United States Bankruptcy Court
Southern District of Texas
ENTERED
August 07, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: STAOC, LLC,[1] Debtor.	Case No. 26-35787 (JPN) Chapter 11

INTERIM ORDER GRANTING THE DEBTOR'S
EMERGENCY MOTION FOR AUTHORITY TO USE CASH COLLATERAL
(Related to Docket No. 10)

After considering STAOC, LLC's (the "***Debtor***") *Emergency Motion for Authority to Use Cash Collateral* (the "***Motion***")[2]; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having considered the Motion, any objections thereto, and the record of this case; and the Court having determined that the relief requested is in the best interests of the Debtor and its estate; and after due deliberation and sufficient cause appearing, it is hereby **ORDERED**, that:

1. The Motion is **GRANTED** on an interim basis as set forth herein. The Debtor is hereby **AUTHORIZED** to use Cash Collateral, **through and including September 3, 2026**, as set forth in the Interim Budget attached hereto as **Exhibit A**.

2. Pursuant to sections 361, 363(c), and 363(e) of the Bankruptcy Code, the Debtor is authorized to use Cash Collateral on an interim basis in accordance with the Interim Budget. The Debtor may exceed any individual line item of the Interim Budget by up to ten percent (10%) provided that any such variance is reasonable and incurred in the ordinary course of business Except as expressly provided in this paragraph, no expenditures beyond the ten percent (10%) variance are authorized.

[1] The last four digits of the Debtor's federal tax identification numbers are 0721.

[2] Capitalized terms used but not otherwise defined herein are intended to have the same meaning as defined in the Motion.

3. To the extent any creditor holds an allowed secured claim secured by a perfected security interest in Cash Collateral as of the Petition Date, such creditor shall be granted replacement liens on all post-petition cash collateral, post-petition accounts receivable, contract rights, payment intangibles, deposit accounts, proceeds, products, offspring, rents, profits, supporting obligations, and all proceeds thereof, to the same extent, validity, priority, and enforceability as existed immediately before the Petition Date.

4. Nothing in this Order shall prejudice or impair: (a) any creditor's right to seek additional or modified adequate protection; (b) any creditor's right to object to an alleged improper use of Cash Collateral; or (c) any other rights or remedies available to creditors under applicable law.

5. Nothing in this Order shall constitute: (a) a finding that any creditor is adequately protected or inadequately protected; (b) consent to, or acceptance of, any plan of reorganization;

(c) a waiver or limitation of any rights, remedies, claims, defenses, or objections of any creditor; or (d) a modification or waiver of any rights available to creditors under applicable non-bankruptcy law. All such rights are expressly reserved.

6. As adequate protection for the interests of secured creditors, the Debtor shall provide: (a) the replacement liens granted herein; (b) compliance with the approved Interim Budget; (c) the continued operation, maintenance, and preservation of property of the estate in the ordinary course of business; and (d) maintenance of appropriate insurance on estate assets in accordance with the Debtor's ordinary business practices.

7. The Debtor shall deposit all post-petition income and revenues into debtor in possession accounts maintained in accordance with any applicable order governing the Debtor's cash management system.

8. [intentionally omitted]

9. [intentionally omitted]

10. All pre-petition liens and replacement liens granted herein are subject to a carve-out for the payment of: (a) fees payable to the Clerk of the Bankruptcy Court; (b) fees payable to the Office of the United States Trustee pursuant to 28 U.S.C. § 1930(a); (c) reasonable fees and expenses of a trustee, if any, under section 726(b) of the Bankruptcy Code, not to exceed $15,000.00; and (d) fees and expenses of the Subchapter V Trustee approved by the Court. The Carve-Out shall not be construed as a claim against any secured creditor or as a lien or encumbrance on the Debtor's real property or tangible personal property.

11. Except as otherwise provided herein, the protections granted to secured creditors under this Interim Order, and any actions taken pursuant thereto, shall survive the dismissal or conversion of this case, subject to entry of a subsequent interim or final Cash Collateral order.

12. [intentionally omitted]

13. [intentionally omitted]

14. The authority granted herein shall automatically terminate upon: (a) dismissal or conversion of the case; (b) appointment of a Chapter 11 trustee; (c) expiration of this Interim Order without extension; (d) the occurrence of the effective date of a confirmed Chapter 11 plan; or (e) a material breach of this Order, including failure to comply with the Interim Budget. Any party in interest asserting a default shall provide written notice to the Debtor and file a notice with the Court, and the Debtor shall be entitled to an expedited hearing on the issue.

15. Nothing in this Order constitutes an admission or determination regarding the validity, priority, extent, perfection, enforceability, or avoidability of any lien, security interest, financing statement, or claim. All rights, claims, defenses, objections, avoidance actions, and causes of action of the Debtor, the estate, and all parties in interest are expressly preserved.

16. A final hearing on the Motion is scheduled for September 8, 2026, at 10:30 a.m. Central Time.

17. The debtor shall serve this order on all affected parties and file a certificate of service within 72 hours.

18. Instructions for appearances are available on the Court's website.

19. This Order is effective immediately upon entry and shall remain in effect pending the final hearing.

20. The Court retains jurisdiction to interpret and enforce this Order.

Signed: August 07, 2026

Jeffrey P. Norman
United States Bankruptcy Judge

14-DAY AND 30-DAY BUDGET

INCOME	DAYS 1-14	DAYS 15-30	30 DAY TOTALS
Opening Cash:	**$6,130.59**	**$31,830.18**	
Projected Gross Revenue:	**$290,000.00**	**$290,000.00**	**$580,000.00**
Employee Payroll	$31,634.00	$31,634.00	$63,268.00
Health Insurance	$0.00	$9,716.60	$9,716.60
Workers Compensation	$200.00	$0.00	$200.00
Office Rent/Lease	$3,144.12	$0.00	$3,144.12
Utilities, Internet, Phones	$551.50	$3,500.00	$4,051.50
Materials Purchases	$64,000.00	$64,000.00	$128,000.00
Rental Equipment	$800.00	$0.00	$800.00
Repair and Maintenance	$600.00	$600.00	$1,200.00
Subcontractor	$142,500.00	$142,500.00	$285,000.00
Vehicle Expenses	$2,951.98	$0.00	$2,951.98
Postage/Shipping	$600.00	$600.00	$1,200.00
Recruiting	$350.00	$350.00	$700.00
Insurance	$1,186.84	$10,050.28	$11,237.12
Dues & Subscriptions	$615.00	$615.00	$1,230.00
Office Supplies	$1,000.00	$1,000.00	$2,000.00
CRM Software	$0.00	$3,250.00	$3,250.00
Warehouse - Material & Equipment Storage	$766.97	$0.00	$766.97
Bank Service Charges	$700.00	$700.00	$1,400.00
Taxes	$9,200.00	$9,200.00	$18,400.00
Subchapter V Trustee	$1,000.00	$0.00	$1,000.00
Attorney Fee Trust Deposit	$2,500.00	$2,500.00	$5,000.00
TOTAL PROJECTED CASH DISBURSEMENTS	**$264,300.41**	**$280,215.88**	**$544,516.29**
CASH ON HAND AFTER DISBURSEMENTS	**$31,830.18**	**$41,614.30**	**$41,614.30**

EXHIBIT A