# Case 12-12537-lbr Doc 1 Entered 03/07/12 14:16:14 Page 1 of 40

United States Bankruptcy Court District of Nevada					Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): Sahara Towne Square, LLC				of Joint De	ebtor (Spouse	e) (Last, First, M	liddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all)	yer I.D. (ITIN) No./Cor	mplete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-Tax	xpayer I.D. (ITIN)	No./Complete EIN
88-0497514 Street Address of Debtor (No. and Street, City, a 3275 South Jones #105 Las Vegas, NV		ZIP Code	Street	Address of	Joint Debtor	r (No. and Stree	t, City, and State):	ZIP Code
County of Residence or of the Principal Place of		146	Count	v of Reside	nce or of the	Principal Place	of Business.	
Clark	Dusiness.		Count	, or reside		i interpui i iuce	of Dusiness.	
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debt	tor (if different	from street address	, ,
		ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):       Shopping Center Located at 2520 & 2650 S. Maryland Pkwy Las Vegas, NV 89109								
<b>Type of Debtor</b> (Form of Organization) (Check one box)	Nature of I				-		y Code Under WI I (Check one box)	nich
<ul> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	(Check one box) Health Care Business Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank		fined	<ul> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> </ul>	er 7 er 9 er 11 er 12	□ Chap of a □ □ Chap	oter 15 Petition for Foreign Main Proc oter 15 Petition for Foreign Nonmain I	eeding Recognition
Chapter 15 Debtors	Other Tax-Exemp	of Entity				Nature of (Check of		
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box, if ☐ Debtor is a tax-exem under Title 26 of the Code (the Internal Re	applicable) pt organizatio United States	able) anization d States able anization d States anization d States			§ 101(8) as idual primarily for	bus r	ots are primarily iness debts.
Filing Fee (Check one box	)	Check one			-	oter 11 Debtors		
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> <li>A plan is being filed with this petition.</li> <li>A plan is being filed with this petition.</li> <li>A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>				aree years thereafter).				
Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt prope there will be no funds available for distribution	erty is excluded and adu	ministrative		s paid,		THIS SF	PACE IS FOR COUR	T USE ONLY
1- 50- 100- 200-		0,001- 25	5,001- 0,000	□ 50,001- 100,000	OVER 100,000			
\$0 to \$50,001 to \$100,001 to \$500,001 to \$50,000 \$100,000 \$500,000 to \$1	to \$10 to \$50 to	50,000,001 \$1 \$100 to	00,000,001 \$500 Ilion	5500,000,001 to \$1 billion	☐ More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1 t	to \$10 to \$50 to	50,000,001 \$1 \$100 to		500,000,001 to \$1 billion				

### Case 12-12537-lbr Doc 1 Entered 03/07/12 14:16:14 Page 2 of 40

B1 (Official For		News CD 14 (A)	Page 2
	y Petition	Name of Debtor(s): Sahara Towne Sc	uare, LLC
(This page mu	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Las		
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor	(If more than one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to S and is reque Exhibit Does the debto Yes, and No.	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	I, the attorney for the pe have informed the petiti 12, or 13 of title 11, Uni under each such chapter required by 11 U.S.C. § X	nd identifiable harm to public health or safety?
Exhibit If this is a join	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made nt petition: D also completed and signed by the joint debtor is attached a	a part of this petition.	
	Information Regardin	ng the Debtor - Venue	
	(Check any ag	0	
-	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partners	hip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but	is a defendant in an action or
	<b>Certification by a Debtor Who Reside</b> (Check all app		ntial Property
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)
	(Name of landlord that obtained judgment) (Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the		
	the entire monetary default that gave rise to the judgment a Debtor has included in this petition the deposit with the co after the filing of the petition.		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11)	Page 3
Voluntary Petition	Name of Debtor(s): Sahara Towne Square, LLC
(This page must be completed and filed in every case)	
Sigr	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>
X	X
Signature of Debtor	Digitative of Foreign Representative
X	Printed Name of Foreign Representative
X Signature of Joint Debtor	Pillieu manie of Foleign Representative
Signature of Joint Debior	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Τ	I declare under penalty of perjury that: (1) I am a bankruptcy petition
Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b),
	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
X /s/ Zachariah Larson	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice
Signature of Attorney for Debtor(s)	of the maximum amount before preparing any document for filing for a
Zachariah Larson 7787	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
MARQUIS AURBACH COFFING	
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
10001 Park Run Drive	
Las Vegas, NV 89145	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: zlarson@maclaw.com (702) 382-1170 Fax: (702) 382-1169 Telephone Number	
March 7, 2012	
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	<b>T</b> 7
certification that the attorney has no knowledge after an inquiry that the	X
information in the schedules is incorrect.	
	Date
Signature of Debtor (Corporation/Partnership)	
	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
🗙 /s/ Jeff Susa	
Signature of Authorized Individual	
Jeff Susa	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
President of STS Manager, Inc., Manager of Debtor	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
March 7, 2012	
Date	

B4 (Official Form 4) (12/07)

# **United States Bankruptcy Court**

**District of Nevada** 

In re Sahara Towne Square, LLC

Debtor(s)

Case No. Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Ambassador Fire Protection Attn: Bankruptcy Dept. / Managing Agent 6783 Rowena Circle Las Vegas, NV 89131	Ambassador Fire Protection Attn: Bankruptcy Dept. / Managing Agent 6783 Rowena Circle Las Vegas, NV 89131	Fire Sprinklers Repair		518.50
Baker Commodities, Inc. Attn: Bankruptcy Dept. / Managing Agent PO Box 6518 Phoenix, AZ 85005	Baker Commodities, Inc. Attn: Bankruptcy Dept. / Managing Agent PO Box 6518 Phoenix, AZ 85005	Sewer Jetting Maintenance		750.00
Interstate Security Services, Inc. Attn: Bankruptcy Dept. / Managing Agent 1771 E. Flamingo Road #116-A Las Vegas, NV 89117	Interstate Security Services, Inc. Attn: Bankruptcy Dept. / Managing Agent 1771 E. Flamingo Road #116-A Las Vegas, NV 89117	Security Guards		5,898.60
J & J Services Attn: Bankruptcy Dept. / Managing Agent 3632 Beeson Court Las Vegas, NV 89130	J & J Services Attn: Bankruptcy Dept. / Managing Agent 3632 Beeson Court Las Vegas, NV 89130	Power Washer		2,525.00
Nadel Nevada, Inc. Attn: Bankruptcy Dept. / Managing Agent 1990 S. Bundy Drive Los Angeles, CA 90025	Nadel Nevada, Inc. Attn: Bankruptcy Dept. / Managing Agent 1990 S. Bundy Drive Los Angeles, CA 90025	Blue Prints		669.47
Nevada Illumination, Inc. Attn: Bankruptcy Dept. / Managing Agent PO Box 81745 Las Vegas, NV 89180	Nevada Illumination, Inc. Attn: Bankruptcy Dept. / Managing Agent PO Box 81745 Las Vegas, NV 89180	Lights		1,196.88
NV Energy Attn: Bankruptcy Dept. / Managing Agent PO Box 30086 Reno, NV 89520	NV Energy Attn: Bankruptcy Dept. / Managing Agent PO Box 30086 Reno, NV 89520	Unpaid power on vacant pad building	Contingent Unliquidated Disputed	2,835.73

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### Case 12-12537-lbr Doc 1 Entered 03/07/12 14:16:14 Page 5 of 40

B4 (Official Form 4) (12/07) - Cont. In re Sahara Towne Square, LLC

Debtor(s)

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Swat Bug Killers Attn: Bankruptcy Dept. / Managing Agent 3520 Coleman Street North Las Vegas, NV 89032	Swat Bug Killers Attn: Bankruptcy Dept. / Managing Agent 3520 Coleman Street North Las Vegas, NV 89032	Pest Control		430.00

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of STS Manager, Inc., Manager of Debtor of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 7, 2012

Signature /s/ Jeff Susa

Jeff Susa President of STS Manager, Inc., Manager of Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

# **United States Bankruptcy Court**

District of Nevada

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Sahara Towne Square, LLC

Debtor

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	13,270,000.00		
B - Personal Property	Yes	3	525,352.91		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		9,576,977.73	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		14,824.18	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	13			
	T	otal Assets	13,795,352.91		
			Total Liabilities	9,591,801.91	

Form 6 - Statistical Summary (12/07)

### **United States Bankruptcy Court**

**District of Nevada** 

In re

.

### Sahara Towne Square, LLC

Debtor

Case No.			

Chapter\_

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re Sahara

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Sahara Towne Square, LLC

Case No.

Debtor

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

– APN: 162-11-101-001 & 162-11-101-005 Located at 2520 & 2650 S. Maryland Pkwy, Las Vegas, Nevada (Appraised on September 6, 2011)	Fee Simple	-	13,270,000.00	9,576,977.73
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **13,270,000.00** (Total of this page)

Total > **13,270,000.00** 

B6B (Official Form 6B) (12/07)

In re

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Sahara Towne Square, LLC

Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X		
2.	Checking, savings or other financial accounts, certificates of deposit, or	Wells Fargo Checking account ending #3683	-	49,428.64
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	JP Morgan Chase bank account ending #0953	-	378,029.91
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	x		

427,458.55

**2** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Sahara Towne Square, LLC

Case No.

### SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Debtor

	Type of Property	N O N E	Description and Location of Property	Hush Wi Join Comm	fe, nt, or	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х				
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X				
14.	Interests in partnerships or joint ventures. Itemize.	Х				
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.		Accounts Receivable as of 02/29/12	-		97,894.36
16.	Accounts receivable.		Josef Goor (Pending lawsuit)	-		Unknown
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x				
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x				
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x				

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

97,894.36

B6B (Official Form 6B) (12/07) - Cont.

In re Sahara Towne Square, LLC Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Current Value of Husband, N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Community Secured Claim or Exemption 22. Patents, copyrights, and other Х intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 25. Automobiles, trucks, trailers, and Х other vehicles and accessories. Х 26. Boats, motors, and accessories. 27. Aircraft and accessories. Х Х 28. Office equipment, furnishings, and supplies. 29. Machinery, fixtures, equipment, and Х supplies used in business. Х 30. Inventory. 31. Animals. Х Х 32. Crops - growing or harvested. Give particulars. 33. Farming equipment and Х implements. 34. Farm supplies, chemicals, and feed. Х 35. Other personal property of any kind Х not already listed. Itemize.

0.00

B6D (Official Form 6D) (12/07)

In re

Sahara Towne Square, LLC

Case No.\_\_\_\_\_

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. <b>xx-xxx0651</b>	C O D E B T O R	Hu H V J C	Isband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN 06/21/2001 Deed of Trust (Pending Lawsuit)		UN L Q U L A F ED	I F I	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Creditor #: 1 U.S. Bank National Association Attn: Bankruptcy Dept. / Managing Agent 80 S 8th St Ste 224 Minneapolis, MN 55402		-	Deed of Trust (Pending Lawsuit)         APN: 162-11-101-001 & 162-11-101-005         Located at         2520 & 2650 S. Maryland Pkwy, Las         Vegas, Nevada         (Appraised on September 6, 2011)         Value \$ 13,270,000.00	x		x	9,576,977.73	0.00
Account No.								
Account No.			Value \$					
Account No.			Value \$					
			Value \$					
<b>0</b> continuation sheets attached			(Total of	l ge)	9,576,977.73	0.00		
			(Report on Summary of S		'ota lule		9,576,977.73	0.00

In re

#### Sahara Towne Square, LLC

Case No.

#### Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re

Sahara Towne Square, LLC

Case No.

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 $\Box$ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J				U T E D	AMOUNT OF CLAIM
Account No. Creditor #: 1 Ambassador Fire Protection Attn: Bankruptcy Dept. / Managing Agent 6783 Rowena Circle Las Vegas, NV 89131		-	02/16/2012 Fire Sprinklers Repair	T	Ā T E D		518.50
Account No. xxx76-00 Creditor #: 2 Baker Commodities, Inc. Attn: Bankruptcy Dept. / Managing Agent PO Box 6518 Phoenix, AZ 85005		-	01/19/2012 Sewer Jetting Maintenance				750.00
Account No. Creditor #: 3 Interstate Security Services, Inc. Attn: Bankruptcy Dept. / Managing Agent 1771 E. Flamingo Road #116-A Las Vegas, NV 89117		-	02/15/2012 Security Guards				5,898.60
Account No. Creditor #: 4 J & J Services Attn: Bankruptcy Dept. / Managing Agent 3632 Beeson Court Las Vegas, NV 89130		-	01/15/2012 Power Washer				2,525.00
continuation sheets attached		1	(Total of	Sub			9,692.10

(Total of this page)

Sahara Towne Square, LLC In re

Case No.

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

		ц.,	sband, Wife, Joint, or Community		Ιυ	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H H J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	СО∑⊢∟∑СшZ	Ň	U S P U T E D	AMOUNT OF CLAIM
Account No. x1236			11/25/2011	Т	T E		
Creditor #: 5 Nadel Nevada, Inc. Attn: Bankruptcy Dept. / Managing Agent 1990 S. Bundy Drive Los Angeles, CA 90025		-	Blue Prints		D		669.47
Account No.			01/11/12				
Creditor #: 6 Nevada Illumination, Inc. Attn: Bankruptcy Dept. / Managing Agent PO Box 81745		-	Lights				
Las Vegas, NV 89180							1,196.88
Account No. xxxxxxxxxxxx2809	1	1	12/13/2010		T		1
Creditor #: 7 NV Energy Attn: Bankruptcy Dept. / Managing Agent PO Box 30086 Reno, NV 89520		-	Unpaid power on vacant pad building	x	x	x	
							2,835.73
Account No. xx-xxx8741 Creditor #: 8 Swat Bug Killers Attn: Bankruptcy Dept. / Managing Agent 3520 Coleman Street North Las Vegas, NV 89032		-	11/12/2011 Pest Control				430.00
Account No.	┥			-	┢	$\vdash$	
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of	5 132 08						
Creditors Holding Unsecured Nonpriority Claims			(Total of				
			(Report on Summary of S		lota Iule		14,824.18

B6G (Official Form 6G) (12/07)

In re

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Sahara Towne Square, LLC

Case No.

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
All Discount Vacuum & Sewing Attn: Bankruptcy Dept. / Managing Agent 2560 S. Maryland Pkwy., # 8 Las Vegas, NV 89109	2560-8, Tenant Lease, expires 07/31/14
Ambassador Fire Protection Attn: Bankruptcy Dept. / Managing Agent 6783 Rowena Circle Las Vegas, NV 89131	Fire Sprinkler Repairs, expires 09/22/12
Cemondel's Bakery Shop Attn: Bankruptcy Dept. / Managing Agent 2660 S. Maryland Pkwy., # 20 Las Vegas, NV 89109	2660-20, Tenant Lease, expires 02/05/15
D J Bingkahaan Corp Attn: Bankruptcy Dept. / Managing Agent 2680 S. Maryland Pkwy., # B Las Vegas, NV 89109	2680-B, Tenant Lease, expires 12/31/11
Da-Yuan Enterprises, LLC dba China Star of Vegas Attn: Bankruptcy Dept. / Managing Agent 2590 S. Maryland Pkwy. Las Vegas, NV 89109	Tenant Lease, expires 09/30/15
Discos Lorena Attn: Bankruptcy Dept. / Managing Agent 2412 Berkley Ave. Las Vegas, NV 89101	2520 1-B, Tenant Lease, expires 11/30/13
Dr. Burke Spinal Care Chiropractic Attn: Bankruptcy Dept. / Managing Agent 2650 S. Maryland Pkwy., # A-2 Las Vegas, NV 89109	2650-A-2, Tenant Lease, expires 09/30/16
Fingerprint Pros Attn: Bankruptcy Dept. / Managing Agent 2620 S. Maryland Pkwy., # 17 Las Vegas, NV 89109	2620-17, Tenant Lease, expires 12/31/13
Green Thumb Maintenance, LLC Attn: Bankruptcy Dept. / Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Landscape (requires 90 day notice)

In re Sahara Towne Square, LLC Case No. Debtor SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet) Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. Iglesia Obra De Las Vegas 2650-A-3, Tenant Lease, expires 08/31/13 Attn: Bankruptcy Dept. / Managing Agent 2650 S. Maryland Pkwy., # A-3 Las Vegas, NV 89109 Ito'Y Sariling Atin 2620-18 & 2620-19, Tenant Lease, expires 03/31/14 Attn: Bankruptcy Dept. / Managing Agent 2620 S. Maryland Pkwy., # 18 & 19 Las Vegas, NV 89109 J.P. Morgan Chase Bank, N.A. Land Lease, expires 01/02/31 Attn: Bankruptcy Dept. / Managing Agent 1111 Polaris Parkway, Suite 1J Mail Code OH1-0241 Columbus, OH 43240 Jack In The Box Tenant Lease, expires 08/06/13 c/o Johnny L. Cutter/I.B. Fischer Attn: Bankruptcy Dept. / Managing Agent 3636 Camino Del Rio N., Ste. 170 San Diego, CA 92108 **Koster Finance** 2560-10 & 2560-11, Tenant Lease, expires 08/31/13 Attn: Bankruptcy Dept. / Managing Agent 4170 S. Decatur #B-5 Las Vegas, NV 89103 Los Toritos Grill 2560-9, Tenant Lease, expires 02/28/15 Attn: Bankruptcy Dept. / Managing Agent 2560 S. Maryland Pkwy., # 9 Las Vegas, NV 89109 Mail Boxes, Etc. 2620-14, Tenant Lease, expires 06/30/12 Attn: Bankruptcy Dept. / Managing Agent 2620 S. Maryland Pkwy., # 14 LAS VEGAS, NV 89109 Metro PCS 1247 E. Sahara Ave., Tenant Lease, expires Attn: Bankruptcy Dept. / Managing Agent 03/01/16 1247 E. Sahara Ave. Las Vegas, NV 89109 2560-5 & 2560-6, Tenant Lease, expires 02/28/13 **Moore Family Dentistry** Attn: Bankruptcy Dept. / Managing Agent 2560 S. Maryland Pkwy, # 5 & 6 Las Vegas, NV 89109 Nail Craze 2650 A-5, Tenant Lease, expires 10/31/12 Attn: Bankruptcy Dept. / Managing Agent 2650 S. Maryland Pkwy., # A-5 Las Vegas, NV 89109

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Sahara Towne Square, LLC Case No. Debtor SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet) Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. Nevada Beauty Suppliers, Inc. Beauty Supply Warehouse 2600 & 2600-B, Tenant Lease, expires 11/30/14 Attn: Bankruptcy Dept. / Managing Agent 2600 S. Maryland Pkwy., #B Las Vegas, NV 89109 Nevada Illumination, Inc. Lighting, expires 11/01/12 Attn: Bankruptcy Dept. / Managing Agent PO Box 81745 Las Vegas, NV 89180 **NextGen Monitoring** Fire Sprinkler Monitoring, expires 11/30/16 Attn: Bankruptcy Dept. / Managing Agent 7165 Bermuda Road Las Vegas, NV 89119 Office 7 Lounge 2660-23, 2660-24, 2660-25 & 1330 E. Karen, Tenant Attn: Bankruptcy Dept. / Managing Agent Lease, expires 09/30/12 2660 S. Maryland Pkwy.,#23/25 Las Vegas, NV 89109 Pengxiang Gao (Gift Shop) 2620-16, Tenant Lease, expires 02/14/13 Attn: Bankruptcy Dept. / Managing Agent 2620 S. Maryland Pkwy., # 16 Las Vegas, NV 89109 **PNB Remittance Centers** 2600-A, Tenant Lease, expires 08/31/12 Attn: Bankruptcy Dept. / Managing Agent 2600 S. Maryland Pkwy., # A Las Vegas, NV 89109 Real Estate Asset Management, LLC Property Management that expires 09/11/18 Attn: Bankruptcy Dept. / Managing Agent 3275 South Jones Blvd. #105 Las Vegas, NV 89146 Smith's Per common area maintenance agreement (CAM Attn: Bankruptcy Dept. / Managing Agent only) 1550 S. Redwood Road Salt Lake City, UT 84104 **Smoke and Beyond** 2650-A-1, Tenant Lease, expires 09/30/14 Attn: Bankruptcy Dept. / Managing Agent 2650 S. Maryland Pkwy., # A-1 Las Vegas, NV 89109 Super Cuts 2620-15, Tenant Lease, expires 09/30/13 C/o Regis Corporation Attn: Bankruptcy Dept. / Managing Agent 7201 Metro Boulevard Minneapolis, MN 55439-2103

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Sahara Towne Square, LLC

Case No.

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

State whether lease is for nonresidential real property. State contract number of any government contract.

Description of Contract or Lease and Nature of Debtor's Interest.

Tap Financial Service, Inc. 2650-A-3B, Tenant Lease, expires 04/30/12 Attn: Bankruptcy Dept. / Managing Agent 2650 S. Maryland Pkwy., Unit A-3B Las Vegas, NV 89109 The Original Thai BBQ 2680-1A, Tenant Lease, expires 04/30/15 Attn: Bankruptcy Dept. / Managing Agent 5300 Santa Monica Blvd. #301 Los Angeles, CA 90029 Waite & Associates CPA'S 2650-A-3A & 2650 A-4, Tenant Lease, expires Attn: Bankruptcy Dept. / Managing Agent 12/31/12 2650 S. Maryland Pkwy., Unit A-3A Las Vegas, NV 89109 Yong Li Huang & Al Min Zhang Attn: Bankruptcy Dept. / Managing Agent 2660 S. Maryland Pkwy., # 22 2660-22, Tenant Lease, expires 05/08/14 Las Vegas, NV 89109

B6H (Official Form 6H) (12/07)

In re Sa

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Sahara Towne Square, LLC

Case No.

Debtor

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Nevada

In re Sahara Towne Square, LLC

Debtor(s)

Case No. Chapter

11

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of STS Manager, Inc., Manager of Debtor of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>15</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 7, 2012

Signature /s/ Jeff Susa

Jeff Susa President of STS Manager, Inc., Manager of Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B7 (Official Form 7) (04/10)

### United States Bankruptcy Court District of Nevada

In re Sahara Towne Square, LLC

Debtor(s)

Case No. Chapter

11

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$352,893.65	2012 YTD Income
\$1,586,739.65	2011 Income
\$0.00	2010 Income - TBD

### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

AMOUNT

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Real Estate Asset Management, LLC 3275 South Jones Blvd. #105 Las Vegas, NV 89146	DATE OF PAYMENT February 1, 2011 to March 5, 2012	AMOUNT PAID <b>\$238,943.74</b>	AMOUNT STILL OWING <b>\$0.00</b>
Green Thumb Maintenance, LLC 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	February 1, 2011 to March 5, 2012	\$177,534.40	\$0.00
Breslin Builders 5525 Polaris Ave., Ste. B Las Vegas, NV 89118	February 1, 2011 to March 5, 20012	\$7,155.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER U.S. Bank National Association v. Sahara Towne Square, LLC Case No.: A-12-656983-C	NATURE OF PROCEEDING <b>Receivership</b>	COURT OR AGENCY AND LOCATION District Court Clark County, Nevada	STATUS OR DISPOSITION <b>Pending</b>
Sahara Towne Square, LLC v. Goor	Breach of	District Court	Pending
Case No.: A-12-654468-C	Contract	Clark County, Nevada	

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

### 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME A	ND ADDRESS OF ASSIGNEE	ASSIGNMENT	GNMENT OR SETTLEMENT	
None	preceding the commencement of this	n the hands of a custodian, receiver, or o s case. (Married debtors filing under cha hether or not a joint petition is filed, un	apter 12 or chapter 13	must include information concerning
	ND ADDRESS JSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members ag aggregating less than \$100 per recipi	ons made within <b>one year</b> immediately p ggregating less than \$200 in value per ir ient. (Married debtors filing under chap t a joint petition is filed, unless the spor	ndividual family memb ter 12 or chapter 13 m	ber and charitable contributions nust include gifts or contributions by
NAME	AND ADDRESS OF	RELATIONSHIP TO		DESCRIPTION AND
PERSON	OR ORGANIZATION	DEBTOR, IF ANY	DATE OF GIFT	VALUE OF GIFT
	8. Losses			

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9.	Payments related	to debt	counseling	or bankruptcy
· ·	1 ayments related	to acor	counsening	or build up to

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	
MARQUIS AURBACH COFFING 10001 Park Run Drive Las Vegas, NV 89145	

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR March 5, 2012 AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$25,000.00

#### 10. Other transfers

None

 List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,	
RELATIONSHIP TO DEBTOR	DATE

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

DATE(S) OF

TRANSFER(S)

NAME OF TRUST OR OTHER	
DEVICE	

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

DESCRIBE PROPERTY TRANSFERRED

AND VALUE RECEIVED

#### **11. Closed financial accounts**

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION Black Mountain Community Bank	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE <b>Checking ending in #0419</b>	AMOUNT AND DATE OF SALE OR CLOSING \$848.47 closed February 2011	
Wells Fargo Bank	Checking ending in #8570	\$50,865.67, closed February 14, 2011	
Wells Fargo Bank	Checking ending in #3683	\$63,508.36 closed March 7, 2011	

#### 12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

				5
	13. Setoffs			
None	commencement of this case. (N	ditor, including a bank, against a debt or d larried debtors filing under chapter 12 or c betition is filed, unless the spouses are sepa	hapter 13 must include in	formation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another	r person		
None	List all property owned by anot	her person that the debtor holds or control	s.	
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PR	OPERTY LOCATIO	N OF PROPERTY
	15. Prior address of debtor			
None		<b>three years</b> immediately preceding the co d vacated prior to the commencement of th		
ADDRE	SS	NAME USED		DATES OF OCCUPANCY
	16. Spouses and Former Spou	ises		
None	Louisiana, Nevada, New Mexic	in a community property state, commonwe co, Puerto Rico, Texas, Washington, or Wi ntify the name of the debtor's spouse and	sconsin) within eight yea	rs immediately preceding the
NAME				
	17. Environmental Information	'n		
		n, the following definitions apply:		
	or toxic substances, wastes or r	ny federal, state, or local statute or regulati naterial into the air, land, soil, surface wate g the cleanup of these substances, wastes,	er, groundwater, or other r	
		facility, or property as defined under any debtor, including, but not limited to, dispo		her or not presently or formerly
		ns anything defined as a hazardous waste, or similar term under an Environmental La		c substance, hazardous material,
None		every site for which the debtor has receive violation of an Environmental Law. Indic		
Terrible 1195 E.	AME AND ADDRESS Herbst Station #126 Sahara Ave. gas, NV 89104	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE <b>02/07/12</b>	ENVIRONMENTAL LAW NAC 445A.2271, 445A.2273
None		every site for which the debtor provided n ental unit to which the notice was sent and		nit of a release of Hazardous
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

# NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

6

### 18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

Sahara Towne Square, LLC	88-0497514	3275 South Jones #105 Las Vegas, NV 89146	Ownership and operator of a commercial shopping center	September 22, 1998 to Present
NAME	SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
	LAST FOUR DIGITS OF			

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

#### NAME AND ADDRESS

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

- ADDRESS
- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

DATES SERVICES RENDERED

DATES SERVICES RENDERED

NAME		AI	DDRESS
None		tons, creditors and other parties, including me two years immediately preceding the comme	rcantile and trade agencies, to whom a financial statement was encement of this case.
	AND ADDRESS State Bank		DATE ISSUED February 2012 (Profit & Loss statement only)
Meadov	vs Bank		September 2011 (Profit & Loss statement only)
Bank of	America		October 2011 (Profit & Loss statement only)
	20. Inventories		
None	a. List the dates of the last and the dollar amount and		me of the person who supervised the taking of each inventory,
DATE O	F INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and addres	ss of the person having possession of the reco	rds of each of the two inventories reported in a., above.
DATE O	FINVENTORY	NAME AND RECORDS	ADDRESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partners, Of	ficers, Directors and Shareholders	
None	a. If the debtor is a partners	ship, list the nature and percentage of partners	hip interest of each member of the partnership.
STS Ma 3275 S.	AND ADDRESS nager, Inc. Jones Blvd., Ste. 105 GAS, NV 89146	NATURE OF INTERE.	ST PERCENTAGE OF INTEREST 1%
A Califo 3275 S.	Lakes Apartments ornia Limited Partnership Jones Blvd. #105 gas, NV 89146		99%
None		tion, list all officers and directors of the corpo t or more of the voting or equity securities of	pration, and each stockholder who directly or indirectly owns, the corporation.
NAME A	AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22 . Former partners, offi	cers, directors and shareholders	
None	a. If the debtor is a partners commencement of this case		e partnership within <b>one year</b> immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None		tion, list all officers, or directors whose relati commencement of this case.	onship with the corporation terminated within <b>one year</b>
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION

7

#### 23 . Withdrawals from a partnership or distributions by a corporation

 $\square$  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

DATE AND PURPOSE

OF WITHDRAWAL

12/31/2011

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Partners Tax Hit

#### Partners

#### 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

TAXPAYER IDENTIFICATION NUMBER (EIN)

AMOUNT OF MONEY

OR DESCRIPTION AND

VALUE OF PROPERTY

\$97,000.00

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

#### NAME OF PENSION FUND

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 7, 2012

Signature /s/ Jeff Susa Jeff Susa President of STS Manager, Inc., Manager of Debtor

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

# United States Bankruptcy Court District of Nevada

In	re Sahara Towne Square, LLC	Case No.	
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTORNE	Y FOR DE	BTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the compensation paid to me within one year before the filing of the petition in bankruptcy, or a be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankrupt	greed to be paid	d to me, for services rendered or to
	For legal services, I have agreed to accept	\$	25,000.00
	Prior to the filing of this statement I have received	\$	25,000.00
	Balance Due	\$	0.00
2.	The source of the compensation paid to me was:		
	■ Debtor □ Other (specify):		
3.	The source of compensation to be paid to me is:		
	■ Debtor □ Other (specify):		
4.	■ I have not agreed to share the above-disclosed compensation with any other person unles	s they are memb	pers and associates of my law firm.
	□ I have agreed to share the above-disclosed compensation with a person or persons who as copy of the agreement, together with a list of the names of the people sharing in the comp		
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the	ne bankruptcy ca	ase, including:
	<ul><li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determin</li><li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may</li><li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any</li><li>d. [Other provisions as needed]</li></ul>	be required;	
6.	By agreement with the debtor(s), the above-disclosed fee does not include the following service	ce:	
	CERTIFICATION		
	I certify that the foregoing is a complete statement of any agreement or arrangement for paym	ent to me for re	presentation of the debtor(s) in

Dated: March 7, 2012	/s/ Zachariah Larson
	Zachariah Larson 7787
	MARQUIS AURBACH COFFING
	10001 Park Run Drive
	Las Vegas, NV 89145
	(702) 382-1170 Fax: (702) 382-1169
	zlarson@maclaw.com

this bankruptcy proceeding.

# United States Bankruptcy Court

District of Nevada

In	re

Sahara Towne Square, LLC

Debtor

### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of STS Manager, Inc., Manager of Debtor of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 7, 2012

Signature<u>/s/ Jeff Susa</u> Jeff Susa

President of STS Manager, Inc., Manager of Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

### United States Bankruptcy Court District of Nevada

In re Sahara Towne Square, LLC

Debtor(s)

Case No. Chapter 11

### **VERIFICATION OF CREDITOR MATRIX**

I, the President of STS Manager, Inc., Manager of Debtor of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 7, 2012

/s/ Jeff Susa

Jeff Susa/President of STS Manager, Inc., Manager of Debtor Signer/Title

SAHARA TOWNE SQUARE, LLC 3275 SOUTH JONES #105 LAS VEGAS, NV 89146

ZACHARIAH LARSON MARQUIS AURBACH COFFING 10001 PARK RUN DRIVE LAS VEGAS, NV 89145

ALL DISCOUNT VACUUM & SEWING ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2560 S. MARYLAND PKWY., # 8 LAS VEGAS, NV 89109

AMBASSADOR FIRE PROTECTION ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 6783 ROWENA CIRCLE LAS VEGAS, NV 89131

BAKER COMMODITIES, INC. Acct No xxx76-00 ATTN: BANKRUPTCY DEPT. / MANAGING AGENT PO BOX 6518 PHOENIX, AZ 85005

CEMONDEL'S BAKERY SHOP ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2660 S. MARYLAND PKWY., # 20 LAS VEGAS, NV 89109

D J BINGKAHAAN CORP ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2680 S. MARYLAND PKWY., # B LAS VEGAS, NV 89109

DA-YUAN ENTERPRISES, LLC DBA CHINA STAR OF VEGAS ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2590 S. MARYLAND PKWY. LAS VEGAS, NV 89109

DISCOS LORENA ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2412 BERKLEY AVE. LAS VEGAS, NV 89101

DR. BURKE SPINAL CARE CHIROPRACTIC ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2650 S. MARYLAND PKWY., # A-2 LAS VEGAS, NV 89109

FINGERPRINT PROS ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2620 S. MARYLAND PKWY., # 17 LAS VEGAS, NV 89109 GREEN THUMB MAINTENANCE, LLC ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 3275 S. JONES BLVD. #105 LAS VEGAS, NV 89146

IGLESIA OBRA DE LAS VEGAS ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2650 S. MARYLAND PKWY., # A-3 LAS VEGAS, NV 89109

INTERSTATE SECURITY SERVICES, INC. ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 1771 E. FLAMINGO ROAD #116-A LAS VEGAS, NV 89117

ITO'Y SARILING ATIN ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2620 S. MARYLAND PKWY., # 18 & 19 LAS VEGAS, NV 89109

J & J SERVICES ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 3632 BEESON COURT LAS VEGAS, NV 89130

J.P. MORGAN CHASE BANK, N.A. ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 1111 POLARIS PARKWAY, SUITE 1J MAIL CODE OH1-0241 COLUMBUS, OH 43240

JACK IN THE BOX C/O JOHNNY L. CUTTER/I.B. FISCHER ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 3636 CAMINO DEL RIO N., STE. 170 SAN DIEGO, CA 92108

KOSTER FINANCE ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 4170 S. DECATUR #B-5 LAS VEGAS, NV 89103

LOS TORITOS GRILL ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2560 S. MARYLAND PKWY., # 9 LAS VEGAS, NV 89109

MAIL BOXES, ETC. ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2620 S. MARYLAND PKWY., # 14 LAS VEGAS, NV 89109 METRO PCS ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 1247 E. SAHARA AVE. LAS VEGAS, NV 89109

MOORE FAMILY DENTISTRY ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2560 S. MARYLAND PKWY, # 5 & 6 LAS VEGAS, NV 89109

NADEL NEVADA, INC. Acct No x1236 ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 1990 S. BUNDY DRIVE LOS ANGELES, CA 90025

NAIL CRAZE ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2650 S. MARYLAND PKWY., # A-5 LAS VEGAS, NV 89109

NEVADA BEAUTY SUPPLIERS, INC. BEAUTY SUPPLY WAREHOUSE ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2600 S. MARYLAND PKWY., #B LAS VEGAS, NV 89109

NEVADA ILLUMINATION, INC. ATTN: BANKRUPTCY DEPT. / MANAGING AGENT PO BOX 81745 LAS VEGAS, NV 89180

NEXTGEN MONITORING ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 7165 BERMUDA ROAD LAS VEGAS, NV 89119

NV ENERGY Acct No xxxxxxxxx2809 ATTN: BANKRUPTCY DEPT. / MANAGING AGENT PO BOX 30086 RENO, NV 89520

OFFICE 7 LOUNGE ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2660 S. MARYLAND PKWY.,#23/25 LAS VEGAS, NV 89109

PENGXIANG GAO (GIFT SHOP) ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2620 S. MARYLAND PKWY., # 16 LAS VEGAS, NV 89109 PNB REMITTANCE CENTERS ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2600 S. MARYLAND PKWY., # A LAS VEGAS, NV 89109

REAL ESTATE ASSET MANAGEMENT, LLC ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 3275 SOUTH JONES BLVD. #105 LAS VEGAS, NV 89146

SMITH'S ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 1550 S. REDWOOD ROAD SALT LAKE CITY, UT 84104

SMOKE AND BEYOND ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2650 S. MARYLAND PKWY., # A-1 LAS VEGAS, NV 89109

SUPER CUTS C/O REGIS CORPORATION ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 7201 METRO BOULEVARD MINNEAPOLIS, MN 55439-2103

SWAT BUG KILLERS Acct No xx-xxx8741 ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 3520 COLEMAN STREET NORTH LAS VEGAS, NV 89032

TAP FINANCIAL SERVICE, INC. ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2650 S. MARYLAND PKWY., UNIT A-3B LAS VEGAS, NV 89109

THE ORIGINAL THAI BBQ ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 5300 SANTA MONICA BLVD. #301 LOS ANGELES, CA 90029

U.S. BANK NATIONAL ASSOCIATION Acct No xx-xxx0651 ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 80 S 8TH ST STE 224 MINNEAPOLIS, MN 55402

U.S. BANK NATIONAL ASSOCIATION Acct No xx-xxx0651 C/O SNELL & WILMER, LLP ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 3883 H. HUGHES PKWY, STE. 1100 LAS VEGAS, NV 89169 WAITE & ASSOCIATES CPA'S ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2650 S. MARYLAND PKWY., UNIT A-3A LAS VEGAS, NV 89109

WELLS FARGO BANK Acct No xx-xxx0651 ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104

YONG LI HUANG & AL MIN ZHANG ATTN: BANKRUPTCY DEPT. / MANAGING AGENT 2660 S. MARYLAND PKWY., # 22 LAS VEGAS, NV 89109

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### United States Bankruptcy Court District of Nevada

In re Sahara Towne Square, LLC

Debtor(s)

Case No. Chapter

11

### **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Sahara Towne Square, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 7, 2012

Date

/s/ Zachariah Larson Zachariah Larson 7787

Signature of Attorney or Litigant Counsel for Sahara Towne Square, LLC MARQUIS AURBACH COFFING 10001 Park Run Drive Las Vegas, NV 89145 (702) 382-1170 Fax:(702) 382-1169 zlarson@maclaw.com Resolution of *MANAGER* of Sahara Towne Square, LLC

Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Jeff Susa, President of STS Manager, Inc., Manager of Debtor is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the LLC; and

Be It Further Resolved, that Jeff Susa, President of STS Manager, Inc., Manager of Debtor is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case, and

Be It Further Resolved, that Jeff Susa, President of STS Manager, Inc., Manager of Debtor is authorized and directed to employ Zachariah Larson 7787, attorney and the law firm of MARQUIS AURBACH COFFING to represent the LLC in such bankruptcy case.

Date March 7, 2012

Signed		
	Jeff Susa, President of STS Manager, Inc., Manager of Deptor	

United States Bankruptcy Court District of Nevada

In re Sahara Towne Square, LLC

Debtor(s)

### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Jeff Susa, declare under penalty of perjury that I am the President of STS Manager, Inc., Manager of Debtor of Sahara Towne Square, LLC, and that the following is a true and correct copy of the resolutions adopted by the Manager of said LLC at a special meeting duly called and held on the <u>5th</u> day of <u>March</u>, 2012.

"Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Jeff Susa, President of STS Manager, Inc., Manager of Debtor, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the LLC; and

Be It Further Resolved, that Jeff Susa, President of STS Manager, Inc., Manager of Debtor is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case, and

Be It Further Resolved, that Jeff Susa, President of STS Manager, Inc., Manager of Debtor is authorized and directed to employ Zachariah Larson 7787, attorney and the law firm of MARQUIS AURBACH COFFING to represent the LLC in such bankruptcy case."

Date March 7, 2012

Signed	
_	President of STS Manager, Inc., Manager of Debtor
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