



UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS

In re: The Sisters of Saint Ann, Inc. d/b/a Anna
Maria College

Ch. 11

26-40758-EDK

Debtor(s).

Proceeding Memorandum and Order

MATTER:

14 Emergency Motion filed by Debtor The Sisters of Saint Ann, Inc. d/b/a Anna Maria College for Entry of and Final Orders (I) Authorizing Debtor to Obtain Postpetition Financing, (II) Granting Consensual Priming and Providing Superpriority Administrative Expense Status to DIP Lender, (III) Authorizing Consensual Use of Collateral, (IV) Granting Adequate Protection to Prepetition Secured Creditor, (V) Modifying the Automatic Scheduling a Final Hearing, and (VII) Granting Related Relief

Decision set forth more fully as follows:

GRANTED ON AN INTERIM BASIS TO PREVENT IMMEDIATE AND IRREPARABLE HARM THROUGH JULY 23, 2026. A HEARING ON THE DEBTOR'S FURTHER USE OF CASH COLLATERAL IS SET FOR JULY 23, 2026, AT 2:00 PM IN THE FEDERAL COURTHOUSE, BERKSHIRE COURTROOM, 300 STATE STREET, SPRINGFIELD, MA AND BY ZOOM.GOV VIDEO CONFERENCE. PARTIES IN INTEREST WHO WISH TO PARTICIPATE THROUGH ZOOM, BY 12:00 P.M. ONE COURT BUSINESS DAY BEFORE THE HEARING, SHOULD EMAIL THE COURTROOM DEPUTY AT sophia_howard@mab.uscourts.gov REQUESTING REMOTE PARTICIPATION, PROVIDING THEIR NAME, THE PARTY THEY REPRESENT, AND WHETHER OR NOT THEY WILL BE AN ACTIVE PARTICIPANT IN THE HEARING OR ONLY OBSERVING. PARTICIPATION BY VIDEO IS ONLY PERMITTED BY PARTIES IN INTEREST. ALL OTHER PARTIES WHO WISH TO ATTEND THE HEARING MUST ATTEND IN PERSON. THE DEBTOR IS ORDERED TO FILE, ON OR BEFORE JULY 21, 2026, A RECONCILED BUDGET SHOWING ACTUAL TO PROJECTED INCOME AND EXPENSES FOR THE PERIOD ENDING

JUNE 30, 2026, AS WELL AS BEGINNING AND ENDING BANK BALANCES MONTHLY, AND PROJECTED BUDGETS FOR JULY, AUGUST AND SEPTEMBER, 2026. DEBTOR'S COUNSEL IS DIRECTED TO SUBMIT TO edk@mab.uscourts.gov A PROPOSED ORDER, IN WORD FORMAT, AND A REDLINE VERSION OF THE PROPOSED ORDER BY JULY 8, 2026, CONSISTENT WITH THE REMARKS MADE DURING THE HEARING HELD THIS DATE. THE DEADLINE TO FILE AN OBJECTION IS JULY 22, 2026, BY 12:00 PM.

Dated: 07/01/2026

By the Court,

A handwritten signature in black ink, appearing to read "Elizabeth D. Katz", with a long horizontal stroke extending to the right.

Elizabeth D. Katz
United States Bankruptcy Judge