

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re: :
: Chapter 11
SDLOMO PARTNERS, LLC :
: :
Debtor. : Case No. 25-14688 (AMC)

FINAL ORDER ON
DEBTOR’S MOTION FOR ORDER (a) AN ORDER TO PERMIT USE OF CASH
COLLATERAL; (b) PROVIDE ADEQUATE PROTECTION TO PARTIES WITH
INTEREST IN CASH COLLATERAL; and (c) PERMIT TURNOVER OF CASH
COLLATERAL TO THE DEBTOR

AND NOW, this 11th day of Feb., 2026, upon
consideration of Debtor’s motion it is hereby:

ORDERED that the Court finds that the Debtor is (a) Permitted to the Use of Cash Collateral; (b) May Provide Adequate Protection to Parties with Interest in Cash Collateral; (c) Permit Turnover of Cash Collateral to Debtor; (d) Permit the Debtor to Temporarily Keep any Current Bank Account and after notice and a hearing, it appearing that the Debtor having requested cash collateral on a final basis, and the Court having determined that:

1. the ability of the Debtor to remain as a viable entity and to reorganize under chapter 11 depends upon its’ obtaining the requested use of cash collateral;
2. the relief requested in the Motion is necessary, essential and appropriate for the continued operation of the Debtor’s business and the management and preservation of its property without which, Debtor will be unable to pay wages, executory contracts and meet other current and immediate operating expenses;

3. sufficient and adequate notice of this Motion, the terms of the proposed use of cash collateral pursuant to Bankruptcy Rules 3002, 4001(c) and 4001(d) and Section 102(l) of the Bankruptcy Code, and that no further notice of, or hearing on, the relief herein is required;

HENCE, IT IS HEREBY ORDERED that the Debtor's Use of Cash Collateral is hereby approved subject to the terms of this Order, limited to the amounts listed in the Projected Budget

IT IS FURTHER ORDERED:

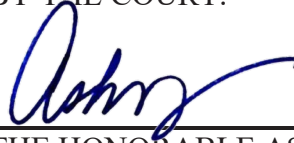
4. that as adequate protection for, but only to the extent of any diminution of value resulting from the use of the Cash Collateral pursuant to 11 U.S.C. §363(c), creditors, **Shellpoint, Faye and Infinity are entitled to all post-petition monthly mortgage payments as they come due according to the original loan documents;**
5. that the Debtor shall provide **Shellpoint, Fay and Infinity** proof of insurance and maintain insurance on the business and the property subject to any UCC Lien¹;
6. that the Debtor shall file all monthly operating reports with the Court on a timely basis;
7. that post-petition payroll shall be funded in the gross amount including all payroll taxes and employee benefits, if any;
8. Debtor's Notice of Officer Compensation; and any payments made thereunder are subject to any claw-back remedies available to creditors, interested parties and the Office of the United States Trustees;
9. No further hearing is required in regard to the Debtor's request for use of cash collateral and;
10. Notwithstanding the foregoing, this ORDER shall terminate immediately and

¹ Debtor provided proof of insurance to the OUST prior to the Initial Debtor Interview.

automatically upon the concurrence of the following:

- a. Entry of an order dismissing or converting the Debtor's chapter 11 case to a chapter 7 case;
- b. Expiration of the term hereunder, if any;
- c. Failure to comply with the terms of this Order.

BY THE COURT:



THE HONORABLE ASHELY M. CHAN, CHIEF
UNITED STATES BANKRUPTCY JUDGE