

**Minimum Monthly Cash Balance**

<b>Test Date</b>	<b>Minimum Cash Balance</b>
June, 2009	\$80 million
July, 2009	\$100 million
August, 2009	\$150 million
September, 2009	\$150 million
October, and each month thereafter	\$40 million

	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
06/14/09	06/21/09	06/28/09	07/05/09	07/12/09	07/19/09	07/26/09	08/02/09	08/09/09	08/16/09	08/23/09	08/30/09	09/06/09	09/13/09	13 Week
Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Cash Flows
<b>Attendance</b>	1,069	1,270	1,358	1,275	1,214	1,256	1,352	1,423	1,443	1,118	908	536	427	14,648
Ticket DOR Revenue	20,592	23,958	25,669	23,436	22,320	23,098	24,847	27,571	27,956	21,673	17,599	11,200	8,917	278,835
Slippage	-	-	4,510	-	-	-	626	-	-	-	473	-	-	5,609
Barter	-	-	299	-	-	-	49	-	-	-	60	-	-	408
<b>Total Ticket Revenue</b>	<b>20,592</b>	<b>23,958</b>	<b>30,477</b>	<b>23,436</b>	<b>22,320</b>	<b>23,098</b>	<b>25,522</b>	<b>27,571</b>	<b>27,956</b>	<b>21,673</b>	<b>18,132</b>	<b>11,200</b>	<b>8,917</b>	<b>284,851</b>
In Park DOR Revenue	17,984	21,795	23,292	22,279	21,219	21,958	23,621	24,950	25,299	19,612	15,926	9,516	7,576	255,026
In Park Other Revenue	115	115	115	129	129	129	129	203	203	203	203	39	39	1,748
Spons, Lic, Other	-	-	2,988	-	-	-	4,112	-	-	-	3,774	-	-	10,874
<b>Total Revenues</b>	<b>38,691</b>	<b>45,868</b>	<b>56,872</b>	<b>45,844</b>	<b>43,668</b>	<b>45,184</b>	<b>53,384</b>	<b>52,724</b>	<b>53,458</b>	<b>41,488</b>	<b>38,034</b>	<b>20,755</b>	<b>16,532</b>	<b>552,500</b>
Cost of Sales	3,705	4,490	4,798	4,611	4,391	4,544	4,888	5,180	5,252	4,072	3,306	1,961	1,561	52,760
Full Time Labor	2,307	-	2,307	-	2,307	-	2,307	-	2,307	-	2,307	-	2,307	16,149
Hourly Labor	534	534	534	530	530	530	530	521	521	521	521	494	494	6,794
Seasonal Labor	4,048	4,347	4,560	4,786	4,747	4,739	4,754	4,764	4,790	4,416	3,831	2,895	2,758	55,434
Total Labor	6,888	4,881	7,400	5,316	7,584	5,269	7,590	5,285	7,618	4,937	6,659	3,389	5,560	78,376
All other Operating Expenses	14,785	14,785	14,785	14,666	14,666	14,666	14,666	11,198	11,198	11,198	11,198	7,036	7,036	161,883
<b>Total Operating Expenses</b>	<b>21,673</b>	<b>19,666</b>	<b>22,185</b>	<b>19,981</b>	<b>22,250</b>	<b>19,935</b>	<b>22,256</b>	<b>16,483</b>	<b>18,816</b>	<b>16,135</b>	<b>17,857</b>	<b>10,426</b>	<b>12,596</b>	<b>240,259</b>
<b>EBITDA</b>	<b>13,313</b>	<b>21,712</b>	<b>29,889</b>	<b>21,252</b>	<b>17,027</b>	<b>20,705</b>	<b>26,239</b>	<b>31,061</b>	<b>29,389</b>	<b>21,281</b>	<b>16,870</b>	<b>8,368</b>	<b>2,375</b>	<b>259,481</b>
EinE	-	-	2,391	-	-	-	-	-	-	-	-	-	-	2,391
Min Int	-	-	(17,535)	-	-	-	-	-	-	-	-	-	-	(17,535)
<b>Adjusted EBITDA</b>	<b>13,313</b>	<b>21,712</b>	<b>14,745</b>	<b>21,252</b>	<b>17,027</b>	<b>20,705</b>	<b>26,239</b>	<b>31,061</b>	<b>29,389</b>	<b>21,281</b>	<b>16,870</b>	<b>8,368</b>	<b>2,375</b>	<b>244,337</b>
Capital Spending	(1,300)	(1,300)	(1,300)	(1,235)	(1,235)	(1,235)	(1,235)	(213)	(213)	(213)	(213)	(598)	(598)	(10,885)
Cash Paid for Income Taxes	(2,210)	-	(0)	(12)	(1,729)	(1,460)	(3,457)	(881)	(881)	(881)	(881)	(705)	(705)	(13,805)
Cash Taxes	-	-	(2,500)	-	-	-	-	-	-	-	-	-	-	(2,500)
Restructuring Costs	(182)	(182)	(182)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(182)	(182)	(2,730)
<b>Free Cash Flow (as defined)</b>	<b>9,621</b>	<b>20,230</b>	<b>10,763</b>	<b>19,778</b>	<b>13,835</b>	<b>17,783</b>	<b>21,319</b>	<b>29,740</b>	<b>28,068</b>	<b>19,959</b>	<b>15,548</b>	<b>6,883</b>	<b>891</b>	<b>214,417</b>
Noncash EinE EBITDA	-	-	(2,391)	-	-	-	-	-	-	-	-	-	-	(2,391)
Timing of SFI distributions	-	-	17,535	-	-	(17,535)	-	-	-	-	-	-	-	-
Change in Working Capital / Other	(9,010)	14,291	14,291	(1,904)	(1,904)	(1,904)	(1,904)	(5,086)	(5,086)	(5,086)	(5,086)	(4,392)	(4,392)	(17,172)
Other Notes Draw / (Rpmt)	-	-	(135)	-	-	(27,375)	-	-	(137)	-	-	-	-	(27,647)
<b>Cash Flows</b>	<b>611</b>	<b>34,521</b>	<b>40,063</b>	<b>17,874</b>	<b>11,932</b>	<b>(29,031)</b>	<b>19,416</b>	<b>24,653</b>	<b>22,844</b>	<b>14,873</b>	<b>10,462</b>	<b>2,491</b>	<b>(3,501)</b>	<b>167,207</b>
Beginning Cash Balance	51,041	51,652	86,173	126,236	144,110	156,041	127,011	146,426	171,079	193,924	208,797	219,259	221,750	51,041
Cash Flow Changes from above	611	34,521	40,063	17,874	11,932	(29,031)	19,416	24,653	22,844	14,873	10,462	2,491	(3,501)	167,207
Ending Cash Balance	<b>51,652</b>	<b>86,173</b>	<b>126,236</b>	<b>144,110</b>	<b>156,041</b>	<b>127,011</b>	<b>146,426</b>	<b>171,079</b>	<b>193,924</b>	<b>208,797</b>	<b>219,259</b>	<b>221,750</b>	<b>218,249</b>	<b>218,249</b>