidence and procedure are often less formal and rigid than in court trials. Arbitration usually results in a decision much more quickly than proceedings in court, and the attorneys' fees and other costs incurred by both sides are usually substantially less. Your agreement to arbitrate disputes is not a condition of our agreeing to represent you, and if you do not wish to arbitrate, you should advise us before signing this letter so that we may discuss the matter. In addition, you are free to discuss the advisability of arbitration with other counsel or advisors.

By signing this letter, you agree that in the event of a dispute arising out of, or relating to, this agreement, our relationship, or the services performed, the dispute shall be resolved by submission to binding arbitration in Las Vegas, Nevada before an arbiter, retired judge or justice.

The parties will be entitled to conduct discovery in accordance with the provisions of the Nevada Rules of Civil Procedure, and either party may request that the arbiter limit the amount or scope of discovery, and in determining whether to do so, the arbitrator shall balance the need for discovery against the parties' mutual desire to resolve the dispute

Nate Van Duzer
September 1, 2009
Page 5

expeditiously and inexpensively. The prevailing party shall be entitled to recover all the reasonable attorneys' fees, costs of experts, direct expenses and costs.

EFFECTIVE DATE OF AGREEMENT

This agreement will not take effect, and we will have no obligation to provide legal services to you until you return a signed copy of this agreement and it is approved by the Bankruptcy Court. However, the effective date of this agreement will be considered to be retroactive to the date we first provided legal services to you, which in this case was the petition date in the Chapter 11 Cases, July 28, 2009. Even in the event that this agreement is not signed and returned by you, we reserve the right to seek payment for the reasonable value of any services we may have performed for you at your direction or the direction of lead counsel.

CONSENT TO REPRESENTATION OF ADVERSE PARTIES

As you know, our firm continues to represent a wide variety of companies across the country and around the world that have connections to the gaming or hospitality industries. In addition, such companies often affiliate with other companies (as a parent, subsidiary or other common ownership relationship) which may, or may not, be directly involved in those industries. We currently represent, and anticipate that we will represent into the future, certain businesses involved in each of these industries.

Naturally, during the course of our representation of the client, we will obtain confidential information. We are not able to and will not disclose any confidential information that we obtain about the client without the client's prior consent. Similarly, we are unable to disclose to the client any confidential information we obtain from other clients whom we are representing, or have represented in the past, notwithstanding that such information may be relevant, directly or indirectly, to the matter(s) for which we represent the client.

By executing this letter, you acknowledge that we have disclosed to you the fact that we represent, and will represent in the future, clients who directly, or through an affiliate, may be adverse parties to you in current or future transactions in which we are representing you. In particular, we currently represent Aristocrat Gaming, International Gaming Technology and IGT, who are vendors to certain of the debtors and their non-debtor affiliates, in matters unrelated to the Chapter 11 Cases and may, as necessary, also represent those entities in the Chapter 11 Cases. We do not anticipate that their interests in the Chapter 11 Cases will conflict with yours. In addition, we have represented, and continue to represent, in unrelated matters several of the debtors' lenders, including: Colony Capital; German American Capital Corporation, Deutsche Bank Trust Company of America and/or Deutsche Bank AG; Bank of Scotland; Wells Fargo and Wachovia; and JP Morgan Chase. Given the limited scope of our representation of you, as local counsel in the Chapter 11 Cases and as described above, we have, or will have, obtained such waivers as are

Nate Van Duzer
September 1, 2009
Page 6

necessary from those entities named in this paragraph. In turn, you acknowledge that you have no objection to our representing such clients, whether in negotiations or litigation, in connection with such matters that are unrelated to your personal or business activities. This consent does not apply to any matter in which the client has a direct interest or conflict. Further, this consent does not permit us to use any confidential information obtained during the course of our representation of you in any matter.

Please confirm your agreement to the terms of this engagement letter by signing and returning this letter with the retainer fee at your earliest opportunity. We appreciate the opportunity to serve you.

Very truly yours,
GREENBERG TRAURIG, LLP

s/ Brett A. Axelrod

Brett A. Axelrod

Terms and conditions contained herein are
agreed and consented to by:

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

**BY FIDELITY MANAGEMENT & RESEARCH COMPANY,
COMMITTEE CHAIR**

By s/ Nate Van Duzer
Name: NATE VAN DUZER
Title: _____

Nate Van Duzer
September 1, 2009
Page 7

BILLING POLICIES

Introduction

We look forward to doing business with you. This document outlines our standard billing practices.

Fees

Our fees are based on the time required to handle the matter at our normal individual lawyer/paralegal hourly rates. Rates for lawyers in the Firm vary widely but can range from \$185.00 per hour for the most junior associates to \$700.00 or more per hour for our most senior attorneys. The rate for paralegals ranges from \$135.00 to \$180.00 per hour. The rates of our lawyers and paralegals are subject to change. Any new rates would be implemented immediately after they are adopted and would apply to services rendered after the effective date thereof.

Whenever appropriate and consistent with the proper representation of our clients, we may use paralegals, junior attorneys, contract attorneys and staff members in order to minimize the impact of the hourly rates of the more senior attorneys. We believe the utilization of junior attorneys, paralegals or staff members, in consultation with and under supervision of more experienced attorneys in the Firm as appropriate, may enable us to maintain economically and efficiently the high quality of our legal representation, while permitting us to both avoid sacrificing the quality of our work for lower fees and to avoid assigning senior attorneys tasks which can be performed efficiently by junior attorneys, paralegals or other staff members.

We will charge for all time spent representing your interests, including, by way of example, telephone and office conferences with you or your representatives, co-counsel, opposing counsel, fact witnesses, consultants (if any), and others; conferences among our legal and paralegal personnel; participation in discovery; factual investigation; legal research; responding to your requests for us to provide you or your representatives with additional information; responding to clients' requests to provide information to auditors in connection with reviews or audits of financial statements; preparation of letters, pleadings, and other documents; and attendance at depositions, hearings, mediations, closings, trials, or other proceedings; and travel (both local and out of town). Hourly charges are applied to total time devoted to client representation including travel time, when necessary.

Costs and Expenses

We have established prevailing rates for all charges that will be incurred during the course of this representation. We believe that rates charged are competitive with charges established by comparable law firms. You will be responsible for the review and approval

Nate Van Duzer
September 1, 2009
Page 8

of all such charges that we incur in the course of this representation before we seek reimbursement, pursuant to the Bankruptcy Court's orders, from the debtors' estates for any actual costs advanced on your behalf. Greenberg Traurig is committed to remaining at the cutting edge of modern computer and communications technology so as to provide our clients with optimum competitive advantage and technological efficiencies. Our charges include, but are not limited to, travel, copying, facsimile charges, messenger services, long distance phone calls, computer research services, secretarial overtime and filing fees. These charges may also include any sales or service tax that may be applicable.

Expenses of Outside Contractors

Generally, expenses of outside contractors, such as court reporters, surveyors, title companies, will be directly billed or directed to the client, pursuant to retainers in which payment and indemnification terms remain strictly between the client and the vendor. Greenberg Traurig will not be responsible for payment of such services. It is important to note that while we will directly pay the outside contractors we will seek reimbursement of these expenses as well from the debtors' estates, pursuant to the Bankruptcy Court's orders.

Type of Invoice

Unless otherwise agreed, we will send you a monthly invoice which reflects the amount of our fees and expenses attributable to the matter. The invoice will have a detailed backup sheet showing each timekeeper that worked on the matter, the work performed, the time spent on the task, and the total fee amount due and expenses incurred on your behalf.

Payment of Invoices

We will bill our time charges on a monthly basis and require your timely review and approval of each invoice so that we may timely submit applications to the Bankruptcy Court for payment of fees and expenses incurred, pursuant to the Bankruptcy Court's orders. In the event we receive a payment at a time when more than one invoice is outstanding on any one or more matters for that client, we will apply that payment to any such invoice(s), unless the payment is accompanied by the remittance copy of the invoice(s) being paid or by some other written indication from the client directing how the payment is to be applied. It is the policy of the Firm to discontinue representation, in a manner in accordance with the Rules of Professional Responsibility governing the Nevada Bar, for any client whose account is more than 45 days in arrears, unless special arrangements in writing are approved by Greenberg Traurig's Chief Executive Officer or are otherwise governed by orders of the Bankruptcy Court. Individual attorneys are not authorized to make such arrangements or to waive this policy.

Nate Van Duzer
September 1, 2009
Page 9

In the event we are ultimately required to bring suit to collect any unpaid fees or costs, you understand and agree that we shall be entitled to the reasonable value of our attorneys' fees and costs.

Retainers

For certain types of matters, our policy is to require that our clients provide us with an initial fee retainer and expense deposit. The exact amount of this retainer and deposit for this matter is \$150,000, which was have received as of the date of this agreement as described above. Unless other arrangements are made and subject to Bankruptcy Court approval, the retainer for legal fees and expenses will be held throughout the engagement and will be applied against payment of the last invoice on the matter or refunded if the account is up to date. The cost and expense deposit will be retained in our trust account, with interest on that account to be paid in accordance with the rules of the Supreme Court of Nevada.

Different Billing Arrangements

Individual billing arrangements that differ from these general policies will be discussed and agreed to between the client, lead counsel and the billing attorney and will be set forth in a retention letter that is subject to Bankruptcy Court approval.

Attorney's Lien

To secure payment to Greenberg Traurig of all sums due under this Agreement for legal services rendered and/or costs advanced, you hereby authorize us to withdraw sums from our client trust account, subject to Bankruptcy Court approval, to pay your statements for services as such sums are billed in accordance with the Bankruptcy Court's orders.

Mutual Right to Terminate Relationship

Of course, every client has the right to terminate our representation at any time for any reason. We have the same right upon giving the client reasonable notice so that suitable arrangements can be made by the client to obtain alternative representation, in accordance with the Rules of Professional Responsibility governing the Nevada Bar. Among the reasons for which we may terminate representation are: (1) untimely review of our fees, charges or costs; (2) the client's failure or refusal to be forthright, cooperative or supportive of our efforts; (3) the client's misrepresentation of, or failure or refusal to disclose material facts; (4) the client's failure or refusal to accept our advice; (5) discovery of a conflict with another client of Greenberg Traurig, or (6) any other reason permitted or required under the Rules of Professional Responsibility governing the Nevada Bar.

Nate Van Duzer
September 1, 2009
Page 10

Subject to any limitations imposed by a court, Greenberg Traurig or you may terminate Greenberg Traurig's representation upon ten (10) days' written notice. Following termination, we will continue to provide representation in the matter for a reasonable time, at your request, until arrangements can be made for alternate representation. However, our services will consist of only those necessary to protect your interests and prevent prejudice. Moreover, if substitute counsel have not been located within ten days of the termination of the representation, you nonetheless agree that appropriate papers allowing Greenberg Traurig to withdraw may be filed. We will be entitled to be paid for all services rendered and other charges accrued on your behalf to the date of our withdrawal.

Official Inquiries

It is possible that because we have been appointed in a matter, or because we have received documents or information in the course of, or in connection with, a matter, we may be required in the future to participate in an inquiry, commission or proceedings arising out of, or in connection with, the matter. This may, for example, involve us producing documents, seeking to claim or defend your privilege to resist inspection or disclosure of certain documents or information or giving evidence at an inquiry. We will seek your instructions if these circumstances arise, but you agree to timely review and approve our application for reimbursement of our out-of-pocket expenses and for the time we spend at hourly rates then current.

Questions Regarding Billings

Any questions regarding billing should be immediately directed to lead counsel, the billing attorney for the firm in this matter, or to our Accounting Department.

EXHIBIT 2**Current and Former Clients which have a direct connection with the Debtors**

| Matched Entity | Relationship to GT | Relationship to Debtors |
|----------------------------------|--|--------------------------------|
| Fidelity | Greenberg Traurig represented the Ad Hoc Committee in connection with these bankruptcy Cases, of which Fidelity was a member, and also currently represents, and has represented in the past, Fidelity Investments and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Fiesta Palms, LLC | Greenberg Traurig has represented in the past, Fiesta Palms, LLC in matters unrelated to these Cases. | Non-Debtor Affiliate |
| Oaktree Capital Management | Greenberg Traurig represented the Ad Hoc Committee in connection with these bankruptcy Cases, of which Oaktree Capital Management was a member, and also previously represented OCM in matters unrelated to the Debtors or the Cases. | Bondholder |
| Serengeti Asset Management | Greenberg Traurig represented the Ad Hoc Committee in connection with these bankruptcy Cases, of which Serengeti Asset Management was a member, but otherwise had no direct client relationship with Serengeti Asset Management. | Bondholder |
| Station Casinos, Inc. | Greenberg Traurig has represented in the past, Station Casinos, Inc., and certain of its affiliates, in matters unrelated to these Cases. Greenberg Traurig shareholder Mark Tratos is currently an expert witness for SCI in pending litigation involving a contract dispute with Rod Stewart. | Debtor |
| Western Asset Management Company | Greenberg Traurig represented the Ad Hoc Committee in connection with these bankruptcy Cases, of which Western Asset Management was a member, and currently represents WAM US Development Group, Inc., and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |

EXHIBIT 3

(a) Current Clients having only an indirect connection with the Debtors,
or (b) Client Affiliates which have either a direct or indirect connection with the Debtors¹

| Matched Entity | Relationship to GT | Relationship to Debtors |
|---------------------------|---|-------------------------|
| Aegon | Greenberg Traurig currently represents, and has represented in the past, Aegon of America and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Alliance Bernstein | Greenberg Traurig currently represents Alliance Bernstein, LLP in matters unrelated to the Debtors or the Cases. | Bondholder |
| Allstate | Greenberg Traurig currently represents, and has represented in the past, Allstate Insurance Company and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Babson Capital Management | In the past Greenberg Traurig represented Babson Capital Management LLC in matters unrelated to the Debtors or the Cases. | Bondholder |
| Bank of Hawaii | Greenberg Traurig currently represents, and has represented in the past, The Bank of Hawaii in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| Bank of Scotland | Greenberg Traurig currently represents, and has represented in the past, Bank of Scotland and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| Barry Florescue | Greenberg Traurig currently represents, and has represented in the past, Barry Florescue certain in matters unrelated to the Debtors or the Cases. | Bondholder |
| BNP Paribas | Greenberg Traurig currently represents, and has represented in the past, BNP Paribas and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |

¹ Matched Entities identified as "related to" a Current Client are not necessarily "affiliates" thereof within the meaning of Bankruptcy Code Section 101(2) but are included here in the interest of full disclosure.

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| Colony Capital, LLC | Greenberg Traurig currently represents, and has represented in the past, Colony Capital, LLC, and certain of its affiliates, in matters unrelated to the Debtors or the Cases. | Prepetition Lender and Equity Holder |
| Columbia Management | Greenberg Traurig currently represents, and has represented in the past, Columbia Asset Management, Inc., and Columbia Capital Management, LLC, likely affiliates of Columbia Management. Any matters for which Greenberg Traurig represented these clients are unrelated to the Debtors or these Cases. | Bondholder |
| Deutsche Bank | Greenberg Traurig currently represents, and has represented in the past, Deutsche Bank in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| First Tennessee Bank National Association | In the past, Greenberg Traurig represented First Tennessee Bank National Association in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| GE Commercial Finance | Greenberg Traurig currently represents, and has represented in the past, General Electric Capital Corporation and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| Genesis CLO | In the past, Greenberg Traurig represented Genesis Development Group, Inc., and certain of its affiliates, some of which may or may not be related to Genesis CLO. All matters for which Greenberg Traurig represented these clients were unrelated to the Debtors or the Cases. | Prepetition Lender |
| Goldman Sachs | Greenberg Traurig currently represents, and has represented in the past, Goldman Sachs and Company and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Jeffries & Company | Greenberg Traurig currently represents, and has represented in the past, Jeffries & Company, Inc., in matters unrelated to the Debtors or the Cases. | Bondholder |
| JP Morgan Chase | Greenberg Traurig currently represents, and has represented in the past, JP Morgan Chase and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |

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| MFS Investment Management | Greenberg Traurig currently represents, and has represented in the past, MFS Investment Management and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Natixis | Greenberg Traurig currently represents, and has represented in the past, Natixis and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| Nomura | Greenberg Traurig currently represents, and has represented in the past, Nomura Holdings of America and certain of its domestic and foreign affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| NY Life | Greenberg Traurig currently represents, and has represented in the past, New York Life Insurance Company and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Oppenheimer | Greenberg Traurig currently represents, and has represented in the past, Oppenheimer & Co., Inc., and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Opus Investment Management & Leasing Corp. | Greenberg Traurig currently represents, and has represented in the past, Opus Management & Leasing Corp., and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| PPM | In the past, Greenberg Traurig represented PPM Energy, Inc., in matters unrelated to the Debtors or the Cases. | Bondholder |
| Prudential | Greenberg Traurig currently represents, and has represented in the past, Prudential Insurance Company of America and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| RBS Greenwich Capital Financial Products, Inc. | Greenberg Traurig currently represents, and has represented in the past, The Royal Bank of Scotland and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |

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| Silverpoint | Greenberg Traurig currently represents, and has represented in the past, Silverpoint Finance, LLC and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Symphony Asset Management | In the past, Greenberg Traurig represented a client named Symphony Ventures, LLC, which may or may not be an affiliate of Symphony Asset Management. Any matters for which Greenberg Traurig represented this client were unrelated to the Debtors or these Cases. | Bondholder |
| The Bank of Nova Scotia | Greenberg Traurig currently represents, and has represented in the past, The Bank of Nova Scotia in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| TIAA-CREF | Greenberg Traurig currently represents the Teachers Insurance Annuity Association in matters unrelated to the Debtors or the Cases. | Bondholder |
| Travelers Companies, Inc. | Greenberg Traurig currently represents, and has represented in the past, Travelers Companies, Inc. and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Trust Company of the West | In the past, Greenberg Traurig represented Trust Company of the West in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| Union Bank | Greenberg Traurig currently represents, and has represented in the past, Union Bank of California, NA and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| US Bank | Greenberg Traurig currently represents, and has represented in the past, US Bank Trust National Association and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| Wachovia | Greenberg Traurig currently represents, and has represented in the past, Wachovia and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |

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| Wellington Management Company | Greenberg Traurig currently represents, and has represented in the past, Wellington Management Company and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Bondholder |
| Wells Fargo Bank | Greenberg Traurig currently represents, and has represented in the past, Wells Fargo Bank and certain of its affiliates in matters unrelated to the Debtors or the Cases. | Prepetition Lender |
| Wilmington Trust Company | Greenberg Traurig currently represents, and has represented in the past, Wilmington Trust Company in matters unrelated to the Debtors or the Cases. | Bondholder |