

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
WESTERN DIVISION

In re:

SPECTRUM ANALYTICAL, INC.
Debtor

Case No. 15-30404 HJB
Chapter 11

Jointly Administered

In re:

HANIBAL TECHNOLOGY, LLC
Debtor

Case No. 15-30405 HJB
Chapter 11

**CONSENT SECOND INTERIM ORDER (I) AUTHORIZING USE OF CASH
COLLATERAL PURSUANT TO SECTION 363 OF BANKRUPTCY CODE, AND
(II) PROVIDING ADEQUATE PROTECTION TO PREPETITION SECURED
PARTY PURSUANT TO SECTIONS 361, 362, AND 363 OF BANKRUPTCY CODE**

By agreement of the parties, the Interim Order (i) Authorizing Use of Cash Collateral Pursuant to Section 363 of Bankruptcy Code, and (ii) Providing Adequate Protection to Prepetition Secured Party Pursuant to Sections 361, 362, and 363 of Bankruptcy Code with respect to Steven Weiss, Chapter 11 trustee (the "Trustee") of Spectrum Analytical, Inc. and Hanibal Technology, LLC (together, the "Debtors") entered by the Court on May 18, 2015 [Doc. 78]:

1. Except as set forth in paragraph 2 below and in accordance with the updated budget attached hereto as Exhibit A, the Interim Order shall continue in full force and effect upon the same terms and conditions up to and including the earlier of:


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(i) July 1, 2015; or

(ii) the date the Debtors' Chapter 11 Cases shall be dismissed or converted to cases under Chapter 7 of the Code.

2. The Trustee shall have until July 29, 2015 in which to file a complaint or other pleading against the Prepetition Lender raising any claims or defenses as to the extent, validity,

priority, or perfection of the Prepetition Liens or the Prepetition Obligations, or any actions, claims, or defenses under Chapter 5 of the Code (all such claims, defenses, and other actions described in this Paragraph 2 are collectively defined as the "Claims and Defenses"), unless the Trustee and the Prepetition Lender agree in writing to an extension of this deadline. In the event that the Trustee fails to so raise any Claim and/or Defense before the expiration of the 30-day period, the Trustee, the Debtors, and each of their affiliates in their individual capacity shall be deemed to forever release, waive, and discharge the Prepetition Lender (whether in its prepetition or post-petition capacity), together with its respective officers, directors, employees, agents, attorneys, professionals, affiliates, subsidiaries, assigns, and/or successors from any and all Claims and Defenses.

3. A continued hearing on the Trustee's use of cash collateral is scheduled for July 22, 2015 at 11:30 a.m. in Springfield.

/s/ 
Honorable Henry J. Boroff
United States Bankruptcy Judge
Date: June 10, 2015

Assented to:

SPECTRUM ANALYTICAL, INC. and
HANIBAL TECHNOLOGY, LLC
By the Chapter 11 Trustee,

/s/ Steven Weiss
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