

# THE MORTGAGE LOANS

## Part I. DASNY Mortgage Loans

<b>DASNY Mortgage Loans</b>	<b>Original Principal Amount of Mortgage Notes</b>	<b>Outstanding Principal Amount of Mortgage Notes<sup>1</sup></b>	<b>Mortgage Servicer</b>	<b>Outstanding DASNY Bond Issue Financing Mortgage Loans</b>	<b>Original Principal Amount of DASNY Bond Issue</b>	<b>Outstanding Principal Amount of DASNY Bond Issue</b>	<b>Bond Trustee</b>	<b>Commercial Bond Insurer<sup>2</sup></b>
Consolidated FHA-Insured Mortgage Notes, comprising FHA-Insured Mortgage Note, dated July 23, 1980, as increased on September 19, 1984	\$134,990,000 (Aggregate Original Principal Amount of Consolidated Mortgage)	\$81,675,499.88	Greystone Servicing Corporation, Inc.	St. Vincent's Hospital and Medical Center of New York FHA-Insured Mortgage Revenue Bonds, Series 1991	\$49,445,000	\$30,680,000	Manufacturers and Traders Trust Company	None
				St. Vincent's Hospital and Medical Center of New York FHA-Insured Mortgage Revenue Bonds, Series 1995	\$96,275,000	\$64,355,000	Manufacturers and Traders Trust Company	Ambac Assurance Corporation
Sisters of Charity Health Care System FHA-Insured Mortgage Note, dated March 11, 1999	\$23,440,000	\$19,826,380.85	Prudential Huntoon Paige	Sisters of Charity Health Care System Corporation FHA-Insured Mortgage Hospital Revenue Bonds, Series 1999	\$24,555,000	\$20,770,000	The Bank of New York, N.A.	MBIA Insurance Corporation

<sup>1</sup> As of July 1, 2005.

<sup>2</sup> Column only sets forth commercial bond insurers engaged by DASNY to insure a DASNY Bond Issue. Certain DASNY Bond Issues may be insured, in whole or in part, by commercial bond insurance obtained by secondary market participants.

**Part II. MCFFA Mortgage Loans**

<b>MCFFA Mortgage Loans</b>	<b>Original Principal Amount of Mortgage Notes</b>	<b>Outstanding Principal Amount of Mortgage Notes<sup>3</sup></b>	<b>Mortgage Servicer</b>	<b>Outstanding MCFFA Bond Issue Financing Mortgage Loan</b>	<b>Original Principal Amount of MCFFFA Bond Issue</b>	<b>Outstanding Principal Amount of MCFFA Bond Issue</b>	<b>Bond Trustee</b>	<b>Commercial Bond Insurer<sup>4</sup></b>
St. Vincent's Medical Center of Richmond FHA-Insured Mortgage Note, dated _____	\$66,725,000	\$28,834,953.37	Greystone Servicing Corporation, Inc.	Hospital and Nursing Home FHA-Insured Mortgage Revenue Bonds, Series 1994A	\$71,825,000	\$34,705,000	HSBC	None
Catholic Medical Center of Brooklyn and Queens, Inc. FHA-Insured Mortgage, dated _____	\$99,585,000	\$45,933,696.93	Greystone Servicing Corporation, Inc.	Hospital and Nursing Home FHA-Insured Mortgage Revenue Bonds, Series 1993B	\$119,440,000	\$57,500,000	HSBC	None

<sup>3</sup> As of July 1, 2005.

<sup>4</sup> Column only sets forth commercial bond insurers engaged by MCFFA to insure a MCFFA Bond Issue, if any. Certain MCFFA Bond Issues may be insured, in whole or in part, by commercial bond insurance obtained by secondary market participants.