

## Exhibit G

### Liquidation Analysis for Each Debtor

#### Notes Common to Each Liquidation Analyses:

1. The liquidation analyses do not include intercompany liabilities. These amounts were regularly written off, and are not included due to significant uncertainty as to amount and collectability.
2. The liquidation analyses do not include avoidance actions or collection of debts owed by Insiders, due to doubtfulness as to collectability.
3. All values are based upon the Debtors' schedules unless otherwise noted.
4. Lien holder claim amounts are based upon proofs of claim, where filed, and otherwise upon schedules. These amounts do not include claims for post-petition interest and fees.
5. The amount shown for payment to Class 10 in each Liquidation Analysis is the total amount available under the analysis for payment to that class.

Shotwell Landfill, Inc.

Assets Listed on Schedules	Value	Lienholder	Lien Amount	Liquidation Equity
<b>Real Property</b>				
4724 Smithfield Road, Wendell, NC*	* See footnote	LSCG Fund 18, LLC	\$15,250,000.00	*
<b>Personal Property</b>				
Cash	\$100.00	None		\$100.00
BB&T Checking Account (x9527)	\$60.40	None		\$60.40
First Citizens Checking Account	\$24,498.45	None		\$24,498.45
BB&T Checking Account (x9343)	\$32.40	None		\$32.40
Lexon Insurance Company Bonds (3)	Unknown	None		\$0.00
Accounts Receivable	\$264,625.92	None		\$264,625.92
Various Claims against BB&T	Unknown	None		Unknown
Potential Claims for Embezzlement against John D. Brown	Unknown	None		Unknown
Potential Claims for Embezzlement against Grant Kiser	Unknown	None		Unknown
Various Permits	Unknown	None		\$0.00
2008 Ford F350	\$16,000.00	None		\$16,000.00
2012 Ford F350	\$48,244.84	Ford Motor Credit Company, LLC	\$36,565.52	\$11,679.32
2002 International 4300 18' Flatbed truck with hoist (VIN#2596)	\$20,000.00	None		\$20,000.00
2005 Chevrolet Silverado C1500 (VIN#6754)	\$3,500.00	None		\$3,500.00
2001 Mack RD600 Truck (VIN#6554)	\$25,000.00	None		\$25,000.00
2005 Mack YA-84730 Truck (VIN#5668)	\$75,000.00	None		\$75,000.00
2002 Volvo 37' Roll Off Truck with Hoist (VIN#2755)	\$67,000.00	None		\$67,000.00
2002 Proline Trailer (VIN#0025)	\$1,000.00	None		\$1,000.00
1996 Ford Truck (used for parts)	\$0.00	None		\$0.00
Office Equipment, Furnishings, and Supplies	\$10,122.36	None		\$10,122.36
Carrier Heat Pump	\$719.77	None		\$719.77
Daewoo 220 Excavator VIN#2081	\$25,000.00	None		\$25,000.00
2007 Vermeer G-5000 Tub Grinder VIN#0104	\$150,000.00	FCC Equipment Financing, Inc.	\$150,000.00	\$0.00
Daddax Security System	\$612.18	None		\$612.18
Rake for Trackhoe	\$7,500.00	None		\$7,500.00
Rex/CMI 3-90C Compactor	\$125,482.00	None		\$125,482.00
Blower	\$738.31	None		\$738.31
				<b>\$678,671.11</b>
Appraisal Enterprise Value*	\$25,000,000			\$25,000,000.00

**Comparison of Chapter 7 to Chapter 11**

Creditor/Class	Estimated Chapter 7 Payments	Chapter 11 Plan Payments
1 - Administrative Expense Claims	Full:	Full
2 - Priority Tax Claims and Secured Tax Claims	Full:	Full
3 - Secured Claim of LSCG Fund 18, LLC	Full:	Full
4 - Secured Claim of Caterpillar Financial Services Corporation	Full:	Full
5 - Secured Claim of Caterpillar Financial Commercial Account Corp.	Full:	Full

Shotwell Landfill, Inc.

6 - Secured Claim of Ford Motor Credit	Full:	Full
7 - Secured Claim of TT&E Iron & Metal, Inc.	Full:	Full
8 - Secured Claim of North State Bank	Full:	Full
9 - Small Unsecured Claims	Full:	Full
10 - General Unsecured Claims	Full:	Full
11 - Equity Interests**		

\*Within the last three years, at least three Appraisals and one non-appraiser valuation of the Debtors' most significant assets have been conducted. While the appraisals and valuations do not appraise exactly the same collection of assets, they do provide a general indication of value. The four valuations are:

1. An appraisal conducted by Keystone Consulting Group for BB&T, dated June 7, 2012, which states a value of \$24,000,000 (which includes the value of the landfill real estate, valued at \$2,710,000).
2. An appraisal conducted by Integra Realty Resources for Bank of North Carolina, dated as of August 21, 2013, which states a value of \$25,060,000 (which includes the value of the landfill real estate, valued at \$1,300,000).
3. A non-appraiser valuation conducted by William R. Nelson, dated as of February 14, 2014, which states a value of \$15,232,435.
4. An appraisal conducted by Leatherman Real Estate Services, LLC, dated as of March 19, 2014, which states a value of \$28,080,000.

For purposes of this Liquidation Analysis, an Enterprise Value of \$25,000,000 is used.

\*\*The existing Allowed Equity Interests in the Debtors shall remain the same as pre-petition.

<b>Assets Listed on Schedules</b>	<b>Value</b>	<b>Lienholder</b>	<b>Lien Amount</b>	<b>Liquidation Equity</b>
<b>Personal Property</b>				
Checking Account	\$38,297.98	None	None	\$38,297.98
Accounts Receivable	\$376,545.60	None		\$376,545.60
NC C&D Hauling License	\$0.00	None		\$0.00
Office Equipment, Furnishings, and Supplies	\$4,500.00	None		\$4,500.00
Welder	\$1,500.00	None		\$1,500.00
99 Roll Off Containers	\$327,905.50	TT&E Iron & Metal, Inc.	\$113,750.00	\$327,905.50
105 Containers	\$341,250.00	TT&E Iron & Metal, Inc.	\$0.00	\$227,500.00
Miscellaneous Tools	Unknown	None		
				<b>\$976,249.08</b>

**Comparison of Chapter 7 to Chapter 11**

<b>Creditor/Class</b>	<b>Estimated Chapter 7 Payments</b>	<b>Chapter 11 Plan Payments</b>
1 - Administrative Expense Claims	\$15,000.00	Full
2 - Priority Tax Claims and Secured Tax Claims	\$3,269.05	Full
3 - Secured Claim of LSCG Fund 18, LLC	\$0.00	Full
4 - Secured Claim of Caterpillar Financial Services Corporation	\$0.00	Full
5 - Secured Claim of Caterpillar Financial Commercial Account Corp.	\$0.00	Full
6 - Secured Claim of Ford Motor Credit	\$0.00	Full
7 - Secured Claim of TT&E Iron & Metal, Inc.	\$113,750.00	Full
8 - Secured Claim of North State Bank	\$0.00	Full
9 - Small Unsecured Claims	Included in Class 10	Full
10 - General Unsecured Claims	\$957,980.03	Full
11 - Equity Interests*	\$0.00	Full

\*The existing Allowed Equity Interests in the Debtors shall remain the same as pre-petition.

Capitol Waste Transfer, LLC

Assets Listed on Schedules	Value	Lienholder	Lien Amount	Liquidation Equity
<b>Personal Property</b>				
Cash	\$150.00	None	None	\$150.00
Checking Account	\$37,454.35	None		\$37,454.35
Lexon Insurance Company Bond	Unknown	None		\$0.00
Accounts Receivable	\$47,348.38	None		\$47,348.38
Permit to Operate (issued by NC Dept. of Environment and Natural Resources)	Unknown	LSCG Fund 18, LLC		\$0.00
John Deere 200CLC Excavator (VIN# 6056)	\$75,000.00	LSCG Fund 18, LLC	\$75,000.00	\$0.00
2008 CAT 252B Skid Steer (VIN#4649)	\$25,000.00	LSCG Fund 18, LLC	\$25,000.00	\$0.00
PDOX Software	\$5,017.25	LSCG Fund 18, LLC	\$5,017.25	\$0.00
2-Yard Bucket	\$1,921.50	LSCG Fund 18, LLC	\$1,921.50	\$0.00
Miscellaneous Tools	Unknown	LSCG Fund 18, LLC	Unknown	\$0.00
			<b>\$84,952.73</b>	<b>Total non-exempt realizable equity in personal property</b>

**Comparison of Chapter 7 to Chapter 11**

Creditor/Class	Estimated Chapter 7 Payments	Chapter 11 Plan Payments
1 - Administrative Expense Claims	\$15,000.00	Full
2 - Priority Tax Claims and Secured Tax Claims	\$0.00	Full
3 - Secured Claim of LSCG Fund 18, LLC	\$106,938.75	Full
4 - Secured Claim of Caterpillar Financial Services Corporation	\$0.00	Full
5 - Secured Claim of Caterpillar Financial Commercial Account Corp.	\$0.00	Full
6 - Secured Claim of Ford Motor Credit	\$0.00	Full
7 - Secured Claim of TT&E Iron & Metal, Inc.	\$0.00	Full
8 - Secured Claim of North State Bank	\$0.00	Full
9 - Small Unsecured Claims	Included in Class 10	Full
10 - General Unsecured Claims**	\$69,952.73	Full
11 - Equity Interests*	\$0.00	Full

\*The existing Allowed Equity Interests in the Debtors shall remain the same as pre-petition.

Debris Removal Partners, LLC

Assets Listed on Schedules	Value	Lienholder	Lien Amount	Liquidation Equity	
<b>Personal Property</b>					
Pictures, Maps, and Accessories	\$2,500.00	None	None	\$2,500.00	
City of Raleigh Business License	\$0.00	LSCG		\$0.00	
2007 F750 Super Duty Roll-Off & 138 Hoist (VIN#1502)	\$35,000.00	FCC Equipment Financing, Inc.	\$35,000.00	\$0.00	
2006 Peterbilt 357 Boom Truck (VIN#4503)	\$105,000.00	FCC Equipment Financing, Inc.	\$60,001.76	\$44,998.24	
2004 Sterling LT9513 Boom Truck (VIN#3669)	\$98,500.00	FCC Equipment Financing, Inc.	\$98,500.00	\$0.00	
2005 Sterling LT9513 Boom Truck (VIN#9150)	\$102,000.00	FCC Equipment Financing, Inc.	\$102,000.00	\$0.00	
Office Equipment, Furnishings, and Supplies (including computer software)	\$36,500.00	LSCG Fund 18, LLC*	\$36,500.00	\$0.00	
Skid Steer	\$25,000.00	LSCG	\$25,000.00	\$0.00	
Miscellaneous Tools	Unknown	LSCG			
				\$47,498.24	<b>Total non-exempt realizable equity in personal property</b>

**Comparison of Chapter 7 to Chapter 11**

Creditor/Class	Estimated Chapter 7 Payments	Chapter 11 Plan Payments
1 - Administrative Expense Claims	\$15,000.00	Full
2 - Priority Tax Claims and Secured Tax Claims	\$3,071.39	Full
3 - Secured Claim of LSCG Fund 18, LLC	\$61,500.00	Full
4 - Secured Claim of Caterpillar Financial Services Corporation	\$295,501.76	Full
5 - Secured Claim of Caterpillar Financial Commercial Account Corp.	\$0.00	Full
6 - Secured Claim of Ford Motor Credit	\$0.00	Full
7 - Secured Claim of TT&E Iron & Metal, Inc.	\$0.00	Full
8 - Secured Claim of North State Bank	\$0.00	Full
9 - Small Unsecured Claims	Included in Class 10	Full
10 - General Unsecured Claims	\$29,426.85	Full
11 - Equity Interests*	\$0.00	Full

\*The existing Allowed Equity Interests in the Debtors shall remain the same as pre-petition.

Debris Removal Partners, LLC

<b>Assets Listed on Schedules</b>	<b>Value</b>	<b>Lienholder</b>	<b>Lien Amount</b>	<b>Liquidation Equity</b>
<b>Personal Property</b>				
Cash	\$200.00	None	None	\$200.00
Checking Account	\$29,376.43	None		\$29,376.43
Lexon Insurance Company Bond	Unknown	None		\$0.00
Accounts Receivable	\$298,963.96	LSCG Fund 18, LLC	\$298,963.96	\$0.00
Permit to Operate (NC Dept. of Environment and Natural Resources)	\$0.00	None		\$0.00
4 PDOX (Scale Software for Transfer Stations)	\$5,017.25	LSCG Fund 18, LLC	\$5,017.25	\$0.00
Komatsu PC200LC-8 Excavator (VIN#8706)	\$125,000.00	None		\$125,000.00
Skid Steer S175	\$10,000.00	10000		\$10,000.00
Komatsu WA200-6 Loader (VIN#7429)	\$75,000.00	None		\$75,000.00
Bucket 90D3064 (VIN#0429)	\$5,000.00	None		\$5,000.00
Truck Scale	\$5,000.00	None		\$5,000.00
Scale House	\$0.00	None		\$0.00
Miscellaneous Tools	Unknown	None		\$0.00
				<b>\$249,576.43</b>

**Comparison of Chapter 7 to Chapter 11**

<b>Creditor/Class</b>	<b>Estimated Chapter 7 Payments</b>	<b>Chapter 11 Plan Payments</b>
1 - Administrative Expense Claims	\$15,000.00	Full
2 - Priority Tax Claims and Secured Tax Claims	\$1,500.00	Full
3 - Secured Claim of LSCG Fund 18, LLC	\$303,981.21	Full
4 - Secured Claim of Caterpillar Financial Services Corporation	\$0.00	Full
5 - Secured Claim of Caterpillar Financial Commercial Account Corp.	\$0.00	Full
6 - Secured Claim of Ford Motor Credit	\$0.00	Full
7 - Secured Claim of TT&E Iron & Metal, Inc.	\$0.00	Full
8 - Secured Claim of North State Bank	\$0.00	Full
9 - Small Unsecured Claims	Included in Class 10	Full
10 - General Unsecured Claims**	\$233,076.43	Full
11 - Equity Interests*	\$0.00	Full

\*The existing Allowed Equity Interests in the Debtors shall remain the same as pre-petition.

<b>Assets Listed on Schedules</b>	<b>Value</b>	<b>Lienholder</b>	<b>Lien Amount</b>	<b>Liquidation Equity</b>
<b>Real Property</b>				
3 Lots in Franklin County	\$30,000.00		None	\$30,000.00
<b>Personal Property</b>				
Checking Account	\$2,260.61	None	None	\$2,260.61
Lexon Insurance Company Bond	\$0.00	None		\$0.00
NC General Contractors License #50306	\$0.00	None		\$0.00
1995 Jeep (VIN#3459)	\$15,000.00	None		\$15,000.00
1986 Ford L-8000 Water Truck (VIN#7473)	\$25,000.00	None		\$25,000.00
Office Equipment, Furnishings, and Supplies	\$8,558.00	None		\$8,558.00
1999 Komatsu Dozer D65 EX12 (VIN#2823)	\$47,500.00	North State Bank		\$47,500.00
1997 Caterpillar D250 Off-Road Dump Truck (VIN#1060)	\$35,000.00	None		\$35,000.00
2000 Caterpillar D250 Off-Road Dump Truck (VIN#0591)	\$35,000.00	North State Bank	\$13,617.13	\$21,382.87
2005 Komatsu Dozer D41E-6 (VIN#0669)	\$25,000.00	None		\$25,000.00
2000 HAMM 2420D Roller (VIN#5057)	\$14,000.00	North State Bank		\$14,000.00
1997 Caterpillar 416C Backhoe and Loader (VIN#3071)	\$22,000.00	None		\$22,000.00
2005 Komatsu Excavator/Trachoe-Grappel PC300LC-7 (VIN#6833)	\$65,000.00	North State Bank		\$65,000.00
Miscellaneous Tools	Unknown	None	None	\$0.00
Massey Ferguson Tractor	\$7,500.00	North State Bank		\$7,500.00
2005 8' Street Broom (VIN#0406)	\$6,500.00	None		\$6,500.00
				<b>\$294,701.48</b>

**Comparison of Chapter 7 to Chapter 11**

<b>Creditor/Class</b>	<b>Estimated Chapter 7 Payments</b>	<b>Chapter 11 Plan Payments</b>
1 - Administrative Expense Claims	\$15,000.00	Full
2 - Priority Tax Claims and Secured Tax Claims	\$0.00	Full
3 - Secured Claim of LSCG Fund 18, LLC	\$0.00	Full
4 - Secured Claim of Caterpillar Financial Services Corporation	\$0.00	Full
5 - Secured Claim of Caterpillar Financial Commercial Account Corp.	\$0.00	Full
6 - Secured Claim of Ford Motor Credit	\$0.00	Full
7 - Secured Claim of TT&E Iron & Metal, Inc.	\$0.00	Full
8 - Secured Claim of North State Bank	\$13,617.13	Full
9 - Small Unsecured Claims	Included in Class 10	Full
10 - General Unsecured Claims*	\$279,701.48	Full
11 - Equity Interests		Full



\*The existing Allowed Equity Interests in the Debtors shall remain the same as pre-petition.