

**TRANSMITTAL OF FINANCIAL REPORTS AND
CERTIFICATION OF COMPLIANCE WITH
UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR
THE TEN DAY PERIOD ENDED: November 30, 2011**

IN RE: _____ :
CASE NO.: 11-19865
: Chapter 11
Judge: Jessica E. Price Smith
Franciscan Communities St. Mary of the Woods, Inc. :
Debtor _____ :

As debtor in possession, I affirm:

1. That I have reviewed the financial statements attached hereto, consisting of:

<u> X </u>	Operating Statement	(Form 2)
<u> X </u>	Balance Sheet	(Form 3)
<u> X </u>	Summary of Operations	(Form 4)
<u> X </u>	Monthly Cash Statement	(Form 5)
<u> X </u>	Statement of Compensation	(Form 6)
<u> X </u>	Schedule of In-Force Insurance	(Form 7)

and that they have been prepared in accordance with normal and customary accounting practices, and fairly and accurately reflect the debtor's financial activity for the period stated;

2. That the insurance, including workers' compensation and unemployment insurance, as described in Section 4 of the Reporting Requirements For Chapter 11 Cases is in effect; and,
YES X NO _____

3. That all postpetition taxes as described in Sections 1 and 14 of the Operating Instructions and Reporting Requirements For Chapter 11 cases are current.
YES X NO _____

4. No professional fees (attorney, accountant, etc.) have been paid without specific court authorization.
YES X NO _____

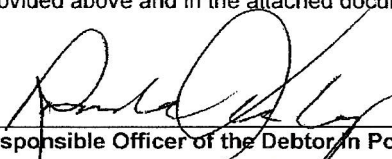
5. All United States Trustee Quarterly fees have been paid and are current.
YES X NO _____

6. Have you filed your prepetition tax returns. (I)
YES _____ NO X

(I) Debtor will file its Form 990 by the required deadline of May 15, 2012.

I hereby certify, under penalty of perjury, that the information provided above and in the attached documents is true and correct.

Dated: 01/31/2012



Responsible Officer of the Debtor in Possession
TREASURER 708.647.3140
Title Phone

OPERATING STATEMENT (P&L)
10 Day Period Ended: November 30, 2011

Case No: 11-19865

	<u>Current Month</u>	<u>Total Since Filing</u>
Total Revenue/Sales	326,896.70	326,896.70
Cost of Sales	-	-
GROSS PROFIT	<u>326,896.70</u>	<u>326,896.70</u>
EXPENSES:		
Officer Compensation	-	-
Salary Expenses other Employees	64,619.88	64,619.88
Employee Benefits & Pensions	9,157.59	9,157.59
Payroll Taxes	5,216.49	5,216.49
Other Taxes	10,371.62	10,371.62
Rent and Lease Expense	-	-
Purchased Services - Residents	18,377.55	18,377.55
Purchased Services - Administrative	14,647.50	14,647.50
Drugs, Food, Supplies and Other	18,312.83	18,312.83
Administrative	16,912.60	16,912.60
Insurance	8,327.79	8,327.79
Bad Debt Expense	10,467.84	10,467.84
Interest Expense (I)	125.00	125.00
Utilities (gas, electric, phone)	8,239.65	8,239.65
Depreciation & Amortization	1,749.56	1,749.56
TOTAL EXPENSES:	<u>186,525.90</u>	<u>186,525.90</u>
NET OPERATING PROFIT/(LOSS)		
Add: Non-Operating Income:		
Interest Income	1.55	1.55
Other Income	1,334.79	1,334.79
Investment Earnings	1,850.80	1,850.80
Unrealized Gains	3,431.95	3,431.95
Entrance Fee Amortization	19,220.43	19,220.43
Less: Non-Operating Expenses:		
Professional Fees/Adequate Protection (II)	357,857.00	357,857.00
Management Fee (III)	13,129.26	13,129.26
Long-term Debt Expenses (IV)	12,258.84	12,258.84
NET INCOME/(LOSS)	<u>(217,034.78)</u>	<u>(217,034.78)</u>

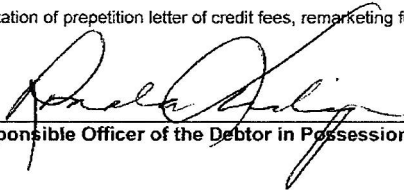
(I) Pursuant to Section 506 of the Bankruptcy Code, interest on the prepetition secured notes is not accruing because such notes are undersecured.

(II) Professional fees comprised of initial DIP advance commitment fee and lender's attorneys' fees, in addition to accrued adequate protection obligation to the prepetition lenders and accrued bankruptcy-related professional fees.

(III) Management fee comprised of accrual of 4.0% of gross operating revenue as stated in the management agreement with the Franciscan Sisters of Chicago Service Corporation. Accrual is reflected in Due to Affiliates on Form 3.

(IV) Long-term debt expenses comprised of non-cash amortization of prepetition letter of credit fees, remarketing fees and bond issuance costs.

Dated: *01/31/2012*


 Responsible Officer of the Debtor in Possession

BALANCE SHEET
10 Day Period Ended: November 30, 2011

Case No: 11-19865

	<u>Current Month</u>	<u>Prior Month</u>	<u>At Filing</u>
ASSETS:			
Cash:	520,937.19	N/A	159,769.27
Inventories:	23,016.01	N/A	21,757.63
Patient Accounts Receivables:	515,033.41	N/A	364,954.30
Allowance for Bad Debts:	(102,934.40)	N/A	(102,347.08)
Other Receivables:	181,526.04	N/A	175,016.50
Insider Receivables:	-	N/A	-
Land and Buildings:	34,513,327.74	N/A	34,514,241.04
Furniture, Fixtures & Equip:	1,395,661.33	N/A	1,389,013.93
Accumulated Depreciation:	(7,841,907.74)	N/A	(7,841,907.74)
Other: Impairment Loss	(9,949,984.24)	N/A	(9,949,984.24)
Other: Prepaid Assets	463,339.37	N/A	431,891.88
Other: Trustee Held Funds	2,737,240.99	N/A	2,742,772.35
Other: Resident Deposit Account	112,500.00	N/A	112,500.00
Other: Deferred Finance	1,512,217.00	N/A	1,513,966.56
TOTAL ASSETS:	24,079,972.70	-	23,531,644.40
LIABILITIES:			
Unsecured Liabilities:			
Accounts Payable: Prepetition (I)	452,208.84	N/A	484,031.39
Accounts Payable: Postpetition	74,119.30	N/A	-
Rent and Lease Payable:	-	N/A	-
Salaries and Benefits:	240,144.74	N/A	271,091.68
Taxes Payable:	264,291.48	N/A	261,807.53
Other: Due to Affiliates (II)	2,004,176.39	N/A	1,953,445.67
Other: Accrued Audit	24,998.98	N/A	23,890.11
Other: Manual Accounts Payable Accruals	193,534.56	N/A	161,895.56
Other: Professional Fee/Adequate Protection Accrual	192,857.00	N/A	-
Other: Entrance Fee Refunds, Net	10,607,660.61	N/A	10,625,986.04
TOTAL Unsecured Liab.	14,053,991.90	-	13,782,147.98
Secured Liabilities:			
Subject to Postpetition			
Collateral or Financing Order	500,000.00	N/A	-
All Other Secured Liab.			
Debt	34,305,000.00	N/A	34,305,000.00
Accrued DIP Interest	125.00	N/A	-
Accrued Interest (III)	21,415.12	N/A	21,415.12
TOTAL Secured Liab.	34,826,540.12	-	34,326,415.12
Equity:			
Owners Capital:			
Retained Earnings-Prepetition	(24,583,524.54)	N/A	(24,576,918.70)
Retained Earnings-Postpetition	(217,034.78)	N/A	-
TOTAL Equity:	(24,800,559.32)	-	(24,576,918.70)
TOTAL LIABILITIES AND EQUITY:	24,079,972.70	-	23,531,644.40

(I) The decrease in prepetition accounts payable from the filing date is due to the reclassification of an Ohio Department of Family and Job Services invoice into the postpetition accounts payable balance.

(II) At filing date, Due to Affiliates contains Schedule F Franciscan Sisters of Chicago Service Corporation liability of \$1,944,090.75.

(III) Pursuant to Section 506 of the Bankruptcy Code, interest on the prepetition secured notes is not accruing because such notes are undersecured.

Dated: 01/31/2012 
Responsible Officer of the Debtor in Possession

SUMMARY OF OPERATIONS
10 Day Period Ended: November 30, 2011

Case No: 11-19865

Schedule of Postpetition Taxes Payable

	<u>Beginning Balance</u>	<u>Accrued/ Withheld</u>	<u>Payments/ Deposits</u>	<u>Ending Balance</u>
Income Taxes Withheld:				
Federal:	-	12,064.83	12,064.83	-
State:	-	2,749.52	2,749.52	-
Local:	-	1,790.28	1,790.28	-
FICA Withheld:				
FICA:	-	5,248.71	5,248.71	-
Employers FICA:				
FICA:	-	7,024.25	7,024.25	-
Unemployment Tax:				
Federal:	-	-	-	-
State:	-	932.72	1,768.29	(835.57)
Sales, Use & Excise Taxes:				
Taxes:	-	-	-	-
Property Taxes:	201,660.44	6,539.36	-	208,199.80
Other: Providers Tax (I)	60,147.09	3,832.26	7,052.10	56,927.25
TOTALS:	<u>261,807.53</u>	<u>40,181.93</u>	<u>37,697.98</u>	<u>264,291.48</u>

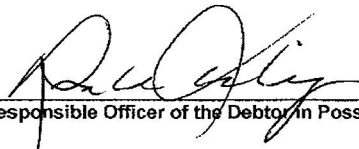
**AGING OF ACCOUNTS RECEIVABLE
AND POSTPETITION ACCOUNTS PAYABLE**

Age in Days	0-30	30-60	Over 60 (II)
Post Petition Accounts Payable	<u>74,119.30</u>	-	-
Accounts Receivable	<u>219,517.04</u>	<u>52,806.59</u>	<u>242,709.78</u>

(I) The Providers' Tax is comprised of the monthly accrual of the quarterly Franchise Permit Fee payment to the Ohio Department of Family and Job Services.

(II) As reported in Form 3, Over 60 Days Accounts Receivable balance includes \$102,934.40 which is considered doubtful for collections.

Dated: 01/31/12


 Responsible Officer of the Debtor in Possession

MONTHLY CASH STATEMENT
10 Day Period Ended: November 30, 2011

Cash Activity Analysis (Cash Basis Only):

Case No: 11-19865

	<u>Operating Acct. (I)</u>	<u>Depository Acct.</u>	<u>Payroll Acct.</u>	<u>Resident Deposit Acct.</u>	<u>Petty Cash (II)</u>
A. Beginning Balance	\$ 21,325.52	\$ 27,337.38	\$ 108,606.37	\$ 112,500.00	\$ 2,500.00
B. Receipts (Attach separate schedule)	498,061.47	39,626.43	-	-	-
C. Balance Available (A + B)	519,386.99	66,963.81	108,606.37	112,500.00	2,500.00
D. Less Disbursements (Attach separate schedule)	33,918.64	40,000.00	102,601.34	-	-
E. ENDING BALANCE (C - D)	\$ 485,468.35	\$ 26,963.81	\$ 6,005.03	\$ 112,500.00	\$ 2,500.00

(PLEASE SEE ATTACHED COPIES OF MOST RECENT RECONCILED BANK STATEMENTS)

Sovereign Operating Account:

1. Depository Name & Location Sovereign Westlake, OH
2. Account Number 9886

Depository Account:

1. Depository Name & Location Key Bank Westlake, OH
2. Account Number 4583

Payroll Account:

1. Depository Name & Location Sovereign Westlake, OH
2. Account Number 9894

Resident Deposit Account:

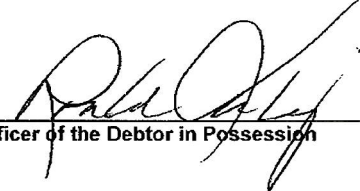
1. Depository Name & Location Charter One Westlake, OH
2. Account Number 0455

Other monies on hand (specify type and location) i.e., CD's, bonds, etc.): N/A

(I) The Sovereign Operating Account is in the process of being transitioned to the Bank of America Operating Account and will be closed in the near term.

(II) Petty Cash, funded via the operating account, is maintained at the facility and used for supplies or other miscellaneous office purchases.

Date: 01/31/2012


Responsible Officer of the Debtor in Possession

MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
 10 Day Period Ended: November 30, 2011

Case No: 11-19865

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: Franciscan Sisters of Chicago Service Corporation Capacity: _____ Shareholder
 _____ Officer
 _____ Director
X _____ Insider

Detailed Description of Duties: _____

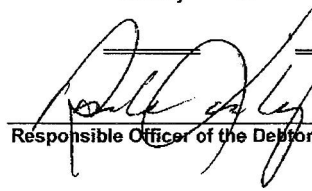
Current Compensation Paid:	Monthly	or	One-Time
	_____		_____

Current Benefits Paid:	Monthly	or	One-Time
Health Insurance	_____		_____
Life Insurance	_____		_____
Retirement	_____		_____
Company Vehicle	_____		_____
Entertainment	_____		_____
Travel	_____		_____
Other Benefits	_____		_____
Total Benefits	_____		_____

Current Other Payments Paid:	Monthly	or	One-Time
Initial DIP Advance - Commitment Fee	_____		<u>90,000.00</u>
Initial DIP Advance - Lender's Attorney's Fees	_____		<u>75,000.00</u>
Reimbursement of Health Insurance	_____		_____
Operating Expenses	_____		_____
Other (Describe)	_____		_____
Other (Describe)	_____		_____
Total Other Payments	_____		<u>165,000.00</u>

CURRENT TOTAL OF ALL PAYMENTS:	Monthly	or	Monthly
	_____		<u>165,000.00</u>

Dated: 01/31/2012


 Responsible Officer of the Debtor in Possession

SCHEDULE OF IN-FORCE INSURANCE

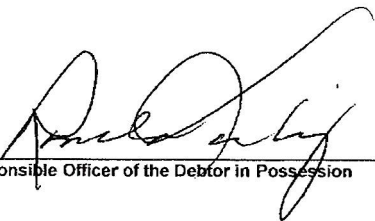
10 Day Period Ended: November 30, 2011

Case No: 11-19865

<u>INSURANCE TYPE</u>	<u>CARRIER</u>	<u>EXPIRATION DATE</u>
<u>Workers' Compensation (I)</u>	<u>Ohio Bureau of Workers Compensation</u>	<u>6/30/2012</u>
<u>General Business Policy</u>	<u>Christian Brothers</u>	<u>6/15/2012</u>
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>
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(I) Pursuant to the Ohio Bureau of Workers' Compensation procedures and rules, the Debtor's prepetition workers' compensation policy with the Ohio Bureau of Workers' Compensation was cancelled on the petition date and a new debtor in possession workers' compensation policy put in place. There has been no gap in the Debtor's workers' compensation coverage.

01/31/2012
Dated:


Responsible Officer of the Debtor in Possession

Sovereign Operating Account Receipts

Date	Description	Cash Report Category	Amount
11/22/2011	Medicare Deposit	Medicare Reimbursement	\$ 11,424.60
11/25/2011	Transfer from Depository	N/A	\$ 40,000.00
11/28/2011	Medicare Deposit	Medicare Reimbursement	\$ 95,993.44
11/29/2011	Medicare Deposit	Medicare Reimbursement	\$ 14,765.39
11/30/2011	DIP Funding	DIP Draw (500K), Less DIP Lender Professional Fees (165K)	\$ 335,000.00
11/30/2011	Medicare Deposit	Medicare Reimbursement	\$ 878.04
			<u>\$ 498,061.47</u>

Sovereign Operating Account Disbursements

Date	Check #	Description	Cash Report Category	Amount
11/23/2011	600000	Sue Mariner	Other Vendor	\$ 804.60
11/23/2011	600001	Arlene Wallace	Other Vendor	\$ 740.00
11/29/2011	ACH	Christian Brothers	Insurance	\$ 32,336.04
11/30/2011	ACH	Wire Transfer Fee	Other Vendor	\$ 13.00
11/30/2011	ACH	Service Fees	Other Vendor	\$ 25.00
				<u>\$ 33,918.64</u>

Key Bank Depository Account Receipts

Date	Description	Cash Report Category	Amount
11/21/2011	Private Pay Deposits	Private Pay Fees	\$ 15,062.39
11/23/2011	Private Pay Deposits	Private Pay Fees	\$ 17,685.55
11/30/2011	Private Pay Deposits	Private Pay Fees	\$ 4,485.49
11/30/2011	Private Pay Deposits	Private Pay Fees	\$ 2,393.00
			<u>\$ 39,626.43</u>

Key Bank Depository Account Disbursements

Date	Check #	Description	Cash Report Category	Amount
11/25/2011	ACH	Transfer to Operating	N/A	\$ 40,000.00

\$ 40,000.00

Sovereign Payroll Account Receipts

Date	Description	Cash Report Category	Amount
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NO RECEIPTS

\$ -

Sovereign Payroll Account Disbursements

Date	Check #	Description	Cash Report Category	Amount
11/28/2011	ACH	Payroll Taxes	Salaries and Benefits	\$ 29,810.31
11/29/2011	ACH	ADP Fees	Other Vendors	\$ 323.09
11/30/2011	ACH	Bank Service Fees	Other Vendors	\$ 25.00
11/25/2011	102470	Garnishments	Salaries and Benefits	\$ 463.78
11/25/2011	11437	BONY	Salaries and Benefits	\$ 120.00
11/25/2011	11438	Employee Direct Deposit	Salaries and Benefits	\$ 1,555.73
11/25/2011	11439	Employee Direct Deposit	Salaries and Benefits	\$ 1,092.42
11/25/2011	11440	Employee Direct Deposit	Salaries and Benefits	\$ 11.20
11/25/2011	11441	Employee Direct Deposit	Salaries and Benefits	\$ 680.56
11/25/2011	11442	Employee Direct Deposit	Salaries and Benefits	\$ 1,105.88
11/25/2011	11443	Employee Direct Deposit	Salaries and Benefits	\$ 1,147.11
11/25/2011	11444	Employee Direct Deposit	Salaries and Benefits	\$ 263.85
11/25/2011	11445	Employee Direct Deposit	Salaries and Benefits	\$ 860.06
11/25/2011	11446	Employee Direct Deposit	Salaries and Benefits	\$ 789.24
11/25/2011	11447	Employee Direct Deposit	Salaries and Benefits	\$ 722.01
11/25/2011	11448	Employee Direct Deposit	Salaries and Benefits	\$ 114.41
11/25/2011	11449	Employee Direct Deposit	Salaries and Benefits	\$ 143.91
11/25/2011	11450	Employee Direct Deposit	Salaries and Benefits	\$ 1,363.10
11/25/2011	11451	Employee Direct Deposit	Salaries and Benefits	\$ 665.33
11/25/2011	11452	Employee Direct Deposit	Salaries and Benefits	\$ 790.06
11/25/2011	11453	Employee Direct Deposit	Salaries and Benefits	\$ 1,198.06
11/25/2011	11454	Employee Direct Deposit	Salaries and Benefits	\$ 340.10
11/25/2011	11455	Employee Direct Deposit	Salaries and Benefits	\$ 57.11
11/25/2011	11456	Employee Direct Deposit	Salaries and Benefits	\$ 1,301.88
11/25/2011	11457	Employee Direct Deposit	Salaries and Benefits	\$ 1,304.39
11/25/2011	11458	Employee Direct Deposit	Salaries and Benefits	\$ 1,044.01
11/25/2011	11459	Employee Direct Deposit	Salaries and Benefits	\$ 699.39
11/25/2011	11460	Employee Direct Deposit	Salaries and Benefits	\$ 119.26
11/25/2011	11461	Employee Direct Deposit	Salaries and Benefits	\$ 404.94
11/25/2011	11462	Employee Direct Deposit	Salaries and Benefits	\$ 783.61
11/25/2011	11463	Employee Direct Deposit	Salaries and Benefits	\$ 1,475.02
11/25/2011	11464	Employee Direct Deposit	Salaries and Benefits	\$ 564.66
11/25/2011	11465	Employee Direct Deposit	Salaries and Benefits	\$ 43.89
11/25/2011	11466	Employee Direct Deposit	Salaries and Benefits	\$ 1,194.79
11/25/2011	11467	Employee Direct Deposit	Salaries and Benefits	\$ 883.04
11/25/2011	11468	Employee Direct Deposit	Salaries and Benefits	\$ 602.94
11/25/2011	11469	Employee Direct Deposit	Salaries and Benefits	\$ 400.95
11/25/2011	11470	Employee Direct Deposit	Salaries and Benefits	\$ 293.58
11/25/2011	11471	Employee Direct Deposit	Salaries and Benefits	\$ 518.20
11/25/2011	11472	Employee Direct Deposit	Salaries and Benefits	\$ 2,229.24
11/25/2011	11473	Employee Direct Deposit	Salaries and Benefits	\$ 965.30
11/25/2011	11474	Employee Direct Deposit	Salaries and Benefits	\$ 1,164.47
11/25/2011	11475	Employee Direct Deposit	Salaries and Benefits	\$ 317.77
11/25/2011	11476	Employee Direct Deposit	Salaries and Benefits	\$ 762.49
11/25/2011	11477	Employee Direct Deposit	Salaries and Benefits	\$ 320.80
11/25/2011	11478	Employee Direct Deposit	Salaries and Benefits	\$ 795.67
11/25/2011	11479	Employee Direct Deposit	Salaries and Benefits	\$ 987.90
11/25/2011	11480	Employee Direct Deposit	Salaries and Benefits	\$ 539.79
11/25/2011	11481	Employee Direct Deposit	Salaries and Benefits	\$ 294.40
11/25/2011	11482	Employee Direct Deposit	Salaries and Benefits	\$ 233.44
11/25/2011	11483	Employee Direct Deposit	Salaries and Benefits	\$ 60.56
11/25/2011	11484	Employee Direct Deposit	Salaries and Benefits	\$ 812.70
11/25/2011	11485	Employee Direct Deposit	Salaries and Benefits	\$ 652.95
11/25/2011	11486	Employee Direct Deposit	Salaries and Benefits	\$ 354.39
11/25/2011	11487	Employee Direct Deposit	Salaries and Benefits	\$ 131.00
11/25/2011	11488	Employee Direct Deposit	Salaries and Benefits	\$ 168.02
11/25/2011	11489	Employee Direct Deposit	Salaries and Benefits	\$ 697.97
11/25/2011	11490	Employee Direct Deposit	Salaries and Benefits	\$ 81.19
11/25/2011	11491	Employee Direct Deposit	Salaries and Benefits	\$ 728.10
11/25/2011	11492	Employee Direct Deposit	Salaries and Benefits	\$ 196.14
11/25/2011	11493	Employee Direct Deposit	Salaries and Benefits	\$ 56.80

Sovereign Payroll Account Disbursements

Date	Check #	Description	Cash Report Category	Amount
11/25/2011	11494	Employee Direct Deposit	Salaries and Benefits	\$ 277.32
11/25/2011	11495	Employee Direct Deposit	Salaries and Benefits	\$ 142.95
11/25/2011	11496	Employee Direct Deposit	Salaries and Benefits	\$ 248.15
11/25/2011	11497	Employee Direct Deposit	Salaries and Benefits	\$ 588.02
11/25/2011	11498	Employee Direct Deposit	Salaries and Benefits	\$ 800.92
11/25/2011	11499	Employee Direct Deposit	Salaries and Benefits	\$ 86.45
11/25/2011	11500	Employee Direct Deposit	Salaries and Benefits	\$ 175.03
11/25/2011	11501	Employee Direct Deposit	Salaries and Benefits	\$ 694.10
11/25/2011	11502	Employee Direct Deposit	Salaries and Benefits	\$ 157.98
11/25/2011	11503	Employee Direct Deposit	Salaries and Benefits	\$ 331.45
11/25/2011	11504	Employee Direct Deposit	Salaries and Benefits	\$ 766.84
11/25/2011	11505	Employee Direct Deposit	Salaries and Benefits	\$ 367.84
11/25/2011	11506	Employee Direct Deposit	Salaries and Benefits	\$ 442.80
11/25/2011	11507	Employee Direct Deposit	Salaries and Benefits	\$ 1,090.69
11/25/2011	11508	Employee Direct Deposit	Salaries and Benefits	\$ 1,083.53
11/25/2011	11509	Employee Direct Deposit	Salaries and Benefits	\$ 957.97
11/25/2011	11510	Employee Direct Deposit	Salaries and Benefits	\$ 548.21
11/25/2011	11511	Employee Direct Deposit	Salaries and Benefits	\$ 498.22
11/25/2011	11512	Employee Direct Deposit	Salaries and Benefits	\$ 494.65
11/25/2011	11513	Employee Direct Deposit	Salaries and Benefits	\$ 531.82
11/25/2011	11514	Employee Direct Deposit	Salaries and Benefits	\$ 546.62
11/25/2011	11515	Employee Direct Deposit	Salaries and Benefits	\$ 3,587.94
11/25/2011	11516	Employee Direct Deposit	Salaries and Benefits	\$ 1,229.46
11/25/2011	11517	Employee Direct Deposit	Salaries and Benefits	\$ 278.16
11/25/2011	11518	Employee Direct Deposit	Salaries and Benefits	\$ 183.01
11/25/2011	11519	Employee Direct Deposit	Salaries and Benefits	\$ 594.15
11/25/2011	11520	Employee Direct Deposit	Salaries and Benefits	\$ 629.98
11/25/2011	11521	Employee Direct Deposit	Salaries and Benefits	\$ 1,753.67
11/25/2011	11522	Employee Direct Deposit	Salaries and Benefits	\$ 1,965.70
11/25/2011	11523	Employee Direct Deposit	Salaries and Benefits	\$ 1,462.82
11/25/2011	11524	Employee Direct Deposit	Salaries and Benefits	\$ 1,235.90
11/25/2011	59457	Employee PR Check	Salaries and Benefits	\$ 803.13
11/25/2011	59458	Employee PR Check	Salaries and Benefits	\$ 1,808.07
11/25/2011	59459	Employee PR Check	Salaries and Benefits	\$ 250.28
11/25/2011	59460	Employee PR Check	Salaries and Benefits	\$ 680.45
11/25/2011	59461	Employee PR Check	Salaries and Benefits	\$ 985.44
11/25/2011	59462	Employee PR Check	Salaries and Benefits	\$ 1,137.17
11/25/2011	59463	Employee PR Check	Salaries and Benefits	\$ 1,846.43
11/25/2011	59464	Employee PR Check	Salaries and Benefits	\$ 383.75
11/25/2011	59465	Employee PR Check	Salaries and Benefits	\$ 155.80
11/25/2011	59466	Employee PR Check	Salaries and Benefits	\$ 95.39
11/25/2011	59467	Employee PR Check	Salaries and Benefits	\$ 195.87
11/25/2011	59468	Employee PR Check	Salaries and Benefits	\$ 69.69
11/25/2011	59469	Employee PR Check	Salaries and Benefits	\$ 87.45
11/25/2011	59470	Employee PR Check	Salaries and Benefits	\$ 169.78
11/25/2011	59471	Employee PR Check	Salaries and Benefits	\$ 457.96
11/25/2011	59472	Employee PR Check	Salaries and Benefits	\$ 168.39
11/25/2011	59473	Employee PR Check	Salaries and Benefits	\$ 95.31
11/25/2011	59474	Employee PR Check	Salaries and Benefits	\$ 121.87
11/25/2011	59475	Employee PR Check	Salaries and Benefits	\$ 303.25
11/25/2011	59476	Employee PR Check	Salaries and Benefits	\$ 144.36
11/25/2011	59477	Employee PR Check	Salaries and Benefits	\$ 528.74
11/25/2011	59478	Employee PR Check	Salaries and Benefits	\$ 532.45
				<u>\$ 102,601.34</u>

System: 12/8/2011 12:42:41 PM
User Date: 12/7/2011

St Mary of the Woods
RECONCILIATION POSTING JOURNAL
Bank Reconciliation

Page: 1
User ID: lflowers

Audit Trail Code: CMADJ00000230
Checkbook ID: OPERATING2
Description: New acct eff 1-10-06

Bank Statement Ending Balance: \$486,208.35
Bank Statement Ending Date: 11/30/2011
Cutoff Date: 11/30/2011

Statement Ending Balance	\$486,208.35
Outstanding Checks (-)	\$86.71
Deposits in Transit (+)	\$0.00
Adjusted Bank Balance	\$486,121.64
Checkbook Balance as of Cutoff	\$486,121.64
Adjustments	\$0.00
Adjusted Book Balance	\$486,121.64
Difference	\$0.00

L. Flowers

RA

486,121.64

<552.20> Pharmacy Mgmt Group
<101.09> Nickles Bakery

485,468.35



eStatements

STATEMENT OF ACCOUNTS
9886
STATEMENT PERIOD
FROM THROUGH
11-01-11 11-30-11
PAGE 1 OF 4

FC ST MARY OF THE WOODS
OPERATIONS CHECKING
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

35 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: 9886

PREVIOUS DEPOSITS/ CHECKS/ SERVICE ENDING
STATEMENT BALANCE CREDITS 13 DEBITS 52 FEES BALANCE
304,730.22 1,089,223.30 907,720.17 25.00 486,208.35

Table with columns: DATE, ACTIVITY DESCRIPTION, REFERENCE, DEPOSITS/CREDITS, CHECKS/DEBITS, BALANCE. Rows include BEGINNING BALANCE, FCSTMARY2 CASH C&D, J15 A/B MAC OH -MEDI CARE, and various CHECK entries with amounts.

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FC ST MARY OF THE WOODS
 OPERATIONS CHECKING
 1055 175TH ST STE 202
 HOMEWOOD IL 60430-4615

35 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: 9886

DATE	ACTIVITY DESCRIPTION REFERENCE	DEPOSITS/ CREDITS	CHECKS/ DEBITS	BALANCE
11-07	CHECK 34614 08863105250			
11-08	J15 A/B MAC OH -MEDI 00077900000 CARE A111108 TRN*1*E FT7593343*120	82.60	128.83	235,674.61
11-08	CHECK 34615 08772905165			
11-10	FCSTMARY2 CASH C&D 00077900000 111110 BATCH OFFSET	75,741.91	547.45	235,209.76
11-10	FCSTMARY2 PAYMENTS 00077900000 111110 BATCH OFFSET		112,500.00	
11-10	FCSTMARY2 PAYMENTS 00077900000 111110 BATCH OFFSET		1,421.60	
11-14	ANALYSIS FEES 00077900000 ANALYSIS 103111 62104969886		681.35	197,030.07
11-15	FCSTMARY2 CASH C&D 00077900000 111115 BATCH OFFSET	280,000.00		196,348.72
11-15	CHECK 34596 08714709020		914.61	
11-15	CHECK 34527 08724109440		150.00	
11-16	CHECK 34599 08735509800		1,723.50	475,284.11
11-16	CHECK 34566 08730904605		15.00	473,545.61
11-17	FUNDS TRANSFER TO 80000000000 62104969894		2,000.00	471,545.61
11-18	FCSTMARY2 CASH C&D 00077900000 111118 BATCH OFFSET	105,000.00		
11-18	FUNDS TRANSFER TO 00 80000000000 0062104969894. TRANS FER PAYROLL		105,000.00	
11-18	FCSTMARY2 PAYMENTS 00077900000 111118 BATCH OFFSET		230,000.00	
11-18	FCSTMARY2 PAYMENTS 00077900000 111118 BATCH OFFSET		55,000.00	
11-18	FCSTMARY2 PAYMENTS 00077900000 111118 BATCH OFFSET		50,000.00	
11-18	FCSTMARY2 CASH C&D 00077900000 111118 BATCH OFFSET		42,670.99	
11-18	FCSTMARY2 PAYMENTS 00077900000 111118 BATCH OFFSET		35,392.00	
11-18	FCSTMARY2 PAYMENTS 00077900000 111118 BATCH OFFSET		30,861.85	
11-18	FCSTMARY2 PAYMENTS 00077900000 111118 BATCH OFFSET		4,425.57	
11-18	FCSTMARY2 PAYMENTS 00077900000 111118 BATCH OFFSET		1,699.68	
11-18	CHECK 34622 08758909895		110.00	
11-18	CHECK 34610 08758909890		60.00	21,325.52

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FC ST MARY OF THE WOODS
OPERATIONS CHECKING
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

35 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: 886

Table with columns: DATE, ACTIVITY DESCRIPTION, REFERENCE, DEPOSITS/CREDITS, CHECKS/DEBITS, BALANCE. Includes transactions for 11-22, 11-25, 11-28, 11-29, 11-30.

CHECK SUMMARY

* INDICATES SKIP IN CHECK NUMBERS

Table with columns: CHECK NO, AMOUNT, CHECK NO, AMOUNT. Lists check numbers and amounts for both sides of the summary.

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FC ST MARY OF THE WOODS
OPERATIONS CHECKING
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

35 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: ██████████ 9886

CHECK SUMMARY

* INDICATES SKIP IN CHECK NUMBERS

CHECK NO	AMOUNT	CHECK NO	AMOUNT
34618	572.60	600000*	804.60
34622*	110.00		
TOTAL NUMBER OF CHECKS	35	TOTAL AMOUNT OF CHECKS	28,718.09
*** SERVICE FEE DISCLOSURE FROM 11-01-11 THROUGH 11-30-11 ***			
	MONTHLY MAINTENANCE FEE		25.00
TOTAL SERVICE FEE			25.00
SERVICE FEE BALANCE INFORMATION FROM 11-01-11 THROUGH 11-30-11			
AVERAGE LEDGER BALANCE	218,135.38	AVERAGE COLLECTED BALANCE	218,135.38
MINIMUM LEDGER BALANCE	21,325.52	MINIMUM COLLECTED BALANCE	21,325.52
AVG. INVESTABLE BALANCE	218,135.38		

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System: 12/8/2011 1:01:29 PM
User Date: 12/7/2011

St Mary of the Woods
RECONCILIATION POSTING JOURNAL
Bank Reconciliation

Page: 1
User ID: lflowers

Audit Trail Code: CMADJ00000231
Checkbook ID: DEPOSITORY
Description: KEY BANK ACCOUNT

Bank Statement Ending Balance: \$26,963.91
Bank Statement Ending Date: 11/30/2011
Cutoff Date: 11/30/2011

Statement Ending Balance	\$26,963.91
Outstanding Checks (-)	\$0.00
Deposits in Transit (+)	\$0.00

Adjusted Bank Balance	\$26,963.91

Checkbook Balance as of Cutoff	\$26,963.91
Adjustments	\$0.00

Adjusted Book Balance	\$26,963.91

Difference	\$0.00
	=====

L. Flowers

DA



Business Banking Statement
 November 30, 2011
 page 4 of 13

4583

Key Business Reward Checking 4583
 ST. MARY OF THE WOODS

Beginning balance 10-31-11	\$116,980.34
14 Additions	+460,980.92
7 Subtractions	-550,997.35
Ending balance 11-30-11	\$26,963.91

Additions

Deposits	Date	Serial #	Source	
	11-3		Deposit Branch 0604 Ohio	\$77,274.33 X
	11-4		Deposit Branch 0604 Ohio	16,097.25 X
	11-7		Deposit Branch 0604 Ohio	50,137.04 X
	11-8		Deposit Branch 0604 Ohio	59,882.15 X
	11-9		Deposit Branch 0604 Ohio	41,716.82 X
	11-10		Deposit Branch 0604 Ohio	50,976.39 X
	11-14		Deposit Branch 0604 Ohio	86,884.59 X
	11-15		Deposit Branch 0604 Ohio	3,141.35 X
	11-16		Deposit Branch 0604 Ohio	21,235.53 X
	11-17		Deposit Branch 0604 Ohio	14,009.04 X
	11-21		Deposit Branch 0604 Ohio	15,062.39 X
	11-23		Deposit Branch 0604 Ohio	17,685.55 X
	11-30		Deposit Branch 0604 Ohio	4,485.49 X
	11-30		Deposit Branch 0604 Ohio	2,393.00 X
Total additions				\$460,980.92

Subtractions

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount	
100000	11-18	\$2,251.55	100001	11-18	8,681.85	
					Paper Checks Paid	\$10,933.40

Withdrawals	Date	Serial #	Location	
	11-1		Fcstmary2 Cash C&D	\$115,000.00 X
	11-2		Merchant Svcs Merch Fee 000071000005595	63.95 X
	11-15		Fcstmary2 Cash C&D	280,000.00 X
	11-18		Fcstmary2 Cash C&D	105,000.00 X
	11-25		Fcstmary2 Cash C&D	40,000.00 X
Total subtractions				\$550,997.35

351061004583 - 00101
 69084

ACCOUNT SUMMARY

ST. MARY OF THE WOODS, INC
ACCOUNT: 0455

PAGE: 2

FOR THE PERIOD 11/01/11 THROUGH 11/30/11

CASH SUMMARY

BEGINNING CASH BALANCE	0.00
CASH ADDITIONS	112,500.00
DISTRIBUTIONS	
PAYMENTS TO OR FOR BENEFICIARIES	0.00
FEES	0.00
EXPENSES	0.00
OTHER DISBURSEMENTS	0.00
TOTAL DISTRIBUTIONS	0.00
INCOME	
INTEREST	0.00
DIVIDENDS	0.00
OTHER INCOME	0.00
CAPITAL GAINS/DISTRIBUTIONS	0.00
TOTAL INCOME	0.00
BUY AND SELL ACTIVITY	
PURCHASES	112,500.00-
SALES	0.00
TOTAL BUY AND SELL ACTIVITY	112,500.00-
ENDING CASH BALANCE	<u>0.00</u>

MARKET VALUE RECONCILIATION SUMMARY

BEGINNING MARKET VALUE	0.00
REALIZED GAIN/LOSS	0.00
MARKET VALUE CHANGE	112,500.00
ENDING MARKET VALUE	112,500.00

1000018 000003/000005 0000127

St. Mary of the Woods
 Payroll Bank Reconciliation
 1000-10003-00
 November 30, 2011

Balance per bank 11/30/11	\$ 8,299.96
Outstanding checks	<u>(2,294.93)</u>
Ending Balance	<u><u>\$ 6,005.03</u></u>
Beginning balance GL	<u><u>\$ 9,572.88</u></u>
Add:	
Transfers from Operating Reserve Account	
Transfers from Operating Account	207,000.00
ADP WC Tax	
Reversal 110429	
Subtotal	<u>207,000.00</u>
Less:	
Payroll checks	19,171.63
Direct deposits	122,410.40
Manual checks	9,302.88
ADP processing fees	891.86
3rd party checks	954.03
MetLife	5,680.22
Bank Fees	25.00
Metlife Reversal	
Voided O/S Checks	(2,431.54)
Ohio State Tax	
Payroll tax payment	54,563.37
Subtotal	<u>210,567.85</u>
Ending Balance	<u><u>\$ 6,005.03</u></u>
	(0.00)
GL Balance	6,005.03
Difference	0.00
Accrued Unemployment Taxes	
Accrued Uemployment	<u>0.00</u>

St. Mary of the Woods
O/S Payroll Checks
November 30, 2011

<u>Payee</u>	<u>Check Date</u>	<u>Check Number</u>	<u>Amount</u>
Clerk Rocky River	11/25/11	102470	463.78
Al-Ameeri, Doreen	11/25/11	59457	803.13
Behl, Ellen	11/25/11	59459	250.28
Bishop, Rachael	11/25/2011	59466	95.39
Kennedy, Zachary	11/25/2011	59469	87.45
Molina, Amanda	11/25/2011	59470	169.78
Sierra, Devin	11/25/2011	59474	121.87
Toyoda, Anne	11/25/2011	59475	303.25

Total Outstanding checks

2,294.93



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STATEMENT OF ACCOUNTS

9894
STATEMENT PERIOD
FROM THROUGH
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FC ST MARY OF THE WOODS
PAYROLL
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

47 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: 9894

PREVIOUS DEPOSITS/ CHECKS/ SERVICE ENDING
STATEMENT BALANCE CREDITS 3 DEBITS 56 FEES BALANCE
14,951.41 207,000.00 213,626.45 25.00 8,299.96

Table with columns: DATE, ACTIVITY DESCRIPTION, REFERENCE, DEPOSITS/CREDITS, CHECKS/DEBITS, BALANCE. Rows include beginning balance, various checks, and fund transfers.

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STATEMENT OF ACCOUNTS
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FC ST MARY OF THE WOODS
 PAYROLL
 1055 175TH ST STE 202
 HOMEWOOD IL 60430-4615

47 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: 9894

DATE	ACTIVITY DESCRIPTION	REFERENCE	DEPOSITS/ CREDITS	CHECKS/ DEBITS	BALANCE
11-15	ADP PLEASANTON P/R FEES 111411 1725440	00077900000		442.21	
11-15	CHECK	59453 08716509255		192.71	
11-15	CHECK	59454 08726001090		188.13	
11-15	CHECK	11141 08716102795		130.30	11,582.61
11-16	CHECK	11142 08734604865		7,769.96	
11-16	CHECK	59444 08730908175		1,181.69	
11-16	CHECK	59456 08730006850		546.81	
11-16	CHECK	59422 08732805345		93.96	1,990.19
11-17	FUNDS TRANSFER FROM 62104969886	80000000000	2,000.00		
11-17	CHECK	59451 08741702095		212.60	
11-17	CHECK	59287 08745401545		119.51	
11-17	CHECK	102469 08745009000		26.47	
11-17	CHECK	59448 08742901545		25.24	3,606.37
11-18	FUNDS TRANSFER FROM 000062104969886. TRA NSFER PAYROLL	80000000000	105,000.00		
11-28	WIRE TRANS-OUT	90088901194		29,810.31	108,506.37
11-28	SETT 3037 MSVEN	90083000050		60,958.13	17,837.93
11-29	FORCE PAY CHECK 59463	90085000155		1,846.43	
11-29	FORCE PAY CHECK 59458	90085000156		1,808.07	
11-29	FORCE PAY CHECK 59461	90085000157		985.44	
11-29	FORCE PAY CHECK 59477	90085000158		528.74	
11-29	FORCE PAY CHECK 59471	90085000159		457.96	
11-29	FORCE PAY CHECK 59432	90085000160		168.39	
11-29	FORCE PAY CHECK 59476	90085000161		144.36	
11-29	FORCE PAY CHECK 59473	90085000162		95.31	
11-29	FORCE PAY CHECK 59468	90085000163		69.69	
11-29	ADP PLEASANTON	90083000027		323.09	11,410.45
11-30	FORCE PAY CHECK 59462	90085000150		1,137.17	
11-30	FORCE PAY CHECK 59460	90085000151		680.45	
11-30	FORCE PAY CHECK	90085000152		532.45	

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 PAYROLL
 1055 175TH ST STE 202
 HOMEWOOD IL 60430-4615

47 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: 9894

DATE	ACTIVITY DESCRIPTION	REFERENCE	DEPOSITS/ CREDITS	CHECKS/ DEBITS	BALANCE
	59478				
11-30	FORCE PAY CHECK	90085000153		383.75	
	59464				
11-30	FORCE PAY CHECK	90085000154		195.87	
	59467				
11-30	FORCE PAY CHECK	90085000155		155.80	
	59465				
11-30	TOTAL SERVICE FEES			25.00	8,299.96
11-30	ENDING BALANCE				8,299.96

CHECK SUMMARY

* INDICATES SKIP IN CHECK NUMBERS

CHECK NO	AMOUNT	CHECK NO	AMOUNT
11140	944.80	59451	212.60
11141	130.30	59452	272.51
11142	7,769.96	59453	192.71
59287*	119.51	59454	188.13
59408*	21.04	59455	528.74
59419*	253.57	59456	546.81
59420	667.53	59458*	1,808.07
59422*	93.96	59460*	680.45
59424*	912.59	59461	985.44
59428*	44.18	59462	1,137.17
59431*	380.50	59463	1,846.43
59432	168.39	59464	383.75
59432*	118.00	59465	155.80
59433	149.62	59467*	195.87
59436*	282.99	59468	69.69
59439*	536.31	59471*	457.96
59440	2,450.55	59473*	95.31
59442*	656.91	59476*	144.36
59443	583.31	59477	528.74
59444	1,181.69	59478	532.45
59446*	510.81	102466*	463.78
59447	144.92	102467	167.09
59448	25.24	102469*	26.47
59450*	433.10		
TOTAL NUMBER OF CHECKS	47	TOTAL AMOUNT OF CHECKS	30,200.11

*** SERVICE FEE DISCLOSURE FROM 11-01-11 THROUGH 11-30-11 ***
 MONTHLY MAINTENANCE FEE

25.00

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STATEMENT OF ACCOUNTS

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STATEMENT PERIOD
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FC ST MARY OF THE WOODS
PAYROLL
1055 175TH ST STE 202
HOMEWOOD IL 60430-4615

47 ENCLOSURES

CORPORATE BANKRUPTCY

ACCOUNT: ██████████ 9894

*** SERVICE FEE DISCLOSURE FROM 11-01-11 THROUGH 11-30-11 ***

TOTAL SERVICE FEE 25.00

SERVICE FEE BALANCE INFORMATION FROM 11-01-11 THROUGH 11-30-11

AVERAGE LEDGER BALANCE	47,099.40	AVERAGE COLLECTED BALANCE	47,099.40
MINIMUM LEDGER BALANCE	1,990.19	MINIMUM COLLECTED BALANCE	1,990.19
AVG. INVESTABLE BALANCE	47,099.40		