

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION

IN RE:		CASE NUMBER
		15-16885-LMI
<u>Adinath Corp., Et Al.</u>		(Jointly Administered)
<u>DEBTORS.</u>		JUDGE: <u>Laurel M. Isicoff</u>
		CHAPTER 11

Simply Fashion Stores, LTD
DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD

FROM November 1, 2015 TO November 30, 2015

Comes now the above named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

/s/ Christopher A. Jarvinen
Attorney for Debtor's Signature

Debtor's Address
and Phone Number:
C/O Soneet R. Kapila, CRO
P.O. Box 14213
Fort Lauderdale, FL 33302
954-761-1011

Attorney's Address
and Phone Number:
Berger Singerman LLP
1450 Brickell Avenue
Suite 1900
Miami, FL 33131
(305) 755-9500

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 20th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, <http://www.usdoj.gov/ust/r21/index.htm>.

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs) <http://www.usdoj.gov/ust/>.

SCHEDULE OF RECEIPTS AND DISBURSEMENTS

FOR THE PERIOD BEGINNING November 1, 2015 AND ENDING November 30, 2015

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI
Date of Petition: April 16, 2015

	CURRENT MONTH		CUMULATIVE PETITION TO DATE
1. FUNDS AT BEGINNING OF PERIOD	\$ 1,947,571.89	(a)	\$ 381,936.70 (b)
2. RECEIPTS:			
A. Cash Sales	-		9,432,517.83
Minus: Cash Refunds/Adjustment	-		-
Net Cash Sales	-		9,432,517.83
B. Accounts Receivable	-		11,415,887.86
C. Other Receipts (See MOR-3)	2,763.46		11,605,994.13
(If you receive rental income, you must attach rent roll.)			
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	2,763.46		32,454,399.82
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)	1,950,335.35		32,836,336.52
5. DISBURSEMENTS			
A. Advertising	-		75.00
B. Bank Charges	352.35		247,445.18
C. Contract Labor	-		60,670.97
D. Fixed Asset Payments (not incl. in "N")	-		-
E. Insurance	2,988.36		516,764.34
F. Inventory Payments (See Attach. 2)	-		-
G. Leases	-		-
H. Manufacturing Supplies	-		-
I. Office Supplies	-		4,747.87
J. Payroll - Net	-		3,852,098.07
K. Professional Fees (Accounting & Legal)	104,406.00		2,253,859.65
L. Rent	9,361.82		1,864,609.63
M. Repairs & Maintenance	-		13,552.79
N. Secured Creditor Payments (See Attach. 2)	-		117,895.98
O. Taxes Paid - Payroll	1,478.10		1,729,462.13
P. Taxes Paid - Sales & Use	-		1,834,892.57
Q. Taxes Paid - Other	-		241.52
R. Telephone	-		-
S. Travel & Entertainment	-		-
Y. U.S. Trustee Quarterly Fees	10,525.00		30,850.00
U. Utilities	-		555,302.16
V. Vehicle Expenses	-		-
W. Other Operating Expenses (See MOR-3)	47,361.23		17,980,006.17
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	176,472.86		31,062,474.03
7. ENDING BALANCE (Line 4 Minus Line 6)	\$ 1,773,862.49	(c)	\$ 1,773,862.49 (c)

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 15th day of December, 2015

/s/ Soneet R. Kapila

Soneet R. Kapila, Chief Restructuring Officer

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

(c) These two amounts will always be the same if form is completed correctly.

MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)

Detail of Other Receipts and Other Disbursements

OTHER RECEIPTS:

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
JNS INVT, LLC - DIP Loan proceeds	\$ -	\$ 1,180,000.00
GOB LIQUIDATOR	-	9,870,039.68
VARIOUS REFUNDS	2,763.46	166,718.00
LEASE SALE DEPOSITS	-	19,210.70
ESCROW DEPOSITS	-	131,893.94
AUCTION PROCEEDS	-	152,330.00
SALE OF STORE LEASES	-	24,000.00
RECEIPTS IN STORE ACCOUNTS	-	61,801.81
	-	-
TOTAL OTHER RECEIPTS	\$ 2,763.46	\$ 11,605,994.13

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties, directors, related corporations, etc.) Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>

OTHER DISBURSEMENTS:

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
401K - EMPLOYEE CONTRIBUTIONS AND LOAN PAYMENTS	\$ -	77,809.28
JNS INVT, LLC - DIP Loan repayment	-	1,182,533.31
JNS INVT, LLC - Interest payment	46,758.23	277,533.22
GOB LIQUIDATOR	-	16,018,638.74
PAYROLL DEDUCTIONS	-	29,524.29
SECURITY	-	6,009.58
SHIPPING	-	267,172.96
SOFTWARE MAINTENANCE	125.00	63,405.52
WASTE REMOVAL	-	28,578.71
COPIER LEASE	-	900.03
TRANSPORTATION	-	215.00
RETURN OF EXCESS ESCROW	-	20,584.70
EXPENSE REIMBURSEMENTS	-	5,189.85
STORAGE	478.00	1,910.98
TOTAL OTHER DISBURSEMENTS	\$ 47,361.23	\$ 17,980,006.17

NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.

A current Balance Sheet and Income Statement is not available at this time. The company is in the process of bringing their accounting records current.

ATTACHMENT 1

MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

ACCOUNTS RECEIVABLE AT PETITION DATE: \$ 88,581.44

ACCOUNTS RECEIVABLE RECONCILIATION

(include all accounts receivable, pre-petition and post-petition, including charge card sales which have not been received):

Beginning of Month Balance:	<u>\$ -</u>	(a)
PLUS: Current Month New Billings		
MINUS: Collections During the Month	<u>\$ -</u>	(b)
PLUS/MINUS: Adjustments of Write-offs	<u>\$ -</u>	*
End of Month Balance	<u>\$ -</u>	(c)

*For any adjustments or Write-offs provide explanation and supporting documentation, if applicable:

POST PETITION ACCOUNTS RECEIVABLE AGING

(Show the total amount for each aging category for all accounts receivable)

0-30 Days	31-60 Days	61-90 Days	Over 90 Days	Total
	<u>\$ -</u>		<u>\$ -</u>	<u>-</u>

For any receivables in the "Over 90 Days" category, please provide the following:

<u>Customer</u>	<u>Receivable Date</u>	<u>Status</u> (Collection efforts taken, estimate of collectibility, write-off, disputed account, etc.)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This must equal the number reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 2B).

(c) These two amounts must equal.

**ATTACHMENT 2
MONTHLY ACCOUNTS PAYABLE AND SECURED PAYMENTS REPORT**

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

In the space below list all invoices or bills incurred and not paid since the filing of the petition. Do not include amounts owed prior to filing the petition. In the alternative, a computer generated list of payables may be attached provided all information requested below is included.

POST-PETITION ACCOUNTS PAYABLE

<u>Date Incurred</u>	<u>Days Outstanding</u>	<u>Vendor</u>	<u>Description</u>	<u>Amount</u>
				\$ -
See attached				-
				-
				-
				-
				-
				-
				-
				-
				-
TOTAL AMOUNT				\$ - (b)

Check here is pre-petition debts have been paid. Attach an explanation and copies of supporting documentation.

ACCOUNTS PAYABLE RECONCILIATION (Post Petition Unsecured Debt Only):

Opening balance	\$ 1,016,166.62 (a)
PLUS: New Indebtedness Incurred This Month	\$ 284,995.91
MINUS: Amount Paid on Post Petition, Accounts Payable This Month	(159,314.33)
PLUS/MINUS: Adjustments	\$ - *
Ending Month Balance	\$ 1,141,848.20 (c)

*For any adjustments provided explanation and supporting documentation, if applicable.

SECURED PAYMENTS REPORT

List the status of Payments to Secured Creditors and Lessors (Post Petition Only). If you have entered into a modification agreement with a secured creditor/lessor, consult with your attorney and the United States Trustee Program prior to completing this section.

<u>Secured Creditor / Lessor</u>	<u>Date Payment Due This Month</u>	<u>Amount Paid This Month</u>	<u>Number of Post Petition Payments Delinquent</u>	<u>Total Amount of Post Petition Payments Delinquent</u>
			-	\$ -
TOTAL		\$ - (d)		

(a) This number is carried from last month's report. For the first report only, this number will be zero.

(b,c)The total of line (b) must equal line (c).

(d)This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5N).

**Post -Petition Accounts Payable
Attachment 2**

Date Incurred	Days Outstanding	Vendor	Amount
11/30/2015	Current	JNS Invt, LLC LC	46,758.33
4/30/2015	Over 90	Berger Singerman, LLP	29,446.80
5/31/2015	Over 90	Berger Singerman, LLP	42,918.20
6/30/2015	Over 90	Berger Singerman, LLP	26,917.10
7/31/2015	Over 90	Berger Singerman, LLP	17,748.20
8/31/2015	60-90	Berger Singerman, LLP	16,435.50
9/30/2015	30-60	Berger Singerman, LLP	7,323.90
10/30/2015	1-30	Berger Singerman, LLP	9,173.70
11/30/2015	Current	Berger Singerman, LLP	61,525.69
11/30/2015	Current	Prime Clerk	10,574.76
11/30/2015	Current	Kapila Mukamal	28,460.61
10/30/2015	Current	Soneet Kapila, CRO	3,445.00
6/30/2015	Over 90	CBIZ MHM, LLC	82,860.82 *
7/31/2015	Over 90	CBIZ MHM, LLC	16,712.50 *
8/31/2015	60-90	CBIZ MHM, LLC	17,997.00 *
9/30/2015	30-60	CBIZ MHM, LLC	6,266.50 *
10/30/2015	1-30	CBIZ MHM, LLC	11,246.00 *
11/30/2015	Current	CBIZ MHM, LLC	11,535.50 *
6/12/2015	Over 90	Cooley	142,939.84 *
6/30/2015	Over 90	Cooley	107,763.20 *
7/31/2015	Over 90	Cooley	42,827.95 *
8/31/2015	60-90	Cooley	36,881.86 *
9/30/2015	30-60	Cooley	17,739.60 *
10/31/2015	1-30	Cooley	89,371.26 *
11/30/2015	Current	Cooley	105,732.52 *
6/30/2015	Over 90	Gray Robinson	62,979.24 *
7/31/2015	Over 90	Gray Robinson	16,616.76 *
8/31/2015	60-90	Gray Robinson	19,912.56 *
9/30/2015	30-60	Gray Robinson	13,521.50 *
10/30/2015	1-30	Gray Robinson	21,252.30 *
11/30/2015	Current	Gray Robinson	16,963.50 *
			1,141,848.20

*Debtor and Committee agreed upon carve out of \$50,000.

INVENTORY AND FIXED ASSET REPORTName of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

INVENTORY REPORT

INVENTORY BALANCE AT PETITION DATE:	\$	-
INVENTORY RECONCILIATION:		
Inventory Balance at Beginning of Month	\$	- (a)
PLUS: Inventory Purchased During Month	\$	-
MINUS: Inventory Used or Sold	\$	-
PLUS/MINUS: Adjustments or Write-downs	\$	- *
Inventory on Hand at End of Month	\$	-

METHOD OF COSTING INVENTORY: _____

*For any adjustments or write-downs provide explanation and supporting documentation, if applicable.

Note: Inventory does not include GOB augmented inventory.**INVENTORY AGING**

Less than 6 months old	6 months to 2 years old	Greater than 2 years old	Considered Obsolete	Total Inventory
0.00%	0.00%	0.00%	0.00%	= 0% *

*Aging Percentages must equal 100%

 Check here if inventory contains perishable items.

Description of Obsolete Inventory: _____

FIXED ASSET REPORTFIXED ASSETS FAIR MARKET VALUE AT PETITION DATE: \$ _____ - (b)
(Includes Property, Plant and Equipment)BRIEF DESCRIPTION: (First Report Only): Consists of machinery & equipment, furniture & fixtures, equipment, and office equipment.

FIXED ASSETS RECONCILIATION:

Fixed Asset Book Value at Beginning of Month	\$	- (a)(b)
MINUS: Depreciation Expense	\$	-
PLUS: New purchases	\$	-
PLUS/MINUS: Adjustments or Write-downs	\$	- *
Ending Monthly Balance	\$	-

*For any adjustments or write-downs, provide explanation and supporting documentation, if applicable.

BRIEF DESCRIPTION OF FIXED ASSETS PURCHASED OR DISPOSED OF DURING THE REPORTING PERIOD: All fixed assets have been sold at auction.

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) Fair Market Value is the amount at which fixed assets could be sold under current economic conditions.

Book Value is the cost of the fixed assets minus accumulated depreciation and other adjustments.

ATTACHMENT 4Q

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Bank Financial BRANCH: Chicago Heights, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****1833

PURPOSE OF ACCOUNT: Store Account (Lead Store #91)

Ending Balance Per Bank Statement	\$ 4,900.74
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register	\$ 4,900.74 ** ^(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5Q

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Bank Financial BRANCH: Chicago Heights, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****1833

PURPOSE OF ACCOUNT: Store Account (Lead Store #91)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4R

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: BB&T BRANCH: Lauderhill, FL

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****4981

PURPOSE OF ACCOUNT: Store Account (Lead Store #182)

Ending Balance Per Bank Statement	\$ 6,879.50
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register	<u>\$ 6,879.50</u> ** ^(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5R

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: BB&T BRANCH: Lauderhill, FL

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****4981

PURPOSE OF ACCOUNT: Store Account (Lead Store #182)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4S

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: BB&T BRANCH: Louisville, KY

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: *****8019

PURPOSE OF ACCOUNT: Store Account (Lead Store #110)

Ending Balance Per Bank Statement (see attached)	\$ <u>458.35</u>
Plus Total Amount of Outstanding Deposits	<u> </u>
Minus Total Amount of Outstanding Checks and other debits	<u> </u> *
Minus Service Charges	\$ <u>-</u>
Ending Balance Per Check Register (see attached)	<u>\$ 458.35</u> ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ _____	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5S

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: **Adinath Corp., Et Al.** Case Number: **15-16885-LMI**

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: BB&T BRANCH: Louisville, KY

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: *****8019

PURPOSE OF ACCOUNT: Store Account (Lead Store #110)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4AB

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: First Citizens Bank BRANCH: Charlotte, NC

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****1354

PURPOSE OF ACCOUNT: Store Account (Lead Store #114)

Ending Balance Per Bank Statement (see attached)	\$ (110.16)
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ (110.16)**(a)</u>

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AB

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: First Citizens Bank BRANCH: Charlotte, NC

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****1354

PURPOSE OF ACCOUNT: Store Account (Lead Store #114)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4AC

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: First Merit Bank, N.A. BRANCH: Saginaw, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****6006

PURPOSE OF ACCOUNT: Store Account (Lead Store #204)

Ending Balance Per Bank Statement (see attached)	\$	-
Plus Total Amount of Outstanding Deposits		_____
Minus Total Amount of Outstanding Checks and other debits		_____*
Minus Service Charges	\$	-
Ending Balance Per Check Register (see attached)	\$	- ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AC

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: First Merit Bank, N.A. BRANCH: Saginaw, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****6006

PURPOSE OF ACCOUNT: Store Account (Lead Store #204)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				<u><u>\$ -</u></u>

ATTACHMENT 4AG

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: First Tennessee BRANCH: Memphis, TN

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****9701

PURPOSE OF ACCOUNT: Store Account (Lead Store #19)

Ending Balance Per Bank Statement (see attached)	\$ 3,410.96
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 3,410.96</u> ** ^(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ -	Transferred to Disbursement Account
\$ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AG

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: First Tennessee BRANCH: Memphis, TN

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****9701

PURPOSE OF ACCOUNT: Store Account (Lead Store #19)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4AH

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: First Tennessee BRANCH: Memphis, TN

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****2185

PURPOSE OF ACCOUNT: Store Account (Lead Store #144)

Ending Balance Per Bank Statement (see attached)	\$ 780.53
Plus Total Amount of Outstanding Deposits	<u> </u>
Minus Total Amount of Outstanding Checks and other debits	\$ - *
Minus Service Charges	<u> </u>
Ending Balance Per Check Register (see attached)	<u>\$ 780.53</u> ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ -	-	Transferred to Disbursement Account
\$ -	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AH

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: First Tennessee BRANCH: Memphis, TN

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****2185

PURPOSE OF ACCOUNT: Store Account (Lead Store #144)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4AJ

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Guaranty Bank BRANCH: Sterling Heights, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****5192

PURPOSE OF ACCOUNT: Store Account (Lead Store #524)

Ending Balance Per Bank Statement (see attached)	\$ 7,430.27
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 7,430.27</u> ** ^(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	-	Transferred to Disbursement Account
		Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AJ

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Guaranty Bank BRANCH: Sterling Heights, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****5192

PURPOSE OF ACCOUNT: Store Account (Lead Store #524)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4AL

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: BMO Harris Bank BRANCH: Chicago, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****4708

PURPOSE OF ACCOUNT: Store Account (Lead Store #130)

Ending Balance Per Bank Statement (see attached)	\$ 2,330.65
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	\$ - *
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 2,330.65</u> ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	-	Transferred to Disbursement Account
\$ _____	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AL

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: BMO Harris Bank BRANCH: Chicago, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****4708

PURPOSE OF ACCOUNT: Store Account (Lead Store #130)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4AM

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Huntington Bank BRANCH: Highland Park, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****5175

PURPOSE OF ACCOUNT: Store Account (Lead Store #77)

Ending Balance Per Bank Statement (see attached)	\$ 4,949.09
Plus Total Amount of Outstanding Deposits	\$ -
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 4,949.09</u> **(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AM

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Huntington Bank BRANCH: Highland Park, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****5175

PURPOSE OF ACCOUNT: Store Account (Lead Store #77)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4AN

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Iberia Bank BRANCH: Ruston, LA

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****8618

PURPOSE OF ACCOUNT: Store Account (Lead Store #599)

Ending Balance Per Bank Statement (see attached)	\$ 1,159.20
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 1,159.20</u> ** ^(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ _____	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AN

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Iberia Bank BRANCH: Ruston, LA

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****8618

PURPOSE OF ACCOUNT: Store Account (Lead Store #599)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4AP

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: JP Morgan Chase BRANCH: Houston, TX

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****9746

PURPOSE OF ACCOUNT: Store Account (Lead Store #15)

Ending Balance Per Bank Statement (see attached)	\$	-
Plus Total Amount of Outstanding Deposits	\$	-
Minus Total Amount of Outstanding Checks and other debits		*
Minus Service Charges	\$	-
Ending Balance Per Check Register (see attached)	\$	- ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
_____	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AP

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: JP Morgan Chase BRANCH: Houston, TX

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****9746

PURPOSE OF ACCOUNT: Store Account (Lead Store #15)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4AQ

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: JP Morgan Chase BRANCH: Indianapolis, IN

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****1355

PURPOSE OF ACCOUNT: Store Account (Lead Store #365)

Ending Balance Per Bank Statement (see attached)	\$	-
Plus Total Amount of Outstanding Deposits		_____
Minus Total Amount of Outstanding Checks and other debits		_____*
Minus Service Charges	\$	-
Ending Balance Per Check Register (see attached)	\$	- ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AQ

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: JP Morgan Chase BRANCH: Indianapolis, IN

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****1355

PURPOSE OF ACCOUNT: Store Account (Lead Store #365)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				<u>\$ -</u>

ATTACHMENT 4AR

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: JP Morgan Chase BRANCH: Layfayette, LA

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****7406

PURPOSE OF ACCOUNT: Store Account (Lead Store #137)

Ending Balance Per Bank Statement (see attached)	\$	-	
Plus Total Amount of Outstanding Deposits			
Minus Total Amount of Outstanding Checks and other debits			*
Minus Service Charges	\$	-	
Ending Balance Per Check Register (see attached)	\$	-	**(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AR

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: **Adinath Corp., Et Al.** Case Number: **15-16885-LMI**

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: JP Morgan Chase BRANCH: Layfayette, LA

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****7406

PURPOSE OF ACCOUNT: Store Account (Lead Store #137)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4AS

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: JP Morgan Chase BRANCH: Detroit, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****1734

PURPOSE OF ACCOUNT: Store Account (Lead Store #199)

Ending Balance Per Bank Statement (see attached)	\$	-	
Plus Total Amount of Outstanding Deposits			
Minus Total Amount of Outstanding Checks and other debits			*
Minus Service Charges	\$	-	
Ending Balance Per Check Register (see attached)	\$	-	**(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
_____	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AS

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: JP Morgan Chase BRANCH: Detroit, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****1734

PURPOSE OF ACCOUNT: Store Account (Lead Store #199)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4AT

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: JP Morgan Chase BRANCH: Pontiac, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****0289

PURPOSE OF ACCOUNT: Store Account (Lead Store #284)

Ending Balance Per Bank Statement (see attached)	\$	-
Plus Total Amount of Outstanding Deposits		_____
Minus Total Amount of Outstanding Checks and other debits		_____*
Minus Service Charges	\$	-
Ending Balance Per Check Register (see attached)	\$	- ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
_____ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AT

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: JP Morgan Chase BRANCH: Pontiac, MI

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****0289

PURPOSE OF ACCOUNT: Store Account (Lead Store #284)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4AU

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: JP Morgan Chase BRANCH: Tyler, TX

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****6441

PURPOSE OF ACCOUNT: Store Account (Lead Store #375)

Ending Balance Per Bank Statement (see attached)	\$	-
Plus Total Amount of Outstanding Deposits		_____
Minus Total Amount of Outstanding Checks and other debits		_____*
Minus Service Charges	\$	-
Ending Balance Per Check Register (see attached)	\$	- ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	-	Transferred to Disbursement Account
\$ _____	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AU

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: JP Morgan Chase BRANCH: Tyler, TX

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****6441

PURPOSE OF ACCOUNT: Store Account (Lead Store #375)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4AV

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: JP Morgan Chase BRANCH: Chicago, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****6736

PURPOSE OF ACCOUNT: Store Account (Lead Store #53)

Ending Balance Per Bank Statement (see attached)	\$	-	
Plus Total Amount of Outstanding Deposits			
Minus Total Amount of Outstanding Checks and other debits	\$	-	*
Minus Service Charges	\$	-	
Ending Balance Per Check Register (see attached)	\$	-	**(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	-	Transferred to Disbursement Account
\$ _____	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AV

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: JP Morgan Chase BRANCH: Chicago, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****6736

PURPOSE OF ACCOUNT: Store Account (Lead Store #53)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				<u>\$ -</u>

ATTACHMENT 4AW

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Liberty Bank BRANCH: New Orleans, LA

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****3801

PURPOSE OF ACCOUNT: Store Account (Lead Store #127)

Ending Balance Per Bank Statement (see attached)	\$ 811.82
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 811.82</u> ** ^(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
_____ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5AW

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Liberty Bank BRANCH: New Orleans, LA

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****3801

PURPOSE OF ACCOUNT: Store Account (Lead Store #127)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4BA

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Plains Capital Bank BRANCH: Lubbock, TX

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****1365

PURPOSE OF ACCOUNT: Store Account (Lead Store #162)

Ending Balance Per Bank Statement (see attached)	\$ 885.85
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 885.85</u> **(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
_____ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5BA

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Plains Capital Bank BRANCH: Lubbock, TX

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****1365

PURPOSE OF ACCOUNT: Store Account (Lead Store #162)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4B1

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Suntrust Bank BRANCH: Oxon Hill, MD

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****7921

PURPOSE OF ACCOUNT: Store Account (Lead Store #157)

Ending Balance Per Bank Statement (see attached)	\$ 2,820.19
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 2,820.19</u> **(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ _____	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5BI

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: **Adinath Corp., Et Al.** Case Number: **15-16885-LMI**

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Suntrust Bank BRANCH: Oxon Hill, MD

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****7921

PURPOSE OF ACCOUNT: Store Account (Lead Store #157)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4BJ

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Suntrust Bank BRANCH: Newport News, VA

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****1076

PURPOSE OF ACCOUNT: Store Account (Lead Store #101)

Ending Balance Per Bank Statement (see attached)	\$ 7,122.95
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 7,122.95</u> **(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

_____	Transferred to Disbursement Account
\$ _____	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5BJ

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Suntrust Bank BRANCH: Newport News, VA

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****1076

PURPOSE OF ACCOUNT: Store Account (Lead Store #101)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4BK

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Suntrust Bank BRANCH: Austell, GA

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****4061

PURPOSE OF ACCOUNT: Store Account (Lead Store #86)

Ending Balance Per Bank Statement (see attached)	\$ 6,879.49
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 6,879.49</u> ** ^(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
_____ -	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5BK

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Suntrust Bank BRANCH: Austell, GA

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****4061

PURPOSE OF ACCOUNT: Store Account (Lead Store #86)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4BM

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Tri City National Bank BRANCH: Milwaukee, WI

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****9221

PURPOSE OF ACCOUNT: Store Account (Lead Store #230)

Ending Balance Per Bank Statement (see attached)	\$	-	
Plus Total Amount of Outstanding Deposits			
Minus Total Amount of Outstanding Checks and other debits			*
Minus Service Charges	\$	-	
Ending Balance Per Check Register (see attached)	\$	-	**(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	Transferred to Disbursement Account
-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5BM

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: **Adinath Corp., Et Al.** Case Number: **15-16885-LMI**

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Tri City National Bank BRANCH: Milwaukee, WI

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****9221

PURPOSE OF ACCOUNT: Store Account (Lead Store #230)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4BQ

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Urbank Partnership Bank BRANCH: Chicago, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****5524

PURPOSE OF ACCOUNT: Store Account (Lead Store #223)

Ending Balance Per Bank Statement (see attached)	\$ 2,315.03
Plus Total Amount of Outstanding Deposits	
Minus Total Amount of Outstanding Checks and other debits	\$ - *
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 2,315.03</u> ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	-	Transferred to Disbursement Account
\$ _____	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5BQ

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: **Adinath Corp., Et Al.** Case Number: **15-16885-LMI**

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Urbank Partnership Bank BRANCH: Chicago, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****5524

PURPOSE OF ACCOUNT: Store Account (Lead Store #223)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4BR

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: US Bank BRANCH: St. Louis, MO

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****2729

PURPOSE OF ACCOUNT: Store Account (Lead Store #103)

Ending Balance Per Bank Statement (see attached)	\$ 3,393.75
Plus Total Amount of Outstanding Deposits	
Minus Total Amount of Outstanding Checks and other debits	\$ - *
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	\$ 3,393.75 ** ^(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$	-	Transferred to Disbursement Account
\$	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5BR

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: US Bank BRANCH: St. Louis, MO

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****2729

PURPOSE OF ACCOUNT: Store Account (Lead Store #103)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				<u>\$ -</u>

ATTACHMENT 4BS

MONTHLY SUMMARY OF BANK ACTIVITY - STORE ACCOUNT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: US Bank BRANCH: East St. Louis, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: ****5028

PURPOSE OF ACCOUNT: Store Account (Lead Store #266)

Ending Balance Per Bank Statement (see attached)	\$	8,549.03
Plus Total Amount of Outstanding Deposits		
Minus Total Amount of Outstanding Checks and other debits	\$	-
Minus Service Charges	\$	-
Ending Balance Per Check Register (see attached)	\$	8,549.03 ^{**} (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D):

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$	-	Transferred to Disbursement Account
\$	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5BS

CHECK REGISTER- STORE ACCOUNT

Name of Debtor: **Adinath Corp., Et Al.** Case Number: **15-16885-LMI**

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: US Bank BRANCH: East St. Louis, IL

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: ****5028

PURPOSE OF ACCOUNT: Store Account (Lead Store #266)

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4CD

MONTHLY SUMMARY OF BANK ACTIVITY

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Signature Bank BRANCH: New York, NY

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: *****2585

PURPOSE OF ACCOUNT: DIP Account

Ending Balance Per Bank Statement (see attached)	\$ 1,470,957.26
Plus Total Amount of Outstanding Deposits	\$ 700.57
Minus Total Amount of Outstanding Checks and other debits	\$ (136,267.18) *
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 1,335,390.65 ** (a)</u>

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	-	Transferred to Disbursement Account
\$ _____	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5CD

CHECK REGISTER

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Signature Bank BRANCH: New York, NY

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: *****2585

PURPOSE OF ACCOUNT: DIP Account

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
See Attached				
TOTAL				\$ -

Attachment 5(CD)				
Account No. 2585 Disbursements				
Date	Ref/Check	Payee	Category	Amount
11/04/2015	106	JNS INVT, LLC LC	Interest	46,758.23
11/13/2015	2117	South Carolina Electric and Gas Company	Admin Claim	1,294.22
11/13/2015	2118	GOOGLE, INC.	Tech Fees	125.00
11/16/2015	2121	BG NORTH CHARLESTON, LLC	Admin Claim	1,839.31
11/16/2015	2122	SELMA COMMUNITY BUILDERS, INC.	Rent	1,000.00
11/16/2015	2119	CEDAR SOUTH PHILADELPHIA 1 LLC	Rent	678.10
11/16/2015	2124	SPACE PLUS SELF STORAGE	Storage	478.00
11/16/2015	2120	CEDAR SOUTH PHILADELPHIA 1 LLC	Rent	432.50
11/16/2015	2123	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	Admin Claim	98.10
11/17/2015	2126	OFFICE OF THE US TRUSTEE	Trustee Fees	10,200.00
11/17/2015	2125	OFFICE OF THE US TRUSTEE	Trustee Fees	325.00
11/24/2015	2127	PRIMESTOR 119, LLC	Admin Claim	4,019.59
11/24/2015	2128	DENTON US LLP	Professional	2,375.00
11/25/2015	2133	KAPILAMUKAMAL, LLP	Professional	39,908.60
11/25/2015	2129	BERGER SINGERMAN, P.A.	Professional	36,694.80
11/25/2015	2134	PRIME CLERK, LLC	Professional	15,835.50
11/25/2015	2131	SONEET KAPILA	Professional	2,915.00
11/25/2015	2130	BERGER SINGERMAN, P.A.	Professional	2,382.80
11/25/2015	2132	KAPILAMUKAMAL, LLP	Professional	2,309.22
11/25/2015	2135	PRIME CLERK, LLC	Professional	1,985.08
				171,654.05

ATTACHMENT 4CE

MONTHLY SUMMARY OF BANK ACTIVITY

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Signature Bank BRANCH: New York, NY

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: *****3093

PURPOSE OF ACCOUNT: Segregated DIP Account

Ending Balance Per Bank Statement (see attached)	\$ 368,971.93
Plus Total Amount of Outstanding Deposits	_____
Minus Total Amount of Outstanding Checks and other debits	_____*
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 368,971.93</u> **(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	-	Transferred to Disbursement Account
\$ _____	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5CE

CHECK REGISTER

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Signature Bank BRANCH: New York, NY

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: *****3093

PURPOSE OF ACCOUNT: Segregated DIP Account

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
None				\$ -
TOTAL				\$ -

ATTACHMENT 4CF

MONTHLY SUMMARY OF BANK ACTIVITY

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Signature Bank BRANCH: New York, NY

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: *****3549

PURPOSE OF ACCOUNT: DIP Escrow Lease Bid Deposits

Ending Balance Per Bank Statement (see attached)	\$	-	
Plus Total Amount of Outstanding Deposits			
Minus Total Amount of Outstanding Checks and other debits			*
Minus Service Charges	\$	-	
Ending Balance Per Check Register (see attached)	\$	-	**(a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
None	\$ -			

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$	-	Transferred to Disbursement Account
\$	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5CF

CHECK REGISTER

Name of Debtor: **Adinath Corp., Et Al.** Case Number: **15-16885-LMI**

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Signature Bank BRANCH: New York, NY

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: *****3549

PURPOSE OF ACCOUNT: DIP Escrow Lease Bid Deposits

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
None				
TOTAL				\$ -

ATTACHMENT 4CG

MONTHLY SUMMARY OF BANK ACTIVITY

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at <http://www.usdoj.gov/ust/r21/index.htm>. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Signature Bank BRANCH: New York, NY

ACCOUNT NAME: Simply Fashion Stores, Ltd. ACCOUNT NUMBER: *****4189

PURPOSE OF ACCOUNT: Bankruptcy Checking

Ending Balance Per Bank Statement (see attached)	\$ 4,532.67
Plus Total Amount of Outstanding Deposits	
Minus Total Amount of Outstanding Checks and other debits	\$ - *
Minus Service Charges	\$ -
Ending Balance Per Check Register (see attached)	<u>\$ 4,532.67</u> ** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D:

(Check here if cash disbursements were authorized by United States Trustee)

<u>Date</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose</u>	<u>Reason for Cash Disbursement</u>
	\$ -			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above includes:

\$ _____	-	Transferred to Disbursement Account
\$ _____	-	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B, and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5CG

CHECK REGISTER

Name of Debtor Adinath Corp., Et Al. Case Number 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

NAME OF BANK: Signature Bank BRANCH: New York, NY

ACCOUNT NAME: Simply Fashion Stores, Ltd.

ACCOUNT NUMBER: *****4189

PURPOSE OF ACCOUNT: Bankruptcy Checking

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>Date</u>	<u>Check Number</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
				\$ -
11/02/15		Wisconsin Unemployment Tax	Taxes	128.76
11/02/15		VA Employ UTI Tax	Taxes	99.30
11/02/15		SC Tax	Taxes	349.37
11/02/15		Ohio UI Tax	Taxes	85.22
11/02/15		Dept of Labor UI Tax	Taxes	110.90
11/02/15		Internal Revenue Service	Taxes	428.66
11/04/15		MDEX Tax Draft	Taxes	42.34
11/05/15		Florida Dept of Revenue	Taxes	233.55
11/06/15		Blue Cross Blue Shield	Insurance	168.34
11/27/15		Blue Cross Blue Shield	Insurance	2,820.02
TOTAL				\$ 4,466.46

ATTACHMENT 6

MONTHLY TAX REPORT

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

TAXES OWED AND DUE

Report all unpaid post-petition taxes including Federal and State withholding FICA, State sales tax, property tax, unemployment tax, State workmen's compensation, etc.

<u>Name of Taxing Authority</u>	<u>Date Pmt. Due</u>	<u>Description</u>	<u>Amount</u>	<u>Date Last Tax Return Filed</u>	<u>Tax Return Period</u>
None.					
TOTAL			\$ -		

ATTACHMENT 7

SUMMARY OF OFFICER OR OWNER COMPENSATION
SUMMARY OF PERSONNEL AND INSURANCE COVERAGES

Name of Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Record all forms of compensation received by or paid on behalf of the Officer or Owner during the month. Include car allowances, payments to retirement plans, loan repayments, payments of Officer/Owner's personal expenses, insurance premium payments, etc. Do not include reimbursement of business expenses Officer or Owner incurred and for which detailed receipts are maintained in the accounting records.

Name of Officer or Owner	Title	Payment Description	Amount Paid
N/A			

PERSONNEL REPORT

	Full Time	Part Time
Number of employees at beginning of period	0	0
Number hired during the period	0	0
Number terminated or resigned during period	0	0
Number of employees at end of period	0	0

CONFIRMATION OF INSURANCE

List all policies of insurance in effect, including but not limited to workers' compensation, liability, fire, theft, comprehensive, vehicle, health and life. For the first report, attach a copy of the declaration sheet for each type of insurance. For subsequent reports, attach a certificate of insurance for any policy in which a change occurs during the month (new carrier, increased policy limits, renewal, etc.).

Agent and/or Carrier	Phone Number	Policy Number	Coverage	Type	Expiration Date	Date Premium Due
All insurance policies have been canceled as of July 31, 2015. The company is no longer in business.						

The following lapse in insurance coverage occurred this month:

Policy Type	Date Lapsed	Date Reinstated	Reason for Lapse

Check here if U.S. Trustee has been listed as Certificate Holder for all insurance policies.

ATTACHMENT 8

SIGNIFICANT DEVELOPMENTS DURING REPORTING PERIOD

Name of the Debtor: Adinath Corp., Et Al. Case Number: 15-16885-LMI

Reporting Period beginning November 1, 2015 and ending November 30, 2015

Information to be provided on this page, includes, but is not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (**attach closing statement**); (2) non-financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc. Attach any relevant documents.

We anticipate filing a Plan of Reorganization and Disclosure Statement on or before _____.

CORPORATE ACCOUNT BANK STATEMENTS



SIGNATURE BANK

565 Fifth Avenue 12th Floor
New York, New York 10017

Statement Period
From November 01, 2015
To November 30, 2015
Page 1 of 7

00000001 MSIGEXPS120 47 000000000 9 161
SIMPLY FASHION STORES, LTD. DIP
CASE 15 16888
SONEET R KAPILA AS CRO
1000 S. FEDERAL HWY, SUITE 200
FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

See Back for Important Information

Primary Account: [REDACTED] 2585 16

PLEASE BE ADVISED THAT EFFECTIVE NOVEMBER 16, 2015, WE HAVE REVISED SIGNATURE BANK'S BUSINESS BANK ACCOUNT AGREEMENTS AND DISCLOSURES BOOKLET IN REGARD TO NEW SIGNATURE NOW FOR MUNICIPALITIES AND IOLA/IOLTA PRODUCTS, ABANDONED PROPERTY, MMMFP AGREEMENT, ATM & DEBIT CARD AGREEMENT, FUNDS AVAILABILITY, AND ELECTRONIC FUNDS TRANSFER AGREEMENT. COPIES OF THE BUSINESS UPDATED AGREEMENTS AND DISCLOSURES BOOKLET ARE AVAILABLE AT YOUR FINANCIAL CENTER OR AS A PDF FILE ON THE "ABOUT SIGNATURE" PAGE AT WWW.SIGNATURENY.COM.

ATTENTION CLIENTS NEEDING MIDTOWN MANHATTAN SERVICE: OUR 300 PARK AVENUE FINANCIAL CENTER WILL BE RELOCATING TO 485 MADISON AVENUE - 11TH FLOOR (BETWEEN 51ST AND 52ND STREET) AS OF TUESDAY, DECEMBER 29, 2015.

Signature Relationship Summary		Opening Bal.	Closing Bal.
BANK DEPOSIT ACCOUNTS			
[REDACTED] 2585	BANKRUPTCY CHECKING	1,558,882.24	1,470,957.26
	RELATIONSHIP TOTAL		1,470,957.26

00000001-0006383-0001-0007-MSIGEXPS120115144709-47-1





SIGNATURE BANK

Statement Period
 From November 01, 2015
 To November 30, 2015
 Page 2 of 7

SIMPLY FASHION STORES, LTD. DIP
 CASE 15 16888
 SONEET R KAPILA AS CRO
 1000 S. FEDERAL HWY, SUITE 200
 FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

Primary Account: [REDACTED] 2585 16

BANKRUPTCY CHECKING [REDACTED] 2585

Summary

Previous Balance as of November 01, 2015	1,558,882.24
4 Credits	48,428.01
17 Debits	136,352.99
Ending Balance as of November 30, 2015	1,470,957.26

Deposits and Other Credits

Nov 03 REMOTE CAPTURE	2,761.86
Nov 10 REMOTE CAPTURE	1,535.91
Nov 13 REMOTE CAPTURE	1.60
Nov 24 REMOTE CAPTURE	44,128.64

Withdrawals and Other Debits

Nov 04 MBO OUTGOING WIRE	46,758.23
REF# 20151104B6B7261F000466	
TO: JNS INVT, LLC	ABA: 026009593
BANK: BANK OF AMERICA, N.A., NY	ACCT# [REDACTED] 9355

Checks by Serial Number

Nov 04 2097	125.00	Nov 23 2117	1,294.22
Nov 02 2108 *	12,892.00	Nov 27 2118	125.00
Nov 02 2109	10.00	Nov 24 2119	678.10
Nov 03 2110	11,009.50	Nov 24 2120	432.50
Nov 03 2111	1,927.34	Nov 25 2123 *	98.10
Nov 06 2114 *	10,454.68	Nov 23 2124	478.00
Nov 06 2115	31,132.86	Nov 24 2125	325.00
Nov 05 2116	8,412.46	Nov 24 2126	10,200.00

* Indicates break in check sequence

00000001-0006385-0002-0007-MSIGEXPS120115144709-47-L





SIGNATURE BANK

Statement Period
From November 01, 2015
To November 30, 2015
Page 3 of 7

SIMPLY FASHION STORES, LTD. DIP
CASE 15 16888
SONEET R KAPILA AS CRO
1000 S. FEDERAL HWY, SUITE 200
FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

Primary Account: [REDACTED] 2585 16

Daily Balances

Oct 31	1,558,882.24	Nov 10	1,440,457.94
Nov 02	1,545,980.24	Nov 13	1,440,459.54
Nov 03	1,535,805.26	Nov 23	1,438,687.32
Nov 04	1,488,922.03	Nov 24	1,471,180.36
Nov 05	1,480,509.57	Nov 25	1,471,082.26
Nov 06	1,438,922.03	Nov 27	1,470,957.26

Rates for this statement period - Overdraft
Nov 01, 2015 13.000000 %

00000001-0006386-0003-0007-MSGEXPS120115144709-47-L





SIGNATURE BANK

565 Fifth Avenue 12th Floor
New York, New York 10017

Statement Period
From November 01, 2015
To November 30, 2015
Page 1 of 2

00000001 MSIGEXPS120 46 000000000 8 161
SIMPLY FASHION STORES, LTD. DIP
CASE 15 16888
SONEET R KAPILA AS CRO
1000 S. FEDERAL HWY, SUITE 200
FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

See Back for Important Information

Primary Account: [REDACTED] 3093 0

PLEASE BE ADVISED THAT EFFECTIVE NOVEMBER 16, 2015, WE HAVE REVISED SIGNATURE BANK'S BUSINESS BANK ACCOUNT AGREEMENTS AND DISCLOSURES BOOKLET IN REGARD TO NEW SIGNATURE NOW FOR MUNICIPALITIES AND IOLA/IOLTA PRODUCTS, ABANDONED PROPERTY, MMMFP AGREEMENT, ATM & DEBIT CARD AGREEMENT, FUNDS AVAILABILITY, AND ELECTRONIC FUNDS TRANSFER AGREEMENT. COPIES OF THE BUSINESS UPDATED AGREEMENTS AND DISCLOSURES BOOKLET ARE AVAILABLE AT YOUR FINANCIAL CENTER OR AS A PDF FILE ON THE "ABOUT SIGNATURE" PAGE AT WWW.SIGNATURENY.COM.

ATTENTION CLIENTS NEEDING MIDTOWN MANHATTAN SERVICE: OUR 300 PARK AVENUE FINANCIAL CENTER WILL BE RELOCATING TO 485 MADISON AVENUE - 11TH FLOOR (BETWEEN 51ST AND 52ND STREET) AS OF TUESDAY, DECEMBER 29, 2015.

Signature Relationship Summary		Opening Bal.	Closing Bal.
BANK DEPOSIT ACCOUNTS			
[REDACTED] 3093	BANKRUPTCY CHECKING	368,971.93	368,971.93
	RELATIONSHIP TOTAL		368,971.93

00000001-0006380-0001-0002-MSIGEXPS120115144709-46-L





SIGNATURE BANK

Statement Period
From November 01, 2015
To November 30, 2015
Page 2 of 2

SIMPLY FASHION STORES, LTD. DIP
CASE 15 16888
SONEET R KAPILA AS CRO
1000 S. FEDERAL HWY, SUITE 200
FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

Primary Account: [REDACTED] 3093 0

BANKRUPTCY CHECKING [REDACTED] 3093

Summary

Previous Balance as of November 01, 2015 368,971.93

There was no deposit activity during this statement period

Ending Balance as of November 30, 2015 368,971.93

Rates for this statement period - Overdraft
Nov 01, 2015 13.000000 %

00000001-0006382-0002-0002-MSIGEXPS120115144709-46-L





SIGNATURE BANK

565 Fifth Avenue 12th Floor
 New York, New York 10017

Statement Period
 From November 01, 2015
 To November 30, 2015
 Page 1 of 2

00000001 MSIGEXPS120 48 000000000 8 161
 SIMPLY FASHION STORES, LTD. DIP
 CASE 15 16888
 SONEET R KAPILA AS CRO
 1000 S. FEDERAL HWY, SUITE D
 FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

See Back for Important Information

Primary Account: [REDACTED] 3549 0

PLEASE BE ADVISED THAT EFFECTIVE NOVEMBER 16, 2015, WE HAVE REVISED SIGNATURE BANK'S BUSINESS BANK ACCOUNT AGREEMENTS AND DISCLOSURES BOOKLET IN REGARD TO NEW SIGNATURE NOW FOR MUNICIPALITIES AND IOLA/IOLTA PRODUCTS, ABANDONED PROPERTY, MMMFP AGREEMENT, ATM & DEBIT CARD AGREEMENT, FUNDS AVAILABILITY, AND ELECTRONIC FUNDS TRANSFER AGREEMENT. COPIES OF THE BUSINESS UPDATED AGREEMENTS AND DISCLOSURES BOOKLET ARE AVAILABLE AT YOUR FINANCIAL CENTER OR AS A PDF FILE ON THE "ABOUT SIGNATURE" PAGE AT WWW.SIGNATURENY.COM.

ATTENTION CLIENTS NEEDING MIDTOWN MANHATTAN SERVICE: OUR 300 PARK AVENUE FINANCIAL CENTER WILL BE RELOCATING TO 485 MADISON AVENUE - 11TH FLOOR (BETWEEN 51ST AND 52ND STREET) AS OF TUESDAY, DECEMBER 29, 2015.

Signature Relationship Summary		Opening Bal.	Closing Bal.
BANK DEPOSIT ACCOUNTS			
[REDACTED] 3549	BANKRUPTCY CHECKING	.00	.00
	RELATIONSHIP TOTAL		.00

00000001-0006391-0001-0002-MSIGEXPS120115144709-48-L





SIGNATURE BANK

Statement Period
From November 01, 2015
To November 30, 2015
Page 2 of 2

SIMPLY FASHION STORES, LTD. DIP
CASE 15 16888
SONEET R KAPILA AS CRO
1000 S. FEDERAL HWY, SUITE D
FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

Primary Account: [REDACTED] 3549 0

BANKRUPTCY CHECKING [REDACTED] 3549

Summary

Previous Balance as of November 01, 2015 .00

There was no deposit activity during this statement period

Ending Balance as of November 30, 2015 .00

Rates for this statement period - Overdraft
Nov 01, 2015 13.000000 %

00000001-0006393-0002-0002-MSIGEXPS120115144709-48-L





SIGNATURE BANK

565 Fifth Avenue 12th Floor
New York, New York 10017

Statement Period
From November 01, 2015
To November 30, 2015
Page 1 of 3

00000001 MSIGEXPS120 49 000000000 8 161
SIMPLY FASHION STORES, LTD. DIP
CASE 15 16888
SONEET R KAPILA AS CRO
1000 S. FEDERAL HWY, SUITE 200
FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

See Back for Important Information

Primary Account: [REDACTED] 4189 0

PLEASE BE ADVISED THAT EFFECTIVE NOVEMBER 16, 2015, WE HAVE REVISED SIGNATURE BANK'S BUSINESS BANK ACCOUNT AGREEMENTS AND DISCLOSURES BOOKLET IN REGARD TO NEW SIGNATURE NOW FOR MUNICIPALITIES AND IOLA/IOLTA PRODUCTS, ABANDONED PROPERTY, MMMFP AGREEMENT, ATM & DEBIT CARD AGREEMENT, FUNDS AVAILABILITY, AND ELECTRONIC FUNDS TRANSFER AGREEMENT. COPIES OF THE BUSINESS UPDATED AGREEMENTS AND DISCLOSURES BOOKLET ARE AVAILABLE AT YOUR FINANCIAL CENTER OR AS A PDF FILE ON THE "ABOUT SIGNATURE" PAGE AT WWW.SIGNATURENY.COM.

ATTENTION CLIENTS NEEDING MIDTOWN MANHATTAN SERVICE: OUR 300 PARK AVENUE FINANCIAL CENTER WILL BE RELOCATING TO 485 MADISON AVENUE - 11TH FLOOR (BETWEEN 51ST AND 52ND STREET) AS OF TUESDAY, DECEMBER 29, 2015.

Signature Relationship Summary		Opening Bal.	Closing Bal.
BANK DEPOSIT ACCOUNTS			
[REDACTED] 4189	BANKRUPTCY CHECKING	8,999.13	4,532.67
	RELATIONSHIP TOTAL		4,532.67

00000001-0006394-0001-0003-MSIGEXPS120115144709-49-L





SIGNATURE BANK

Statement Period
 From November 01, 2015
 To November 30, 2015
 Page 2 of 3

SIMPLY FASHION STORES, LTD. DIP
 CASE 15 16888
 SONEET R KAPILA AS CRO
 1000 S. FEDERAL HWY, SUITE 200
 FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

Primary Account: [REDACTED] 4189 0

BANKRUPTCY CHECKING [REDACTED] 4189

Summary

Previous Balance as of November 01, 2015	8,999.13
10 Debits	4,466.46
Ending Balance as of November 30, 2015	4,532.67

Withdrawals and Other Debits

Nov 02	AUTOMATED PAYMENT	ck/ref no.	9155754	85.22
	ODJFS	OH UI TAX	000000058404401	
Nov 02	AUTOMATED PAYMENT	ck/ref no.	9167387	99.30
	VA. EMPLOY COMM	UITAX PAID	0004956443	
Nov 02	AUTOMATED PAYMENT	ck/ref no.	9168024	110.90
	DEPT OF LABOR	UC TAX	000000001397945	
Nov 02	AUTOMATED PAYMENT	ck/ref no.	9182856	128.76
	WISCONSIN UI TAX	UI PAYMENT	1543FC81ABADF	
Nov 02	AUTOMATED PAYMENT	ck/ref no.	9167828	349.37
	SCDEW TAXPAYMENT	DEBIT	7643347-1	
Nov 02	AUTOMATED PAYMENT	ck/ref no.	9145736	428.66
	IRS	USATAXPYMT	270570611639580	
Nov 03	AUTOMATED PAYMENT	ck/ref no.	9253634	233.55
	FLA DEPT REVENUE	CUT	000000001357008	
Nov 04	AUTOMATED PAYMENT	ck/ref no.	9276487	42.34
	MDES	TAXDRAFT	000008303653000	
Nov 06	AUTOMATED PAYMENT	ck/ref no.	9430265	168.34
	BLUE CROSS BLUE	CASH C&D	36096	
Nov 27	AUTOMATED PAYMENT	ck/ref no.	179584	2,820.02
	BLUE CROSS BLUE	CASH C&D	36096	

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SIGNATURE BANK

Statement Period
From November 01, 2015
To November 30, 2015
Page 3 of 3

SIMPLY FASHION STORES, LTD. DIP
CASE 15 16888
SONEET R KAPILA AS CRO
1000 S. FEDERAL HWY, SUITE 200
FORT LAUDERDALE FL 33316 020

PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

Primary Account: XXXXXXXXXX 4189 0

Daily Balances

Oct 31	8,999.13	Nov 04	7,521.03
Nov 02	7,796.92	Nov 06	7,352.69
Nov 03	7,563.37	Nov 27	4,532.67

Rates for this statement period - Overdraft

Nov 01, 2015 13.000000 %

00000001-0006397-0003-0003-MSGEXPS120115144709-49-L



STORE BANK ACCOUNT STATEMENTS

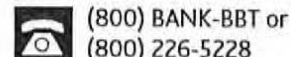


882-05-01-00 50145 0 C 001 29 50 004
SIMPLY FASHION STORES LTD 206
2500 CRESTWOOD BLVD STE 100
IRONDALE AL 35210-2096

Your account statement

For 11/30/2015

Contact us



Accept Apple Pay and Chip Cards With \$200 Off a New Terminal!

Protecting your customers and your business has never been more important. BB&T Merchant Services is one of the first to offer terminals that accept both EMV-secured chip cards and contactless payments. Provide your customers with the latest in processing technology while offering a more secure payment method to help prevent card fraud.

- From now through **December 31, 2015**, \$200¹ off chip card terminal
- Accept Apple Pay and any mobile wallet that supports NFC contactless payments
- Next-business-day funding to your BB&T business checking account
- Live 24/7 technical support, extensive fraud monitoring and robust payment processing analytics

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Merchant Services are subject to business type and credit approval.
¹ \$200 off not applicable to the wireless or Bluetooth terminal.

■ BUSINESS VALUE 200 [REDACTED] 4981

Account summary

Your previous balance as of 10/30/2015	\$6,884.50
Checks	- 0.00
Other withdrawals, debits and service charges	- 5.00
Deposits, credits and interest	+ 0.00
Your new balance as of 11/30/2015	= \$6,879.50

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
11/02	BUS ONLINE MANAGE USERS FEE 7261	5.00
Total other withdrawals, debits and service charges		= \$5.00



759-08-01-00 55108 0 C 001 29 55 003
SIMPLY FASHION STORES LTD
DBA SIMPLY FASHION 110
1000 S FEDERAL HWY STE 200
FORT LAUDERDALE FL 33316-1237

Your account statement

For 11/30/2015

Contact us



BBT.com



(800) BANK-BBT or
(800) 226-5228

Accept Apple Pay and Chip Cards With \$200 Off a New Terminal!

Protecting your customers and your business has never been more important. BB&T Merchant Services is one of the first to offer terminals that accept both EMV-secured chip cards and contactless payments. Provide your customers with the latest in processing technology while offering a more secure payment method to help prevent card fraud.

- From now through **December 31, 2015**, \$200¹ off chip card terminal
- Accept Apple Pay and any mobile wallet that supports NFC contactless payments
- Next-business-day funding to your BB&T business checking account
- Live 24/7 technical support, extensive fraud monitoring and robust payment processing analytics

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Merchant Services are subject to business type and credit approval.
¹ \$200 off not applicable to the wireless or Bluetooth terminal.

■ BUSINESS VALUE 200 [REDACTED] 8019

Account summary

Your previous balance as of 10/30/2015	\$479.35
Checks	- 0.00
Other withdrawals, debits and service charges	- 21.00
Deposits, credits and interest	+ 0.00
Your new balance as of 11/30/2015	= \$458.35

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
11/02	BUS ONLINE MANAGE USERS FEE 7261	5.00
11/23	SERVICE CHARGES - PRIOR PERIOD	16.00
Total other withdrawals, debits and service charges		= \$21.00



Account Activity

Please note that all drafts issued through FirstMerit Online Bill Pay will contain the prefix 99, in order to clearly separate draft numbers from regular check numbers. To view an image of our check, simply click on check icon next to the check number or description.

Account Information

*6006 SIMPLY FASHIONS #286 Checking Avail:\$0.00 ▼

Account: *6006 SIMPLY FASHIONS #286 As of Date: 11/19/2015

Current Balance: \$0.00	Available Balance: \$0.00
Collected Balance: \$0.00	Average Balance: \$0.00
Float: \$0.00	1 Day Float: \$0.00
2 Day Float: \$0.00	3+ Days Float: \$0.00
Last Statement Balance: \$0.00	Previous Day Balance: \$0.00
Last Statement Date: 10/31/2015	

Pending Authorizations & Holds

There are no pending authorizations or holds for this account.

Transaction History

From: 10/21/2015 To: 11/24/2015 [Advanced Search](#) CSV

[Search Citizens Bank Check History](#)

<u>Date</u>	<u>Type</u>	<u>Description</u>	<u>Withdrawal</u>	<u>Deposit</u>	<u>Balance</u>
10/30/2015	DEBIT	CLOSING WITHDRAWAL	\$1,535.91		\$0.00

Page: 1

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Member
FDIC



Monthly Statement

SIMPLY FASHION STORES LTD
 D/B/A SIMPLY 6 NO 19
 PO BOX 188
 BIRMINGHAM AL 35201-0188

BUSINESS CHECKING
 XXXXX9701
 For the period 10/31/2015 to 11/30/2015

Beginning Balance	+ Deposits	- Withdrawals	= Ending Balance	Interest Earned
3,464.41	.00	53.45	3,410.96	-

0 Deposits Totaling .00

0 Checks Totaling .00

1 Withdrawals Totaling 53.45

Date	Amount	Description
11/19	53.45	ANALYSIS SERVICE CHARGE

Daily Balance Account Summary

Date	Amount	Date	Amount	Date	Amount
11/19	3,410.96				

INQUIRY INFORMATION ALL INQUIRIES FOR BALANCES, GENERAL INFORMATION, ACCOUNT ERRORS, ACCOUNT ACTIVITY, AUTOMATED TELLER MACHINE ACTIVITY AND FIRST CHECK TRANSACTIONS SHOULD BE DIRECTED TO (901)543-4778. TO REPORT A LOST/STOLEN FIRST CHECK CARD: CALL (901)543-4778 IMMEDIATELY AND FOLLOW THE VOICE PROMPTS, STARTING WITH OPTION #1. DIRECT INQUIRIES CONCERNING PREAUTHORIZED ELECTRONIC FUNDS TRANSFER TO (901)543-4778. YOU MAY MAIL INQUIRIES CONCERNING AUTOMATED TELLER MACHINE ACTIVITY, FIRST CHECK TRANSACTIONS, AND PREAUTHORIZED ELECTRONIC FUNDS TRANSFERS TO: FIRST TENNESSEE BANK N.A., MEMPHIS P.O. BOX 84 MEMPHIS, TN 38101



Monthly Statement

SIMPLY FASHION STORES LTD
 NO 51
 PO BOX 188
 BIRMINGHAM AL 35201-0188

BUSINESS CHECKING
 XXXXX2185
 For the period 10/31/2015 to 11/30/2015

Beginning Balance	+ Deposits	- Withdrawals	= Ending Balance	Interest Earned
808.63	.00	28.10	780.53	-

0 Deposits Totaling .00

0 Checks Totaling .00

1 Withdrawals Totaling 28.10

Date	Amount	Description
11/19	28.10	ANALYSIS SERVICE CHARGE

Daily Balance Account Summary

Date	Amount	Date	Amount	Date	Amount
11/19	780.53				

INQUIRY INFORMATION ALL INQUIRIES FOR BALANCES, GENERAL INFORMATION, ACCOUNT ERRORS, ACCOUNT ACTIVITY, AUTOMATED TELLER MACHINE ACTIVITY AND FIRST CHECK TRANSACTIONS SHOULD BE DIRECTED TO (423)757-4720. TO REPORT A LOST/STOLEN FIRST CHECK CARD: CALL (423)757-4720 IMMEDIATELY AND FOLLOW THE VOICE PROMPTS, STARTING WITH OPTION #1. DIRECT INQUIRIES CONCERNING PREAUTHORIZED ELECTRONIC FUNDS TRANSFER TO (423)757-4720. YOU MAY MAIL INQUIRIES CONCERNING AUTOMATED TELLER MACHINE ACTIVITY, FIRST CHECK TRANSACTIONS, AND PREAUTHORIZED ELECTRONIC FUNDS TRANSFERS TO: FIRST TENNESSEE BANK N.A. CHATTANOOGA 701 MARKET STREET CHATTANOOGA, TN 37401



A part of BMO Financial Group

BMO HARRIS BANK N.A. 303468
 P.O. BOX 94033
 PALATINE, IL 60094-4033

ACCOUNT NUMBER: [REDACTED] 4708

Statement Period
 11/01/15 TO 11/30/15
 IM0099002900000000

90 04239

SIMPLY FASHION STORE LTD
 2500 CRESTWOOD BLVD
 BIRMINGHAM AL 35201

PAGE 1 OF 2

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IMPORTANT ACCOUNT UPDATES EFFECTIVE JANUARY 23, 2016:

THERE IS NO CHANGE TO THE \$2.50 NON-BMO HARRIS ATM TRANSACTION FEE ON YOUR BUSINESS CHECKING ACCOUNT, BUT IT WILL NOW BE CHARGED ON THE BUSINESS DAY YOU USE THE ATM INSTEAD OF ON A MONTHLY BASIS. WE WILL CHARGE THIS FEE EVEN IF WE HAVE NOT PREVIOUSLY CHARGED IT.

QUESTIONS? CONTACT YOUR BANKER OR CALL US AT 888-340-2265.

IF YOU HAVE QUESTIONS ABOUT ANY OF YOUR BMO HARRIS ACCOUNTS, PLEASE CALL US TOLL-FREE AT 1-888-340-2265. BMO HARRIS BANK(R) IS A TRADE NAME USED BY BMO HARRIS BANK N.A. MEMBER FDIC. EQUAL HOUSING LENDER. NMLS401052 VISIT US ONLINE AT WWW.BMOHARRIS.COM.

CHECKING ACCOUNTS

BUSINESS TIERED CHECKING ACCOUNT NUMBER [REDACTED] 4708 (Checking) SIMPLY FASHION STORE LTD

SERVICE CHARGE ANALYSIS

		Volume	Units	Amount
Average Ledger Bal	2,350.65			
Average Float	.00			
Average Coll Bal	2,350.65			
Maintenance Fee				5.00
Checks Paid		0		
Checks Deposited		0		
Deposits		0		
ACH Credits		0		
ACH Debits		0		
Total Transactions		0		
Excessive Trans > 400		0	.20	.00
Online Package Fee				15.00
Total Service Charge				20.00

DEPOSIT ACCOUNT SUMMARY

Previous Balance as of	October 31, 2015	2,350.65
Service Charge	(Minus)	20.00
Ending Balance as of	November 30, 2015	2,330.65

Withdrawals and Other Debits

Date	Amount	Description
Nov 30	5.00	BELOW MIN BAL FEE
Nov 30	15.00	ONLINE PACKAGE FEE

BMO  Harris Bank

A part of BMO Financial Group

BMO HARRIS BANK N.A. 303469
P.O. BOX 94033
PALATINE, IL 60094-4033

ACCOUNT NUMBER: [REDACTED] 4708

Statement Period
11/01/15 TO 11/30/15
IM0099002900000000

90 04239

SIMPLY FASHION STORE LTD

PAGE 2 OF 2

0

Daily Balance Summary

Date	Balance	Date	Balance
Oct 31	2,350.65	Nov 30	2,330.65

THE HUNTINGTON NATIONAL BANK
 PO BOX 1558 EA1W37
 COLUMBUS OH 43216-1558



SIMPLY FASHION STORES, LTD. #120
 DBA: SIMPLY FASHIONS #120
 2500 CRESTWOOD BLVD
 IRONDALE AL 35210-2095

Have a Question or Concern?

Stop by your nearest
 Huntington office or
 contact us at:

1-800-480-2001

www.huntington.com/
 businessresources

Huntington Community Business Checking

Account: [REDACTED] 5175

Statement Activity From: 11/03/15 to 12/04/15		Beginning Balance	\$4,937.09
		Credits (+)	12.00
		Other Credits	12.00
Days in Statement Period	32	Total Service Charges (-)	0.00
		Ending Balance	\$4,949.09
Average Ledger Balance*	4,945.49		
Average Collected Balance*	4,945.49		

* The above balances correspond to the service charge cycle for this account.

Other Credits (+)

Account: [REDACTED] 5175

Date	Amount	Description
11/10	12.00	DEPOSIT ADJUSTMENT

Service Charge Summary

Account: [REDACTED] 5175

Previous Month Service Charges (-)	\$0.00
Total Service Charges (-)	\$0.00

Balance Activity

Account: [REDACTED] 5175

Date	Balance	Date	Balance	Date	Balance
11/02	4,937.09	11/10	4,949.09		

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 SIMPLY FASHION STORES LTD
 2500 CRESTWOOD BLVD STE 100
 BIRMINGHAM AL 35210-2096

Date 11/30/15 Page 1
 Account Number *****8618



----- CHECKING ACCOUNT -----

IDEAL BUSINESS CHECKING (X) 0
 Account Number *****8618 Statement Dates 11/02/15 thru 11/30/15
 Previous Balance 1,169.20 Days this Statement Period 29
 Deposits/Credits .00 Average Ledger 1,169.20
 Checks/Debits .00 Average Collected 1,169.20
 Service Charge 10.00
 Interest Paid .00
 Current Balance 1,159.20

Withdrawals and Deductions

Date	Description	Amount
11/30	Service Charge	10.00-SC

Daily Balance Information

Date	Balance	Date	Balance
11/02	1,169.20	11/30	1,159.20



JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265 - 9754

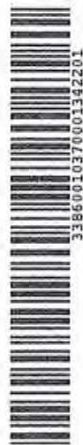
October 31, 2015 through November 30, 2015

Account Number: [REDACTED] 9746

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679

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 SIMPLY FASHIONS STORES LTD DBA
 1000 S FEDERAL HWY
 STE 200
 FT LAUDERDALE FL 33316-1237



CHECKING SUMMARY

Chase Performance Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$2,472.71
Fees and Other Withdrawals	2	- 2,472.71
Ending Balance	2	\$0.00

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/04	Service Charges For The Month of October	\$24.00
11/20	Withdrawal	2,448.71
Total Fees & Other Withdrawals		\$2,472.71

DAILY ENDING BALANCE

DATE	AMOUNT
11/04	\$2,448.71
11/20	0.00

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

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JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265 - 9754

October 31, 2015 through November 30, 2015

Account Number: [REDACTED] 1355

00000082 DRE 053 142 33715 NNNNNNNNNY T 1 00000000 D2 0000

SIMPLY FASHION STORES LTD
 1000 S FEDERAL HWY
 STE 200
 FT LAUDERDALE FL 33316-1237

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679



CHECKING SUMMARY

Chase Performance Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$4,824.98
Fees and Other Withdrawals	2	- 4,824.98
Ending Balance	2	\$0.00

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/04	Service Charges For The Month of October	\$24.00
11/20	Withdrawal	4,800.98
Total Fees & Other Withdrawals		\$4,824.98

DAILY ENDING BALANCE

DATE	AMOUNT
11/04	\$4,800.98
11/20	0.00

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

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- The dollar amount of the suspected error
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JPMorgan Chase Bank, N.A. Member FDIC



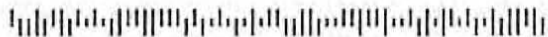
JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265 - 9754

October 31, 2015 through November 30, 2015

Account Number: [REDACTED] 7406

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679



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SIMPLY FASHIONS STORES LTD
 DBA SIMPLY FASHIONS # 137
 1000 S FEDERAL HWY
 STE 200
 FT LAUDERDALE FL 33316-1237

CHECKING SUMMARY

Chase Performance Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$3,478.99
Fees and Other Withdrawals	2	- 3,478.99
Ending Balance	2	\$0.00

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/04	Service Charges For The Month of October	\$20.00
11/20	Withdrawal	3,458.99
Total Fees & Other Withdrawals		\$3,478.99

DAILY ENDING BALANCE

DATE	AMOUNT
11/04	\$3,458.99
11/20	0.00

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

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JPMorgan Chase Bank, N.A. Member FDIC

CHASE
 JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265-9754

October 31, 2015 through November 30, 2015
 Account Number: [REDACTED] 734

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679



00000006 DRE 021 142 33715 NNNNNNNNNNY T 1 00000000 D2 0000
 SIMPLY FASHION STORES LTD
 1000 S FEDERAL HWY
 STE 200
 FT LAUDERDALE FL 33316-1237

CHECKING SUMMARY

Chase Performance Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$4,671.12
Fees and Other Withdrawals	2	- 4,671.12
Ending Balance	2	\$0.00

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/04	Service Charges For The Month of October	\$24.00
11/20	Withdrawal	4,647.12
Total Fees & Other Withdrawals		\$4,671.12

DAILY ENDING BALANCE

DATE	AMOUNT
11/04	\$4,647.12
11/20	0.00

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JPMorgan Chase Bank, N.A. Member FDIC



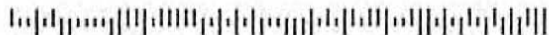
JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265-9754

October 31, 2015 through November 30, 2015

Account Number: [REDACTED] 0289

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679



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SIMPLY FASHIONS STORES LTD
 284
 1000 S FEDERAL HWY
 STE 200
 FT LAUDERDALE FL 33316-1237

CHECKING SUMMARY

Chase Performance Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$18,595.77
Fees and Other Withdrawals	2	- 18,595.77
Ending Balance	2	\$0.00

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/04	Service Charges For The Month of October	\$4.00
11/20	Withdrawal	18,591.77
Total Fees & Other Withdrawals		\$18,595.77

DAILY ENDING BALANCE

DATE	AMOUNT
11/04	\$18,591.77
11/20	0.00

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

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JPMorgan Chase Bank, N.A. Member FDIC

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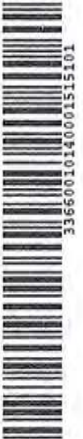
JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265 - 9754

October 31, 2015 through November 30, 2015

Account Number: [REDACTED] 6441

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679



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 SIMPLY FASHION STORES LTD # 375
 C/O ACCUCHECK
 1000 S FEDERAL HWY
 STE 200
 FT LAUDERDALE FL 33316-1237

CHECKING SUMMARY

Chase Analysis Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$3,761.18
Fees and Other Withdrawals	2	- 3,761.18
Ending Balance	2	\$0.00

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/16	Account Analysis Settlement Charge	\$19.77
11/20	Withdrawal	3,741.41
Total Fees & Other Withdrawals		\$3,761.18

Your service charges, fees and earnings credit have been calculated through account analysis.

DAILY ENDING BALANCE

DATE	AMOUNT
11/16	\$3,741.41
11/20	0.00

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JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265 - 9754

October 31, 2015 through November 30, 2015

Account Number: [REDACTED] 6736

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679



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SIMPLY FASHION STORES, INC
 #168
 1000 S FEDERAL HWY
 STE 200
 FT LAUDERDALE FL 33316-1237

CHECKING SUMMARY

Chase Performance Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$6,459.66
Fees and Other Withdrawals	2	- 6,459.66
Ending Balance	2	\$0.00

FEEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/04	Service Charges For The Month of October	\$20.00
11/20	Withdrawal	6,439.66
Total Fees & Other Withdrawals		\$6,459.66

DAILY ENDING BALANCE

DATE	AMOUNT
11/04	\$6,439.66
11/20	0.00

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JPMorgan Chase Bank, N.A. Member FDIC

SUNTRUST BANK
 PO BOX 305183
 NASHVILLE TN 37230-5183

Page 1 of 2
 66/E00/0175/0 /72
 [REDACTED] 7921
 11/30/2015
 0000



Account Statement

SIMPLY FASHION STORES LTD D/B/A
 SIMPLY 6
 2500 CRESTWOOD BLVD STE 100
 BIRMINGHAM AL 35210

Questions? Please call
 1-800-786-8787

HOW CAN WE HELP YOU MAKE THE RIGHT FINANCIAL CHOICES FOR TODAY AND TOMORROW?
 WITH OUR VARIETY OF SOLUTIONS AND FINANCIAL GUIDANCE.
 WE VALUE YOU AS A CLIENT AND WANT TO HELP YOU BANK THE WAY THAT FITS YOUR LIFE.
 LEARN MORE AT SUNTRUST.COM

Account Summary	Account Type	Account Number	Statement Period
	SELECT BUSINESS CHECKING	[REDACTED] 7921	11/01/2015 - 11/30/2015

Description	Amount	Description	Amount
Beginning Balance	\$2,845.19	Average Balance	\$2,844.35
Deposits/Credits	\$.00	Average Collected Balance	\$2,844.35
Checks	\$.00	Number of Days in Statement Period	30
Withdrawals/Debits	\$25.00		
Ending Balance	\$2,820.19		

Withdrawals/Debits	Date Paid	Amount	Serial #	Description
	11/30	25.00		MAINTENANCE FEE

Withdrawals/Debits: 1

Balance Activity History	Date	Balance	Collected Balance	Date	Balance	Collected Balance
	11/01	2,845.19	2,845.19	11/30	2,820.19	2,820.19

SUNTRUST BANK
 PO BOX 305183
 NASHVILLE TN 37230-5183

Page 1 of 2
 66/E00/0175/0 /73
 [REDACTED] 1076
 11/30/2015
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Account Statement

SIMPLY FASHION STORES LTD D/B/A
 SIMPLY 6
 2500 CRESTWOOD BLVD STE 100
 BIRMINGHAM AL 35210

Questions? Please call
 1-800-786-8787

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Account Summary	Account Type	Account Number	Statement Period
	PRIMARY BUSINESS CHECKING	[REDACTED] 1076	11/01/2015 - 11/30/2015

Description	Amount	Description	Amount
Beginning Balance	\$7,122.95	Average Balance	\$7,122.95
Deposits/Credits	\$.00	Average Collected Balance	\$7,122.95
Checks	\$.00	Number of Days in Statement Period	30
Withdrawals/Debits	\$.00		
Ending Balance	\$7,122.95		

Balance Activity History	Date	Balance	Collected Balance	Date	Balance	Collected Balance
	11/30	7,122.95	7,122.95			

SUNTRUST BANK
 PO BOX 305183
 NASHVILLE TN 37230-5183

Page 1 of 2
 66/E00/0175/0 /12
 [REDACTED] 4061
 11/30/2015
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Account Statement

SIMPLY FASHION STORES LTD D/B/A
 SIMPLY 6
 2500 CRESTWOOD BLVD STE 100
 BIRMINGHAM AL 35210

Questions? Please call
 1-800-786-8787

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 WITH OUR VARIETY OF SOLUTIONS AND FINANCIAL GUIDANCE.
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 LEARN MORE AT SUNTRUST.COM

Account Summary	Account Type	Account Number	Statement Period
	PRIMARY BUSINESS CHECKING	[REDACTED] 4061	11/01/2015 - 11/30/2015

Description	Amount	Description	Amount
Beginning Balance	\$6,879.49	Average Balance	\$6,879.49
Deposits/Credits	\$.00	Average Collected Balance	\$6,879.49
Checks	\$.00	Number of Days in Statement Period	30
Withdrawals/Debits	\$.00		
Ending Balance	\$6,879.49		

Balance Activity History	Date	Balance	Collected Balance	Date	Balance	Collected Balance
	11/30	6,879.49	6,879.49			

Statement of Account

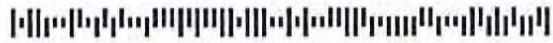
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TRI CITY NATIONAL BANK

November 30, 2015
Days in stmt period: 30
(2)

*****AUTO**MIXED AADC 530
17667 0.7350 MB 0.439 59 22 3
SIMPLY FASHIONS STORES, LTD
D/B/A SIMPLY FASHIONS
1000 S FEDERAL HWY SUITE 200
FORT LAUDERDALE FL 33316-1237



Direct Inquiries to:
Dial Tri-City (414-874-2489)

Tri City National Bank
4295 W Bradley RD
Brown Deer WI 53209

Summary of Account Balance

<i>Account</i>	<i>Number</i>	<i>Ending Balance</i>
Small Business Checking	██████████9221	\$0.00



TRI CITY NATIONAL BANK

TRI CITY NATIONAL BANK 2555 W. Ryan Road Oak Creek, Wisconsin 53154	
We are charging your checking account today! Reason: To Close Account Per Court Order	
Account	9221
Date	11/27/2015
Customer Name and Address	Simply Fashions Stores, D/O/A Simply Fashions 1000 S Federal Hwy Suite Fort Lauderdale FL 33316
Amount	\$700.57
Entry Copy	828
Location	01
Initials	GEA
MICR: @075001199C [REDACTED] 9221* 828	

Amt: \$700.57 - 11/27/2015

TRI CITY NATIONAL BANK 2555 W. Ryan Road Oak Creek, Wisconsin 53154	
We are crediting your checking account today! Reason: Rev Oct & Nov Maint Fees	
Account	9221
Date	11/27/2015
Customer Name and Address	Simply Fashions Stores, D/O/A Simply Fashions 1000 S Federal Hwy Suite Fort Lauderdale FL 33316
Amount	\$63.86
Entry Copy	629
Location	01
Initials	GEA
MICR: @075001199C [REDACTED] 9221* 629	

Amt: \$63.86 - 11/27/2015



PO Box 19260
Chicago, IL 60619-0260

RETURN SERVICE REQUESTED

SIMPLY FASHION STORES, LTD.
SWAPNIL J SHAH
DBA DOTS
2500 CRESTWOOD BLVD STE 100
IRONDALE AL 35210-2096

Managing Your Accounts

- Phone: 773.420.5050
- Bank-By-Phone: 800.941.7725
- Toll-Free: 800.905.7725
- Online Access: www.upbnk.com
- Mail Address: Urban Partnership Bank
Customer Service Dept
PO Box 19260
Chicago, IL 60619-0260

Summary of Accounts

Account Type	Account Number	Ending Balance
URBAN BUS CHECKING	XXXXXXXXXXXX5524	\$2,315.03
Total Current Value		\$2,315.03



Urban Partnership Bank features surcharge-free ATM networks, Allpoint and Moneypass. Please visit www.upbnk.com/personal/atm-locations to find a convenient surcharge-free ATM. To learn more about safely executing money transfers, please visit www.upbnk.com/security.

Attention Business Customers: As of June 1st, overdraft fees will no longer be capped at four fees per day. All overdraft transfers will be assessed a fee of \$35 per overdraft.

URBAN BUS CHECKING - XXXXXXXXXXXXXXX5524

Account Summary

Date	Description	
10/31/2015	Beginning Balance	\$2,315.03
	0 Debit(s) this period	\$0.00
	0 Credit(s) this period	\$0.00
11/30/2015	Ending Balance	\$2,315.03





URBAN BUS CHECKING - XXXXXXXXXXXXXXX5524 (continued)

Account Activity

Transaction Date	Description	Debits	Credits	Balance
10/31/2015	Beginning Balance			\$2,315.03
	No activity this statement period			
11/30/2015	Ending Balance			\$2,315.03

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00



P.O. Box 1800
 Saint Paul, Minnesota 55101-0800
 8386 TRC Y ST01

Business Statement

Account Number: [REDACTED] 2729
 Statement Period:
 Nov 2, 2015
 through
 Nov 30, 2015

Page 1 of 2

000139426 1 MB 0.439 106481290157846 P
 SIMPLY FASHION STORES, LTD
 DBA SIMPLY FASHION #103
 2500 CRESTWOOD BLVD STE 100
 IRONDALE AL 35210-2096



To Contact U.S. Bank
24-Hour Business Solutions: 1-800-673-3555
Telecommunications Device for the Deaf: 1-800-685-5065
Internet: usbank.com

NEWS FOR YOU

U.S. Bank has teamed up with ADP® to deliver payroll and tax processing plus people management for small businesses and startups. From hiring and handbooks to payroll and compliance, ADP brings unmatched depth and expertise to helping clients build a better workforce.

- Pay your people, file taxes and track time effortlessly
- Recruit, hire and manage your team with confidence
- Access insurance benefits through ADPIA***
- Help protect your company from tax and compliance risk

Act today and earn up to a \$400 credit on your full-service payroll processing fees! Talk to a banker to find out more or visit www.usbank.com/adp.

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Price changes for U.S. Bank's Business Checking, Savings and Treasury Management Services are effective January 1, 2016. You can view revised pricing (only those prices that changed) at www.usbank.com/lmpricing beginning December 1, 2015. Please enter the Access Code listed below to view price changes that may apply. If you experience difficulty accessing this information, please contact Customer Service at the number listed in the upper right corner of this statement or by sending an email to Customer Service at commercialsupport@usbank.com.

Access Code: A6-8887-DC73-57BF

INFORMATION YOU SHOULD KNOW

Notice: Effective January 1st, 2016 the returned deposited item fee will increase from \$8.00 to \$10.00. If you need more information or have questions, please stop into your local branch or call us at 800-673-3555.

GOLD BUSINESS CHECKING

U.S. Bank National Association

Member FDIC
 Account Number [REDACTED] 2729

Account Summary

	# Items	\$	
Beginning Balance on Nov 2			3,491.70
Other Withdrawals	1		97.95-
Ending Balance on Nov 30, 2015		\$	3,393.75

Other Withdrawals

Date	Description of Transaction	Ref Number	\$	Amount
Nov 16	Analysis Service Charge	1600000000	\$	97.95-
Total Other Withdrawals			\$	97.95-

Balance Summary

Date	Ending Balance
Nov 16	3,393.75

Balances only appear for days reflecting change.



SIMPLY FASHION STORES, LTD
 DBA SIMPLY FASHION #103
 2500 CRESTWOOD BLVD STE 100
 IRONDALE AL 35210-2096

Business Statement

Account Number:
 [REDACTED] 2729

Statement Period:
 Nov 2, 2015
 through
 Nov 30, 2015

ANALYSIS SERVICE CHARGE DETAIL

Account Analysis Activity for: October 2015

Account Number:	[REDACTED] 2729	\$	56.45
Account Number:	[REDACTED] 5028	\$	41.50
Analysis Service Charge assessed to	[REDACTED] 2729	\$	<u>97.95</u>

Service Activity Detail for Account Number [REDACTED] 2729

<i>Service</i>	<i>Volume</i>	<i>Avg Unit Price</i>	<i>Total Charge</i>
Depository Services			
Monthly Maintenance	1	20.00000	20.00
Returned Item Maintenance	1	7.50000	7.50
Statement with Checks	1	14.00000	14.00
Subtotal: Depository Services			<u>41.50</u>
SinglePoint			
SPE CDay Sum Mo Maint	2		No Charge
SPE Pday Det & Sum Mo Maint	2	7.47500	14.95
SPE Previous Day per Item Det	1		No Charge
SPE DDA Statement Rpt	2		No Charge
SPE Book Transfer Mo Maint	2		No Charge
SPE Stop Payment Mo Maint	2		No Charge
Subtotal: SinglePoint			<u>14.95</u>
Fee Based Service Charges for Account Number [REDACTED] 2729		\$	<u>56.45</u>

Service Activity Detail for Account Number [REDACTED] 5028

<i>Service</i>	<i>Volume</i>	<i>Avg Unit Price</i>	<i>Total Charge</i>
Depository Services			
Monthly Maintenance	1	20.00000	20.00
Returned Item Maintenance	1	7.50000	7.50
Statement with Checks	1	14.00000	14.00
Subtotal: Depository Services			<u>41.50</u>
Fee Based Service Charges for Account Number [REDACTED] 5028		\$	<u>41.50</u>



P.O. Box 1800
 Saint Paul, Minnesota 55101-0800
 8482 TRC Y ST01

Business Statement

Account Number: [REDACTED] 5028
 Statement Period:
 Nov 2, 2015
 through
 Nov 30, 2015

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000139427 1 MB 0.439 106481290157847 P
 SIMPLY FASHION STORES LTD
 DBA SIMPLY FASHION # 214
 2500 CRESTWOOD BLVD STE 100
 IRONDALE AL 35210-2096

To Contact U.S. Bank

24-Hour Business Solutions: 1-800-673-3555

Telecommunications Device for the Deaf: 1-800-685-5065

Internet: usbank.com

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Access Code: A6-8887-DC73-57BF

INFORMATION YOU SHOULD KNOW

Notice: Effective January 1st, 2016 the returned deposited item fee will increase from \$8.00 to \$10.00. If you need more information or have questions, please stop into your local branch or call us at 800-673-3555.

GOLD BUSINESS CHECKING

U.S. Bank National Association
Account Summary

Member FDIC
 Account Number [REDACTED] 5028

Beginning Balance on Nov 2	\$	8,549.03
Ending Balance on Nov 30, 2015	\$	8,549.03