

Specialty Hospital of Washington, LLC, et al.

Weekly Cash Flow Forecast
(\$000's)

Week Number:
Actual/Projected:
Week ending:

	1	2	3	4	5	6	7	8	9	10	11	12	13	13 Weeks Forecast Total	
	Forecast 23-May	Forecast 30-May	Forecast 6-Jun	Forecast 13-Jun	Forecast 20-Jun	Forecast 27-Jun	Forecast 4-Jul	Forecast 11-Jul	Forecast 18-Jul	Forecast 25-Jul	Forecast 1-Aug	Forecast 8-Aug	Forecast 15-Aug	Contingent on Success	
Cash Flow Model															
Total Receipts	(1) 448	609	279	2,367	436	594	265	2,263	387	554	237	2,310	389	-	11,138
Operating Disbursements															
Payroll, Payroll Taxes & Benefits	50	1,476	50	1,439	50	1,449	50	1,439	50	1,439	50	1,439	50	-	9,032
Payroll Taxes (Escrow)	-	-	415	-	-	-	-	-	-	-	-	-	-	-	415
Medical supplies	150	-	100	-	150	-	100	-	150	-	100	-	150	-	900
Outside Services	450	-	498	-	450	-	498	-	450	-	498	-	450	-	3,294
Physician Services	200	-	180	-	200	-	180	-	200	-	180	-	200	-	1,340
Rent	77	-	230	-	-	-	230	-	-	-	230	-	-	-	767
Miscellaneous	100	-	276	100	-	100	276	100	-	100	276	-	100	-	1,428
Other	165	165	165	165	165	165	165	165	165	165	165	165	165	-	2,144
Total Operating Disbursements	1,192	1,641	1,914	1,704	1,015	1,714	1,499	1,704	1,015	1,704	1,499	1,604	1,115	-	19,320
Net Operating Cash Flow	(743)	(1,032)	(1,636)	663	(579)	(1,120)	(1,234)	559	(628)	(1,150)	(1,262)	706	(726)	-	(8,182)
Non-Operating Disbursements															
Prof Fees - UCC	-	-	50	25	-	-	-	-	-	-	-	-	-	-	75
Prof Fees - Debtor	550	275	275	275	240	90	90	90	90	90	90	90	90	-	2,335
Debtor IB	-	-	-	20	-	-	-	25	-	-	-	-	152	703	900
Prof Fees - Lender & Other	15	10	-	265	35	35	-	150	-	-	-	-	100	-	610
Prof Fees - Misc.	10	10	10	10	70	70	10	210	10	10	10	10	10	-	380
Other	241	-	-	-	-	22	-	-	-	-	-	-	32	-	295
503(b)(9) Claims	-	161	161	161	-	-	-	-	-	-	-	-	-	-	483
Carveout Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Operating Disbursements	816	456	496	756	275	217	100	475	100	100	100	100	384	703	5,078
Taxes															
DC Taxes (provider, sales & use, property)	83	-	-	-	83	-	-	-	83	-	-	-	83	-	330
Interest															
BB&T Facilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NCB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mezzanine Loan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Interest, Fees & Expenses	340	-	15	-	755	-	74	-	-	-	117	-	110	-	1,410
Total Cash Flow	(1,982)	(1,488)	(2,146)	(93)	(1,692)	(1,337)	(1,408)	84	(810)	(1,250)	(1,478)	606	(1,303)	(703)	(15,000)
Beginning Cash	\$ (0)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0)
Change in Cash	(1,982)	(1,488)	(2,146)	(93)	(1,692)	(1,337)	(1,408)	84	(810)	(1,250)	(1,478)	606	(1,303)	(703)	(15,000)
Borrowings (Repayment) of Debt	1,982	1,488	2,146	93	1,692	1,337	1,408	-	726	1,250	1,478	-	696	703	15,000
Ending Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ending DIP Balance	\$ 1,982	\$ 3,471	\$ 5,617	\$ 5,710	\$ 7,402	\$ 8,739	\$ 10,147	\$ 10,147	\$ 10,873	\$ 12,123	\$ 13,601	\$ 13,601	\$ 14,297	\$ 15,000	\$ 15,000

(1) Reflects Capital Hill 2014 bi-weekly PIP reduction from \$646K to \$175K and Hadley 2014 bi-weekly PIP reduction from \$483K to \$295K. Receipts net of any recoupments

(2) Includes food, lab, pharmacy and rehabilitation services

(3) Includes utilities and insurance

(4) Includes employee travel and expense, equipment rental, IT services, etc.

(5) Includes legal and financial advisory services

(6) Includes lender professionals, claims agent and patient care ombudsman and patient care ombudsman professionals

(7) Includes ordinary course professionals, D&O insurance tail, etc.

(8) Includes utility deposits and US Trustee fees

(9) Preliminary estimates

(10) Interest and fees on DIP facility per the DIP agreement. Includes estimate of DIP lender legal fees and expenses for DIP drafting and estimate for APA expense reimbursement in accordance with the DIP agreement