SO ORDERED.
SIGNED 28th day of May, 2026

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.

Nancy B. King
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:	)	
	)	Case No. 3:26-bk-02488
SMOKIN OAKS ORGANIC FARMS, LLC,	)	Chapter 11, Subchapter V
	)	Judge Nancy B. King
Debtor.	)	
	)	

THE DEADLINE FOR FILING A TIMELY RESPONSE IS: June 23, 2026
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: June 30, 2026 at 9:00 a.m. in Courtroom 3, 701 Broadway, Nashville, TN 37203
(Virtual Hearing if allowed; See website for details)

EXPEDITED ORDER (I) AUTHORIZING INTERIM USE OF CASH COLLATERAL, (II) PROVIDING ADEQUATE PROTECTION, (III) SETTING A FINAL HEARING UPON A TIMELY OBJECTION TO FINAL RELIEF, AND (IV) AUTHORIZING FINAL USE OF CASH COLLATERAL ABSENT A TIMELY OBJECTION THERETO

THIS MATTER WAS BEFORE THE COURT for hearing on May 28, 2026 (the "Hearing") upon on the *Motion for Entry of Order Authorizing Continued Use of Cash Collateral* (Doc. No. 5) (the "Cash Collateral Motion")[1] filed by Smokin Oaks Organic Farms, LLC (the

[1] All capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Cash Collateral Motion.

"Debtor"). No creditor or other interested party filed any objection to the Cash Collateral Motion or otherwise argued in opposition to the Cash Collateral Motion at the Hearing.

At the Hearing, the Court agreed that the Debtor should be entitled to interim use of cash collateral from the Petition Date through and including July 3, 2026 (the "Interim Cash Use Period") upon providing the Cash Collateral Lienholders with the adequate protection set forth in the Cash Collateral Motion. Due to the expedited nature of the Cash Collateral Motion, however, the Court required that the relief be granted only on an interim basis. If any Cash Collateral Lienholder objected to the Debtor's use of cash collateral beyond the Interim Cash Use Period, such Cash Collateral Lienholder must file an objection thereto on or before June 23, 2026, with a hearing on use of cash collateral beyond the Interim Cash Use Period to occur on June 30, 2026, pursuant to the Court's ordinary motion docket under Local Rule 9013.

Accordingly, it is hereby ORDERED as follows:

1. The Cash Collateral Motion is **GRANTED** on an interim basis as set forth herein.

2. The Debtor is hereby granted authorization for continued use of cash collateral on an interim basis during the Interim Cash Use Period, and through and including July 3, 2026, to allow the Debtor to use cash on hand and proceeds from inventory and operations for ordinary and necessary operating expenses of the Debtor based on its ordinary business judgment.

3. In accordance with 11 U.S.C. §§ 361(2) and 552(b)(1), as adequate protection to the Cash Collateral Lienholders for the Debtor's use of cash collateral during the Interim Cash Use Period, the Debtor shall provide the following:

   a. The Debtor shall maintain a positive balance in its debtor-in-possession deposit account (the "DIP Account"), whether through cash flow from operations or otherwise.

b. The Debtor shall grant Cash Collateral Lienholders a replacement lien, pursuant to §§ 361(2) and 552(b), against post-petition acquired inventory and the proceeds generated therefrom, to the same extent and in the same order of priority as existed under applicable law as of the Petition Date. Any such replacement lien shall be to the same extent and with the same validity and priority as the Cash Collateral Lienholders' pre-petition lien, without the need to file or execute any document as may otherwise be required under applicable non-bankruptcy law.

c. To ensure the adequacy of protection provided by the replacement liens, the Debtor shall maintain, at all times during the Interim Cash Use Period, a combined balance between its inventory value and its DIP Account of $30,000.00, representing the total value of its inventory and proceeds from sales thereof as of the Petition Date (the "Adequate Protection Balance").

4. Upon entry of this Order and the Debtor's maintenance of the Adequate Protection Balance, the Debtor shall have the right to use and access all of its cash deposits and receipts, including any deposits or receipts on hand with any third-party payment platform or point-of-sale processor, without interference from any creditor asserting any rights therein.

5. If any of the Cash Collateral Lienholders object to the Debtor's use of cash collateral after the expiration of the Interim Cash Use Period, such Cash Collateral Lienholder must file an objection to this Order on or before **June 23, 2026** (the "Objection Deadline"). In the event an objection is timely filed, the Court will conduct a hearing on final use of cash collateral beyond the Interim Cash Use Period as provided above on **June 30, 2026 at 9:00 a.m. in Courtroom 3, Customs House, 701 Broadway, Nashville, TN 37203**.

6. If no objection to the Debtor's use of cash collateral beyond the Interim Cash Use Period is timely filed, this Order shall be deemed to grant final use of cash collateral to the Debtor pursuant to the terms herein without the need for any further hearing.

7. This order constitutes findings of fact and conclusions of law and shall take effect and become enforceable immediately upon entry by the Court, and the stay provided in Fed. R. Bankr. P. 6004(h) is hereby waived. The Court further finds that the Debtor's notice of the Cash Collateral Motion satisfies Fed. R. Bankr. P. 6004(a). Notwithstanding the foregoing, however, this Order is without prejudice to the rights of any party that timely files an objection on or before the Objection Deadline with respect to any matter related to use of cash collateral, including but not limited to (a) the validity, priority, or enforceability of any lien on property, (b) the adequacy of adequate protection, or (c) any other similar matter. All parties' rights are expressly reserved pending the expiration of the Objection Deadline (if no objection is filed) or such further order of this Court (if an objection is timely filed).

8. As soon as practicable after the entry of this Order, Debtor's counsel shall serve a copy of this Order by U.S. Mail to the Debtor's 20 largest unsecured creditors and all secured creditors. Upon service, the Debtor shall file a certificate of service with the Court confirming the service as soon as is practicable thereafter.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE

APPROVED FOR ENTRY:

/s/ Henry E. ("Ned") Hildebrand, IV
Henry E. ("Ned") Hildebrand, IV
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