SO ORDERED.
SIGNED this 20th day of July, 2026

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.

Nicholas W. Whittenburg
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TENNESSEE
CHATTANOOGA DIVISION

In re:	)	
	)	**Case No. 1:26-bk-11242-NWW**
STEVEN MCCANLESS TRUCKING, INC.,	)	
	)	**Chapter 11, Subchapter V**
Debtor.	)	

FINAL AGREED ORDER AUTHORIZING DEBTOR'S USE OF CASH COLLATERAL

This matter is before the Court upon the *Debtor's Motion Seeking Entry of an Order (I) Authorizing the Use of Cash Collateral and (II) Granting Related Relief* (the "Motion") and the *Interim Order Authorizing Debtor's Use of Cash Collateral and Notice of Final Hearing*

(the "Interim Order"). The Motion came before the Court for an initial hearing on May 21, 2026, after which hearing the First Interim Order was entered. Thereafter, the Court held a hearing on June 25, 2026.

It appears to the Court that the use of cash collateral upon the terms and conditions is appropriate subject to the terms and conditions herein, that due and proper notice of the parties' agreement has been provided to the necessary parties; and it appearing further that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in this Final Order establish just cause for the relief granted herein, the Court finds as follows:

1. On the Petition Date, the Debtor filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101 *et seq*, with this Court (the "Court").

2. The Court has jurisdiction over the matters raised in the Motion and this Final Cash Collateral Order, and over the persons and property impacted by the Final Cash Collateral Order, pursuant to 28 U.S.C. §§ 157 and 1334. All matters raised in the Motion are core proceedings pursuant to 28 U.S.C. § 157(b).

3. Debtor requires the continued use of the Cash Collateral for ordinary and necessary operating expenses of their businesses. Absent the use of Cash Collateral, Debtor will not be able to meet its daily operating expenses and maintain their business operations.

4. Good and sufficient cause has been shown to justify the granting of final relief on Debtor's Motion, and the requirements of Rules 4001(c)(2) and 6003(b) of the Federal Rules of Bankruptcy Procedure have been satisfied for the entry of this Final Cash Collateral Order.

5. The Court authorizes Debtor's continued use of the Cash Collateral on a final basis, subject to the Debtor's compliance with the adequate protection provisions and the other terms and conditions of this Final Cash Collateral Order.

NOW, THEREFORE, it is hereby ORDERED as follows:

A. Debtor is authorized to continue the use the Cash Collateral for the expenses of their businesses, upon the terms and conditions set forth in this Final Cash Collateral Order.

B. Lenders are entitled to adequate protection of its interest in the Cash Collateral, and Lenders are hereby GRANTED a post-petition replacement lien on property of Debtor pursuant to and in accordance with 11 U.S.C. §§ 361(2) and 552(b) to the extent of Cash Collateral actually expended, on the same assets and in the same order of priority to the extent validly held as of the Petition Date (the "Adequate Protection Lien").

C. Debtor shall use its cash collateral for ordinary and reasonable expenses for purposes of operating the business throughout the life of its chapter 11 case.

D. Nothing herein shall foreclose Lenders from seeking other and further adequate protection of their interests in this case at any time if Lenders believe their interests are not being adequately protected.

E. The Parties shall have the option to modify this Final Cash Collateral Order by agreement, in writing, through entry of subsequent amended agreed orders.

F. Notwithstanding any provision herein to the contrary, Debtor is authorized to make payment of the fees of the United States Trustee pursuant to 28 U.S.C. § 1930(a) from Cash Collateral. Moreover, a carve-out for professional fees and costs as well as fees payable to the Court Clerk for the Bankruptcy Court of the Eastern District of Tennessee shall be authorized.

G. Debtor shall maintain its cash collateral in the same level that existed prior to the Petition Date and not allow cash collateral to diminish.

H. Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and orders of this Court.

I. If any of the provisions in this Final Cash Collateral Order are modified, vacated or stayed, such stay, modification or vacation shall not affect the validity of the respective liens and security interests granted to Lenders by this Final Cash Collateral Order. Debtor's continued use of the Cash Collateral prior to Lenders' receiving notice of such stay, modification or vacation shall be governed by the original terms of this Final Cash Collateral Order.

J. The automatic stay imposed by 11 U.S.C. § 362(a) is modified as necessary to effectuate all of the terms and provisions of this Final Cash Collateral Order.

K. Nothing in this Final Cash Collateral Order or any amendment thereto shall preclude the Debtor from seeking to modify, amend or extend the use of Cash Collateral granted hereunder.

L. This Final Cash Collateral Order is without prejudice to any party regarding any additional or further relief that may be sought by any party, and is not a waiver of rights of any party.

M. This Final Cash Collateral Order shall not operate to modify, alter, impair, affect, abrogate, amend, restrict, or nullify any rights of Lenders with respect to any person or entity other than the Debtor, nor to release, alter, impair, affect or abrogate any debts, claims, demand, actions and causes of action in law and equity, whether known or unknown, that Lenders may have as to any person or entity other than the Debtor.

N. Notwithstanding anything in this Final Cash Collateral Order to the contrary, Debtor's right to use any Cash Collateral shall immediately terminate upon the occurrence of any one or more of the following: a trustee is appointed in this Chapter 11 case; this case is converted to a Chapter 7 proceeding under the Bankruptcy Code; this Final Cash Collateral Order is modified without Lenders' consent, is vacated, stayed or is for any reason not binding on Debtor; or the Debtor uses Cash Collateral other than as expressly authorized in this Final Cash Collateral Order.

O. This Court shall retain jurisdiction over all matters arising from or relating to the implementation of this Final Cash Collateral Order.

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APPROVED FOR ENTRY BY:

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CONSENTED TO BY:

OFFICE OF THE UNITED STATES TRUSTEE

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