

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
Spancion, Inc., <u>et al.</u> ,	:	Case No. 09-10690 (KJC)
	:	
Debtors.	:	(Jointly Administered)
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**DEMONSTRATIVE LIST OF SENIOR NOTEHOLDERS
INFORMAL GROUP FOR CONFIRMATION HEARING**

Ex. No.	Description
SN-D1	Comparison between Debtor growth projections and industry projections
SN-D2	WAAC Analysis
SN-D3	Jefferies' Comparable Companies
SN-D4	Adjustment to Jefferies' DCF Analysis
SN-D5	Comparison with Jefferies' Comparable Analysis
SN-D6	Updated Precedent Transaction Analysis
SN-D7	Numonyx vs. Jefferies Precedent Transaction Analysis
SN-D8	Jefferies' Valuations with Adjustments
SN-D9	iSuppli Quarterly NOR Flash Revenue, 2009 Table
SN-D10	Damodaran Quote Demonstrative
SN-D11	Unlevered Beta Comparison

Dated: February 23, 2010

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