

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SDI SOLUTIONS LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 16-10627 (CSS)

Jointly Administered

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

INTRODUCTION

SDI Solutions LLC and SDI Opco Holdings, LLC, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) and, together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure and Rule 1007-1 of the Local Rules of Bankruptcy Procedure for the United States Bankruptcy Court for the District of Delaware (collectively, the “Bankruptcy Rules”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: SDI Solutions LLC (5389); and SDI Opco Holdings, LLC (8848). The mailing address for the Debtors, solely for purposes of notices and communications, is 33 W. Monroe, Suite 400, Chicago, IL 60603.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and financial advisors are advised of the possibility of such damages.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that such Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, it is not an admission that such Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Greg Sullivan, the Chief Financial Officer of SDI Solutions LLC, has signed the Schedules and Statements on behalf of SDI Solutions LLC. Mr. Sullivan is an authorized signatory for SDI Solutions LLC. In reviewing and signing the Schedules and Statements, Mr. Sullivan necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Sullivan has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

David Sullivan, the Manager of SDI Opco Holdings, LLC, has signed the Schedules and Statements on behalf of SDI Opco Holdings, LLC. Mr. Sullivan is an authorized signatory for SDI Opco Holdings, LLC. In reviewing and signing the Schedules and Statements, Mr. Sullivan necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Sullivan has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the

right to amend the Schedules and Statements with respect to any claim (“Claim”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. **Description of Cases and “As Of” Information Date.** On March 13, 2016 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On March 16, 2016, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases [Docket No. 28]. No party has requested the appointment of a trustee or examiner in these chapter 11 cases. On March 24, 2016, the United States Trustee for the District of Delaware appointed an official committee of unsecured creditors in these chapter 11 cases [Docket No. 52].

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on March 13, 2016, except as otherwise noted.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of the Petition Date. Additionally, because the book values of assets, including those such as intellectual property, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, values for assets that have been fully depreciated or were expensed for accounting purposes may not appear in these Schedules and Statements or may be listed with a value of \$0 as they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors’ reasonable best efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted

certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.

5. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries and employee benefit accruals. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage Claims exist or are anticipated to or may accrue at some time in the future. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding pre-Petition Date Claims post-petition. Prepetition liabilities that have been or may be paid post-petition under existing authorizations or any authorization that may be approved by the Bankruptcy Court after the date hereof may have been excluded from the Schedules and Statements.

7. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as (a) directors, (b) officers, (c) persons in control of the Debtors, (d) affiliates, and (e) relatives of the Debtors' directors, officers or persons in control of the Debtors. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code or otherwise under applicable law. Moreover, the Debtors do not take any position with respect to (a) any insider's or Person's influence over the control of the Debtors, (b) the management responsibilities or functions of any such insider, (c) the decision making or corporate authority of any such insider, or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

- 8. Intellectual Property Rights.** Exclusion or omission of certain intellectual property shall not be construed as an admission that such intellectual property rights do not exist, have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another. Furthermore, the Debtors have made diligent efforts to discern whether any Debtor owns intellectual property outright or whether all or a portion of any intellectual property is licensed from a third party. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

- 9. Executory Contracts.** Although the Debtors made diligent attempts to identify contracts and leases as executory and unexpired within the scope of section 365 of the Bankruptcy Code and to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, as well as the named parties to any and all executory contracts and unexpired leases, including the right to amend Schedule G.

- 10. Classifications.** Listing a Claim on (a) Schedule D as "secured," (b) Schedule E as "priority," (c) Schedule F as "unsecured," or (d) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claim or contract or lease or to setoff of such Claims.

- 11. Claims Description.** Schedules D, E, and F permit each of the Debtors to designate a Claim as "disputed," "contingent," and "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that liability for and amount of such Claim is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability, amount or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors. Finally, listing a Claim that has been or may be paid post-Petition Date does not negate the effect of the payment of such Claim, or entitle the holder of any such Claim to double payment on account of such Claim.

- 12. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other

relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action, nor may the Schedules and Statements be used in any litigation in these or related to these chapter 11 cases.

13. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount or value as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount or value.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced or satisfied by post-petition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of or duplicate payments for any such liabilities.
- d. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

- 15. Intercompany.** There are no intercompany transfers between Debtors as reflected on Statement question 4. Any intercompany transfers between Debtors or Non-Debtor affiliates are captured on Statement question 4.
- 16. Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, rebates, warranties, debit memos, contract allowances, credits, and other disputes between the Debtors and their suppliers or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
- 17. Employee Addresses.** Employee addresses have been removed from entries listed on Schedules E, F and G and the Statements, where applicable.
- 18. Global Notes Control.** In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES

Schedules A/B.

Part 1. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Continued Use of the Debtors Cash Management System, Existing Bank Accounts, and Business Forms, and (II) Extending the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy*, filed on March 13, 2016 [Docket No. 6] (the "**Cash Management Motion**").

Part 2. The Bankruptcy Court, pursuant to the *Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service*, entered on April 5, 2016 [Docket No. 87], has authorized the Debtors to provide adequate assurance of payment for future utility services, including a deposit in the amount of \$9,385.00. Such deposits are not listed on Schedule A/B, which was prepared as of the Petition Date.

Additional information regarding the insurance policies listed on Schedule A/B is available in the *Motion of the Debtors for Entry of an Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies and Pay All Obligations Arising Thereunder, (B) Maintain Financing of Insurance Premiums and Pay All Obligations in Connection Therewith, and (C) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies and (II) Granting Certain Related Relief*, filed on March 13, 2016 [Docket No. 8].

Part 11. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter claims, cross-claims, setoffs, refunds with their

customers and suppliers or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims or cross-claims as a plaintiff or counter claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B.

Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. The descriptions provided in Schedule D are solely intended to be a summary—and not an admission—of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. The secured debt is a liability of both Debtors, whether as a borrower or guarantor, and as such the full amount of the liability has been listed on each Debtor's Schedules and Statements. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Schedule E. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on March 16, 2016, the Bankruptcy Court entered the *Interim Order Authorizing Debtors to Pay Prepetition Wages, Compensation, and Employee Benefits* [Docket No. 32], authorizing the Debtors to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, reimbursable employee expenses and similar benefits. To the extent such claims have been paid or may be paid pursuant to further Bankruptcy Court orders, they may not be included on Schedule E.

In addition, on March 16, 2016, the Bankruptcy Court entered the *Interim Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees Sales, Use and Other Such Trust Fund Taxes and Related Obligations* [Docket No. 34], authorizing the Debtors to pay certain prepetition

taxes. To the extent such taxes have been paid or may be paid, they may not be included on Schedule E.

Schedule F. The Debtors have used best efforts to report all general unsecured Claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Determining the date upon which each Claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule F. Furthermore, claims listed on Schedule F have been aggregated by creditor and may include several dates of incurrence for the aggregate balance listed.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Although the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G notwithstanding that any such agreement may be executory. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or, multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed therein shall be deemed to include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such counterparty.

The Debtors reserve all of their rights, claims, and Causes of Action with respect to the contracts and leases on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute, including the defense of the statute of frauds. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contract or agreement is not impaired by the omission.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity or enforceability of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any contract or lease listed on Schedule G or to amend Schedule G at any time to remove any contract.

Schedule H. For purposes of Schedule H, the Debtor that is either the principal obligor or guarantor under the prepetition secured credit facilities is listed as a Co-Debtor on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. The Debtors reserve all of their rights to amend Schedule H to the extent or in the event that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 7, as applicable.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' STATEMENTS

Statement 1. Statement 1 provides the Debtors' gross revenue on a consolidated basis; however, the Debtors believe that all gross revenue is attributable to SDI Solutions LLC.

Statement 2. Statement 2 provides the Debtors' non-business revenue on a consolidated basis; however, the Debtors believe that all non-business revenue is attributable to SDI Solutions LLC.

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors except for those made to insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in response to Statement question 11).

Statement 4. Statement 4 accounts for a respective Debtor's transfers to insiders, as applicable. There are no intercompany transactions. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement and/or severance.

Statement 7. Information provided in Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have attempted to identify all such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein. The Debtors reserve all rights with respect to the suits and administrative proceedings set forth in Statement 7, and any claims filed in relation to such suits and administrative proceedings.

Statement 26b. The Debtors have listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or that have supervised the keeping of the

Debtors' books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtors' books and record including individuals listed in response to Statement questions 28 and 29.

Statement 26d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors may not have disclosed all parties that may have received such financial statements for the purposes of Statement 26d.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

***** END OF GLOBAL NOTES *****

***** SCHEDULES OR STATEMENTS BEGIN ON THE FOLLOWING PAGE *****

Fill in this information to identify the case:

Debtor name SDI Solutions LLC

United States Bankruptcy Court for the: _____ District of DE
(State)

Case number (If known): 16-10627 (CSS)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i>.....</p>	<table border="1" style="width: 100%;"> <tr> <td style="text-align: right;">\$</td> <td style="text-align: right;">0.00</td> </tr> </table>	\$	0.00
\$	0.00		
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>.....</p>	<table border="1" style="width: 100%;"> <tr> <td style="text-align: right;">\$</td> <td style="text-align: right;">21,987,060.82</td> </tr> </table>	\$	21,987,060.82
\$	21,987,060.82		
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>.....</p>	<table border="1" style="width: 100%;"> <tr> <td style="text-align: right;">\$</td> <td style="text-align: right;">21,987,060.82</td> </tr> </table>	\$	21,987,060.82
\$	21,987,060.82		

Part 2: Summary of Liabilities

<p>2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i>.....</p>	<table border="1" style="width: 100%;"> <tr> <td style="text-align: right;">\$</td> <td style="text-align: right;">13,131,437.28</td> </tr> </table>	\$	13,131,437.28	
\$	13,131,437.28			
<p>3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</p> <p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>.....</p>	<table border="1" style="width: 100%;"> <tr> <td style="text-align: right;">\$</td> <td style="text-align: right;">101,598.03</td> </tr> </table>	\$	101,598.03	
\$	101,598.03			
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>.....</p>	<table border="1" style="width: 100%;"> <tr> <td style="text-align: right;">+</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">9,043,271.23</td> </tr> </table>	+	\$	9,043,271.23
+	\$	9,043,271.23		
<p>4. Total liabilities..... Lines 2 + 3a + 3b</p>	<table border="1" style="width: 100%;"> <tr> <td style="text-align: right;">\$</td> <td style="text-align: right;">22,276,306.54</td> </tr> </table>	\$	22,276,306.54	
\$	22,276,306.54			

Fill in this information to identify the case:

Debtor name SDI Solutions LLC
 United States Bankruptcy Court for the: _____ District of DE
 (State)
 Case number (if known): 16-10627 (CSS)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 650.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. See attached Schedule 1.3		_____	\$ 1,224,290.61
3.2. _____		_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. None		\$ 0.00
4.2. _____		\$ 0.00

5. Total of Part 1

\$ 1,224,940.61

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. See attached Schedule 2.7	\$ 46,969.67
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment
 8.1. See attached Schedule 2.8 \$ 243,381.15
 8.2. _____ \$ 0.00

9. Total of Part 2. \$ 290,350.82
 Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>6,327,142.88</u> face amount	-	<u>843,827.64</u> doubtful or uncollectible accounts	= →	\$ <u>5,483,315.24</u>
11b. Over 90 days old:	<u>298,918.30</u> face amount	-	<u>298,918.30</u> doubtful or uncollectible accounts	= →	\$ <u>0.00</u>

12. Total of Part 3 \$ 5,483,315.24
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
--	--	---

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:
 14.1. _____ \$ _____
 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:	
15.1. _____	_____ %	\$ _____
15.2. _____	_____ %	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:
 16.1. _____ \$ _____
 16.2. _____ \$ _____

17. Total of Part 4 \$ 0.00
 Add lines 14 through 16. Copy the total to line 83.

Debtor

SDI Solutions LLC
Name

Case number (if known) 16-10627 (CSS)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
None	_____ MM / DD / YYYY	\$ _____	_____	\$ _____

23. Total of Part 5
Add lines 19 through 22. Copy the total to line 84. \$ 0.00

- 24. Is any of the property listed in Part 5 perishable?
 No
 Yes
- 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes. Book value _____ Valuation method _____ Current value _____
- 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?
 No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Desks, Chairs, Conference Table, Cubicles, Leasehold Impr.	\$ 837,801.48	Net Book Value	\$ 837,801.48
40. Office fixtures Included in 39 above	\$ _____		\$ 0.00
41. Office equipment, including all computer equipment and communication systems equipment and software Computers, Accounting Systems, Printers, Copiers	\$ 20,928.14	Net Book Value	\$ 20,928.14
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$ _____		\$ 0.00
42.2	\$ _____		\$ _____
42.3	\$ _____		\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 858,729.62

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor

SDI Solutions LLC
Name

Case number (if known) 16-10627 (CSS)

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 See attached Schedule 8.47	\$ 0.00	Net Book Value	\$ 0.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1 None	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None	\$		\$
------	----	--	----

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor

SDI Solutions LLC
Name

Case number (if known) 16-10627 (CSS)

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 33 West Monroe, Suite 400, Chicago IL	Leasehold	\$ 0.00	Net Book Value	\$ 0.00
55.2 7445 Cross County Rd, #10, N Charleston	Leasehold	\$ 0.00	Net Book Value	\$ 0.00
55.3 6080 Center Drive, 6th Fl, Los Angeles CA	Virtual Office	\$ 0.00	Net Book Value	\$ 0.00
55.4 4000 Hollywood Blvd, #555, Hollywood FL	Virtual Office	\$ 0.00	Net Book Value	\$ 0.00
55.5 5100 Buckeystown, #250, Frederick MD	Virtual Office	\$ 0.00	Net Book Value	\$ 0.00
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See attached Schedule 10.60	\$ 654,953.85	Net Book Value	\$ 654,953.85
61. Internet domain names and websites www.sdisolutions.com	\$ 0.00	Net Book Value	\$ 0.00
62. Licenses, franchises, and royalties _____	\$ 0.00	_____	\$ 0.00
63. Customer lists, mailing lists, or other compilations Customer Backlog, Customer Lists	\$ 8,573,090.37	Net Book Value	\$ 8,573,090.37
64. Other intangibles, or intellectual property Loan Closing Costs	\$ 154,073.01	Net Book Value	\$ 154,073.01
65. Goodwill Goodwill from prior acquisitions of ISYS and X7	\$ 3,116,645.74	Net Book Value	\$ 3,116,645.74

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 12,498,762.97

Debtor

SDI Solutions LLC
Name

Case number (if known) 16-10627 (CSS)

- 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 - No
 - Yes
- 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 - No
 - Yes
- 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 - No
 - Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None _____ Total face amount _____ - _____ doubtful or uncollectible amount _____ = → \$ 0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None _____ Tax year _____ \$ 0.00
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

See Schedule 11.73 _____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None _____ \$ 0.00

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None _____ \$ 0.00

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

None _____ \$ 0.00

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

See attached Schedule 11.77 _____ \$ 1,630,961.56

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 1,630,961.56

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor

SDI Solutions LLC
Name

Case number (if known) 16-10627 (CSS)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,224,940.61	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 290,350.82	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 5,483,315.24	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 858,729.62	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 12,498,762.97	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 1,630,961.56	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 21,987,060.82	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 21,987,060.82

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE 1.3

Part 1

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Type	Last 4 Digits Account Number	Account Name		3/13/16 Bal
Operating	7723	System Development Master Funding Account	Consolidating Account	
Operating	2119	System Development Integration LLC	Disbursements except A/P checks	3,613.91
Operating	9505	SDI-ISYS LLC	Disbursements except A/P checks	19,562.78
Operating	7715	Orion Systems Group LLC	Disbursements except A/P checks	26,370.61
				<u>49,547.30</u>
Lockbox	9646	5/3 FBO System Development Integration LLC	Consolidating Account	1,174,743.31
Lockbox	2127	5/3 FBO System Development Integration LLC	Receipts of ACH, Wires, paper checks	0.00
Lockbox	9513	5/3 FBO SDI-ISYS LLC	Receipts of ACH, Wires, paper checks	0.00
Lockbox	7731	5/3 FBO Orion Systems Group LLC	Receipts of ACH, Wires, paper checks	0.00
Controlled Disbursement	9241	System Development Integration	A/P Checks	0.00
Controlled Disbursement	6097	SDI-ISYS LLC	A/P Checks	0.00
Controlled Disbursement	2500	Orion X7 CDA	A/P Checks	0.00
			TOTAL	<u>1,224,290.61</u>

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE 2.7

Part 2

7. Deposits, including security deposits and utility deposits

AP Adler DBP LLC	25,169.67
Royale Tower	11,900.00
SBA Towers - Security Deposit - VIDOE 2months-Blue Mountain	7,900.00
SBA Infrastructure - Security Deposit - VIDOE 2months-Bordeaux	2,000.00
TOTAL	<u>46,969.67</u>

SDI SOLUTIONS LLC**Case: 16-10627 (CSS)****SCHEDULE 2.8****Part 2****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Reclass Enterprise Cap Payment	3,070.89
Stop Loss Pareto	(97,691.67)
WEX	11,000.00
FedEx	4,500.00
Reliance Standard	1,600.00
Guardian	1,588.08
Unicare	242.98
RTA Check	3,085.55
Letter of Credit Interest	385.05
Enterprise Lease Cap Reduction	767.33
Gregg-Shoretel Maint	2,250.74
Salesforce Software	16,514.11
Adaptive Planning	4,688.89
Lockton Yearly	2,708.33
MNJ Technologies Direct	3,251.25
Gulf Atlantic	25,000.00
Lockton	6,974.33
Unanet Technologies	2,923.20
Samanage	4,833.33
Stop Loss Pareto	(91,825.89)
Donline Recano	15,000.00
Gulf Atlantic	5,175.00
Health Care Service Corporatio	25,000.00
WEX	1,000.00
UPS Prepaid	100.00
FedEx	1,500.00
Reliance Standard	4,357.84
Aetna	81,624.26
Guardian	3,271.25
Unicare	446.22
Rent	38,596.37
Pre-Paid Other	81,937.45

SDI SOLUTIONS LLC**Case: 16-10627 (CSS)****SCHEDULE 2.8 (continued)**

Marsh-Fiduciary Liability	410.55
OneBeacon	38,540.65
OneBeacon	11,187.57
OneBeacon	14,527.00
First Insurance	8,034.67
Paradigm	79,708.00
The Daniel and Henry Co	1,644.00
The Daniel and Henry Co	558.00
OneBeacon	555.59
Reliance Standard	6,277.68
Pre-Paid Insurance	161,443.70
TOTAL PRE-PAID	243,381.15

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE 8.47

Part 8

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Unit Number	Location	VIN	Year	Make	Model	Net Book Value	Valuation Method for Current Value	Current Value
Q5C945	SDI- Charleston SC	1J8HS58218C101079	2008	Jeep	Grand Cherokee	0.00	Net Book	0.00
Q5C950	SDI- Charleston SC	1J8HS58N15C591030	2005	Jeep	Grand Cherokee	0.00	Net Book	0.00
N/A	Chicago Transit Authority	JM1BK343061410261	2006	Mazda	Mazda3	0.00	Net Book	0.00
N/A	SDI- Charleston SC	5E2B1101351018943	2005	Hortense	trailer	0.00	Net Book	0.00
N/A	SDI- Charleston SC	16HCB161XBG098050	2011	Haulmark	trailer	0.00	Net Book	0.00
N/A	SDI- Charleston SC	4YMUL121X6V004716	2006	Carry On	trailer	0.00	Net Book	0.00

SDI SOLUTIONS LLC**Case: 16-10627 (CSS)****SCHEDULE 10.60****Part 10****60. Patents, copyrights, trademarks, and trade secrets**

<u>Trademark</u>	<u>Owner</u>	<u>Registration #</u>	<u>Registration Date</u>
PROFOLIO	SDI Solutions LLC	3506147	23-Sep-08
SAMSON	SDI Solutions LLC	4478438	4-Feb-14
SDI	SDI Solutions LLC	3669087	18-Aug-09
SDI (stylized Logo)	SDI Solutions LLC	3776005	13-Apr-10
SDI Delivering Intelligent Technology (and design)	SDI Solutions LLC	4837891	20-Oct-15
SDISECURE	SDI Solutions LLC	4610152	23-Sep-14
WE'RE THERE	SDI Solutions LLC	3323435	30-Oct-07

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE 11.73

Part 11

73. Interests in insurance policies or annuities

Last 4 Digits of Policy #	Type of Coverage	Carrier
4462-001	Property	One Beacon Insurance Group
4462-001	Inland Marine	One Beacon Insurance Group
4462-001	Commercial General Liability	One Beacon Insurance Group
4462-001	Professional Liability : Claims Made E&O	One Beacon Insurance Group
4462-001	Commercial Automobile	One Beacon Insurance Group
4462-001	Umbrella Liability	One Beacon Insurance Group
4462-001	OCIP for Metro Council	One Beacon Insurance Group
2024-000	Workers' Compensation	One Beacon Insurance Group
3425	Directors & Officers	Lloyds of London
3425	Employment Practices	Lloyds of London
7822	Lawyers Professional Liability	Chubb Insurance Company
2121	Fiduciary Liability	Chubb Insurance Company
2121	Crime	Chubb Insurance Company
2121	Kidnap & Ransom	Chubb Insurance Company
2079	Ohio Workers Comp	
2500	Washington Workers Comp	L & I
1700	Stop Loss on Self-Insured Plan	HCC Life Insurance Company

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE 11.77

77. Other property of any kind not already listed Examples: Season tickets,

Account	Description	Net Book Value	Valuation Method for Current Value	Current Value
Unbilled Revenue	Accrued billings on contracts not yet billed.	1,101,068.83	Net Book	1,101,068.83
Accounts Receivable - Other	See detail below.	345,319.64	Net Book	345,319.64
Accounts Receivable - Employees	Employee receivables.	47,500.36	Net Book	47,500.36
Accounts Receivable - GC-SDI Holdco	Related party receivable.	86,421.52	Net Book	86,421.52
Accounts Receivable - SDI Opco	Related party receivable.	(1,368.00)	Net Book	(1,368.00)
Deferred Costs - Customers	Costs incurred on customer contracts not yet billed.	52,019.21	Net Book	52,019.21
		1,630,961.56		1,630,961.56
	<u>Accounts Receivable - Other</u>			
	Stop Loss Pareto	159,859.09		
	Bank Fees	19,200.00		
	Stop Loss Pareto	150,260.55		
	Bank Fees	16,000.00		
		345,319.64		

Fill in this information to identify the case:

Debtor name SDI Solutions LLC
 United States Bankruptcy Court for the: _____ District of DE
 (State)
 Case number (if known): 16-10627 (CSS)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p>2.1 Creditor's name <u>PGV Solutions Midwest, LLC</u></p> <p>Creditor's mailing address <u>9465 Wilshire Blvd. Ste 300</u> <u>Beverly Hill, CA 90212</u></p> <p>Creditor's email address, if known <u>david@presencetech.com</u></p> <p>Date debt was incurred <u>June 17, 2013</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____</p>	<p>Describe debtor's property that is subject to a lien <u>Substantially all of the assets of SDI Solutions, LLC including cash, accounts receivable, equipment, inventory, contract rights and intellectual property.</u></p> <p>Describe the lien <u>First priority lien, UCC-1, cross-collateralized</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>5,281,437.31</u></p>	<p>\$ <u>Undetermined</u></p>
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<p>2.2 Creditor's name <u>PGV Solutions Midwest, LLC</u></p> <p>Creditor's mailing address <u>9465 Wilshire Blvd. Ste 300</u> <u>Beverly Hill, CA 90212</u></p> <p>Creditor's email address, if known <u>david@presencetech.com</u></p> <p>Date debt was incurred <u>June 17, 2013</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Substantially all of the assets of SDI Solutions, LLC including cash, accounts receivable, equipment, inventory, contract rights and intellectual property.</u></p> <p>Describe the lien <u>First priority lien, UCC-1, cross collateralized</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>7,849,999.97</u></p>	<p>\$ <u>Undetermined</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 13,131,437.28

Debtor SDI Solutions LLC
Name

Case number (if known) 16-10627 (CSS)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Greenberg Traurig, LLP, Attn: Nancy Peterman 77 West Wacker Drive, Suite 3100 Chicago, Illinois 60601	Line 2. <u>1</u>	_ _ _ _
Greenberg Traurig, LLP, Attn: Nancy Peterman 77 West Wacker Drive, Suite 3100 Chicago, Illinois 60601	Line 2. <u>2</u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _
_____ _____ _____	Line 2. <u> </u>	_ _ _ _

Fill in this information to identify the case:

Debtor SDI Solutions LLC
 United States Bankruptcy Court for the: _____ District of DE
 (State)
 Case number 16-10627 (CSS)
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address</p> <p><u>See attached Schedule E.</u></p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ <u>101,598.93</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ <u>25,081.00</u></p>

<p>2.2 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
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<p>2.3 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address See attached Schedule F. _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 9,043,271.23

3.2	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ _____

3.3	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ _____

3.4	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ _____

3.5	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ _____

3.6	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. See attached Schedules E and F	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
41.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11.	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$ 101,598.93

5b. Total claims from Part 2 5b. + \$ 9,043,271.23

5c. Total of Parts 1 and 2 5c. \$ 9,144,870.16
Lines 5a + 5b = 5c.

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE E

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

PRIORITY CREDITOR NAME ¹	PRIORITY CREDITOR MAILING ADDRESS ¹	CITY	STATE	ZIP	COUNTRY <i>If USA, please leave blank</i>	DATE DEBT WAS INCURRED <i>If not exact date, give range</i>	LAST 4 DIGITS OF ACCOUNT NUMBER (XXXX)	SPECIFY CODE SUBSECTION OF PROPERTY UNSECURED CLAIM: 11 U.S.C. § 507(A) ()	CLAIM SUBJECT TO OFFSET YES / NO	TOTAL CLAIM AMOUNT \$	AMOUNT ENTITLED TO PRIORITY \$	AMOUNT NOT ENTITLED TO PRIORITY \$ <i>if any</i>	CONTINGENT UNLIQUIDATED OR DISPUTED
Knox Country Tennessee Trustee	Post Office Box 70	Knoxville	TN	37901		2015	3160	507(a)8(B)	NO	134.93	131.00	3.93	
Pedersen, Edward	100 Temple Crest Trail	Franklin	TN	37069		12/31/2015		507(a)4		51,164.00	12,475.00	38,689.00	
Sullivan, Gregory	1018 Sean Circle	Darien	IL	60561		12/31/2015		507(a)4		50,300.00	12,475.00	37,825.00	
										101,598.93	25,081.00	76,517.93	

DEBTOR RECEIVED AUTHORITY TO PAY PRE-PETITION SALES TAXES. TAXES PAID ARE NOT LISTED ON THIS SCHEDULE.

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE F

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Line #	NONPRIORITY CREDITOR'S NAME NAME1	NONPRIORITY CREDITOR'S MAILING ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY If USA, please leave blank	DATE DEBT WAS INCURRED if not exact date, give range	LAST 4 DIGITS OF ACCOUNT NUMBER (XXXX)	CONTINGENT UNLIQUIDATED DISPUTED	BASIS FOR CLAIM	CLAIM SUBJECT TO OFFSET YES / NO	AMOUNT OF CLAIM \$
1	ADESSO HOMEOWNERS' ASSOCIATION	601 MAIN STREET		COLUMBIA	SC	29201		11-Feb-16		UNLIQ. / DISPUTED	Contract Damages	NO	unliq.
2	ADI	25429 NETWORK PL		CHICAGO	IL	60673-1254		Jan - Mar 2016	1219, 0305, 7188		Trade Debt	NO	65,843.59
3	ADVANCED RESOURCES	8057 SOLUTIONS CTR		CHICAGO	IL	60677-8000		Jan - Mar 2016			Trade Debt	NO	15,400.00
4	AEP ENERGY	PO BOX 6329		CAROL STREAM	IL	60197-6329		Jan - Mar 2016	0229		Trade Debt	NO	885.12
5	ALARM WATCH INC	PO BOX 81		HUNT VALLEY	MD	21030		Jan - Mar 2016			Trade Debt	NO	14.66
6	ALLIANCE DATA SVCS LLC	3080 KRONPRINDSENS GADE	STE 200	ST THOMAS	VIRGIN ISLANDS	00802	USVI	2014 - 2015		DISPUTED	Trade Debt	NO	482,063.44
7	ALLIED ELECTRONICS INC	PO BOX 2325		FORT WORTH	TX	76113-2325		Jan - Mar 2016			Trade Debt	NO	86.74
8	ALPHAGRAPHICS	1017 W WASHINGTON BLVD	STE 101	CHICAGO	IL	60607		Jan - Mar 2016			Trade Debt	NO	1,560.26
9	AMAG TECHNOLOGY INC	20701 MANHATTAN PLACE		TORRANCE	CA	90501-1829		Jan - Mar 2016			Trade Debt	NO	5,108.92
10	ANSWERCONNECT	PO BOX 80040		PORTLAND	OR	97280-1040		Jan - Mar 2016	8902		Trade Debt	NO	234.97
11	AP ADLER DBP LLC / AP ADLER REALTY SERV	3000 K STREET	STE 200	WASHINGTON	DC	20007		27-Sep-15		UNLIQ. / DISPUTED	Lease Termination	NO	1,421,014.63
12	API PROCESSING LICENSING INC	3419 GALT OCEAN DR	MONTANA BLDG STE A	FT. LAUDERDALE	FL	33308		Jan - Mar 2016			Trade Debt	NO	10,524.21
13	ASSETWORKS INC	PO BOX 202525		DALLAS	TX	75320-2525		Jan - Mar 2016			Trade Debt	NO	49,952.50
14	AT AND T	PO BOX 5080		CAROL STREAM	IL	60197-5080		Jan - Mar 2016	725-1		Trade Debt	NO	1,247.75
15	AT AND T	PO Box 105262		ATLANTA	GA	30348-5262		Jan - Mar 2016	1899		Trade Debt	NO	495.62
16	AT AND T	PO Box 105262		ATLANTA	GA	30348-5262		Jan - Mar 2016	1893		Trade Debt	NO	727.50
17	AT AND T	PO BOX 6463		CAROL STREAM	IL	60197-6463		Jan - Mar 2016	2806		Trade Debt	NO	29.70
18	AT AND T	PO Box 5019		CAROL STREAM	IL	60197-5019		Jan - Mar 2016	9 482		Trade Debt	NO	12,092.69
19	AT AND T	PO Box 5019		CAROL STREAM	IL	60197-5019		Jan - Mar 2016	6 910		Trade Debt	NO	2,087.42
20	AT AND T	PO Box 5019		CAROL STREAM	IL	60197-5019		Jan - Mar 2016	6 919		Trade Debt	NO	2,274.71
21	AT AND T	PO Box 5019		CAROL STREAM	IL	60197-5019		Jan - Mar 2016	7 305		Trade Debt	NO	2,503.63
22	AT AND T	PO Box 6463		CAROL STREAM	IL	60197-6463		Jan - Mar 2016	7689		Trade Debt	NO	1,056.88
23	ATHENS INC	1225 S EXPOSITION WAY	STE 140	SAN DIEGO	CA	92154		Jan - Mar 2016			Trade Debt	NO	17,323.33
24	AUDIO SENTRY CORP	16276 E 13 MILE RD		ROSEVILLE	MI	48066		Jan - Mar 2016			Trade Debt	NO	709.00
25	AVENTION INC	300 BAKER AVE		CONCORD	MA	01742		Jan - Mar 2016			Trade Debt	NO	2,915.76
26	AVIGILON USA CORP	PO BOX 132329		DALLAS	TX	75312-3229		Jan - Mar 2016			Trade Debt	NO	49,315.35
27	AXSIUM GROUP	67 MOWAT AVE.	STE 432	TORONTO	ON	M6K 3E3	CANADA	Jan - Mar 2016			Trade Debt	NO	3,280.00
28	BEDFORD GROUP LLC	555 WEST 70TH PLACE		BEDFORD PARK	IL	60501		Jan - Mar 2016		UNLIQ. / DISPUTED	Contract Damages	YES	59,752.00
29	BFK AND N LLP	200 WEST MADISON ST	STE 3900	CHICAGO	IL	60606-3465		Jan - Mar 2016			Trade Debt	NO	2,458.00
30	BIZVOX COMMUNICATIONS	PO BOX 61869		NORTH CHARLESTON	SC	29419		Jan - Mar 2016			Trade Debt	NO	261.00
31	BRIVO INC	7700 OLD GEORGETOWN RD	STE 300	BETHESDA	MD	20814		Jan - Mar 2016	3317		Trade Debt	NO	2,913.45
32	BSC TRAINING AND CONSULTING INC	2416 SOUTH MICHIGAN AVE	STE 200	CHICAGO	IL	60616-2302		Jan - Mar 2016			Trade Debt	NO	226,408.41
33	CANON FINANCIAL SVCS INC	14904 COLLECTIONS CENTER DR		CHICAGO	IL	60693-0149		Jan - Mar 2016	2152		Trade Debt	NO	1,662.67
34	CAREERBUILDER LLC	13047 COLLECTION CENTER DR		CHICAGO	IL	60693-0130		Jan - Mar 2016			Trade Debt	NO	500.00
35	CASCADE RISER MGMT	5405 LAKEMONT BLVD SE	STE 445	BELLEVUE	WA	98006		Jan - Mar 2016			Trade Debt	NO	339.76
36	CBF	45 BROADWAY		SAN FRANCISCO	CA	94111		Jan - Mar 2016			Trade Debt	NO	14,195.00
37	CDW DIRECT	PO BOX 75723		CHICAGO	IL	60675-5723		Jan - Mar 2016			Trade Debt	NO	1,625.65
38	CDW DIRECT	PO BOX 75723		CHICAGO	IL	60675-5723		Jan - Mar 2016			Trade Debt	NO	207.32
39	CINTAS	PO BOX #88005		CHICAGO	IL	60680-1005		Jan - Mar 2016			Trade Debt	NO	1,081.90
40	CINTAS CORP LOC 235	PO BOX 630803		CINCINNATI	OH	45263		Jan - Mar 2016			Trade Debt	NO	562.87
41	CISCO WEBEX LLC	16720 COLLECTIONS CENTER DR		CHICAGO	IL	60693		Jan - Mar 2016			Trade Debt	NO	1,894.00
42	CIT TECHNOLOGY FIN SERV INC	21146 NETWORK PL		CHICAGO	IL	60673-1211		Jan - Mar 2016			Trade Debt	NO	9,381.94
43	CJKW LLC	30537 SOUTH COTTAGE GROVE AVE		BEECHER	IL	60401		Jan - Mar 2016			Trade Debt	NO	52,622.00
44	CLINTON ELECTRONICS	6701 CLINTON RD		LOVES PARK	IL	61111		Jan - Mar 2016			Trade Debt	NO	11,223.29
45	CODE BLUE	259 HEDCOR STREET		Holland	MI	49423-9314		Jan - Mar 2016	5647		Trade Debt	NO	10,695.50
46	COMMUNICATIONS SUPPLY CORP	3462 SOLUTION CTR		CHICAGO	IL	60677		Jan - Mar 2016			Trade Debt	NO	1,763.07
47	COMMUNICATIONS SUPPLY CORP	3462 SOLUTION CTR		CHICAGO	IL	60677		Jan - Mar 2016			Trade Debt	NO	16,674.73
48	COMPLETE DOCUMENT SOLUTIONS	5104 PEGASUS CT	STE N	FREDERICK	MD	21704		Jan - Mar 2016			Trade Debt	NO	354.64
49	CONTROLCO	320 KENTUCKY ST		BAKERSFIELD	CA	93305		Jan - Mar 2016			Trade Debt	NO	8,634.84
50	CROWZ NEST CONSULTING INC	3015 W JARVIS		CHICAGO	IL	60645		Jan - Mar 2016			Trade Debt	NO	7,948.39
51	CSC	3462 SOLUTION CTR		CHICAGO	IL	60677-3004		Jan - Mar 2016			Trade Debt	NO	3,632.50
52	DC DMV ADJUDICATION SERVICE	301 C STREET, NW		WASHINGTON	DC	20001		Jan - Mar 2016			Trade Debt	NO	396.00
53	DELL COMM	4860 MUSTANG CIR		MOUNDS VIEW	MN	55112-1548		Jan - Mar 2016			Trade Debt	NO	11,553.30
54	DELL MARKETING LP	PO BOX 534118		ATLANTA	GA	30353		Jan - Mar 2016	5692		Trade Debt	NO	561.69
55	DEPT OF PROPERTY AND PROCUREMENT	3274 ESTATE RICHMOND CHRISTIANSTED		ST CROIX	VI	00820		Jan - Mar 2016			Trade Debt	NO	13,500.00
56	DEVIEU	1420 LAKESIDE PKWY	STE 110	FLOWER MOUND	TX	75028		Jan - Mar 2016			Trade Debt	NO	47,000.40
57	DIGITAL MONITORING PRODUCTS	2500 N PARTNERSHIP BLVD		SPRINGFIELD	MO	65803		Jan - Mar 2016			Trade Debt	NO	10,398.71
58	DIVANE BROTHERS ELECTRIC CO	2424 NORTH 25TH AVE	PO BOX 937	FRANKLIN PARK	IL	60131-0937		Jan - Mar 2016			Trade Debt	NO	1,840.48
59	DIVER, BRIAN	167 SUNSET AVENUE		GLEN ELLYN	IL	60137		29-May-15			Severance	NO	247,063.20
60	DNESCO	11019 W LAYTON AVE		GREENFIELD	WI	53228		Jan - Mar 2016			Trade Debt	NO	2,112.00
61	DOCUSYSTEMS	PO BOX 1271		MYRTLE BEACH	SC	29578		Jan - Mar 2016			Trade Debt	NO	129.57
62	DOOR KING INC	120 GLASGOW AVE		INGLEWOOD	CA	90301		Jan - Mar 2016			Trade Debt	NO	2,076.25
63	DUNCAN PARNELL	PO BOX 35649		CHARLOTTE	NC	28235		Jan - Mar 2016			Trade Debt	NO	599.98
64	EC AMERICA INC	8444 WESTPARK DR	STE 200	MCLEAN	VA	22102		Jan - Mar 2016			Trade Debt	NO	27,502.50
65	EDGE ELECTRICAL SYSTEMS LLC	9832 SHELDON RD		HUNTLEY	IL	60142		Jan - Mar 2016			Trade Debt	NO	10,890.00
66	ENTERPRISE FLEET MANAGEMENT	PO BOX 800089		KANSAS CITY	MO	64180-0089		Jan - Mar 2016	3171		Trade Debt	NO	49,092.71
67	ENTERPRISE FM TRUST	PO BOX 800089		KANSAS CITY	MO	64180-0089		Jan - Mar 2016	3171		Trade Debt	NO	4,944.74
68	ENVIRONMENT MECHANICAL SVCS	2500 SOUTH 27TH AVE		BROADVIEW	IL	60155		Jan - Mar 2016			Trade Debt	NO	1,598.00
69	ESENTIRE INC	278 PINEBUSH RD	STE 200	CAMBRIDGE	ON	N1T 1Z6	CANADA	Jan - Mar 2016			Trade Debt	NO	133,451.58
70	FIRST CHOICE COFFEE SVCS	3535 COMMERCIAL AVE		NORTHBROOK	IL	60062		Jan - Mar 2016			Trade Debt	NO	1,155.16
71	FORTRESS SELF STORAGE, INC.	9160 ESTATE THOMAS		ST THOMAS	USVI	00802	USVI	Jan - Mar 2016			Trade Debt	NO	2,132.40

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE F

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Line #	NONPRIORITY CREDITOR'S NAME NAME1	NONPRIORITY CREDITOR'S MAILING ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY If USA, please leave blank	DATE DEBT WAS INCURRED if not exact date, give range	LAST 4 DIGITS OF ACCOUNT NUMBER (XXXX)	CONTINGENT UNLIQUIDATED DISPUTED	BASIS FOR CLAIM	CLAIM SUBJECT TO OFFSET YES / NO	AMOUNT OF CLAIM \$
72	GENETEC INC	2280 BOUL ALFRED NOBEL BUREAU 400		SAINT LAURENT	QC	H4S 2A4	CANADA	Jan - Mar 2016			Trade Debt	NO	459.90
73	GLOBAL KNOWLEDGE	13279 COLLECTIONS CENTER DR		CHICAGO	IL	60693-3279		Jan - Mar 2016			Trade Debt	NO	4,125.00
74	GMS CONSULTING INC	935 E 49TH ST		CHICAGO	IL	60615		Jan - Mar 2016			Trade Debt	NO	53,939.25
75	GRAINGER	2356 S ASHLAND AVE		CHICAGO	IL	60608-5304		Jan - Mar 2016	9940		Trade Debt	NO	650.14
76	GREATAMERICA FINANCIAL SVCS	PO BOX 660831		DALLAS	TX	75266-0831		Jan - Mar 2016		UNLIQ. / DISPUTED	Breach of Contract	NO	3,551.63
77	GREENVILLE-SPARTENBURG AIRPORT DISTR	2000 GSP DRIVE	STE 1	GREER	SC	29651-9202		Jan - Mar 2016			Trade Debt	NO	150.00
78	GUARDIAN	PO BOX 6011		CAROL STREAM	IL	60197-6011		Jan - Mar 2016	8346		Insurance	NO	194.48
79	GUNNEBO ENTRANCE CONTROL INC	PO BOX 644441		PITTSBURGH	PA	15264-4441		Jan - Mar 2016	0830		Trade Debt	NO	2,340.00
80	HEALTH CARE SERVICE CORP.	25550 NETWORK PLACE		CHICAGO	IL	60673-1255		Nov / Dec 2015		UNLIQUIDATED	Self Insured Claims	NO	unliq.
81	HOME DEPOT	PO BOX 183176		COLUMBUS	OH	43218-3176		Jan - Mar 2016			Trade Debt	NO	3,550.56
82	HONEYWELL	26069 NETWORK PLACE		CHICAGO	IL	60673-1260		Jan - Mar 2016	2624-0001		Trade Debt	NO	132,544.66
83	HOSTINGCOM	PO BOX 824164		PHILADELPHIA	PA	19182-4164		Jan - Mar 2016	9198		Trade Debt	NO	4,461.62
84	HOWARD, JEREMEY	904 MARILLA COURT		DALLAS	TX	75201		Jan - Mar 2016			Employee Expense	NO	11,922.98
85	INGRAM MICRO INC	PO BOX 90341		CHICAGO	IL	60696-0341		Jan - Mar 2016	2072-000		Trade Debt	NO	2,066.22
86	INOC LLC	500 SKOKIE BLVD	STE 380	NORTHBROOK	IL	60062		Jan - Mar 2016			Trade Debt	NO	178,483.23
87	INTELTANK INC	973 HIDDEN LAKE DR		BUFFALO GROVE	IL	60089		Jan - Mar 2016			Trade Debt	NO	96,635.69
88	INTERGRAPH CORP	SG AND I DIVISION	7104 SOLUTION CTR	CHICAGO	IL	60677-7001		Jan - Mar 2016	3026		Trade Debt	NO	40,336.50
89	INTERVID INC	5111 PEGASUS CT	STE C	FREDERICK	MD	21704		Jan - Mar 2016			Trade Debt	NO	1,140.00
90	ISSUE TRAK INC	249 CENTRAL PARK AVE	STE 200	VIRGINIA BEACH	VA	23462		Jan - Mar 2016			Trade Debt	NO	134.61
91	I-SYS CORP.	DEBORAH OHLENDORF	505 GILBERT'S LANDING	MT. PLEASANT	SC	29464		17-Jun-13		CONTINGENT	Promissory Note	NO	2,292,104.12
92	JA WATTS INC	940 W ADAMS ST	STE 400	CHICAGO	IL	60607		Jan - Mar 2016			Trade Debt	NO	63,835.98
93	JACOBS ENGINEERING GROUP INC	525 WEST MONROE	STE 200	CHICAGO	IL	60661		Jan - Mar 2016			Trade Debt	NO	64,130.00
94	JANI KING OF CHARLESTON	801 JONES FRANKLIN RD	STE 230	RALEIGH	NC	27606		Jan - Mar 2016			Trade Debt	NO	625.00
95	JOHNSON CONTROLS INC	PO BOX 905240		CHARLOTTE	NC	28290		Jan - Mar 2016	0602		Trade Debt	NO	37,230.00
96	KAEMMERLEN COMMUNICATIONS	2728 LOCUST ST		ST. LOUIS	MO	63103		Jan - Mar 2016			Trade Debt	NO	28,000.00
97	KNOX COUNTY TN TRUSTEE	PO BOX 70		KNOXVILLE	TN	37901		2014	3160		Property Tax	NO	198.05
98	KRONOS	PO BOX 743208		ATLANTA	GA	30374-3208		Jan - Mar 2016	7033		Trade Debt	NO	49,481.00
99	LENEL SYSTEMS INTERNATIONAL	PO BOX 223229		PITTSBURGH	PA	15251-2229		Jan - Mar 2016			Trade Debt	NO	43,226.39
100	LIBERTY FIRE PROTECTION	PO Box 42239		CHARLESTON	SC	29423		Jan - Mar 2016			Trade Debt	NO	67.50
101	LINCOLN SECURITY	PO BOX 367		LOON LAKE	WA	99148		Jan - Mar 2016			Trade Debt	NO	2,469.51
102	LLR MANAGEMENT LP	2929 ARCH ST CIRA CENTRE		PHILADELPHIA	PA	19104		Jan - Mar 2016			Mgt Fee / Exp.	NO	
103	LOVDAL ELECTRONICS INC	28040 NATHAN LN		LINDSTROM	MN	55045		Jan - Mar 2016			Trade Debt	NO	6,728.10
104	MARCH NETWORKS	PO BOX 66512		CHICAGO	IL	60666-0512		Jan - Mar 2016			Trade Debt	NO	419,494.70
105	MCGLADREY AND PULLEN	5155 PAYSHERE CIR		CHICAGO	IL	60674-0051		Jan - Mar 2016			Trade Debt	NO	74,925.00
106	MICRO WORKS COMPUTER CENTER	204 ANDOVER ST		ANDOVER	MA	01810		Jan - Mar 2016			Trade Debt	NO	3,679.71
107	MICROSOFT	ONE MICROSOFT WAY		REDMOND	WA	98052-6399		Jan - Mar 2016			Trade Debt	NO	1,798.45
108	MILESTONE SOFTWARE SOLUTIONS	1072 NW 139 TR		PEMBROKE PINES	FL	33028		Jan - Mar 2016			Trade Debt	NO	251,054.00
109	MITEC	2445 MEADOWBROOK PKWY		DULUTH	GA	30096		Jan - Mar 2016			Trade Debt	NO	759.92
110	MYSEL, AMY	255 DENNIS LANE		GLENCOE	IL	60022		31-Jul-15			Severance	NO	50,770.54
111	NATIONS AUTO TRANSPORT	PO BOX 204703		DALLAS	TX	75320-4703		Jan - Mar 2016			Trade Debt	NO	525.00
112	NATURE'S GRACE	1695 E 2200th STREET		VERMONT	IL	61484		13-Jan-16		UNLIQ. / DISPUTED	Contract Damages	NO	unliq.
113	NETRIX LLC	2801 LAKESIDE DR	3RD FL	BANNOCKBURN	IL	60015		Jan - Mar 2016			Trade Debt	NO	29,558.80
114	NICOLAY AND DART LLC	980 N MICHIGAN AVE	STE 1900	CHICAGO	IL	60611-7505		Jan - Mar 2016			Trade Debt	NO	4,258.06
115	NORFOLK WIRE AND ELECTRONICS	PO BOX 890608		CHARLOTTE	NC	28289-0608		Jan - Mar 2016			Trade Debt	NO	90.30
116	NORTHPOINTE III LLC	7445 CROSS COUNTY RD	STE 9	NORTH CHARLESTON	SC	29418		Jan - Mar 2016			Trade Debt	NO	1,241.01
117	PACE SYSTEMS INC	2040 CORPORATE LN		NAPERVILLE	IL	60563		Jan - Mar 2016			Trade Debt	NO	191,087.20
118	PACE SYSTEMS INC	2040 CORPORATE LN		NAPERVILLE	IL	60563		Jan - Mar 2016			Trade Debt	NO	52,508.12
119	PACOM SYSTEMS NORTH AMERICA	339 INTERSTATE BLVD	BLDG D	SARASOTA	FL	34240		Jan - Mar 2016			Trade Debt	NO	27,503.30
120	PALACE GATE CORP	5215 OLD ORCHARD RD	STE 950	SKOKIE	IL	60077		Jan - Mar 2016			Trade Debt	NO	80,809.56
121	PARABIT SYSTEMS INC	35 DEBEVOISE AVE		ROOSEVELT	NY	11575		Jan - Mar 2016			Trade Debt	NO	3,633.00
122	PELCO	16366 COLLECTIONS CENTER DR		CHICAGO	IL	60693		Jan - Mar 2016			Trade Debt	NO	16,839.61
123	PERIMETER ACCESS	1785 W ARMITAGE CT		ADDISON	IL	60101		Jan - Mar 2016			Trade Debt	NO	1,680.00
124	PILLSBURY WINTHROP	PO BOX 601240		CHARLOTTE	NC	28260-1240		Jan - Mar 2016			Trade Debt	NO	6,459.30
125	POWERCOM	11824 N CREEK PKWY N	STE 103	BOTHELL	WA	98011		Jan - Mar 2016			Trade Debt	NO	4,057.42
126	PREMIER ELECTRIC CO INC	5866 NORTHWEST HIGHWAY		CHICAGO	IL	60631		Jan - Mar 2016			Trade Debt	NO	7,482.54
127	PROSIGMA PARTNERS LLC	4904 PATTY LN		RINGWOOD	IL	60072		Jan - Mar 2016			Trade Debt	NO	18,960.00
128	R4 SVCS INC	1301 W 35TH ST		CHICAGO	IL	60609		Jan - Mar 2016			Trade Debt	NO	1,804.39
129	RADOSKI, DEREK	7610 HOLIDAY DRIVE		ALEXANDRIA	VA	22308		11-Aug-15			Severance	NO	134,765.68
130	RALEY'S FAMILY OF FINE STORES	500 W. CAPITOL AVE		WEST SACRAMENTO	CA	95605		3-Mar-16		UNLIQ. / DISPUTED	Contract Damages	NO	unliq.
131	RCM AND ASSOCIATES	1829 E OAKTON		DES PLAINES	IL	60018		Jan - Mar 2016			Trade Debt	NO	3,276.95
132	RCS	4862 E BASELINE RD	STE 104	MESA	AZ	85206		Jan - Mar 2016			Trade Debt	NO	2,883.74
133	ROANOKE REDEVELOPMENT AND HOUSING AL	2624 SALEM TURNPIKE, N.W.		ROANOKE	VA	24017		2015		UNLIQ. / DISPUTED	Prevailing Wages	NO	unliq.
134	RORY GROUP LLC	212 W WASHINGTON ST	UNIT 1904	CHICAGO	IL	60606		Jan - Mar 2016			Trade Debt	NO	2,411.29
135	ROYALE SYSTEMS LLC	PO BOX 232		ST THOMAS	USVI	00804	USVI	Jan - Mar 2016			Trade Debt	NO	133,086.00
136	RUNNION EQUIPMENT COMPANY	7950 W 47TH ST		LYONS	IL	60534		Jan - Mar 2016			Trade Debt	NO	2,400.00
137	SBA TOWERS USVI INC	PO BOX 933760		ATLANTA	GA	31193-3760		Jan - Mar 2016		DISPUTED	Trade Debt	NO	23,338.39
138	SBA TOWERS USVI INC	PO BOX 933760		ATLANTA	GA	31193-3760		Jan - Mar 2016		DISPUTED	Trade Debt	NO	87,511.65
139	SCE AND G	PO BOX 100255		COLUMBIA	SC	29202-3255		Jan - Mar 2016	9463, 9232		Trade Debt	NO	-
140	SCHNEIDER ELECTRIC	24177 NETWORK PL		CHICAGO	IL	60673-1241		Jan - Mar 2016			Trade Debt	NO	37,791.42
141	SDA CONSULTING INC	3011 W 183RD ST	STE 377	HOMEWOOD	IL	60430-2804		Jan - Mar 2016			Trade Debt	NO	84,095.00
142	SECURITY EQUIPMENT SUPPLY	3435 RIDER TRL SOUTH		EARTH CITY	MO	63045		Jan - Mar 2016			Trade Debt	NO	43,173.99

SDI SOLUTIONS LLC

Case: 16-10627 (CSS)

SCHEDULE F

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Line #	NONPRIORITY CREDITOR'S NAME NAME1	NONPRIORITY CREDITOR'S MAILING ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY If USA, please leave blank	DATE DEBT WAS INCURRED if not exact date, give range	LAST 4 DIGITS OF ACCOUNT NUMBER (XXXX)	CONTINGENT UNLIQUIDATED DISPUTED	BASIS FOR CLAIM	CLAIM SUBJECT TO OFFSET YES / NO	AMOUNT OF CLAIM \$
143	SELECT DATABASE SVCS INC	1112 WEST ALBION AVE		CHICAGO	IL	60626		Jan - Mar 2016			Trade Debt	NO	83,400.00
144	SENTRYNET	1341 SYCAMORE VIEW RD	STE 300	MEMPHIS	TN	38134-7668		Jan - Mar 2016			Trade Debt	NO	442.98
145	SEYFARTH SHAW LLP	3807 COLLECTIONS CENTER DR		CHICAGO	IL	60693		Jan - Mar 2016			Trade Debt	NO	264.00
146	SHEALY ELECTRICAL WHOLESALERS	120 SAXE GOTHARD RD		W COLUMBIA	SC	29172		Jan - Mar 2016			Trade Debt	NO	1,509.25
147	SHI INTERNATIONAL CORP	PO BOX 952121		DALLAS	TX	75395-2121		Jan - Mar 2016			Trade Debt	NO	357.43
148	SIGNATURE GRAPHICS INC	1000 SIGNATURE DR		PORTER	IN	46304		Jan - Mar 2016			Trade Debt	NO	22.11
149	SMART TECHNOLOGY SERVICES	PO BOX 776200		CHICAGO	IL	60677-6200		Jan - Mar 2016	0292		Trade Debt	NO	85,871.07
150	SMARTECHSNET	200 SOUTH MICHIGAN AVE	STE 1305	CHICAGO	IL	60664		Jan - Mar 2016			Trade Debt	NO	47,640.30
151	SOUTH CAROLINA PORT AUTHORITY	176 CONCORD STREET	P.O. BOX 22287	CHARLESTON	SC	29401		16-Feb-09		UNLIQ. / DISPUTED	Contract Damages	YES	unliq.
152	SPRINT	PO BOX 4181		CAROL STREAM	IL	60197-4181		Jan - Mar 2016	4916		Trade Debt	NO	1,368.96
153	SUMTOTAL SYSTEMS INC	PO BOX 39000		SAN FRANCISCO	CA	94139		Jan - Mar 2016			Trade Debt	NO	123,527.50
154	SUN SELF STORAGE	PO BOX 1440		KINGSHILL	VI	00851		Jan - Mar 2016			Trade Debt	NO	760.00
155	TABET DIVITO AND ROTHSTEIN LLC	209 S LASALLE STREET 7TH FLOOR		CHICAGO	IL	60604		Jan - Mar 2016			Trade Debt	NO	10,271.25
156	TELEPACIFIC COMMUNICATIONS	PO BOX 509013		SAN DIEGO	CA	92150-9013		Jan - Mar 2016			Trade Debt	NO	4.03
157	THE HARTFORD	ONE HARTFORD PLAZA		HARTFORD	CT	06155		Jan - Mar 2016		UNLIQ. / CONTINGEN	Surety Bonds	YES	unliq.
158	TransIT	114 WEST GRANDVIEW AVE		ZELIENOPLE	PA	16063		Jan - Mar 2016			Trade Debt	NO	1,227.64
159	TRIDENT TRUST COMPANY LTD	PO BOX 5304	VETERANS DRIVE CITIBANK	ST THOMAS	VI	00803-5304		Jan - Mar 2016			Trade Debt	NO	587.45
160	UNITED RENTALS	PO BOX 100711		ATLANTA	GA	30384		Jan - Mar 2016			Trade Debt	NO	1,094.97
161	US V.I. DEPT. OF PROPERTY AND PROCUREME	GOVT. OF THE US VIRGIN ISLANDS #3274 ESTATE RICHMOND		ST. CROIX	USVI	00820	USVI	31-Mar-15		DISPUTED	Lease Termination	NO	13,500.00
162	VERIDT INC	7182 US HIGHWAY 14	STE 401	MIDDLETON	WI	53562		Jan - Mar 2016			Trade Debt	NO	29,620.00
163	VERINT	PO BOX 978872		DALLAS	TX	75397-8872		Jan - Mar 2016			Trade Debt	NO	60,148.65
164	VERINT	PO BOX 978872		DALLAS	TX	75397-8872		Jan - Mar 2016			Trade Debt	NO	81,934.00
165	VERIZON	PO BOX 660108		DALLAS	TX	75266-0108		Jan - Mar 2016	8783		Trade Debt	NO	495.15
166	VIRGIN ISLANDS DEPARTMENT OF EDUCATION	UNIVERSAL SERVICE ADMIN. CO. 2000 L STREET NW; STE 200		WASHINGTON	DC	20036		7/1/11 - 6/30/12		UNLIQ. / DISPUTED	Program Audit	NO	unliq.
167	VISIONTECH LLC	4805 SOUTH PRAIRIE AVE		CHICAGO	IL	60615		Jan - Mar 2016			Trade Debt	NO	109,670.96
168	WALTER KIDDE PORTABLE EQUIPMENT	PO BOX 90370		CHICAGO	IL	60696-0370		Jan - Mar 2016			Trade Debt	NO	3,040.00
169	WELDEX CORP	6751 KATELLA AVE		CYPRESS	CA	90630		Jan - Mar 2016			Trade Debt	NO	10,125.95
170	WINDY CITY WIRE	PO BOX 515563		LOS ANGELES	CA	90051		Jan - Mar 2016			Trade Debt	NO	14,108.12
171	WONOMI TECHNOLOGIES	705 KATHY CT		NAPERVILLE	IL	60563		Jan - Mar 2016			Trade Debt	NO	181,238.00
172	WYNNDALCO ENTERPRISES LLC	400 N MICHIGAN AVE STE 500	STE 500	CHICAGO	IL	60611		Jan - Mar 2016			Trade Debt	NO	91,877.50
173	XEROX FINANCIAL SVCS	PO BOX 202882	DALLAS TX 75320-2882	DALLAS	TX	75320-2882		Jan - Mar 2016	0341-001		Lease	NO	5,127.82
TOTAL													9,043,271.23

Fill in this information to identify the case:		
Debtor name	SDI Solutions LLC	
United States Bankruptcy Court for the:	District of	DE
Case number (if known):	Chapter	(State) 11
		16-10627 (CSS)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	See attached Schedules G-1, G-2 & G-3
	State the term remaining	
	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	

Schedule G-1: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
33 West Monroe Associates, LLC	AmTrust Realty Corp. 250 Broadway, New York, NY 1007 with a copy to: AmTrust Realty Corp. 33 West Monroe Street, Suite 270, Chicago, IL 60603	SDI Solutions LLC	Lease Agreement. 33 West Monroe Street, Suite 400, Chicago, IL 60606	2/1/2010-1/31/2020
33 West Monroe Associates, LLC	AmTrust Realty Corp. 33 West Monroe Street, Suite 270, Chicago, IL 60603	SDI Solutions LLC	Consent to Sublease. Sublease space to eSentire at 33 West Monroe Street, Suite 400, Chicago, IL 60606	7/1/2015
A3 Communications, Inc.	1038 Kinley Road, Irmo SC 29063	SDI Solutions LLC	Mutual Confidentiality Agreement	11/3/2015
Accenture LLP	161 N. Clark Chicago, IL 60601	SDI Solutions LLC	Master Subcontractor Agreement Staff Augmentation Services at ISTHA CSC-VPS Project and IVR Call Center Change Order Increase in compensation and change in billing plan Change Order Amendment – change in billing plan	5/15/2014-6/30/2017 9/1/2015 2/8/2016
ADI Global	509 Busse Road Elk Grove Village, IL 60007	SDI Solutions LLC	Vendor Product Agreement	N/A
Adobe Systems Incorporated	345 Park Avenue San Jose, CA 95110	SDI Solutions LLC	1 License Creative Cloud InDesign CC for teams 2 Licenses Creative Cloud Suite	1/16/16 – 1/15/17
ADP LLC	P.O. Box 0500 Carol Stream, IL 60132	SDI Solutions LLC	Payroll Processing Agreement / Employee Benefit Plan	Evergreen

Schedule G-1: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Advanced Resources	111 West Jackson, Chicago, IL 60614	SDI Solutions LLC	Staffing Agreement	12/7/2015
Aetna	P.O. Box 804735 Chicago, IL 60680 w/ a copy to: McGuireWoods LLP 77 West Wacker Drive Suite 4100 Chicago, IL 60601 Attn: Paul J. Catanese, Esq.	SDI Solutions LLC	Employee Benefit Plan	1/1/2016 Annual renewal
AlarmWatch	PO Box 81, Hunt Valley, MD 21030	SDI Solutions LLC (Orion Systems Group, LLC)	Alarm Monitoring Service Provider	10/19/2000
AlertEnterprise, Inc.	4350 Starboard Dr., Fremont, CA 94538	SDI Solutions LLC	Mutual Confidentiality Agreement	7/20/2015
Alliance Data Services LLC	3080 Kronprindsens Gade, Suite 200 St. Thomas USVI 00802	SDI Solutions LLC	Independent Contractors Agreement	2/11/2008
Alphagraphics	215 South State Street, Suite 320 Salt Lake City, UT 84111 United States	SDISolutions LLC	Printing and office supply vendor agreement	N/A
AMAG Technology, Inc.	20701 Manhattan Place, Torrance, CA 90501	SDI Solutions LLC	Non-Exclusive Certified Reseller Agreement	1/1/2015
American Airlines, Inc.	4333 Amon Carter Blvd., Fort Worth, Texas 76155	SDI Solutions LLC	Service Agreement-IP Camera System	2/1/2013
American Express Travel Related Services Company, Inc.	200 Vesey Street World Financial Center New York, NY 10285	SDI Solutions LLC	Financial Management Services Agreement	10/7/2015

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Amy Mysel	255 Dennis Lane, Glencoe, IL 60022	SDI Solutions LLC	Separation and Release Agreement	7/31/ 2015
API Processing-Licensing, Inc.	3419 Galt Drive, Suite A, Ft. Lauderdale, FL 33308	SDI Solutions LLC	Contractor Licensing Consulting and Qualifiers	12/12/2014
AssetWorks, LLC	998 Old Eagle School Road, Suite 1215, Wayne, PA 19087	SDI Solutions LLC	Subcontractor Agreement. Chicago DoIT/Chicago Dept. of Fleet and Facility Consulting/Software	12/11/2015
Associations, Inc. d/b/a Associa	ERC 1800 Preston Park Blvd., Suite 200, Plano TX 75093	SDI Solutions LLC	Vendor Services Agreement. Enterprise Risk Control, LLC ERC Platform	12/3/2015
AT&T Corp.	One AT&T Way Bedminster, NJ 07921	SDI Solutions LLC	AT&T Business Network (ABN) VPN Value Bundle Express Agreement Contract ID VVB66820-V118679	10/16/2015
Athenx, Inc.	1225 S. Exposition Way, Suite 140, San Diego, CA 92154	SDI Solutions LLC	Subcontractor Agreement. American Airlines	12/23/2015
Audio Sentry Corporation	16276 13 Mile Road Roseville, MI 48066	SDI Solutions LLC	Alarm Monitoring Agreement	N/A
Augusta Regional Airport	1501 Aviation Way Augusta, GA 30906	SDI Solutions LLC (SDI-isys, LLC)	Fiber Optic and Security Camera Upgrade Project	9/25/2014
AvAirPros Services, Inc.	5551 Ridgewood Dr., Suite 300, Naples, FL 34108	SDI Solutions LLC	Teaming Agreement on City of Chicago for ORD PA System Upgrades	2/11/2015
Avention, Inc.	300 Baker Avenue, Concord, MA 01742	SDI Solutions LLC	Avention Service Subscription Agreement	N/A
Avigilon USA Corporation	700-1717 McKinney Avenue, Dallas, TX, 75202	SDI Solutions LLC	Certified Solutions Provider Agreement	9/23/2015 evergreen until terminated
Avolve Software Corporation	4835 E. Cactus Road, Suite 420, Scottsdale, AZ 85254	SDI Solutions LLC	Subcontractor Agreement Chicago Dept. of Buildings. Contract No. 24987/Job No. 92841 Paperless/EPR	11/16/2011- 11/15/2016

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Barack Ferrazzano Kirschbaum & Nagelberg LLP	200 West Madison Street, Suite 3900, Chicago, IL 60606 Attn: Thomas M Gniot, Partner	SDI Solutions LLC	Legal representation for SDI in trademark filings, copyright issues and other IP matters	N/A
Bedford Grow LLC	7646 W 63 rd Street, Summit, IL 60501	SDI Solutions LLC	Proposal. Electronic Security Systems	7/31/2015
Brian Diver	167 Sunset Avenue Glen Ellyn, IL 60137	SDI Solutions LLC	Separation and Mutual Release Agreement	5/29/2015
Brivo Systems, LLC	7700 Old Georgetown Road, Suite 300, Bethesda, Maryland 20814	SDI Solutions LLC	Reseller Agreement	2/2/2015
BSG Training & Consulting, Inc.	2416 S. Michigan Ave, Suite 200, Chicago, IL 60616	SDI Solutions LLC	Subcontractor Agreement Chicago DoIT/Chicago DOWM Agreement, inclusive of Amendments 1-4. Amendment No. 4 Chicago DoIT and DOWM	12/1/2008 12/1/2015
Cannon Financial Services, Inc.	158 Gaither Drive, Suite 200 P.O. Box 5008 Mount Laurel, NJ 08054	SDI Solutions LLC	Total Solution Lease Agreement for Cannon Copier C5240	N/A
Career Builders LLC	200 N. LaSalle St. Suite 1100 Chicago, IL 60601	SDI Solutions LLC	Job Search	N/A
Catalyst Consulting Group, Inc.	211 West Wacker Drive, Suite 450, Chicago, IL 60606	SDI Solutions LLC	Subcontractor Agreement Chicago Dept. of Buildings Contract No. 24987/Job No. 92841. Paperless Permit Process EPS	11/17/2011
CDW	75 Tri-State International Lincolnshire, IL 60069	SDI Solutions LLC	Vendor Agreement	N/A
Cecelia Bolden	9725 South Damen Chicago, IL 60643	SDI Solutions LLC	Employment Agreement	1/1/2015
Chattanooga Metropolitan Airport Authority	1001 Airport Rd Chattanooga, TN 37241	SDI Solutions LLC	Proposal. Terminal Camera Replacement Project	10/19/2015

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Chattanooga Metropolitan Airport Authority	1001 Airport Rd Chattanooga, TN 37241	SDI Solutions LLC	Contract for West Star Aviation CCTV/ACS addition	3/21/2016
Chicago Transit Authority	567 West Lake Street, Chicago, IL 60661	SDI Solutions LLC	Technical Support Services Contract No. B12OP01324	8/9/2012-8/18/2017
Cisco Webex	3979 Freedom Circle Santa Clara, CA 95054	SDI Solutions LLC	Webex Services	N/A
Cintas Corporation	5600 West 73rd Street Chicago, IL 60638	SDI Solutions LLC	Unilease Services Agreement for the lease of uniforms	11/5/2014-11/4/2017
CIT Technology Financial Serv Inc.	11 West 42 Street New York, NY 10036 212-461-5200	SDI Solutions LLC	Cost Per Image Rental Agreement for Xerox Copier in Chicago office Addendum to CPR Agreement	N/A
City Colleges of Chicago	226 West Jackson Blvd., Chicago, IL 60606	SDI Solutions LLC	Professional Services Agreement No. 31849 First Amendment for renewal of Agreement 31849 Second Amendment to Professional Services Agreement No. 32690 extend Agreement to June 30, 2016	7/1/2013-6/30/2016 7/10/2014
City of Chicago Department of Aviation	121 N. LaSalle Street, Room 806, Chicago, IL 60602 Attn: Chief Procurement Officer	SDI Solutions LLC	Contract No. 30811 Technical Support and Maintenance of Software and Hardware of ISSOCCS at O'Hare and Midway Airports	1/1/2015-12/31/2019
City of Chicago Department of Buildings	121 N. LaSalle Street, Room 806, Chicago, IL 60602 Attn: Chief Procurement Officer	SDI Solutions LLC	Electronic Plan Review and Paperless Permit Process System Contract No. 24987 Term Extension Letter No. 1 Term Extension and Increased Funding Letter No. 2	11/15/2011-11/15/2016 1/15/2015 11/04/2015
City of Chicago Department of Fleet	30 North LaSalle Street, Suite 300, Chicago, IL 60602	SDI Solutions LLC	Notice to Proceed and Task Order Number 23004-TSK-00001 issued under DoIT Pre-Qualified	12/29/2015

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
and Facility Management			Consultant Pool Agreement Contract No. 23004 for Implementation of FleetFocus M5 software	
City of Chicago Dept. of Water Management	121 N. LaSalle Street, Room 806, Chicago, IL 60602 Attn: Chief Procurement Officer	SDI Solutions LLC	Customer Billing and System Maintenance Contract No. 23687 Amendment No. 1 Term extension, increase in vendor limit and scope Amendment No. 2 Term extension	12/1/2010-11/30/2016 12/1/2013 11/27/2015
CJKW LLC	30537 South Cottage Grove Avenue, Beecher, IL 60401	SDI Solutions LLC	CJKW Proposal to provide financial consulting services and staffing projects	11/25/2013
CJKW LLC	30537 South Cottage Grove Avenue, Beecher, IL 60401	SDI Solutions LLC	Subcontractor Agreement inclusive of Amendments 1 through 7 for DOWM project	1/10/2010
Cleversafe, Inc.	222 S. Riverside Plaza, Suite 1700, Chicago, IL 60606	SDI Solutions LLC	Mutual Confidentiality Agreement	11/5/2015
Clinton Electronics Corporation	6701 Clinton Road Loves Park, IL 61111	SDI Solutions LLC	Vendor Agreement – Face Recognition and Monitoring Services	N/A
Coakley & Williams Construction, Inc.	7475 Wisconsin Ave, Ste. 900, Bethesda, MD 20814	SDI Solutions LLC (Orion Systems Group, LLC)	Subcontract. Project No. 613002. Merritt Middle School MPD Conversion In warranty period	12/11/2014-7/14/2016 9/30/2016
Code Blue	259 Hedcor Street Holland, MI 49423 USA	SDI Solutions LLC	Manufacturer of Emergency Communication Equipment	N/A
Commonwealth of Virginia, Virginia Polytechnic Institute and State University	Information Technology Acquisitions. 1700 Pratt Drive Blacksburg, VA 24060	SDI Solutions LLC (Orion Systems Group, LLC)	Commonwealth of Virginia Standard Contract No. UCP-TS-C05-11 dated 4/18/2011 (“VASCUPP”) Amendment No. 1 Extension of Term Plus five optional one-year renewals	4/18/2011-4/17/2016 5/6/2014

Schedule G-1: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
			Amendment No. 2 Extension of Term through April 17, 2016	12/18/2014
Communication Supply Corporation	225 West Station Square Drive, Suite 700, Pittsburgh, PA 15219	SDI Solutions LLC	Distribution Agreement	N/A
Cook County Recorder of Deeds	118 North Clark Street, Room 1018, Chicago, IL 60602	SDI Solutions LLC	GIS Integration Services Contract No. 1441- 13549	4/1/2014-4/20/2017
Corporation Services Company	2711 Centerville Road, Suite 400 Wilmington, DE USA 19808	SDI Solutions LLC	Nationwide Agent of service of process and services to qualify SDI to do business in each applicable state	N/A
Controlco	3451 Vincent Road, Suite C Pleasant Hill, CA 94523	SDI Solutions LLC	Subcontractor Agreement	N/A
CourtView Justice Solutions, Inc.	4825 Higbee Ave, NW, Canton, OH 44718	SDI Solutions LLC	Teaming Agreement on Cook County for the Clerk of the Circuit Court Electronic Case Management and Court Docket System Implementation	3/30/2015
Craig Tiede	1844 Nottingham Road, Woodridge, IL 60517	SDI Solutions LLC	Residential Lease for 6 East Monroe Unit 1003 Chicago, IL 60603 through 5/31/2016	5/31/2015
Crowz Nest Consulting, Inc.	3015 W Jarvis Ave Chicago, IL 60645 Attn: Don Zoufal, President	SDI Solutions LLC	Consulting Agreement. Consulting services for Marketing and Sales	2/22/2015
David Gupta	2170 Stradella, Los Angeles, CA 90077	SDI Solutions LLC	Mutual Confidentiality Agreement	11/4/2015
David Sullivan	1255 N. State Parkway, 9B, Chicago, IL 60610	SDI Solutions LLC	Employment Agreement	4/28/2014
David Sullivan	1255 N. State Parkway, 9B, Chicago, IL 60610	SDI Solutions LLC	Executive Change of Control Agreement	9/22/2014
David Sullivan	1255 N. State Parkway, 9B, Chicago, IL 60610	SDI Solutions LLC	KEIP Participation Agreement	1/11/2016
David Sullivan, Greg Sullivan, Signature Bank	See above for Sullivan Addresses Signature Bank 9800 Bren Road East, Suite 200,	SDI Solutions LLC	Escrow Agreement related to KEIP Agreement transactions	1/12/2016

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
	Minnetonka, MN 55343			
David Wright	1498 Bridle Path Loop Lehi, UT 84070	SDI Solutions LLC	Contractor License Holder in TN	2/15/2016
Dawn Pfeiffer	10717 South Hoyne Chicago, IL 60643	SDI Solutions LLC	Employment Agreement	1/1/2015
Dell Computers	1 Dell Way Round Rock TX 78682	SDI Solutions LLC	Distribution Agreement	N/A
Derek Radoski	7610 Holiday Drive Alexandria, VA 22308	SDI Solutions LLC	Separation and Release Agreement	8/11/2015
Detection Systems & Engineering	1450 Temple City Drive, Troy, MI 48084	SDI Solutions LLC	Subcontractor Agreement for delivery of Garda Cash Logic CCTV System Support Services Project	7/28/2015
deView Electronics USA, Inc. with offices at	1420 Lakeside Parkway, Suite 110, Flower Mound, Texas 75028	SDI Solutions LLC	Vendor Agreement – access, safety, and security systems products	N/A
Digital Monitoring Products, Inc.	2500 N. Partnership Blvd. Springfield, MO 65803	SDI Solutions LLC	Terms and Conditions	8/14/2015
Divane Bros. Electric Co.	2424 North 25th Avenue, PO Box 937, Franklin Park, IL 60131-0937	SDI Solutions LLC	Electrician Services Agreement	N/A
DLA Piper LLP (US)	1251 Avenue of the Americas, 27 th FL, New York, NY 10020 Attn: Thomas R. Califano	SDI Solutions LLC	Engagement and Conflict Waiver Letter for legal services. Legal Representation of SDI in connection with a sale of either its stock or assets	11/13/2015
Donlin, Recano & Company, Inc.	48 Wall Street New York, NY 10005 Attn: Alexander Leventhal, Esq.	SDI Solutions LLC	DRC provides services regarding noticing and claims management and reconciliation	3/9/2016
DoorKing Inc.	120 Glasgow Avenue, Inglewood, CA 90301	SDI Solutions LLC (SDI-isys, LLC)	Vendor Agreement – access control systems products	N/A
DTZ Americas, Inc. d/b/a DTZ	3000 K Street NW, Suite 200, Washington, D.C. 20007	SDI Solutions LLC	Broker Exclusive Authorization Agreement	10/23/2014-9/27/2015
EC America, Inc.	8444 Westpark Drive Suite 200,	SDI Solutions	Sourcing Agreement – control center software and	N/A

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
	Mc Lean, VA 22102	LLC	solutions	
Edge Electrical Systems, LLC	9832 Sheldon Road Huntley, IL 60142	SDI Solutions LLC (SDI-isys, LLC)	Subcontractor Agreement for electrician services on US Bank project	4/25/2014
Edward Pedersen	100 Temple Crest Trail Franklin, TN 37069	SDI Solutions LLC	Employment Agreement	4/13/2015
E.K. Technologies d/b/a E.K. Associates	11432 South Street, Suite 309, Cerritos, CA 90701	SDI Solutions LLC	Subcontractor Agreement. Los Angeles World Airport (LAWA) Statement of Work. LAWA Workforce Scheduling Implementation Project. Statement of Work 3. LAWA Workforce Scheduling Implementation Project	8/17/2015 2/29/2016-3/21/2016 3/21/2016-3/26/2016
E.K. Technologies d/b/a E.K. Associates	11432 S. Street, Suite 309, Cerritos, CA 90701	SDI Solutions LLC	Teaming Agreement on City of Los Angeles, Los Angeles World Airports RFP for Maximo System Support Services	10/28/2015
Enterprise Fleet Management, Inc.	101 Business Park Blvd., Suite 1100, Columbus, SC 29206	SDI Solutions LLC	Maintenance Agreement	8/27/2014
Enterprise FM Trust	101 Business Park Blvd., Suite 1100, Columbus, SC 29206	SDI Solutions LLC	Master Equity Lease Agreement	8/27/2014
Enterprise Fleet Management, Inc.	101 Business Park Blvd., Suite 1100, Columbus, SC 29206	SDI Solutions LLC	Maintenance Management and Fleet Rental Agreement	8/27/2014
Environmental Mechanical Services, Inc.	1258 N Union St. Stockton, CA 95205	SDI Solutions LLC (SDI-isys, LLC)	Equipment Repair Services Agreement	N/A
ePlus Technology, Inc.	13595 Dulles Technology Drive, Herndon, VA 20171	SDI Solutions LLC	Unilateral Confidentiality Agreement	4/4/2016
eSentire, Inc.	278 Pinebush Road, Suite 200,	SDI Solutions	Sublease Agreement. 33 West Monroe Street, Suite	7/15/2015-

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
	Cambridge, ON N1T 1Z6	LLC	400, Chicago, IL 60606	1/14/2016 (month to month basis)
eSentire, Inc.	278 Pinebush Road, Suite 200, Cambridge, Ontario, Canada N1T 1Z6	SDI Solutions LLC	Channel Partner Agreement and Reseller Addendum	1/26/2016
eSentire, Inc.	278 Pinebush Road, Suite 200, Cambridge, Ontario, Canada N1T 1Z6	SDI Solutions LLC	Professional Services Addendum	1/1/2016
Exxon Mobile Corporation	97 Darling Ave South Portland, ME 04601	SDI Solutions LLC (SDI-isys, LLC)	Enterprise Fleet Management/ ExxonMobile Universal Card	5/1/2014
Federal Express Corporation and FedEx Ground Package System, Inc.	942 South Shady Grove Road, Memphis, TN 38120	SDI Solutions LLC	FedEx Pricing Agreement Contract No. 4004039	6/29/2015
Fidelity	15105 S. LaGrange Road Orland Park, IL 60462	SDI Solutions LLC	Employee Benefit Plan	1/1/2016 Renews annually
First Choice Coffee Services	3535 Commercial Avenue Northbrook, IL 60062	SDI Solutions LLC	Supply Services Agreement	N/A
First Bank of Missouri	7001 N. Oak Trafficway, Gladstone, MO 64118	SDI Solutions LLC	Non-Disclosure and Confidentiality Agreement	9/2/2015
For Kaspersky Endpoint Protection (Corporate AV)	500 Unicorn Park, 3rd Floor Woburn, MA 01801 USA	SDI Solutions LLC	License Agreement for 250 devices	Renews annually in Aug/Sept
Future Fibre Technologies PTY Limited	10 Hartnett Close, Mulgrave, Victoria, 3170, Australia	SDI Solutions LLC	Confidentiality Agreement for selling FFT products	8/20/2015
Garda Cash Logistics	700 South Federal Highway Suite 300	SDI Solutions LLC	Proposal for CCTV System Support Services dated July 8, 2015	7/20/2015

Schedule G-1: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
	Boca Raton, FL 92337		First Amendment to Add 53 sites	1/17/2016
Garrison Investment Group LP	1290 Avenue of the Americas, Suite 914, New York, NY 10104	SDI Solutions LLC	Unilateral Confidentiality Agreement	12/3/2015
Genetec Inc.	2280 Alfred-Nobel Blvd, Suite 400, Montreal, Quebec H4S 2A4 Canada	SDI Solutions LLC	System Integrator Contract	9/1/2015
Glavin Security Specialists	1010 West Jackson Blvd, Chicago, IL 60606	SDI Solutions LLC	Mutual Confidentiality Agreement	3/27/2015
Global Knowledge Training LLC	1500 McConnor Parkway, Suite 500 Schaumburg, IL 60173	SDI Solutions LLC	Services Agreement	N/A
GMS Consulting, Inc.	935 E. 49th Street Chicago, IL 60615	SDI Solutions LLC	Subcontractor on ISSOCCS project providing one Application Services Engineer at O'Hare	1/1/2015-12/31/2020
GNC Consulting, Inc.	21195 S. LaGrange Road, Frankfort, IL 60423	SDI Solutions LLC	Teaming Agreement on Cook County for the Clerk of the Circuit Court Electronic Case Management and Court Docket System Implementation	3/30/2016
GreatAmerica Leasing Corporation	625 First Street SE Suite 800 Cedar Rapids, Iowa 52401	SDI Solutions LLC (Orion Systems Group, LLC)	Lease for DC copier	9/24/2014
Greg Sullivan	1018 Sean Circle Darien, IL 60561	SDI Solutions LLC	Employment Agreement	4/20/2015
Greg Sullivan	1018 Sean Circle Darien, IL 60561	SDI Solutions LLC	KEIP Participation Agreement	1/11/2016
Guardian Life Insurance Company of America	P.O. Box 677458 Dallas, TX 75267	SDI Solutions LLC	Employee Benefit Plan	1/1/2016 Renews annually
Gulf Atlantic Capital Corporation	2701 N. Rocky Point Drive, Suite 630, Tampa, FL 33607 Attn: Ted Gumienny, President	SDI Solutions LLC	Engagement Letter Gulf Atlantic provides SDI with financial and operational restructuring services	3/4/2016
Gunnebo Entrance Control Inc.	535 Getty Court, Ste F, Benicia, CA 94510	SDI Solutions LLC	Subcontractor Agreement. Tetra Tech Tesoro Inc. Contract No. N40085-09-D5027,004 Pedestrian	7/28/2015

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
			Control Equipment	
Home Depot Credit Services	440 Randall Road South Elgin, IL 60177	SDI Solutions LLC	Services Agreement	N/A
Honeywell International Inc.	135 West Forest Hill Ave. Oak Creek, WI 53154	SDI Solutions LLC	Services Agreement. Chicago Dept. of Aviation ESSA O'Hare and Midway Airports Amendment 5. Extension of Agreement and Services	11/19/2010-9/4/2016 9/5/2015-9/4/2016
Honeywell International Inc. acting through its Honeywell Integrated Security Business	135 West Forest Hill Ave., Oak Creek, WI 53154	SDI Solutions LLC	Honeywell Integrated Security Dealer Agreement	10/6/2015
Hosting.Com, Inc.	900 S. Broadway, Suite 400, Denver, CO 80209	SDI Solutions LLC	Subcontractor Agreement. Chicago Dept. of Buildings Contract No. 24987 Job No. 92841 Paperless Permit Process	11/16/2011
HSA Bank	PO Box 939 Sheyboygan, WI 53082-0939	SDI Solutions LLC	Employee Health Savings Account	1/1/2016 Renews annually
i-Acritis, LLC	118 Jefferson St., Orlando, FL 32801	SDI Solutions LLC	Mutual Confidentiality Agreement	7/2/2015
Illinois State Toll Highway Authority	2700 Ogden Ave. Downers Grove, IL 60515	SDI Solutions LLC	Design Section Agreement for ITS Network Support and Maintenance Contract No. RR-12-9134	1/24/2013-4/1/2018
Illinois State Toll Highway Authority	2700 Ogden Ave. Downers Grove, IL 60515	SDI Solutions LLC	State of Illinois Contract No. 13-0218 for Technical Professional Services	1/1/2016
Ingram Micro Inc.	1759 Wehrle Drive, Williamsville, NY 14221	SDI Solutions LLC	Reseller/Credit Agreement	12/9/2015
Innovative Business	1320 Greenway Dr., Suite 850,	SDI Solutions	Non-Disclosure Agreement	8/27/2015

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Software, Inc.	Irving, TX 75038	LLC		
INOC, LLC	500 Skokie Blvd., Suite 380, Northbrook, IL 60062	SDI Solutions LLC	Subcontractor Agreement. CTA Contract dated 8/19/2012, Help Desk Personnel	8/19/2012-8/18/2017
Integrated Security Manufacturing Inc.	1000 N. West Street, Suite 1200, Wilmington, DE 19801/ ISM LTD 25-29 The Bell Centre, Crawley, RH10 9FZ UK	SDI Solutions LLC	Platinum Partner Distributer Agreement	7/1/2015
Intelitank, Inc.	973 Hidden Lake Drive, Buffalo Grove, IL 60089	SDI Solutions LLC	Subcontractor Agreement on IDES project as 2 nd tier subcontractor Paradigm	10/18/2012 Until Prime Contract terminates or expires
Intergraph Corporation,	19 Interpro Rd. Madison, AL 35758	SDI Solutions LLC	Computer aided dispatch systems agreement	N/A
Intervid, Inc.	5111 Pegasus Court, Suite C Frederick, MD 21704	SDI Solutions LLC	Electronic security and surveillance systems	N/A
International Business Machines	2929 N Central Ave, Phoenix AZ 85085	SDI Solutions LLC	Subcontractor Engagement Teaming Base Terms and Conditions. Case by case basis for various RFQ's/RFP's and RFI's.	11/10/2008
JA Watts, Inc.	222 S Morgan Street, Suite 4A, Chicago, IL 60607	SDI Solutions LLC	Subcontractor Agreement. Illinois Tollway Contract No. RR-12-9134 ITS Network Support/Technical Deployment	2/14/2014-2/13/2018
Jacobs Engineering Group Inc.	525 W Monroe, Suite 200, Chicago, IL 60661	SDI Solutions LLC	Subcontractor Agreement. Illinois Tollway Contract No. 13-0218 Technical Professional Services. Statement of Work. Lane System Maintenance Services RFP Creation-Phase II	1/11/2016 1/22/2016
Florida Avenue Residential, L.L.C.	4445 Willard Avenue, Suite 400, Chevy Chase, Maryland 20815	SDI Solutions LLC (Orion Systems Group, LLC)	Work was completed on August 30, 2015 with a 1-year warranty period. SDI received final payment. Warranty work is estimated at 16 hours per month plus miscellaneous parts.	8/29/2016

Schedule G-1: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Jeremy Howard	904 Marilla Court Dallas, TX 7520	SDI Solutions LLC	Sales commissions agreement	N/A
Johnson Controls, Inc.	3007 Malmo Drive Arlington Heights, IL 60005	SDI Solutions LLC	Supply Agreement	N/A
Jones Lang LaSalle	200 East Randolph, Chicago, IL 60601	SDI Solutions LLC	Service Contract Agreement. State Capitol 600 Charlotte Ave Nashville TN	6/1/2015- 5/31/2017
			Square Footage Accounting Services 1630 Long Pond Road Rochester NY	8/14/2015
			Consulting Services Agreement. Oak Brook Regency Towers 1415-1515 W 22 nd St Oak Brook, IL	2/15/2012
			Amendment 1 to Consulting Services Agreement- Increase in pricing	2/15/2016
Joseph Verona	c/o API Processing-License Inc. 3419 Galt Ocean Drive, Suite A Ft. Lauderdale, FL 33308	SDI Solutions LLC	Contractor License Holder in Washington, D.C.	N/A
Kaemmerlen Communications	2728 Locust Street St. Louis, MO 63103 314-535-2226	SDI Solutions LLC	Electrician services agreement	N/A
Kaspersky Endpoint Protection (Corporate AV)	500 Unicorn Park, 3rd Floor Woburn, MA 01801 USA	SDI Solutions LLC	License for 250 devices Cyber security services Endpoint Protection (Corporate AV)	Annual contract renews in August/Sept
Kovitz Private Holdings, LLC	115 South LaSalle Street, 27 th Floor, Chicago, IL 60603	SDI Solutions LLC	Unilateral Confidentiality Agreement	4/1/2016
KRG Capital Partners	1800 Larimer Street, Suite 2200,	SDI Solutions	Unilateral Confidentiality Agreement	12/8/2015

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
	Denver, CO 80202	LLC		
Kronos	297 Billerica Road. Chelmsford, MA 01824	SDI Solutions LLC	Subcontractor Agreement for Implementation of TeleStaff Solution at Los Angeles World Airport Change Order	6/30/2015 11/12/2015
Kronos Incorporated	297 Billerica Road, Chelmsford, MA 01824	SDI Solutions LLC	Kronos Connect Partner Program Overview	1/19/2016
KVCL	10 S. Riverside, Suite 875 Chicago, IL 60606	SDI Solutions LLC	Subcontractor Agreement- Various Services for Real Estate	1/12/2016
Lenel Systems International Inc.	1212 Pittsford-Victor Road, Pittsford, NY 14534	SDI Solutions LLC	Authorized Value Added Reseller Agreement	3/25/2015
Lincoln Security	6735 W Archer Ave Chicago, IL 60638	SDI Solutions LLC	Security services agreement	N/A
Linda Petty	1300 E. 72nd Street 2F Chicago, IL 60619	SDI Solutions LLC	Employment Agreement	1/12/2015
Lovdal Electronics, Inc.	28040 Nathan Lane, Lindstrom, MN 55045	SDI Solutions LLC	Subcontractor Agreement for services on MN Metro Council project	1/4/2015
Los Angeles World Airport	Department of Airports c/o Aura Moore 1 World Way, Los Angeles, CA 90009 with a copy to: Office of City Attorney 1 World Way, Los Angeles, CA 90009	SDI Solutions LLC	Telestaff Scheduling System Implementation Contract No. DA-4969	1/14/2015- 1/28/2017
Low Voltage Contractors, Inc.	4200 W. 76th St., Minneapolis, MN 55435	SDI Solutions LLC	Subcontractor Agreement for delivery of Garda Cash Logic CCTV System Support Services	7/28/2015
M.C. Dean, Inc.	22980 Indian Creek Drive, Suite 130, Dulles, VA 20166	SDI Solutions LLC	Unilateral Confidentiality Agreement	1/4/2016
McGladrey	20 North Martingale Road, Suite 500, Schaumburg, IL 60173	SDI Solutions LLC	2014 401K Audit Engagement Letter	6/9/2014
Maintenance	1220 West Morse Ave, Suite 210,	SDI Solutions	Teaming Agreement on City of Los Angeles, Los	10/28/2015

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Management Solutions, Inc.	Chicago, IL 60626	LLC	Angeles World Airports RFP for Maximo System Support Services	
March Networks, Inc.	The Pinnacle Building, 3455 Peachtree Road North East, 5 th Floor Atlanta, Georgia 30326	SDI Solutions LLC	Amended and Restated Certified Solution Provider Agreement	5/28/2015
Mark Raffel	1347 Dartmouth Lane Deerfield, IL 60015	SDI Solutions LLC	Employment Agreement	5/7/2015
Maryland Department of Juvenile Services	Once Center Plaza 120 West Fayette St, Baltimore, MD 21201	SDI Solutions LLC (Orion Systems Group, LLC)	Contract Control No. GS-07F-525W-V00B5400004. Video Surveillance Equipment - Warranty Period	11/15/2013-11/14/2016
MB Real Estate Services	200 S. Michigan Ave, Suite 201, Chicago, IL 60604	SDI Solutions LLC	Monitoring	N/A
Memphis International Airport	2491 Winchester Rd., Suite 113, Memphis, TN 38116	SDI Solutions LLC	Non-Disclosure Agreement for the Perimeter Fence Intrusion Detection System	7/24/2015
Menard Inc.	5101 Menard Dr. Eau Claire, WI 54703	SDI Solutions LLC	Mutual Nondisclosure Agreement	2/1/2016
Microsoft Azure (ADFS Services) includes Virtual Machines, Virtual Network, Storage and Cloud Service	200 East Randolph Drive, Suite 200 Chicago, IL 60601	SDI Solutions LLC	License Agreement	Annual
Microsoft Azure Developer Support Services for Q&A support on Azure systems	200 East Randolph Drive, Suite 200 Chicago, IL 60601	SDI Solutions LLC	License Agreement	Annual
Microsoft Office 365	200 East Randolph Drive, Suite 200	SDI Solutions	License Agreement 220 Licenses	Annual

Schedule G-1: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Business Premium	Chicago, IL 60601	LLC	includes Office 365 Extra File Storage	contract auto-renews 2/4/2017
Microsoft Project Pro for Office 365	200 East Randolph Drive, Suite 200 Chicago, IL 60601	SDI Solutions LLC	License Agreement 4 Licenses	Annual contract auto-renews 7/5/2016
Microsoft Visio Pro for Office 365	200 East Randolph Drive, Suite 200 Chicago, IL 60601	SDI Solutions LLC	License Agreement 17 Licenses	Annual contract auto-renews 2/10/2017
Micro Works Computer Center	204 Andover St, 3rd Floor Andover, MA 01810	SDI Solutions LLC	Distribution agreement	N/A
Milestone Software Solutions/Milestone Utility Services (successor in interest)	1072 NW 139 TR Pembroke Pines, FL 33028	SDI Solutions LLC	Subcontractor Agreement. Chicago DoIT/Chicago DOWM Amendment 15 Chicago DoIT/Chicago DOWM Consulting	12/1/2008 2/20/2016
MN Metropolitan Council	390 North Robert Street St. Paul, MN 55101	SDI Solutions LLC	Contract No. 14P091 Enterprise Video Storage and Management Systems Amendment No. 1 Increase Compensation	8/3/2015-12/31/2016 10/26/2015
MN Metropolitan Council	390 North Robert Street St. Paul, MN 55101	SDI Solutions LLC	Contract No. 13P141A, inclusive of Change Orders 1-19 for a Security System Upgrade at Five Transfer Facilities	10/30/2014 - 10/30/2016
MOBOTIX Corporation	80 Broad Street. New York, NY 10004	SDI Solutions LLC	Mutual Confidentiality Agreement	11/20/2015
Mona Electric Group, Inc.	7915 Malcolm Road Clinton, MD 20735	SDI Solutions LLC	Subcontractor Agreement. Provide Lenel Certified Personnel on Social Security Administration Project	3/1/2016-9/31/2016

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Montel Technologies LLC	200 Prairie Street, Suite 202, Rockford, IL 61107	SDI Solutions LLC	Teaming Agreement on Chicago Department of Water Management RFP for Safety and Security Services	5/20/2015
Monument Capital Group Holdings LLC	1155 F Street, Suite 850, Washington DC 20004	SDI Solutions LLC	Unilateral Confidentiality Agreement	11/10/2015
Netrix LLC	2801 Lakeside Drive, #125 Bannockburn, IL 60015	SDI Solutions LLC	Subcontractor Agreement with Netrix as a second tier subcontractor. SDI is a sub to Accenture on IVR Call Center project at ISTHA	7/23/2014 until terminated for cause or convenience
NewCor Management Inc.	3122 N Eagle Way Lehi, UT 84043 Attn: Ryan Newcomer	SDI Solutions LLC	Alarm Company Qualified Manager in CA	N/A
Next Electric, Inc.	3325 Gateway Road, Brookfield, WI 53045	SDI Solutions LLC	Agreement for GMIA Video Surveillance System Upgrade Change Order 1 to increase compensation	1/29/2016
Next Electric, Inc.	3325 Gateway Rd. Brookfield, WI 53045	SDI Solutions LLC	Mutual Confidentiality Agreement	7/14/2015
Nicolay & Dart LLC	33 North Dearborn Street, Suite 2200, Chicago, IL 60602/ 980 N. Michigan Ave, Ste 1900 Chicago, IL 60611	SDI Solutions LLC	Services Agreement. Lobbyist services	8/20/2015
North Broward Hospital District d/b/a Broward Health	303 SE 17 th Street, Suite 517 Ft. Lauderdale, FL 33316 Attn: Contract Administration and General Counsel	SDI Solutions LLC (Orion Systems Group, LLC)	Maintenance Services Agreement. Camera System Hardware Maintenance Amendment No. 4-Month to Month term	7/1/2012 1/1/2016
Northpointe III, LLC	7445 Cross County Road, Suite 9, North Charleston, SC 29418 Attn: Pat Luciano, CPA	SDI Solutions LLC (SDI-isys, LLC)	Lease Agreement. 7445 Cross County Road, Suite 10, North Charleston, SC 29418	10/1/2014- 10/31/2019

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Octopus Systems Ltd.	#1 Ben Gurion St. Bnei Brak, Israel	SDI Solutions LLC	Reseller Agreement for PSIM Software	2/18/2016
Octopus Systems LTD.	Ben Gurion 1, Bnei Brak, Israel	SDI Solutions LLC	Mutual Confidentiality Agreement	10/28/2015
Omnitrans	1700 West Fifth Street, San Bernardino, CA 92411	SDI Solutions LLC	Contract No. OPS10-1 for an Onboard Video Surveillance System inclusive of Change Orders 1 – 6.	2/16/2010 – 3/9/2017
Omnitrans	1700 West Fifth Street, San Bernardino, CA 92411	SDI Solutions LLC	Contract No. OPS15-198 for an Onboard Video Surveillance System on Paratransit Vehicles Amendment No. 1 Increase total compensation to \$26,000	6/4/2015 – 6/3/2016 2/19/2016
OnCam Global Inc.	900 Middlesex Turnpike, Building 5, Suite 2E, Billerica, MA 01821	SDI Solutions LLC	OnCam Grandeye Dealer Agreement	7/7/2015
OnCam Grandeye	175 Cabot St., Lowell, MA 01854	SDI Solutions LLC	Mutual Confidentiality Agreement	6/5/2015
OneLogic, Inc.	150 Spear Street, Suite 1400, San Francisco, CA 94105	SDI Solutions LLC	Mutual Nondisclosure Agreement	2/10/2016
Open Options, Inc.	3440 Sojourn, Suite 230, Carrollton, TX 75006	SDI Solutions LLC (SDI-isys, LLC)	Authorized Dealer Agreement	8/26/2013
Oxbow Industries, LLC	2015 Rice Street, Suite 50, St. Paul MN 55113	SDI Solutions LLC	Unilateral Confidentiality Agreement	11/10/2015
Pace Systems, Inc.	2040 Corporate Lane Naperville, IL 60567	SDI Solutions LLC	Subcontract Agreement. City of Chicago RFP No. 11339 Technical Support and Maintenance of Software and Hardware of ISSOCCS at O'Hare and Midway Airports	1/1/2015
Pacom Systems Pty Ltd	339 Interstate Boulevard Sarasota, Florida 34240	SDI Solutions LLC (SDI-isys, LLC)	Manufacture card readers for use with US Bank	N/A

Schedule G-1: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Palace Gate Corporation	5215 Old Orchard Rd, Suite 950, Skokie, IL 60077	SDI Solutions LLC	Professional Services Agreement for staffing services	8/13/2015 until terminated
Parabit Systems, Inc.	35 Debevoise Ave., Roosevelt, NY 11575	SDI Solutions LLC (SDI-isys, LLC)	Reseller Agreement	5/6/2014
Paradigm Solutions Inc.	10 S Riverside Plaza, Suite 1800, Chicago, Illinois 60606	SDI Solutions LLC	Subcontractor Agreement (SDI as the sub, Paradigm as prime) on IIDES consulting services contract for which SDI provides 2 personnel members	8/1/2012 – until termination or expiration of the Prime Contract
Perimeter Access	1785 West Armitage Court Addison, IL 60101 Phone: 630-556-4283 Fax: 630-556-4478	SDI Solutions	Vendor Agreement – access control products and solutions	N/A
Pete Arvanitis	1736 Babington Way Mount Pleasant, SC 29464	SDI Solutions LLC	Programming services for BSO at SC for US Bank billing	N/A
PGV Solutions Midwest, LLC; Fifth Third Bank	PGV 9465 Wilshire Blvd., Suite 300, Beverly Hills, CA 90212 Fifth Third: 240 Fairfield Avenue, Bellevue, KY 41073	SDI Solutions LLC	Deposit Account Control Agreement	2/11/2016
PGV Solutions Midwest, LLC; Fifth Third Bank	PGV 9465 Wilshire Blvd., Suite 300, Beverly Hills, CA 90212 Fifth Third: 240 Fairfield Avenue, Bellevue, KY 41073	SDI Solutions LLC	Agreement Regarding Sale of Loans	2/11/2016
Pillsbury Winthrop Shaw Pittman LLP	1650 Tysons Boulevard McLean, VA 22102-4856	SDI Solutions LLC	Engagement Letter	N/A

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Pivot3, Inc.	816 Congress Ave., Suite 970, Austin, TX 78701	SDI Solutions LLC	Mutual Confidentiality Agreement	7/15/2015
Premier Electric Co., Inc.	5866 Northwest Highway, Chicago, IL 60631	SDI Solutions LLC	Subcontract for Professional Services. CTA Contract No. B05OP01324 dated 8/19/2005	7/25/2011
Professional Security Alliance, Inc.	10170 Church Ranch Way, Suite 150 Westminster, CO 80021	SDI Solutions LLC	Professional Security Alliance Membership Agreement	8/4/2015
ProSigma Partners LLC	4904 Patty Lane Ringwood, IL 60072	SDI Solutions LLC	Subcontractor Agreement. Illinois Tollway dated 01/01/2016 Contract No. 13-0218 Technical Professional Services	11/1/2015
R4 Services LLC	1301 West 35th Street Chicago, Illinois 60609	SDI Solutions LLC	Document Shredding Services	N/A
Raley's	Attn: Legal Department 500 West Capitol Avenue, West Sacramento, CA 95605	SDI Solutions LLC (SDI-isys, LLC)	Scope of Work for a ComTrol JACE Niagara Upgrade and Server Modification Project (rev2B).	6/19/2014
RCM Associates	1829 E Oakton St, Des Plaines, IL 60018	SDI Solutions LLC	Career Consulting and Management Services	N/A
Regus	5100 Buckeystown Pike, Suite 250, Frederick, MD 21704	SDI Solutions LLC	Online Virtual Office Lease, 5100 Buckeystown Pike, Suite 250, Frederick, MD 21704	9/25/2016
Regus	4000 Hollywood Blvd., Suite 555S, Hollywood, FL 33021	SDI Solutions LLC	Online Virtual Office Lease. 4000 Hollywood Blvd., Suite 555S, Hollywood, FL 33021	10/22/2015
Regus	6080 Center Drive, Suite 600, Los Angeles, CA 90045	SDI Solutions LLC	Online Virtual Office Lease 6080 Center Drive, 6 th FL, Los Angeles, CA 90045	11/1/2007
Reliance Standard	630 Freedom Business Center Drive Suite 220 King of Prussia, PA 19406	SDI Solutions LLC	Employee Benefit Plans	1/1/2016 Renews annually
Republic Financial Corporation	5251 DTC Parkway, Suite 300, Greenwood Village, CO 80111	SDI Solutions LLC	Unilateral Confidentiality Agreement	12/2/2015
Roanoke Redevelopment and	2624 Salem Turnpike, N.W. Roanoke, VA 24017	SDI Solutions LLC (Orion	Under the VASCUPP Agreement UCP-TS-C05-11 dated April 18, 2011 still active	7/27/2016- 8/17/2016

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Housing Authority		Systems Group LLC)	Purchase Order- Camera install	
Rory Group LLC	212 W. Washington Street, Suite 1904, Chicago, IL 60606 Attn: Michael Brown	SDI Solutions LLC	Services Agreement. Lobbyist for SDI in regard to City of Chicago RFP and contracting opportunities	1/1/2015
Royale Systems LLC	25A Dronningens Gade, Queen's Quarter, PO Box 232 St. Thomas, U.S. Virgin Islands 00804	SDI Solutions LLC	Tower License Agreement	3/18/2009
Safety Vision, LLC	6100 West Sam Houston Parkway North, Houston, TX 77041	SDI Solutions LLC	Mutual Nondisclosure Agreement	4/29/2015
salesforce.com, inc.	The Landmark @ One Market, Suite 300, San Francisco, CA 94105	SDI Solutions LLC	Master Subscription- Cloud Enterprise Edition Three-month license through April 24, 2016 Purchase Order for 60 licenses Purchase Order for 50 licenses	1/24/2016-4/23/2016 4/24/2016-4/23/2017
Salient Systems Corporation	10801 N. MoPac Expressway, Bldg. 3, Ste. 700, Austin, TX 78759	SDI Solutions LLC	Salient Systems Corporation Reseller Agreement	9/5/2014
Samange Asset inventory/tracking/helpdesk web application	Samange North America 117 Edinburgh South, Suite 100 Cary, NC, USA 27511	SDI Solutions LLC	Licensed for 300 devices – Annual contract through January 6, 2017	1/5/2016
SBA Infrastructure, LLC	5900 Broken Sound Parkway NW 2nd Floor Boca Raton, FL 33487-2797	SDI Solutions LLC	Antenna Site Agreement	5/1/2010
Schneider Electric Building Americas, Inc.	1650 West Crosby Road, Carrollton, TX 75006	SDI Solutions LLC (SDI-isys, LLC)	Supply Agreement	6/27/2013
Schneider Electric/Pelco, Inc.	3500 Pelco Way Clovis, CA 93612	SDI Solutions LLC (Orion	Dealer Agreement	8/24/2012

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
		Systems Group, LLC)		
SDA Consulting, Inc.	3011 West 183rd Street, Suite 377, Homewood, Illinois	SDI Solutions LLC	Subcontractor Agreement for services provided to City Colleges of Chicago	8/18/2014
SecureXperts Incorporated	8430 Spires Way, Fredrick, MD 21701	SDI Solutions LLC	Teaming Agreement. Pursuing business opportunities in the Cyber Security Industry	10/26/2015
Security and Energy Technologies Corporation ("SETEC")	4200-Q Lafayette Center Drive, Chantilly, VA 20151	SDI Solutions LLC (Orion Systems Group, LLC)	Alarm Monitoring Service Provider	2/24/2009
Security Equipment Supply Inc.	3435 Rider Trail South, Earth City, MO 63045	SDI Solutions LLC	Mutual Confidentiality Agreement	10/12/2015
Security Monitoring Services, Inc. d/b/a Computerized Monitoring Services	PO Box 521769, Longwood, FL 32750	SDI Solutions LLC (Orion Systems Group, LLC)	Alarm Monitoring Service Provider	8/8/2006
Security, Government, and Infrastructure, a division of Intergraph Corporation	305 Intergraph Way, Madison, Alabama 35758	SDI Solutions LLC	Teaming Agreement on City of Chicago Office of Emergency Management and Communications RFP for design, procurement, integration and maintenance of a Computer Aided Dispatch System	4/15/2015
Security Equipment Supply, Inc.	409 Algonquin Rd Mt Prospect, IL 60056	SDI Solutions LLC	Distribution Agreement – safety and security system products	N/A
SELECT Database Services, Inc.	1112 West Albion Ave, Chicago, IL 60626	SDI Solutions LLC	Subcontractor Agreement. IDES (09/2/2012)-SELECT as a second tier subcontractor	8/1/2012-7/31/2017
Senryo Technologies, Inc.	387 Shuman Blvd, 208e, Naperville, IL 60563	SDI Solutions LLC	Teaming Agreement on City Colleges of Chicago RFP for IT Staff Augmentation	3/22/2016
Sentry Net	5174 North Baylen Street, Pensacola, FL 32501	SDI Solutions LLC	Master Monitoring Agreement	12/23/2013

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Seyfarth Shaw LLP	131 Dearborn Street, Suite 2400, Chicago, IL 60603	SDI Solutions LLC	Engagement Letter	4/29/2014
Shealy Electrical Wholesalers	1553 King Street Extension, Suite B Charleston, SC 29405	SDI Solutions LLC (SDI-isys, LLC)	Vendor Agreement – wire and cabling products	N/A
Skanska Moss II, a Joint Venture	4309 Emperor Blvd., Suite 200, Durham, NC 27703	SDI Solutions LLC	Subcontract Agreement, inclusive of Change Orders No. 1 - 3 for installation of a video surveillance system at Greenville-Spartanburg International Airport	8/17/2015
SMaRT Technologies Services, Inc.	156 North Jefferson Street, Suite 200, Chicago, IL 60661	SDI Solutions LLC	Subcontractor Agreement. CTA Contract dated 08/19/2012- Help Desk/Desktop Support Amendment 1. Consultant for SDI/CTA Team	8/19/2012-8/18/2017 10/1/2012-8/18/2017
smarTECHS.net, a division of Sunrise Technology Inc.	1727 S. Indiana Street, Suite G02B, Chicago, IL 60616	SDI Solutions LLC	Subcontractor Agreement for services on CDA ISSOCCS contract video services engineer at Midway	1/1/2015 Until prime contract terminates or expires
Social Security Administration	Social Security Administration Office of Acquisition and Grants 1540 Robert M. Ball Building 6401 Security Blvd., Baltimore, MD 21235	SDI Solutions LLC (Orion Systems Group, LLC)	SSA Contract No. SS00-11-60056	9/9/2011-9/29/2016
Spectra Logic Corporation	6285 Lookout Rd., Boulder, CO 80301	SDI Solutions LLC	Mutual Confidentiality Agreement	9/1/2015
Sprint Corporation	6200 Sprint Pkwy. Overland Park, KS 66251	SDI Solutions LLC	Services Agreement	N/A
SRI International	333 Ravenswood Ave., Menlo Park, CA 94025	SDI Solutions LLC	Mutual Confidentiality Agreement	7/8/2015

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
Stephen Tate	c/o API Processing-License Inc. 3419 Galt Ocean Drive, Suite A Ft. Lauderdale, FL 33308	SDI Solutions LLC	Professional Services Agreement. Contractor License holder for MD, VA and NC	4/20/2015
Stroz Friedberg	2101 Cedar Springs Rd, Suite 1250 Dallas, TX 75201	SDI Solutions LLC	Proposal for Lenel SSA Renewal/Encoder/Workstation License Installation	11/9/2015- 7/22/2016
Suburban Door Check & Lock	415 W. Ogden Ave, Westmont, IL 60559	SDI Solutions LLC	Mutual Confidentiality Agreement	1/14/2016
SumTotal Systems LLC as successor in interest to Cybershift, Inc.	2850 Northwest 43rd Street, Suite 200, Gainesville, FL 32606	SDI Solutions LLC	Subcontractor Agreement. Chicago DoIT dated 12/1/2010 Amendment 1-Extension	12/1/2010- 9/29/2019 9/30/2014- 9/29/2019
Tabet DiVito & Rothstein LLC	The Rookery Building. 209 S. LaSalle Street, 7 th FL, Chicago, IL 60604 Attn: Caesar Tabet, Partner	SDI Solutions LLC	Tabet DiVito & Rothstein currently represents SDI in various legal matters including termination of VA office lease and contractual agreements	N/A
TEKsystems, Inc.	7437 Race Road, Hanover, MD 21076	SDI Solutions LLC	Teaming Agreement on City Colleges of Chicago RFP for IT Staff Augmentation	3/23/2016
The Woodlands of Knoxville	3805 Cherokee Woods Way Knoxville, TN 37920	SDI Solutions LLC	Monitoring	N/A
TransIT Solutions, LLC	913 Song Sparrow Court, Arnold, MD 21012	SDI Solutions LLC	Subcontractor on Omnitrans Paratransit OBVS project	5/16/2012
Trident Trust Company Ltd	Trident Trust Company (V.I.) Ltd. Waterfront Center, Suite A, 72 Kronprindsens Gade St. Thomas, USVI 00802 Attn: Linda Quetel, Sr. Corporate Administrator	SDI Solutions LLC	Agent for services of process in SDI in United States Virgin Islands (USVI) and the preparation and filing of a variety of governmental forms in order to conduct business in the USVI	N/A
Tristan & Cervantes Attorneys at Law	30 West Monroe Street, Suite 630, Chicago, IL 60603 Attn: Homero Tristan, Partner	SDI Solutions LLC	Engagement Letter. Legal Representations related to employment issues	2/17/2016
Tytan Security, LLC	970 S. Sage Drive #113 Cedar City, UT 84720	SDI Solutions LLC	Professional Services Agreement. Contractor License Holder in WA, OR and SC	9/1/2015

Schedule G-1: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
	Attn: Tyler McCurdy			
U.S. Bank National Association	800 Nicollet Mall, Minneapolis, MN 55402	SDI Solutions LLC (SDI-isys, LLC)	Master Supplier Service Agreement	5/6/2010
U.S. General Services Administration	U.S. General Services Administration Federal Acquisition Service (7Q) 819 Taylor Street Fort Worth, TX 76102	SDI Solutions LLC	Federal Supply Schedule Contract GS-07F-0565X	6/1/2011
Uber Technologies, Inc.	1455 Market St., Suite 400, San Francisco, CA 94103	SDI Solutions LLC	Mutual Nondisclosure Agreement	12/15/2015
UniCare	P.O. Box 7654 Chicago, IL 60680	SDI Solutions LLC	Employee Benefit Plan	1/1/2016 Renews annually
United California Building Automation	745 Cesar Chavez, San Francisco, CA 94124	SDI Solutions LLC	Subcontractor Agreement. Provides services for Raley's contract dated 6/19/2014	12/17/2015
USGS National Acquisition Branch	205 National Center 12201 Sunrise Valley Drive Reston Virginia 20192	SDI Solutions LLC (Orion Systems Group, LLC)	GSA GS07F0525W	3/4/2013
USVI Department of Property and Procurement	Building #1 Sub Base St. Thomas, USVI 00802	SDI Solutions LLC	Lease for Real Property for Recovery Hill Tower Site	11/8/2013
Vanderbilt Industries	2 Cranberry Road Parsippany, NJ 07054	SDI Solutions LLC	SMS Certified Dealer Agreement	9/2/2015
Veridt Inc.	7182 US Highway 14, Suite 401, Middleton, Wisconsin 53562	SDI Solutions LLC	Access control products	N/A
Verint Video Solutions Inc.	330 South Service Road, Melville, NY 11747	SDI Solutions LLC	Systems Integration Agreement between the parties dated February 12, 2010	2/12/2014

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
			Amendment No. 1 to Systems Integration Agreement	7/17/2014
			Amendment No. 2 to Systems Integration Agreement changing SDI name and adding products	7/2/2015
Virginia Polytechnic Institute and State University	1700 Pratt Drive, Blacksburg, VA 24061	SDI Solutions LLC	Commonwealth of Virginia Standard Agreement dated April 18, 2011 Contract No. VASCUPP UCP-TS-C05-11	4/18/2011
Visiontech, LLC	4805 S. Prairie Avenue, Chicago, IL 60615	SDI Solutions LLC	Subcontract Agreement. City of Chicago RFP No. 11339 Technical Support and Maintenance of Software and Hardware of ISSOCCS at O'Hare and Midway Airports	1/1/2015
Wal-Mart Stores, Inc.	702 S.W. 8 th Street, Bentonville, AR 72716	SDI Solutions LLC	Security Services & Systems Master Agreement	3/18/2015
Walter Kidde Portable Equipment, Inc.	1394 South Third Street Mebane, NC 27302-8315	SDI Solutions LLC	Vendor Agreement – fire alarm detection devices	N/A
Weldex Corporation	6751 Katella Avenue, Cypress, CA 90630	SDI Solutions LLC	Manufacturer of safety and security products for use with US Bank	N/A
WeSuite, LLC	155 Lafayette Ave., White Plains, NY 10603	SDI Solutions LLC	Mutual Nondisclosure Agreement	9/3/2015
WEX Bank	7090 South Union Park Center, Suite 350, Midvale, UT USA 84047	SDI Solutions LLC	Financial services agreement	N/A
Whiting Turner (Georgetown New South Center Project)	300 East Joppa Road, Baltimore, MD 21286	SDI Solutions LLC (Orion Systems Group, LLC)	Work was completed on September 18, 2015 with a 1-year warranty period. SDI received final payment. Warranty work is estimated at 16 hours per month plus miscellaneous parts.	9/17/2016
Williams and Connelly LLP	725 Twelfth St. N.W. Washington, D.C 20005	SDI Solutions LLC (Orion Systems)	Purchase Agreement. Security Upgrade Project	3/26/2013

Schedule G-1: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract Counter Party	Address of Contract Counter Party	Debtor Entity	Description of Agreement	Effective Date and Term
		Group, LLC)		
Windy City Wire	386 Internationale Drive, Suite H, Bolingbrook, IL 60440	SDI Solutions LLC	Wire and cable vendor	N/A
Winvale Advisors- GSA	1012 14 th Street NW, 5 th FL, Washington, D.C. 20005 Attn: Marcy Dausch	SDI Solutions LLC	Proposal. GSA Schedule 84 Maintenance. Federal GSA contract consultants	2/3/2015
Wonomi Group. d/b/a Wonomi Technologies	705 Kathy Court Naperville, IL 60540	SDI Solutions LLC	Subcontractor Agreement. Illinois Tollway Contract No. 13-0218 dated 01/01/2016 Technical Professional Services	1/1/2016
			Subcontractor Agreement. Illinois Tollway Contract No. 11-0114 dated 7/1/2011	7/2/2011
World Wide Technology, Inc.	60 Weldon Parkway, St. Louis, MO 63043	SDI Solutions LLC	Mutual Nondisclosure Agreement	7/13/2015
Wynndalco Enterprises, LLC	400 N. Michigan Ave, Suite 500, Chicago, IL 60611	SDI Solutions LLC	Subcontractor Agreement. Illinois Tollway Contract No. 13-0218 Job No. 11339	1/1/2016
			Subcontractor Agreement. City of Chicago RFP No. 11339 Technical Support and Maintenance of Software and Hardware of ISSOCCS at O'Hare and Midway Airports	1/1/2015
Xerox Financial Services	PO Box 660502, Dallas, TX 75266	SDI Solutions LLC	Copier Lease	N/A
Z Capital Partners L.L.C.	150 Field Drive, Suite 300, Lake forest, IL 60045	SDI Solutions LLC	Unilateral Confidentiality Agreement	12/4/2015

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
1225 13th Street, LLC	1225 13th Street, NW, Washington, DC 20005	Security monitoring agreement	Yearly	Evergreen
1225 13th Street, LLC	1225 13th Street, NW, Washington, DC 20005	Security monitoring agreement	Quarterly	Evergreen
1225 13th Street, LLC	1225 13th Street, NW, Washington, DC 20005	Security monitoring agreement	Quarterly	Evergreen
1800 Wilson Blvd. Condos	1800 Wilson Blvd. Arlington VA 22201	Security monitoring agreement	Yearly	Evergreen
1st District HQ	101 M Street, SW, Washington DC 20024	Security monitoring agreement	Yearly	Evergreen
400 Massachusetts Ave.	709 G St. NW Ste 300, Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
400 Massachusetts Ave.	400 Mass Avenue, NW, Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
400 Massachusetts Ave.	400 Mass Avenue, NW, Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
400 Massachusetts Ave.	400 Mass Avenue, NW, Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
400 Massachusetts Ave.	400 Mass Avenue, NW, Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
Abingdon Row	1023 North Royal St. Alexandria VA 22314	Security monitoring agreement	Yearly	Evergreen
Abingdon Row	1023 North Royal St. Alexandria VA 22314	Security monitoring agreement	Yearly	Evergreen
Alta at Regency Crest	3305 Oak West, Ellicott City, MD 21043	Security monitoring agreement	Yearly	Evergreen
American Moving & Storage	44258 Mercure Circle, Dulles VA 20166	Security monitoring agreement	Yearly	Evergreen
Battelle Heat Center	1204 Technology Dr., Aberdeen, MD 21001	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Best Foods	7906 Yarnwood Ct., Springfield, VA 22153	Security monitoring agreement	Quarterly	Evergreen
B-Fit Training Center	4817 Dashell Place, Woodbridge, VA 22192	Security monitoring agreement	Yearly	Evergreen
Bubbas East Coast Rods	9494 Fairfax Blvd., Fairfax, VA 22031	Security monitoring agreement	Bi-Annually	Evergreen
Bundy School	429 O St., NW, Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
Camden Court/QDC Baltimore LLC	300 W. Lombard St., Baltimore, MD 21201	Security monitoring agreement	Yearly	Evergreen
Camden Development	310 Garrett A Morgan Blvd., Landover MD 20785	Security monitoring agreement	Unknown	Evergreen
Camden Monument Place	12152 Monument Dr., Fairfax VA 22033	Security monitoring agreement	Yearly	Evergreen
Camden Monument Place	12152 Monument Dr., Fairfax VA 22033	Security monitoring agreement	Yearly	Evergreen
Camden Summerfield	8100 Gibbs Way, Landover, MD 20785	Security monitoring agreement	Yearly	Evergreen
Camden Summerfield	8100 Gibbs Way, Landover, MD 20785	Security monitoring agreement	Quarterly	Evergreen
Camden Summerfield	440 Warfield Dr., Landover, MD 20785	Security monitoring agreement	Quarterly	Evergreen
CCDC - Apartments	875 Tenth St., Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
CCDC - Apartments	875 Tenth St., Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
CCDC - Apartments	875 Tenth St., Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
CCDC - Apartments	875 Tenth St., Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
CCDC - Apartments	875 Tenth St., Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
CCDC - Apartments	875 Tenth St., Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
CCDC - Condos	920 I St./925 H St., Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
CCDC - Condos	920 I St./925 H St., Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
CCDC - Condos	920 I St./925 H St., Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
CCDC - Condos	920 I St./925 H St., Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
CCDC - Condos	920 I St./925 H St., Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
CCDC - Office	800 Tenth St., NW, Washington, DC 20001	Security monitoring agreement	Monthly	Evergreen
CCDC - Office	800 Tenth St., NW, Washington, DC 20001	Security monitoring agreement	Monthly	Evergreen
CCDC - Office	800 Tenth St., NW, Washington, DC 20001	Security monitoring agreement	Monthly	Evergreen
CCDC - Office	800 Tenth St., NW, Washington, DC 20001	Security monitoring agreement	Monthly	Evergreen
CCDC - Office	800 Tenth St., NW, Washington, DC 20001	Security monitoring agreement	Monthly	Evergreen
CCDC - Office	800 Tenth St., NW, Washington, DC 20001	Security monitoring agreement	Monthly	Evergreen
CCDC - Retail	825 10th St., NW, Washington, DC 20268	Security monitoring agreement	Monthly	Evergreen
CCDC - Retail	825 10th St., NW, Washington, DC 20268	Security monitoring agreement	Monthly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
CCDC - Retail	825 10th St., NW, Washington, DC 20268	Security monitoring agreement	Monthly	Evergreen
CCDC - Retail	825 10th St., NW, Washington, DC 20268	Security monitoring agreement	Monthly	Evergreen
Cedar Park Auto Body Shop	8427 Hilltop Rd., Fairfax, VA 22031	Security monitoring agreement	Bi-Annually	Evergreen
Chantilly Air	10761 James Payne Ct., Manassas VA 20110	Security monitoring agreement	Yearly	Evergreen
Chase Point Condominiums	4301 Military Rd, NW. Washington, DC 20015	Security monitoring agreement	Yearly	Evergreen
Citta 50	1450 Church St. Northwest, Washington DC 20005	Security monitoring agreement	Yearly	Evergreen
City Center DC	700 Eleventh Street NW Washington DC 20001	Security monitoring agreement	Yearly	Evergreen
Clearbrook Camden	6450 Mercantile Dr. E., Frederick, MD 21703	Security monitoring agreement	Bi-Annually	Evergreen
Clipper II	1990 Old Bridge Rd., Woodbridge, VA 22192	Security monitoring agreement	Yearly	Evergreen
CNMC	12200 Annapolis Rd Center Ste 320, Glenn Dale MD 20769	Security monitoring agreement	Yearly	Evergreen
CNMC	650 Pennsylvania Ave SE Center, Washington, DC 20003	Security monitoring agreement	Yearly	Evergreen
Terrace Lofts Condo	1633 N Colonial Terrace, Arlington, VA 22209	Security monitoring agreement	Quarterly	Evergreen
Comcast	9315 Largo Dr West, Largo MD 20774	Security monitoring agreement	Yearly	Evergreen
Comcast	442 W Patrick St, Frederick, MD 21701	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - Damascus	26334 Ridge Rd., Damascus MD 20872	Security monitoring agreement	Bi-Annually	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Comcast - Gaithersburg/Laytonsville Otn	8712 Emory Grove Rd., Gaithersburg MD 20877	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - Graeves Tire Otn	3411 North High St., Olney, MD 20832	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - Medical Center Otn	4701 Randolph Rd., Rockville MD 20852	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - Mini Storage Otn	19525 Waters Rd., Germantown MD 20874	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - N&S Rentals Otn	19600 Frederick Rd., Germantown, MD 20876	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - Poolsville Otn	19801 Beallsville Rd., Beallsville, MD 20839	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - Red Cross Otn	2020 East West Hwy., Silver Spring, MD 20910	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - River Rd.	12219 River Rd. Potomac, MD 20854	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - Squash Club Otn	12300 Seven Locks Rd., Rockville, MD 20854	Security monitoring agreement	Bi-Annually	Evergreen
Comcast - White Oak Hub Otn	11235 Oak Leaf Dr., Silver Spring, MD 20901	Security monitoring agreement	Bi-Annually	Evergreen
Congressional Federal Credit Union	10461 White Granite Dr., Oakton VA 22124	Security monitoring agreement	Unknown	Evergreen
Congressional Federal Credit Union	10461 White Granite Dr., Oakton VA 22124	Security monitoring agreement	Unknown	Evergreen
Congressional Federal Credit Union	10461 White Granite Dr., Oakton VA 22124	Security monitoring agreement	Unknown	Evergreen
Congressional Federal Credit Union - Oakton	10461 White Granite Dr., Oakton VA 22124	Security monitoring agreement	Unknown	Evergreen
Congressional Federal	271 Airport Rd., Winchester, VA	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Credit Union - Winchester	22602			
Congressional Federal Credit Union - Winchester	271 Airport Rd., Winchester, VA 22602	Security monitoring agreement	Yearly	Evergreen
Congressional Federal Credit Union - Winchester	271 Airport Rd., Winchester, VA 22602	Security monitoring agreement	Bi-Annually	Evergreen
County Center Crossing	7000 Lakota Dr. Apts., Woodbridge, VA 22192	Security monitoring agreement	Quarterly	Evergreen
Cromley Lofts	1210 Queen St., Alexandria, VA 22314	Security monitoring agreement	Yearly	Evergreen
DC Evidence Warehouse	17 DC Village Ln. Southwest, Washington, DC 20032	Security monitoring agreement	Unknown	Evergreen
DC Evidence Warehouse	17 DC Village Ln., Washington, DC 20032	Security monitoring agreement	Unknown	Evergreen
Delancy's Lofts	1701 Kalorama Rd., Washington, DC 20009	Security monitoring agreement	Quarterly	Evergreen
Delancy's Lofts	1701 Kalormama Rd. Elevator Phone 20009	Security monitoring agreement	Unknown	Evergreen
Delta Fox HEF LLC	10771 James Payne Ct., Manassas, VA 20110	Security monitoring agreement	Yearly	Evergreen
Department of Employment Services	4058 Minnesota Ave. NE, Washington, DC 20019	Security monitoring agreement	Yearly	Evergreen
Department of General Services	200 I Street SE, Washington, DC 20003	Security monitoring agreement	Yearly	Evergreen
Dulles Station	2341 Dulles Station Blvd., Herndon, VA 20171	Security monitoring agreement	Bi-Annually	Evergreen
Dulles Station	2341 Dulles Station Blvd., Herndon, VA 20171	Security monitoring agreement	Unknown	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Dulles Station	2341 Dulles Station Blvd., Herndon, VA 20171	Security monitoring agreement	Bi-Annually	Evergreen
Dumfries Self Storage	17625 Possum Point Rd., Dumfries, VA 22026	Security monitoring agreement	Bi-Annually	Evergreen
Dumfries Self Storage	17625 Possum Point Rd., Dumfries, VA 22026	Security monitoring agreement	Bi-Annually	Evergreen
Dumfries Self Storage	17625 Possum Point Rd., Dumfries, VA 22026	Security monitoring agreement	Bi-Annually	Evergreen
East Coast Refinishing & Fiber	8393-A Euclid Ave., Manassas Park, VA 20111	Security monitoring agreement	Y	Evergreen
Educare	640 Anacostia Ave, NE, Washington, DC 20019	Security monitoring agreement	Monthly	Evergreen
Faust Brothers Building	307 W Baltimore St., Baltimore MD 21201	Security monitoring agreement	Unknown	Evergreen
Faust Brothers Building	307 W Baltimore St., Baltimore MD 21201	Security monitoring agreement	Yearly	Evergreen
Faust Brothers Building	307 W Baltimore St., Baltimore MD 21201	Security monitoring agreement	Yearly	Evergreen
Flats at Union Row Condos	2125 14th St. Annex NW, Washington DC 20009	Security monitoring agreement	Yearly	Evergreen
Flats at Union Row Condos	2125 14th St. Annex NW, Washington DC 20009	Security monitoring agreement	Yearly	Evergreen
Flats at Union Row Condos	2125 14th St. Annex NW, Washington DC 20009	Security monitoring agreement	Yearly	Evergreen
Flats at Union Row Condos	2125 14th St. Annex NW, Washington DC 20009	Security monitoring agreement	Yearly	Evergreen
Flats at Union Row Condos	2125 14th St. Annex NW, Washington DC 20009	Security monitoring agreement	Yearly	Evergreen
Fluor Corporation	405 E Capital St. Southeast, Washington DC 20003	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Fluor Corporation	405 E Capital St. Southeast, Washington DC 20003	Security monitoring agreement	Yearly	Evergreen
Fluor Corporation	403 E Capital St. SE, Washington, DC 20003	Security monitoring agreement	Quarterly	Evergreen
Fosters Grille of Haymarket	4418 Costello Wy. Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen
Friendship Children's Center	5411 Western Ave. Northwest, Washington, DC 20015	Security monitoring agreement	Yearly	Evergreen
Gallery at Rosslyn	1800 N Oak St., Arlington, VA 22209	Security monitoring agreement	Yearly	Evergreen
Gallery at Virginia Sq.	901 N Nelson St., Alrington VA 22203	Security monitoring agreement	Yearly	Evergreen
Gallery at Virginia Sq.	901 N Nelson St., Unit 210, Arlington, VA 22203	Security monitoring agreement	Quarterly	Evergreen
Gateway Citgo	13246 Gateway Center Dr. Gainesville, VA 20155	Security monitoring agreement	Bi-Annually	Evergreen
Gateway Grand Restaurant	12 48th St. Ocean City, MD 21842	Security monitoring agreement	Yearly	Evergreen
Georgetown Mall Renovation	3222 M Street NW, Washington DC 20007	Security monitoring agreement	Yearly	Evergreen
Grandview Condominium	1915 Towne Centre Blvd., Annapolis, MD 21401	Security monitoring agreement	Yearly	Evergreen
Greater Mt. Calvary Church	9514 Westmoreland Ave., Manassas, VA 20110	Security monitoring agreement	Yearly	Evergreen
Greenbrier Ownders Association	15251 Royal Crest Dr., Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen
Greenbrier Ownders Association	15241 Royal Crest Dr., Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen
Greenbrier Ownders Association	15231 Royal Crest Dr., Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
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Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Greenbrier Owners Association	15221 Royal Crest Dr., Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen
Hagner Mgmt Corp	1916 R St. NW, Washington, DC 20009	Security monitoring agreement	Monthly	Evergreen
Hagner Mgmt Corp	1916 R St. NW, Washington, DC 20009	Security monitoring agreement	Monthly	Evergreen
Head End	20 W Gude Dr., Long Branch VA 20850	Security monitoring agreement	Unknown	Evergreen
Heights of Columbia	2750 14th St. NW, Washington, DC 20009	Security monitoring agreement	Unknown	Evergreen
Heights of Columbia	2750 14th St. NW, Washington, DC 20009	Security monitoring agreement	Unknown	Evergreen
Heights of Columbia	2750 14th St. NW, Washington, DC 20009	Security monitoring agreement	Yearly	Evergreen
Hidden Creek	430 Allied Place. Apt. 1110, Gaithersburg, MD 20877	Security monitoring agreement	Bi-Annually	Evergreen
HPCMPO	10501 Furnace Rd., Lorton, VA 60177	Security monitoring agreement	Yearly	Evergreen
Imquest Biosciences	7340 Executive Way Suite R, Washington, DC 20407	Security monitoring agreement	Yearly	Evergreen
Institute for Physical Science	1365 Beverly Rd. Ste 100, 200 & 300, McClean, VA 22101	Security monitoring agreement	Bi-Annually	Evergreen
Institute for Physical Science	1365 Beverly Rd. Ste 100, 200 & 300, McClean, VA 22101	Security monitoring agreement	Bi-Annually	Evergreen
Intelligent Decisions	21445 Beaumeade Circle, Ashburn, VA 20147	Security monitoring agreement	Yearly	Evergreen
Intelligent Decisions	21445 Beaumeade Circle, Ashburn, VA 20147	Security monitoring agreement	Yearly	Evergreen
Intelligent Decisions	1302 Concourse Dr. Ste 102, Linthicum Heights, MD 21090	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Intelligent Decisions	21445 Beaumeade Circle, Ashburn, VA 20147	Security monitoring agreement	Yearly	Evergreen
Intelligent Decisions	21445 Beaumeade Circle, Ashburn, VA 20147	Security monitoring agreement	Yearly	Evergreen
IO Piazza	2727 South Quincy St., Arlington, VA 22206	Security monitoring agreement	Yearly	Evergreen
Isomet Corporation	5263 Port Royal Road, Springfield, VA 22151	Security monitoring agreement	Yearly	Evergreen
Jackson Clinics	107 W Federal St. Stes 1 & 2, Middleburg, VA 20117	Security monitoring agreement	Yearly	Evergreen
JBG Companies: Florida Ave.	1921 8th St. NW, Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
JBG Companies: Florida Ave.	1921 8th St. NW, Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
JBG Companies: Florida Ave.	1921 8th St. NW, Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
Joule Associates, LLC	3409 Wilson Blvd., Arlington, VA 22201	Security monitoring agreement	Yearly	Evergreen
Junior Construction	7910 Kincannon Pl., Newington, VA 22079	Security monitoring agreement	Yearly	Evergreen
KY Public Health Lab	100 Sower Blvd. Suite 204, Frankfort, KY 40601	Security monitoring agreement	Yearly	Evergreen
L-3	7524 Standish Place, Rockville, MD 20855	Security monitoring agreement	Yearly	Evergreen
L-3	3611 Ramsey Street Unit E, Fayetteville, NC 28311	Security monitoring agreement	Yearly	Evergreen
Lake Ridge Fellowship House	12800 Harbor Dr., Woodbridge, VA 22192	Security monitoring agreement	Yearly	Evergreen
Legum & Norman (CCDC Condos)	920 I St. (Parcel 5), Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases**SDI Solutions LLC****Case Number: 16-10627 (CSS)**

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Legum & Norman (CCDC Condos)	925 H St. (Parcel 6), Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
Liberty Row Condominiums	635 1st St. Building, Alexandria VA 22314	Security monitoring agreement	Yearly	Evergreen
Lockheed	2700 Prosperity Avenue, Fairfax, VA 22031	Security monitoring agreement	Yearly	Evergreen
Lofts 590 of Arlington	590 15th St. South C/S 15th & Fern St., Arlington VA 22202	Security monitoring agreement	Yearly	Evergreen
Marcel's	2401 Pennsylvania Ave. NW, Washington, DC 20037	Security monitoring agreement	Monthly	Evergreen
Maya Angelou Public Charter	5600 East Capital Street NE, Washington DC 20019	Security monitoring agreement	Yearly	Evergreen
Maya Angelou Public Charter	5600 East Capital Street NE, Washington DC 20019	Security monitoring agreement	Yearly	Evergreen
McGill Row	2201 2nd St. NW, Washington DC 20001	Security monitoring agreement	Yearly	Evergreen
McGill Row	149 W Street NW, Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
McHenry Row	1801 Key Hwy., Baltimore, MD 20001	Security monitoring agreement	Unknown	Evergreen
Merritt School	5002 Hayes Street, NE, Washington, DC 20019	Security monitoring agreement	Unknown	Evergreen
Metropole Condos	1515 15th St. NW, Washington, DC 20005	Security monitoring agreement	Yearly	Evergreen
Moorefield Station	4813 Dashiell Pl., Prince William VA 22192	Security monitoring agreement	Yearly	Evergreen
Moorefield Station	22555 Leanne Terrace, Ashburn, VA 20148	Security monitoring agreement	Yearly	Evergreen
Moorefield Village - BLDG H	22621 Amendola Terrace, Ashburn, VA 20148	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases**SDI Solutions LLC****Case Number: 16-10627 (CSS)**

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Mountainside Teleport Corporation	17625 Technology Blvd. Hagerstown, MD 17625	Security monitoring agreement	Yearly	Evergreen
Oakwood Apartments	501 N Roosevelt Blvd, Falls Church, VA 22044	Security monitoring agreement	Yearly	Evergreen
Oakwood Apartments	503-A N Roosevelt Blvd., Falls Church, VA 22044	Security monitoring agreement	Yearly	Evergreen
Oakwood Apartments	505-B N Roosevelt Blvd., Falls Church, VA 22044	Security monitoring agreement	Yearly	Evergreen
Oakwood Apartments	507-C N Roosevelt Blvd., Falls Church, VA 22044	Security monitoring agreement	Yearly	Evergreen
Oakwood Apartments	509-D N Roosevelt Blvd., Falls Church, VA 22044	Security monitoring agreement	Yearly	Evergreen
Penrose Square Association	2501 9th Rd. South, Arlington, VA 22204	Security monitoring agreement	Yearly	Evergreen
Petworth Liquor	3210 Georgia Ave. NW, Washington, DC 20010	Security monitoring agreement	Quarterly	Evergreen
Platinum Plus Homes, LLC	4825 Dashiell Place., Prince William, VA 22192	Security monitoring agreement	Unknown	Evergreen
Platinum Plus Homes, LLC	4825 Dashiell Place., Prince William, VA 22192	Security monitoring agreement	Bi-Annually	Evergreen
Pole Brothers Imaging	502 Shaw Rd., Ste. 104 Sterling, VA 20166	Security monitoring agreement	Yearly	Evergreen
Port Potomac	16201 Navigation Dr., Woodridge, VA 22191	Security monitoring agreement	Yearly	Evergreen
Port Potomac	16201 Navigation Dr., Woodridge, VA 22191	Security monitoring agreement	Yearly	Evergreen
Pro-Type Industries	45871 Woodland Rd., Sterling VA 20166	Security monitoring agreement	Unknown	Evergreen
Pro-Type Industries	45871 Woodland Rd., Sterling VA 20166	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Quarters Apartment	950 & 960 Southerly Rd. Towson MD 21204	Security monitoring agreement	Monthly	Evergreen
Regency at Dominion Valley	15351 Championship Dr., Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen
Regency at Dominion Valley	15351 Championship Dr., Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen
Regency at Dominion Valley	15351 Championship Dr., Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen
Residences at Lorton Station	9000 Lorton Station Blvd., Lorton, VA 22079	Security monitoring agreement	Yearly	Evergreen
Residences at Lorton Station	9020 Lorton Station Blvd., Lorton, VA 22079	Security monitoring agreement	Yearly	Evergreen
Rutherford	1211 13th St. NW, Washington DC 20005	Security monitoring agreement	Quarterly	Evergreen
Saintsbury Plaza	2907 Saintsbury Plaza, Fairfax, VA 22031	Security monitoring agreement	Yearly	Evergreen
Saintsbury Plaza	2903 Saintsbury Plaza, Fairfax, VA 22031	Security monitoring agreement	Yearly	Evergreen
Saintsbury Plaza	2901 Saintsbury Plaza, Fairfax, VA 22031	Security monitoring agreement	Yearly	Evergreen
Schupp Companies/Park St. Development	115 Park Street SE Ste. 200, Vienna, VA 22180	Security monitoring agreement	Bi-Annually	Evergreen
Shirlington Village Condos	2720 S Arlington Mill Dr., Arlington 22206	Security monitoring agreement	Monthly	Evergreen
Siena Park Apartments	2301 Columbia Pike, Arlington, VA 22204	Security monitoring agreement	Yearly	Evergreen
Siena Park Apartments	2301 Columbia Pike, Arlington, VA 22204	Security monitoring agreement	Yearly	Evergreen
Siena Park Apartments	2301 Columbia Pike, Arlington, VA 22204	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Siena Park Apartments	2301 Columbia Pike, Arlington, VA 22204	Security monitoring agreement	Yearly	Evergreen
Somerset Park - Bldg 1	700 Somerset Park Drive, Leesburg, VA 20175	Security monitoring agreement	Yearly	Evergreen
Somerset Park - Bldg 2	702 Somerset Park Drive, Leesburg, VA 20175	Security monitoring agreement	Yearly	Evergreen
Somerset Park - Bldg 3	704 Somerset Park Drive, Leesburg, VA 20175	Security monitoring agreement	Yearly	Evergreen
Somerset Park - Bldg 4	705 Somerset Park Drive, Leesburg, VA 20175	Security monitoring agreement	Yearly	Evergreen
Somerset Park - Bldg 5	703 Somerset Park Drive, Leesburg, VA 20175	Security monitoring agreement	Yearly	Evergreen
Somerset Park - Bldg 6	701 Somerset Park Drive, Leesburg, VA 20175	Security monitoring agreement	Yearly	Evergreen
Somerset Park - Club House	600 Somerset Park Drive Leesburg, VA 20175	Security monitoring agreement	Yearly	Evergreen
Sycolin Center Property	412-416 Sycolin Rd. SE, Leesburg, VA 20175	Security monitoring agreement	Yearly	Evergreen
Terrace Lofts Condo	1633 N Colonial Terrace, Arlington, VA 22209	Security monitoring agreement	Yearly	Evergreen
The Broadway	502 West Broad St., Falls Church, VA 22046	Security monitoring agreement	Monthly	Evergreen
The Desoto Apartments	1445 P Street NW, Washington, DC 20005	Security monitoring agreement	Yearly	Evergreen
The Eclipse on Center Park	3600 South Glebe Rd. Arlington VA 22202	Security monitoring agreement	Yearly	Evergreen
The Eclipse on Center Park	3600 South Glebe Rd. Arlington VA 22202	Security monitoring agreement	Yearly	Evergreen
The Eclipse on Center Park	3600 South Glebe Rd. Arlington VA 22202	Security monitoring agreement	Yearly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
The Eden	777 S Eden St. Baltimore, MD 21231	Security monitoring agreement	Yearly	Evergreen
The Eden	777 S Eden St. Baltimore, MD 21231	Security monitoring agreement	Yearly	Evergreen
The Hudson	1425 P Street, NW Washington, DC 20009	Security monitoring agreement	Yearly	Evergreen
The Mark at Brickyard	12401 Brickyard Blvd. Beltsville, MD 20705	Security monitoring agreement	Yearly	Evergreen
The Mather Building	916 G Street NW, Washington, DC 20001	Security monitoring agreement	Yearly	Evergreen
The Mather Building	916 G Street NW, Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
The Mather Building	916 G Street NW, Washington, DC 20001	Security monitoring agreement	Quarterly	Evergreen
The Matrix Condos	1529 14th St. Northwest, Washington, DC 20005	Security monitoring agreement	Yearly	Evergreen
The Swift	920 Randolph St. NW, Washington, DC 20011	Security monitoring agreement	Monthly	Evergreen
The Swift	920 Randolph St. NW, Washington, DC 20011	Security monitoring agreement	Monthly	Evergreen
The Swift	920 Randolph St. NW, Washington, DC 20011	Security monitoring agreement	Monthly	Evergreen
The Swift	920 Randolph St. NW, Washington, DC 20011	Security monitoring agreement	Monthly	Evergreen
Town of Haymarket	15000 Washington St. Ste. 100 Haymarket, VA 20169	Security monitoring agreement	Yearly	Evergreen
Town of Haymarket Museum	15025 Washington St. Haymarket, VA 20169	Security monitoring agreement	Unknown	Evergreen
Trader Joe's	2425 L St., NW, Washington, DC 20037	Security monitoring agreement	Bi-Annually	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Trader Joe's	2425 L St., NW, Washington, DC 20037	Security monitoring agreement	Bi-Annually	Evergreen
Trader Joe's	2425 L St., NW, Washington, DC 20037	Security monitoring agreement	Bi-Annually	Evergreen
Unity of Fairfax Church	2854 Hunter Mill Rd., Oakton VA 22124	Security monitoring agreement	Bi-Annually	Evergreen
Unity of Fairfax Church	2854 Hunter Mill Rd., Oakton VA 22124	Security monitoring agreement	Bi-Annually	Evergreen
University View	8204 Baltimore Ave., College Park, MD 20740	Security monitoring agreement	Yearly	Evergreen
University View	8300 Baltimore Ave. College Park, MD 20740	Security monitoring agreement	Yearly	Evergreen
University View	8300 Baltimore Ave. College Park, MD 20740	Security monitoring agreement	Yearly	Evergreen
University View	8300 Baltimore Ave. College Park, MD 20740	Security monitoring agreement	Yearly	Evergreen
University View	8300 Baltimore Ave. College Park, MD 20740	Security monitoring agreement	Yearly	Evergreen
Uniwest Construction, Inc.	8191 Strawberry Ln. Falls Church, VA 22042	Security monitoring agreement	Yearly	Evergreen
Vantage at Merrifield	8190 Strawberry Ln. Falls Church, VA 22042	Security monitoring agreement	Yearly	Evergreen
Vantage at Merrifield	8191 Strawberry Ln. Falls Church, VA 22042	Security monitoring agreement	Yearly	Evergreen
Vista on Courthouse	2200 12th Ct. North, Arlington, VA 22201	Security monitoring agreement	Yearly	Evergreen
Wardman Court	1350 Clifton St. NW, Washington DC 20009	Security monitoring agreement	Unknown	Evergreen
Wardman Court	1312 Clifton St. NW, Washington DC 20009	Security monitoring agreement	Monthly	Evergreen

Schedule G-2: Executory Contracts and Unexpired Leases

SDI Solutions LLC

Case Number: 16-10627 (CSS)

Contract / Lease Counter Party	Address of Contract / Lease Counter Party	Description of Agreement	Renewal Frequency	End Date
Warehouses at Union Row Condos	2125 14th St. Annex NW, Elevator 1 Warehouse Bldg, Washington DC 20009	Security monitoring agreement	Yearly	Evergreen
Warehouses at Union Row Condos	2125 14th St. Annex NW, Washington DC 20009	Security monitoring agreement	Yearly	Evergreen
Warehouses at Union Row Condos	2125 14th St. Annex NW, Washington DC 20009	Security monitoring agreement	Yearly	Evergreen
Washington Parkview Apts., LLC	610 Irving St., Northwest, Washington DC 20010	Security monitoring agreement	Yearly	Evergreen
Wexford Manor - Wesley House	2802-A Hollywood Road, Falls Church, VA 22043	Security monitoring agreement	Quarterly	Evergreen
Whitefield Commons	106 N Thomas St., Arlington, VA 22203	Security monitoring agreement	Quarterly	Evergreen
Wilson Condo, LLC	3409 Wilson Blvd., Arlington, VA 22201	Security monitoring agreement	Yearly	Evergreen
Wood Partners	3313 Oak West Drive, Elliott City, MD 21043	Security monitoring agreement	Unknown	Evergreen
Woodland Park LLC	2301 Woodland Crossing Dr., Herndon VA 20171	Security monitoring agreement	Yearly	Evergreen
Woodland Park LLC	2301 Woodland Crossing Dr., Herndon VA 20171	Security monitoring agreement	Yearly	Evergreen
Woodland Park LLC	2301 Woodland Crossing Dr., Herndon VA 20171	Security monitoring agreement	Yearly	Evergreen
Woodland Park LLC	2301 Woodland Crossing Dr., Herndon VA 20171	Security monitoring agreement	Yearly	Evergreen
Woodland Park LLC	2301 Woodland Crossing Dr., Herndon VA 20171	Security monitoring agreement	Yearly	Evergreen
Zoso Flats	1025 N Fillmore St. Arlington, VA 22201	Security monitoring agreement	Yearly	Evergreen

Schedule G-3: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract/Lease Counter Party	Address of Contract/Lease Counter Party	Debtor Entity	Description of Agreement	Start Date	End Date
Accesso Partners LLC	1140 E. Hallandale Beach Blvd. Hallandale Beach, FL 33009 w/ a copy to: 230 W. Monroe, Ste. 734 Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	6/1/2012	Evergreen
Amtrust – 1 East Wacker	59 Maiden Lane, 43rd Floor New York, NY 10038 w/ a copy to: 1 East Wacker Dr. Chicago, IL 60601	SDI Solutions LLC	Real Estate Services Contract	11/13/2013	Evergreen
Amtrust – 33 N. Dearborn	59 Maiden Lane, 43rd Floor New York, NY 10038 w/ a copy to: 33 N. Dearborn St., Ste. 404 Chicago, IL 60602	SDI Solutions LLC	Real Estate Services Contract	6/1/2015	Evergreen
Amtrust – 33 W. Monroe	59 Maiden Lane, 43rd Floor New York, NY 10038 w/ a copy to: 33 W. Monroe St., Ste. 1800 Chicago, IL 60603	SDI Solutions LLC	Real Estate Services Contract	11/3/2008	Evergreen
Amtrust – 135 S. LaSalle	59 Maiden Lane, 43rd Floor New York, NY 10038 w/ a copy to: 135 S. LaSalle, Ste. 1925 Chicago, IL 60604	SDI Solutions LLC	Real Estate Services Contract	10/20/2008	Evergreen

Schedule G-3: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract/Lease Counter Party	Address of Contract/Lease Counter Party	Debtor Entity	Description of Agreement	Start Date	End Date
Blue Star Properties, LLC	600 W. Van Buren St. Chicago, IL 60607	SDI Solutions LLC	Real Estate Services Contract	11/1/2015	10/30/2016
Buck Management Group LLC / John Buck Company LLC	225 West Washington St. Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	12/30/2015	Evergreen
CBRE – One Boston Place	400 S. Hope Street, 25th Floor Los Angeles, CA 90071 w/ a copy to: 1 Boston Place 201 Washington St., Ste. 2820 Boston, MA 02109	SDI Solutions LLC	Real Estate Services Contract	11/9/2009	No Terms
EOP - Boston	222 S. Riverside Plaza, Suite 2000 Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	6/1/2002	Evergreen
EOP – Dallas	222 S. Riverside Plaza, Suite 2000 Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	8/11/2008	Evergreen
EOP – Northern California	222 S. Riverside Plaza, Suite 2000 Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	6/1/2002	Evergreen
EOP – Southern California	222 S. Riverside Plaza, Suite 2000 Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	6/1/2002	Evergreen
Hearn Company – 55 W. Monroe	875 N. Michigan Ave. Chicago, IL 60611 w/ a copy to: 55 West Monroe St. Chicago, IL 60603	SDI Solutions LLC	Real Estate Services Contract	10/1/2012	9/30/2013

Schedule G-3: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract/Lease Counter Party	Address of Contract/Lease Counter Party	Debtor Entity	Description of Agreement	Start Date	End Date
Hines Citadel Center	156 W. 56th Street, 10th Floor New York, NY 10019 w/ a copy to: 131 S. Dearborn St. Chicago, IL 60603	SDI Solutions LLC	Real Estate Services Contract	11/15/2013	Evergreen
Hudson Pacific	11601 Wilshire Blvd., 9th Floor Los Angeles, CA 90025	SDI Solutions LLC	Real Estate Services Contract	6/1/2002	Evergreen
John Hancock	200 Berkeley St., Main Floor Boston, MA 02117 w/ a copy to: 1 S. Wacker Dr. Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	6/22/2015	12/31/2015
Jones Lang LaSalle	200 East Randolph Drive Chicago, IL 60601	SDI Solutions LLC	Real Estate Services Contract	4/16/2010	Evergreen
Jones Lang LaSalle	111 West Jackson Holdings LLC c/o Owner Americas, Inc. 111 West Jackson, Suite 1200, Chicago, IL 60604	SDI Solutions LLC	Real Estate Services Contract	3/16/2011	3/31/2016
Jones Lang LaSalle	BCSP 180 North LaSalle Property LLC c/o Jones Lang LaSalle Americas (Illinois) LP 180 N. LaSalle Street, Suite 1920, Chicago, IL 60601	SDI Solutions LLC	Real Estate Services Contract	5/17/2010	Evergreen
Jones Lang LaSalle	455 North Cityfront Plaza Drive, Suite 2000, Chicago, IL 60611	SDI Solutions LLC	Real Estate Services Contract	3/4/2011	3/31/2016

Schedule G-3: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract/Lease Counter Party	Address of Contract/Lease Counter Party	Debtor Entity	Description of Agreement	Start Date	End Date
Jones Lang LaSalle	Jones Lang LaSalle 1415 West 22nd Street, Suite 250, Oak Brook, IL 60523	SDI Solutions LLC	Real Estate Services Contract	2/15/2012	Evergreen
Jones Lang LaSalle	SL 231 LaSalle LLC, Gefen Chicago LLC and Gefen Chicago II LLC c/o Jones Lang LaSalle Americas (illinois) LP., an Illinois limited partnership 231 S. LaSalle Street, 4th FL Chicago, IL 60604	SDI Solutions LLC	Real Estate Services Contract	12/14/2012	Evergreen
Jones Lang LaSalle	Jones Lang LaSalle Americas (Illinois), LP 1900 Spring Road, Suite 100, Oak Brook, IL 60523	SDI Solutions LLC	Real Estate Services Contract	9/1/2013	Evergreen
Jones Lang LaSalle	Jones Lang LaSalle. 180 N. Stetson, Suite 2175, Chicago, IL 60601	SDI Solutions LLC	Real Estate Services Contract	6/26/2013	Evergreen
Jones Lang LaSalle	Behringer Harvard. 10 S. Riverside Plaza, Suite 1220, Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	12/18/2012	12/18/2017
Jones Lang LaSalle	Behringer Harvard. 222 S. Riverside Plaza, Suite 2110, Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	12/18/2012	1/6/2018
Jones Lang LaSalle	Behringer Harvard. 440 S. LaSalle Street, Suite 2909, Chicago, IL 60605	SDI Solutions LLC	Real Estate Services Contract	12/18/2012	12/18/2017
JP Morgan Chase	10 S. Dearborn St., 31st Floor Chicago, IL 60661	SDI Solutions LLC	Real Estate Services Contract	10/1/2012	9/30/2017
Lincoln Property – 120 S. LaSalle	33 N. Dearborn St., Ste. 1620 Chicago, IL 60601	SDI Solutions LLC	Real Estate Services Contract	2/8/2008	Evergreen

Schedule G-3: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract/Lease Counter Party	Address of Contract/Lease Counter Party	Debtor Entity	Description of Agreement	Start Date	End Date
	<p>w/ a copy to: 2000 McKinney Ave., Ste. 1000 Dallas, TX 75201</p> <p>and</p> <p>120 S. LaSalle St. Chicago, IL 60603</p>				
Lincoln Property – 200 W. Adams	<p>33 N. Dearborn St., Ste. 1620 Chicago, IL 60601</p> <p>w/ a copy to: 2000 McKinney Ave., Ste. 1000 Dallas, TX 75201</p> <p>and</p> <p>200 W. Adams St., Ste. 20005 Chicago, IL 60606</p>	SDI Solutions LLC	Real Estate Services Contract	12/19/2006	Evergreen
Lincoln Property – Greenspoint	<p>33 N. Dearborn St., Ste. 1620 Chicago, IL 60601</p> <p>w/ a copy to: 2000 McKinney Ave., Ste. 1000 Dallas, TX 75201</p> <p>and</p> <p>2895 Greenspoint Pkwy. Hoffman Estate, IL 60010fs</p>	SDI Solutions LLC	Real Estate Services Contract	1/23/2013	Evergreen

Schedule G-3: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract/Lease Counter Party	Address of Contract/Lease Counter Party	Debtor Entity	Description of Agreement	Start Date	End Date
MB Real Estate – 1 N. Dearborn	181 W. Madison St., Ste. 4700 Chicago, IL 60602 w/ a copy to: 1 N. Dearborn St. Chicago, IL 60602	SDI Solutions LLC	Real Estate Services Contract	7/17/2013	Evergreen
MB Real Estate – 1 N. LaSalle	181 W. Madison St., Ste. 4700 Chicago, IL 60602 w/ a copy to: 1 N. LaSalle St., Ste. 3700 Chicago, IL 60602	SDI Solutions LLC	Real Estate Services Contract	7/17/2013	Evergreen
MPEA Merchandise Mart	222 Merchandise Mart Plaza Chicago, IL 60654	SDI Solutions LLC	Real Estate Services Contract	6/8/2012	Evergreen
Port Authority of New York and New Jersey	115 Broadway, 19th Floor New York, NY 10006 w/ a copy to: 285 Fulton St. New York, NY 10007	SDI Solutions LLC	Real Estate Services Contract	3/28/2014	12/31/2016
Riverview – 330 N. Wabash	330 N. Wabash Ave, Ste. 2123 Chicago, IL 60611	SDI Solutions LLC	Real Estate Services Contract	5/31/2012	Evergreen
Riverview – 411 Wisconsin	330 N. Wabash Ave, Ste. 2123 Chicago, IL 60611	SDI Solutions LLC	Real Estate Services Contract	7/17/2014	Evergreen

Schedule G-3: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract/Lease Counter Party	Address of Contract/Lease Counter Party	Debtor Entity	Description of Agreement	Start Date	End Date
	w/ a copy to: 411 East Wisconsin Center Milwaukee, WI 53202				
Riverview – Corporate Plaza	330 N. Wabash Ave, Ste. 2123 Chicago, IL 60611 w/ a copy to: 6100 Oak Tree Blvd. Corporate Plaza, Ste. 450 Independence, OH 44131	SDI Solutions LLC	Real Estate Services Contract	7/17/2014	Evergreen
Riverview - Olympian	330 N. Wabash Ave, Ste. 2123 Chicago, IL 60611 w/ a copy to: 4343 Commerce Ct. Olympian Office Center Lisle, IL 60523	SDI Solutions LLC	Real Estate Services Contract	1/1/2015	12/31/2006
Riverview – Park Central Plaza	330 N. Wabash Ave, Ste. 2123 Chicago, IL 60611 w/ a copy to: 6150 Oak Tree Blvd. Independence, OH 44131	SDI Solutions LLC	Real Estate Services Contract	7/17/2014	Evergreen
Transwestern – 200 W. Madison	1900 West Loop S., Ste. 1300 Houston, TX 77027 w/ a copy to: 200 W. Madison St., Ste. 3300 Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	3/19/2012	4/1/2013

Schedule G-3: Executory Contracts and Unexpired Leases
SDI Solutions LLC
Case Number: 16-10627 (CSS)

Contract/Lease Counter Party	Address of Contract/Lease Counter Party	Debtor Entity	Description of Agreement	Start Date	End Date
Zeller – 311 S. Wacker	401 N. Michigan Ave., Ste. 1300 Chicago, IL 60611 w/ a copy to: 311 S. Wacker Dr. Chicago, IL 60606	SDI Solutions LLC	Real Estate Services Contract	4/24/2014	Evergreen
Zeller – 401 N. Michigan	401 N. Michigan Ave., Ste. 1300 Chicago, IL 60611	SDI Solutions LLC	Real Estate Services Contract	9/15/2006	No Terms

Fill in this information to identify the case:

Debtor name SDI Solutions LLC

United States Bankruptcy Court for the: _____ District of DE
(State)

Case number (if known): 16-10627 (CSS)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>SDI Opco Holdings,</u>	<u>SDI Opco Holdings, LLC</u> Street <u>33 West Monroe Street, Suite 400</u> <u>Chicago</u> <u>IL</u> <u>60603</u> City State ZIP Code	<u>PGV Solutions Mid</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name SDI Solutions LLC
United States Bankruptcy Court for the: District of Delaware
(State)
Case number (if known): 16-10627 (CSS)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- Amended Schedule _____*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Presented on a Consolidated Basis*
- Other document that requires a declaration _____*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/18/2016
MM / DD / YYYY

x Greg Sullivan
Signature of individual signing on behalf of debtor

Greg Sullivan
Printed name

Chief Financial Officer
Position or relationship to debtor