

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

CASE NAME: SGK Ventures, LLC (f/k/a Keywell L.L.C.) CASE NO. 13-37603

SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS

For Month Ending September 30, 2014

BEGINNING BALANCE IN ALL ACCOUNTS	\$	<u>24,458,414.25</u>
RECEIPTS:		
1. Receipts from operations	\$	<u>460,945.83</u>
2. Other Receipts	\$	<u>111,833.27</u>
DISBURSEMENTS:		
3. Net payroll:		
a. Officers	\$	<u>0</u>
b. Others	\$	<u>67,373.67</u>
4. Taxes:		
a. Federal Income Taxes	\$	<u>10,166.07</u>
b. FICA Withholdings	\$	<u>7,076.96</u>
c. Employee's Withholdings	\$	<u>8,263.81</u>
d. Employer's FICA	\$	<u>7,076.93</u>
e. Federal Unemployment Taxes	\$	<u>70.59</u>
f. State Income Tax	\$	<u>4,017.75</u>
g. State Employee withholdings	\$	<u>835.35</u>
h. All Other State Taxes	\$	<u>0.00</u>
5. Necessary expenses:		
a. Rent or mortgage payment(s)	\$	<u>0</u>
b. Utilities	\$	<u>67,751.70</u>
c. Insurance (includes medical premiums)	\$	<u>38,771.79</u>
d. Merchandise bought for manufacture or sale	\$	<u>0</u>
e. Other necessary expenses (specify)		
<u>See Attached</u>	\$	<u>554,190.20</u>
	\$	<u> </u>
TOTAL DISBURSEMENTS	\$	<u>764,328.16</u>
NET RECEIPTS (DISBURSEMENTS) FOR THE CURRENT PERIOD	\$	<u>(191,549.06)</u>
ENDING BALANCE IN <u>Bank of America</u>	\$	<u>24,266,865.19</u>
(Name of Bank)		
ENDING BALANCE IN _____	\$	<u> </u>
(Name of Bank)		
ENDING BALANCE IN ALL ACCOUNTS	\$	<u>24,266,865.19</u>

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CASE NAME: SGK Ventures, LLC (f/k/a Keywell L.L.C.) CASE NO. 13-37603

RECEIPTS LISTING

For Month Ending September 30, 2014

Bank: Bank of America
Location: Chicago, IL
Account Name: Keywell LLC
Account No.: xxxxxxx9927 and xxxxxx9901

<u>DATE RECEIVED</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
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See Attached

Total: \$572,779.10

Receipts may be identified by major categories. It is not necessary to list each transaction separately by name of customer or invoice number. You must, however, create a separate list for each bank account to which receipts were deposited during the month.

SGK Ventures, LLC (f/k/a Keywell LLC)
 Case NO. 13-37603
 Collections 09/01-09/30/14

Date Received	Description	Budget Category	Remitter Name	Check Amount
9/2/2014	Other *	Other Misc	Keywell Metals LLC	\$5,850.00
9/2/2014	Payment on Account	Run-off Collections	ATI Allvac	\$47.73
9/2/2014	Payment on Account	Post Closing Tolling	Keywell Metals LLC	\$200,000.00
9/8/2014	Other *	Other Misc	Keywell Metals LLC	\$6,000.00
9/9/2014	Payment on Account	Run-off Collections	ATI Allvac	\$26.28
9/9/2014	Other *	Other Misc	Keywell Metals LLC	\$80,394.30
9/15/2014	Other *	Other Misc	Keywell Metals LLC	\$14,081.74
9/15/2014	Payment on Account	Post Closing Tolling	Keywell Metals LLC	\$260,871.82
9/17/2014	Misc Refund	Other Misc	NT Ruddock	\$2,920.00
9/17/2014	Misc Refund	Other Misc	Insurance Brokerage Settlement	\$127.35
9/17/2014	COBRA Refund	Other Misc	Premium Payment Services	\$657.87
9/29/2014	Other *	Other Misc	Keywell Metals LLC	\$1,802.01
				\$572,779.10
Other				\$111,833.27
A/R payments on account				\$460,945.83

* Funds improperly sent to SGK Ventures by Keywell Metals customer.
 Funds relate to payment on account to Keywell Metals and has been disbursed back to them.

IN THE UNITED STATES BANKRUPTCY COURT
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CASE NAME: SGK Ventures, LLC (f/k/a Keywell L.L.C.) CASE NO. 13-37603

DISBURSEMENT LISTING

For Month Ending September 30, 2014

Bank: Bank of America
Location: Chicago, IL
Account Name: Keywell LLC
Account No.: xxxxxxx5439 and xxxxxx9943

DATE DISBURSED CHECK NO. DESCRIPTION AMOUNT

See Attached

Total: **\$764,328.16**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

CASE NAME: SGK Ventures, LLC (f/k/a Keywell L.L.C.) CASE NO. 13-37603

For Month Ending September 30, 2014

STATEMENT OF INVENTORY

Beginning Inventory	\$	<u>476,517.66</u>
Add: Purchases	\$	<u>0.00</u>
Less: goods sold (cost basis)	\$	<u>0.00</u>
Ending Inventory	\$	<u>476,517.66</u>

PAYROLL INFORMATION

Gross payroll for this period	\$	<u>94,268.13</u>
Payroll taxes due but unpaid	\$	<u>0.00</u>

STATUS OF PAYMENTS TO SECURED CREDITORS AND LESSORS

<u>Name of Creditor/ Lessor</u>	<u>Date regular payment is due</u>	<u>Amount of Regular Payment</u>	<u>Number of Payments Delinquent</u>	<u>Amount of Payments Delinquent</u>
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N/A

* Include only post-petition payments.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

CASE NAME: SGK Ventures, LLC (f/k/a Keywell L.L.C.) CASE NO. 13-37603

For Month Ending September 30, 2014

STATEMENT OF AGED RECEIVABLES

ACCOUNTS RECEIVABLE:

Beginning of month balance				\$	<u>947,938.49</u>
Add: sales on account				\$	<u>336,436.59</u>
Less: collections				\$	<u>572,779.10</u>
End of month balance				\$	<u>711,595.98</u>
0-30	31-60	61-90	Over 90		End of Month
<u>Days</u>	<u>Days</u>	<u>Days</u>	<u>Days</u>		<u>Total</u>
<u>\$12,032.04</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$699,563.94</u>		<u>\$711,595.98</u>

STATEMENT OF AGED PAYABLE (POST-PETITION)

ACCOUNTS PAYABLE:

Beginning of month balance				\$	<u>286,812.65</u>
Add: credit extended				\$	<u>848,060.82</u>
Less: payments of account				\$	<u>735,899.71</u>
End of month balance				\$	<u>398,973.76</u>
0-30	31-60	61-90	Over 90		End of
<u>Days</u>	<u>Days</u>	<u>Days</u>	<u>Days</u>		<u>Month Total</u>
<u>\$129,624.66</u>	<u>\$22,086.30</u>	<u>\$16,138.96</u>	<u>\$231,123.84</u>		<u>\$398,973.76</u>

ITEMIZE ALL POST-PETITION PAYABLES OVER 30 DAYS OLD ON A SEPARATE SCHEDULE AND FILE WITH THIS REPORT

SGK Ventures, LLC (f/k/a Keywell LLC)
 Case No. 13-37603
 Post Petition Payables
 Over 30 days old
 09/30/14

Vendor #	Vendor Name	Invoice #	Invoice Date	Amount	Reason
14335	Adelman and Gettlemen Ltd	1STPAY10%	11/08/13	\$24,342.70	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	2NDPAY10%	12/10/13	\$13,259.65	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	3RDPAY10%	01/10/14	\$14,372.90	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	4THPAY10%	02/06/14	\$8,340.75	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	5THPAY10%	03/06/14	\$10,124.35	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	6THPAY10%	04/15/14	\$11,697.75	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	7THPAY10%	05/14/14	\$10,162.15	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	8THPAY10%	06/13/14	\$6,258.40	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	9THPAY10%	07/15/14	\$5,881.50	Legal- 10% of invoice remaining
14335	Adelman and Gettlemen Ltd	10THPAY10%	08/11/14	\$4,286.95	Legal- 10% of invoice remaining
14493	Alvarez & Marsal	1800982-10	01/31/14	\$10,000.00	Legal- 10% of invoice remaining
14493	Alvarez & Marsal	2800982-10	06/13/14	\$10,000.00	Legal- 10% of invoice remaining
13398	Barnes & Thornburg LLP	162555-10%	11/06/13	\$402.30	Legal- 10% of invoice remaining
13398	Barnes & Thornburg LLP	163444-10%	12/06/13	\$180.00	Legal- 10% of invoice remaining
13398	Barnes & Thornburg LLP	1658499-10%	03/07/14	\$389.50	Legal- 10% of invoice remaining
13398	Barnes & Thornburg LLP	1675457-10	05/06/14	\$2,198.65	Legal- 10% of invoice remaining
13398	Barnes & Thornburg LLP	1684058-10	06/10/14	\$2,502.05	Legal- 10% of invoice remaining
13398	Barnes & Thornburg LLP	169237710%	07/08/14	\$305.55	Legal- 10% of invoice remaining
13398	Barnes & Thornburg LLP	1700748HLD	08/06/14	\$693.50	Legal- 10% of invoice remaining
16340	B.J. Muirhead Co., Inc	112288	08/29/14	\$110.73	Invoice received late.
14758	Casella Waste Services	1348117	07/01/14	\$16.21	Invoice received late.
13656	City of Chicago	596543	02/03/14	(\$50.00)	Credit owed to SGK Ventures
13656	City of Chicago	596544	02/03/14	(\$50.00)	Credit owed to SGK Ventures
11484	CT Corporation System	5001594838	02/01/14	\$568.00	Foreign Representation
14433	Saul Ewing LLP	2210783-10	10/09/13	\$116.00	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2210784-10	10/09/13	\$33.75	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2213234-10	11/06/13	\$121.40	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2213235-10	11/06/13	\$41.25	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2217223-10	12/06/13	\$15.00	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2217224-10	03/10/14	\$1,598.45	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2228541-10	04/04/14	\$5.50	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2236301-10	06/12/14	\$126.00	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2238883-10	07/10/14	\$125.00	Legal- 10% of invoice remaining
14433	Saul Ewing LLP	2241615-10	08/06/14	\$41.25	Legal- 10% of invoice remaining
12942	Fastenal Company	JAM198202	08/06/14	\$847.02	Invoices received late.
12942	Fastenal Company	JAM198202	08/06/14	\$15.48	Invoices received late.
12942	Fastenal Company	JAM198202	08/08/14	\$225.81	Invoices received late.
12942	Fastenal Company	JAM198202	08/08/14	\$177.92	Invoices received late.
12942	Fastenal Company	JAM198202	08/12/14	\$141.19	Invoices received late.
12942	Fastenal Company	JAM198202	08/19/14	\$411.48	Invoices received late.
12942	Fastenal Company	JAM198202	08/28/14	\$174.40	Invoices received late.
12942	Fastenal Company	JAM198202	08/28/14	\$9.71	Invoices received late.
14465	McDonald Hopkins LLC	1207577-10	02/12/14	\$18,817.48	Legal- 10% of invoice remaining
14465	McDonald Hopkins LLC	1214249-10	03/31/14	\$16,948.90	Legal- 10% of invoice remaining
14465	McDonald Hopkins LLC	1217727-10	04/23/14	\$14,738.45	Legal- 10% of invoice remaining
14465	McDonald Hopkins LLC	1220235-10	05/20/14	\$9,584.70	Legal- 10% of invoice remaining
14465	McDonald Hopkins LLC	062314HLD	06/23/14	\$11,535.50	Legal- 10% of invoice remaining
14465	McDonald Hopkins LLC	1224779-10	07/18/14	\$10,294.85	Legal- 10% of invoice remaining
14465	McDonald Hopkins LLC	1227218-10	08/15/14	\$14,164.95	Legal- 10% of invoice remaining
18295	Patzik Frank & Samotny LTD	6682-10%	11/15/13	\$11,041.95	Legal- 10% of invoice remaining
18295	Patzik Frank & Samotny LTD	6682A-10%	12/27/13	\$6,819.05	Legal- 10% of invoice remaining
18295	Patzik Frank & Samotny LTD	6682B-10%	01/28/14	\$12,222.65	Legal- 10% of invoice remaining
18295	Patzik Frank & Samotny LTD	6682C-10%	02/21/14	\$2,160.65	Legal- 10% of invoice remaining
18295	Patzik Frank & Samotny LTD	6682D-10%	04/18/14	\$1,086.70	Legal- 10% of invoice remaining
110	Servi-sure	535265	12/13/13	(\$604.90)	Settlement difference to advance
13050	Welders Supply Company	198232*	07/31/14	(\$467.94)	Credit for return.
13050	Welders Supply Company	1838171	08/04/14	\$27.93	Invoices to offset credit.
13050	Welders Supply Company	80921	08/11/14	\$16.33	Invoices to offset credit.
13050	Welders Supply Company	81523	08/18/14	\$710.63	Invoices to offset credit.
13050	Welders Supply Company	81578	08/25/14	\$31.02	Invoices to offset credit.

\$269,349.10

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For Month Ending September 30, 2014

TAX QUESTIONNAIRE

Debtors in possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as due basis. Please indicate whether the following post-petition taxes or withholdings have been paid currently.

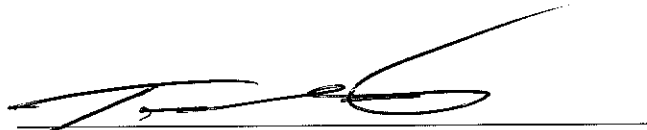
1.	Federal Income Taxes	Yes (X)	No ()	N/A ()
2.	FICA Withholdings	Yes (X)	No ()	N/A ()
3.	Employee's Withholdings	Yes (X)	No ()	N/A ()
4.	Employer's FICA	Yes (X)	No ()	N/A ()
5.	Federal Unemployment Taxes	Yes (X)	No ()	N/A ()
6.	State Income Tax	Yes (X)	No ()	N/A ()
7.	State Employee Withholdings	Yes (X)	No ()	N/A ()
8.	All Other State Taxes	Yes (X)	No ()	N/A ()

If any of the above have not been paid, state below the tax not paid, the amounts past due and the date of last payment.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

DECLARATION UNDER PENALTY OF PERJURY

I, Timothy B. Stallkamp, acting as the duly authorized agent for the Debtor in Possession (Trustee) declare under penalty of perjury under the laws of the United States that I have read and I certify that the figures, statements, disbursement itemizations, and account balances as listed in this Monthly Report of the Debtor are true and correct as of the date of this report to the best of my knowledge, information and belief.



For the Debtor In Possession (Trustee)

Print or type name and capacity of
Person signing this Declaration

Chief Restructuring Officer

SGK Ventures, LLC

DATED: October 14, 2014