

Equity Committee Exhibit List

<u>Ex.</u>	<u>Description</u>	<u>Stipulation re Admissibility</u>
Exhibit AHEC-1	Convert Committee's Motion to Vacate Disclosure Statement Order, dated January 22, 2010 (including all exhibits)	Yes
Exhibit AHEC-2	Joinder of Ad Hoc Equity Committee to Convert Committee's Motion to Vacate Disclosure Statement Order, dated January 25, 2010 (including Exhibit A – chart of conflicting statements, Exhibit B – Management Letter (from Latham & Watkins), dated November 10, 2009, and Exhibit C – Ratings Agency Presentation, dated December 10, 2009).	Yes
Exhibit AHEC-3	Objection to Confirmation filed by Ad Hoc Equity Committee, dated January 26, 2010 (including Exhibit A – Declaration of John Stark, Schedule I – Oppenheimer Comparison of Presentations to Disclosure Statement)	Yes
Exhibit AHEC-4	Ad Hoc Equity Committee's First Request for Documents (served upon Debtors), dated October 16, 2009	Yes
Exhibit AHEC-5	September 2009 Creditor Presentation	Yes
Exhibit AHEC-6	January 2010 Bank Presentation	Yes
Exhibit AHEC-7	Transcript of January 12, 2010 Bank Meeting	Yes
Exhibit AHEC-8	Owsley Report in Support of Confirmation, submitted January 20, 2010	Yes
Exhibit AHEC-9	Liquidation Analysis (Expert Report of John Brincko), dated January 20, 2010	Yes
Exhibit AHEC-10	Blackstone Expert Report, dated January 27, 2010	Yes
Exhibit AHEC-11	Jefferies Spansion Enterprise Valuation Report, dated January 27, 2010	Yes
Exhibit AHEC-12	Oppenheimer Critique Report, dated January 31, 2010	Yes
Exhibit AHEC-13	Oppenheimer Expert Report, dated November 13, 2009	Yes
Exhibit AHEC-14	Disclosure Statement, dated October 26, 2000 (including all exhibits and attachments thereto)	Yes
Exhibit AHEC-15	Amended Disclosure Statement, dated November 25, 2009 (including all exhibits and attachments thereto)	Yes
Exhibit AHEC-16	Second Amended Disclosure Statement, dated December 16, 2009 (including all exhibits and attachments thereto)	Yes
Exhibit AHEC-17	Order Approving Second Amended Disclosure Statement, entered December 18, 2000	Yes

<u>Ex.</u>	<u>Description</u>	<u>Stipulation re Admissibility</u>
Exhibit AHEC-18	Santa Clara County 2009 Real Estate Assessment Roll Information for: APN: 205-21-001, relating to property located at 915 De Guigne Drive, Sunnyvale, California	Yes
Exhibit AHEC-19	Santa Clara County 2008 Real Estate Assessment Roll Information for: APN: 205-21-001, relating to property located at 915 De Guigne Drive, Sunnyvale, California	Yes
Exhibit AHEC-20	Santa Clara County 2007 Real Estate Assessment Roll Information for: APN: 205-21-001, relating to property located at 915 De Guigne Drive, Sunnyvale, California	Yes
Exhibit AHEC-21	Appraisal of Spansion Real Property located in Sunnyvale, California (to be provided)	Yes
Exhibit AHEC-22	Expert Report of Todd Sirras (Semler Brossy Consulting Group), Employee Equity Incentive Program, dated January 20, 2010	Yes
Exhibit AHEC-23	Leadership Program presentation, dated November 2009 (Randy Furr, Chief Financial Officer, Spansion, Inc.)	Yes
Exhibit AHEC-24	TaxNetUSA: Travis County Property Information (tax assessment information relating to the Debtors' real and personal property in Austin, Texas)	Yes
Exhibit AHEC-25	Participation of Claim Agreement, dated January 28, 2010, between Citigroup Financial Products Inc. and Silver Lake Sumeru Fund, L.P.	Yes
Exhibit AHEC-26	Participation of Claim Agreement, dated February 2, 2010, between Citigroup Financial Products Inc. and Silver Lake Credit Fund, L.P.	Yes
Exhibit AHEC-27	Spansion, Inc. Report on Form 10-Q, dated September 27, 2009	Yes
Exhibit AHEC-28	Letter from Stephen Shimshak (Paul, Weiss, Rifkind, Wharton & Garrison LLP) to Spansion Board of Directors, c/o Gregory Lunt (Latham & Watkins), dated February 19, 2010	Yes
Exhibit AHEC-29	Second Amended Joint Chapter 11 Plan of Spansion, Inc., dated February 23, 2010 (redlined version)	Yes
Exhibit AHEC-30	Motion of Debtors for Entry of an Order Pursuant to 11 U.S.C. § 365(a) Authorizing Assumption of Employment Agreement With John H. Kispert as Debtors' Chief Executive Officer, Dated July 2, 2009; Order Granting the Debtors' Motion Pursuant to 11 U.S.C. § 365(a) for Authorization to Assume the Employment Agreement With John H. Kispert as Debtors' Chief Executive Officer, Dated August 21, 2009	Yes
AHEC DEM-1	Ad Hoc Equity Committee – Confirmation Hearing Demonstratives	Yes