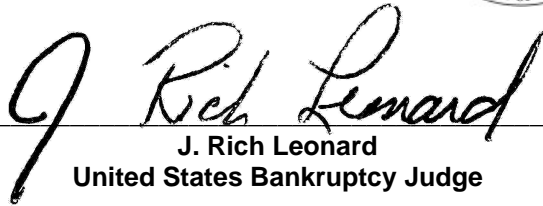




**SO ORDERED.**

**SIGNED this 09 day of February, 2010.**

  
J. Rich Leonard  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF NORTH CAROLINA  
WILSON DIVISION**

**In the Matter of:  
Shearin Family Investments, LLC  
Debtor**

**Case No.:  
08-07082-8-JRL  
Chapter 11**

**ORDER CONFIRMING PLAN**

The First Amended Plan of Reorganization under Chapter 11 of the Bankruptcy Code filed by the Debtor on February 11, 2009, as modified by the Modification of Plan filed by the Debtor on June 11, 2009 (hereinafter, the "Plan"), or a summary thereof, having been transmitted to creditors, and a Hearing on Confirmation of the Plan having been conducted in the United States Bankruptcy Court in Wilson, North Carolina on January 11, 2010, and

The Court being advised as to the acceptance of classes of impaired claims of the Plan, and having considered the evidence presented at the hearing, the record of the case, and arguments of counsel for the Debtors, various creditors, and the Bankruptcy Administrator;

NOW, THEREFORE, the Court makes the following findings of fact and conclusions of law:

1. The Plan and the proponent comply with all requirements of 11 U.S.C. § 1129(a), with the exception of 11 U.S.C. § 1129(a)(8), in that all creditors have not accepted the Plan.
2. The Plan does not discriminate unfairly, and is fair and equitable, with respect to each of the impaired classes that has not accepted the Plan. The requirements of Section 1129(b) are satisfied.
3. It having been determined after hearing on notice that the applicable requirements for confirmation set forth in Section 1129 of the Bankruptcy Code have been satisfied;

**IT IS ORDERED THAT:**

1. The Disclosure Statement is APPROVED.
2. The Plan is CONFIRMED, subject to the following modifications:

**D. Class 4 – RBC Real Estate Finance (“RBC”):**

(3) Treatment.

a. Pre-Petition Loans. These debts will be treated as fully secured. RBC shall retain its liens with the priority thereof as existed on the Petition Date pursuant to § 1129(b)(2)(A)(i)(I) of the Bankruptcy Code, except with respect to the senior priority of the RBC Post-Petition DIP Financing deed of trust. Payments to RBC on the pre-petition debts shall be made from the sales of condominium units and the excess acreage located on the Nautical Club Property, and/or from net proceeds of sales of the Debtor’s other real property after payment of prior liens, if any. Payments shall be applied first to the Post-Petition DIP Financing claim, and then to the Pre-Petition Loan claims. If the Debtor has paid the Post-Petition DIP Financing by the maturity date, the Debtor shall have a period not to exceed thirty-six (36) months from the Effective Date (the “Sellout Period”) in which to pay the claims arising from the Pre-Petition Loans. RBC will release the condominium units upon receipt of the release prices set forth in **Section V** of this Plan. Interest shall accrue on the Pre-Petition Loans at a rate equal to the one month LIBOR, as it fluctuates from time to time, plus 3.5%. During the Sellout Period, the Debtor shall keep the property taxes current, and keep the property insured with RBC named as a loss-payee in an amount sufficient to cover the obligations secured by the property.

After payment of the release prices to RBC, the Debtor may use the remaining sales proceeds to pay the expenses necessary and appropriate for the operation of the business consistent with the projections attached hereto as **Exhibit A** (the “Projections”). The Debtor may exceed the projected amount of any expenditure by ten percent (10%), so long as the aggregate amount of actual expenses does not exceed the aggregate amount of projected expenses plus five percent (5%). Any expenditures not covered by the line items set forth in the Projections, or in excess of the maximum expenditures described in the previous sentence shall require the prior written approval of RBC.

If the Debtor has not paid the claims arising from the Pre-Petition Loan within thirty-six (36) months after the Effective Date, RBC shall have the right to exercise any and all remedies available to it upon default, including foreclosure.

It shall also be a default if the Debtor, during any calendar year period, does not achieve at least one of the following benchmarks: (i) the sale of at least 75% of the units projected to be sold as set forth in the Projections, or (ii) the realization of at least 75% of the sales proceeds projected to be received as set forth in the Projections. For this purpose, if the Debtor exceeds a benchmark in any calendar year, the excess shall be applied to subsequent years’ benchmark levels.

**E. East Carolina Bank (“ECB”)**

(3) Treatment. The treatment for this creditor shall be as set forth in the Consent Order Denying Motion to Lift Stay entered by the Court on January 15, 2010.

3. To the extent any language in the Plan is inconsistent with the provisions of this Order, the provisions of this Order shall govern.

4. Except as provided in this Order, the Plan, or in Section 1141(d) of the Bankruptcy Code, the Debtor are hereby released from all dischargeable debts, provided, however that Confirmation is expressly conditioned upon the Debtor providing for the payment of all allowed claims assertable against the Debtor's estate as specified in the Plan and in this Order.

5. All objections to claims, including requests for costs and expenses under section 506(b), fee applications, and adversary proceedings will be filed with the Court within sixty (60) days of the Effective Date, which shall be fourteen (14) days from the date of the entry of this Order.

6. The Debtor shall file Post-Confirmation Reports with the Clerk of Court pursuant to Section 1106(a)(7) with a copy served upon the Bankruptcy Administrator. The first report shall be due on the earliest of March 31, June 30, September 30, or December 31, in the calendar year in which this Plan is confirmed. The Debtor shall file subsequent reports at the end of every succeeding quarter (June 30, September 30, December 31, or March 31), until the Plan is substantially consummated. Quarterly Reports shall reflect any progress made in consummating the Plan during the period covered by the report. Post-Confirmation Reports shall be filed in the format prescribed by the Bankruptcy Administrator. The Debtor will continue paying the quarterly fee to the United States Bankruptcy Court until the Motion for Final Decree is filed.

7. Within thirty (30) days of substantial consummation of the Plan, as defined by Section 1101(2), the Debtor shall file a final report, in a format prescribed by the Bankruptcy Administrator, reflecting the payments made for all costs of administration and each class of creditors, and a motion for the entry of a Final Decree pursuant to Rule No. 3022, F.R.B.P.

8. The Debtor shall pay to the Clerk, United States Bankruptcy Court, the sum of \$0.00 for court costs.

9. The Debtors shall serve a copy of this Order on all creditors within seven (7) days of the entry of this Order and promptly file a Certificate of Service with the Clerk.

"End of Document"

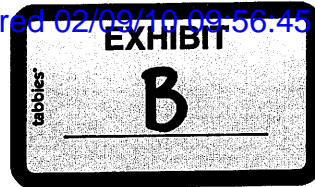
**SHEARIN FAMILY INVESTMENTS**

**MONTHLY PROJECTIONS 2010**

2010	January	February	March	April	May	June	July	August	September	October	November	December	Total
	0	0	0	8		2		1	1		0	0	
Units Sold													
Sales Proceeds	\$ -	\$ -	\$ -	\$ -	\$ 4,480,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 550,000.00	\$ 550,000.00	\$ -	\$ -	\$ 8,250,000.00
Payment to RBC - DIP Loan	\$ -	\$ -	\$ -	\$ -	\$ 4,400,000.00	\$ 1,100,000.00	\$ 1,100,000.00	\$ 550,000.00	\$ 550,000.00	\$ 513,436.72	\$ -	\$ -	\$ 8,213,436.72
DIP Loan Balance	\$ 8,000,000.00	\$ 8,066,666.67	\$ 8,133,888.89	\$ 3,765,004.63	\$ 2,697,213.00	\$ 1,600,489.78	\$ 1,059,193.44	\$ 513,436.72	\$ -	\$ -	\$ -	\$ -	\$ -
Payments to RBC - Pre-Petition Loan	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 36,563.28	\$ -	\$ -	\$ 36,563.28
Sales Proceeds Available for Payment of Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HOA Dues	\$ -	\$ -	\$ -	\$ 3,200.00	\$ 4,000.00	\$ 4,800.00	\$ 5,200.00	\$ 5,600.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 46,800.00
Cash From Prior Month	\$ -	\$ 675,079.17	\$ 650,158.33	\$ 624,587.50	\$ 522,895.58	\$ 477,038.74	\$ 418,917.91	\$ 369,289.99	\$ 324,969.15	\$ 274,548.32	\$ 225,720.40	\$ 181,799.56	\$ 87,228.73
Total Available for Payment of Expenses	\$ -	\$ 675,079.17	\$ 650,158.33	\$ 627,787.50	\$ 526,895.58	\$ 481,838.74	\$ 424,117.91	\$ 374,889.99	\$ 330,969.15	\$ 280,548.32	\$ 231,720.40	\$ 187,799.56	\$ 4,791,866.65
Repairs & Maintenance	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
On-site Maintenance Staff -Janitor,Pool/Deck	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 216.67	\$ 2,600.00
Pool Supplies	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
Pool Maintenance and Service Contract	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 50.00	\$ 600.00
Pool License Fee	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 666.67	\$ 8,000.00
General Maintenance	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 1,000.00
Plumbing Service	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 1,000.00
Electric Service	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
Landscaping Supplies	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 15,000.00
Landscaping Maintenance	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 2,500.00
Interior Pest Control	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Elevator	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
Fire System Maintenance	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 1,000.00
Janitorial	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 416.67	\$ 5,000.00
Janitorial Service	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
Other Maintenance	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 80,500.00
Repairs and Maintenance Total	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 6,708.33	\$ 80,500.00
General & Administration	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 62.50	\$ 750.00
Office Supplies	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 500.00
Printing	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 500.00
Postage	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 83.33	\$ 1,000.00
Legal Service	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 208.33	\$ 2,500.00
Financial Audits	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 126,000.00
Management Service	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 41.67	\$ 500.00
Insurance (Building, Utility, HOA)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,000.00
Annual Meeting Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 225,000.00
Volunteer Taxes -Current Year	\$ -	\$ -	\$ -	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 225,000.00
Meeting	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 166.67	\$ 2,000.00
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total General & Administration	\$ 11,145.83	\$ 11,145.83	\$ 11,145.83	\$ 36,145.83	\$ 36,145.83	\$ 36,145.83	\$ 36,145.83	\$ 36,145.83	\$ 36,145.83	\$ 36,145.83	\$ 36,145.83	\$ 86,145.83	\$ 400,750.00

**SHEARIN FAMILY INVESTMENTS**

	\$	5,416.67	\$	5,416.67	\$	5,416.67	\$	5,416.67	\$	-	\$
Utilities											
Electric Elev., Ext Lights, Club Rm and unsold units	\$	5,416.67	\$	5,416.67	\$	5,416.67	\$	5,416.67	\$	5,416.67	\$
Elevator, security, etc.	\$	500.00	\$	500.00	\$	500.00	\$	500.00	\$	500.00	\$
Phone elevator, security, etc	\$	100.00	\$	100.00	\$	100.00	\$	100.00	\$	100.00	\$
Water Conditioner	\$	216.67	\$	216.67	\$	216.67	\$	216.67	\$	216.67	\$
Total Utilities	\$	6,233.33	\$	6,233.33	\$	6,233.33	\$	6,233.33	\$	6,233.33	\$
Other Expenses											
Reserves	\$	-	\$	-	\$	-	\$	-	\$	-	\$
Contingency	\$	833.33	\$	833.33	\$	833.33	\$	833.33	\$	833.33	\$
Total Other Expense	\$	833.33	\$	833.33	\$	833.33	\$	833.33	\$	833.33	\$
Paid Payments (Non-RRC)											
Class 1 - Quarterly Fee	\$	-	\$	650.00	\$	-	\$	-	\$	650.00	\$
Class 1 - Legal	\$	-	\$	-	\$	-	\$	-	\$	-	\$
Class 2 - ad Valorem Taxes	\$	-	\$	50,000.00	\$	-	\$	-	\$	-	\$
Class 25 - Unsecured Creditors	\$	-	\$	4,907.09	\$	-	\$	-	\$	4,907.09	\$
Total Paid Payments (Non-RRC)	\$	-	\$	54,907.09	\$	-	\$	-	\$	4,907.09	\$
Total All Categories	\$	24,920.83	\$	25,270.83	\$	49,920.83	\$	54,827.92	\$	49,920.83	\$
Funded from DIP Loan	\$	(700,000.00)	\$	-	\$	-	\$	-	\$	-	\$



## SHEARIN FAMILY INVESTMENTS

## ANNUAL PROJECTIONS 2010-2014

**EXHIBIT B**

	2010	2011	2012	2013	2014	Total
Sales Proceeds	\$ 8,250,000.00	\$ 5,750,000.00	\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,375,000.00	\$ 41,375,000.00
Payments to Secured Creditors	\$ 8,250,000.00	\$ 4,648,628.57	\$ 6,972,942.86	\$ 6,972,942.86	\$ 6,972,942.86	\$ 33,817,457.14
Sales Proceeds Available for Payment of Expenses	\$ -	\$ 1,101,371.43	\$ 2,027,057.14	\$ 2,027,057.14	\$ 2,402,057.14	\$ 7,557,542.86
HOA Dues	\$ 46,800.00	\$ 120,000.00	\$ 192,000.00	\$ 264,000.00	\$ 336,000.00	\$ 958,800.00
Total Available for Payment of Expenses	\$ 4,791,868.65	\$ 1,308,600.16	\$ 2,219,057.14	\$ 2,291,057.14	\$ 2,738,057.14	\$ 13,348,640.24
<b>Repairs &amp; Maintenance</b>						
On-site Maintenance Staff -Janitor,pool,Dock	\$ 30,000.00	\$ 33,000.00	\$ 35,000.00	\$ 40,000.00	\$ 42,000.00	\$ 180,000.00
Pool supplies	\$ 2,600.00	\$ 2,600.00	\$ 3,000.00	\$ 3,300.00	\$ 3,500.00	\$ 15,000.00
Pool Maintenance and Service Contract	\$ 3,600.00	\$ 3,600.00	\$ 4,200.00	\$ 4,500.00	\$ 4,500.00	\$ 20,400.00
Pool License Fee	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 3,000.00
General Maintenance	\$ 8,000.00	\$ 11,000.00	\$ 12,000.00	\$ 13,500.00	\$ 14,000.00	\$ 58,500.00
Plumbing Service	\$ 1,000.00	\$ 1,100.00	\$ 1,200.00	\$ 1,800.00	\$ 2,000.00	\$ 7,100.00
Electric Service	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,500.00	\$ 2,000.00	\$ 6,500.00
Landscaping Supplies	\$ 6,000.00	\$ 6,600.00	\$ 7,200.00	\$ 8,400.00	\$ 8,400.00	\$ 36,600.00
Landscaping Maintenance	\$ 15,000.00	\$ 26,000.00	\$ 28,500.00	\$ 30,000.00	\$ 30,000.00	\$ 129,500.00
Irrigation System Maintenance	\$ 2,500.00	\$ 2,500.00	\$ 2,750.00	\$ 3,000.00	\$ 3,000.00	\$ 13,750.00
Interior Pest Control	\$ -	\$ 5,376.00	\$ 5,376.00	\$ 5,376.00	\$ 5,376.00	\$ 21,504.00
Elevator	\$ 1,200.00	\$ 1,200.00	\$ 1,500.00	\$ 1,500.00	\$ 2,000.00	\$ 7,400.00
Fire System Maintenance	\$ -	\$ 1,200.00	\$ 2,600.00	\$ 3,000.00	\$ 3,000.00	\$ 9,800.00
Janitorial	\$ 1,000.00	\$ 1,000.00	\$ 1,200.00	\$ 1,500.00	\$ 1,800.00	\$ 6,500.00
Janitorial Service	\$ 5,000.00	\$ 19,000.00	\$ 21,000.00	\$ 22,500.00	\$ 22,500.00	\$ 90,000.00
Other Maintenance	\$ 3,000.00	\$ 3,000.00	\$ 4,000.00	\$ 5,000.00	\$ 5,500.00	\$ 20,500.00
<b>Repairs and Maintenance Total</b>	\$ 80,500.00	\$ 118,776.00	\$ 131,126.00	\$ 145,476.00	\$ 150,176.00	\$ 626,054.00
<b>General &amp; Administration</b>						
Office Supplies	\$ 750.00	\$ 750.00	\$ 1,000.00	\$ 1,200.00	\$ 1,200.00	\$ 4,900.00
Printing	\$ 500.00	\$ 500.00	\$ 750.00	\$ 900.00	\$ 900.00	\$ 3,550.00
Postage	\$ 500.00	\$ 500.00	\$ 750.00	\$ 800.00	\$ 800.00	\$ 3,350.00
Legal Service	\$ 1,000.00	\$ 1,200.00	\$ 1,500.00	\$ 2,000.00	\$ 2,000.00	\$ 7,700.00
Financial Audits	\$ 2,500.00	\$ 2,500.00	\$ 2,750.00	\$ 3,000.00	\$ 3,000.00	\$ 13,750.00
Management Service	\$ -	\$ 12,000.00	\$ 12,000.00	\$ 14,000.00	\$ 14,500.00	\$ 52,500.00
Insurance (building, Liability, HOA	\$ 126,000.00	\$ 132,000.00	\$ 138,600.00	\$ 145,530.00	\$ 152,780.00	\$ 694,910.00
Annual Meeting Expense	\$ 500.00	\$ 500.00	\$ 600.00	\$ 700.00	\$ 750.00	\$ 3,050.00
Ad Valorem Taxes - Current Year	\$ 50,000.00	\$ 63,571.43	\$ 48,314.29	\$ 29,242.86	\$ 10,171.43	\$ 201,300.00
Marketing	\$ 225,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 625,000.00
Other	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 3,000.00	\$ 3,500.00	\$ 12,500.00
<b>Total General &amp; Maintenance</b>	\$ 408,750.00	\$ 315,521.43	\$ 308,264.29	\$ 300,372.86	\$ 289,601.43	\$ 1,622,510.00
<b>Utilities</b>						
Electric-Elev, Ext Lights, Club Rm and unsold units	\$ 65,000.00	\$ 55,200.00	\$ 44,160.00	\$ 33,120.00	\$ 16,560.00	\$ 214,040.00
Phones, elevator, security, etc	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 30,000.00
Water	\$ 1,200.00	\$ 3,600.00	\$ 3,800.00	\$ 4,000.00	\$ 4,200.00	\$ 16,800.00
Water Conditioner	\$ 2,600.00	\$ 2,600.00	\$ 2,600.00	\$ 2,800.00	\$ 3,000.00	\$ 13,600.00
<b>Total Utilities</b>	\$ 74,800.00	\$ 67,400.00	\$ 56,560.00	\$ 45,920.00	\$ 29,760.00	\$ 274,440.00
<b>Other Expenses</b>						
Reserves	\$ -	\$ 6,103.00	\$ 6,700.00	\$ 7,000.00	\$ 7,500.00	\$ 27,303.00
Contingency	\$ 10,000.00	\$ 12,500.00	\$ 15,000.00	\$ 17,500.00	\$ 18,500.00	\$ 73,500.00
<b>Total Other Expense</b>	\$ 10,000.00	\$ 18,603.00	\$ 21,700.00	\$ 24,500.00	\$ 26,000.00	\$ 100,803.00
<b>Total All Categories</b>	\$ 574,050.00	\$ 520,300.43	\$ 517,650.29	\$ 516,268.86	\$ 495,537.43	\$ 2,049,757.00
<b>Net Available for Plan Payments</b>	\$ 4,217,818.65	\$ 788,299.73	\$ 1,701,406.86	\$ 1,774,788.29	\$ 2,242,519.71	\$ 6,507,014.59
<b>Plan Payments (Non-Secured)</b>						
Class 2 - Ad Valorem Taxes	\$ 14,721.27	\$ 19,628.36	\$ 19,628.36	\$ 19,628.36	\$ 19,628.36	\$ 93,234.71
Class 15 - Unsecured Creditors	\$ -	\$ 55,068.57	\$ 44,931.43	\$ -	\$ -	\$ 100,000.00
<b>Total Plan Payments (Non-Secured)</b>	\$ 14,721.27	\$ 74,696.93	\$ 64,559.79	\$ 19,628.36	\$ 19,628.36	\$ 178,513.44
<b>Additional Payments to Secured Creditors</b>	\$ -	\$ 713,602.80	\$ 1,636,847.07	\$ 1,755,159.93	\$ 2,222,891.35	\$ 6,328,501.15