

Source: Deloitte Consulting, Inc.
 Consolidated Cash Projections
 As of April 26, 2008
 (\$ in thousands)

	Actuals	Projections															
	25-Apr	30-Apr	3-May	3-May	18-May	23-May	30-May	30-May	4-Jun	11-Jun	20-Jun	20-Jun	27-Jun	4-Jul	11-Jul	18-Jul	25-Jul
Net Cash Flow	\$ 16,298	\$ (25,148)	\$ (15,348)	\$ 4,438	\$ 2,286	\$ (9,880)	\$ (23,785)	\$ (15,668)	\$ 11,000	\$ (10,854)	\$ (2,331)	\$ (18,788)	\$ (4,028)	\$ (4,028)	\$ 21,888	\$ 16,843	\$ 69,071

Collections	25-Apr	30-Apr	3-May	3-May	18-May	23-May	30-May	30-May	4-Jun	11-Jun	20-Jun	20-Jun	27-Jun	4-Jul	11-Jul	18-Jul	25-Jul
Collections	24,962	8,178	38,384	27,362	38,408	38,112	42,387	42,270	42,246	39,078	15,533	20,848	21,848	41,609	44,618		
Disbursements by type, including restructuring costs:																	
1 - Trade	\$ (23,227)	\$ (32,134)	\$ (23,772)	\$ (17,886)	\$ (11,214)	\$ (47,124)	\$ (45,997)	\$ (3,825)	\$ (6,163)	\$ (27,288)	\$ (27,288)	\$ (26,668)	\$ (14,217)	\$ (12,913)	\$ (26,740)		
2 - Non-trade	(9,429)	(1,192)	(2,422)	(7,828)	(7,783)	(11,789)	(7,080)	(7,080)	(7,080)	(6,001)	(6,280)	(1,138)	(9,085)	(6,000)	(6,137)		
3 - Payroll	(1,265)	(1,432)	(342)	(7,894)	(7,771)	(7,771)	(7,820)	(7,820)	(5,421)	(2,123)	(2,123)	(40)	(928)	(928)	(928)		
4 - Capital	(2)	(17)	(12)	(276)	(276)	(276)	(276)	(276)	(276)	(276)	(276)	(276)	(276)	(276)	(276)		
5 - Debt**	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)		
6 - R&E	(2,589)	(374)	(480)	(1,480)	(1,480)	(1,480)	(1,480)	(1,480)	(1,480)	(1,480)	(1,480)	(1,480)	(1,480)	(1,480)	(1,480)		
Total	\$ (29,595)	\$ (38,065)	\$ (31,111)	\$ (31,048)	\$ (29,940)	\$ (89,151)	\$ (77,957)	\$ (29,139)	\$ (14,215)	\$ (42,388)	\$ (38,065)	\$ (38,065)	\$ (38,065)	\$ (38,065)	\$ (38,065)		

Revolving/DF Revolver Order (Paydown)	25-Apr	30-Apr	3-May	3-May	18-May	23-May	30-May	30-May	4-Jun	11-Jun	20-Jun	20-Jun	27-Jun	4-Jul	11-Jul	18-Jul	25-Jul
Revolving/DF Revolver Order (Paydown)	(14,284)	24,933	38,546	(25,831)	(3,256)	(19,480)	(3,745)	5,771	(13,154)	(10,854)	(26,788)	18,458	14,028	(21,440)	(16,443)	647	

Revolving/DF Revolver Borrowing Base:	25-Apr	30-Apr	3-May	3-May	18-May	23-May	30-May	30-May	4-Jun	11-Jun	20-Jun	20-Jun	27-Jun	4-Jul	11-Jul	18-Jul	25-Jul
Revolving/DF Revolver Availability	\$ 61,449	\$ 30,546	\$ -	\$ 38,034	\$ 30,237	\$ 48,717	\$ 5,772	\$ 13,154	\$ 18,783	\$ 47,252	\$ 21,102	\$ 15,074	\$ 36,912	\$ 46,472	\$ 58,825		

Term Loan A/B/C/D Term Loan A	25-Apr	30-Apr	3-May	3-May	18-May	23-May	30-May	30-May	4-Jun	11-Jun	20-Jun	20-Jun	27-Jun	4-Jul	11-Jul	18-Jul	25-Jul
Term Loan A/B/C/D Term Loan A	45,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000
Excess Availability	85,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000

* Debt Service only includes principal and interest payments related to Corporate debt.
 ** Represents service of dividend and corporate debt, including Mortgage(s), Capital Leases, and warehouse arrangements with vendors.