

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE**

In re:)	
)	Chapter 11
)	
SRHS Bankruptcy, Inc. (f/k/a Sumner Regional Health Systems, Inc.), <i>et al.</i> , ¹)	Case No. 3:10-bk-04766
)	
Debtors.)	Jointly Administered
)	

**AMENDED PLAN OF LIQUIDATION OF SRHS BANKRUPTCY, INC. (F/K/A
SUMNER REGIONAL HEALTH SYSTEMS, INC.) AND ITS AFFILIATED DEBTORS
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

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Dated: April 25, 2011

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: SRHS Bankruptcy, Inc. (f/k/a Sumner Regional Health Systems, Inc.) (3738), TMC Bankruptcy, Inc. (f/k/a Trousedale Medical Center, Inc.) (5666), FTRMH Bankruptcy, Inc. (f/k/a Frank T. Rutherford Memorial Hospital, Inc.) (8987), Holdings Bankruptcy, LLC (f/k/a SRHS Holdings, LLC) (2680), SHH Bankruptcy, LLC (f/k/a Sumner Homecare and Hospice, LLC) (4324), FWGMT Bankruptcy, LLC (f/k/a Family Wellness Group of Middle Tennessee, LLC) (1860) and CC Bankruptcy, LLC (f/k/a ClinicCare, LLC) (6783).

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SRHS Bankruptcy, Inc. (f/k/a Sumner Regional Health Systems, Inc.), together with its affiliates TMC Bankruptcy, Inc. (f/k/a Trousdale Medical Center, Inc.), FTRMH Bankruptcy, Inc. (f/k/a Frank T. Rutherford Memorial Hospital, Inc.), Holdings Bankruptcy, LLC (f/k/a SRHS Holdings, LLC), SHH Bankruptcy, LLC (f/k/a Sumner Homecare and Hospice, LLC), FWGMT Bankruptcy, LLC (f/k/a Family Wellness Group of Middle Tennessee, LLC) and CC Bankruptcy, LLC (f/k/a ClinicCare, LLC), as debtors and debtors in possession, propose this amended plan of liquidation for the resolution of outstanding Claims against the Debtors pursuant to Chapter 11 of the Bankruptcy Code. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in Article I hereof. The Debtors are the proponents of the Plan within the meaning of section 1129 of the Bankruptcy Code.

ARTICLE I.

DEFINITIONS AND CONSTRUCTION OF TERMS

Section 1.1 Definitions; Interpretation; Application of Definitions and Rules of Construction. A term used herein that is not defined herein, but that is used in the Bankruptcy Code, shall have the meaning ascribed to that term in the Bankruptcy Code and the rules of construction contained in Section 102 of the Bankruptcy Code shall apply to the construction hereof. Wherever from the context it appears appropriate, each term stated in either the singular or the plural shall include both the singular and the plural and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and neuter. Headings in the Plan are for convenience of reference only and shall not limit or otherwise affect the provisions hereof. The words “herein”, “hereof”, “hereto”, “hereunder” and other words of similar import refer to the Plan as a whole and not to any particular Section, sub-Section or clause contained in the Plan. Any reference in the Plan to a contract, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that such document shall be substantially in such form or substantially on such terms and conditions. Any reference in the Plan to an existing document or an exhibit filed or to be filed (in connection with the Disclosure Statement, the Plan or the Plan Supplement) means such document or exhibit, as it may have been or may be amended, modified, or supplemented. Any reference to a Person as a holder of a Claim includes that Person’s successors, assigns, and affiliates. Wherever the Plan provides that a payment or distribution shall occur “on” any date, it shall mean “on or as soon as reasonably practicable after” such date.

“*2007 Bonds*” means the Hospital Revenue, Refunding and Improvement Bonds (Sumner Regional Health Systems, Inc.), Series 2007A, issued in the original principal amount of \$150,000,000 by The Health, Educational and Housing Facilities Board of the County of Sumner, Tennessee.

“*2008 Bonds*” means the Hospital Revenue Improvement Bonds (Sumner Regional Health Systems, Inc.), Series 2008, issued in the original principal amount of \$12,000,000 by The Health, Educational and Housing Facilities Board of the County of Sumner, Tennessee.

“*Administrative Claim*” means a Claim against the Debtors for payment of an administrative expense of the kind specified in Section 503(b) of the Bankruptcy Code that is entitled to priority under Section 507(a)(2) of the Bankruptcy Code, including, without

limitation, the actual, necessary costs and expenses incurred after the Petition Date of preserving the Estates, administering the Cases, and operating the Debtors' business; provided, however, that the term "*Administrative Claim*" shall not include any Professional Fee Claims.

"*Administrative/Priority Claims*" means all Administrative Claims, Priority Tax Claims, Professional Fee Claims, U.S. Trustee Fees, and Other Priority Claims.

"*Allowed*" means with reference to any Claim, (i) a Claim against the Debtors that is Allowed under the Plan and, therefore, is not subject to disallowance, defense, reduction, avoidance, setoff, recoupment, or subordination of any kind, (ii) any Claim against the Debtors to the extent: (a) such Claim is scheduled by the Debtors pursuant to the Bankruptcy Code and Bankruptcy Rules in a liquidated amount and not listed as contingent, unliquidated, zero, undetermined or disputed, or (b) a proof of such Claim was timely filed, or deemed timely filed, with the Court pursuant to the Bankruptcy Code, the Bankruptcy Rules, and/or any applicable Final Order; and, in either case, has not been previously satisfied and (x) is not objected to within the period fixed by the Bankruptcy Code, the Bankruptcy Rules, the Plan and/or applicable Final Orders of the Court, (y) has been settled pursuant to Section 9.2 of the Plan, or (z) has otherwise been allowed by a Final Order, and (iii) any Claim as to which the Plan Administrator has determined not to interpose an objection. An "*Allowed Claim*" shall be net of any valid setoff or recoupment. Except as otherwise expressly provided herein, the term "*Allowed Claim*" shall not, for the purposes of computation of distributions under the Plan, include (i) any non-compensatory penalties, fines, punitive damages, exemplary damages, multiple damages, treble damages, or any other Claims or obligations that do not compensate for actual losses incurred or (ii) any other amounts not allowable under the Bankruptcy Code or applicable law.

"*Assets*" means (a) all assets and properties of every kind, nature, character and description, whether real, personal, or mixed, whether tangible or intangible (including contract rights), wherever situated and by whomever possessed, including the goodwill related thereto, operated, owned, or leased by the Debtors that constitute property of the Estates within the meaning of Section 541 of the Bankruptcy Code, including, without limitation, Cash, any and all Claims, Causes of Action, or rights of the Debtors under federal, state, or foreign law, letters of credit issued for or on behalf of any Debtor and the monies deposited to secure the performance of any contract or lease by any Debtor; and (b) the proceeds, products, rents, and/or profits of any of the foregoing.

"*Available Cash*" means the aggregate of all Cash (including the Remaining Cash) held by or for the benefit of the Estates on the Effective Date plus all Cash generated after the Effective Date from the liquidation of the Remaining Assets, excluding (i) Cash necessary to pay obligations in respect of Allowed Administrative/Priority Claims and Allowed Secured Claims, as applicable, and to fund the Disputed Claims Reserve and the Post Confirmation Administrative Reserve, (ii) the Bond Holdback Distribution, (iii) the Downstream LAC Proceeds, (iv) any proceeds of the sale, liquidation or other disposition of the Remaining Assets subject to the Bond Trustee Liens, and (v) the proceeds of any Avoidance Actions (unless and until the Participating Remaining Bond Claim is paid in full). Available Cash also means all Cash remaining in the Disputed Claims Reserve or the Post Confirmation Administrative Reserve, if any, after all amounts for which those reserves were established have been provided for or satisfied.

“Avoidance Actions” means any Claims, rights, defenses, or other Causes of Action arising under Sections 544, 545, 546, 547, 548, 549, 550 and 724(e) of the Bankruptcy Code.

“Ballot” means the form distributed to each holder of an Impaired Claim against the Debtors that is entitled to vote to accept or reject the Plan on which is to be indicated, among other things, acceptance or rejection of the Plan.

“Bankruptcy Code” means Title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as such title has been, or may be, amended from time to time, to the extent that any such amendment is applicable to the Cases.

“Bankruptcy Rules” means the Federal Rules of Bankruptcy Procedure, the Official Bankruptcy Forms, and the local rules and general orders of the Court, as each has been, or may be, amended from time to time, to the extent that any such amendment is applicable to the Cases.

“Bar Date” means the date(s) fixed by order of the Court by which Persons asserting a Claim against the Debtors must file a proof of Claim on account of such Claim or be forever barred from asserting a Claim against the Debtors or their property and from sharing in distributions hereunder.

“Bond Documents” means all documents concerning or otherwise evidencing obligations or security associated with the Bonds including, without limitation, that certain Master Trust Indenture dated August 1, 2007 among certain of the Debtors and the Bond Trustee, that certain Bond Trust Indenture dated August 1, 2007 between The Health, Educational and Housing Facilities Board of the County of Sumner, Tennessee and the Bond Trustee, that certain Bond Trust Indenture dated May 28, 2008 between The Health, Educational and Housing Facilities Board of the County of Sumner, Tennessee and the Bond Trustee, and that certain Deed of Trust and Security Agreement dated August 1, 2007 between certain of the Debtors and the Bond Trustee.

“Bond Holdback Distribution” means the amount of \$6,500,000 from the proceeds of the Sale Assets as set forth in Section 3.02(b)(ii) of the Settlement Agreement less any amount thereof that the Committee (and, on and after the Effective Date, the Post Effective Date Committee as a successor in interest to the Committee with respect to the Committee’s challenge rights under Section 3.02(b)(ii) of the Settlement Agreement) successfully challenges pursuant to and in accordance with Section 3.02(b)(ii) of the Settlement Agreement, or such other amount as may be agreed to by the Committee (or, on and after the Effective Date, the Post Effective Date Committee) and the Bond Trustee.

“Bond Trustee” means Wells Fargo Bank, N.A., as bond trustee and indenture trustee under the Bond Documents, or such other entity serving in such capacity.

“Bond Trustee Liens” means, collectively, the prepetition liens and security interests granted under the Bond Documents and the liens and security interests granted under the Final Cash Collateral Order to secure payment of amounts due in connection with the Bonds, subject only to the rights of the Committee (and, on and after the Effective Date, the Post Effective Date Committee as a successor in interest to the Committee with respect to the Committee’s challenge rights under Sections 3.02(b)(ii) and 3.02(d) of the Settlement Agreement) under Sections

3.02(b)(ii) and 3.02(d) of the Settlement Agreement.

“*Bond Trustee Secured Claim*” means all Claims arising under, related to or in connection with the Bonds and the Bond Documents in the Allowed amount of \$154,966,194.60 (approximately), which is secured by the Bond Trustee Liens.

“*Bonds*” means, collectively, the 2007 Bonds and the 2008 Bonds.

“*Business Day*” means any day other than a Saturday, Sunday or “legal holiday” (as defined in Bankruptcy Rule 9006(a)).

“*Cases*” means the Debtors’ jointly administered cases under Chapter 11 pending before the Court.

“*Cash*” means cash or cash equivalents, including, but not limited to, wire transfers, checks and other readily marketable direct obligations of the United States of America and certificates of deposit issued by banks.

“*Causes of Action*” means, whether or not described in the Disclosure Statement, the Schedules, the Plan, or the Plan Supplement, any and all Claims, rights, defenses, offsets, recoupments, actions in law or equity or otherwise, choses in action, suits, damages, rights to legal or equitable remedies, judgments, third-party Claims, counterclaims and cross-claims against any Person, whether arising under the Bankruptcy Code or federal, state, common, or other law, regardless of whether such Cause of Action is the subject of pending litigation or proceedings on the Confirmation Date, the Effective Date, or thereafter, including, without limitation, as to Causes of Action of the Debtors: (a) all causes of action under Chapter 5 of the Bankruptcy Code; and (b) all other Claims in avoidance, recovery, and/or subordination.

“*Chapter 11*” means Chapter 11 of the Bankruptcy Code.

“*Claim*” means any “claim” within the meaning of Section 101(5) of the Bankruptcy Code.

“*Closing*” means the consummation of the purchase and sale of the Sale Assets, which occurred on August 31, 2010.

“*Class*” means a Class of Claims against the Debtors described in Article III of the Plan.

“*Committee*” means the Official Committee of Unsecured Creditors appointed by the U.S. Trustee pursuant to Section 1102 of the Bankruptcy Code in the Chapter 11 case of SRHS Bankruptcy, Inc. (f/k/a Sumner Regional Health Systems, Inc.) [Docket No. 147], as constituted from time to time, but does not mean the members of the Committee in their individual capacities.

“*Confirmation*” means entry of the Confirmation Order by the Court confirming the Plan pursuant to Section 1129 of the Bankruptcy Code.

“*Confirmation Date*” means the date of entry of the Confirmation Order on the docket maintained by the Clerk of the Court.

“Confirmation Hearing” means the hearing held by the Court to consider the Confirmation of the Plan pursuant to Section 1129 of the Bankruptcy Code, as such hearing may be adjourned or continued from time to time.

“Confirmation Order” means the Order of the Court confirming the Plan pursuant to Section 1129 of the Bankruptcy Code.

“County” means Sumner County in the State of Tennessee.

“County Residual Claim” means the County’s right to distribution of any Available Cash after all other Claims against the Debtors have been satisfied in full pursuant to the Plan and the Settlement Agreement.

“Court” means the United States Bankruptcy Court for the Middle District of Tennessee and any court having competent jurisdiction to hear appeals or certiorari proceedings therefrom, or any successor thereto that may be established by any act of Congress, or otherwise, and which has competent jurisdiction over the Cases or the Plan.

“Creditor” means any holder of a Claim against any Debtor or holder of any Claim against property of any Debtor.

“Debt” means liability on a Claim.

“Debtors” means SRHS Bankruptcy, Inc. (f/k/a Sumner Regional Health Systems, Inc.), TMC Bankruptcy, Inc. (f/k/a Trousdale Medical Center, Inc.), FTRMH Bankruptcy, Inc. (f/k/a Frank T. Rutherford Memorial Hospital, Inc.), Holdings Bankruptcy, LLC (f/k/a SRHS Holdings, LLC), SHH Bankruptcy, LLC (f/k/a Sumner Homecare and Hospice, LLC), FWGMT Bankruptcy, LLC (f/k/a Family Wellness Group of Middle Tennessee, LLC) and CC Bankruptcy, LLC (f/k/a ClinicCare, LLC), as the context dictates, whether as debtors or as debtors-in-possession, and *“Debtor”* means any one of them, as the context dictates.

“Disallowed” means with reference to any Claim, a Claim against any Debtor or any portion thereof that: (i) has been disallowed or expunged by a Final Order; (ii) has been withdrawn in writing, in whole or in part, by the holder thereof or by agreement with the Plan Administrator; (iii) is scheduled at zero or as contingent, disputed or unliquidated and as to which no proof of Claim has been filed by the applicable Bar Date or deemed timely filed with the Court pursuant to either the Bankruptcy Code or any Final Order; or (iv) is not listed in the Schedules and as to which no proof of Claim has been timely filed by the applicable Bar Date or deemed timely filed with the Court pursuant to either the Bankruptcy Code or any Final Order.

“Disclosure Statement” means the disclosure statement filed with the Court by the Debtors pursuant to Section 1125 of the Bankruptcy Code with respect to the Plan, including all exhibits and schedules thereto, which was approved by the Court pursuant to Section 1125 of the Bankruptcy Code, as it may be altered, amended, supplemented or modified from time to time.

“Disputed” means, with respect to a Claim, any Claim: (a) as to which the Debtors or any other party-in-interest has interposed a timely objection or request for estimation, or has sought to equitably subordinate or otherwise limit recovery in accordance with the Bankruptcy Code

and the Bankruptcy Rules, or which is otherwise disputed by the Debtors in accordance with applicable law, which objection, request for estimation, action to limit recovery or dispute has not been withdrawn or determined by a Final Order; (b) which is a contingent Claim; (c) which has not been Allowed; or (d) which is a Medical Malpractice/Personal Injury/Workers' Compensation Claim.

"Disputed Claims Reserve" means the reserve to be established and maintained by the Plan Administrator described in Section 5.16 of the Plan.

"Downstream LAC Proceeds" means any proceeds remaining from the Sale Assets payable to the Debtors after the Closing including, without limitation, the return of any funds held in escrow respecting any working capital adjustment in connection with the sale of the Sale Assets.

"Effective Date" means the first Business Day upon which each of the conditions in Section 10.2 of the Plan have been satisfied or waived pursuant to Section 10.3 of the Plan.

"Estates" means the jointly administered Chapter 11 estates of the Debtors created by Section 541 of the Bankruptcy Code, and *"Estate"* means the Chapter 11 estate of one Debtor or another, as the context dictates.

"Executory Contract" means any executory contract or unexpired lease subject to Section 365 of the Bankruptcy Code, between any Debtor and any other Person.

"Final Cash Collateral Order" means the *Final Order Regarding Use of Cash Collateral and For Adequate Protection* entered by the Court [Docket No. 236] as the same may have been amended from time to time, as well as any orders allowing use of cash collateral on an interim basis as may have been entered by the Court.

"Final Order" means an order or judgment of the Court that has not been reversed, stayed, modified, or amended and as to which the time to appeal or seek review, rehearing, reargument, or certiorari has expired and as to which no appeal or petition for review, rehearing, reargument, stay or certiorari is pending, or as to which any right to appeal or to seek certiorari, review, or rehearing has been waived, or if an appeal, reargument, petition for review, certiorari, or rehearing has been sought, the order or judgment of the Court has been affirmed by the highest court to which the order was appealed or from which the reargument, review, or rehearing was sought, or certiorari has been denied, and as to which the time to take any further appeal, or seek further reargument, review, certiorari, or rehearing has expired; provided, however, that the possibility that a motion under Rule 59 or Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not cause such order not to be a Final Order.

"Impaired" means "impaired" within the meaning of Section 1124 of the Bankruptcy Code.

"Indenture Held Funds" means the cash, securities and funds in the amount of \$15,449,065.10 held by the Bond Trustee under the Bond Documents as of the entry of the Settlement Order.

“LAC” means LifePoint Acquisition Corporation or its designees.

“*Medical Malpractice/Personal Injury/Workers’ Compensation Claim*” means any Claim asserted or which can be asserted against any of the Debtors on account of or related to such Debtor’s purported liability resulting either from the provision of medical services, including personal injury or wrongful death claims, or any other personal injury or workers’ compensation claim.

“*Navigant*” means, together, Navigant Capital Advisors, LLC and Navigant Consulting, Inc.

“*Other Secured Claim*” means a Secured Claim other than the Bond Trustee Secured Claim to the extent such Claim has a non-avoidable security interest in the underlying collateral with priority over the Bond Trustee Secured Claim in such collateral.

“*Other Priority Claim*” means a Claim against the Debtors entitled to priority in payment pursuant to Section 507(a) of the Bankruptcy Code other than a Claim entitled to priority in payment pursuant to Section 507(a)(1), 507(a)(2), or 507(a)(8) of the Bankruptcy Code.

“*Participating Remaining Bond Claim*” means the amount of the Remaining Bond Claim less \$3,000,000.

“*Person*” means an individual, corporation, partnership, limited liability company, joint venture, association, joint stock company, trust, estate, unincorporated organization, governmental unit (or agency or political subdivision thereof), or other entity.

“*Petition Date*” means April 30, 2010, the date on which the Debtors filed their voluntary petitions under Chapter 11.

“*Plan*” means this plan of liquidation (including all exhibits and schedules hereto), as it may be modified, amended, or supplemented from time to time.

“*Plan Administrator*” means Waite Popejoy, a director of Navigant, or such other Person designated by the Debtors, in consultation with the Committee and the Bond Trustee, in their discretion, and approved by the Court pursuant to the Confirmation Order, or, after the Effective Date, such other Person designated pursuant to section 5.9 hereof, to administer the Plan.

“*Plan Supplement*” means the compilation of documents, if any, including any exhibits to the Plan not included herewith, that the Debtors shall file with the Court fourteen (14) days prior to the voting deadline for the Plan (or such later date as may be agreed to by the Debtors, the Committee and the Bond Trustee), each document of which shall be in form and substance reasonably acceptable to the Debtors, the Committee and the Bond Trustee.

“*Post Confirmation Administrative Reserve*” means the reserve to be established and maintained by the Plan Administrator described in Section 5.18 of the Plan.

“*Post Effective Date Committee*” means the Committee as it shall function after the Effective Date as more fully described in Section 5.10 of the Plan.

“Priority Tax Claim” means a Claim against the Debtors of a governmental unit entitled to priority under Section 507(a)(8) of the Bankruptcy Code. Priority Tax Claims shall include only such Claims for penalties that are related to a Claim specified in Section 507(a)(8) of the Bankruptcy Code and that seek compensation for actual pecuniary loss.

“Professional Fee Claims” means Claims against the Debtors of Professional Persons or any other Person for compensation and/or reimbursement of expenses pursuant to Sections 327, 328, 330, 331, 363 or 503(b) of the Bankruptcy Code.

“Professional Fee Claims Bar Date” means 4:00 p.m. (prevailing Central time) on the date that is forty-five (45) days after the Effective Date.

“Professional Persons” means all attorneys, accountants, financial advisors, investment bankers, appraisers, consultants, and other professionals retained or to be compensated by the Estates pursuant to an order of the Court entered under Sections 327, 328, 330, 331, 363 503(b) or 1103 of the Bankruptcy Code.

“Pro Rata” means, with respect to any monetary distribution on account of any Allowed Claim in any Class, the ratio of (a) the amount of such Allowed Claim to (b) the sum of (i) all Allowed Claims in such Class and (ii) the aggregate maximum allowable amount of all Disputed Claims in such Class for which any reserve must be established under the Plan.

“Remaining Assets” means any and all Assets of the Debtors and property of the Estates as of the Effective Date, of every kind and character, wherever located, whether real or personal, tangible or intangible, and all proceeds thereof including, without limitation: (i) the Remaining Cash; (ii) any and all Claims or Causes of Action of the Debtors or the Estates against third parties; and (iii) all files and books and records relating to the Debtors’ business or the administration of the Plan.

“Remaining Bond Claim” means the amount of the Bond Trustee Secured Claim less any amounts received by the Bond Trustee as of the date of the Plan in accordance with the Settlement Agreement (other than amounts received by the Bond Trustee on account of fees and expenses of the Bond Trustee and its Professionals through the date of the Plan, and interest received by the Bond Trustee through the Closing) including, without limitation, any application by the Bond Trustee of funds held by it pursuant to the terms of the Bond Documents, payments pursuant to Sections 3.02(b)(v), 3.02(c) and 3.02(d) of the Settlement Agreement, and any portion of the Bond Holdback Distribution. As of the date of the Plan, the Remaining Bond Claim is Allowed in the amount of \$18,441,600.90 (approximately).

“Remaining Cash” means all Cash held by or for the benefit of the Estates as of the Effective Date.

“Sale Assets” means the Assets sold by the Debtors to LAC pursuant to that certain Asset Purchase Agreement dated as of April 30, 2010, as amended by that certain First Amendment to the Asset Purchase Agreement dated May 28, 2010 and the Second Amendment to the Asset Purchase Agreement dated July 30, 2010.

“Scheduled” means, with respect to any Claim, that such Claim is listed on the Schedules.

“*Schedules*” means the Schedules of Assets and Liabilities filed with the Court in the Cases, as amended from time to time in accordance with Bankruptcy Rule 1009.

“*Secured Claim*” means a Claim against the Debtors to the extent such Claim is secured by a valid lien, security interest, or other interest in property in which the Debtors have an interest, that has been perfected properly as required by applicable law and is not otherwise avoidable by the Debtors as debtors in possession or any other Person, but only to the extent of the value of the Debtors’ interests in such property determined in accordance with Section 506(a) of the Bankruptcy Code, or, in the event that such Claim is subject to setoff under Section 553 of the Bankruptcy Code, to the extent of such setoff.

“*Settlement Agreement*” means that certain settlement agreement made and entered into as of July 30, 2010 by and among the Debtors, the County, the Committee and the Bond Trustee, and approved by order of the Court entered on August 17, 2010 [Docket No. 495].

“*Settlement Order*” means that certain order entered by the Court approving the Settlement Agreement [Docket No. 495].

“*Subordinated Remaining Bond Claim*” means a \$3,000,000 portion of the Remaining Bond Claim.

“*Unclaimed Property*” shall have the meaning ascribed to that term in Section 5.21 of the Plan.

“*Unimpaired*” means, with respect to a Class of Claims, that such Class is not Impaired.

“*Unsecured Claim*” means a Claim (including a Medical Malpractice/Personal Injury/Workers’ Compensation Claim) against the Debtors that is not an Administrative Claim, Priority Tax Claim, Professional Fee Claim, Bond Trustee Secured Claim, Participating Remaining Bond Claim, Subordinated Remaining Bond Claim, Other Secured Claim, Other Priority Claim, or County Residual Claim.

“*U.S. Trustee*” means the Office of the United States Trustee for the Middle District of Tennessee.

“*U.S. Trustee Fees*” means all fees and charges assessed against the Estates under Section 1930 of Title 28 of the United States Code, and interest, if any, for delinquent quarterly fees pursuant to Section 3717 of Title 31 of the United States Code.

Section 1.2 Computation of Time. In computing any period of time prescribed or allowed by the Plan, the provisions of Bankruptcy Rule 9006(a) shall apply.

ARTICLE II.

TREATMENT OF UNCLASSIFIED CLAIMS

Section 2.1 Non-Classification. As provided in Section 1123(a)(1) of the Bankruptcy Code, Administrative Claims and Priority Tax Claims against the Debtors are not classified for

the purposes of voting on or receiving distributions under the Plan. All such Claims, as well as Professional Fee Claims and U.S. Trustee Fees, are instead treated separately upon the terms set forth in this Article II.

Section 2.2 Administrative Claims.

(a) *Supplemental Administrative Claims Bar Date.* Except as provided below for (1) Professional Persons requesting compensation or reimbursement for Professional Fee Claims, and (2) U.S. Trustee Fees, requests for payment of Administrative Claims, for which a Bar Date to file such Administrative Claim was not previously established, must be filed no later than forty-five (45) days after the occurrence of the Effective Date, or such later date as may be established by Order of the Court. Holders of Administrative Claims who are required to file a request for payment of such Claims and who do not file such requests by the applicable Bar Date shall be forever barred from asserting such Claims against the Debtors or their property, and the holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset or recover such Administrative Claim.

(b) *Estimation of Administrative Claims.* The Debtors and the Plan Administrator reserve the right, for purposes of allowance and distribution, to seek to estimate any unliquidated Administrative Claims, if the fixing or liquidation of such Administrative Claim would unduly delay the administration of and distributions under the Plan (including seeking to estimate post-petition medical malpractice or personal injury Claims in the United States District Court for the Middle District of Tennessee).

(c) *Treatment.* Each holder of an Allowed Administrative Claim, in full and final satisfaction, release and settlement of such Allowed Claim, shall receive Cash in an amount equal to such Allowed Claim on or as soon as reasonably practicable after the later of (i) the Effective Date and (ii) the date on which such Claim becomes Allowed or is payable, unless such holder agrees to a different treatment of such Claim. After the Effective Date, the Plan Administrator may, in the ordinary course of business, satisfy any liabilities, expenses and other Claims incurred by the Plan Administrator in the ordinary course of business and without further order of the Court, subject to the terms of the Plan.

Section 2.3 Priority Tax Claims. Except to the extent that a holder of an Allowed Priority Tax Claim has been paid by the Debtors prior to the Effective Date or agrees to a different treatment, each holder of an Allowed Priority Tax Claim, in full and final satisfaction, release and settlement of such Allowed Claim, shall receive on account of such Allowed Claim, at the option of the Debtors, either payment in full in Cash as soon as reasonably practicable after the Effective Date, or in accordance with section 1129(a)(9)(C) of the Bankruptcy Code, regular installment payments in Cash: (i) of a total value, as of the Effective Date, equal to the Allowed amount of such Claim; (ii) which total value shall include simple interest to accrue on any outstanding balance of such Allowed Priority Tax Claim starting on the Effective Date at the rate of interest determined under applicable nonbankruptcy law pursuant to section 511 of the Bankruptcy Code; (iii) over a period ending not later than five (5) years after the Petition Date; and (iv) in a manner not less favorable than the most favored nonpriority Unsecured Claim provided for by the Plan. Any Claim or demand for penalty relating to any Priority Tax Claim (other than a penalty of the type specified in Section 507(a)(8)(G) of the Bankruptcy Code) shall be Disallowed, and the holder of an Allowed Priority Tax Claim shall not assess or attempt to

collect such penalty from the Estates or any of their respective Assets or properties.

Section 2.4 Professional Fee Claims.

(a) *Professional Fee Claims Bar Date.* All final applications for payment of Professional Fee Claims for the period through and including the Effective Date shall be filed with the Court and served on the Plan Administrator and the other parties entitled to notice pursuant to the *Order Granting Motion of the Debtors for and Order, Pursuant to Bankruptcy Code Sections 105(a) and 331, Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 379] on or before the Professional Fee Claims Bar Date, or such later date as may be agreed to by the Plan Administrator. Any Professional Fee Claim that is not asserted in accordance with this Section 2.4(a) shall be deemed Disallowed under the Plan and the holder thereof shall be enjoined from commencing or continuing any Cause of Action, employment of process or act to collect, offset, recoup or recover such Claim against the Estates or any of their respective Assets or properties.

(b) *Treatment.* Each holder of an Allowed Professional Fee Claim shall be paid in Cash in an amount equal to such Allowed Claim on or as soon as reasonably practicable after the first Business Day following the date upon which such Claim becomes Allowed by a Final Order, unless such holder agrees to a different treatment of such Allowed Claim.

(c) *Post Effective Date Services.* The professionals retained by the Plan Administrator, the Post Effective Date Committee and the Bond Trustee shall submit invoices for fees and expenses to the Plan Administrator, the Post Effective Date Committee and the Bond Trustee, and if the Plan Administrator does not dispute such invoice and if no objection to such invoices are received within 5 days of service from the Post Effective Date Committee or the Bond Trustee, the Plan Administrator may pay such invoice in accordance with its terms, or on such other terms as the Plan Administrator and the applicable professional may agree to, without the need for further Court authorization. If an objection is received, the Plan Administrator may pay the undisputed portion of such invoice immediately and may pay the disputed portion of such invoice upon resolution, each without the need for further Court authorization. If the Plan Administrator and the professional cannot agree on the amount of post Effective Date fees and expenses to be paid to such professional or if the Post Effective Date Committee's or the Bond Trustee's objection to such amount is not consensually resolved, such amount shall be determined by the Court.

Section 2.5 U.S. Trustee Fees. U.S. Trustee Fees incurred by the Estates prior to the Effective Date shall be paid in Cash on the Effective Date in accordance with the applicable schedule for payment of such fees. Until the Cases are closed by entry of a final decree of the Court, the Plan Administrator shall pay all additional U.S. Trustee Fees incurred in accordance with the applicable schedule for the payment of such fees.

ARTICLE III.

CLASSIFICATION OF CLAIMS

Section 3.1 Classification; Elimination of Classes. For purposes of the Plan, Claims

(other than Administrative Claims, Priority Tax Claims and Professional Fee Claims) are classified as provided below. A Claim against the Debtors is classified in a particular Class only to the extent that such Claim qualifies within the description of that Class and is classified in a different Class to the extent that such Claim qualifies within the description of such different Class. Any Class of Claims that is not occupied as of the date of the Confirmation Hearing by an Allowed Claim, or a Claim temporarily Allowed under Rule 3018 of the Bankruptcy Rules, and for which on the Effective Date there are no Disputed Claims in such Class pending, shall be deemed deleted from the Plan for all purposes.

Section 3.2 Class 1: Bond Trustee Secured Claim. Class 1 consists of the Bond Trustee Secured Claim. Class 1 is Impaired by the Plan and, therefore, the holders of the Bonds are entitled to vote to accept or reject the Plan.

Section 3.3 Class 2: Other Secured Claims. Class 2 consists of Allowed Other Secured Claims. For convenience of identification, the Plan describes Allowed Other Secured Claims in Class 2 as a single Class. Class 2 consists of separate subclasses, each based on the underlying property securing such Allowed Other Secured Claim, and each subclass is treated hereunder as a distinct Class for treatment and distribution purposes and for all other purposes under the Bankruptcy Code. Class 2 is Unimpaired by the Plan and, therefore, each holder of an Allowed Other Secured Claim is deemed to have accepted the Plan and is not entitled to vote to accept or reject the Plan.

Section 3.4 Class 3: Other Priority Claims. Class 3 consists of Allowed Other Priority Claims. Class 3 is Unimpaired by the Plan and, therefore, each holder of an Allowed Other Priority Claim is deemed to have accepted the Plan and is not entitled to vote to accept or reject the Plan.

Section 3.5 Class 4: Unsecured Claims. Class 4 consists of Allowed Unsecured Claims. Class 4 is Impaired by the Plan and, therefore, each holder of an Allowed Class 4 Claim is entitled to vote to accept or reject the Plan.

Section 3.6 Class 5: County Residual Claim. Class 5 consists of the County Residual Claim. Class 5 is Unimpaired by the Plan and, therefore, the holder of the County Residual Claim is deemed to have accepted the Plan and is not entitled to vote to accept or reject the Plan.

ARTICLE IV.

TREATMENT OF CLAIMS

Section 4.1 Class 1 (Bond Trustee Secured Claim).

(a) *Treatment.* Pursuant to the Settlement Agreement and the Settlement Order, the Bond Trustee received \$120,963,615.63 at the Closing in partial satisfaction of the Bond Trustee Secured Claim, and also has been deemed to have applied the Indenture Held Funds to further reduce the Bond Trustee Secured Claim. On or as soon as reasonably practicable after the Effective Date, the Bond Trustee shall additionally receive, in full and final satisfaction, release and settlement of the Bond Trustee Secured Claim, (i) distributions of (w) the Bond Holdback Distribution (which, for the avoidance of doubt, is an amount subject to

potential adjustment as set forth in the Plan definition), (x) the Downstream LAC Proceeds, (y) the proceeds of any sale, liquidation or other disposition of the Remaining Assets subject to the Bond Trustee Liens and (z) the proceeds of any Avoidance Actions, which distributions shall reduce the Participating Remaining Bond Claim on a dollar for dollar basis, (ii) Pro Rata distributions of Available Cash, which distributions shall be made as if the Participating Remaining Bond Claim was an Unsecured Claim, which distributions shall reduce the Participating Remaining Bond Claim on a dollar for dollar basis, and (iii) after and only in the event all Allowed Claims in Classes 2, 3 and 4 of the Plan have been satisfied or reserved for in full in accordance with the provisions of the Plan, distributions of Available Cash; provided, however, that except for payments to the Bond Trustee pursuant to the Plan, the Settlement Agreement and/or the Final Cash Collateral Order and described therein as interest or as payment of Bond Trustee fees and expenses (including costs and expenses of the Bond Trustee's attorneys), in no event shall the Bond Trustee receive more than the amount of the Bond Trustee Secured Claim without interest.

(b) *Cancellation of Bonds and Bond Documents.* As of the Effective Date, the Bonds shall be cancelled without further action by any party, and the Bonds and related Bond Documents shall be deemed to continue in effect solely to the extent they relate to and are necessary to (i) allow applicable distributions pursuant to the Bond Documents and the Plan, (ii) permit the Bond Trustee to be compensated for fees and reimbursed for expenses including expenses of its professionals, assert its charging lien, and enforce its indemnity and other rights and protections with respect to and pursuant to the Bond Documents, (iii) permit the Bond Trustee to set one or more record dates and distribution dates with respect to the distribution of funds to beneficial holders of the Bonds, (iv) permit the Bond Trustee to appear in the Cases with respect to matters relevant to the Bonds, (v) otherwise continue to govern relationships of the Bond Trustee and holders of the Bonds; and (vi) permit the Bond Trustee to perform any functions that are necessary in connection with the foregoing clauses (i) through (v). The foregoing shall not in any way limit the rights of the Bond Trustee, for the benefit of the holders of the Bonds, to the proceeds of any sale, liquidation or other disposition of the Remaining Assets subject to the Bond Trustee Liens as of the Effective Date.

(c) *Bond Trustee Fees and Expenses.* The Debtors shall pay, in Cash, the reasonable fees, costs and expenses incurred by the Bond Trustee (including, without limitation, the fees and expenses of the Bond Trustee's counsel) through the Effective Date that the Debtors have not otherwise satisfied under the terms of the Final Cash Collateral Order and/or the Settlement Order on the later of the date that is the Effective Date and ten (10) days following the date on which the Debtors and the Committee (or the Post Effective Date Committee) receive invoices from the Bond Trustee. In the event the Bond Trustee, the Debtors and the Committee (or Post Effective Date Committee) cannot reach agreement on the amount thereof, such amount shall be determined by the Court. Such payment shall be in full and final satisfaction of all Claims of the Bond Trustee against the Debtors for reasonable fees, costs and expenses through the Effective Date. From and after the Effective Date, the Plan Administrator shall pay the reasonable fees and expenses of the Bond Trustee as provided in Section 2.4(c) of the Plan. Distributions on account of the Bond Trustee Secured Claim pursuant to the Plan will not be reduced on account of payments made to the Bond Trustee for fees and expenses secured by any Bond Trustee charging lien.

Section 4.2 Class 2 (Other Secured Claims). Each holder of an Allowed Other Secured Claim, in full and final satisfaction, release and settlement of such Allowed Claim, shall receive one of the following alternative treatments, at the option of the Debtors: (a) payment in full in Cash on or as soon as reasonably practicable after the later of (i) the Effective Date and (ii) the date the Claim becomes due and payable by its terms; (b) the return of the collateral securing such Claim; (c) the treatment described in Section 1124(2) of the Bankruptcy Code; or (d) such other recovery necessary to satisfy Section 1129 of the Bankruptcy Code. To the extent that the value of the collateral securing each Allowed Other Secured Claim is less than the amount of such Allowed Other Secured Claim, the undersecured portion of such Claim shall be treated for all purposes under the Plan as an Unsecured Claim and shall be classified as such.

Section 4.3 Class 3 (Other Priority Claims). Each holder of an Allowed Other Priority Claim, in full and final satisfaction, release and settlement of such Allowed Claim, shall be paid in full in Cash on or as soon as reasonably practicable after the later of (i) the Effective Date and (ii) the date on which such Claim becomes Allowed, unless such holder agrees to a different treatment of such Claim (including, without limitation, any different treatment that may be provided for in the documentation governing such Claim or in a prior agreement with such holder).

Section 4.4 Class 4 (Unsecured Claims). Each holder of an Allowed Unsecured Claim, in full and final satisfaction, release and settlement of such Allowed Claim, shall receive on or as soon as reasonably practicable after the Effective Date, and from time to time thereafter in accordance with Section 5.19 of the Plan, Pro Rata distributions of Available Cash until each holder receives 100% of its Allowed Claim. Solely for purposes of determining Pro Rata distributions to holders of Unsecured Claims, the Participating Remaining Bond Claim shall be included as an Unsecured Claim.

Section 4.5 Class 5 (County Residual Claim). After and only in the event all Allowed Administrative Claims, Priority Tax Claims, Professional Fee Claims, Claims in Classes 1 through 4 of the Plan, and all costs and expenses respecting administration of the Plan have been satisfied or reserved for in full in accordance with the provisions of the Plan, the County shall receive any remaining Available Cash.

Section 4.6 Special Provisions for Treatment of Medical Malpractice/Personal Injury/Workers' Compensation Claims.

(a) Distributions under the Plan to each holder of a Medical Malpractice/Personal Injury/Workers' Compensation Claim shall be in accordance with the treatment provided under the Plan for Administrative Claims or Unsecured Claims as applicable; provided, however, no distributions shall be made, and the Disputed Claims Reserve shall not include any amount, for or attributable to any portion of a Medical Malpractice/Personal Injury/Workers' Compensation Claim that is covered by insurance.

(b) Nothing herein shall be deemed to be an assumption of any insurance policy or contract and the Debtors do not waive and expressly reserve their rights to assert that any insurance coverage is property of the Estates to which they are entitled. Nothing in this Section 4.6 of the Plan is intended to, shall, or shall be deemed to preclude any holder of an

Allowed Medical Malpractice/Personal Injury/Workers' Compensation Claim from seeking and/or obtaining a distribution or other recovery from any insurer of the Debtors.

(c) The Plan shall not expand the scope or, or alter in any other way, the rights and obligations of the Debtors' insurers under their policies, and the Debtors' insurers shall retain any and all defenses to coverage that such insurers may have, including the right to contest and/or litigate with any party, including the Debtors, the existence, primacy and/or scope of available coverage under any alleged applicable policy. The Plan shall not operate as a waiver of any other Claims the Debtors' insurers have asserted in any proof of claim or the Debtors rights and defenses to such proofs of claim.

ARTICLE V.

IMPLEMENTATION OF THE PLAN AND THE PLAN ADMINISTRATOR

Section 5.1 Implementation of the Plan. The Plan will be implemented by the Plan Administrator in a manner consistent with the terms and conditions set forth in the Plan, the Settlement Agreement, which is incorporated herein by reference, and the Confirmation Order.

Section 5.2 Plan Funding. The funds utilized to make Cash payments under the Plan have been and/or will be generated from, among other things, collections, the proceeds of sale of the Sale Assets, and the proceeds of the sale, liquidation or other disposition of the Remaining Assets.

Section 5.3 Vesting of Assets in the Debtors. Except as expressly provided herein, on the Effective Date, all Remaining Assets shall vest in the Debtors free and clear of all Claims against the Debtors, liens, encumbrances, charges, and other rights and interests of Creditors arising on or before the Effective Date, but subject to the terms and conditions of the Plan and the Confirmation Order. Notwithstanding the foregoing, the Bond Trustee shall retain the Bond Trustee Liens.

Section 5.4 Continuing Existence. From and after the Effective Date, the Debtors shall continue in existence for the purposes of (i) winding up their affairs as expeditiously as reasonably possible, (ii) liquidating, by conversion to Cash, or other methods, the Remaining Assets, as expeditiously as reasonably possible, (iii) enforcing and prosecuting Causes of Action, interests, rights and privileges of the Debtors, (iv) resolving Disputed Claims, (v) administering the Plan, (vi) filing appropriate tax returns and (vii) performing all such other acts and conditions required by and consistent with consummation of the terms of the Plan.

Section 5.5 Liquidation of Remaining Assets. From and after the Effective Date, the Debtors, in consultation with the Post Effective Date Committee and the Bond Trustee, may, without further approval of the Court, use, sell at public or private sale, assign, transfer, or otherwise dispose of any of the Remaining Assets and convert the same to Cash.

Section 5.6 Management of Debtors. On the Effective Date, the Debtors' Boards of Directors shall be relieved of all further responsibilities, and the Debtors' Directors shall be

deemed to have resigned therefrom, and the operation of the Debtors shall become the general responsibility of the Plan Administrator in accordance with applicable law.

Section 5.7 Powers and Obligations of the Plan Administrator.

(a) The Confirmation Order shall provide for the appointment of the Plan Administrator. The compensation for the Plan Administrator (to the extent the Plan Administrator is Waite Popejoy) shall be set at Mr. Popejoy's standard hourly rate, and the compensation of any successor Plan Administrator shall be as determined by the Post Effective Date Committee and the Bond Trustee, or as determined by the Court if the Post Effective Date Committee and the Bond Trustee are unable to agree on the compensation of such successor Plan Administrator. The Plan Administrator shall submit invoices to the Post Effective Date Committee and the Bond Trustee, and if no objection to any such invoice is received within 5 days of service, the Plan Administrator may pay such invoice, without the need for further Court authorization. If an objection is received, the Plan Administrator may pay the undisputed portion of such invoice immediately and may pay the disputed portion of such invoice upon resolution, each without the need for further Court authorization. Any unresolved dispute regarding the payment of the Plan Administrator's compensation shall be resolved by the Court. The Plan Administrator shall be deemed the Estates' representative in accordance with section 1123 of the Bankruptcy Code and shall have all powers, authority and responsibilities specified under sections 704 and 1106 of the Bankruptcy Code.

(b) The Plan Administrator will act for the Debtors in a fiduciary capacity as applicable to a board of directors, subject to the provisions of the Plan. On the Effective Date, the Plan Administrator shall succeed to all of the rights of the Debtors with respect to the Remaining Assets necessary to protect, conserve, and liquidate all Remaining Assets as quickly as reasonably practicable, including, without limitation, control over (including the right to waive) all attorney-client privileges, work-product privileges, accountant-client privileges and any other evidentiary privileges relating to the Remaining Assets that, prior to the Effective Date, belonged to the Debtors pursuant to applicable law. The powers and duties of the Plan Administrator shall include, without further Order of the Court except where expressly stated otherwise, the right:

(i) to invest Cash in accordance with section 345 of the Bankruptcy Code, and withdraw and make distributions of Cash to holders of Allowed Claims and pay taxes, if any, and other obligations owed by the Debtors or incurred by the Plan Administrator in connection with the wind-down of the Estates in accordance with the Plan;

(ii) to receive, manage, invest, supervise, and protect the Remaining Assets, including paying taxes, if any, or other obligations incurred in connection with the Remaining Assets;

(iii) to engage attorneys, consultants, agents, employees and all professional persons to assist the Plan Administrator with respect to the Plan Administrator's responsibilities;

(iv) to pay the fees and expenses for the attorneys, consultants, agents, employees and professionals engaged by the Plan Administrator, the Post Effective Date

Committee and the Bond Trustee and to pay all other expenses in connection with administering the Plan and winding down the affairs of the Debtors in each case in accordance with the Post Confirmation Administrative Reserve and associated wind-down budget, or as otherwise agreed to by the Plan Administrator, in either case without further order of the Court;

(v) to execute and deliver all documents, and take all actions, necessary to consummate the Plan and wind-down the Debtors' business, including, without limitation, to effectuate the dissolution of the Debtors;

(vi) in consultation with the Post Effective Date Committee and the Bond Trustee, to use, sell at public or private sale, assign, transfer, abandon or otherwise dispose of any of the Remaining Assets and convert the same to Cash;

(vii) to coordinate the collection of outstanding accounts receivable;

(viii) to coordinate the storage and maintenance of the Debtors' books and records;

(ix) to oversee compliance with the Debtors' accounting, finance and reporting obligations;

(x) to oversee the filing of final tax returns, audits and other corporate dissolution documents if required;

(xi) to perform any additional corporate actions as necessary to carry out the wind-down, liquidation and dissolution of the Debtors;

(xii) to communicate regularly with and respond to inquiries from the Post Effective Date Committee, the Bond Trustee and their professionals, including providing to them regular cash budgets, information on all disbursements, and copies of bank statements on a monthly basis;

(xiii) to object to Claims;

(xiv) subject to Section 9.2 of the Plan, to compromise and settle Claims;

(xv) to act on behalf of the Debtors and the Estates in all adversary proceedings and contested matters (including, without limitation, any Causes of Action), then pending or that can be commenced in the Court and in all actions and proceedings pending or commenced elsewhere, and subject to the approval of the Post Effective Date Committee and the Bond Trustee (which approval shall not be unreasonably withheld) or Order of the Court, to settle, retain, enforce, dispute or adjust any Claim and otherwise pursue actions involving the Remaining Assets that could arise or be asserted at any time under the Bankruptcy Code, unless otherwise waived or relinquished in the Plan;

(xvi) to implement and/or enforce all provisions of the Plan;

(xvii) to obtain, purchase and maintain, using the Remaining Cash, a directors and officers liability insurance policy and an errors and omissions insurance policy, with appropriate tails; and

(xviii) to use such other powers as may be vested in or assumed by the Plan Administrator pursuant to the Plan or Court order or as may be necessary and proper to carry out the provisions of the Plan.

(c) In the event the Plan Administrator, the Bond Trustee and the Post Effective Date Committee are unable to reach a unanimous consensus respecting any matters which require prior approval of the Bond Trustee and the Post Effective Date Committee, any of the parties may bring such matter to the Court for resolution and the Plan Administrator shall be authorized to act in accordance with any ruling of the Court.

Section 5.8 Plan Administrator's Bond. The Plan Administrator shall obtain and maintain a bond in the amount of 110% of the Cash held by or for the benefit of the Estates. The Plan Administrator shall pay for such bond from the Remaining Cash.

Section 5.9 Resignation, Death or Removal of Plan Administrator. The Plan Administrator may resign at any time upon not less than 30 days' written notice to the Post Effective Date Committee and the Bond Trustee. The Plan Administrator may be removed at any time by the Post Effective Date Committee or the Bond Trustee for cause upon proper application to, and Final Order of, the Court. For purposes of the preceding sentence, "cause" shall mean gross negligence, fraud or willful misconduct. In the event of the resignation, removal, death or incapacity of the Plan Administrator or any other vacancy in the position of Plan Administrator, the Post Effective Date Committee and the Bond Trustee shall jointly designate another Person to become the Plan Administrator, and thereupon the successor Plan Administrator, without further act, shall become fully vested with all of the rights, powers, duties and obligations of his or her predecessor; provided, however, in the event the Post Effective Date Committee and the Bond Trustee cannot reach agreement on the appointment of a successor Plan Administrator, either party may nominate a successor Plan Administrator and the appointment will be determined by the Court. No successor Plan Administrator hereunder shall in any event have any liability or responsibility for the acts or omissions of his or her predecessors.

Section 5.10 Post Effective Date Committee.

(a) On the Effective Date, the Committee shall continue as the Post Effective Date Committee until such time as all distributions on account of all Allowed Unsecured Claims have been completed or reserved for in accordance with the Plan, at which time the Post Effective Date Committee shall be dissolved and all requirements in the Plan respecting the approval of or consultation with the Post Effective Date Committee shall be terminated.

(b) The Post Effective Date Committee shall be comprised of the members of the Committee, unless any particular member thereof opts not to be a member thereof. If a member of the Post Effective Date Committee resigns or is removed, a replacement who holds an Unsecured Claim against the Debtors may be appointed by the remaining members. The Post Effective Date Committee's role shall be to consult with the Plan Administrator and the Bond Trustee, and to perform the functions set forth in the Plan.

(c) The Post Effective Date Committee shall have the power and authority to utilize the services of its counsel and financial advisor as necessary to perform the duties of the Post Effective Date Committee and to authorize and direct such Persons to act on behalf of the Post Effective Date Committee in connection with any matter requiring its attention or action. The Debtors and their Estates shall be responsible for the payment of all reasonable and necessary fees and expenses of such counsel and financial advisor in accordance with the Post Confirmation Administrative Reserve and associated wind-down budget. The Plan Administrator shall pay the reasonable and necessary fees and expenses of the Post Effective Date Committee's counsel and financial advisor without the need for Court approval.

(d) Except for the reimbursement of reasonable, actual costs and expenses incurred in connection with their duties as members of the Post Effective Date Committee, the members of the Post Effective Date Committee shall serve without compensation. Reasonable expenses incurred by members of the Post Effective Date Committee may be paid by the Plan Administrator in accordance with the Post Confirmation Administrative Reserve and associated wind-down budget without the need for Court approval.

(e) The Plan Administrator shall provide a quarterly report of all material matters to the Post Effective Date Committee and the Bond Trustee.

(f) Notwithstanding anything in the Plan to the contrary, as of the Effective Date, the Post Effective Date Committee shall assume, succeed to, and be a successor in interest to the Committee with respect to, the rights of the Committee under Sections 3.02(b)(ii) and 3.02(d) of the Settlement Agreement. Notwithstanding anything in the Plan to the contrary, the Post Effective Date Committee shall be entitled to assert and prosecute the rights of the Committee under Sections 3.02(b)(ii) and 3.02(d) of the Settlement Agreement and all such rights are fully preserved under the Plan for the Post Effective Date Committee and shall not be limited in any fashion by the Plan or the Confirmation Order.

Section 5.11 Rights of Action. In accordance with Section 1123(b)(3)(B) of the Bankruptcy Code, the Plan Administrator may pursue all reserved rights of action for the benefit of the holders of Claims, including, without limitation, Causes of Action of the Debtors. Any distributions provided for in the Plan and the allowance of any Claim for the purpose of voting on the Plan is and shall be without prejudice to the rights of the Plan Administrator to pursue and prosecute any reserved rights of action. Except as otherwise set forth in the Plan, all Causes of Action of the Debtors shall survive confirmation of the Plan and the commencement and prosecution of Causes of Action of the Debtors shall not be barred or limited by any estoppel, whether judicial, equitable or otherwise. In reviewing the Plan and the Disclosure Statement, and in determining whether to vote for or against the Plan, Creditors (including Creditors who received payments or transfers from the Debtors within ninety (90) days prior to the Petition Date and insiders who received payments from the Debtors within one (1) year before the Petition Date) and other parties should consider that Causes of Action of the Debtors may exist against them, that, except as otherwise set forth in the Plan, the Plan preserves all Causes of Action of the Debtors, and that the Plan authorizes the Plan Administrator to prosecute all Causes of Action of the Debtors.

Section 5.12 Corporate Action. On the Effective Date, the appointment of the Plan Administrator, and any and all other matters provided for under the Plan involving corporate

action by the Debtors, their directors or trustees, including, without limitation, the transfer of management responsibilities of the Debtors to the Plan Administrator, shall be deemed to have occurred and shall be in effect from and after the Effective Date pursuant to applicable law, without any requirement of further action by the Debtors' directors, officers, or trustees. The Debtors intend this Plan to be the plan of dissolution required under Tennessee Nonprofit Corporations Law in satisfaction of the requirements of Tenn. Code § 48-64-103. Upon the distribution of all Available Cash pursuant to the Plan and the filing by the Plan Administrator of a certification to that effect with the Court (which may be included in the application for the entry of the final decree), the Debtors shall be deemed dissolved for all purposes and the Plan Administrator shall be authorized to deliver any necessary documents, including, without limitation, articles of dissolution and articles of termination of corporate existence and to take all other appropriate action to dissolve under any applicable law. From and after the Effective Date, the Debtor shall not be required to file any document, or take any action, to withdraw their business operations from any states where the Debtors previously conducted business.

Section 5.13 Cancellation of Existing Securities, Instruments and Agreements. On the Effective Date, except as otherwise provided herein, all securities, instruments, and agreements governing any Impaired Claim shall be deemed cancelled and terminated, and the obligations of the Debtors relating to, arising under, in respect of, or in connection with such securities, instruments, or agreements shall be deemed released and/or satisfied as to the Debtors.

Section 5.14 Full and Final Satisfaction. All payments and all distributions under the Plan shall be in full and final satisfaction, release and settlement of the Debtors' obligations with respect to all Claims, except as otherwise provided in the Plan.

Section 5.15 Setoffs. The Plan Administrator may, pursuant to and to the greatest extent permitted by applicable law, set off against any Claim asserted against the Debtors or the Remaining Assets, and the payments or other distributions to be made pursuant to the Plan in respect of such Claim, any Claims of any nature whatsoever that that Debtors or the Estates may have against the holder of such Claim, provided that the Plan Administrator shall give the holders of such Claim notice of the proposed setoff and the holder of such Claim does not object to the proposed setoff within thirty (30) days of such notice; provided further that if an objection is timely raised to a proposed setoff, the Plan Administrator may seek relief from the Court to effectuate the setoff. Neither the failure to effect a setoff, nor the allowance of any Claim against the Debtors hereunder, shall constitute a waiver or release of any such Claim the Debtors or the Estates may have against such holder.

Section 5.16 Establishment and Maintenance of Reserve for Disputed Claims. On or as soon as practicable after the Effective Date and before making any distributions under the Plan, the Plan Administrator (on behalf of the Debtors), in consultation with the Post Effective Date Committee and the Bond Trustee, shall establish and maintain a Cash reserve (the "*Disputed Claims Reserve*") equal to the distributions to which holders of Disputed Claims would be entitled under the Plan if such Disputed Claims were Allowed Claims in the amount of such Disputed Claim or such lesser amount as required by a an Order of the Court. Any Cash including, without limitation, the Disputed Claims Reserve, shall be held in an interest-bearing account. As Disputed Claims are resolved, excess Cash in the Disputed Claims Reserve shall be made available for distribution to the holders of Allowed Claims in accordance with the Plan, after funding the Post Confirmation Administrative Reserve. For the purposes of effectuating the

provisions of this Section and the distributions to holders of Allowed Claims, the Debtors may, at any time and regardless of whether an objection to the Disputed Claim has been brought, request that the Court estimate the amount of Disputed Claims pursuant to Section 502(c) of the Bankruptcy Code, in which event the amounts so estimated shall be deemed the Allowed amounts of such Claims for purposes of distribution under the Plan. In lieu of estimating the amount of any Disputed Claim, the Court may determine the amount to be reserved for such Disputed Claim (singularly or in the aggregate), or such amount may be fixed by agreement in writing by and between the Debtors and the holder of a Disputed Claim. In the event that the Court estimates any contingent or unliquidated Claim, that estimated amount will constitute either the Allowed amount of such Claim or a maximum limitation on such Claim, as determined by the Court. If the estimated amount constitutes a maximum limitation on such Claim, the Plan Administrator may elect to pursue any supplemental proceedings to object to any ultimate allowance of such Claim. Claims may be estimated by the Court and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Court.

Section 5.17 Distributions Upon Allowance of Disputed Claims. The holder of a Disputed Claim that becomes an Allowed Claim subsequent to the Effective Date shall receive distributions from the Disputed Claims Reserve as soon as practical following the date on which such Disputed Claim becomes an Allowed Claim. Such distributions shall be made in accordance with the Plan based upon the distributions that would have been made to such holder under the Plan if the Disputed Claim had been an Allowed Claim on or prior to the Effective Date. No holder of a Disputed Claim shall have any Claim against the Disputed Claims Reserve or the Debtors with respect to such Claim until such Disputed Claim shall become an Allowed Claim, and no holder of a Disputed Claim shall have any right to interest on such Disputed Claim. No distributions shall be made on account of any Claim, or a portion thereof, to the extent the Claimant receives payment from any third parties on account of such Claim, or a portion thereof.

Section 5.18 Establishment of Reserve for Plan Expenses. On or as soon as practicable after the Effective Date and before making any distributions under the Plan, the Plan Administrator (on behalf of the Debtors), in consultation with the Post Effective Date Committee and the Bond Trustee, shall establish and maintain a Cash reserve (the “*Post Confirmation Administrative Reserve*”) and establish an associated wind-down budget for estimated expenses of administering the Plan including, without limitation, (i) amounts reasonably necessary to maintain the value of the Remaining Assets during liquidation, (ii) reasonable administrative expenses (including the costs and expenses of the Plan Administrator, the Post Effective Date Committee, the Bond Trustee, and the fees, costs and expenses of all professionals retained by the Plan Administrator, the Post Effective Date Committee and the Bond Trustee, and taxes, if any, imposed in respect of the Remaining Assets), (iii) amounts necessary to fund the Causes of Action, (iv) amounts to satisfy other liabilities to which the Remaining Assets are otherwise subject, in accordance with the Plan, and (v) any other necessary reserves. In the event the Plan Administrator, the Post Effective Date Committee and the Bond Trustee are unable to agree on the appropriate level of the Post Confirmation Administrative Reserve, the Plan Administrator may seek appropriate relief from the Court.

Section 5.19 Plan Distributions. The Plan Administrator shall make distributions to holders of Allowed Claims on or as soon as reasonably practicable after the Effective Date.

From time to time, in consultation with the Post Effective Date Committee and the Bond Trustee, the Plan Administrator shall make subsequent Pro Rata distributions to holders of Allowed Claims, including to the holders of Allowed Class 4 Unsecured Claims. All such distributions to the holders of Allowed Claims shall be made in accordance with the Plan. The Plan Administrator may withhold from amounts distributable to any Person any and all amounts determined in the Plan Administrator's reasonable sole discretion to be required by any law, regulation, rule, ruling, directive or other governmental requirement. Holders of Allowed Claims shall, as a condition to receiving distributions, provide such information and take such steps as the Plan Administrator may reasonably require to ensure compliance with withholding and reporting requirements and to enable the Plan Administrator to obtain certifications and information as may be necessary or appropriate to satisfy the provisions of any tax law. For the avoidance of doubt, all distributions under the Plan relating to the Bonds shall be made to the Bond Trustee, or as agreed by the Bond Trustee.

Section 5.20 Cash Distributions. The Plan Administrator shall not be required to make interim or final Cash distributions in an amount less than \$10. Any funds so withheld and not distributed on an interim basis shall be held in reserve and distributed in subsequent distributions. Should a final distribution to any holder of a Claim not equal or exceed \$10, that sum shall be distributed to other holders of Allowed Claims in accordance with the Plan.

Section 5.21 Delivery of Plan Distributions. All distributions under the Plan on account of any Allowed Claims shall be made at the address of the holder of such Allowed Claim as set forth in a proof of Claim filed by such holder or in the Schedules, or at such other address as such holder shall have specified for payment purposes in a written notice to the Plan Administrator at least fifteen (15) days prior to a given distribution date. For the avoidance of doubt, all distributions under the Plan relating to the Bonds shall be made to the Bond Trustee, or as otherwise agreed by the Bond Trustee. In the event that any distribution to any holder is returned as undeliverable, the Plan Administrator shall use reasonable efforts to determine the current address of such holder, but no distribution to such holder shall be made unless and until the Plan Administrator has determined the then-current address of such holder, at which time such distribution shall be made to such holder without interest; provided, however, that any undeliverable or unclaimed distribution that is unclaimed after one hundred eighty (180) days following such distribution (collectively, the "*Unclaimed Property*") shall be reallocated by the Plan Administrator for re-distribution for the benefit of all other holders of Allowed Claims in accordance with the Plan.

Section 5.22 Distributions to Holders as of the Confirmation Date. As of the close of business on the Confirmation Date, the claims register shall be closed, and there shall be no further changes in the record holders of any Claims. Neither the Debtors nor the Plan Administrator, as applicable, shall have any obligation to recognize any transfer of any Claims occurring after the close of business on the Confirmation Date, and shall instead be entitled to recognize and deal for all purposes under the Plan (except as to voting to accept or reject the Plan pursuant to Section 6.1 of the Plan) with only those holders of record as of the close of business on the Confirmation Date. Notwithstanding the foregoing, the Bond Trustee shall be permitted to establish one or more record dates in its discretion with respect to distributions to holders of the Bonds based on amounts received by the Bond Trustee under the Plan or otherwise.

Section 5.23 Abandoned Remaining Assets. The Plan Administrator may, with the

approval of the Post Effective Date Committee and the Bond Trustee, abandon any Assets included among the Remaining Assets, without the need for additional approval of the Court, and upon such abandonment, such Assets shall cease to be Remaining Assets.

Section 5.24 Windup. After (a) the Plan has been fully administered, (b) all Disputed Claims have been resolved, (c) all Causes of Action have been resolved, and (d) all Remaining Assets have been reduced to Cash or abandoned, the Plan Administrator shall effect a final distribution of all Cash remaining (after reserving sufficient Cash to pay all unpaid expenses of administration of the Plan and all expenses reasonably expected to be incurred in connection with the final distribution) to holders of Allowed Claims in accordance with the Plan.

Section 5.25 Indefeasibility of Distributions. All distributions provided for under the Plan shall be indefeasible.

Section 5.26 Saturday, Sunday, or Legal Holiday. If any payment or act under the Plan is required to be made or performed on a date that is not a Business Day, then the making of such payment or the performance of such act may be completed on the next Business Day.

Section 5.27 Final Order. Any requirement in the Plan for a Final Order may be waived by the Debtors or the Plan Administrator.

ARTICLE VI.

VOTING

Section 6.1 Voting of Claims. Each holder of an Allowed Claim in an Impaired Class which receives or retains property under the Plan shall be entitled to vote separately to accept or reject the Plan and indicate such vote on a duly executed and delivered Ballot as provided in such order as is entered by the Court establishing certain procedures with respect to the solicitation and tabulation of votes to accept or reject the Plan, or any other controlling order or orders of the Court.

Section 6.2 Nonconsensual Confirmation. If any Impaired Class entitled to vote shall not accept the Plan by the requisite statutory majorities provided in Sections 1126(c) or 1126(d) of the Bankruptcy Code, as applicable, or if any Impaired Class is deemed to have rejected the Plan, the Debtors reserve the right (a) to undertake to have the Court confirm the Plan under Section 1129(b) of the Bankruptcy Code and (b) subject to Section 1127 of the Bankruptcy Code and Bankruptcy Rule 3019, to modify the Plan to the extent necessary to obtain entry of the Confirmation Order, provided such modifications are consistent with Article XI of the Plan. At the Confirmation Hearing, the Debtors will seek a ruling that if no holder of a Claim eligible to vote in a particular Class timely votes to accept or reject the Plan, the Plan will be deemed accepted by the holders of such Claims in such Class for the purposes of Section 1129(b) of the Bankruptcy Code.

ARTICLE VII.

SUBSTANTIVE CONSOLIDATION

Section 7.1 Substantive Consolidation. On the Effective Date: (a) all Assets (and all proceeds thereof) and liabilities of each Debtor shall be deemed merged or treated as though they were merged into and with the assets and liabilities of the other Debtor, (b) no distributions shall be made under the Plan on account of intercompany Claims among the Debtors and all such Claims shall be eliminated, (c) all guarantees of the Debtors of the obligations of any other Debtor shall be deemed eliminated and extinguished so that any Claim against any Debtor and any guarantee thereof executed by any other Debtor and any joint and several liability of any of the Debtors shall be deemed to be one obligation of the consolidated Debtors, (d) each and every Claim filed or to be filed in any of the Cases shall be deemed filed against the consolidated Debtors, and shall be deemed one Claim against and obligation of the consolidated Debtors, and (e) for purposes of determining the availability of the right of set-off under Section 553 of the Bankruptcy Code, the Debtors shall be treated as one entity so that, subject to the other provisions of Section 553 of the Bankruptcy Code, debts due to any of the Debtors may be set-off against the debts of the other Debtors. Such substantive consolidation shall not (other than for purposes related to the Plan) affect the legal and corporate structures of the Debtors. Notwithstanding anything in this section to the contrary, all post Effective Date U.S. Trustee Fees pursuant to 28 U.S.C. § 1930 shall be calculated on a separate legal entity basis for each Debtor.

ARTICLE VIII.

EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Section 8.1 Assumption or Rejection of Executory Contracts. Effective on and as of the Confirmation Date, all Executory Contracts are hereby specifically deemed rejected, except for any Executory Contract (a) that has been specifically assumed, assumed and assigned, or rejected by the Debtors on or before the Confirmation Date with the approval of the Court, (b) in respect of which a motion for assumption or assumption and assignment has been filed with the Court on or before the Confirmation Date, or (c) that is specifically designated as a contract to be assumed on a schedule to the Plan, which schedule shall be contained in the Plan Supplement.

Section 8.2 Approval of Rejection of Executory Contracts. Entry of the Confirmation Order by the Clerk of the Court, but subject to the condition that the Effective Date occur, shall constitute the approval, pursuant to Sections 365(a) and 1123(b)(2) of the Bankruptcy Code, of the rejection of the Executory Contracts pursuant to Section 8.1 of the Plan.

Section 8.3 Bar Date for Filing Proofs of Claim Relating to Executory Contracts Rejected Pursuant to the Plan. Claims against the Debtors arising out of the rejection of Executory Contracts pursuant to the Plan must be filed with the Court no later than forty-five (45) days after the later of service of (a) notice of entry of an order (which order may be the Confirmation Order) approving the rejection of such Executory Contract, and (b) notice of occurrence of the Effective Date. Any such Claims not filed within such time shall be forever barred from assertion against the Debtors and any and all of their respective properties and

Assets.

Section 8.4 Compensation and Benefit Programs. To the extent not previously terminated, all employment and severance agreements and policies, and all employee compensation and benefit plans, policies and programs of the Debtors applicable generally to their respective current employees or officers as in effect on the Confirmation Date, including, without limitation, all savings plans, retirement plans, health care plans, disability plans, severance benefit plans, incentive plans and life, accidental death and dismemberment insurance plans, shall be terminated as of the Confirmation Date.

ARTICLE IX.

PROVISIONS FOR RESOLVING AND TREATING CLAIMS

Section 9.1 Prosecution of Disputed Claims. Except as otherwise provided herein, the Plan Administrator shall have the sole right to object to all Claims on any basis, including those Claims that are not listed in the Schedules, that are listed therein as disputed, contingent, and/or unliquidated, that are listed therein at a lesser amount than asserted by the respective Creditor, or that are listed therein at for a different category of Claim than asserted by the respective Creditor. Subject to further extension by the Court for cause with or without notice, the Plan Administrator may object to the allowance of Class 4 Unsecured Claims up to one hundred eighty (180) days after the Effective Date, and the allowance of Administrative/Priority Claims and Secured Claims up to the later of (i) sixty (60) days after the Effective Date or (ii) the deadline for filing an objection established by order of the Court; provided, however, that an objection to a Claim based on Section 502(d) of the Bankruptcy Code may be made at any time in any adversary proceeding against the holder of any relevant Claim. The filing of a motion to extend the deadline to object to any Claims shall automatically extend such deadline until a Final Order is entered on such motion. In the event that such motion to extend the deadline to object to Claims is denied by the Court, such deadline shall be the later of the current deadline (as previously extended, if applicable) or 30 days after the Court's entry of an order denying the motion to extend such deadline. Except with respect to the rights of the Post Effective Date Committee under Section 5.10(f) of the Plan, from and after the Effective Date, the Plan Administrator shall succeed to all of the rights, defenses, offsets, and counterclaims of the Debtors and the Committee in respect of all Claims, and in that capacity shall have the exclusive power to prosecute, defend, compromise, settle, and otherwise deal with all such objections. The Debtors and the Plan Administrator reserve the right, for purposes of allowance and distribution, to seek to estimate pursuant to Section 502(c) of the Bankruptcy Code any unliquidated Medical Malpractice/Personal Injury/Workers' Compensation Claims in the United States District Court for the Middle District of Tennessee. For the avoidance of doubt, the Plan Administrator shall not object to any Claim that is or becomes Allowed.

Section 9.2 Settlement of Disputed Claims.

(a) Pursuant to Bankruptcy Rule 9019(b), subject to paragraph 9.2(b) below, the Plan Administrator may settle any Disputed Claim (or aggregate of Claims if held by a single Creditor), respectively, without notice or Court approval.

(b) The Plan Administrator shall give notice to the Post Effective Date Committee and the Bond Trustee of (i) a settlement of any Disputed Class 4 Unsecured Claim (or aggregate of Claims if held by a single Creditor) that results in the disputed portion of such Disputed Class 4 Unsecured Claim(s) being Allowed in an amount in excess of \$75,000, (ii) a settlement of any Disputed Administrative/Priority Claims, or (iii) settlement of any Disputed Secured Claims. The Post Effective Date Committee and the Bond Trustee shall have ten (10) days after service of such notice to object to such settlement. Any such objection shall be in writing and sent to the Plan Administrator and the settling party. If no written objection is received by the Plan Administrator and the settling party prior to the expiration of such ten (10) day period, the Plan Administrator and the settling party shall be authorized to enter into the proposed settlement without further notice or Court approval. If a written objection is timely received, the Plan Administrator, the settling party and the objecting party shall use good-faith efforts to resolve the objection. If the objection is resolved, the Plan Administrator and the settling party may enter into the proposed settlement (as and to the extent modified by the resolution of the objection) without further notice or Court approval, provided that the Claim of the settling party against the Estates shall not be greater under the proposed settlement than that disclosed in the notice. Alternatively, the Plan Administrator may seek Court approval of the proposed settlement upon expedited notice and a hearing.

Section 9.3 No Distributions Pending Allowance. Notwithstanding any provision in the Plan to the contrary, no partial payments and no partial distributions shall be made by the Plan Administrator with respect to any portion of any Claim against the Debtors if such Claim or any portion thereof is a Disputed Claim. In the event and to the extent that a Claim against the Debtors becomes an Allowed Claim after the Effective Date, the holder of such Allowed Claim shall receive all payments and distributions to which such holder is then entitled under the Plan.

ARTICLE X.

CONDITIONS PRECEDENT

Section 10.1 Conditions to Confirmation. The following conditions are conditions precedent to Confirmation of the Plan unless waived by the Debtors pursuant to Section 10.3 of the Plan: (i) the Confirmation Order must be in a form and substance reasonably acceptable to the Debtors, the Committee and the Bond Trustee; and (ii) the Confirmation Order shall:

(a) authorize the appointment of all parties appointed under or in accordance with the Plan, including, without limitation, the Plan Administrator, and direct such parties to perform their obligations under such documents;

(b) approve in all respects the transactions, agreements, and documents to be effected pursuant to the Plan;

(c) authorize the Plan Administrator and the Post Effective Date Committee to assume the rights and responsibilities fixed in the Plan;

(d) approve the releases and injunctions granted and created by the Plan;

(e) order, find, and decree that the Plan complies with all applicable

provisions of the Bankruptcy Code, including that the Plan was proposed in good faith; and

(f) order that nothing herein operates as a discharge, release, exculpation, or waiver of, or establishes any defense or limitation of damages to, any Claim or Cause of Action belonging to the Estates.

Section 10.2 Conditions to Effective Date. The Plan shall not become effective unless and until the following conditions shall have been satisfied or waived pursuant to Section 10.3 of the Plan:

(a) the Confirmation Date shall have occurred and the Confirmation Order, in a form consistent with the requirements of Section 10.1 of the Plan, shall have become a Final Order;

(b) the Plan Supplement shall be in form and substance acceptable to the Debtors, the Committee and the Bond Trustee and, to the extent applicable, shall have been executed and delivered by the respective parties thereto;

(c) the Plan Administrator shall have been appointed;

(d) all actions, documents and agreements necessary to implement the provisions of the Plan to be effectuated on or prior to the Effective Date shall be reasonably satisfactory to the Debtors, the Committee and the Bond Trustee, and such actions, documents, and agreements shall have been effected or executed and delivered;

(e) all documents to be contained in the Plan Supplement, to the extent applicable, shall be completed and in final form and, as applicable, executed by the parties thereto and all conditions precedent contained in any of the foregoing shall have been satisfied or waived by the Debtors; and

(f) all other actions required by the Plan to occur on or before the Effective Date shall have occurred.

Section 10.3 Waiver of Conditions. Any of the conditions set forth in this Article may be waived by the Debtors, the Committee and the Bond Trustee to the extent such waiver does not adversely affect the distributions hereunder.

Section 10.4 Notice of Effective Date. The Debtors shall file a notice with the Court after the Effective Date that the Effective Date has occurred.

ARTICLE XI.

MODIFICATION, REVOCATION OR WITHDRAWAL OF THE PLAN

Section 11.1 Modification of Plan: Generally. The Debtors may alter, amend or modify the Plan pursuant to Section 1127 of the Bankruptcy Code at any time prior to the Confirmation Date. After such time and prior to substantial consummation of the Plan, the Debtors may, so long as the treatment of holders of Claims against the Debtors under the Plan is

not adversely affected, institute proceedings in Court to remedy any defect or omission or to reconcile any inconsistencies in the Plan, the Disclosure Statement or the Confirmation Order, and any other matters as may be necessary to carry out the purposes and effects of the Plan; provided, however, notice of such proceedings shall be served in accordance with Bankruptcy Rule 2002 or as the Court shall otherwise order.

Section 11.2 Modification of Plan: Ancillary Documents. Notwithstanding any reference herein to documents in the forms annexed to the Plan, and without limiting the preceding paragraph, the Debtors may revise those forms by filing such revised forms with the Court on or prior to the Confirmation Date.

Section 11.3 Revocation or Withdrawal of Plan. The Debtors reserve the right to revoke or withdraw the Plan at any time prior to the Effective Date. If the Debtors revoke or withdraw the Plan prior to the Effective Date, then the Plan shall be deemed null and void, and nothing contained in the Plan shall be deemed to constitute a waiver or release of any Claims by or against the Debtors or any other Person or to prejudice in any manner the rights of the Debtors or any Person in any further proceedings involving the Debtors.

ARTICLE XII.

RETENTION OF JURISDICTION

Section 12.1 Exclusive Jurisdiction of the Court. Except as provided in Sections 12.2 and 12.3 of the Plan, following the Effective Date, the Court will retain exclusive jurisdiction of the Cases for the following purposes:

- (a) to hear and determine any pending applications for the assumption or rejection of Executory Contracts, and the resulting allowance of Claims against the Debtors;
- (b) to determine any adversary proceedings, applications, contested matters and other litigated matters pending on the Effective Date;
- (c) to ensure that distributions to holders of Allowed Claims are accomplished as provided in the Plan;
- (d) to hear and determine objections to or requests for estimation of Claims against the Debtors, including any objections to the classification of any Claims, and to allow, disallow and/or estimate Claims, in whole or in part;
- (e) to enter and implement such orders as may be appropriate in the event the Confirmation Order is for any reason stayed, revoked, modified or vacated;
- (f) to issue any appropriate orders in aid of execution of the Plan or to enforce the Confirmation Order;
- (g) to hear and determine any applications to modify the Plan, to cure any defect or omission or to reconcile any inconsistency in the Plan or in any order of the Court, including, without limitation, the Confirmation Order;

(h) to hear and determine all applications for compensation and reimbursement of expenses of Professional Persons under Sections 327, 328, 330, 331, 363 and 503(b) of the Bankruptcy Code;

(i) to hear and determine disputes arising in connection with the interpretation, implementation or enforcement of the Plan;

(j) to hear and determine other issues presented or arising under the Plan;

(k) to hear and determine other issues related to the Plan to the extent not inconsistent with the Bankruptcy Code;

(l) to hear and determine any matters or actions filed by the Post Effective Date Committee in accordance with Section 5.10(f) of the Plan; and

(m) to enter a final decree closing the Cases.

Section 12.2 Non-Exclusive Jurisdiction of the Court. Following the Effective Date, the Court will retain non-exclusive jurisdiction of the Cases for the following purposes:

(a) to recover all Assets of the Debtors and property of the Estates, wherever located;

(b) to hear and determine any actions commenced on or after the Effective Date by the Plan Administrator, including, but not limited to, Avoidance Actions or other Causes of Action;

(c) to hear and determine any motions or contested matters involving taxes, tax refunds, tax attributes and tax benefits and similar or related matters with respect to the Debtors or the Estates arising prior to the Effective Date or relating to the period of administration of the Cases, including, without limitation, matters concerning state, local and federal taxes in accordance with Sections 346, 505 and 1146 of the Bankruptcy Code; and

(d) to hear and determine any other matters to the extent not inconsistent with the Bankruptcy Code.

Section 12.3 Failure of the Court to Exercise Jurisdiction. If the Court abstains from exercising or declines to exercise jurisdiction over any matter arising under, arising in or related to the Cases, including with respect to the matters set forth above in this Article, this Article shall not prohibit or limit the exercise of jurisdiction by any other court having competent jurisdiction with respect to such subject matter.

ARTICLE XIII.

INJUNCTION AND RELEASES

Section 13.1 **Injunction.** Except as otherwise expressly provided herein including, without limitation, the treatment of Claims against the Debtors, the entry of the Confirmation Order shall, provided that the Effective Date shall have occurred, operate to

enjoin permanently all Persons that have held, currently hold or may hold a Claim against the Debtors, from taking any of the following actions against the Debtors, the Plan Administrator, the Committee, the Post Effective Date Committee, the Bond Trustee, or any of their respective attorneys, advisors, employees, present and former directors, officers, trustees, agents, members, or any of their respective successors or assigns (in each case, solely in their capacities as such), or any of their respective assets or properties, on account of any Claim against the Debtors: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding of any kind with respect to a Claim against the Debtors; (b) enforcing, levying, attaching, collecting or otherwise recovering in any manner or by any means, whether directly or indirectly, any judgment, award, decree or order with respect to a Claim against the Debtors; (c) creating, perfecting or enforcing in any manner, directly or indirectly, any lien or encumbrance of any kind with respect to a Claim against the Debtors; (d) asserting any setoff, right of subrogation or recoupment of any kind, directly or indirectly, against any Debt, liability or obligation due to the Debtors or their property or Assets with respect to a Claim against the Debtors; and (e) proceeding in any manner in any place whatsoever that does not conform to or comply with or is inconsistent with the provisions of the Plan; provided, however, nothing in this injunction shall preclude the holder of a Claim against the Debtors from pursuing any applicable insurance after the Effective Date, from seeking discovery in actions against third parties or from pursuing third-party insurance that does not cover Claims against the Debtor; provided further, however, nothing in this injunction shall limit the rights of a holder of a Claim against the Debtors to enforce the terms of the Plan. For the avoidance of doubt, nothing in this Section 13.1 of the Plan shall limit the rights of the Post Effective Date Committee under Section 5.10(f) of the Plan.

Section 13.2 Releases by the Debtors. To the greatest extent permissible by law, and except as otherwise specifically provided in this Section 13.2 of the Plan, as of the Effective Date, the Debtors shall be deemed to have conclusively, absolutely, unconditionally, irrevocably and forever released and discharged each of the Debtors', the Committee's and the Bond Trustee's present directors, officers, trustees, agents, attorneys, advisors, members or employees (in each case, solely in their capacities as such) and the Committee and the Bond Trustee of and from any and all past, present and future legal actions, causes of action, choses in action, rights, demands, suits, claims, liabilities, encumbrances, lawsuits, adverse consequences, amounts paid in settlement, costs, fees, damages, debts, deficiencies, diminution in value, disbursements, expenses, losses and other obligations of any kind, character or nature whatsoever, whether in law, equity or otherwise (including, without limitation, those arising under Chapter 5 of the Bankruptcy Code and applicable non-bankruptcy law, and any and all alter-ego, lender liability, indemnification or contribution theories of recovery, and interest or other costs, penalties, legal, accounting and other professional fees and expenses, and incidental, consequential and punitive damages payable to third parties), whether known or unknown, fixed or contingent, direct, indirect, or derivative, asserted or unasserted, foreseen or unforeseen, suspected or unsuspected, now existing, heretofore existing or which may heretofore accrue against the Debtors, the Committee or the Bond Trustee, or their respective present or former directors, officers, trustees, agents, attorneys, advisors, members or employees (in each case, solely in their capacities as such) occurring from the beginning of time to and including the Effective Date related in any way, directly or indirectly, arising out of, and/or

connected with any or all of the Debtors and their Estates, the Cases and any financing provided to the Debtors in connection with the Bonds and the Bond Documents; provided, however, that notwithstanding the foregoing or any other provision of the Plan, nothing in the Plan, the Plan Supplement, or any order confirming the Plan shall affect (a) the liability of any Person due to willful misconduct or gross negligence; (b) the liability of any person that has served as a member of the Committee or any former employee, director or officer of the Debtors with respect to claims described under Chapter 5 of the Bankruptcy Code, if any; or (c) any causes of action, claims, or counterclaims that may be asserted by the Debtors or the Plan Administrator in connection with an objection to a Claim that has not been Allowed, in each case as determined by a court of competent jurisdiction. Notwithstanding anything to the contrary in Section 13.2 of the Plan, Section 13.2 of the Plan does not release any post-Effective Date obligations of any party under the Plan or any document, instrument, or agreement executed to implement the Plan. For the avoidance of doubt, nothing in this Section 13.2 of the Plan shall limit the rights of the Post Effective Date Committee under Section 5.10(f) of the Plan.

Section 13.3 Releases by Holders of Claims. To the greatest extent permissible by law and except as otherwise provided in the Plan, as of the Effective Date, each holder of a Claim against the Debtors shall be deemed to have conclusively, absolutely, unconditionally, irrevocably and forever released and discharged each of the Debtors, the Committee, the Bond Trustee and their respective present directors, officers, trustees, agents, attorneys, advisors, members or employees of and from any and all past, present and future legal actions, causes of action, choses in action, rights, demands, suits, claims, liabilities, encumbrances, lawsuits, adverse consequences, amounts paid in settlement, costs, fees, damages, debts, deficiencies, diminution in value, disbursements, expenses, losses and other obligations of any kind, character or nature whatsoever, whether in law, equity or otherwise (including, without limitation, those arising under Chapter 5 of the Bankruptcy Code and applicable non-bankruptcy law, and any and all alter-ego, lender liability, indemnification or contribution theories of recovery, and interest or other costs, penalties, legal, accounting and other professional fees and expenses, and incidental, consequential and punitive damages payable to third parties), whether known or unknown, fixed or contingent, direct, indirect, or derivative, asserted or unasserted, foreseen or unforeseen, suspected or unsuspected, now existing, heretofore existing or which may heretofore accrue against the Debtors, the Committee, the Bond Trustee and their respective present directors, officers, trustees, agents, attorneys, advisors, members or employees occurring from the beginning of time to and including the Effective Date related in any way, directly or indirectly, arising out of, and/or connected with any or all of the Debtors and their Estates, the Cases and any financing provided to the Debtors in connection with the Bonds and the Bond Documents; provided, however, that this Section 13.3 of the Plan shall not affect the liability of any Person due to willful misconduct or gross negligence as determined by a Final Order. Nothing in this Section 13.3 of the Plan shall be deemed to release or Impair Allowed Claims against the Debtors, which Allowed Claims against the Debtors shall be treated as set forth in Articles II and IV of the Plan, as applicable. For the avoidance of doubt, nothing in this Section 13.3 of the Plan shall limit the rights of the Post Effective Date Committee under Section 5.10(f) of the Plan.

Section 13.4 Exculpation. None of (i) Proskauer Rose LLP or Frost Brown Todd

LLC, in their capacity as counsel to the Debtors, (ii) Navigant, in its capacity as the Debtors' crisis manager; (iii) any employee of or individual affiliated with Navigant, in the capacity in which such individual served the Debtors; (iv) the Debtors' officers, directors and trustees (in their capacities as such); (v) the Committee and the Post Effective Date Committee, (vi) the members of the Committee and the members of the Post Effective Date Committee, in their individual capacities as members of the Committee and as members of the Post Effective Date Committee, (vii) Alston & Bird LLP or Puryear Law Group, in their capacity as counsel to the Committee and as counsel to the Post Effective Date Committee, (viii) Deloitte Financial Advisory Services, LLC, in its capacity as financial advisor for the Committee and as financial advisor for the Post Effective Date Committee, (ix) the Bond Trustee or any holders of the Bonds, or their respective employees, agents and professionals, and (x) Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. or Prochaska, Thompson, Quinn & Ferraro, in their capacity as counsel for the Bond Trustee, shall have or incur any liability for any act or omission in connection with, related to, or arising out of, the Cases, the formulation, preparation, dissemination, implementation, confirmation, or approval of the Plan, the administration of the Plan or the property to be distributed under the Plan, or any contract, instrument, release, or other agreement or document provided for or contemplated in connection with the consummation of the transactions set forth in the Plan; provided, however, that the foregoing provisions shall not affect the liability of any Person that would result solely from any such act or omission to the extent that act or omission is determined by a Final Order of the Court to have constituted willful misconduct or gross negligence; and in all respects, such Persons shall be entitled to rely upon the advice of counsel with respect to their duties and responsibilities under the Plan and shall be fully protected from liability in acting or refraining to act in accordance with such advice; provided further, however, that this Section 13.4 of the Plan shall not limit the Debtors' obligations under the Plan. For the avoidance of doubt, nothing in this Section 13.4 of the Plan shall limit the rights of the Post Effective Date Committee under Section 5.10(f) of the Plan.

Section 13.5 Indemnification. The Plan Administrator, the members of the Post Effective Date Committee and the Bond Trustee shall be indemnified and receive reimbursement against and from all loss, liability, expense (including counsel fees) or damage which the Plan Administrator, the members of the Post Effective Date Committee and the Bond Trustee may incur or sustain in the exercise and performance of any of their respective powers and duties under the Plan, to the full extent permitted by law, except if such loss, liability, expense or damage is finally determined by a court of competent jurisdiction to result solely from the Plan Administrator's, the Post Effective Date Committee member's or Bond Trustee's willful misconduct, fraud, intentional misconduct or gross negligence. The amounts necessary for such indemnification and reimbursement shall be paid by the Plan Administrator out of the Remaining Cash. The Plan Administrator shall not be personally liable for this indemnification obligation or the payment of any expense of administering the Plan or any other liability incurred in connection with the Plan, and no person shall look to the Plan Administrator personally for the payment of any such expense or liability. This indemnification shall survive the death, resignation or removal, as may be applicable, of the Plan Administrator, the members of the Post Effective Date Committee and/or the Bond Trustee, and shall inure to the benefit of the Plan Administrator's, the Post Effective Date Committee members' and the Bond Trustee's successors, heirs and assigns, as applicable.

Section 13.6 Release of Collateral. Except as expressly provided otherwise in the Plan, unless a holder of a Secured Claim receives a return of its collateral in respect of such Claim under the Plan or is otherwise treated pursuant to Section 1124 of the Bankruptcy Code: (i) each holder of (A) an Allowed Secured Claim and/or (B) an Allowed Claim that is purportedly secured, on the Effective Date, shall (x) turn over and release to the Debtors any and all property that secures or purportedly secures such Claim; and (y) execute such documents and instruments as the Plan Administrator requires to evidence such claimant's release of such property; and (ii) on the Effective Date, all claims, rights, title and interest in such property shall revert to the Debtors, free and clear of all Claims, including (without limitation) liens, charges, pledges, encumbrances and/or security interests of any kind. No distribution hereunder shall be made to or on behalf of any holder of such Claim unless and until such holder executes and delivers to the Plan Administrator such release of liens. Any such holder that fails to execute and deliver such release of liens within 60 days of any demand thereof shall be deemed to have no further Claim and shall not participate in any distribution hereunder. Notwithstanding the immediately preceding sentence, a holder of a Disputed Claim shall not be required to execute and deliver such release of liens until the time such Claim is Allowed or disallowed. For the avoidance of doubt, the release and surrender provisions set forth in this Section 13.6 shall not apply to the Bond Trustee or beneficial owners of the Bonds, provided however, in connection with the sale, liquidation or other disposition of any of the Remaining Assets subject to the Bond Trustee Liens, upon receipt by the Plan Administrator of the Bond Trustee's consent to such disposition the Bond Trustee Liens shall automatically be deemed released as to such asset and the Bond Trustee shall, from and after the Effective Date, execute such documents and instruments as the Plan Administrator reasonably requires to effectuate such disposition, and to apply the proceeds thereof in accordance with the Plan.

Section 13.7 Cause of Action Injunction. **On and after the Effective Date, all Persons other than the Plan Administrator will be permanently enjoined from commencing or continuing in any manner any action or proceeding (whether directly, indirectly, derivatively or otherwise) on account of, or respecting any, Claim, debt, right or Cause of Action that the Plan Administrator retains authority to pursue in accordance with the Plan. For the avoidance of doubt, nothing in this Section 13.7 of the Plan shall limit the rights of the Post Effective Date Committee under Section 5.10(f) of the Plan.**

Section 13.8 Preservation and Application of Insurance. The provisions of the Plan shall not diminish or impair in any manner the enforceability and/or coverage of any insurance policies (and any agreements, documents, or instruments relating thereto) that may cover Claims (including Medical Malpractice/Personal Injury/Workers' Compensation Claims) against the Debtors, any directors, trustees or officers of the Debtors, or any other Person, other than as expressly as set forth herein. For the avoidance of doubt, and as set forth in the Plan, all of the Debtors' insurance policies, or third party policies naming the Debtors as an additional insured party, and the proceeds thereof shall be available to satisfy Medical Malpractice/Personal Injury/Workers' Compensation Claims to the extent such insurance policies cover such Medical Malpractice/Personal Injury/Workers' Compensation Claims. In addition, such insurance policies and proceeds thereof shall be available to satisfy Medical Malpractice/Personal Injury/Workers' Compensation Claims estimated pursuant to section 502(c) of the Bankruptcy Code or in accordance with the Plan.

ARTICLE XIV.

MISCELLANEOUS PROVISIONS

Section 14.1 Payment of Statutory Fees. All outstanding fees payable pursuant to Section 1930 of Title 28 of the United States Code shall be paid on or before the Effective Date.

Section 14.2 Reports. Until a final decree closing the Cases is entered, the Plan Administrator shall comply with any requisite reporting requirements established pursuant to the guidelines of the U.S. Trustee.

Section 14.3 Governing Law. Except to the extent the Bankruptcy Code, the Bankruptcy Rules, or other federal laws are applicable, the laws of the State of Tennessee shall govern the construction and implementation of the Plan and all rights and obligations arising under the Plan.

Section 14.4 Withholding and Reporting Requirements. In connection with the Plan and all instruments issued in connection therewith and distributions thereon, the Plan Administrator shall comply with all withholding, reporting, certification and information requirements imposed by any federal, state, local or foreign taxing authority and all distributions hereunder shall, to the extent applicable, be subject to any such withholding, reporting, certification and information requirements. Persons entitled to receive distributions hereunder shall, as a condition to receiving such distributions, provide such information and take such steps as the Plan Administrator may reasonably require to ensure compliance with such withholding and reporting requirements, and to enable the Plan Administrator to obtain the certifications and information as may be necessary or appropriate to satisfy the provisions of any tax law.

Section 14.5 Section 1146 Exemption. Pursuant to Section 1146(a) of the Bankruptcy Code, the issuance, transfer, or exchange of any security under the Plan; or the execution, delivery, or recording of an instrument of transfer pursuant to, in implementation of or as contemplated by the Plan; or the vesting, transfer, or sale of any real property of the Debtors pursuant to, in implementation of or as contemplated by the Plan shall not be taxed under any state or local law imposing a stamp tax, transfer tax, or similar tax or fee. Consistent with the foregoing, each recorder of deeds or similar official for any county, city or governmental unit in which any instrument hereunder is to be recorded shall, pursuant to the Confirmation Order, be ordered and directed to accept such instrument, without requiring the payment of any documentary stamp tax, deed stamps, stamp tax, transfer tax, intangible tax, or similar tax.

Section 14.6 Plan Supplement. The Plan Supplement, if any, and all documents contained therein shall be filed with the Clerk of the Court no later than fourteen (14) days before the last day upon which holders of Claims may vote to accept or reject the Plan; provided, however, that the Debtors may amend any such documents through and including the Effective Date in a manner consistent with the Plan and Disclosure Statement. Once filed with the Court, the Plan Supplement may be inspected in the office of the Clerk of the Court during normal Court hours. Holders of Claims may obtain a copy of the Plan Supplement upon written request to the Debtors in accordance with Section 14.10 of the Plan. In addition, a link to the Plan Supplement, as filed with the Court, shall be prominently displayed on the website of the

Debtors' claims, noticing and balloting agent.

Section 14.7 Severability. In the event that any provision of the Plan is determined to be unenforceable, such determination shall not limit or affect the enforceability and operative effect of any other provisions of the Plan. To the extent that any provision of the Plan would, by its inclusion in the Plan, prevent or preclude the Court from entering the Confirmation Order, the Court, on the request of the Debtors, may modify or amend such provision, in whole or in part, as necessary to cure any defect or remove any impediment to the Confirmation of the Plan existing by reason of such provision; provided, however, that such modification shall not be effected except in compliance with Sections 11.1 and 11.2 of the Plan.

Section 14.8 Reservation of Rights. If the Plan is not confirmed for any reason, the rights of all parties in interest in the Cases are and shall be reserved in full. Any concession reflected or provision contained herein, if any, is made for purposes of the Plan only, and if the Plan does not become effective, no party in interest in the Cases shall be bound or deemed prejudiced by such concession.

Section 14.9 Binding Effect; Counterparts. The provisions of the Plan shall bind all holders of Claims against the Debtors, whether or not they have accepted the Plan. The Plan may be executed in any number of counterparts and by different parties hereto on separate counterparts, each of which counterparts, when so executed and delivered, shall be deemed to be an original and all of which counterparts, taken together, shall constitute but one and the same Plan.

Section 14.10 Notices. All notices, requests, and demands to or upon the Debtors, the Plan Administrator, the Committee, the Post Effective Date Committee or the Bond Trustee must be in writing (including by facsimile transmission) and, unless otherwise expressly provided herein, shall be deemed to have been duly given or made when actually delivered or, in the case of notice by facsimile transmission or by electronic mail, when received and telephonically confirmed, addressed as follows:

If to the Debtors, to:

PROSKAUER ROSE LLP

Jeff J. Marwil, Esq.

Three First National Plaza

70 West Madison, Suite 3800

Chicago, IL 60602-4342

Tel: (312) 962-3550

Fax: (312) 962-3551

E-mail: jmarwil@proskauer.com

-and-

PROSKAUER ROSE LLP

Jeffrey W. Levitan, Esq.

Adam T. Berkowitz, Esq.

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New York, New York 10036-8299

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Fax: (212) 969-2900
E-mail: jlevitan@proskauer.com; aberkowitz@proskauer.com

-and-

FROST BROWN TODD LLC

Robert A. Guy, Jr., Esq.
424 Church Street, Suite 1600
Nashville, TN 37219
Tel: (615) 251-5550
Fax: (615) 251-5551
E-mail: bguy@fbtlaw.com

If to the Committee or to the Post Effective Date Committee, to:

ALSTON & BIRD LLP

Craig E. Freeman, Esq.
90 Park Avenue
New York, New York 10016-1387
Tel: (212) 210-9400
Fax: (212) 922-3892
E-mail: craig.freeman@alston.com

-and-

PURYEAR LAW GROUP

Daniel H. Puryear, Esq.
102 Woodmont Boulevard
Woodmont Centre, Suite 120
Nashville, TN 37201
Tel: (615) 255-4859 (Direct)
Fax: (615) 630-6602
Email: dpuryear@puryearlawgroup.com

If to the Plan Administrator, to:

Navigant Capital Advisors, LLC

S. Waite Popejoy
5215 Old Orchard Road, Suite 850
Skokie, Illinois 60077
Tel: 404.504.2016
Fax: 404.504.2023
E-Mail: wpopejoy@ncacf.com

-with a copy to -

PROSKAUER ROSE LLP

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If to the Bond Trustee, to:

MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C.

William W. Kannel, Esq.
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Email: wkannel@mintz.com

-and-

PROCHASKA THOMPSON QUINN & FERRARO, P.C.

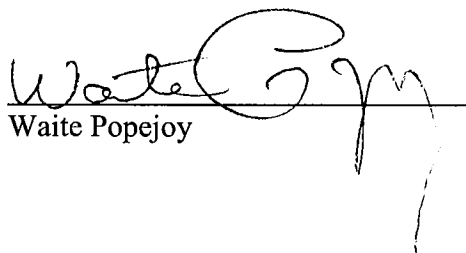
Joseph Prochaska, Esq.
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Email: jrp@ptqflegal.com

Section 14.11 Plan Controls. In the event and to the extent that any provision of the Plan is inconsistent with the provisions of the Disclosure Statement, the provisions of the Plan shall control and take precedence.

[SIGNATURE PAGE FOLLOWS]

Dated: April 25, 2011


Waite Popejoy

[PLAN SIGNATURE PAGE]

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