

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

**ST. FRANCIS' HOSPITAL, POUGHKEEPSIE, NEW YORK, *et al.*,¹
NOTES TO THE MONTHLY OPERATING REPORT**

1. The accompanying financial information is presented on a modified accrual basis and has not been prepared in accordance with Generally Accepted Accounting Principles ("GAAP").
2. While the Debtor and its professionals have made every reasonable effort to ensure that the Debtor's Monthly Operating Report ("MOR") is accurate and complete, based upon information available at the time of preparation, inadvertent errors or omissions may exist. The subsequent receipt of information and/or further review and analysis of the Debtor's books and records may result in changes to financial data and other information contained in the MOR. Moreover, the MOR contains unaudited information which is subject to further review and which could result in adjustments to the information presented herein.
3. The Saint Francis Hospital Preschool Program books and records are maintained as a department of Saint Francis Hospital, Poughkeepsie, New York and are not maintained on a standalone basis. Management has made every reasonable effort to ensure that the Monthly Operating Reports are accurate and complete based on the information that was available to them at the time of their preparation, subsequent information may result in material changes to this information, and inadvertent errors or omissions may exist. Monthly Operating Reports do not purport to represent financial statements prepared in accordance with GAAP and do not necessarily reflect the amounts that would be set forth in financial statements prepared in accordance with GAAP.
4. Due to the voluminous nature of the Debtors' Bank Statements for this period, copies of the Debtors' Bank Statements have not been filed with this MOR, however, hard copies of such statements have been provided by the Debtors to the Office of the United States Trustee and the Official Committee of Unsecured Creditors. The Debtors will provide copies of the Bank Statements for this period to any party upon their request.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: St. Francis' Hospital, Poughkeepsie, New York (8503), Saint Francis Home Care Services Corporation (3842), SFH Ventures, Inc. (0024), Saint Francis Health Care Foundation, Inc. (5066), and Saint Francis Hospital Preschool Program (1079).

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Kristin Cash-Holland

Kristin Cash-Holland
Chief Financial Officer

St. Francis' Hospital, Poughkeepsie, New York
Saint Francis Home Care Services Corporation
SFH Ventures, Inc.
Saint Francis Health Care Foundation, Inc.
Saint Francis Hospital Preschool Program

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)

Reporting Period: December 17, 2013 - December 31, 2013

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

Debtor Case Number	St. Francis' Hospital, Poughkeepsie, New York 13-37725	Saint Francis Health Care Foundation, Inc. 13-37726	Saint Francis Home Care Services Corporation 13-37727	Saint Francis Hospital Preschool Program 13-37728	SFH Ventures, Inc. 13-37729
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REQUIRED DOCUMENTS	Form No.	St. Francis' Hospital, Poughkeepsie, New York		Saint Francis Health Care Foundation, Inc.		Saint Francis Home Care Services Corporation		Saint Francis Hospital Preschool Program		SFH Ventures, Inc.	
		Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		X		X		X		X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	X		X		X		X		X	
Copies of bank statements		X		X		X		X		X	
Cash disbursements journals		X		X		X		X		X	
Statement of Operations	MOR-2	X		X		X		X		X	
Balance Sheet	MOR-3	X		X		X		X		X	
Status of Post-petition Taxes	MOR-4	X		X		X		X		X	
Copies of IRS Form 6123 or payment receipt											
Copies of tax returns filed during reporting period											
Summary of Unpaid Post-petition Debts	MOR-4	X		X		X		X		X	
Listing of Aged Accounts Payable		X		X		X		X		X	
Accounts Receivable Reconciliation and Aging	MOR-5	X		X		X		X		X	
Payments to Insiders and Professional	MOR-6	X		X		X		X		X	
Post-Petition Status of Adequate Protection Payments	MOR-6	X		X		X		X		X	
Debtor Questionnaire	MOR-7	X		X		X		X		X	

The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: St. Francis' Hospital, Poughkeepsie, New York (8503), Saint Francis Home Care Services Corporation (3842), SFH Ventures, Inc. (0024), Saint Francis Health Care Foundation, Inc. (5066), and Saint Francis Hospital Preschool Program (1079).

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	ALLOCATION OF DISBURSEMENTS [1]					TOTAL DISBURSEMENTS
	St. Francis' Hospital, Poughkeepsie, New York	Saint Francis Health Care Foundation, Inc.	Saint Francis Home Care Services Corporation	Saint Francis Hospital Preschool Program	SFH Ventures, Inc.	
CASE NUMBER	13-37725	13-37726	13-37727	13-37728	13-37729	
DISBURSEMENTS						
Salaries and Wages	\$ 1,585,830	\$ 1,244	\$ 151,331	\$ 100,299	\$ -	\$ 1,838,704
Benefits and Withholdings	1,723,841	1,352	104,146	109,029	-	1,938,367
Contract Labor	8,587	-	-	-	-	8,587
Physicians	4,167	-	-	-	-	4,167
Professional Fees	-	-	-	-	-	-
Insurance	224,242	-	-	-	-	224,242
Medical Supplies	19,509	-	-	-	-	19,509
Non-Medical Supplies	-	-	-	-	-	-
Utilities	33,152	-	-	-	-	33,152
Purchased Services	5,610	-	-	-	-	5,610
Other Direct Expenses	255,972	337	3,942	49,745	4,666	314,662
Capital Leases	-	-	-	-	-	-
Capital Expenditures	89,564	-	-	-	-	89,564
Total Operating Disbursements	3,950,474	2,933	259,419	259,073	4,666	4,476,565
Bondholder Debt Service	271,839					271,839
Critical Vendor Payments	-	-	-	-	-	-
Utility Deposits	-	-	-	-	-	-
Restructuring Fees	-	-	-	-	-	-
DIP Loan Related Expenses	355,333	-	-	-	-	355,333
DIP Interest	-	-	-	-	-	-
Total Restructuring Disbursements	355,333					355,333
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 4,577,646	\$ 2,933	\$ 259,419	\$ 259,073	\$ 4,666	\$ 5,103,736

[1] The Debtors maintain a centralized cash management system and vendor payable system. The cash disbursements from MOR-1 have been allocated to the Debtor entities.

In re Saint Francis Hospital, Poughkeepsie, New York

Case No. 13-37725 (CGM)

Debtor

Reporting Period: December 17, 2013 - December 31, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

CASE NUMBER	BANK ACCOUNTS					CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	St. Francis' Hospital, Poughkeepsie, New York	Saint Francis Health Care Foundation, Inc.	Saint Francis Home Care Services Corporation	Saint Francis Hospital Preschool Program	SFH Ventures, Inc.	
13-37725	13-37726	13-37727	13-37728	13-37729		
CASH BEGINNING OF MONTH	\$ 2,928,818	\$ 568,088	\$ 53,952	\$ -	\$ 153,059	\$ 3,703,917
RECEIPTS						
Patient Receipts	4,512,016	-	140,000	-	39,910	4,691,926
Non-Patient Receipts	1,902,333	22,848	-	-	-	1,925,181
Other	1	20,363	-	-	-	20,364
Return of Funds from DIP over-sweep	7,188,600	-	-	-	-	7,188,600
DIP Loan Draw	2,540,000	-	-	-	-	2,540,000
TOTAL RECEIPTS	16,142,949	43,212	140,000	-	39,910	16,366,071
DISBURSEMENTS						
Salaries and Wages	1,811,609	-	27,095	-	-	1,838,704
Benefits and Withholdings	1,938,367	-	-	-	-	1,938,367
Contract Labor	8,587	-	-	-	-	8,587
Physicians	4,167	-	-	-	-	4,167
Professional Fees	-	-	-	-	-	-
Insurance	224,242	-	-	-	-	224,242
Medical Supplies	19,509	-	-	-	-	19,509
Non-Medical Supplies	-	-	-	-	-	-
Utilities	33,152	-	-	-	-	33,152
Purchased Services	5,610	-	-	-	-	5,610
Other Direct Expenses	312,964	25	418	-	1,255	314,662
Capital Leases	-	-	-	-	-	-
Capital Expenditures	89,564	-	-	-	-	89,564
Total Operating Disbursements	4,447,772	25	27,513	-	1,255	4,476,565
Bondholder Debt Service	271,839	-	-	-	-	271,839
Critical Vendor Payments	-	-	-	-	-	-
Utility Deposit	-	-	-	-	-	-
Restructuring Fees	-	-	-	-	-	-
DIP Loan Related Expenses	355,333	-	-	-	-	355,333
DIP Interest	-	-	-	-	-	-
DIP Financing Sweep	7,803,104	-	155,975	-	-	7,959,078
Total Restructuring Disbursements	8,158,436	-	155,975	-	-	8,314,411
TOTAL DISBURSEMENTS	12,878,047	25	183,488	-	1,255	13,062,815
Intercompany Transfer Receipts	1,879,074	-	31,407	-	-	1,910,482
Intercompany Transfer Disbursements	1,903,171	-	7,311	-	-	1,910,482
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	3,240,806	43,187	(19,392)	-	38,655	3,303,256
CASH - END OF MONTH	\$ 6,169,624	\$ 611,275	\$ 34,561	\$ -	\$ 191,714	\$ 7,007,173

In re Saint Francis Hospital, Poughkeepsie, New York

Debtor

Case No. 13-37725 (CGM)

Reporting Period: December 17, 2013 - December 31, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

Debtor:	St. Francis' Hospital, Poughkeepsie, New York
Case Number:	13-37725

	BANK ACCOUNTS											
	Rhinebeck Worker's Comp Account	Rhinebeck Sister M Ann Eliz EAF RESTRICTED	Rhinebeck Certificate of Deposit RESTRICTED [1]	Rhinebeck SFH Employee Rec Committee RESTRICTED	Chase Med Staff RESTRICTED	Chase Med Staff Certificate of Deposit RESTRICTED	M & T Bank General	SFH Disbursements / DIP Funding	SFH Commercial Receipts	M&T Benefit Account	M & T Bank Patient Refund	M & T Bank SFH Payroll
ACCOUNT NUMBER	# 7700000982	# 7700001253	# 8700003463	# 7700001261	# 6800190957	# 100071389056	# 9856798682	# 9861633411	# 9861633429	# 961001492	# 9856798674	# 9851897125
CASH BEGINNING OF MONTH	\$ 10,471	\$ 20,977	\$ 10,317	\$ 5,133	\$ 146,770	\$ 94,741	\$ 2,553,052	\$ -	\$ -	\$ 27,220	\$ 60,131	\$ -
RECEIPTS												
Patient Receipts: Hospital							4,512,016					
Non-Patient Receipts: Hospital							1,902,333					
Other	1											
Return of Funds from DIP over-sweep								7,188,600				
DIP Loan Draw								2,540,000				
TOTAL RECEIPTS	1	-	-	-	-	-	6,414,348	9,728,600	-	-	-	-
DISBURSEMENTS												
Salaries and Wages	-	-	-	-	-	-	-	68,948	-	-	-	1,742,661
Benefits and Withholdings	-	-	-	-	-	-	179,811	1,727,625	30,932	-	-	-
Contract Labor	-	-	-	-	-	-	-	8,587	-	-	-	-
Physicians	-	-	-	-	-	-	-	4,167	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	224,242	-	-	-	-
Medical Supplies	-	-	-	-	-	-	-	19,509	-	-	-	-
Non-Medical Supplies	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	33,152	-	-	-	-	-
Purchased Services	-	-	-	-	-	-	-	5,610	-	-	-	-
Other Direct Expenses	5	-	-	-	-	-	1,313	311,445	-	-	96	105
Capital Leases	-	-	-	-	-	-	-	-	-	-	-	-
Capital Expenditures	-	-	-	-	-	-	-	89,564	-	-	-	-
Total Operating Disbursements	5	-	-	-	-	-	214,276	2,459,697	-	30,932	96	1,742,766
Bondholder Debt Service	-	-	-	-	-	-	-	271,839	-	-	-	-
Critical Vendor Payments	-	-	-	-	-	-	-	-	-	-	-	-
Utility Deposit	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring Fees	-	-	-	-	-	-	-	-	-	-	-	-
DIP Loan Related Expenses	-	-	-	-	-	-	-	355,333	-	-	-	-
DIP Interest	-	-	-	-	-	-	-	-	-	-	-	-
DIP Financing Sweep	-	-	-	-	-	-	-	7,803,104	-	-	-	-
Total Restructuring Disbursements	-	-	-	-	-	-	-	7,803,104	355,333	-	-	-
TOTAL DISBURSEMENTS	5	-	-	-	-	-	8,017,379	3,086,869	-	30,932	96	1,742,766
Intercompany Transfer Receipts								105,709	-	7,384		1,765,982
Intercompany Transfer Disbursements							1,573	1,803,200	-	3,672		94,726
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(4)	-	-	-	-	-	(1,604,604)	4,944,240	-	(27,220)	(96)	(71,510)
CASH - END OF MONTH	\$ 10,467	\$ 20,977	\$ 10,317	\$ 5,133	\$ 146,770	\$ 94,741	\$ 948,448	\$ 4,944,240	\$ -	\$ -	\$ 60,035	\$ (71,510)

[1] Bank statement is produced on a quarterly basis. No bank statement is available for the month of December.

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (CONTINUED)

Debtor:	St. Francis' Hospital, Poughkeepsie, New York
Case Number:	13-37725

ACCOUNT NUMBER	INVESTMENT ACCOUNTS								CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	M&T Civic Facility Revenue Money Market	M&T Civic Facility Revenue Money Market	M&T Civic Facility Revenue Bonds Money Market	M&T Civic Facility Revenue Treasury Bills	M&T Civic Facility Revenue Treasury Bills	M&T Civic Facility Revenue Bonds Treasury Bills	MorganStanley - Board Designated Funds	MorganStanley - Board Designated Funds	
	# 1004310	# 1004313	# 1011482	# 1004311	# 1004314	# 1011483	# 355-107893-024	# 355-106617-024	
CASH BEGINNING OF MONTH	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ 5	\$ 2,928,818
RECEIPTS									
Patient Receipts: Hospital									4,512,016
Non-Patient Receipts: Hospital									1,902,333
Other									1
Return of Funds from DIP over-sweep									7,188,600
DIP Loan Draw									2,540,000
TOTAL RECEIPTS									16,142,949
DISBURSEMENTS									
Salaries and Wages									1,811,609
Benefits and Withholdings									1,938,367
Contract Labor									8,587
Physicians									4,167
Professional Fees									-
Insurance									224,242
Medical Supplies									19,509
Non-Medical Supplies									-
Utilities									33,152
Purchased Services									5,610
Other Direct Expenses									312,964
Capital Leases									-
Capital Expenditures									89,564
Total Operating Disbursements									4,447,772
Bondholder Debt Service									271,839
Critical Vendor Payments									-
Utility Deposit									-
Restructuring Fees									-
DIP Loan Related Expenses									355,333
DIP Interest									-
DIP Financing Sweep									7,803,104
Total Restructuring Disbursements									8,158,436
TOTAL DISBURSEMENTS									12,878,047
Intercompany Transfer Receipts									1,879,074
Intercompany Transfer Disbursements									1,903,171
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)									3,240,806
CASH - END OF MONTH	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ 5	\$ 6,169,624

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

Debtor: St. Francis Hospital, Poughkeepsie, New York
Case Number: 13-37725

	Rhinebeck Worker's Comp Account # 7700000982	Rhinebeck Sister M Ann Eliz EAF RESTRICTED # 7700001253	Rhinebeck Certificate of Deposit RESTRICTED [1] # 8700003463	Rhinebeck SFH Employee Rec Committee RESTRICTED # 7700001261	Chase Med Staff RESTRICTED # 6800190957	Chase Med Staff Certificate of Deposit RESTRICTED # 100071389056	M & T Bank General # 9856798682	SFH Disbursements / DIP Funding # 9861633411	SFH Commercial Receipts [1] # 9861633429	M&T Benefit Account # 961001492	M & T Bank Patient Refund # 9856798674	M & T Bank SFH Payroll [2] # 9851897125
BALANCE PER BOOKS	\$ 10,467	\$ 20,977	\$ 10,317	\$ 5,133	\$ 146,770	\$ 94,741	\$ 948,448	\$ 4,944,240	\$ -	\$ -	\$ 60,035	\$ (71,510)
BANK BALANCE	10,467	20,977	10,317	5,133	146,770	94,741	934,032	5,536,445	-	-	60,035	-
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)							14,417					
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):								592,205				70,020
OTHER (<i>ATTACH EXPLANATION</i>)												(1,490)
ADJUSTED BANK BALANCE *	\$ 10,467	\$ 20,977	\$ 10,317	\$ 5,133	\$ 146,770	\$ 94,741	\$ 948,448	\$ 4,944,240	\$ -	\$ -	\$ 60,035	\$ (71,510)

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER
NONE	NONE	NONE	NONE	NONE	NONE	NONE	See attached bank statement and account reconciliation	See attached bank statement and account reconciliation	NONE	NONE	NONE	See attached bank statement and account reconciliation

Equity portion of Investment Account

Investment Account Information Bank / Account Name / Number	Type of Instrument	Current Value
M&T Civic Facility Revenue Money Market # 1004310		\$ 1

[1] There was no activity from 12/17/13 through 12/31/13 for this account. Bank statement not available.
[2] All checks written pre-petition that were outstanding were as of the petition date were voided at the petition date.

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

Rhinebeck Worker's Comp
Account 0982

Check Date	Check Number	Payee	Amount
12/31/2013	Auto-debit	Rhinebeck Bank	\$ 5
Total Cash Disbursements			\$ 5

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
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CASH DISBURSEMENTS

**M&T Bank General
Account 8682**

Check Date	Check Number	Payee	Amount
12/20/2013	Auto-debit	M&T	\$ 70
12/23/2013	WIRE	NYS INCOME TAX	152,480
12/23/2013	Auto-debit	FBS	23,184
12/24/2013	Auto-debit	BANCORPSV	4,146
12/23/2013	Auto-debit	DEPOSIT CORRECTION	503
12/23/2013	Auto-debit	WEX INC	670
12/26/2013	Auto-debit	Hess	33,152
12/27/2013	Auto-debit	M&T	70
Total Cash Disbursements			<u>\$ 214,276</u>

INTERCOMPANY DISBURSEMENTS

Date	Type	Payee	Amount
12/20/2013	Transfer	M & T Bank SFH Payroll Acct 7125	\$ 70
12/23/2013	Transfer	M & T Bank SFH Payroll Acct 7125	1,503
Total Intercompany Disbursements			<u>\$ 1,573</u>

DIP FINANCING SWEEP

Date	Type	Payee	Amount
12/26/2013	Auto-debit	MidCap Financial	\$ 6,292,788
12/27/2013	Auto-debit	MidCap Financial	596,321
12/30/2013	Auto-debit	MidCap Financial	154,991
12/31/2013	Auto-debit	MidCap Financial	759,004
Total DIP Financing Sweep			<u>\$ 7,803,104</u>

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
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CASH DISBURSEMENTS

SFH Disbursements/DIP Funding
Account 3411

Cash Flow Category	Check Date	Check Number	Payee	Amount
DIP Loan Related Expenses	12/20/2013	Auto-debit	MidCap Financial	\$ 355,333
Salaries and Wages	12/26/2013	WIRE	ADP	42,801
Benefits and Withholdings	12/26/2013	WIRE	ADP	28,795
Benefits and Withholdings	12/26/2013	000001	SAINT FRANCIS HOSPITAL	248
Benefits and Withholdings	12/26/2013	000002	CHERYL L. CATTAU	1,498
Benefits and Withholdings	12/26/2013	000003	COMMISSIONER OF TAXATION AND FINANC	375
Benefits and Withholdings	12/26/2013	000005	INTERNAL REVENUE SERVICE	200
Benefits and Withholdings	12/26/2013	000006	INTERNAL REVENUE SERVICE	105
Benefits and Withholdings	12/26/2013	000007	NEW JERSEY	350
Benefits and Withholdings	12/26/2013	000008	NYS CHILD SUPPORT	5,696
Benefits and Withholdings	12/26/2013	000009	NYS HIGHER EDUCATION SERV CO	550
Benefits and Withholdings	12/26/2013	000010	SHERIFF DUTCHESS COUNTY	2,299
Benefits and Withholdings	12/26/2013	000011	ST FRANCIS HEALTHCARE	5
Benefits and Withholdings	12/26/2013	000012	UNITED STATES TREASURY - IRS	35
Benefits and Withholdings	12/26/2013	000013	UNITED STATES TREASURY -IRS	150
Benefits and Withholdings	12/26/2013	000014	US DEPT OF EDUCATION	184
Benefits and Withholdings	12/26/2013	000016	CHLIC - BLOOMFIELD EASC	4,063
Benefits and Withholdings	12/26/2013	000017	GUARDIAN	10,456
Other Direct Expenses	12/26/2013	000018	CHERYL HARMELING	2,205
Benefits and Withholdings	12/26/2013	000019	LINCOLN LIFE & ANNUITY COMPANY	6,500
Benefits and Withholdings	12/26/2013	000022	MOHAWK VALLEY PLAN	466,974
Benefits and Withholdings	12/26/2013	000023	SUN LIFE INSURANCE & ANNUITY	54,133
Contract Labor	12/26/2013	000025	MEDICAL SOLUTIONS, LLC	8,587
Capital Expenditures	12/26/2013	000026	KEY INTERIOR ACOUSTICAL, LLC	89,564
Insurance	12/27/2013	000027	MEDICAL LIABILITY MUTUAL INSURANCE	84,445
Insurance	12/27/2013	000028	MEDICAL LIABILITY MUTUAL INSURANCE	97,985
Benefits and Withholdings	12/26/2013	000004	ILLINOIS STUDENT ASSISTANCE	70
Other Direct Expenses	12/26/2013	000020	MEDICAL STAFF	325
Other Direct Expenses	12/26/2013	000021	MEDICAL STAFF	300
Other Direct Expenses	12/26/2013	000024	CATHERINE WOOD	5
Medical Supplies	12/27/2013	WIRE	OWENS & MINOR	19,509
Benefits and Withholdings	12/30/2013	000064	SUN LIFE INSURANCE & ANNUITY	54,689
Bondholder Debt Service	12/30/2013	000070	MANUFACTURERS AND TRADERS	271,839
Insurance	12/30/2013	000066	UTICA NATIONAL INSURANCE GROUP	2,721
Insurance	12/30/2013	000069	GEORGE T WHALEN INSURANCE	39,091
Other Direct Expenses	12/30/2013	000029	191 DELAFIELD, LLC	10,097
Other Direct Expenses	12/30/2013	000030	191 DELAFIELD, LLC	20,863
Other Direct Expenses	12/30/2013	000031	1625 BOARDWALK, LLC	6,383
Other Direct Expenses	12/30/2013	000032	1625 BOARDWALK, LLC	13,188
Other Direct Expenses	12/30/2013	000034	DR ANTHONY BASCIANO	2,600
Other Direct Expenses	12/30/2013	000068	DR ANTHONY BASCIANO	1,258
Other Direct Expenses	12/30/2013	000035	COLUMBIA SFH, LLC	95,895
Other Direct Expenses	12/30/2013	000036	MARTHA B. DALLIS	242
Other Direct Expenses	12/30/2013	000037	MARTHA B. DALLIS	500
Other Direct Expenses	12/30/2013	000039	DR ROBERT HOLLAND	1,249
Other Direct Expenses	12/30/2013	000040	DR ROBERT HOLLAND	2,581
Other Direct Expenses	12/30/2013	000041	FAMILY PARTNERSHIP CENTER	3,953
Other Direct Expenses	12/30/2013	000042	FAMILY PARTNERSHIP CENTER	8,167
Other Direct Expenses	12/30/2013	000043	DR J KEITH FESTA	1,331
Other Direct Expenses	12/30/2013	000044	DR J KEITH FESTA	2,750
Other Direct Expenses	12/30/2013	000045	FROSTED APPLE, LLC	4,598
Other Direct Expenses	12/30/2013	000046	FROSTED APPLE, LLC	9,500
Other Direct Expenses	12/30/2013	000047	GLENHAM PROFESSIONAL PLAZA LLC	1,196
Other Direct Expenses	12/30/2013	000048	GLENHAM PROFESSIONAL PLAZA LLC	2,471
Other Direct Expenses	12/30/2013	000049	HELEN SINOVCIC FOR MARTIN	576
Other Direct Expenses	12/30/2013	000050	HELEN SINOVCIC FOR MARTIN	1,190
Other Direct Expenses	12/30/2013	000051	HTA - POUGHKEEPSIE, LLC	46,291
Other Direct Expenses	12/30/2013	000053	JOHN MAUTONE	963

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

**SFH Disbursements/DIP Funding
Account 3411**

Cash Flow Category	Check Date	Check Number	Payee	Amount
Other Direct Expenses	12/30/2013	000054	JOHN MAUTONE	1,990
Other Direct Expenses	12/30/2013	000056	MTC COMMONS LLC	1,026
Other Direct Expenses	12/30/2013	000057	MTC COMMONS LLC	2,120
Other Direct Expenses	12/30/2013	000058	NORTH ROAD MEDICAL ARTS BLD	1,328
Other Direct Expenses	12/30/2013	000059	NORTH ROAD MEDICAL ARTS BLD	2,744
Other Direct Expenses	12/30/2013	000061	SFH VENTURES INC	6,708
Other Direct Expenses	12/30/2013	000062	SPACKENKILL UNION FREE	11,335
Other Direct Expenses	12/30/2013	000063	SPACKENKILL UNION FREE	23,419
Other Direct Expenses	12/30/2013	000065	TACONIC REALTY ASSOCIATE	16,265
Other Direct Expenses	12/30/2013	000052	BARBARA MAGES	11
Other Direct Expenses	12/30/2013	000038	CARMEN DIAZ	72
Other Direct Expenses	12/30/2013	000067	SHARON WARMAN	189
Physicians	12/30/2013	000055	MEDICAL DIAGNOSTIC IMAGING LLC	4,167
Purchased Services	12/30/2013	000060	ROBISON AND SMITH INC	5,610
Other Direct Expenses	12/30/2013	WIRE	Public Goods Pool	3,560
Salaries and Wages	12/31/2013	WIRE	ADP	26,146
Benefits and Withholdings	12/31/2013	WIRE	ADP	15,251
Benefits and Withholdings	12/31/2013	WIRE	INTERNAL REVENUE SERVICE	1,075,000
Total Cash I Total Cash Disbursements				\$ 3,086,869

INTERCOMPANY DISBURSEMENTS

Date	Type	Payee	Amount
12/26/2013	Transfer	M & T Bank SFH Payroll Acct 7125	\$ 1,727,344
12/30/2013	Transfer	M & T Bank HC Payroll Acct 8716	24,096
12/31/2013	Transfer	M & T Bank HC Payroll Acct 8716	7,311
12/31/2013	Transfer	M & T Bank SFH Payroll Acct 7125	37,065
12/31/2013	Transfer	M&T Benefit Account Acct 1429	7,384
Total Intercompany Disbursements			\$ 1,803,200

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

M&T Benefit Account
Account 1492

Check Date	Check Number	Payee	Amount
12/24/2013	Auto-debit	CIGNA & CHLIC - BLOOMFIELD EASC	\$ 23,548
12/31/2013	Auto-debit	CIGNA & CHLIC - BLOOMFIELD EASC	7,384
Total Cash Disbursements			<u>\$ 30,932</u>

INTERCOMPANY DISBURSEMENTS

Date	Type	Payee	Amount
12/30/2013	Transfer	SFH Disbursements / DIP Funding Acct 3411	\$ 3,672
Total Intercompany Disbursements			<u>\$ 3,672</u>

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

M&T Bank Patient Refund
Account 8674

Check Date	Check Number	Payee	Amount
12/20/2013	Auto-debit	M&T Bank	\$ 35
12/30/2013	Auto-debit	M&T Bank	61
Total Cash Disbursements			<u>\$ 96</u>

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

SFH Payroll
Account 7125

Check Date	Check Number	Payee	Amount
12/20/2013	Auto-debit	M&T	\$ 70
12/26/2013	Direct deposit/checks	Payroll - individual employees	1,742,661
12/26/2013	Auto-debit	M&T	35
Total Cash Disbursements			<u>\$ 1,742,766</u>

NOTE - Due to concerns over the confidential nature of the data, this report lists the total payroll funded for each payroll period and does not provide employee level detail. The Debtor has retained and can make employee level information available in appropriate circumstances and to appropriate parties subject to the assurance of confidentiality.

INTERCOMPANY DISBURSEMENTS

Date	Type	Payee	Amount
12/30/2013	Transfer	SFH Disbursements / DIP Funding Acct 3411	\$ 94,726
Total Intercompany Disbursements			<u>\$ 94,726</u>

In re Saint Francis Hospital, Poughkeepsie, New York

Case No. 13-37725 (CGM)

Reporting Period: December 17, 2013 - December 31, 2013

Debtor

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

Debtor:	Saint Francis Health Care Foundation, Inc.
Case Number:	13-37726

	BANK ACCOUNTS				PETTY CASH
	SF Healthcare Foundation Operating Account	Sr. M. Ann Elizabeth Employee Assistance Fund RESTRICTED	M&T Foundation UNRESTRICTED/ RESTRICTED	Medical Staff Restricted Fund RESTRICTED	Foundation Petty Cash
ACCOUNT NUMBER	# 9861633445	# 9861633437	# 9856798807	# 9861633452	N/A
CASH BEGINNING OF MONTH	\$ -	\$ -	\$ 406,394	\$ -	\$ 72
RECEIPTS					
Patient Receipts					
Non-Patient Receipts			22,848		
Other					
Return of Funds from DIP over-sweep					
DIP Loan Draw					
TOTAL RECEIPTS	-	-	22,848	-	-
DISBURSEMENTS					
Salaries and Wages					
Benefits and Withholdings					
Contract Labor					
Physicians					
Professional Fees					
Insurance					
Medical Supplies					
Non-Medical Supplies					
Utilities					
Purchased Services					
Other Direct Expenses			25		
Capital Leases					
Capital Expenditures					
Total Operating Disbursements	-	-	25	-	-
Bondholder Debt Service					
Critical Vendor Payments					
Utility Deposit					
Restructuring Fees					
DIP Loan Related Expenses					
DIP Interest					
DIP Financing Sweep					
Total Restructuring Disbursements	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	25	-	-
Intercompany Transfer Receipts	-				
Intercompany Transfer Disbursements	-				
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	22,823	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ 429,217	\$ -	\$ 72

In re Saint Francis Hospital, Poughkeepsie, New York

Debtor

Case No. 13-37725 (CGM)

Reporting Period: December 17, 2013 - December 31, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (CONTINUED)

Debtor:	Saint Francis Health Care Foundation, Inc.
Case Number:	13-37726

	INVESTMENT ACCOUNTS														CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	M & T Operating Reserve Fund	Morgan Stanley Healthcare Foundation	Morgan Stanley Conklin Fund RESTRICTED	Morgan Stanley Zorzoli (Bond Account) RESTRICTED	Morgan Stanley Zorzoli (Stock Account) RESTRICTED	Morgan Stanley Panichi Family RESTRICTED	Morgan Stanley Whalen Fund RESTRICTED	Morgan Stanley Dobo RESTRICTED	Morgan Stanley Scholarship Trust RESTRICTED	Morgan Stanley Lynch RESTRICTED	Morgan Stanley Foundation Bond Account RESTRICTED	Stifel [1]	Foundation and Mary Ritz Nursing RESTRICTED	Stifel Solutions Management Account RESTRICTED	
ACCOUNT NUMBER	# 1004316	# 355-106615-024	# 355-107895-024	# 355-106619-024	# 355-107890-024	# 355-108458-024	# 355-107894-024	# 355-107891-024	# 355-107693-024	# 355-108465-024	# 451-3691-8927	#XCP4 3485-2282	# 355-015898-024	# 451-1197-6699	
CASH BEGINNING OF MONTH	\$ -	\$ -	\$ 46,653	\$ 4,037	\$ 4,112	\$ 2,903	\$ 2,801	\$ 1,574	\$ 1,349	\$ 1,665	\$ 5,697	\$ -	\$ 51,887	\$ 38,944	\$ 568,088
RECEIPTS															
Patient Receipts															
Non-Patient Receipts															22,848
Other			2,259	939	661	307	410	191	82	31	6,999			8,485	20,363
Return of Funds from DIP over-sweep															
DIP Loan Draw															
TOTAL RECEIPTS	-	-	2,259	939	661	307	410	191	82	31	6,999	-		8,485	43,212
DISBURSEMENTS															
Salaries and Wages															
Benefits and Withholdings															
Contract Labor															
Physicians															
Professional Fees															
Insurance															
Medical Supplies															
Non-Medical Supplies															
Utilities															
Purchased Services															
Other Direct Expenses															25
Capital Leases															
Capital Expenditures															
Total Operating Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25
Bondholder Debt Service															
Critical Vendor Payments															
Utility Deposit															
Restructuring Fees															
DIP Loan Related Expenses															
DIP Interest															
DIP Financing Sweep															
Total Restructuring Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25
Intercompany Transfer Receipts															
Intercompany Transfer Disbursements															
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	2,259	939	661	307	410	191	82	31	6,999	-		8,485	43,187
CASH - END OF MONTH	\$ -	\$ -	\$ 48,912	\$ 4,977	\$ 4,772	\$ 3,210	\$ 3,211	\$ 1,766	\$ 1,432	\$ 1,697	\$ 12,696	\$ -	\$ 51,887	\$ 47,428	\$ 611,275

[1] Account was closed during the month of December 2013.

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

Debtor:	Saint Francis Health Care Foundation, Inc.
Case Number	13-37726

	SF Healthcare Foundation Operating Account	Sr. M. Ann Elizabeth Employee Assistance Fund RESTRICTED	M&T Foundation UNRESTRICTED/ RESTRICTED	Medical Staff Restricted Fund RESTRICTED
	# 9861633445	# 9861633437	# 9856798807	# 9861633452
BALANCE PER BOOKS	\$ -	\$ -	\$ 429,217	\$ -
BANK BALANCE	-	-	406,369	-
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)			22,848	
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):			-	
OTHER (<i>ATTACH EXPLANATION</i>)				
ADJUSTED BANK BALANCE *	\$ -	\$ -	\$ 429,217	\$ -

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER
NONE	NONE	See attached bank statement and account reconciliation	NONE

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

Debtor:	Saint Francis Health Care Foundation, Inc.
Case Number	13-37726

Equity portion of Investment Account

Investment Account Information Bank / Account Name / Number	Type of Instrument	Current Value
M & T Operating Reserve Fund # 1004316		\$ -
Morgan Stanley Healthcare Foundation # 355-106615-024		-
Morgan Stanley Conklin Fund RESTRICTED # 355-107895-024	ETFs & CEFs, and Mutual Funds	519,176
Morgan Stanley Zorzoli (Bond Account) RESTRICTED # 355-106619-024	ETFs & CEFs, and Mutual Funds	449,344
Morgan Stanley Zorzoli (Stock Account) RESTRICTED # 355-107890-024	ETFs & CEFs, and Mutual Funds	197,242
Morgan Stanley Panichi Family RESTRICTED # 355-108458-024	ETFs & CEFs, and Mutual Funds	147,840
Morgan Stanley Whalen Fund RESTRICTED # 355-107894-024	ETFs & CEFs, and Mutual Funds	122,226
Morgan Stanley Dobo RESTRICTED # 355-107891-024	ETFs & CEFs, and Mutual Funds	57,247
Morgan Stanley Scholarship Trust RESTRICTED # 355-107693-024	ETFs & CEFs, and Mutual Funds	42,157
Morgan Stanley Lynch RESTRICTED # 355-108465-024	ETFs & CEFs, and Mutual Funds	18,175
Stifel Foundation Bond Account RESTRICTED # 451-3691-8927	Corp/Gov Bonds	1,333,202
Stifel #XCP4 3485-2282		-
Foundation and Mary Ritz Nursing RESTRICTED # 355-015898-024		-
Stifel Solutions Management Account RESTRICTED # 451-1197-6699	Equities	1,970,417

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)

Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

M&T Foundation
Account 8807

Check Date	Check Number	Payee	Amount
10/25/2013	7	Patient Refund	\$ 25 *
Total Cash Disbursements			<u>\$ 25</u>

*Check was written on behalf of Saint Francis Physician Services, a non-debtor entity of Hastings Health Systems, Inc. Saint Francis Physician Services reimbursed Saint Francis Healthcare Foundation for this amount.

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

Debtor:	Saint Francis Home Care Services Corporation
Case Number	13-37727

	BANK ACCOUNTS		
	M & T Bank HC General	M & T Bank HC Payroll	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
ACCOUNT NUMBER	# 9856798708	# 9856798716	
CASH BEGINNING OF MONTH	\$ 50,953	\$ 2,999	\$ 53,952
RECEIPTS			
Patient Receipts	140,000		140,000
Non-Patient Receipts			-
Other			-
Return of Funds from DIP over-sweep			-
DIP Loan Draw			-
TOTAL RECEIPTS	140,000	-	140,000
DISBURSEMENTS			
Salaries and Wages	-	27,095	27,095
Benefits and Withholdings	-	-	-
Contract Labor	-	-	-
Physicians	-	-	-
Professional Fees	-	-	-
Insurance	-	-	-
Medical Supplies	-	-	-
Non-Medical Supplies	-	-	-
Utilities	-	-	-
Purchased Services	-	-	-
Other Direct Expenses	418	-	418
Capital Leases	-	-	-
Capital Expenditures	-	-	-
Total Operating Disbursements	418	27,095	27,513
Bondholder Debt Service	-	-	-
Critical Vendor Payments	-	-	-
Utility Deposit	-	-	-
Restructuring Fees	-	-	-
DIP Loan Related Expenses	-	-	-
DIP Interest	-	-	-
DIP Financing Sweep	155,975	-	155,975
Total Restructuring Disbursements	155,975	-	155,975
TOTAL DISBURSEMENTS	156,393	27,095	183,488
Intercompany Transfer Receipts		31,407	31,407
Intercompany Transfer Disbursements		7,311	7,311
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(16,393)	(2,999)	(19,392)
CASH - END OF MONTH	\$ 34,561	\$ (0)	\$ 34,561

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

Debtor:	Saint Francis Home Care Services Corporation
Case Number	13-37727

	M & T Bank HC General # 9856798708	M & T Bank HC Payroll # 9856798716
BALANCE PER BOOKS	\$ 34,561	\$ (0)
BANK BALANCE	34,561	-
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)		
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):		
OTHER (<i>ATTACH EXPLANATION</i>)		
ADJUSTED BANK BALANCE *	\$ 34,561	\$ -

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER
NONE	NONE

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

**M & T Bank HC General
Account 8708**

Check Date	Check Number	Payee	Amount
12/20/2013	Auto-debit	M&T	\$ 35
12/23/2013	Auto-debit	ADP	383
Total Cash Disbursements			<u>\$ 418</u>

DIP FINANCING SWEEP

Date	Type	Payee	Amount
12/26/2013	Auto-debit	MidCap Financial	\$ 111,664
12/27/2013	Auto-debit	MidCap Financial	8,011
12/30/2013	Auto-debit	MidCap Financial	24,825
12/31/2013	Auto-debit	MidCap Financial	11,475
Total DIP Financing Sweep			<u>\$ 155,975</u>

In re Saint Francis Hospital, Poughkeepsie, New York Case No. 13-37725 (CGM)
Debtor Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

Home Care Payroll Disbursements
Account 8716

Check Date	Check Number	Payee	Amount
12/20/2013	Auto-debit	ADP	\$ 27,095 [1]
Total Cash Disbursements			<u>\$ 27,095</u>

INTERCOMPANY DISBURSEMENTS

Date	Type	Payee	Amount
12/31/2013	Transfer	SFH Disbursements / DIP Funding Acct 3411	\$ 7,311
Total Intercompany Disbursements			<u>\$ 7,311</u>

[1] **NOTE** - Due to concerns over the confidential nature of the data, this report lists the total payroll funded for each payroll period and does not provide employee level detail. The Debtor has retained and can make employee level information available in appropriate circumstances and to appropriate parties subject to the assurance of confidentiality.

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

Debtor:	Saint Francis Hospital Preschool Program
Case Number	13-37728

	BANK ACCOUNTS	
	M & T Bank Preschool	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
ACCOUNT NUMBER	# 9856798724	
CASH BEGINNING OF MONTH	\$ -	\$ -
RECEIPTS		
Patient Receipts		-
Non-Patient Receipts		-
Other		-
Return of Funds from DIP over-sweep		-
DIP Loan Draw		-
TOTAL RECEIPTS	-	-
DISBURSEMENTS		
Salaries and Wages		-
Benefits and Withholdings		-
Contract Labor		-
Physicians		-
Professional Fees		-
Insurance		-
Medical Supplies		-
Non-Medical Supplies		-
Utilities		-
Purchased Services		-
Other Direct Expenses		-
Capital Leases		-
Capital Expenditures		-
Total Operating Disbursements	-	-
Bondholder Debt Service		-
Critical Vendor Payments		-
Utility Deposit		-
Restructuring Fees		-
DIP Loan Related Expenses		-
DIP Interest		-
DIP Financing Sweep		-
Total Restructuring Disbursements	-	-
TOTAL DISBURSEMENTS	-	-
Intercompany Transfer Receipts	-	-
Intercompany Transfer Disbursements	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-
CASH - END OF MONTH	\$ -	\$ -

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

Debtor: Saint Francis Hospital Preschool Program
Case Number: 13-37728

	M & T Bank Preschool # 9856798724
BALANCE PER BOOKS	\$ -
BANK BALANCE	-
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	
OTHER (<i>ATTACH EXPLANATION</i>)	
ADJUSTED BANK BALANCE *	\$ -

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER
NONE

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

Debtor:	SFH Ventures, Inc.
Case Number:	13-37729

	BANK ACCOUNTS		PETTY CASH	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	M&T Hearing Works Operating Account	M&T Ventures Holding Account	HW Imprest Petty Cash	
ACCOUNT NUMBER	# 993002088	# 9856798690	N/A	
CASH BEGINNING OF MONTH	\$ 152,359	\$ 650	\$ 50	\$ 153,059
RECEIPTS				
Patient Receipts	39,910			39,910
Non-Patient Receipts				-
Other				-
Return of Funds from DIP over-sweep				-
DIP Loan Draw				-
TOTAL RECEIPTS	39,910	-		39,910
DISBURSEMENTS				
Salaries and Wages	-			-
Benefits and Withholdings	-			-
Contract Labor	-			-
Physicians	-			-
Professional Fees	-			-
Insurance	-			-
Medical Supplies	-			-
Non-Medical Supplies	-			-
Utilities	-			-
Purchased Services	-			-
Other Direct Expenses	1,255			1,255
Capital Leases	-			-
Capital Expenditures	-			-
Total Operating Disbursements	1,255	-		1,255
Bondholder Debt Service				-
Critical Vendor Payments	-			-
Utility Deposit				-
Restructuring Fees	-			-
DIP Loan Related Expenses	-			-
DIP Interest	-			-
DIP Financing Sweep	-			-
Total Restructuring Disbursements	-	-	-	-
TOTAL DISBURSEMENTS	1,255	-		1,255
Intercompany Transfer Receipts	-	-		-
Intercompany Transfer Disbursements	-	-		-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	38,655	-		38,655
CASH – END OF MONTH	\$ 191,014	\$ 650	\$ 50	\$ 191,714

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

Debtor:	SFH Ventures, Inc.
Case Number	13-37729

	M&T Hearing Works Operating Account # 993002088	M&T Ventures Holding Account # 9856798690
BALANCE PER BOOKS	\$ 191,014	\$ 650
BANK BALANCE	188,417	650
(+) DEPOSITS IN TRANSIT <i>(ATTACH LIST)</i>	2,597	
(-) OUTSTANDING CHECKS <i>(ATTACH LIST)</i> :		
OTHER <i>(ATTACH EXPLANATION)</i>		
ADJUSTED BANK BALANCE *	\$ 191,014	\$ 650

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER	DEPOSITS IN TRANSIT, OUTSTANDING CHECKS, AND OTHER
See attached bank statement and account reconciliation	NONE

In re Saint Francis Hospital, Poughkeepsie, New York

Case No. 13-37725 (CGM)

Debtor

Reporting Period: December 17, 2013 - December 31, 2013

CASH DISBURSEMENTS

**M&T Hearing Works Operating Account
Account 2088**

Check Date	Check Number	Payee	Amount
12/20/2013	Auto-debit	M&T	\$ 35
12/31/2013	Auto-debit	PATIENT REFUND	1,220
Total Cash Disbursements			<u>\$ 1,255</u>

In re Saint Francis Hospital, Poughkeepsie, New York

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 -
December 31, 2013

Debtor

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	St. Francis' Hospital, Poughkeepsie, New York	Saint Francis Health Care Foundation, Inc.	Saint Francis Home Care Services Corporation	Saint Francis Hospital Preschool Program	SFH Ventures, Inc.
	Debtor Case Number 13-37725	13-37726	13-37727	13-37728	13-37729
REVENUES	For the period 12/17/13-12/31/13	For the period 12/17/13-12/31/13	For the period 12/17/13-12/31/13	For the period 12/17/13-12/31/13	For the period 12/17/13-12/31/13
Net patient service revenue	4,274,159	-	1,408,643	-	141,794
Provision for bad debts, net	(45,764)	1,440	1,416	-	-
Other revenue	721,347	476,784	43,403	197,223	77,981
Net assets released from restrictions for operations	55,912	10,590	-	-	-
Total revenues and other support	5,005,654	488,814	1,453,462	197,223	219,775
OPERATING EXPENSES					
Salaries	2,700,604	190,705	1,097,808	168,284	76,032
Fringe benefits	584,611	41,076	125,684	86,153	18,654
Supplies	697,151	4,416	4,702	1,711	1,811
Purchased services	496,138	50,862	46,043	3,893	19,346
Professional fees	523,244	10,348	10,367	1,741	5,395
Utilities	59,873	-	1,437	907	-
Insurance	113,780	-	60,726	-	-
Interest	285,518	-	-	-	5,785
Rent and other	106,391	126,726	44,026	103,508	69,128
Depreciation and amortization	331,960	10,299	1,481	13,977	13,613
Bad debt expense - non-patient related	(5,842)	-	-	-	-
Total expenses	5,893,429	434,432	1,392,274	380,173	209,764
Income (loss) from operations	(887,775)	54,382	61,188	(182,950)	10,011
Nonoperating gains (losses), net	(776,725)	(19,026)	452	-	(807)
		35,356	61,640	-	9,204
Excess (deficiency) of revenues over expenses before Reorganization Expenses	(1,664,500)	35,356	61,640	(182,950)	9,204
Reorganization Expenses	424,143				
(Deficiency) excess of revenues over expenses	(2,088,643)	35,356	61,640	(182,950)	9,204
Other changes in unrestricted net assets:					
Changes in net unrealized gains (losses) on other-than-trading securities	-	(12,623)	-	-	-
Net assets transferred	1,230,731		-	-	-
Increase (decrease) in unrestricted net assets	(857,911)	22,733	61,640	(182,950)	9,204

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

Debtor:	St. Francis' Hospital, Poughkeepsie, New York	Saint Francis Health Care Foundation, Inc.	Saint Francis Home Care Services Corporation
Case Number:	13-37725	13-37726	13-37727

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS						
Cash and cash equivalents	5,922,980	2,787,766	429,290	406,465	34,561	53,952
Investments	-	-	-	-	-	-
Patient accounts receivable, net	17,809,235	19,371,215	-	-	427,370	424,871
Estimated third-party payor receivables	1,089,722	1,137,702	-	-	-	-
Due from affiliates, net	606,431	608,826	-	-	-	-
Other receivables	2,517,478	2,517,477	22,910	22,910	14,639	10,889
Inventory	2,669,341	2,644,121	-	-	-	-
Prepaid expenses and other assets	4,438,774	4,656,173	22,820	22,820	77,743	77,743
Assets held for sale, net	-	-	-	-	-	-
Assets limited or restricted as to use, current portion	243,511	243,511	619,983	619,983	-	-
Total current assets	35,297,472	33,966,791	1,095,003	1,072,178	554,313	567,455
Property, plant, and equipment, net	86,094,987	86,737,897	207,534	207,534	15,060	15,060
Assets limited or restricted as to use, net of current portion	-	-	6,146,249	6,115,630	-	-
Investments, net of current portion	-	-	-	-	-	-
Other assets, net of current portion	4,207,957	4,220,478	63,586	63,586	-	-
Due from affiliates, net of current portion	10,101,458	9,918,508	-	-	-	-
Estimated third-party payor receivables, net of current portion	247,000	144,000	-	-	-	-
Interest in net assets of Foundation	7,037,438	8,241,382	-	-	-	-
Total assets	142,986,312	143,229,056	7,512,372	7,458,928	569,373	582,515

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

LIABILITIES AND NET ASSETS	Debtor: St. Francis' Hospital, Poughkeepsie, New York Case Number: 13-37725		Saint Francis Health Care Foundation, Inc. 13-37726		Saint Francis Home Care Services Corporation 13-37727	
	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Post petition)						
Debtor in possession financing obligations	1,769,521	-	-	-	-	-
Accounts payable and accrued expenses	1,221,228				1,788	
Accrued salaries and related withholdings	2,561,822				116,945	
Due to affiliates	-	-	30,711		24,906	
Liabilities held for sale	-	-				
Estimated third-party payor liabilities	6,996,962	6,857,333				
Total liabilities not subject to compromise	12,549,533	6,857,333	30,711	-	143,639	-
Liabilities subject to compromise						
Accounts payable and accrued expenses	28,385,147	30,701,327			25,238	25,238
Accrued salaries and related withholdings	5,218,260	8,177,669				49,580
Due to affiliates	-	-	289,518	289,518		
Long-term debt and capital lease obligations	77,617,737	77,632,099	-	-	-	-
Other liabilities	6,355,340	6,308,560	154,705	154,705	43,028	43,028
Accrued postretirement benefits	2,574,699	2,564,699	-	-	-	-
Total liabilities subject to compromise	120,151,183	125,384,354	444,223	444,223	68,266	117,846
Net assets:						
Unrestricted	4,259,567	5,069,800	1,011,409	988,676	357,468	464,669
Non-controlling interest	-	-	-	-	-	-
Total unrestricted net assets	4,259,567	5,069,800	1,011,409	988,676	357,468	464,669
Temporarily restricted	4,868,435	4,759,975	4,868,435	4,868,435	-	-
Permanently restricted	1,157,594	1,157,594	1,157,594	1,157,594	-	-
Total net assets	10,285,596	10,987,369	7,037,438	7,014,705	357,468	464,669
Total liabilities and net assets	142,986,312	143,229,056	7,512,372	7,458,928	569,373	582,515

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

Debtor:	Saint Francis Hospital Preschool Program	SFH Ventures, Inc.
Case Number:	13-37728	13-37729

<i>ASSETS</i>	<i>BOOK VALUE AT END OF CURRENT REPORTING MONTH</i>	<i>BOOK VALUE ON PETITION DATE</i>	<i>BOOK VALUE AT END OF CURRENT REPORTING MONTH</i>	<i>BOOK VALUE ON PETITION DATE</i>
CURRENT ASSETS				
Cash and cash equivalents		-	191,714	153,059
Investments			-	-
Patient accounts receivable, net			27,630	30,273
Estimated third-party payor receivables			-	-
Due from affiliates, net			25,179	25,179
Other receivables	1,801,486	1,835,187	125,526	119,010
Inventory			-	-
Prepaid expenses and other assets			5,719	5,719
Assets held for sale, net			-	-
Assets limited or restricted as to use, current portion			-	-
Total current assets	1,801,486	1,835,187	375,768	333,240
Property, plant, and equipment, net	1,818,262	1,832,239	676,197	676,197
Assets limited or restricted as to use, net of current portion			-	-
Investments, net of current portion				
Other assets, net of current portion			-	-
Due from affiliates, net of current portion				
Estimated third-party payor receivables, net of current portion			-	-
Interest in net assets of Foundation			-	-
Total assets	3,619,748	3,667,426	1,051,965	1,009,437

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

LIABILITIES AND NET ASSETS	Saint Francis Hospital Preschool Program		SFH Ventures, Inc.	
	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
	13-37728		13-37729	
LIABILITIES NOT SUBJECT TO COMPROMISE (Post petition)				
Debtor in possession financing obligations				
Accounts payable and accrued expenses			10,601	
Accrued salaries and related withholdings				
Due to affiliates		-	14,347	
Liabilities held for sale				
Estimated third-party payor liabilities				
Total liabilities not subject to compromise	-	-	24,948	-
Liabilities subject to compromise				
Accounts payable and accrued expenses			77,380	77,380
Accrued salaries and related withholdings				
Due to affiliates	3,619,748	3,667,426	110,678	125,025
Long-term debt and capital lease obligations			276,698	276,698
Other liabilities	6,481,710	6,251,082	-	-
Accrued postretirement benefits			-	-
Total liabilities subject to compromise	10,101,458	9,918,508	464,756	456,380
Net assets:				
Unrestricted	(6,481,710)	(6,251,082)	562,261	553,057
Non-controlling interest			-	-
Total unrestricted net assets	(6,481,710)	(6,251,082)	562,261	553,057
Temporarily restricted			-	-
Permanently restricted			-	-
Total net assets	(6,481,710)	(6,251,082)	562,261	553,057
Total liabilities and net assets	3,619,748	3,667,426	1,051,965	1,009,437

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

Debtor:		St. Francis' Hospital, Poughkeepsie, New York					Saint Francis Health Care Foundation, Inc.					Saint Francis Home Care Services Corporation							
Case Number:		13-37725					13-37726					13-37727							
	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax		Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal payroll	\$ -	\$ 1,075,000	\$ 1,075,000	12/31/2013	EFT	\$ -	N/A						FICA/SUI	\$ -	\$ 42,819	\$ 42,819	Varies	EFT	\$ -
State payroll	-	152,480	152,480	12/23/2013	EFT	-													
Withholdings	-	1,215	1,215	Varies	EFT	-													
Unemployment	-					-													
Cafeteria Sales Tax	-	4,127	-			4,127													
Real Property	-					-													
Other:	-					-													
Total Taxes	\$ -	\$ 1,232,822	\$ 1,228,695			\$ 4,127							Total Taxes	\$ -	\$ 42,819	\$ 42,819			\$ -

SUMMARY OF UNPAID POST-PETITION DEBTS

Debtor:		St. Francis' Hospital, Poughkeepsie, New York						Saint Francis Health Care Foundation, Inc.						Saint Francis Home Care Services Corporation					
Case Number:		13-37725						13-37726						13-37727					
	Number of Days Past Due						Number of Days Past Due						Number of Days Past Due						
	Current	0-30	31-60	61-90	Over 91	Total	Current	0-30	31-60	61-90	Over 91	Total	Current	0-30	31-60	61-90	Over 91	Total	
Accounts Payable	\$ -	230,258	-	-	-	230,258	N/A						N/A						
Wages Payable	-	-	-	-	-	-													
Taxes Payable	-	-	-	-	-	-													
Rent/Leases-Building [1]	-	-	-	-	-	-													
Rent/Leases-Equipment [1]	-	-	-	-	-	-													
Secured Debt/Adequate Protection Payments	-	37,500	-	-	-	37,500													
Professional Fees	-	424,143	-	-	-	424,143													
Amounts Due to Insiders	-	-	-	-	-	-													
Other:	-	-	-	-	-	-													
Total Post-petition Debts	\$ -	691,901	-	-	-	691,901													

Explain how and when the Debtor intends to pay any past due post-petition debts.

[1] Amounts are recorded in Accounts Payable and reflect in the above amounts.

Debtor: St. Francis' Hospital, Poughkeepsie, New York			
Case Number: 13-37725			
MOR-4: Accounts Payable Listing			
Vendor	Invoice Number	Type	Balance
ACCELERO HEALTH PARTNERS A09325	12998	INV	3,542.00
BARBARA MAGES A08773	12/16/13POST	INV	30.51
CARDINAL HEALTH A05228	7024891313	INV	2,451.61
CARDINAL HEALTH A05228	7024891314	INV	1,866.23
CARDINAL HEALTH A05228	7024891317	INV	116.24
CARDINAL HEALTH INC A03549	382387-0	CRM	(6.76)
CARDINAL HEALTH INC A03549	382477-0	CRM	(17.64)
CARDINAL HEALTH INC A03549	382795-0	CRM	(1,988.20)
CARDINAL HEALTH INC A03549	5612219	INV	71,538.13
CARDINAL HEALTH INC A03549	5612082	INV	78.02
CHERYL CULLEN A13215	12/10/13POST	INV	131.36
DR KISHOR ZINZUVADIA A07105	PR/262013	INV	800.00
DR MAHBOOBUR RAHMAN A09091	DEC/2013	INV	3,895.16
DR YOUNG SHIN A01845	PR/262013	INV	400.00
DR ZUBAIR ZOHA A07652	122313	INV	1,260.28
DUTCHESS CARDIOLOGY, PC A13883	DEC/2013	INV	2,709.68
ELIZABETH HANSELL A00435	12/2/13POST	INV	49.16
JEAN WINNE A12652	10/28/13	INV	36.16
JONATHAN LONDIN A00317	122313	INV	2,118.74
KATHLEEN NEUMANN A01642	122713	INV	285.00
MALIUQKA BURTON A11780	122713	INV	225.00
MARY E THOMPSON A09083	PP-103113	INV	137.86
MARY SANFORD A09038	12/2/13POST	INV	44.07
MEDICAL LIABILITY MUTUAL INSURANCE A01052	INV1968017	INV	97,985.00
METROPOLITAN TELECOMMUNICATION A13726	0100502507-864-2	INV	4,903.81
OWENS & MINOR A00478	3885699	INV	233.58
REGINALD BOENIG A00332	12/18/13POST	INV	39.34
RUTH SEGALI A08675	12/16/13POST	INV	303.12
SISTERS OF ST FRANCIS A00415	JAN/14	INV	13,286.42
SISTERS OF ST FRANCIS A00415	JAN2014	INV	6,815.06
U S FOODSERVICE INC A10913	1208549	INV	7,026.57
U S FOODSERVICE INC A10913	0919151	INV	9,665.42
VIVIEN GIBSON A00530	122713	INV	297.00
			\$ 230,257.93

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

Debtor:	Saint Francis Hospital Preschool Program	SFH Ventures, Inc.
Case Number:	13-37728	13-37729

	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal payroll	N/A						N/A					
State payroll												
Withholdings												
Unemployment												
Sales												
Real Property												
Other:												
Total Taxes												

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Debtor:	Saint Francis Hospital Preschool Program	SFH Ventures, Inc.
Case Number:	13-37728	13-37729

	Number of Days Past Due						Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 91	Total	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	N/A						N/A					
Wages Payable												
Taxes Payable												
Rent/Leases-Building												
Rent/Leases-Equipment												
Secured Debt/Adequate Protection Payments												
Professional Fees												
Amounts Due to Insiders												
Other:												
Total Post-petition Debts												

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Debtor:	St. Francis' Hospital, Poughkeepsie, New York	Saint Francis Home Care Services Corporation	Saint Francis Hospital Preschool Program	SFH Ventures, Inc.
Case Number:	13-37725	13-37727	13-37728	13-37729

Accounts Receivable Reconciliation	Amount	Amount	Amount	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 19,371,215			
Plus: Amounts billed during the period	\$ 16,189,161			
Less: Amounts collected during the period	\$ (4,443,485)	NOTE: Information is not available for a partial month	NOTE: Information is not available for a partial month	NOTE: Information is not available for a partial month
Less: Allowances	\$ (10,468,399)			
Less: Change in Estimated Allowances	\$ (2,839,257)			
Total Accounts Receivable at the end of the reporting period	\$ 17,809,235			

Accounts Receivable Aging	0-30 Days					31-60 Days					61-90 Days					91+ Days					Total			
	Days	Days	Days	Days	Total	Days	Days	Days	Days	Total	Days	Days	Days	Days	Total	Days	Days	Days	Days	Total				
	NOTE: See attached schedule																							
	NOTE: See attached schedule																							
	NOTE: See attached schedule																							
	NOTE: See attached schedule																							
Total Accounts Receivable																					430,612	1,801,486	29,951	
Less: Bad Debts (Amount considered uncollectible)	NOTE: See attached schedule																				3,242			2,321
Net Accounts Receivable																					17,809,235	427,370	1,801,486	27,630

SAINT FRANCIS HOSPITAL, POUGHKEEPSIE, NY
AGED ACCOUNTS RECEIVABLE BY FINANCIAL CLASS
FOR THE MONTH ENDED DECEMBER 31, 2013

	<u>UNDER 30 DAYS</u>	<u>OVER 30 DAYS</u>	<u>OVER 60 DAYS</u>	<u>OVER 90 DAYS</u>	<u>OVER 120 DAYS</u>	<u>OVER 150 DAYS</u>	<u>OVER 6 MONTHS</u>	<u>OVER 1 YEAR</u>	<u>DECEMBER 2013 TOTAL</u>	<u>Estimated Additional Contractual Allowances ¹</u>	<u>Estimated Bad Debt Reserve ²</u>	<u>Estimated Net Realizable Value</u>
SELF PAY	1,464,577	661,082	647,931	728,537	436,024	317,378	592,588	795,984	5,644,100	(1,731,563)	(3,616,188)	296,349
BLUE CROSS	1,836,319	594,691	250,028	99,665	22,282	91,536	159,777	383,647	3,437,944	(971,765)	(490,238)	1,975,942
MEDICAID	4,087,811	275,233	168,434	165,680	185,409	75,243	445,472	1,149,800	6,553,081	(3,406,813)	(1,273,230)	1,873,038
HMO-MEDICAID	1,836,548	467,592	343,613	64,449	189,917	142,307	397,135	792,497	4,234,057	(1,895,714)	(833,482)	1,504,861
PENDING MEDICAID	0	171,368	38,084	84,763	78,922	0	0	0	373,137	(215,054)	(57,283)	100,800
COMPENSATION	2,366,655	336,312	567,156	317,144	211,192	172,884	1,106,378	193,433	5,271,155	(2,874,740)	(872,136)	1,524,278
OTHER INSURANCE	1,893,828	862,675	533,828	306,663	326,495	189,269	771,289	1,329,775	6,213,823	(1,971,753)	(1,482,938)	2,759,132
H.M.O.	2,183,826	370,473	169,392	201,050	112,330	174,250	165,296	685,103	4,061,721	(1,452,885)	(794,458)	1,814,377
MEDICARE	10,456,018	2,332,679	615,419	263,353	42,389	100,649	368,278	207,181	14,385,967	(8,745,413)	(598,907)	5,041,647
HMO-MEDICARE	2,160,725	409,538	272,990	115,985	75,157	57,148	501,861	627,837	4,221,241	(1,916,043)	(729,213)	1,575,985
RELIGIOUS/EMPLOYEE	4,371	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,371	(4,236)	(4)	130
INSTITUTIONAL BILL	86,541	92,159	67,223	99,271	30,700	37,409	212,180	819,255	1,444,739	(337,062)	(825,987)	281,690
TOTAL SFH HOSPITAL A/R ³	28,377,218	6,573,803	3,674,098	2,446,560	1,710,817	1,358,073	4,720,253	6,984,512	55,845,335	(25,523,042)	(11,574,064)	18,748,229
SUSPENSE												(1,476,471)
ADDITIONAL RECEIVABLES												
CERTIFIED HOMECARE RECEIVABLE, NET	213,463	162,936	78,196	22,225	16,785	18,641	40,242	19,696	572,184		(59,938)	512,246
CLIENT A/R	25,231								25,231	-	-	25,231
TOTAL ACTIVE A/R												\$17,809,235

¹ This column includes estimated contractual allowances of \$12.7M on \$17.1M in Unbilled receivables, and \$10.6M in additional estimated contractual allowances on \$32.1M in final billed receivables. A detailed analysis of final billed patient accounts was performed, and accounts not currently carried at the net amount were additionally reserved for.

² The entire legacy system accounts receivable balance of \$6.7M, although currently being worked by contracted staff are fully reserved as uncollectable. Additional reserves of \$5.0M are estimated on the Meditech system receivables.

³ Not reflected in this schedule are approximately \$8.0M in SFH patient accounts currently placed with bad debt collection agencies. Those accounts are also valued at \$0 for reporting purposes.

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St Francis Home re
Aged A/R Payer Summary (Invoices aged as of 12/31/2013)
Select: All

Account	Payer	Total Due	Current	30-60 Days	60-90 Days	90-120 Days	120-150 Days	150-180 Days	180-365 Days	365+ Days
CHHA										
CHHA		43,055.81	9,040.92	6,968.22	8,580.32	7,711.76	6,063.47	4,691.12	.00	.00
Total CHHA		43,055.81	9,040.92	6,968.22	8,580.32	7,711.76	6,063.47	4,691.12	.00	.00
FIDELIS CARE NEW YORK										
FIDELIS CARE NEW YORK		764.00	520.00	244.00	.00	.00	.00	.00	.00	.00
Total FIDELIS CARE NEW YORK		764.00	520.00	244.00	.00	.00	.00	.00	.00	.00
HOME CARE										
ELANT @ FISHKILL LONGTERM		82.30	.00	.00	.00	.00	.00	82.30	.00	.00
Total HOME CARE		82.30	.00	.00	.00	.00	.00	82.30	.00	.00
LIVE-IN										
PRIVATE 10% DISCOUNT		2,268.21	2,268.21	.00	.00	.00	.00	.00	.00	.00
PRIVATE PAY		57,229.98	43,999.94	9,322.48	3,907.56	.00	.00	.00	.00	.00
Total LIVE-IN		59,498.19	46,268.15	9,322.48	3,907.56	.00	.00	.00	.00	.00
MEDICAID										
MEDICAID LIC		118,748.91	74,203.62	30,851.44	12,994.57	699.28	.00	.00	.00	.00
Total MEDICAID		118,748.91	74,203.62	30,851.44	12,994.57	699.28	.00	.00	.00	.00
OFFICE OF THE AGING (EISEP)										
OFFICE FOR THE AGING (EISEP)		6,376.64	3,981.28	2,395.36	.00	.00	.00	.00	.00	.00
Total OFFICE OF THE AGING (EISEP)		6,376.64	3,981.28	2,395.36	.00	.00	.00	.00	.00	.00
PRI										
CHHA		151.64	.00	.00	.00	.00	.00	151.64	.00	.00
Total PRI		151.64	.00	.00	.00	.00	.00	151.64	.00	.00
PRIVATE										
PRIVATE 10% DISCOUNT		114.14	114.14	.00	.00	.00	.00	.00	.00	.00
PRIVATE PAY		97,893.40	57,643.66	20,423.52	9,131.51	5,083.43	1,903.07	466.50	1,046.20	2,195.51
Total PRIVATE		98,007.54	57,757.80	20,423.52	9,131.51	5,083.43	1,903.07	466.50	1,046.20	2,195.51
PVT NON-MED										
PRIVATE PAY		2,556.76	1,262.45	350.06	434.25	510.00	.00	.00	.00	.00
Total PVT NON-MED		2,556.76	1,262.45	350.06	434.25	510.00	.00	.00	.00	.00
STAFFING										
SAINT FRANCIS HOSPITAL		101,369.94	16,093.00	17,308.62	19,742.52	15,159.34	20,785.24	12,281.22	.00	.00
Total STAFFING		101,369.94	16,093.00	17,308.62	19,742.52	15,159.34	20,785.24	12,281.22	.00	.00
Total licensed		430,611.73	209,127.22	87,863.70	54,790.73	29,163.81	28,751.78	17,672.78	1,046.20	2,195.51

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St Francis Home Care
Aged A/R Payer Summary (Invoices aged as of 12/31/2013)

Select: All

Port: Payer Name	Total Due	Current	30-60 Days	60-90 Days	90-120 Days	120-150 Days	150-180 Days	180-365 Days	365+ Days
Yer Totals for licensed									
CHHA	43,207.45	9,040.92	6,968.22	8,580.32	7,711.76	6,063.47	4,842.76	.00	.00
ELANT @ FISHKILL LONGTERM	82.30	.00	.00	.00	.00	.00	82.30	.00	.00
FIDELIS CARE NEW YORK	764.00	520.00	244.00	.00	.00	.00	.00	.00	.00
MEDICAID LIC	118,748.91	74,203.62	30,851.44	12,994.57	699.28	.00	.00	.00	.00
OFFICE FOR THE AGING (EISEP	6,376.64	3,981.28	2,395.36	.00	.00	.00	.00	.00	.00
PRIVATE 10% DISCOUNT	2,382.35	2,382.35	.00	.00	.00	.00	.00	.00	.00
PRIVATE PAY	157,680.14	102,906.05	30,096.06	13,473.32	5,593.43	1,903.07	466.50	1,046.20	2,195.51
SAINT FRANCIS HOSPITAL	101,369.94	16,093.00	17,308.62	19,742.52	15,159.34	20,785.24	12,281.22	.00	.00
	430,611.73	209,127.22	87,863.70	54,790.73	29,163.81	28,751.78	17,672.78	1,046.20	2,195.51

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St Francis Homecare
Aged A/R Payer Summary (Invoices aged as of 12/31/2013)

Select: All

Sort: Payer Name	Total Due	Current	30-60 Days	60-90 Days	90-120 Days	120-150 Days	150-180 Days	180-365 Days	365+ Days
Payer	430,611.73	209,127.22	87,863.70	54,790.73	29,163.81	28,751.78	17,672.78	1,046.20	2,195.51
Grand Total:									

End of Report

Debtor: Saint Francis Hospital Preschool Program
Case Number: 13-37728

MOR-5: Accounts Receivable Detail

Month Billed	Month of Service	Billed to	Description		Original Amount Billed	Balance Due
Aug-13	Jul-12	Orange County		9200	275.00	275.00
Aug-13	Aug-12	Orange County		9200	220.00	220.00
Aug-13	Sep-12	Orange County		9165	1,766.36	1,766.36
Aug-13	Oct-12	Orange County		9165	1,766.36	1,766.36
Aug-13	Nov-12	Orange County		9165	1,766.36	1,766.36
Aug-13	Dec-12	Orange County		9165	1,766.36	1,766.36
Aug-13	Jan-13	Orange County		9165	1,766.36	0.04
Apr-13	Jan-13	Dutchess County	CPSE EVAL BILLING		24,190.00	1,207.00
Aug-13	Feb-13	Orange County		9165	1,766.36	0.04
May-13	Feb-13	Dutchess County	CPSE EVAL BILLING		19,988.00	224.00
Aug-13	Mar-13	Orange County		9101	3,733.04	3,733.04
Aug-13	Mar-13	Orange County		9165	1,766.36	1,766.36
Jun-13	Mar-13	Dutchess County	CPSE EVAL BILLING		16,061.00	856.00
Sep-13	Mar-13	Dutchess County		9300	178.00	178.00
Jun-13	Apr-13	Ulster County		9101	7,475.52	3,737.76
Aug-13	Apr-13	Orange County		9165	1,766.36	0.04
Jul-13	Apr-13	Dutchess County	CPSE EVAL BILLING		22,938.00	1,385.00
Aug-13	Apr-13	Ulster County		9200	480.00	480.00
Aug-13	May-13	Orange County		9165	1,766.36	0.04
Aug-13	May-13	Dutchess County	CPSE EVAL BILLING		24,801.00	24,801.00
Oct-13	May-13	Dutchess County		9190	178.00	178.00
Aug-13	May-13	Ulster County		9200	480.00	480.00
Aug-13	May-13	Putnam County		9300	1,990.00	1,550.00
Aug-13	May-13	Dutchess County		9300	4,763.00	2,346.00
Aug-13	May-13	Dutchess County		9300	18,641.00	(2,542.61)
Nov-13	May-13	Dutchess County		9300	1,140.00	208.00
Jul-13	Jun-13	Ulster County		9100	2,481.24	2,481.24
Jul-13	Jun-13	Ulster County		9101	5,606.64	2,803.32
Aug-13	Jun-13	Orange County		9165	1,324.76	(0.08)
Sep-13	Jun-13	Dutchess County	CPSE EVAL BILLING		19,458.00	17,619.00
Aug-13	Jun-13	Ulster County		9200	360.00	60.00
Oct-13	Jun-13	Dutchess County		9200	1,065.00	1,065.00
Sep-13	Jun-13	Dutchess County		9300	3,127.00	1,411.00
Sep-13	Jun-13	Dutchess County		9300	13,691.00	7,923.00
Nov-13	Jun-13	Dutchess County		9300	9,649.00	(3,297.50)
Nov-13	Jun-13	Dutchess County		9300	856.00	428.00
Oct-13	Jul/Aug 2013	Ulster County		9100	5,376.00	5,376.00
Sep-13	Jul/Aug 2013	Dutchess County		9101	338,096.66	22,271.32
Oct-13	Jul/Aug 2013	Ulster County		9101	10,123.30	10,123.30
Oct-13	Jul/Aug 2013	Orange County		9101	6,074.00	6,074.00
Sep-13	Jul/Aug 2013	Dutchess County		9115	71,453.16	0.00
Sep-13	Jul/Aug 2013	Dutchess County		9165	90,908.28	1,914.00
Oct-13	Jul/Aug 2013	Ulster County		9165	2,871.00	2,871.00
Oct-13	Jul/Aug 2013	Orange County		9165	2,871.00	2,871.00
Sep-13	Jul-13	Putnam County	CPSE EVAL BILLING		178.00	178.00
Oct-13	Jul-13	Dutchess County		9190	22,157.00	20,873.00
Sep-13	Jul/Aug 2013	Dutchess County		9230	11,351.97	5,462.10
Sep-13	Jul/Aug 2013	Dutchess County		9300	1,284.00	(29,982.60)

Debtor: Saint Francis Hospital Preschool Program

Case Number: 13-37728

MOR-5: Accounts Receivable Detail

Month Billed	Month of Service	Billed to	Description	Original Amount Billed	Balance Due	
Nov-13	Jul-13	Dutchess County		9300	3,170.00	3,170.00
Nov-13	Jul-13	Dutchess County		9300	10,928.00	8,158.00
Nov-13	Aug-13	Dutchess County		9190	13,839.00	13,411.00
Nov-13	Aug-13	Dutchess County		9300	2,445.00	2,267.00
Nov-13	Aug-13	Dutchess County		9300	9,071.00	4,654.00
Nov-13	Aug-13	Putnam County		9300	2,258.00	2,258.00
Nov-13	Aug-13	Dutchess County		9300	7,601.00	5,258.00
Oct-13	Sep-13	Dutchess County		9100	38,872.76	38,872.76
Oct-13	Sep-13	Dutchess County		9101	203,707.92	203,707.92
Oct-13	Sep-13	Ulster County		9101	14,951.04	14,951.04
Oct-13	Sep-13	Dutchess County		9115	112,741.60	112,741.60
Oct-13	Sep-13	Dutchess County		9135	9,184.00	9,184.00
Oct-13	Sep-13	Dutchess County		9165	79,044.61	79,044.61
Oct-13	Sep-13	Columbia County		9190	158.00	158.00
Oct-13	Sep-13	Dutchess County		9200	35,630.00	35,630.00
Oct-13	Sep-13	Ulster County		9200	1,505.00	1,505.00
Oct-13	Sep-13	Dutchess County		9230	8,155.72	8,155.72
Nov-13	Sep-13	Dutchess County		9300	4,788.00	3,076.00
Nov-13	Oct-13	Dutchess County		9100	39,688.80	39,688.80
Nov-13	Oct-13	Dutchess County		9101	209,302.56	209,302.56
Nov-13	Oct-13	Dutchess County		9115	115,717.76	115,717.76
Nov-13	Oct-13	Dutchess County		9165	79,925.30	79,925.30
Nov-13	Oct-13	Dutchess County		9230	8,897.56	8,897.56
Nov-13	Oct-13	Dutchess County		9300	428.00	428.00
Dec-13	May-13	Putnam County		9300	2,062.00	2,062.00
Dec-13	Jun-13	Putnam County		9300	1,378.00	1,378.00
Dec-13	Jul-13	Putnam County		9300	1,554.00	1,554.00
Dec-13	Aug-13	Putnam County		9300	1,212.00	1,212.00
Dec-13	Sep-13	Dutchess County		9135	4,838.00	4,838.00
Dec-13	Sep-13	Dutchess County		9200	850.00	850.00
Dec-13	Oct-13	Dutchess County		9135	19,024.00	19,024.00
Dec-13	Oct-13	Dutchess County		9200	43,226.25	43,226.25
Dec-13	Oct-13	Dutchess County		9115	1,700.92	1,700.92
Dec-13	Sep-13	Dutchess County	CPSE EVALUATION BILLING		16,784.00	16,784.00
Dec-13	Sep-13	Putnam County		9101	3,737.76	3,737.76
Dec-13	Sep-13	Putnam County		9115	3,403.52	3,403.52
Dec-13	Sep-13	Dutchess County		9300	10,535.00	10,535.00
Dec-13	Oct-13	Dutchess County		9300	5,572.00	5,572.00
Dec-13	Sep-13	Dutchess County		9300	6,022.00	6,022.00
Dec-13	Oct-13	Dutchess County		9300	224.00	224.00
Dec-13	Nov-13	Ulster County		9300	447.00	447.00
Dec-13	Nov-13	Dutchess County		9300	7,058.00	7,058.00
Dec-13	Nov-13	Dutchess County		9100	38,857.64	38,857.64
Dec-13	Nov-13	Dutchess County		9101	209,301.32	209,301.32
Dec-13	Nov-13	Dutchess County		9115	117,416.80	117,416.80
Dec-13	Nov-13	Dutchess County		9135	18,204.00	18,204.00
Dec-13	Nov-13	Dutchess County		9165	77,705.08	77,705.08
Dec-13	Nov-13	Dutchess County		9230	8,897.56	8,897.56
Dec-13	Nov-13	Dutchess County		9200	32,178.75	32,178.75
Dec-13	Oct-13	Dutchess County		9300	14,536.00	14,536.00
Dec-13	Oct-13	Columbia County		9101	3,737.76	3,737.76
Dec-13	Oct-13	Putnam County		9101	3,737.76	3,737.76
Dec-13	Oct-13	Putnam County		9115	3,403.52	3,403.52
Dec-13	Oct-13	Ulster County		9101	14,951.04	14,951.04
Dec-13	Oct-13	Ulster County		9200	2,095.00	2,095.00
					2,470,453.12	1,801,485.56

Hearing Works - A/R Aging Summary

<u>Month</u>	<u>Amount</u>
May 2011	100.00
August 2011	-
September 2011	-
October 2011	85.00
November 2011	60.00
December 2011	200.00
Total receivables prior to 2012	<u>445.00</u>
January 2012	100.00
February 2012	75.00
March 2012	-
April 2012	568.00
May 2012	899.00
June 2012	200.00
July 2012	12.00
August 2012	-
September 2012	-
October 2012	-
November 2012	30.00
December 2012	200.00
Total 2012 activity receivables	<u>2,084.00</u>
January 2013	-
February 2013	-
March 2013	-
April 2013	30.00
May 2013	6.00
June 2013	178.00
July 2013	60.00
August 2013	142.00
September 2013	550.00
October 2013	1,031.00
November 2013	470.00
December 2013	23,470.00
Total patient receivables at 12/31/2013	28,466.00
School A/R at 12/31/2013	1,485.00
Total A/R at 12/31/2013	<u>29,951.00</u>
GL# 04.1050.11520 at 12/31/2013	<u>29,951.00</u>

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

Debtor: St. Francis' Hospital, Poughkeepsie, New York
Case Number: 13-37725

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID CUMULATIVE FILING TO DATE
Arthur Nizza	Wages	\$ 15,058	\$ 15,058
Kristin Cash-Holland	Wages	6,352	6,352
James K. Festa	Wages and Rent	14,909	14,909
Barbara Naru	Wages	8,654	8,654
George Prisco	Wages	4,944	4,944
TOTAL PAYMENTS TO INSIDERS		\$ 49,916	\$ 49,916

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID CUMULATIVE FILING TO DATE	TOTAL INCURRED & UNPAID*
Alston & Bird LLP			-	-	\$ 80,000
BMC Group, Inc.			-	-	25,714
CBIZ, Inc.			-	-	15,000
CohnReznick LLC			-	-	208,143
Deloitte & Touche			-	-	-
Nixon Peabody LLP			-	-	95,286
TOTAL PAYMENTS TO PROFESSIONALS			\$ -	\$ -	\$ 424,143

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF ADEQUATE PROTECTION PAYMENTS			
NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE [1]	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
MANUFACTURERS AND TRADERS	\$ 271,839	\$ 271,839	\$ -
Mintz Levin Cohn Ferris Glovsky and Popeo PC	37,500	-	37,500
TOTAL PAYMENTS		\$ 271,839	\$ 37,500

[1] Amount represents January 2014 amounts paid on December 30, 2013.

In re Saint Francis Hospital, Poughkeepsie, New York
Debtor

Case No. 13-37725 (CGM)
Reporting Period: December 17, 2013 - December 31, 2013

DEBTOR QUESTIONNAIRE

Debtor:	St. Francis' Hospital, Poughkeepsie, New York	Saint Francis Health Care Foundation, Inc.	Saint Francis Home Care Services Corporation	Saint Francis Hospital Preschool Program	SFH Ventures, Inc.
Case Number:	13-37725	13-37726	13-37727	13-37728	13-37729

	St. Francis' Hospital, Poughkeepsie, New York		Saint Francis Health Care Foundation, Inc.		Saint Francis Home Care Services Corporation		Saint Francis Hospital Preschool Program		SFH Ventures, Inc.	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.										
1 Have any assets been sold or transferred outside the normal course of business this reporting period?		X		X		X		X		X
2 Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X		X		X		X		X
3 Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X		X		X		X		X
4 Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X		X		X		X		X
5 Is the Debtor delinquent in paying any insurance premium payment?		X		X		X		X		X
6 Have any payments been made on pre-petition liabilities this reporting period?	X			X	X			X		X
7 Are any post petition receivables (accounts, notes or loans) due from related parties?	X			X		X		X		X
8 Are any post petition payroll taxes past due?		X		X		X		X		X
9 Are any post petition State or Federal income taxes past due?		X		X		X		X		X
10 Are any post petition real estate taxes past due?		X		X		X		X		X
11 Are any other post petition taxes past due?		X		X		X		X		X
12 Have any pre-petition taxes been paid during this reporting period?	X			X	X			X		X
13 Are any amounts owed to post petition creditors delinquent?		X		X		X		X		X
14 Are any wage payments past due?		X		X		X		X		X
15 Have any post petition loans been received by the Debtor from any party?	X		X		X		X		X	
16 Is the Debtor delinquent in paying any U.S. Trustee fees?		X		X		X		X		X
17 Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X		X		X		X		X
18 Have the owners or shareholders received any compensation outside of the normal course of business?		X		X		X		X		X