

EXHIBIT C

Weekly Cash Flow Forecast

January 5, 2014 – April 4, 2014

(\$000's)	Week #	1	2	3	4	5	6	7	8	9	10	11	12	13	
	Week Ending Friday	1/10/2014	1/17/2014	1/24/2014	1/31/2014	2/7/2014	2/14/2014	2/21/2014	2/28/2014	3/7/2014	3/14/2014	3/21/2014	3/28/2014	4/4/2014	TOTAL
Cash Receipts:															
Patient Receipts		2,301	2,226	2,297	1,977	2,626	2,368	2,439	2,119	2,144	2,482	2,225	1,755	1,104	28,064
Non-Patient Receipts		303	252	497	786	303	252	497	786	258	1,216	336	822	232	6,540
Credit Card Deposits		47	40	26	76	47	40	26	76	44	38	46	48	44	598
Hearing Works		-	18	-	18	-	18	-	18	-	18	-	18	-	105
Home Care		69	69	69	69	69	69	69	69	55	55	55	55	55	825
Total Cash Receipts		2,720	2,605	2,889	2,926	3,045	2,746	3,031	3,067	2,501	3,809	2,662	2,698	1,435	36,132
Cash Disbursements:															
Wages and Salaries		2,208	36	2,103	36	2,096	36	2,096	36	2,096	36	2,096	36	2,096	15,008
Benefits and Withholdings		619	1,196	866	1,275	403	1,201	861	1,155	402	1,201	271	1,745	402	11,596
Contract Labor		43	43	43	43	43	43	43	43	43	43	43	43	43	565
Physicians		473	14	24	18	473	14	24	18	473	14	24	18	24	1,615
Professional Fees		84	35	79	15	73	35	79	15	73	135	79	66	73	841
Insurance		52	-	11	184	10	-	11	170	10	-	11	268	-	728
Medical Supplies		637	737	687	687	587	587	587	587	587	587	587	587	587	8,026
Non-Medical Supplies		74	86	86	86	61	61	61	61	61	61	61	61	61	883
Utilities		180	96	52	86	17	67	57	86	-	77	64	109	1	890
Purchased Services		340	525	254	305	148	487	254	337	148	487	254	295	142	3,977
Other Direct Expenses		135	108	97	559	97	115	66	493	97	115	66	493	97	2,539
Capital Leases		177	-	-	177	-	-	-	177	-	-	-	177	-	706
Capital Expenditures		15	15	15	15	15	15	15	15	15	15	15	15	15	195
Total Operating Disbursements		5,037	2,891	4,318	3,486	4,024	2,661	4,154	3,193	4,006	2,771	3,571	3,915	3,543	47,569
Cash Flow from Operations		(2,317)	(286)	(1,429)	(561)	(979)	85	(1,124)	(126)	(1,505)	1,038	(909)	(1,218)	(2,108)	(11,437)
Bondholder Debt Service		-	-	-	-	272	-	-	-	272	-	-	-	272	816
Restructuring Items															
First Day Motion Payments		-	250	250	354	-	-	-	-	-	-	-	-	-	854
Restructuring Fees		-	13	25	150	-	-	1,025	150	-	-	-	717	-	2,080
DIP Loan Related Expenses		35	5	5	35	-	-	-	-	-	-	-	-	-	80
DIP Loan Interest and Fees		-	-	-	-	24	-	-	-	52	-	-	-	-	75
Total Restructuring Items		35	268	280	539	24	-	1,025	150	52	-	-	717	-	3,089
Total Disbursements		5,072	3,159	4,598	4,025	4,319	2,661	5,179	3,343	4,330	2,771	3,571	4,632	3,815	51,475
Net Cash Flow		(2,352)	(554)	(1,709)	(1,100)	(1,275)	85	(2,149)	(276)	(1,829)	1,038	(909)	(1,934)	(2,380)	(15,343)
DIP Borrowings		228	1,047	5,340	4,025	4,319	2,661	5,179	3,343	4,330	2,771	3,571	4,632	3,815	45,262
DIP Financing Sweep		(2,720)	(2,605)	(2,889)	(2,926)	(3,045)	(2,746)	(3,031)	(3,067)	(2,501)	(3,809)	(2,662)	(2,698)	(1,435)	(36,132)
Return of Funds		-	2,112	1,557	-	-	-	-	-	-	-	-	-	-	3,669
Operating Reserve Fund Repayment		-	-	(2,300)	-	-	-	-	-	-	-	-	-	-	(2,300)
Cash, Beginning		4,844	-	-	-	-	-	-	-	-	-	-	-	-	4,844
Cash, Ending		-	-	-	-	-	-	-	-	-	-	-	-	-	(0)

DIP Financing Roll-Forward

(\$000's)	Week #	1	2	3	4	5	6	7	8	9	10	11	12	13	Total
	Week Ending Friday	1/10/2014	1/17/2014	1/24/2014	1/31/2014	2/7/2014	2/14/2014	2/21/2014	2/28/2014	3/7/2014	3/14/2014	3/21/2014	3/28/2014	4/4/2014	
REVOLVER:															
Beginning Balance		380	-	-	2,451	3,551	4,826	4,740	6,889	7,165	7,994	6,956	7,865	7,799	380
DIP Cash Sweep		(2,720)	(2,605)	(2,889)	(2,926)	(3,045)	(2,746)	(3,031)	(3,067)	(2,501)	(3,809)	(2,662)	(2,698)	(1,435)	(36,132)
Funds Returned		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Excess Cash Sweep		2,112	1,557	-	-	-	-	-	-	-	-	-	-	-	3,669
Term Loan Borrowings		-	-	-	-	-	-	-	-	1,000	-	-	2,000	3,000	6,000
Draw to Operating Account		228	1,047	5,340	4,025	4,319	2,661	5,179	3,343	4,330	2,771	3,571	4,632	3,815	45,262
Ending Balance		-	-	2,451	3,551	4,826	4,740	6,889	7,165	7,994	6,956	7,865	7,799	7,179	7,179
TERM:															
Beginning Balance		-	-	-	-	-	-	-	-	-	1,000	1,000	1,000	3,000	-
Draw		-	-	-	-	-	-	-	-	1,000	-	-	2,000	3,000	6,000
Ending Balance		-	-	-	-	-	-	-	-	1,000	1,000	1,000	3,000	6,000	6,000
COMBINED ENDING BALANCE		-	-	2,451	3,551	4,826	4,740	6,889	7,165	8,994	7,956	8,865	10,799	13,179	13,179

Restructuring Fees Detail

(\$000's)	Week #	1	2	3	4	5	6	7	8	9	10	11	12	13	Total
Week Ending Friday		1/10/2014	1/17/2014	1/24/2014	1/31/2014	2/7/2014	2/14/2014	2/21/2014	2/28/2014	3/7/2014	3/14/2014	3/21/2014	3/28/2014	4/4/2014	
Restructuring Professional Fees, net of applicable holdback															
Debtor's Counsel - Nixon Peabody - 80%	-	-	-	-	-	-	-	400	-	-	-	-	180	-	580
Debtor's Financial Advisor - CohnReznick - 80%	-	-	-	-	-	-	-	360	-	-	-	-	260	-	620
Investment Banker - Deloitte	-	-	25	25	-	-	-	-	25	-	-	-	-	-	75
Indenture Trustee Counsel - Mintz Levin	-	-	-	75	-	-	-	-	75	-	-	-	75	-	225
Creditor's Committee Counsel - 80%	-	-	-	-	-	-	-	120	-	-	-	-	40	-	160
Creditor's Committee Financial Advisor - 80%	-	-	-	-	-	-	-	120	-	-	-	-	87	-	207
Ombudsman	-	-	-	-	-	-	-	25	-	-	-	-	25	-	50
Bankruptcy Claims Agency - BMC	-	-	-	50	-	-	-	-	50	-	-	-	50	-	150
US Trustee Fees	-	13	-	-	-	-	-	-	-	-	-	-	-	-	13
Sub-total Restructuring Professional Fees	-	13	25	150	-	-	-	1,025	150	-	-	-	717	-	2,080
Restructuring Fees - 20% Holdback															
Debtor's Counsel - Nixon Peabody	-	-	-	-	-	-	-	100	-	-	-	-	45	-	145
Debtor's Financial Advisor - CohnReznick	-	-	-	-	-	-	-	90	-	-	-	-	65	-	155
Creditor's Counsel	-	-	-	-	-	-	-	50	-	-	-	-	17	-	67
Creditor's FA's	-	-	-	-	-	-	-	50	-	-	-	-	36	-	86
Sub-total Restructuring Professional Fees - Holdback	-	-	-	-	-	-	-	290	-	-	-	-	163	-	453
Restructuring Fees - 100%															
Debtor's Counsel - Nixon Peabody	-	-	-	-	-	-	-	500	-	-	-	-	225	-	725
Debtor's Financial Advisor - CohnReznick	-	-	-	-	-	-	-	450	-	-	-	-	325	-	775
Investment Banker - Deloitte	-	-	25	25	-	-	-	-	25	-	-	-	-	-	75
Indenture Trustee Counsel - Mintz Levin	-	-	-	75	-	-	-	-	75	-	-	-	75	-	225
Creditor's Committee Counsel	-	-	-	-	-	-	-	170	-	-	-	-	57	-	227
Creditor's Committee Financial Advisor	-	-	-	-	-	-	-	170	-	-	-	-	123	-	293
Ombudsman	-	-	-	-	-	-	-	25	-	-	-	-	25	-	50
Bankruptcy Claims Agency - BMC	-	-	-	50	-	-	-	-	50	-	-	-	50	-	150
US Trustee Fees	-	13	-	-	-	-	-	-	-	-	-	-	-	-	13
Total Restructuring Professional Fees	-	13	25	150	-	-	-	1,315	150	-	-	-	879	-	2,532