

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA**

In re: Senior Home Health Care, LLC

Bky File No. 26-41044

Chapter 11, Sub. V

Debtor.

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**ORDER AUTHORIZING USE OF CASH COLLATERAL AND GRANTING  
ADEQUATE PROTECTION**

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This case came on for hearing on the Motion for an Order Authorizing Use of Cash Collateral and Granting Adequate Protection filed by Senior Home Health Care, LLC (“Debtor” or “Senior HHC”). Based on the motion and the file and having determined that the Debtor’s offer of adequate protection constitutes adequate protection of the secured parties’ interests under 11 U.S.C. §§ 361 and 363,

**IT IS ORDERED:**

1. The Debtor’s motion is granted.
2. The Debtor is authorized to use cash collateral in accordance with the terms of the projections filed in support of the Motion through the week of September 25, 2026.
3. The Debtor is authorized to grant adequate protection to the Holders of interest in cash collateral in the form of replacement liens, subject to 11 U.S.C. § 552, in the Debtor’s postpetition assets of the same type and nature as are subject to the prepetition liens and of the same dignity, priority and effect as their respective prepetition interests, if any, on the prepetition assets of the Debtor as of the petition date to the extent of any diminution in the value of prepetition collateral arising from the Debtor’s use, sale, or other disposition. The replacement liens shall not attach to any claims arising pursuant to Chapter 5 of the Bankruptcy Code. As additional adequate protection to the replacement liens, the Debtor shall also continue to carry insurance on its assets and provide such reports and documents as reasonably requested.
4. As a condition to use of cash collateral, the Debtor is authorized to pay Merchants Bank adequate protection payments of \$3,800.00 per month, with the first payment due July 1, 2026 (or, if this Order is entered after July 1, 2026, within two business days after

entry of this Order), and continuing on the first day of each month thereafter through the earlier of the week of September 25, 2026 or the effective date of a confirmed plan.

5. Nothing in this Order shall constitute a determination of the validity, amount, extent, priority, or allowance of Merchants Bank's claim, including Merchants Bank's rights under 11 U.S.C. §§ 506(b) and 507(b), all of which are reserved.

6. Merchants Bank's objection to the Motion is resolved by the terms of this Order, and, except to the extent specifically set forth herein, all other objections to the entry of this Order are overruled.

Dated: *June 25, 2026*

*s/ William J. Fisher*

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William J. Fisher,  
United States Bankruptcy Judge