

## Creditors' Committee Demonstrative Exhibit 1

Spancion

**Who are the Unsecured Creditors?**

In \$ Millions	Low Case (1)	High Case (1)	% of Total
	\$M	\$M	High Case
5A Claims	\$ 251	\$ 251	19%
5B Claims	441	841	65%
5C Claims	208	208	16%
<b>Total Class 5 Claims Estimate</b>	<b>\$ 900</b>	<b>\$ 1,300</b>	<b>100%</b>

**Asserted Claims Not Included in Class 5B Estimates**

Spancion Japan	\$ 761
Tessera (2)	632
Samsung	75
<b>Total Class 5B Adjustments</b>	<b>\$ 1,468</b>
<b>Total Adjusted Class 5B Claims</b>	<b>\$ 2,309</b>
<b>Total Adjusted Class 5 Claims</b>	<b>\$ 2,768</b>

(1) Per Disclosure Statement dated December 16, 2009.

(2) Estimated claim of \$657M, less \$25M which has been captured in the 5B estimate above.

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**Who are the Unsecured Creditors?**

In \$ Millions	Adjusted Class 5 (1) \$M	% of Total Adjusted Class 5
5A Claims	\$ 251	9%
5B Claims	2,309	83%
5C Claims	208	8%
<b>Total Adjusted Class 5 Claims</b>	<b>\$ 2,768</b>	<b>100%</b>

(1) Class 5 per Disclosure Statement dated December 16, 2009, adjusted for the following asserted claims: Spancion Japan - \$761M; Tessera - \$632M; Samsung - \$75M.

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**Who are the Unsecured Creditors?**

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	\$M	% of Class 5B High Case	% of Class 5B Adjusted
<b>ChipMos Claim</b>			
Allowed Claim	\$ 70	5%	3%
Not Yet Allowed Claim	234	18%	10%
Total ChipMos Claim	\$ 304	23%	13%

	Number	\$M	% of High Case	% of Adjusted Class 5
Silver Lake Participants				
5A Claims	57	\$ 252	100%	100%
5B - ChipMos Allowed Claim	1	70		
5B - ChipMoss Not Yet Allowed Claim	-	234		
5B - All Other Claims	28	35		
Total Class 5B Claims	29	\$ 339	40%	15%
5C Claims	60	206	99%	99%
Total Class 5 Participation	146	\$ 797	61%	29%