SO ORDERED.

SIGNED this 13 day of May, 2026.

Joseph N. Callaway
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
NEW BERN DIVISION

In the Matter of:
STUCKEY PREMIER ENTERPRISES, LLC — **Chapter 11**
Debtor. — **Case No.: 26-02108-5-JNC**

ORDER ALLOWING DEBTOR'S EMERGENCY MOTION FOR AUTHORITY TO USE CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363

THIS MATTER coming on to be heard before the Honorable Joseph N. Callaway, upon Debtor's Emergency Motion for Authority to Use Cash Collateral Pursuant to 11 U.S.C. § 363 (the "Motion") in the above-referenced matter; it appearing to the Court that the parties in interest were served with the Motion; it further appearing that a hearing was held on May 12, 2026 and attended by counsel for Debtor, George Mason Oliver and counsel for the Bankruptcy Administrator; and it further appearing to the Court that this matter is a core proceeding pursuant to 11 U.S.C. § 157; and the Court has jurisdiction over the subject matter pursuant to 28 U.S.C. §§ 151, 157 and 1334.

Based on the Motion, the testimony provided by the Debtor's authorized representative, and the arguments of counsel and the Bankruptcy Administrator, it is ORDERED, ADJUDGED, and DECREED that Debtor is authorized to use cash collateral, subject to the following terms and conditions:

1. Debtor may use cash collateral, unless otherwise prohibited by this Order, as set

forth in the budgets, subject to a ten percent line-item variance. This budget covers the period from May 8, 2026 to June 7, 2026.

2. Notwithstanding 11 U.S.C. § 552, the Secured Creditors' liens on the collateral securing the indebtedness owed to Secured Creditors shall extend to Debtor's post-petition assets; provided, that nothing in this Order shall be deemed to grant the Secured Creditors a post-petition lien on the types of assets, if any, in which the Secured Creditors did not possess a valid, perfected, enforceable, and otherwise non-avoidable pre-petition lien(s). The post-petition liens and security interests provided for herein shall survive the term of this Order to the extent that the pre-petition liens were valid, perfected, enforceable, and non-avoidable as of the Petition Date. Debtor does not waive, and expressly reserves for itself and its bankruptcy estate (including other creditors and any Committee in this proceeding), the right to challenge the validity and priority of the pre-petition liens of the Secured Creditors and, derivatively, the post-petition liens provided for hereunder.

3. This Order shall remain in full force and effect until the earlier of (a) June 7, 2026; (b) entry of an order by the Court terminating this Order for cause, including but not limited to breach of its terms and conditions; or (c) another order concerning cash collateral is entered.

4. Debtor shall remain current in the payment of all post-petition tax liabilities, including but not limited to sales and use taxes, payroll taxes, and income taxes, if any.

5. Debtor shall not dispose of any asset out of the ordinary course of its business without the advance written consent of the Secured Creditors to which a Secured Creditor's lien may attach, and, as necessary, the approval of this Court.

6. If any or all of the provisions of this Order are hereafter modified, vacated or stayed by any subsequent order of this Court or any other court, such stay, modification or vacation shall

not affect the validity or enforceability of any security interest, lien or priority authorized or created hereby prior to the effective date of such modification, stay, vacation or final order to the extent that said security interest, lien or priority is valid, perfected, enforceable and otherwise non-avoidable as of the Petition Date. The validity and enforceability of all security interests, liens and priorities authorized or created in this Order shall survive the conversion of this case to a proceeding under Chapter 7 of the Bankruptcy Code or the dismissal of this proceeding. This Order shall be binding upon and inure to the benefit of Debtor and the Secured Creditors. The terms and provisions of this Order shall bind any trustee appointed for the Debtor's estate under any provision of the Bankruptcy Code. This binding effect is an integral part of this Order.

7. Unless a further order is entered, a return hearing on the Motion will be held **June 2, 2026, at 1:00 p.m.**, at the Randy D. Doub United States Courthouse, located at 150 Read Circle, Greenville, NC 27858, 2nd Floor Courtroom.

8. The Debtor shall serve notice of this Order within five days on all parties entitled to receive the same pursuant to Fed. R. Bankr. P. 1007 and 4001.

END OF DOCUMENT