

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>SCHOOL SPECIALTY, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 13-10125 (KJC)</p> <p>Jointly Administered</p>
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**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

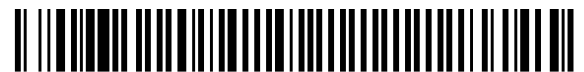
On January 28, 2013 (the "Petition Date"), School Specialty, Inc. ("SSI") and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (each a "Debtor," collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

Pursuant to the requirements of Bankruptcy Code Section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Debtors, with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

Mr. David Vander Ploeg has signed each of the Schedules and Statements. Mr. Vander Ploeg is the Executive Vice President of SSI and Vice President & Treasurer of all remaining Debtors. In reviewing and signing the Schedules and Statements, Mr. Vander Ploeg has relied upon the efforts, statements and representations of various personnel employed by the Debtors. Mr. Vander Ploeg has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

These Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in and comprise an integral part of each of the Debtors' Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.



The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. Thus, the Debtors are unable to warrant or represent that the Schedules and Statements are without inadvertent errors, omissions or inaccuracies. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Global Notes and Overview of Methodology

Reservation of Rights. Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtors’ rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, offsets or defenses and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

Description of Cases. On the Petition Date, the Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to Bankruptcy Code Sections 1107(a) and 1108. No trustee or examiner has been requested in these chapter 11 cases.

On January 30, 2013, the Bankruptcy Court entered an *Order Authorizing Joint Administration Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1* [Docket No. 77] directing the procedural consolidation and joint administration of the Debtors’ chapter 11 cases [Docket No. 77]. On February 5, 2013, the United States Trustee for the District of Delaware appointed the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) [Docket No. 110] pursuant to section 1102(a)(1) of the Bankruptcy Code.

Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of January 27, 2013. Market values of these assets may vary, at some times materially, from the net book value of such assets. Additionally, because the book values of assets such as patents, trademarks and copyrights may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets which have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value.

Personal Property – Leased. In the ordinary course of business, the Debtors may lease furniture, fixtures, and office equipment from certain third-party lessors for use in the daily operation of their businesses. Nothing in the Schedules and Statements is or shall be construed as an admission regarding any determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to any such issue.

Recharacterization. Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available.

Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under Bankruptcy Code Section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under Bankruptcy Code Section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); (e) persons in control; and (f) Debtor/non-Debtor affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Classifications. Listing a claim on (a) Schedule D as “secured,” (b) Schedule E as “priority,” (c) Schedule F as “unsecured” or (d) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such claims or contracts or leases or to setoff of such claims.

Claims Description. Schedules D, E and F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent” or “unliquidated,” or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a claim does not constitute an admission of liability by the Debtors.

Causes of Action. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their (filed or potential) causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action against third parties and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

Employee Addresses. Employee addresses have been removed from entries listed on Schedules E, F & G. These addresses are available upon request of the Office of the United States Trustee and the Bankruptcy Court.

Consolidated Accounts Payable. The Debtors maintain a consolidated accounts payable system with the exception of Califone International, Inc. As such all outstanding liabilities related to accounts payable are listed on Schedule F of Debtor School Specialty, Inc. with the exception of Califone International, Inc.

Inter-Company Balances. The Debtors did not maintain pre-petition segregated balances for amounts owed between individual Debtors. No inter-company obligations related amounts payable / receivable between Debtors are included in response to Schedule B16 or Schedule F. Additionally, no response has been provided for Statement question 3C as it relates to payments made between Debtors.

Excluded Tax Refunds. The Debtors have notified several taxing authorities to use outstanding tax refunds to offset future tax liabilities. These tax refunds have not been included in response to Schedule B18.

Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to various Bankruptcy Court orders (the “Prepetition Payment Orders”). Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. In most instances, as applicable, the Debtors have omitted listing those prepetition liabilities which have been fully satisfied prior to the filing of these Schedules or reduced the remaining liability to reflect payments described herein. To the extent the Debtors pay any of the liabilities listed in the Schedules pursuant to the Prepetition Payment Orders, the Debtors reserve all of their rights to amend or supplement the Schedules or take other action as is necessary and appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- d. **Excluded Assets and Liabilities.** The Debtors have excluded certain accrued liabilities, including accrued salaries and employee benefits and tax accruals from the Schedules. Certain other immaterial assets and liabilities may also have been excluded.
- e. **Liens.** Property, inventory and equipment listed in the Schedules are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- f. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Setoffs. The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their customers and/or suppliers. These offsets and other

similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules. Notwithstanding the foregoing, the Debtors have not reviewed the validity of the aforementioned setoff rights and hereby reserve all rights to challenge such setoff rights.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A. For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

Schedule B "as of" Dates. Unless indicated otherwise, asset values described in Schedule B are representative of values reflected on the Debtors' January 27, 2013 balance sheet.

Schedule B1 and B2. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for an Order (I) Approving Continued Use of the Debtors' Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(B) on an Interim Basis, and (IV) Authorizing Continuance of Postpetition Intercompany Transactions* [Docket No. 8] (the "Cash Management Motion").

Schedule B3. The Bankruptcy Court, pursuant to the *Motion for an Order Pursuant to Section 366 of the Bankruptcy Code (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing Related Thereto* [Docket No. 5], has authorized the Debtors to provide adequate assurance of payment for future utility services, including a deposit in the amount of \$330,000.00. Such deposits are not listed on Schedule B3, which was prepared as of the Petition Date.

Schedule B4. Unless indicated otherwise in a Debtor's specific response to Schedule B4, the Debtors have included a comprehensive response to Schedule B4 in Schedules B28 and B29.

Schedule B9. Additional information regarding the insurance policies listed on Schedule B9 is available in the *Debtors' Motion for Order (I) Authorizing the Debtors (A) to Continue Existing Insurance Policies and Agreements Related Thereto and (B) To Honor Certain Prepetition Obligations in Respect Thereof and (II) Granting Related Relief* [Docket No. 7].

Schedules B13 and B14. Ownership interests in subsidiaries, partnerships and joint ventures have been listed in Schedules B13 and B14 as an undetermined amount on account of the fact

that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedule B16. The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule B16, which represents the amount of the accounts receivable netted by any “doubtful accounts.” For purposes of Schedule B16, “doubtful accounts” are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding.

Schedule B21. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to causes of action, counterclaims, setoffs, refunds with their customers and suppliers or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, causes of action as a plaintiff or counter-claims as a defendant. To the extent such rights are known and quantifiable, they are listed on Schedule B21; however, any such rights which are unknown to the Debtors or not quantifiable as of the Petition Date are not listed on Schedule B21.

Schedules B28 and B29. For purposes of Schedules B28 and B29, the value of certain assets may be included in a fixed asset group or certain assets with a net book value of zero may not be set forth on Schedule B28 or B29.

Schedule B30. Unless otherwise stated in a specific Debtor’s Schedule B30, book value is presented net of inventory reserves.

Schedule D. The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

On January 31, 2013, the Bankruptcy Court entered the *Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(3), 364(d)(1), 364(e) and 507, (B) Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (C) Grant Priming Liens and Superpriority Claims to the DIP Lenders, (D) Provide Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (E) Repay in Full Amounts Owed in Connection With the*

Prepetition Secured Loans or Otherwise Converting the Prepetition Secured Obligations Into Postpetition Secured Obligations, (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief [Docket No. 86] (the “Interim DIP Order”)

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Where an administrative agent serves with respect to any prepetition secured debt, only the administrative agent is listed as the creditor on Schedule D and not any other parties who may hold a portion of the debt.

Schedule E. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on January 30, 2013, the Bankruptcy Court entered the *Interim Order (A) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, and Employee Benefits and Continue Payment of Wages, Compensation, and Employee Benefits in the Ordinary Course of Business; and (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing* [Docket No. 75], authorizing the Debtors to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, reimbursable employee expenses and employee medical and similar benefits on an interim basis. Additionally, on January 30, 2013, the Bankruptcy Court entered the *Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing (I) Payment of Certain Prepetition Taxes and Fees, and (II) Financial Institutions to Process and Cash Related Checks and Transfers* [Docket No. 72], authorizing the Debtors to pay or honor certain prepetition obligations owed to taxing authorities. The Debtors’ are seeking final approval for additional payments with respect to employee wages. To the extent such claims have been paid or may be paid pursuant to further Bankruptcy Court order, they may not be included on Schedule E.

The claims listed on Schedule E arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule E, however, appear to have arisen or to have been incurred before the Petition Date.

Schedule F. The Debtors have used best reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors’ existing books and records as of the Petition Date. The claims of individual creditors for, among other things, products, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors’ books and records and may not reflect credits or allowances due from

such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every effort to include as a contingent, unliquidated or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims on a postpetition basis. For example, on January 30, 2013, the Bankruptcy Court entered the *Order Authorizing the Debtors to Honor Certain Prepetition Customer Obligations and to Continue Prepetition Customer Programs and Practices in the Ordinary Course of Business* [Docket No. 76] (the "Customer Programs Order"). Additionally, on January 30, 2013, the Bankruptcy Court entered the *Interim Order Authorizing the Debtors to Pay Prepetition Claims of Certain Critical Vendors, Foreign Suppliers, Freight Carriers and Section 503(B)(9) Claimants* [Docket No. 79] (the "Shippers Order"). Each Debtor's Schedule F may reflect the Debtor's payment of certain claims pursuant to the Customer Programs Order or the Shippers Order, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule F. Certain Debtors may pay additional claims listed on Schedule F during this chapter 11 case pursuant to these and other orders of the Bankruptcy Court and reserve all of their rights to update Schedule F to reflect such payments.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the amount that is the subject of the litigation is uncertain or undetermined. The dollar amount of potential claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated and disputed in the Schedules and Statements.

Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

Schedule F reflects unsecured claims that a Debtor may have against another Debtor on account of intercompany receivables and payables. To the extent a Debtor has a claim against another Debtor on account of the Debtors' prepetition secured facilities, these claims are not reflected on Schedule F.

The Debtors believe that their prepetition secured lenders are undersecured; however, Schedule F does not reflect any unsecured deficiency claims that such prepetition secured lenders may have.

To the extent they are known, Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or the assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential

rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The Debtors' businesses are complex. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts.

Listing a contract or lease on Schedule G does not constitute an admission that such contract or lease is an executory contract or unexpired lease or that such contract or lease was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, leases or other agreements set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality or non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract or unexpired lease, a single contract or lease or multiple, severable or separate contracts or leases.

The contracts, leases and other agreements listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and leases on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts or unexpired leases becomes available. Certain of the executory contracts or unexpired leases may not have been memorialized and

could be subject to dispute. Executory contracts that are oral in nature have not been included on Schedule G.

Omission of a contract or lease from Schedule G does not constitute an admission that such omitted contract or lease is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or leases are not impaired by the omission.

The listing of any contract or lease on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or lease or an admission that such contract or lease is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract or lease listed on Schedule G or to amend Schedule G at any time to remove any contract or lease.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition secured credit facilities are listed as co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Where an administrative agent serves with respect to any debt as to which there are co-debtors, only the administrative agent is listed as the creditor on Schedule H and not any other parties who may hold a portion of the debt.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. The amounts listed in Statement 1 reflect the gross revenue for the fiscal years 2011, 2012 and the year to date portion of fiscal year 2013 of each Debtor as such amount is calculated in the Debtors' records.

Statement 3b. Statement 3b includes any disbursement or other transfer made by the Debtors except for those made to insiders (see Statement 3c), employees and bankruptcy professionals (see Statement 9). The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through the Debtors' cash management system. Additionally, all disbursement information reported in Statement 3b for a specific Debtor pertains to the bank accounts maintained by that respective Debtor.

Statement 4a. Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses as to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 9. Although all of the Debtors retained or paid the entities and individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by School Specialty, Inc. and are therefore listed on that Debtor's response to Statement 9.

Statement 18a. With respect to information provided in Statement 18a, the Debtors have, where applicable, disclosed the address of each Debtor's main center of operations or headquarters, and have not included information regarding any related manufacturing, warehousing or storage facilities, or any other site or location where a portion of a Debtor's business operations are conducted.

Statement 19d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

Statement 20a. The Debtor elects to use cycle counting procedures instead of taking a complete physical inventory of all items. All items are counted at least once over the course of the fiscal period with most items being counted multiple times. If accuracy falls below the minimum requirements a physical inventory would be required prior to returning to the cycle counting process.

Statement 23. Unless otherwise indicated in a Debtor's specific response to Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District Of Delaware

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	6	\$ 583,361.69 + Undetermined Amounts		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$ 138,156,867.39 + Undetermined Amounts	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 0.00	
G - Executory Contracts and Unexpired Leases	Yes	43			
H - Codebtors	Yes	4			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
TOTAL		60	\$ 583,361.69 + Undetermined Amounts	\$ 138,156,867.39 + Undetermined Amounts	

B6A (Official Form 6A) (12/07)

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)
(If known)

SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR’S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR’S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Total ► \$ 0.00

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(If known)**SCHEDULE B – PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Attached Rider		\$583,361.69
10. Annuities. Itemize and name each issuer.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Frey Scientific, Inc.,
 Debtor

Case No. 13-10130 (KJC)
 (If known)

SCHEDULE B – PERSONAL PROPERTY
 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(If known)**SCHEDULE B – PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Rider		Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			

3 continuation sheets attached Total ►

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

\$ 583,361.69
+ Undetermined Amounts

In re: Frey Scientific, Inc.

Case No. 13-10130 (KJC)

**SCHEDULE B - PERSONAL PROPERTY
Rider B.9 - Interests in Insurance Policies**

Insurance Company	Policy Type	Policy Number	Surrender or Refund Value
ACE American Insurance Company	Foreign Liability	PHFD37930659	\$2,598.00
Admiral Insurance Company	General Liability	CA 000005586-09	\$70,813.00
Affiliated FM	Property/Equipment	EM 732	\$131,180.00
AGCS Marine Insurance Company (Allianz)	Ocean Cargo	OC 96019100	\$0.00
Axis Insurance Company	2nd Excess Directors & Officers Liability	MCN762576/01/2012	\$21,040.00
Beazley Insurance Company	3rd Excess Directors & Officers Liability	V15VK8120401	\$17,700.00
Berkley Regional Insurance	Surety Bonds	N/A	\$0.00
Endurance American Specialty Insurance Company	Excess California Earthquake	CPN10003743000	\$10,000.00
Federal Insurance Company (Chubb)	Excess Liability	7976-73-69	\$28,861.00
Federal Insurance Company (Chubb)	1st Excess Directors & Officers Liability	8157-7351	\$56,736.00
Federal Insurance Company (Chubb)	Fiduciary Liability	6803-3234	\$8,658.00
Federal Insurance Company (Chubb)	Crime	8151-9737	\$10,108.00
Illinois National Insurance Company (Chartis)	Directors & Officers Liability	01-166-65-19	\$75,648.00
Lloyds of London	Media Professional Liability	B0180C121619	\$32,928.00
National Union Fire Insurance Co. of Pittsburgh (Chartis)	Umbrella Liability	13273329	\$0.00
Sentry Insurance Company	Commercial Auto	90-04547-03	\$14,000.00
Sentry Insurance Company	Workers Compensation	90-04547-02 H& & WI	\$84,677.69
Travelers Casualty and Surety Company of America	Employment Practices Liability	105673447	\$17,556.00
U.S. Specialty Ins. Co. (PIA)	Special Crime	U712-85722	\$858.00

Total: \$583,361.69

In re: Frey Scientific, Inc.

Case No. 13-10130 (KJC)

SCHEDULE B - PERSONAL PROPERTY
Rider B.22 - Patents, Copyrights and Other Intellectual Property

Description of Publication Subject to Copyright	Registration Number	Registration Date	Net Book Value
Animal tissues : structure of skin, bone, muscle, and nerve.	TX0000770919	08/31/1981	Undetermined
Bacteria and virus : structure of bacteria and virus.	TX0000770922	08/31/1981	Undetermined
DNA--the basis of life : structure and nature of hereditary material.	TX0000770921	08/31/1981	Undetermined
Ecology : carbon and nitrogen cycles.	TX0000770923	08/31/1981	Undetermined
Evolution : four elements of modern synthetic theory.	TX0000770913	08/31/1981	Undetermined
Frey biology charts : origin, composition, and evolution of living matter : [no.] 1.	TX0000770912	08/31/1981	Undetermined
Frey Scientific Company : [catalog] : high school and college science materials.	TX0000446751	04/04/1980	Undetermined
Frey Scientific Company : [catalog] : high school and college science materials.	TX0000228899	04/16/1979	Undetermined
Frey Scientific Company : [catalog] : high school and college science materials.	TX0001555051	4/5/1985 4/5/1985 4/5/1985	Undetermined
	TX0001552319		
	TX0001555048		
Frey Scientific Company : [catalog] : high school and college science materials.	TX0001289581	2/24/1984	Undetermined
	TX0001289583	2/24/1984	
Frey Scientific Company : [catalog] : high school and college science materials.	TX0001089635	3/25/1983	Undetermined
	TX0001089718	3/25/1983	
Frey Scientific Company : [catalog] : high school and college science materials.	TX0000947371	3/18/1982	Undetermined
	TX0000926359	3/18/1982	
Frey Scientific Company : [catalog] : high school and college science materials.	TX0000651650	3/16/81 3/3/81	Undetermined
	TX0000657272		
Frey Scientific Company elementary science : catalog no. 384.	TX0001473941	03/22/1984	Undetermined
Generalized cell : structure of a typical cell.	TX0000770914	08/31/1981	Undetermined
Leaves of North America.	TX0002020336	01/16/1987	Undetermined
Meiosis : sexual reproduction of cells.	TX0000770916	08/31/1981	Undetermined
Mitosis : asexual reproduction of cells.	TX0000770915	08/31/1981	Undetermined
Monohybrid cross : Mendel's classic pea plant cross.	TX0000770920	08/31/1981	Undetermined
Optical illusion.	TXu000476194	04/08/1991	Undetermined
Periodic table and atomic data : with illustrated text of nuclear terms.	TX0000685984	05/11/1981	Undetermined
Periodic table and atomic data.	TX0001410039	07/30/1984	Undetermined
Photosynthesis : cyclic and noncyclic light reaction and carbon fixation.	TX0000770917	08/31/1981	Undetermined
Plant tissues : structure of leaf, stem, and root.	TX0000770918	08/31/1981	Undetermined
Profile map showing oceanic features.	TX0003146858	04/18/1991	Undetermined

B6D (Official Form 6D) (12/07)

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020	X		Non-Borrower Guarantor - Term Loan Principle Balance - \$92,054,001.06 Accrued Interest - \$2,606,866.33 VALUE \$ Undetermined	X			\$94,660,867.39	Undetermined
ACCOUNT NO. WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204	X		Non-Borrower Guarantor ABL Balance - \$43,496,000.00 VALUE \$ Undetermined	X			\$43,496,000.00	Undetermined
Subtotal ► (Total of this page)							\$ 138,156,867.39	\$0.00
Total ► (Use only on last page)							\$ 138,156,867.39 + Undetermined Amounts	\$0.00 + Undetermined Amounts

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10)

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (04/10) – Cont.

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BIRD-IN-HAND WOODWORKS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942			Intercompany Obligation	X	X	X	Undetermined
ACCOUNT NO. CALIFONE INTERNATIONAL, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942			Intercompany Obligation	X	X	X	Undetermined
ACCOUNT NO. CHILDCRAFT EDUCATION CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942			Intercompany Obligation	X	X	X	Undetermined
Subtotal ▶							\$ 0.00
Total ▶							\$

2 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Intercompany Obligation				Undetermined	
CLASSROOMDIRECT.COM, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X		
ACCOUNT NO.			Intercompany Obligation				Undetermined	
DELTA EDUCATION, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X		
ACCOUNT NO.			Intercompany Obligation				Undetermined	
PREMIER AGENDAS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X		
ACCOUNT NO.			Intercompany Obligation				Undetermined	
SAX ARTS & CRAFTS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X		
ACCOUNT NO.			Intercompany Obligation				Undetermined	
SCHOOL SPECIALTY, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X		
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 0.00
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

B6F (Official Form 6F) (12/07) – Cont.

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Intercompany Obligation				Undetermined	
SELECT AGENDAS, CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X		
ACCOUNT NO.			Intercompany Obligation				Undetermined	
SPORTIME, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X		
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 0.00
							Total ▶	\$ 0.00
								+ Undetermined Amounts
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

B6G (Official Form 6G) (12/07)

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
2013 COOPERATIVE PURCHASING 1314 HINES AVE SAN ANTONIO, TX 78208	Customer Agreement: Co-op Discount Agreement - Expiration Date: 10/31/2013
ABILENE ISD 3757 AMARILLO ST ABILENE, TX 79602	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
ACADEMY ISD 704 E MAIN ST ACADEMY, TX 76554	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
ADOLPH ROSE-LEWIS JCC 9801 DONNA KLEIN BLVD BOCA RATON, FL 33428	Customer Agreement: Discount Agreement - Expiration Date: 01/21/2014
ALACHUA COUNTY PS 620 EAST UNIVERSITY AVE GAINESVILLE, FL 32601	Customer Agreement: Discount Agreement - Expiration Date: 03/31/2014
ALBUQUERQUE PS 6400 UPTOWN BLVD. NE ALBUQUERQUE, NM 87110	Customer Agreement: Discount Agreement - Expiration Date: 01/29/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ALDINE ISD 14910 ALDINE WESTFIELD RD HOUSTON, TX 77032	Customer Agreement: Discount Agreement - Expiration Date: 09/21/2013
ALEXANDIRA CITY PS 2000 N. BEAUREGARD STREET ALEXANDRIA, VA 22311	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
ALHAMBRA SD 4510 N. 37TH AVE PHOENIX, AZ 85019	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
ALIEF ISD 12102 HIGH STAR DR HOUSTON, TX 77072	Customer Agreement: Discount Agreement - Expiration Date: 01/15/2015
ALLEGHENY INTERMEDIATE UNIT JOINT PURCHASING BOARD 675 EAST WATERFRONT DRIVE HOMESTEAD, PA 15120	Customer Agreement: Co-op Discount Agreement - Expiration Date: 08/31/2015
ALVIN ISD 2200 STAPP MAXWELL ALVIN, TX 77511	Customer Agreement: Discount Agreement - Expiration Date: 03/27/2013
ANNE ARUNDEL COUNTY PS 2644 RIVA ROAD ANNAPOLIS, MD 21401	Customer Agreement: Discount Agreement - Expiration Date: 03/31/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ANOKA-HENNEPIN SD 11 2727 N. FERRY STREET ANOKA, MN 55303	Customer Agreement: Discount Agreement - Expiration Date: 08/24/2013
APACHE JUNCTION USD 1575 W. SOUTHERN AVE APACHE JUNCTION, AZ 85120	Customer Agreement: Discount Agreement - Expiration Date: 09/30/2013
ARLINGTON ISD 1203 W PIONEER PKWY ARLINGTON, TX 76013	Customer Agreement: Discount Agreement - Expiration Date: 08/01/2013
ASSOCIATION OF EDUCATIONAL PURCHASING AGENCIES 2101 GRACE AVENUE CHARLESTOWN, IN 47111	Customer Agreement: Co-op Discount Agreement - Expiration Date: 02/28/2013
ATLANTA ISD 106 W MAIN STREET ATLANTA, TX 75551	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
AZLE ISD 300 ROE ST AZLE, TX 76020	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
BAKER COUNTY SCHOOLS 392 SOUTH BOULEVARD EAST MACCLENNY, FL 32063	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BALDWIN UNION FREE SD 960 HASTINGS STREET BALDWIN, NY 11510	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
BALTIMORE CITY PS 200 E. NORTH AVENUE BALTIMORE, MD 21202	Customer Agreement: Discount Agreement - Expiration Date: 03/31/2014
BAYSIDE CREDIT 3400 CENTRAL AVENUE SUITE 335 RIVERSIDE, CA 92506	Finance Agreement: Certificate of Secretary
BEAUMONT ISD 3395 HARRISON AVE BEAUMONT, TX 77706	Customer Agreement: Discount Agreement - Expiration Date: 07/13/2013
BIRDVILLE ISD 3124 CARSON ST HALTOM CITY, TX 76117	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
BOSTON PUBLIC SCHOOLS 26 COURT STREET BOSTON, MA 02108	Customer Agreement: BPS Contract 2012-2015
BOSTON PUBLIC SCHOOLS 26 COURT STREET BOSTON, MA 02108	Customer Agreement: Purchase of Miscellaneous Science Supplies for Boston Public Schools FY 2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BOYD COUNTY BOE 1104 BOB MCCULLOUGH DRIVE ASHLAND, KY 41102	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
BRECKENRIDGE ISD 208 N MILLER ST BRECKENRIDGE, TX 76424	Customer Agreement: Discount Agreement - Expiration Date: 08/01/2013
BREVARD COUNTY SD 2700 JUDGE FRAN JAMIESON WAY VIERA, FL 32940	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
BROWNSVILLE ISD 1900 PRICE RD BROWNSVILLE, TX 78521	Customer Agreement: Discount Agreement - Expiration Date: 05/14/2013
BUCKS COUNTY SCHOOLS IU22 705 N. SHADY RETREAT ROAD DOYLESTOWN, PA 18901	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013
BURKBURNES ISD 416 GLENDALE BURKBURNETT, TX 96354	Customer Agreement: Discount Agreement - Expiration Date: 04/18/2013
BURLESON ISD 1160 SW WILSHIRE BLVD BURLESON, TX 76028	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CABELL COUNTY SD 2850 FIFTH AVENUE HUNTINGTON, WV 25702	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
CADE MUSEUM 904 SOUTH MAIN STREET GAINESVILLE, FL 32601	Customer Agreement: Discount Agreement - Expiration Date: 03/31/2014
CARROLL COUNTY PS 125 N. COURT STREET WESTMINISTER, MD 21157	Customer Agreement: Discount Agreement - Expiration Date: 01/31/2014
CARROLLTON-FARMERS BRANCH ISD 1505 RANDOLPH ST CARROLLTON, TX 75006	Customer Agreement: Discount Agreement - Expiration Date: 11/30/2013
CENTRAL INDIANA EDUCATIONAL SERVICE CENTER 6321 LAPASS TRAIL INDIANAPOLIS, IN 46268	Customer Agreement: Co-op Discount Agreement - Expiration Date: 08/31/2013
CENTRAL KENTUCKY EDUCATIONAL COOPERATIVE 961 BEASLEY STREET LEXINGTON, KY 40509	Customer Agreement: Co-op Discount Agreement - Expiration Date: 06/30/2013
CHANDLER ISD 1525 FRYE RD. CHANDLER, AZ 85224	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CHANNELVIEW ISD 828 SHELDON RD CHANNELVIEW, TX 77530	Customer Agreement: Discount Agreement - Expiration Date: 07/31/2014
CHARLOTTE COUNTY PS 1016 EDUCATIONAL AVENUE PUNTA GORDA, FL 33950	Customer Agreement: Discount Agreement - Expiration Date: 02/14/2013
CHESTER COUNTY SCHOOL DISTRICTS' JOINT PURCHASING CONSORTIUM 455 BOOT ROAD DOWNTOWN, PA 19335	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013
CHESTERFIELD COUNTY PS 9901 LORI ROAD CHESTERFIELD, VA 23832	Customer Agreement: Discount Agreement - Expiration Date: 09/30/2013
CHIPPEWA VALLEY SCHOOLS 19120 CASS AVENUE CLINTON TOWNSHIP, MI 48038	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
CHRISTINA SD 600 N. LOMBARD STREET WILMINGTON, DE 19801	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
CITRUS COUNTY SD 1007 WEST MAIN STREET INVERNESS, FL 34450	Customer Agreement: Discount Agreement - Expiration Date: 06/12/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CITY OF BOSTON 26 COURT STREET BOSTON, MA 02108	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
CITY OF BOSTON, BOSTON PUBLIC SCHOOLS 26 COURT STREET BOSTON, MA 02108	Customer Agreement: Contract for Catalog Discounts
CLARK COUNTY SD 4212 EUCALUPTUS AVE LAS VEGAS, NV 89121	Customer Agreement: Discount Agreement - Expiration Date: 09/24/2013
CLAY COUNTY SD 128 RICHMOND ROAD MANCHESTER, KY 40962	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
CLAY COUNTY SD 814 WALNUT STREET GREEN COVE SPRING, FL 32043	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
CLAYTON COUNTY SD 218 STOCKBRIDGE ROAD JUNESBORO, GA 30236	Customer Agreement: Discount Agreement - Expiration Date: 08/13/2013
CLEAR CREEK ISD 2425 E MAIN ST LEAUGE CITY, TX 77573	Customer Agreement: Discount Agreement - Expiration Date: 05/22/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CLEBURNE ISD 505 N RIDGEWAY RD CLEBURNE, TX 76032	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
COBB COUNTY SCHOOL DISTRICT 6975 COBB INTERNATIONAL BLVD KENNESAW, GA 30152	Customer Agreement: Bid 12-27, Microscopes and Balances
COBB COUNTY SD 6975 COBB INTERNATIONAL BLVD KENNESAW, GA 30152	Customer Agreement: Discount Agreement - Expiration Date: 11/30/2013
COLLIER COUNTY SB 5775 OSCEOLA TRAIL NAPLES, FL 34109	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2014
COLLIN COUNTY COMM COLLEGE DIST 3452 SPUR 399 MCKINNEY, TX 75069	Customer Agreement: Discount Agreement - Expiration Date: 07/26/2013
COLUMBIA SD 916 BERNADETTE DR COLUMBIA, MO 65203	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
COMMONWEALTH OF MASSACHUSETTS ONE ASHBURTON PLACE BOSTON, MA 02108	Customer Agreement: HSP34 Laboratory Supplies & Minor Equipment

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CONSOLIDATED HIGH SD 230 15100 SOUTH 94TH AVENUE ORLAND PARK, IL 60462	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
COOPERATIVE EDUCATIONAL SERVICES (CES) 4216 BALLOON PARK RD NE ALBUQUERQUE, NM 87109	Customer Agreement: Co-op Discount Agreement - Expiration Date: 07/12/2013
CORSICANA ISD 601 N 13TH STREET CORSICANA, TX 75110	Customer Agreement: Discount Agreement - Expiration Date: 07/31/2013
CREIGHTON SD 2702 E. FLOWER STREET PHOENIX, AZ 85016	Customer Agreement: Discount Agreement - Expiration Date: 05/08/2013
CYPRESS FAIRBANKS ISD 12510 WINDFERN RD HOUSTON, TX 77064	Customer Agreement: Discount Agreement - Expiration Date: 02/28/2013
DALLAS COUNTY COMM COLLEGE DIST 4343 IH 30 MESQUITE, TX 75150	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2014
DALLAS ISD 3700 SAN JACINTO ST DALLAS, TX 75204	Customer Agreement: Discount Agreement - Expiration Date: 04/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DAVIS SD BUILDING G-4 FREEPORT WEST CLEARFIELD, UT 84016	Customer Agreement: Discount Agreement - Expiration Date: 03/13/2013
DECATUR ISD 501 E COLLINS ST DECATUR, TX 76234	Customer Agreement: Discount Agreement - Expiration Date: 10/31/2013
DECATUR PUBLIC SD 61 101 WEST CERRO GORDO STREET DECATUR, IL 62523	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
DEER PARK ISD 303 IVY ST DEER PARK, TX 77536	Customer Agreement: Discount Agreement - Expiration Date: 03/31/2014
DEER VALLEY SD 2142 N. 21ST AVE PHOENIX, AZ 85027	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
DEKALB COUNTY SD 1701 MOUNTAIN INDUSTRIAL BLVD STONE MOUNTAIN, GA 30083	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
DELAWARE COUNTY INTERMEDIATE UNIT 200 YALE AVENUE MORTON, PA 19070	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DENVER PS 900 GRANT STREET DENVER, CO 80203	Customer Agreement: Discount Agreement - Expiration Date: 01/31/2014
DONNA ISD 116 N 10TH ST DONNA, TX 78537	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
DONORS CHOOSE 213 W 35TH STREET 2ND FLOOR NEW YORK, NY 10001	Customer Agreement: Discount Agreement - Expiration Date: 03/01/2013
DONORS CHOOSE 215 W. 35TH STREET 2ND FLOOR NEW YORK, NY 10001	Customer Agreement: Science Supplies & Equipment
DOUGHERTY COUNTY SCHOOL SYSTEM 601 FLINT VAENUE ALBANY, GA 31701	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
DOUGLAS COUNTY SD 701 PRAIRE HAWK RD CASTLE ROCK, CO 80109	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
DUFFEY MARKETING GROUP 1936 LISSON ROAD NAPERVILLE, IL 60565	Independent Contractors: Duffey Marketing Group, market specified NeoSci dealers,

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DUVAL COUNTY PS 4880 BULLSBAY HIGHWAY JACKSONVILLE, FL 32219	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
DYSART USD 13825 W. DESERT COVE RD SUPRIZE, AZ 85379	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
EAGLE MOUNTAIN-SAGINAW ISD 1200 OLD DECATUR RD FORT WORTH, TX 76179	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
EAGLE PASS ISD 1420 EDISON RD EAGLE PASS, TX 78852	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
EANES ISD 301 CAMP CRAFT RD AUSTIN, TX 78746	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
EAST BATON ROUGE PARISH SB 1050 S FOSTER DR BATON ROUGE, LA 70806	Customer Agreement: Discount Agreement - Expiration Date: 12/04/2013
EAST CENTRAL ISD 6634 NEW SULPHUR SPRINGS RD SAN ANTONIO, TX 78263	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
EDINBURG CISD 411 NORTH 8TH AVE EDINBURG, TX 78540	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
EDUCATIONAL DATA SERVICES INC. 236 MIDLAND AVENUE SADDLE BROOK, NJ 07633	Customer Agreement: Co-op Discount Agreement - Expiration Date: 11/30/2013
EDUCATIONAL SERVICE CENTER REGION 16 5800 BELL ST AMARILLO, TX 79109	Customer Agreement: Co-op Discount Agreement - Expiration Date: 08/31/2013
EDUCATIONAL SERVICE CENTER REGION 18 2811 LAFORCE BLVD MIDLAND, TX 79706	Customer Agreement: Co-op Discount Agreement - Expiration Date: 06/22/2013
EDUCATIONAL SERVICE CENTER REGION 19 6611 BOEING DR EL PASO, TX 79925	Customer Agreement: Co-op Discount Agreement - Expiration Date: 07/31/2013
EDUCATIONAL SERVICE CENTER REGION 2 209 N WATER ST CORPUS CHRISTI, TX 78401	Customer Agreement: Co-op Discount Agreement - Expiration Date: 02/28/2014
EDUCATIONAL SERVICE CENTER REGION 5 2295 DELAWARE ST BEAUMONT, TX 77703	Customer Agreement: Co-op Discount Agreement - Expiration Date: 11/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
EDUCATIONAL SERVICE CENTER REGION 6 3332 MONTGOMERY RD HUNTSVILLE, TX 77340	Customer Agreement: Co-op Discount Agreement - Expiration Date: 06/30/2013
EDUCATIONAL SERVICE CENTER REGION 7 1909 N LONGVIEW ST KILGORE, TX 75662	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013
EL CAMPO ISD 700 W NORRIS ST EL CAMPO, TX 77437	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
EL PASO ISD 4900 WOODROW BEAN DR EL PASO, TX 79924	Customer Agreement: Discount Agreement - Expiration Date: 02/22/2013
ESCAMBIA COUNTY SD 215 WEST GARDEN STREET PENSACOLA, FL 32502	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
FAUQUIER COUNTY PS 320 HOSPITAL DRIVE SUITE 23 WARRENTON, VA 20186	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
FAYETTE COUNTY PS 460 SPRINGHILL DRIVE LEXINGTON, KY 40503	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
FLAGLER COUNTY SD 1769 EAST MOODY BOULEVARD BUNNELL, FL 32960	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
FLORIDA ATLANTIC UNIVERSITY 777 GLADES ROAD BOCA RATON, FL 33431	Customer Agreement: Discount Agreement - Expiration Date: 10/13/2013
FORSYTH COUNTY SD 136 ELM STREET CUMMING, GA 30040	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
FORT STOCKTON ISD 101 W DIVISION ST FORT STOCKTON, TX 79735	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
FORT WORTH ISD 100 N UNIVERSITY DR FORT WORTH, TX 76107	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2015
FREDERICK COUNTY PS 33 THOMAS JOHNSON DRIVE FREDERICK, MD 21702	Customer Agreement: Discount Agreement - Expiration Date: 05/31/2013
GALLUP MCKINLEY COUNTY SCHOOLS 640 BOARDMAN DR GALLUP, NM 87301	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GARLAND ISD 501 S JUPITER ROAD GARLAND, TX 75042	Customer Agreement: Discount Agreement - Expiration Date: 10/31/2014
GILBERT PS 140 S GILBERT ROAD GILBERT, AZ 85296	Customer Agreement: Discount Agreement - Expiration Date: 04/30/2013
GLENDALE UHSD 7650 N. 43RD STREET GLENDALE, AZ 85301	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
GLYNN COUNTY SD 200 EMORY DAWSON ROAD BRUNSWICK, GA 31520	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
GODLEY ISD 512 LINKS DR GODLEY, TX 76044	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
GRANDBURY ISD 600 W BRIDGE ST GRANBURY, TX 76048	Customer Agreement: Discount Agreement - Expiration Date: 05/31/2013
GRANITE SD 2500 S. STATE ST SALT LAKE CITY, UT 84115	Customer Agreement: Discount Agreement - Expiration Date: 09/16/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GREEN BAY AREA PUBLIC SD 1210 GUNS ROAD GREEN BAY, WI 54311	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
GWINNETT COUNTY PS 437 OLD PEACHTREE ROAD SUWANEE, GA 30024	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
HAMILTON COUNTY DEPARTMENT OF EDU 3074 HICKORY VALLEY ROAD CHATTANOOGA, TN 37421	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
HAMILTON TOWNSHIP PS 90 PARK AVENUE HAMILTON, NJ 08690	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
HARLINGEN CISD 407 N 77TH SUNSHINE STRIP HARLINGEN, TX 78550	Customer Agreement: Discount Agreement - Expiration Date: 12/12/2013
HEBRON CHRISTIAN ACADEMY 2975 OLD PEACHTREE ROAD DACULA, GA 30019	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
HENDERSON COUNTY BOE 1805 SECOND STREET HENDERSON, KY 42420	Customer Agreement: Discount Agreement - Expiration Date: 11/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
HENRICO COUNTY PS 3820 NINE MILE ROAD RICHMOND, VA 23223	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
HENRY COUNTY SD 33 N. ZACK HINTON PARKWAY MCDONOUGH, GA 20253	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
HIDALGO ISD 309 E FLORA AVE HIDALGO, TX 78557	Customer Agreement: Discount Agreement - Expiration Date: 05/31/2013
HIGHLANDS COUNTY SD 426 SCHOOL STREET SEBRING, FL 33870	Customer Agreement: Discount Agreement - Expiration Date: 06/12/2013
HILLSBOROUGH COUNTY SD 901 EAST KENNEDY BOULEVARD TAMPA, FL 33602	Customer Agreement: Discount Agreement - Expiration Date: 01/27/2014
HOLY NAME OF JESUS 345 SOUTH MILITARY ROAD WEST PALM BEACH, FL 33415	Customer Agreement: Discount Agreement - Expiration Date: 01/21/2014
HOUSTON ISD 4400 WEST 18TH ST HOUSTON, TX 77092	Customer Agreement: Discount Agreement - Expiration Date: 09/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
HOWARD COUNTY PS 10910 ROUTE 108 ELLICOT CITY, MD 21042	Customer Agreement: Discount Agreement - Expiration Date: 04/30/2013
HUMBLE ISD 20200 EASTWAY VILLAGE RD HUMBLE, TX 77338	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
HUNTERDON COUNTY EDUCATIONAL SERVICE COMMISSION 51 SAWMILL ROAD LEBANON, NJ 08833	Customer Agreement: Co-op Discount Agreement - Expiration Date: 02/10/2014
HURST-EULESS-BEDFORD ISD 1849 A CENTRAL DT BEDFORD, TX 76022	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
INDEPENDENT SCHOOLS PURCHASING CONSORTIUM 17914 ELGIN ROAD POOLESVILLE, MD 20837	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013
INDIAN RIVER COUNTY SD 1990 25TH STREET VERO BEACH, FL 32960	Customer Agreement: Discount Agreement - Expiration Date: 01/21/2014
JEFFERSON COUNTY PS 3001 CRITTENDEN DRIVE LOUISVILLE, KY 40209	Customer Agreement: Discount Agreement - Expiration Date: 02/28/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
JUDSON ISD 8012 SHIN OAK DR SAN ANTONIO, TX 78233	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
JUNCTION ISD 1700 COLLEGE ST JUNCTION, TX 76849	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
KANSAS CITY SD 1221 MCGEE ST KANSAS CITY, MO 64106	Customer Agreement: Discount Agreement - Expiration Date: 01/14/2014
KATY ISD 5364 FRANZ RD KATY, TX 77492	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
KELLER ISD 350 KELLER PARKWAY KELLER, TX 76248	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
KENNESAW STATE UNIVERSITY 1000 CHASTAIN ROAD COBB, GA 30144	Customer Agreement: Discount Agreement - Expiration Date: 11/30/2013
KENTON COUNTY BOE 1055 EATON DRIVE FORT WRIGHT, KY 41017	Customer Agreement: Discount Agreement - Expiration Date: 10/31/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
KENTUCKY PURCHASING COOPERATIVE 904 ROSE ROAD ASHLAND, KY 41102	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013
KENTUCKY VALLEY EDUCATIONAL COOPERATIVE ONE COLLEGE DRIVE HAZARD, KY 41701	Customer Agreement: Co-op Discount Agreement - Expiration Date: 06/30/2013
KILLEEN ISD 2301 ATKINSON AVE KILLEEN, TX 76543	Customer Agreement: Discount Agreement - Expiration Date: 02/28/2015
KINGS COUNTY DIRECTORS' ASSOCIATION (KCDA) 18639 80TH AVE S KENT, WA 98032	Customer Agreement: Co-op Discount Agreement - Expiration Date: 02/28/2014
KLEIN ISD 7200 SPRING CYPRESS RD KLEIN, TX 77379	Customer Agreement: Discount Agreement - Expiration Date: 11/30/2013
LA FERIA ISD 203 E OLEANDER AVE LA FERIA, TX 78559	Customer Agreement: Discount Agreement - Expiration Date: 07/30/2013
LA JOYA ISD 310 C EAST EXPRESSWAY 83 LA JOYA, TX 78560	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LA PORTE ISD 1002 SAN JACINTO ST LA PORTE, TX 77571	Customer Agreement: Discount Agreement - Expiration Date: 08/15/2013
LAKE TRAVIS ISD 16101 HWY 71 W AUSTIN, TX 78738	Customer Agreement: Discount Agreement - Expiration Date: 06/01/2013
LAKE WORTH ISD 6805 TELEPHONE RD LAKE WORTH, TX 76135	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
LAMAR CISD 3911 AVVE I ROSENBERG, TX 77471	Customer Agreement: Discount Agreement - Expiration Date: 08/14/2013
LAMPASAS ISD 207 WEST 8TH ST LAMPASAS, TX 76550	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
LANCASTER ISD 422 SOUTH CENTRE AVE LANCASTER, TX 75146	Customer Agreement: Discount Agreement - Expiration Date: 03/02/2013
LANCASTER-LEBANON INTERMEDIATE UNIT 13 1020 NEW HOLLAND AVENUE LANCASTER, PA 17520	Customer Agreement: Co-op Discount Agreement - Expiration Date: 06/30/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LARAMIE COUNTY SD NUMBER 1 2810 HOUSE AVE CHEYENNE, WY 82001	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
LAREDO ISD 1702 HOUSTON ST LAREDO, TX 78040	Customer Agreement: Discount Agreement - Expiration Date: 12/16/2013
LAUREL COUNTY SD 718 N. MAIN STREET LONDON, KY 40741	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
LEANDER ISD 1900 COUGAR COUNTRY DR CEDAR PARK, TX 78613	Customer Agreement: Discount Agreement - Expiration Date: 09/09/2013
LEE COUNTY BOE 242 LEE AVENUE BEATTYVILLE, KY 41311	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
LEWISVILLE ISD 1565 W MAIN ST LEWISVILLE, TX 75067	Customer Agreement: Discount Agreement - Expiration Date: 12/11/2013
LEXINGTON COUNTY DISTRICT 5 1020 DUTCH FORK ROAD IRMO, SC 29063	Customer Agreement: Co-op Discount Agreement - Expiration Date: 09/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LINCOLN INTERMEDIATE UNIT 12 65 BILLERBECK STREET NEW OXFORD, PA 17350	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013
LINCOLN PS 505 SOUTH STREET LINCOLN, NE 68502	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
LLANO ISD 200 E LAMPASSAS ST LLANO, TX 78642	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
LONE STAR COLLEGE SYSTEM 500 RESEARCH FOREST DR THE WOODLANDS, TX 77381	Customer Agreement: Discount Agreement - Expiration Date: 05/31/2013
LOS ANGELES USD 8525 REX RD PICO RIVERA, CA 90660	Customer Agreement: Discount Agreement - Expiration Date: 04/10/2013
LOS FRESNOS CISD 32703 STATE HWY 100 LOS FRESNOS, TX 78566	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
LOUDON COUNTY PS 21000 EDUCATIONAL COUNTY SUITE 301 ASHBURN, VA 20148	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LOUISA COUNTY PS 953 DAVIS HIGHWAY MINERAL, VA 23117	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
LUBBOCK ISD 1628 19TH STREET LUBBOCK, TX 79401	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
LYFORD CISD 8204 SIMON GOMEZ RD LYFORD, TX 78569	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
MANATEE COUNTY SD 2501 63RD AVENUE EAST BRADENTON, FL 34203	Customer Agreement: Discount Agreement - Expiration Date: 10/24/2014
MANSFIELD ISD 1920 N MAIN ST MANSFIELD, TX 76063	Customer Agreement: Discount Agreement - Expiration Date: 07/31/2013
MARION COUNTY PS 506 SOUTH EAST 3RD AVENUE OCALA, FL 34471	Customer Agreement: Discount Agreement - Expiration Date: 09/30/2013
MCALLEN ISD 200 N 23RD ST MCALLEN, TX 78501	Customer Agreement: Discount Agreement - Expiration Date: 03/05/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MCKINNEY ISD 1 DUVALL ST MCKINNEY, TX 75069	Customer Agreement: Discount Agreement - Expiration Date: 02/27/2013
MEMPHIS CITY SCHOOLS 2597 AVERY ROOM 126 MEMPHIS, TN 38112	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
MESA USD 549 N STAPLEY DR MESA, AZ 85203	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
MIAMI-DADE COUNTY PS 1450 NE SECOND AVENUE MIAMI, FL 33132	Customer Agreement: Discount Agreement - Expiration Date: 10/13/2013
MID-SOUTH INDEPENDENT SCHOOL BUSINESS OFFICES 1424 WEST PACES FERRY ROAD ATLANTA, GA 30327	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013
MIDLAND ISD 615 W MISSOURI AVE MIDLAND, TX 79701	Customer Agreement: Discount Agreement - Expiration Date: 07/31/2013
MINERAL WELLS ISD 906 SW 5TH AVE MINERAL, TX 76067	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MISSION CISD 1201 BRYCE DR MISSION, TX 78572	Customer Agreement: Discount Agreement - Expiration Date: 08/07/2013
MOHAVE EDUCATIONAL SERVICES COOPERATIVE (MOHAVE ESC) 211 N. 7TH ST KINGMAN, AZ 86401	Customer Agreement: Co-op Discount Agreement - Expiration Date: 02/28/2014
MONTGOMERY COUNTY INTERMEDIATE UNIT 1605 WEST MAIN STREET NORRISTOWN, PA 19403	Customer Agreement: Co-op Discount Agreement - Expiration Date: 06/30/2014
MONTGOMERY COUNTY PS 200 JUNKIN STREET CHRISTIANSBURG, VA 24073	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
MRO EXPRESS LLC 4890 DUFF DRIVE CINCINNATI, OH 45246	Customer Agreement: Co-op Discount Agreement - Expiration Date: 04/23/2013
MULTI REGIONAL PURCHASING COOPERATIVE 301 LOOP 11 WICHITA FALLS, TX 76306	Customer Agreement: Co-op Discount Agreement - Expiration Date: 08/31/2013
MURRAY ISD 208 SOUTH 13TH STREET MURRAY, KY 42071	Customer Agreement: Discount Agreement - Expiration Date: 04/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
N.Y.S. DEPARTMENT OF STATE DIVISION OF CORPORATIONS 99 WASHINGTON AVENUE 6TH FLOOR ALBANY, NY 12231	Customer Agreement: Filing Receipt from State of New York Division of Corporations
NASSAU COUNTY SD 1201 ATLANTIC AVENUE FERNANDINA BEACH, FL 32034	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
NESHAMINY SD 2001 OLD LINCOLN HIGHWAY LANGHORNE, PA 19047	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
NEW BOSTON ISD 600 N MCCOY BLVD NEW BOSTON, TX 75570	Customer Agreement: Discount Agreement - Expiration Date: 04/19/2013
NEW YORK CITY 65 COURT STREET BROOKLYN, NY 11201	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2017
NEW YORK CITY DEPARTMENT OF EDUCATION 65 COURT STREET BROOKLYN, NY 11201	Customer Agreement: New York City Department of Education, Bid Number #B1969 Science Supplies - Catalog discount, No signatures, Contract # C-025181896-F
NORTH ALABAMA COOPERATIVE PURCHASING ASSOCIATION 115 WASHINGTON STREET HUNTSVILLE, AL 35801	Customer Agreement: Co-op Discount Agreement - Expiration Date: 01/29/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NORTH CLACKAMAS SD 6566 SE LAKE RD MILWAUKEE, OR 97222	Customer Agreement: Discount Agreement - Expiration Date: 02/23/2014
NORTH COUNTY EDUCATIONAL PURCHASING CONSORTIUM (NCEPC) 11232 EL CAMINO REAL SAN DIEGO, CA 92130	Customer Agreement: Co-op Discount Agreement - Expiration Date: 12/31/2013
NORTH EAST ISD 8961 TESORO DR SAN ANTONIO, TX 78217	Customer Agreement: Discount Agreement - Expiration Date: 12/10/2013
NORTH LITTLE ROCK SD 2700 POPLAR ST NORTH LITTLE ROCK, AR 72114	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
NORTHPORT EAST NORTHPORT UNION FREE SD 158 LAUREL AVENUE NORTHPORT, NY 11768	Customer Agreement: Discount Agreement - Expiration Date: 02/28/2013
NORTHSIDE ISD 607 RICHLAND HILLS DR SAN ANTONIO, TX 78245	Customer Agreement: Discount Agreement - Expiration Date: 01/31/2014
NORTHWEST ISD 2011 TEXAN DR JUSTIN, TX 76247	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NORWICH CITY SD 89 MIDLAND DRIVE NORWICH, NY 13815	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
NSTA NATIONAL SCIENCE TEACHERS ASSOCIATION 1840 WILSON BOULEVARD ARLINGTON, PA 22201	Customer Agreement: Frey Scientific Advertising & Exhibits Proposal NSTA 2013
NYSTROM 4719 W. 62ND STREET INDIANAPOLIS, IN 46268-2593	Royalty Agreement: Nystrom Royalty Agreement
OCEANSIDE UNION FREE SD 145 MERLE AVENUE OCEANSIDE, NY 11572	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
OHIO SCHOOLS COUNCIL 6133 ROCKSIDE ROAD #10 INDEPENDENCE, OH 44131	Customer Agreement: Co-op Discount Agreement - Expiration Date: 02/28/2014
ORANGE COUNTY SD 445 WEST AMELIA STREET ORLANDO, FL 32801	Customer Agreement: Discount Agreement - Expiration Date: 06/12/2013
PALM BEACH COUNTY SD 3300 FOREST HILL BOULEVARD WEST PALM BEACH, FL 33406	Customer Agreement: Discount Agreement - Expiration Date: 01/21/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
PASADENA ISD 1515 CHERRYBROOK LN PASADENA, TX 77502	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
PEARLAND ISD 1928 N MAIN ST PEARLAND, TX 77581	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
PENSACOLA CHRISTIAN ACADEMY 5414 RAWSON LANE PENSACOLA, FL 32503	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
PEORIA USD 6330 W THUNDERBIRD RD GLENDALE, AZ 85306	Customer Agreement: Discount Agreement - Expiration Date: 09/29/2013
PFLUGERVILLE ISD 1401 W PECAN ST PFLUGERVILLE, TX 78660	Customer Agreement: Discount Agreement - Expiration Date: 11/30/2013
PHARR-SAN JUAN-ALAMO ISD 601 E KELLY ST PHARR, TX 78577	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
PHOENIX UHSD 4502 N CENTRAL AVE PHOENIX, AZ 85012	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
PLANO ISD 6600 ALMA DR PLANO, TX 75023	Customer Agreement: Discount Agreement - Expiration Date: 08/03/2013
PRESIDIO ISD 100 MARKET ST PRESIDIO, TX 79845	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
PRINCE GEORGE COUNTY PS 13300 OLD MARLBORO PIKE UPPER MARLBORO, MD 20772	Customer Agreement: Discount Agreement - Expiration Date: 04/30/2013
PRINCETON REGIONAL SCHOOLS 25 VALLEY ROAD PRINCETON, NJ 08540	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2014
PROJECT LEAD THE WAY 3939 PRIORITY WAY SOUTH DRIVE SUITE 200 INDIANAPOLIS, IN 46240	Customer Agreement: Co-op Discount Agreement - Expiration Date: 06/30/2014
PUTNAM COUNTY SD 200 S. 7TH STREET PUTNAM, FL 32177	Customer Agreement: Discount Agreement - Expiration Date: 01/27/2014
RICHARDSON ISD 400 S GREENVILLE AVE RICHARDSON, TX 75081	Customer Agreement: Discount Agreement - Expiration Date: 06/07/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ROCHESTER CITY SD 131 WEST BROAD STREET ROCHESTER, NY 14614	Customer Agreement: Discount Agreement - Expiration Date: 07/31/2013
ROCKWALL ISD 1050 WILLIAMS ST ROCKWALL, TX 75087	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
ROUND ROCK ISD 16255 GREAT OAKS DR ROUND ROCK, TX 78681	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
ROYAL ISD 2520 DURKIN RD BROOKSHIRE, TX 77423	Customer Agreement: Discount Agreement - Expiration Date: 06/04/2013
SAINT JULIANA CATHOLIC SCHOOL 4355 S. OLIVE AVENUE WEST PALM BEACH, FL 33405	Customer Agreement: Discount Agreement - Expiration Date: 01/21/2014
SALADO ISD 601 NORTH MAIN ST SALADO, TX 76571	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
SAN ANGELO ISD 1621 UNIVERSITY AVE SAN ANGELO, TX 76904	Customer Agreement: Discount Agreement - Expiration Date: 01/31/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SAN ANTONIO ISD 1215 AUSTIN ST SAN ANTONIO, TX 78208	Customer Agreement: Discount Agreement - Expiration Date: 12/03/2014
SAN BENITO CISD 240 N CROCKETT ST SAN BENITO, TX 78586	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
SANTA FE PUBLIC SD 610 ALTA VISTA SANTA FE, NM 87505	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
SANTA MONICA-MALIBU USD 1651 16TH ST SANTA MONICA, CA 90407	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
SANTA ROSA COUNTY SB 6544 FIREHOUSE ROAD MILTON, FL 32570	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
SCARSDALE UNION FREE SD 2 BREWSTER ROAD SCARSDALE, NY 10583	Customer Agreement: Discount Agreement - Expiration Date: 03/31/2013
SCHERTS CIBOLO UNIVERSAL CITY ISD 1056 ELBEL RD SCHERTZ, TX 78154	Customer Agreement: Discount Agreement - Expiration Date: 10/01/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SCHOOL DISTRICT OF SPRINGFIELD 1458 E CHESTNUT EXPRESSWAY SPRINGFIELD, MO 65802	Customer Agreement: Discount Agreement - Expiration Date: 10/25/2013
SCOTTSDALE USD 9313 N 95TH WAY SCOTTSDALE, AZ 85258	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
SEMINOLE COUNTY PS 400 EAST LAKE MARY BLVD SANFORD, FL 32773	Customer Agreement: Discount Agreement - Expiration Date: 07/31/2013
SHELDON ISD 11411 CE KING PARKWAY HOUSTON, TX 72044	Customer Agreement: Discount Agreement - Expiration Date: 08/21/2013
SHERMAN ISD 2701 N LOY LAKE RD SHERMAN, TX 75090	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
SILVER, DONALD M. 12 WEST 72ND STREET #23A NEW YORK, NY 10023	Royalty Agreement: Nystrom agreement with Donald M. Silver
SILVER, DONALD M. 12 WEST 72ND STREET #23A NEW YORK, NY 10023	Royalty Agreement: Nystrom agreement with Donald M. Silver

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SOCORRO ISD 12440 ROJAS DR EL PASO, TX 79928	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2014
SOUTH BUTLER COUNTY SD 328 KNOCH ROAD SAXONBURG, PA 16056	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
SOUTH TEXAS COLLEGE 3200 W PECAN BLVD MCALLEN, TX 78501	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
SOUTHEAST KANSAS EDUCATION SERVICE CENTER (SKESC) 947 WEST 47 HWY GIRARD, KS 66743	Customer Agreement: Co-op Discount Agreement - Expiration Date: 01/31/2014
SOUTHWESTERN OHIO EDUCATIONAL PURCHASING COUNCIL 303 CORPORATE CENTER DRIVE VANDALIA, OH 45371	Customer Agreement: Co-op Discount Agreement - Expiration Date: 01/31/2014
SPRING ISD 16717 ELLA BLVD HOUSTON, TX 77090	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
ST. JOHNS COUNTY SD 40 ORANGE STREET ST. AUGUSTINE, FL 32084	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ST. LOUIS COMM COLLEGE 300 S BROADWAY ST LOUIS, MO 63102	Customer Agreement: Discount Agreement - Expiration Date: 11/26/2013
STATE OF MASSACHUSETTS ONE ASHBURTON PLACE BOSTON, MA 02108	Customer Agreement: Discount Agreement - Expiration Date: 12/31/2013
STATE OF MISSISSIPPI 501 NORTH WEST STREET JACKSON, MS 39201	Customer Agreement: Discount Agreement - Expiration Date: 05/31/2013
STATE OF MISSISSIPPI OFFICE OF PURCHASING & TRAVEL 701 WOOLFOLK BUILDING SUITE A 501 NORTH WEST STREET JACKSON, MS 39201	Customer Agreement: Class 175 Laboratory Equipment and Supplies
STATE OF NEW JERSEY 33 WEST STATE STREET 5TH FLOOR TRENTON, NJ 08608	Customer Agreement: 12-X-21721 Library Supplies, School Supplies & Teaching Aids
STATE OF NEW JERSEY 33 WEST STATE STREET 5TH FLOOR TRENTON, NJ 08608	Customer Agreement: Discount Agreement - Expiration Date: 02/28/2015
STATE OF NEW YORK CORNING TOWER BUILDING 38TH FLOOR ALBANY, NY 12242	Customer Agreement: Discount Agreement - Expiration Date: 01/31/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
STATE OF NEW YORK EXECUTIVE DEPARTMENT OFFICE OF GENERAL SERVICES PROCUREMENT SERVICES GROUP CORNING TOWER BUILDING - 38TH FLOOR EMPIRE STATE PLAZA ALBANY, NY 12242	Customer Agreement: State of New York, Draft, Contract Award Notification, Group 12004 Laboratory & Science Teaching Supplies, Statewide, Classification Codes 10, 41, 42, Award number 21084
SUMTER COUNTY SD 2680 WEST COUNTY ROAD 146 BUSHNELL, FL 33513	Customer Agreement: Discount Agreement - Expiration Date: 10/13/2013
SWEET HOME CENTRAL SD 1901 SWEET HOME ROAD AMHERST, NY 14228	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
TEXAS ASSOCIATION OD SCHOOL BOARDS (BUYBOARD) 12007 RESEARCH BLVD AUSTIN, TX 78759	Customer Agreement: Co-op Discount Agreement - Expiration Date: 10/31/2013
TEXAS CITY ISD 1700 9TH AVE NORTH TEXAS CITY, TX 77590	Customer Agreement: Discount Agreement - Expiration Date: 05/31/2013
THE COMMONWEALTH OF MASSACHUSETTS ONE ASHBURTON PLACE BOSTON, MA 02108	Customer Agreement: Contract for Catalog Discounts
THE COOPERATIVE PURCHASING NETWORK (TCPN) 7145 WEST TIDWELL RD HOUSTON, TX 77092	Customer Agreement: Co-op Discount Agreement - Expiration Date: 01/31/2015

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TUCSON USD 1010 E 10TH STREET TUCSON, AZ 85719	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
UNIFIED PURCHASING COOPERATIVE 7615 HARRISON AVENUE CINCINNATI, OH 45231	Customer Agreement: Co-op Discount Agreement - Expiration Date: 03/31/2014
VALLEY VIEW ISD 9701 S JACKSON RD PHARR, TX 78577	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
VICTORIA ISD 102 PROFIT DR VICTORIA, TX 77901	Customer Agreement: Discount Agreement - Expiration Date: 07/31/2013
VIRGINIA BEACH CITY PS 2512 GEORGE MASON DRIVE VIRGINIA BEACH, VA 23456	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
VOLUSIA COUNTY SD 200 NORTH CLARA AVENUE DELAND, FL 32721	Customer Agreement: Discount Agreement - Expiration Date: 11/30/2014
WACO ISD 501 FRANKLIN AVE WACO, TX 76701	Customer Agreement: Discount Agreement - Expiration Date: 10/31/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
WAPPINGERS CENTRAL SD 167 MYERS CORNERS RD SUITE 200 WAPPINGERS, NY 12590	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
WASHINGTON COUNTY PS PO BOX 730 HAGERSTOWN, MD 21741	Customer Agreement: Discount Agreement - Expiration Date: 04/30/2013
WASHINGTON ESD 4650 W SWEETWATER AVE GLENDALE, AZ 85304	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
WASHOE COUNTY SD 425 EAST 9TH ST RENO, NV 89520	Customer Agreement: Discount Agreement - Expiration Date: 09/24/2013
WAYNE CENTRAL SD 6200 ONTARIO CENTER ROAD ONTARIO CENTER, NY 14520	Customer Agreement: Discount Agreement - Expiration Date: 07/02/2013
WEATHERFORD COLLEGE 225 COLLEGE PARK DR WEATHERFORD, TX 76086	Customer Agreement: Discount Agreement - Expiration Date: 07/31/2013
WESTMORELAND INTERMEDIATE UNIT 102 EQUITY DRIVE GREENSBURG, PA 75601	Customer Agreement: Co-op Discount Agreement - Expiration Date: 02/02/2014

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
DebtorCase No. 13-10130 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
WHITE SETTLEMENT ISD 401 S CHERRY LN WHITE SETTLEMENT, TX 76108	Customer Agreement: Discount Agreement - Expiration Date: 08/31/2013
WHITESBORO ISD 115 FOURTH ST WHITESBORO, TX 76273	Customer Agreement: Discount Agreement - Expiration Date: 05/30/2013
WICHITA FALLS ISD 1104 BROAD ST WICHITA FALLS, TX 76301	Customer Agreement: Discount Agreement - Expiration Date: 08/14/2014
WILLIAMSVILLE CENTRAL SD 105 CASEY ROAD EAST AMHERT, NY 14051	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
WYNNE, PATRICIA 446 CENTRAL PARK WEST #4E NEW YORK, NY 10023	Royalty Agreement: Nystrom agreement with Patricia Wynne
WYNNE, PATRICIA 446 CENTRAL PARK WEST #4E NEW YORK, NY 10023	Royalty Agreement: Nystrom agreement with Patricia Wynne
WYOMING CENTRAL SD 1225 STATE ROUTE 19 WYOMING, NY 14591	Customer Agreement: Discount Agreement - Expiration Date: 04/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Frey Scientific, Inc.,
Debtor

Case No. 13-10130 (KJC)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
YONKERS PS ONE LARKIN CENTER YONKERS, NY 10701	Customer Agreement: Discount Agreement - Expiration Date: 06/30/2013
YSLETA ISD 9600 SIMS DR EL PASO, TX 79925	Customer Agreement: Discount Agreement - Expiration Date: 09/30/2013

B6H (Official Form 6H) (12/07)

In re Frey Scientific, Inc.,
 Debtor

Case No. 13-10130 (KJC)
 (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Attached Rider	

In re: Frey Scientific, Inc.

Case No. 13-10130 (KJC)

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
BIRD-IN-HAND WOODWORKS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
BIRD-IN-HAND WOODWORKS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
CALIFONE INTERNATIONAL, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
CALIFONE INTERNATIONAL, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
CHILDCRAFT EDUCATION CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
CHILDCRAFT EDUCATION CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
CLASSROOMDIRECT.COM, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
CLASSROOMDIRECT.COM, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES

In re: Frey Scientific, Inc.

Case No. 13-10130 (KJC)

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
DELTA EDUCATION, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
DELTA EDUCATION, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
SELECT AGENDAS, CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
SELECT AGENDAS, CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
PREMIER AGENDAS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
PREMIER AGENDAS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
SAX ARTS & CRAFTS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
SAX ARTS & CRAFTS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES

In re: Frey Scientific, Inc.

Case No. 13-10130 (KJC)

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
SCHOOL SPECIALTY, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
SCHOOL SPECIALTY, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
SPORTIME, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
SPORTIME, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES

In re : Frey Scientific, Inc.

Case No. 13-10130 (KJC)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President & Treasurer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/26/2013

Signature :  _____

David N. Vander Ploeg - Vice President & Treasurer
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.