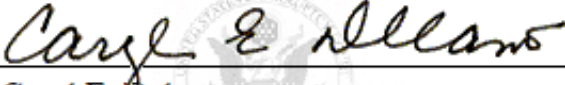


ORDERED.

Dated: April 27, 2026


Caryl E. Delano
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
Tampa Division
www.flmb.uscourts.gov

IN RE:

Chapter 11

SMITH CUSTOM HOME CORPORATION,

Case No.: 8:26-bk-01812-CED

Debtor. _____/

**SECOND INTERIM ORDER GRANTING DEBTOR'S MOTION
TO USE CASH COLLATERAL EFFECTIVE AS OF THE PETITION DATE**

THIS CASE came on for a continued hearing on April 15, 2026, at 10:00 a.m., for consideration of the Motion for Authority to Use Cash Collateral Effective as of the Petition Date, Providing Adequate Protection, and Request for Expedited Hearing (Doc. No. 3) (the “**Motion**”) filed by filed by the Debtor. Through the Motion, the Debtor seeks authority to use the cash collateral of the C T Corporation, Caymus Funding, Inc., BizFund LLC., et al. (hereinafter collectively referred to as the (“**Secured Creditors**”). For the reasons stated in Court, the Court finds it is appropriate to grant the motion on an interim basis. Accordingly, it is hereby

ORDERED:

1. The Motion is GRANTED effective as of March 9, 2026.

2. **Cash Collateral Authorization.** Subject to the provisions of this order, the Debtor is authorized to use cash collateral to pay: (a) amounts expressly authorized by this Court; (b) the current and necessary expenses set forth in the attached budget, plus an amount not to exceed ten (10) percent for each line item, and (c) such additional amounts as may be expressly approved in writing by the Secured Creditors. However, the Debtor is not authorized to pay any compensation to insiders or professionals set forth in the Budget absent Court approval of said compensation. This authorization will continue until further order of the Court. Except as authorized in this order, the Debtor is prohibited from use of cash collateral. However, expenditures in excess of the line items in the budget or not on the budget will not be deemed to be unauthorized use of cash collateral, unless the recipient cannot establish that the expense would be entitled to administrative expense priority if the recipient had extended credit for the expenditure. Expenditures in excess of the line items in the budget or not on the budget may, nonetheless, give rise to remedies in favor of the Secured Creditors.

3. **Debtor Obligations.** The Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the orders of this Court.

4. **Access to Records and Premises.** Upon reasonable notice, and provided that it does not unreasonably interfere with the business of the Debtor, the Debtor shall grant the Secured Creditors access to the Debtor's business records and premises for inspection. The Debtor shall also provide monthly financial reporting to the Secured Creditors upon request.

5. **Replacement Lien.** The Secured Creditors shall have perfected post-petition liens against cash collateral to the same extent and with the same validity and priority as their prepetition liens, without the need to file or execute any document as may otherwise be required under applicable non bankruptcy law.

6. **Insurance.** The Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with the Secured Creditors.

7. **Without Prejudice.** This order is without prejudice to: (a) any subsequent request by a party in interest for modified adequate protection or restrictions on use of cash collateral; or (b) any other right or remedy which may be available to the Secured Creditor.

8. **Creditors Committee.**¹ The provisions of this Order are without prejudice to the rights of the United States Trustee to appoint a committee or any rights of a duly appointed committee to challenge the validity, priority or extent of any lien(s) asserted against cash collateral.

9. **Enforcement.** The Court shall retain jurisdiction to enforce the terms of this Order.

10. **Continued Hearing.** The Court shall hold a continued hearing on the Motion on July 29, 2026, at 1:30 p.m., at the Sam Gibbons United States Courthouse, 801 N. Florida Avenue, Courtroom 9A, Tampa, FL 33602. All parties may attend the hearing in person. Parties are directed to consult Judge Delano's Procedures Governing Court Appearances regarding policies and procedures for attendance at hearings by video or telephone via Zoom, available at <https://www.flmb.uscourts.gov/judges/delano>. If you are unable to access the Court's website,

¹ This provision is only relevant if the Debtor ultimately converts from a case under Subchapter V to a regular Chapter 11 case.

please contact the Courtroom Deputy at 813-301-5070 no later than 3:00 p.m. one business day before the date of the hearing.

Attorney for Debtor, Buddy D. Ford, Esquire, is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and to file a Proof of service within three (3) days of entry of the order.

[illegible]

G & A BUDGET - 2026							9-Mar-26
	Budget	Budget	Budget	Budget	Budget	Budget	
GEN & ADMIN. EXPENSES	MAR	APR	MAY	JUN	JUL	AUG	TOTAL
PAYROLL - PRESIDENT	10,500	10,500	10,500	10,500	10,500	10,500	63,000
PAYROLL - OPERATIONS MANAGER	6,750	6,750	6,750	6,750	6,750	6,750	40,500
PAYROLL - CONSTRUCTION MANAGER	7,083	7,083	7,083	7,083	7,083	7,083	42,498
PAYROLL - SITE SUPERVISOR	3,000	4,000	4,000	4,000	4,000	4,000	23,000
PAYROLL- CONSTRUCTION COORDINATOR	5,200	5,200	5,200	5,200	5,500	5,500	31,800
PAYROLL - DESIGN COORDINATOR	0	3,500	3,500	3,500	3,500	3,500	17,500
PAYROLL - OPERATIONS ASSISTANT	1,500	2,500	2,500	2,500	2,500	2,500	14,000
PAYROLL - PERMIT COORDINATOR	1,500	2,500	2,500	2,500	2,500	2,500	14,000
COMMISSIONS - SALES	9,000	18,000	27,000	18,000	18,000	18,000	108,000
PAYROLL TAXES	4,756	5,368	5,368	5,368	5,406	5,406	31,671
PAYROLL PROCESSING FEES	293	293	293	293	293	293	1,758
AUTOMOBILE GAS - EXEC.	1,000	1,000	1,000	1,000	1,000	1,000	6,000
AUTOMOBILE GAS - FIELD	1,000	1,000	1,000	1,000	1,000	1,000	6,000
AUTOMOBILE GAS - SALES	500	500	500	500	500	500	3,000
MEALS & ENTERTAINMENT	100	100	100	100	100	100	600
OFFICE RENT	2,000	2,000	2,000	2,000	2,000	2,000	12,000
OFFICE UTILITIES	300	300	300	300	300	300	1,800
GENERAL LIABILITY	1,297	1,297	1,297	1,297	1,297	1,297	7,781
WORKER'S COMP INS	506	506	506	506	506	506	3,033
OFFICE SUPPLIES	375	375	375	375	375	375	2,250
SOFTWARE EXPENSE	1,250	1,250	1,250	1,250	1,250	1,250	7,500
COPIER & FAX EXPENSES	135	135	135	135	135	135	810
EXPRESS MAIL	20	20	20	20	20	20	120
POSTAGE	50	50	50	50	50	50	300
OFFICE PHONES & INTERNET	400	400	400	400	400	400	2,400
TELEPHONE ANSWERING SERVICE	75	75	75	75	75	75	450
CELL PHONES & MOBILE HOT SPOT	68	68	68	68	68	68	407
COMPUTER & OFFICE EQUIPMENT	0	0	0	0	0	0	0
ADVERTISING & DIGITAL AD SPEND	2,500	5,000	5,000	5,000	3,000	3,000	23,500
LEAD GENERATION	2,500	5,000	5,000	5,000	3,000	3,000	23,500
PROMOTIONAL SIGNS	300	300	300	300	300	300	1,800
WEBSITE/SEO	200	200	200	200	200	200	1,200
ACCOUNTING FEES	1,020	1,020	1,020	1,020	0	0	4,080
LEGAL FEES	1,000	1,000	1,000	1,000	1,000	1,000	6,000
OTHER PROFESSIONAL FEES	865	865	865	865	865	865	865
LICENSE FEES	0	0	0	0	0	0	0
SUB V TRUSTEE	1,000	1,000	1,000	1,000	1,000	1,000	6,000
TOTAL EXPENSES:	68,042	89,154	98,154	89,154	84,472	84,472	509,124