

## Convert Committee Exhibit List

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C-1	01/27/10	Jefferies & Company, Inc. Spansion Inc. Enterprise Valuation Report		Yes
C-2		Exhibit C Projections		Yes
C-3		Company's Opening Negotiating Position	SPANCONFIRM00032960	<i>Yes, but not for truth of the matter asserted</i>
C-4		Notes regarding discussions with Creditors' Committee Financial Advisor	SPANCONFIRM00126448-SPANCONFIRM00126449	Yes
C-5	03/12/09	Letter from Robert Stark to Gregory O. Lunt	SPANCONFIRM00012851-SPANCONFIRM00012852	<i>Yes, but not for truth of the matter asserted</i>
C-6	03/09/09	Spansion, Inc. Presentation to FRNs	SPANCONFIRM00126815-SPANCONFIRM00126834	Yes
C-7	03/22/09	Email from John Kispert to Paul Chamberlain and Mathew Hein with attachments	SPANCONFIRM00094944-SPANCONFIRM00094950	Yes
C-8	03/27/09	Email from Peter S. Kaufman to John Kispert	SPANCONFIRM00094895	Yes
C-9	04/16/09	Gordian Group Presentation to the Senior Floating Rate Notes and Official Committee of Unsecured Creditors and Appendix	SPANCONFIRM00007432-SPANCONFIRM00007466; SPANCONFIRM00002571-SPANCONFIRM00002599	Yes
C-10	05/16/09	Email from John Brincko to Adam Dunayer, James Campbell, and Brett Lowrey	SPANCONFIRM00012186-SPANCONFIRM00012187	Yes
C-11	06/05/09	Email from Peter Kaufman to John Kispert and Nate Sarkisian	SPANCONFIRM00113732	Yes

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C-12	06/08/09	3-Year Operating Plan Presentation to Secured Creditors	SPANSION003843-SPANSION003990	Yes
C-13	06/18/09	Email from Avo Kanadjian to Ahmed Nawaz and Nate Sarkisian with attached Downside Scenario	SPANCONFIRM00077993-SPANCONFIRM00077995	Yes
C-14	06/30/09	Chart: CapEx Spend (\$M)	SPANCONFIRM00002709	Yes
C-15	07/02/09	Gordian's Presentation to Spansion's Board of Directors July 2, 2009	SPANCONFIRM000127056-SPANCONFIRM000127132	Yes
C-16	07/19/09	Email from Randy Furr to Don Devost and others	SPANCONFIRM00071694-SPANCONFIRM00071695	Yes
C-17	07/21/09	Email from Nate Sarkisian to Randy Furr	SPANCONFIRM00071289-SPANCONFIRM00071290	Yes
C-18	07/21/09	Email from Nate Sarkisian to Don Devost	SPANCONFIRM00071287-SPANCONFIRM00071288	Yes
C-19	07/22/09	Email from Don Devost to Nate Sarkisian and attached creditors' pitch Business Update	SPANCONFIRM00071274-SPANCONFIRM00071286	Yes
C-20	07/24/09	Email from Tom Eby to John Kispert and attached Spansion Growth Opportunities	SPANCONFIRM00067801-SPANCONFIRM00067817	Yes
C-21	08/03/09	Email from Nate Sarkisian to Henry Owsley	SPANCONFIRM000116389-SPANCONFIRM000116390	Yes
C-22	08/09/09	Email from Randy Furr to John Kispert and attached Draft Valuation Summary	SPANCONFIRM00067484-SPANCONFIRM00067498	Yes
C-23	08/10/09	Email from Randy Furr to Todd Sirras and others and attached Draft Valuation Summary	SPANCONFIRM00067465-SPANCONFIRM00067479	Yes

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C-24	08/12/09	Email from Brett Lowrey to Wojciech Hajduczyk and others and attached FRN Proposal Summary	SPANCONFIRM00011858-SPANCONFIRM00011859	<i>Yes, but not for truth of the matter asserted</i>
C-25	08/13/09	Email from Peter Kaufman to John Brincko	SPANCONFIRM000113581	Yes
C-26	08/14/09	Email from John Kispert to Randy Furr	SPANCONFIRM00067383-SPANCONFIRM00067384	Yes
C-27	08/14/09	Email from Peter Kaufman to Randy Furr and others	SPANCONFIRM00067380-SPANCONFIRM00067381	Yes
C-28	08/14/09	Email from Henry Owsley to Randy Furr and David Herman re Next Steps	SPANCONFIRM00067375-SPANCONFIRM00067376	Yes
C-29	08/14/09	Email from Catherine Freeman to John Kispert and others and attached Draft Valuation Summary	SPANCONFIRM000112049-SPANCONFIRM000112081	Yes
C-30	08/19/09	Email from Randy Furr to Peter Kaufman and others re Valuation	SPANCONFIRM00113117-SPANCONFIRM00113118	Yes
C-31	08/30/09	Email from Adam Dunayer to Robert Stark and others re Samsung	FRNEQP00028921	<i>Yes, but not for truth of the matter asserted</i>
C-32	08/31/09	Email from David Herman to Peter Kaufman and Henry Owsley	SPANCONFIRM00009840-SPANCONFIRM00009842	Yes
C-33	09/00/09	Spansion Creditor Update by John Kispert	SPANCONFIRM00015986-SPANCONFIRM00016037	Yes
C-34	09/01/09	Email from Michael Lurey to Adam Dunayer and others and attached Draft Term Sheets	SPANCONFIRM00002960-SPANCONFIRM00002982	Yes

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C-35	09/03/09	Email from Glen Collyer to Adam Dunayer and others and attached Spansion Convertible Note Term Sheet List of Issues	SPANCONFIRM00000557-SPANCONFIRM00000560	Yes
C-36	09/12/09	Email from Henry Owsley to Grant Weissenberger and others	SPANCONFIRM00008947-SPANCONFIRM00008948	Yes
C-37	10/07/09	Email from Peter Kaufman to Adam Dunayer	SPANCONFIRM00126311	Yes
C-38	10/09/09	Gordian's Illustrative Summary of Valuation Approaches Based on Current Business Plans		Yes
C-39	10/14/09	Email from Gregory Lunt to Robert Stark and others and attached draft Disclosure Statement	SPANCONFIRM00010572-SPANCONFIRM00010729	Yes
C-40	10/16/09	Email from Nate Sarkisian to Randy Furr and John Kispert re Teleconference – Saturday morning	SPANCONFIRM00045941-SPANCONFIRM00045942	Yes
C-41	10/21/09	Email from Nate Sarkisian to Catherine Freeman and attached Document to Don Lucas	SPANCONFIRM00045894-SPANCONFIRM00045896	Yes
C-42	10/22/09	Email from Peter Kaufman to Adam Dunayer	SPANCONFIRM00122581-SPANCONFIRM00122582	<i>Yes, but not for truth of the matter asserted</i>
C-43	10/23/09	Email from Adam Dunayer to Peter Kaufman	SPANCONFIRM00118861-SPANCONFIRM00118864	<i>Yes, but not for truth of the matter asserted</i>
C-44	11/00/09	Leadership Program by Randy Furr	SPANCONFIRM00038840-SPANCONFIRM00038893	Yes

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C-45	11/06/09	Email from Randy Furr to Don Devost re Headwinds	SPANCONFIRM00045693	Yes
C-46	11/10/09	Debtors' responses to questions submitted by Ad Hoc Committee of Equity Security Holders	SPANCONFIRM00108955-SPANCONFIRM00108962	Yes
C-47	11/10/09	Email from Don Devost to Chakki Kavoori and Balbir Singh re Headwinds	SPANCONFIRM00056662	Yes
C-48	11/20/09	Email from Nate Sarkisian to Gerald Hwasta	SL 00781-SL 00782	Yes
C-49	11/22/09	Email from David Herman to Nate Sarkisian re Plan Values	SPANCONFIRM00044705	Yes
C-50	12/01/09	Email from Hajduczk Wojciech to John Kispert and others re Spansion Prices	SPANCONFIRM00044170-SPANCONFIRM00044184	Yes
C-51	12/07/09	Email from Don Devost to Barclays and attached chart 2009 Actual vs. Plan	SPANCONFIRM00049746-SPANCONFIRM00049748	Yes
C-52	12/07/09	Email from Nate Sarkisian to Silver Lake's Gerald Hwasta and others	SPANCONFIRM00040434	Yes
C-53	12/08/09	Email from David Herman to Nate Sarkisian and attached spreadsheet	SPANCONFIRM00040376-SPANCONFIRM00040380	Yes
C-54	12/09/09	Email from Nate Sarkisian to David Herman re steady state	SPANCONFIRM00039768-SPANCONFIRM00039770	Yes
C-55	12/10/09	Spansion Rating Agency Presentation by John H. Kispert and Randy W. Furr	SPANCONFIRM00049221-SPANCONFIRM00049293	Yes
C-56	12/11/09	Email from Randy Furr to Paul Mercadante and Nate Sarkisian re Spansion Japan	SL 01613-SL 01615	Yes
C-57	12/12/09	Email from Nate Sarkisian to Herald Hwasta re Commitment letter	SPANCONFIRM00039469	Yes

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C-58	12/22/09	Spansion Unsecured Creditors Presentation by John H. Kispert and Randy W. Furr		Yes
C-59	12/30/09	Board of Directors Request for 2010 Budget Approval	SPANCONFIRM00111152-SPANCONFIRM00111242	Yes
C-60	01/00/10	Spansion Confidential Information Memorandum \$450 Million Senior Secured Term Loan Facility	SPAN-JEFF-033239-SPAN-JEFF-033306	Yes
C-61	01/00/10	Spansion Presentation to Lenders	SPANCONFIRM00111571-SPANCONFIRM00111635	Yes
C-62	01/12/10	Transcript of Spansion Presentation to Lenders	SPANCONFIRM00126364-SPANCONFIRM00126412	Yes
C-63		Distressed Investment Banking To the Abyss and Back, by Henry E. Owsley and Peter S. Kaufman - Chapter 4 -Equity and Enterprise Valuation		Yes
C-64	09/00/09	Memory on the Move, by Michael Yang		Yes
C-65	12/14/09	Forecast: Semiconductor Consumption by Device, Worldwide, 2004-2013, 4Q09 Update		Yes
C-66		Mobile and Emerging Memory Q4 2009 Market Tracker		Yes
C-67	10/26/09	Disclosure Statement for Debtors' Joint Plan of Reorganization Dated October 26, 2009		Yes

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C-68	11/25/09	First Amended Disclosure Statement for Debtors' First Amended Joint Plan of Reorganization Dated November 25, 2009		Yes
C-69	12/16/09	Second Amended Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Dated December 16, 2009		Yes
C-70	01/21/10	Email from Gregory Lunt to Paul Silverstein and Jeremy Reckmeyer		Yes
C-71	05/13/09	Spansion Form 10-K		Yes
C-72	10/02/09	Spansion Form 8-K		Yes
C-73	12/31/09	Spansion Form 8-K		Yes
C-74	01/15/10	Spansion Form 8-K		Yes
C-75		2009 Santa Clara County Tax Assessment for Spansion's Sunnyvale Facility		Yes
C-76		<b>WITHDRAWN</b>		n/a
C-77	02/22/09	Email and attachments from Nir Dror of Barclays Capital to John Kispert re Neutron Financial Data  <b><i>TO BE MAINTAINED UNDER SEAL</i></b>	SPANCONFIRM00095493- SPANCONFIRM00095527	Yes
C-78		A. Damodaran, <i>Investment Valuation Tools and Techniques for Determining the Value of Any Asset</i> , 2d ed., Chapter 20: Revenue Multiples and Sector-Specific Multiples		Yes

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C-79	01/29/10	Bureau of Economic Analysis - U.S. Department of Commerce press release titled “Gross Domestic Product: Fourth Quarter 2009 (advance estimate)”		Yes
C-80		Damodaran beta calculation chart		Yes
C-81	02/02/07	Disclosure Statement for Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code in Case No. 05-17923 (ASH), <i>In re Delta Airlines, Inc.</i> , in the United States Bankruptcy Court, S.D.N.Y.		Yes
C-82		<i>VFB, LLC v. Campbell Soup Co.</i> , No. Civ. A. 02-137 KAJ, 2005 WL 2234606 (D. Del. Sept. 13, 2005)		Yes
C-83	12/23/09	Email from Nate Sarkisian to Silver Lake’s Geoff Oltmans	SL 00332-SL00333	Yes
C DEM-1		Demonstrative		Yes
C DEM-2		<b>WITHDRAWN</b>		n/a
C-DEM-3		<b>WITHDRAWN</b>		n/a
C DEM-4		Demonstrative		Yes
C DEM-5		Demonstrative <b><i>TO BE MAINTAINED UNDER SEAL</i></b>		Yes
C DEM-6		Demonstrative <b><i>TO BE MAINTAINED UNDER SEAL</i></b>		Yes
C DEM-7		Demonstrative		Yes
C DEM-8		Demonstrative		Yes

<u>Ex.</u>	<u>Date</u>	<u>Description</u>	<u>Bates No.</u>	<u>Stipulation re Admissibility</u>
C DEM-9		Demonstrative		Yes
C DEM-10		Demonstrative		Yes
C DEM-11		Demonstrative		Yes
C DEM-12		Demonstrative		Yes
C DEM-13		<b>WITHDRAWN</b>		n/a