## IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

IN RE:
Supply Pro Sorbents, LLC
Supply Pro, Inc.
DEBTORS
§ §

CASE NO. 18-20580
CASE NO. 18-20581

DEBTORS' EMERGENCY APPLICATION TO APPROVE AND ALLOW SALE OF PROPERTY FREE AND CLEAR OF LIENS

THIS APPLICATION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.

EMERGENCY RELIEF HAS BEEN REQUESTED. IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 21 DAYS TO ANSWER. IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

COMES NOW, Supply Pro, Inc., and Supply Pro Sorbents, LLC, Debtors and Debtors-In Possession and files there Emergency Application to Approve and Allow Sale Free And Clear Of Liens, and would respectfully show the court as follows:

1. These voluntary Chapter 11's were filed on December 19, 2018.
2. The Debtors seek approval for the sale of all of their personal/business property and equipment for $\$ 1.00$ million.
3. The property to be sold is listed and included on the Schedules filed in this proceeding, and which are attached hereto.
4. The offer to purchase has been made by Melt Blown Technologies, Derek Yurgaitis, president.
5. The Debtors propose the sale to be free and clear of all claims, liens, interests and encumbrances.
6. Any and all valid liens will attach to the proceeds, to be distributed pursuant to the Debtors’ Chapter 11 Plan.

## EMERGENCY CONSIDERATION

1. The Debtor requests emergency consideration of this Motion.
2. The proposed purchaser would like to immediately begin their due diligence, and requests Court authority for their investigation.

## JURISDICTION AND VENUE

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157(a). This matter is a core-proceeding pursuant to 28 U.S.C. §157(b)(2)(A), $(\mathrm{N})$, and ( O ).
4. Venue is proper in this District pursuant to 28 U.S.C. § 1408.
5. The Court has constitutional authority to enter a final order with respect to this Motion. The sale of property of the estate under 11 U.S.C. § 363(b) has no
equivalent in state law, thereby rendering the Supreme Court's opinion in Stern v. Marshall inapplicable. See In re Carlew, 469 B.R. 666, 672 (Bankr. S.D. Tex. 2012) (discussing See Stern v. Marshall, 131 S.Ct. 2594, (2011)). In the alternative, the sale of estate property outside the ordinary course of business is an essential bankruptcy matter which triggers the "public rights" exception. See id. The Debtor consents to the constitutional authority of this Court to enter a final order regarding the proposed sale.

## Relief Requested

7. Debtor requests permission to sell all the identified property to Melt Blown Technologies for $\$ 1.00$ million.
8. Melt Blown Technologies has proposed to deposit $\$ 20,000.00$ in earnest money, and request 30-45 days to confirm the condition of the equipment and the current levels of inventory.
9. Ecosorb Investments, LLC asserts a lien on the Debtors’ assets - one note with approximately $\$ 465,000.00$ owed (equipment of Supply Pro, Inc.), and a note with approximately $\$ 248,000.00$ owed (inventory and receivables of Supply Pro Sorbents, LLC). Total liens of approximately \$713,000.00.
10.The Debtor is requesting the sale be free and clear of liens, claims, interests, and encumbrances pursuant to 11 U.S.C. § 363(b) and (f).
11.A sale of estate property outside the ordinary course of business may be allowed, but the Debtor must articulate a sound business reason for the sale and show that the sale is in the best interest of the estate (i.e. that it is fair and reasonable), that the sale has been negotiated and proposed in good faith, that the purchaser is proceeding in good faith, and that the sale is an arms-length transaction. See, e.g., In re Continental Airlines, Inc., 780 F.2d 1223, 1225 (5th Cir. 1986).
12.The business justification for a sale must be considered on a case-by-case
basis. Id. at 1226. In evaluating such a sale, the Court must balance the need for flexibility with the concerns of affected creditors. In re Terace Gardens Park Partnership, 96 B.R. 707, 715 (Bankr. W.D. Tex. 1989). The Court must also determine that creditors' lien rights are adequately protected and that the offered price is the highest price obtainable under the circumstances in the particular case. Id.; In re Beker Indus. Corp., 63 B.R. 474, 477-479 (Bankr. S.D.N.Y. 1986).
10. The Bankruptcy Code provides that property may be sold free and clear of "any interest in such property other than the estate" only if certain conditions are met. 11 U.S.C. § 363(f). These conditions are as follows:
a. applicable non-bankruptcy law permits the sale of such property free and clear of such interests;
b. such entity consents;
c. such interest is a lien and the price at which such property is to be sold is greater than the aggregate value of all liens on such property;
d. such interest is in bona fide dispute; or
e. such entity could be compelled, in a legal or equitable proceeding, to accept a money satisfaction of such interest.
14.The proposed sale will result in $\$ 1.00$ million in gross proceeds. Based upon the condition and the operation of the Debtor's business, the Debtor believes the sale to be the best and highest available use of the assets at this time. As such, the sale is in the best interest of the estate.
15.The Debtor has been contacted by additional, potentially interested buyers. If subsequent offers are received, or other significant interest, the Debtors may request the Court to institute auction procedures in order to ensure the highest and best price for the Debtors' assets.
16.Accordingly, the Debtor respectfully requests that the Court: (a) approve the
sale of the Property pursuant to the terms contained herein, and (b) award such other and further relief to which the Debtor may be justly entitled.

WHEREFORE, Debtor requests that the Court enter an order authorizing the sale of the Property to Melt Blown Technologies according to the terms contained herein, and to grant such other and further relief, at law or in equity, to which the Debtor may be justly entitled.

Dated: January 30, 2019
Respectfully submitted,
By:_/s/Johnie Patterson
Johnie Patterson
SBN \#15601700
COUNSEL FOR THE DEBTOR
OF COUNSEL:
Walker \& Patterson, P.C.
P.O. Box 61301

Houston, TX 77208-1301
(713)956-5577 Phone
(713)956-5570 Fax

## CERTIFICATE OF SERVICE

I, Johnie Patterson, hereby certify that a true and correct copy of the foregoing Emergency Application to Sell was served upon the entities on the attached list by U.S. first class mail, postage prepaid or by electronic transmission, on January 31, 2019.

/s/Johnie Patterson<br>Johnie Patterson

## Fill in this information to identify the case

\(\left.\begin{array}{|ll|}\hline Debtor name \quad Supply Pro, Inc. <br>

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS\end{array}\right] \quad\)| Case number $\quad \underline{\mathbf{1 8 - 2 0 5 8 1}}$Check if this is an <br> amended filing |
| :--- |

## Official Form 206A/B

## Schedule A/B: Assets -- Real and Personal Property

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?No. Go to Part 2.
$\square$ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor
Current value of debtor's interest
2. Cash on hand
3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)
Type of account
Last 4 digits of account number
3.1. Checking account Prosperity $\qquad$ 3262 \$1,767.28
4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)
5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

## Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?
( No. Go to Part 3.
$\square$ Yes. Fill in the information below.
$\qquad$ Case number (if known) 18-20581
Name

Current value of debtor's interest
7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment
9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

## Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?
$\square$ No. Go to Part 4
( Yes. Fill in the information below.
Current value of debtor's interest
11. Accounts receivable

11a. 90 days old or less: $\qquad$ - $\quad \$ 0.00$
$\qquad$
$\qquad$ $\rightarrow$ $\qquad$ 0.00

11b. Over 90 days old: $\qquad$ $-\frac{\$ 733,508.05}{\text { doubtful or uncollectible accounts }}=$ $\qquad$ .$\rightarrow$ $\qquad$
\$13,674.35
12. Total of Part 3

Current value on lines $11 a+11 b=$ line 12. Copy the total to line 82 .

## Part 4: Investments

13. Does the debtor own any investments?

■ No. Go to Part 5 .
$\square$ Yes. Fill in the information below.
14. Mutual funds or publicly traded stocks not included in Part 1
Valuation method
used for current value

Current value of debtor's interest

Name of fund or stock:
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture
Name of entity: $\quad$ \% of ownership:
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:
17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83

## Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?
$\square$ No. Go to Part 6.
( $\sqrt{ }$ Yes. Fill in the information below.




| Debtor | Supply Pro, Inc. | Case number (if known) | 18-20581 |
| :---: | :---: | :---: | :---: |
|  | Name |  |  |
| 12 case |  |  |  |
|  | " X 144" Oil | Avg. Cost | \$405.61 |
| 6 case |  |  |  |
|  | 3" X 144" Uni | Avg. Cost | \$123.87 |
| 10 case |  |  |  |
|  | 3" X 48" Oil | Avg. Cost | \$8.00 |
| 97 case |  |  |  |
|  | 3" X 48" Oil | Avg. Cost | \$2,015.38 |
| $40.2 \text { case }$ |  |  |  |
|  | 3" X 48" Univ | Avg. Cost | \$661.19 |
| 12 Case |  |  |  |
|  | 3" X 48" Univ | Avg. Cost | \$350.03 |
| 58 case |  |  |  |
|  | 3" X 48" Cell | Avg. Cost | \$1,274.55 |
| 30 case |  |  |  |
|  | 3" X 96" Oil | Avg. Cost | \$1,083.81 |
| 11.6 case |  |  |  |
|  | 3" X 96" Univ | Avg. Cost | \$221.31 |
| 7 case |  |  |  |
|  | 3" X 96" Red | Avg. Cost | \$138.81 |
| 59,195.53451 oz |  |  |  |
|  | h Wrap 2 | FIFO | \$6,505.55 |
| 90,697.25 oz |  |  |  |
|  | h Wrap 3 | FIFO | \$14,422.71 |
| 4 |  |  |  |
|  | Spill Kit | FIFO | \$19.33 |
| 22. Other inventory or supplies |  |  |  |
| 23. To Ad | f Part 5 es 19 through 22. |  | \$153,479.33 |

24. Is any of the property listed in Part 5 perishable?

- No
$\square$ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
( No
$\square$ Yes. Book value $\qquad$ Valuation method $\qquad$ Current value $\qquad$
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

■ No
$\square$ Yes

## Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
( No. Go to Part 7.
$\square$ Yes. Fill in the information below.

General description
28. Crops--either planted or harvested
29. Farm animals Examples: Livestock, poultry, farm-raised fish
30. Farm machinery and equipment (Other than titled motor vehicles)
31. Farm and fishing supplies, chemicals, and feed
32. Other farming and fishing-related property not already listed in Part 6
33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85 .

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest
34. Is the debtor a member of an agricultural cooperative?
$\square$ No
$\square$ Yes. Is any of the debtor's property stored at the cooperative?
$\square$
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
$\square$ No
$\square$ Yes. Book value $\qquad$ Valuation method $\qquad$ Current value $\qquad$
36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
$\square$ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
$\square$ Yes


## Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
$\square$ No. Go to Part 8.
( Yes. Fill in the information below.

General description
39. Office furniture

Harmon's Office
3-4 Drawer File Cabinets - \$75
1-3 Shelf Book Case - \$25
1 - Cabinet Tea Cart - \$10
1-2 Drawer File Cabinet - \$20
3 - L Shaped Desks (Wooden W/Drawers) - \$150
1-2 Shelf Cart - \$10
3 - Heavy Duty Large Rolling Desk Chairs - \$60
1-Large Plastic Trash Can - \$2

## David/Kim Office

2 - L Shaped Desks (With Wooden Drawers) -
\$100
2 - Heavy Duty Large Rolling Desk Chairs - \$40
1-2 Drawer Wooden File Cabinet (Broken) - \$10
2-2 Drawer File Cabinets - \$40
1-4 Drawer File Cabinet - \$25
1-Large Plastic Trash Can - \$2

Net book value of debtor's interest (Where available)

Current value of debtor's interest




Debtor Supply Pro, Inc.

Case number (if known) 18-20581

| Lone Star Automated Conveyors For Sock Line 20-04120-R-N RI-005B-20-10 | \$1,000.00 |
| :---: | :---: |
| Lone Star Automated |  |
| Conveyors For Sock Line |  |
| 20-04120-R-N Ul-005B-20-10 | \$1,000.00 |
| IMC |  |
| Accu-1-Insulation Blower |  |
| P-3984 | \$500.00 |
| Maguire |  |
| Feeders for 67" line | \$1,000.00 |
| Racks | \$300.00 |
| Desks | \$0.00 |
| File Cabinets | \$0.00 |
| Tables | \$0.00 |
| Microwaves | \$50.00 |
| Refrigerator | \$100.00 |
| Frame For Dimpler | \$2,500.00 |
| Transfer pipe | \$250.00 |
| Sonobond |  |
| 5 - Actuator For Dimpler |  |
| 1074-1078 | \$50,000.00 |
| American Kuhne |  |
| Air Cooled Extruder |  |
| 18929-01 | \$30,000.00 |
| Sutorbilt Blower |  |
| T-24163 | \$500.00 |
| US Web Conv |  |
| Web Winder \& Accumulator |  |
| 21113C | \$10,000.00 |
| Maguire |  |
| Concentrate Feeder |  |
| 420RY479-T | \$250.00 |
| Maag Group |  |
| Extrusion Pump System |  |
| EX45/45CSC096 | \$20,000.00 |
| Reliant |  |
| 1300 Max Store Accumulator 55" | \$200.00 |
| Accurate Products |  |
| Diehead (part of original line) | \$80,000.00 |
| Tuthill |  |
| Blower (part of original line) |  |
| 7010-46L2/477619911 | \$5,000.00 |
| Quincy Air Compressor |  |
| QSB50ANA31SS | \$2,000.00 |
| EDL Packaging |  |
| Bundle Machine |  |
| 45367 | \$25,000.00 |

Debtor $\qquad$ Case number (if known) 18-20581
Name
Accurate Products
Collector (part of original line) $\qquad$
$\qquad$ \$25,000.00

Reliant
1220 Panel Sheeter

| 11260 | \$2,000.00 |
| :---: | :---: |
| Big Winder \& Shafts | \$100.00 |
| HArmon's Office |  |
| 1 - Small Refrigerator - \$40 |  |
| 1-Security Monitoring TV - \$0 |  |
| 3 - Phones - \$5 |  |
| 2-Printers - \$50 |  |

1-Computer - \$50 $\qquad$
$\qquad$ $\$ 145.00$

David/Kim Office
2-Computers - \$100
2 - Printers - \$50
2 - Phones - \$5

## Sam

2 - HP Copier/Scanner/Printers - \$50
1-Small Shredder - \$10
6 - Computers - \$300
2 - Scales/Commercial Digital - \$50
3 - Phones - \$5 \$415.00
Conference Room
1 - Phone - \$5
1 - Apex Monitor Screen - \$25 $\quad$ \$30.00
Kitchen/Breakroom
3 - Microwaves - \$5
1-Commercial Ice Maker - \$500
1 - Refrigerator - \$10
1-AC - \$25
1-Toaster - \$5
1 - Coffee Maker - \$5
1 - Time Clock System - \$250
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles
43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.
44. Is a depreciation schedule available for any of the property listed in Part 7 ?

V No
$\square$ Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
$\square$ No
■ Yes
Part 8: Machinery, equipment, and vehicles
46. Does the debtor own or lease any machinery, equipment, or vehicles?
( No. Go to Part 9.
$\square$ Yes. Fill in the information below.

General description
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value o
debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles
48. Watercraft, trailers, motors, and related accessories Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels
49. Aircraft and accessories
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)
51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.
52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
$\square$ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
$\square$ No
$\square$ Yes
Part 9: Real property
54. Does the debtor own or lease any real property?
( No. Go to Part 10.
$\square$ Yes. Fill in the information below.
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest
 and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.
56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.
57. Is a depreciation schedule available for any of the property listed in Part 9 ?
$\square$ No
$\square$ Yes
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
$\square$ No
$\square$ Yes

## Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?No. Go to Part 11.
$\square$ Yes. Fill in the information below.

60. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
( No
$\square$ Yes
61. Is there an amortization or other similar schedule available for any of the property listed in Part $\mathbf{1 0}$ ?

■ No
$\square$ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
$\square$ Yes


## Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.
$\square$ No. Go to Part 12.
■ Yes. Fill in the information below.
71. Notes receivable

Description (include name of obligor)
72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)
Operating Loss Carryforward of Approximately \$3,700,000.00
Tax year 2017
Current value of debtor's interest
73. Interests in insurance policies or annuities
$\qquad$ Case number (if known) 18-20581
74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed Examples: Season tickets, country club membership
78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90 .
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
$\square$ Yes


## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property
80. Cash, cash equivalents, and financial assets.

Copy line 5, Part 1.
81. Deposits and prepayments. Copy line 9, Part 2.
82. Accounts receivable. Copy line 12, Part 3.
83. Investments. Copy line 17, Part 4.
84. Inventory. Copy line 23, Part 5.
85. Farming and fishing-related assets.

Copy line 33, Part 6.
86. Office furniture, fixtures, and equipment;
and collectibles. Copy line 43, Part 7.
87. Machinery, equipment, and vehicles.

Copy line 51, Part 8.
88. Real property. Copy line 56, Part 9
9. Intangibles and intellectual property.

Copy line 66, Part 10.
90. All other assets. Copy line 78, Part 11.
91. Total. Add lines 80 through 90 for each column.

Current value of personal property
\$1,767.28
$\$ 0.00$
\$13,674.35
$\qquad$
\$153,479.33
$\qquad$
\$729,595.00
$\square$
$\qquad$
..... $\rightarrow$

92. Total of all property on Schedule A/B. Lines $91 a+91 b=92$ $\qquad$

## Fill in this information to identify the case

| Debtor name Supply Pro Sorbents, LLC |
| :--- |
| United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS |
| Case number $\quad \underline{18-20580}$ <br> (if known) |

## Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property
Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?
$\square$ No. Go to Part 2.
$\square$ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor Current value of
2. Cash on hand
3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)
3.1. Prosperity Checking account
3.2. Capital Bank Checking account

Type of account
Checking account

Checking account

Last 4 digits of account number
4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)
5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

## Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?
(V) No. Go to Part 3.Yes. Fill in the information below.

Debtor
Supply Pro Sorbents, LLC

Case number (if known) $\qquad$
Name
Current value of debtor's interest
7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment
9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

## Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?No. Go to Part 4.Yes. Fill in the information below.

11. Total of Part 3

Current value on lines $11 a+11 b=$ line 12. Copy the total to line 82 .

## Part 4: Investments

13. Does the debtor own any investments?
( No. Go to Part 5.Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1

> Name of fund or stock:
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

$$
\text { Name of entity: } \quad \text { \% of ownership: }
$$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:
17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

## Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?No. Go to Part 6.Yes. Fill in the information below.

| Debtor Supply Pro Sorbents, LLC |  |  |  |
| :--- | :--- | :--- | :--- |
| General description |  | Case number (if known) | $18-20580$ |


| Debtor $\frac{\text { Supply Pro Sorbents, LLC }}{\text { Name }}$ | Case number (if known) | 18-20580 |
| :---: | :---: | :---: |
|  |  |  |
| 2,801.49730 |  |  |
| Cornerboard 2 | Avg. Cost | \$922.92 |
| 395.55 |  |  |
| Anti-Static Add | Avg. Cost | \$1,558.47 |
| 35 |  |  |
| Coel | Avg. Cost | \$507.50 |
| 25 |  |  |
| CoexI | Avg. Cost | \$362.50 |
| 0.00970 Dozen |  |  |
| 1,326.16960 Pair |  |  |
|  |  |  |  |  |
|  | Avg. Cost | \$1,254.99 |
| 5.04 lb |  |  |
|  | Avg. Cost | \$17.49 |
| 930.7945 lb |  |  |
| Peroxide Additi | Avg. Cost | \$4,028.83 |
| 220.00 lb |  |  |
| Peroxide Additi | Avg. Cost | \$952.60 |
| 1,100 lb |  |  |
| Cotton Seed Hulls | Avg. Cost | \$103.79 |
| 1,949.00 lb |  |  |
| Bag 21 X 353 Mil | Avg. Cost | \$591.52 |
| 221 |  |  |
| Goggle Button | Avg. Cost | \$322.61 |
| 48,532.50 ft |  |  |
| 3" Heavy Duty G | Avg. Cost | \$2,638.98 |
| 1,444 |  |  |
| Bags $10 \times 39 \mathrm{Mil}$ | Avg. Cost | \$238.00 |
| 20 |  |  |
| Bags 18 X 295 Mil | Avg. Cost | \$6.00 |
| 4,101.8 Cases |  |  |
| Bags 21 X 353 Mil | Avg. Cost | \$1,251.10 |
| 24 |  |  |
| Glove Nitrile E | Avg. Cost | \$28.00 |
| $34,794.24 \mathrm{lb}$ |  |  |
|  |  |  |
| Green Absorbe | Avg. Cost | \$25.68 |
| $52,644.00 \mathrm{ft}$ |  |  |
|  |  |  |
| 31.56 lb <br> Gray Absorben | Avg. Cost | \$109.62 |
| 1,291.6845 lb Gray Absorben | Avg. Cost | \$4,166.54 |
| 8 ft |  |  |
| 11/4" Hose | Avg. Cost | \$27.19 |
| 25,977.824 |  |  |
| Film Bundling F | Avg. Cost | \$2,402.94 |






| Debtor | Supply Pro Sorbents, LLC | Case number (if known) | 18-20580 |
| :---: | :---: | :---: | :---: |
|  | Name |  |  |
| 799.225 lb |  |  |  |
|  | tatic Add | Avg. Cost | \$3,681.29 |
| 3,272 |  |  |  |
|  | ipper 15 X 1 | Avg. Cost | \$1,692.56 |
| 55 |  |  |  |
|  | -Yellow | Avg. Cost | \$176.55 |
| 40,590 lb |  |  |  |
|  | Resin For | Avg. Cost | \$22,324.50 |
| 20. Work in progress |  |  |  |
| 21. Finished goods, including goods held for resale |  |  |  |
| 1 |  |  |  |
|  | Drum Blu | Avg. Cost | \$47.08 |
| 29 |  |  |  |
|  | " X 18" Oil - Bale | Avg. Cost | \$158.15 |
| 8 |  |  |  |
|  | 18" Med Wt - Bale | Avg. Cost | \$55.91 |
| 2 Bale |  |  |  |
|  | 7 X 19 Oil On | Avg. Cost | \$19.56 |
| 35 Bale |  |  |  |
|  | il 15" X 17" 0 | Avg. Cost | \$113.21 |
| 34 Bale |  |  |  |
|  | imp Oil 15 | FIFO | \$272.26 |
| 75.058 Bale |  |  |  |
|  | 18" Med Wt | Avg. Cost | \$579.25 |
| 27 Bale |  |  |  |
|  | 5 X 17 SB 1 SI | Avg. Cost | \$217.83 |
| 36 Bale |  |  |  |
|  | Pad Oil 15X | FIFO | \$391.81 |
| 4 Bale |  |  |  |
|  | 5 X 17 SB 1 SI | Avg. Cost | \$44.06 |
| 2 |  |  |  |
|  | Colored SW | Avg. Cost | \$31.00 |
| 51 Bale |  |  |  |
|  | imp 15 X 18 H | Avg. Cost | \$444.20 |
| 10 Boxes |  |  |  |
|  | White T Shi | Avg. Cost | \$232.28 |
| 2 Boxes |  |  |  |
|  | White T Shi | Avg. Cost | \$88.40 |
| 39 Rolls |  |  |  |
|  | 144' LT | Avg. Cost | \$423.54 |
| 14 Bale |  |  |  |
|  | 144' ME | Avg. Cost | \$265.24 |
| 27 Bale |  |  |  |
|  | il Only 30 | Avg. Cost | \$451.51 |
| 3 Bale |  |  |  |
| 90 Bale |  |  |  |
|  | 5" X 18" 4 OI | Avg. Cost | \$1,064.32 |


| Debtor Supply Pro Sorbents, LLC | Case number (if known) | 18-20580 |
| :---: | :---: | :---: |
| Name |  |  |
| 9 Bale |  |  |
| Pad Oil 15" X 17" O | Avg. Cost | \$69.51 |
| 19 Bale |  |  |
| Pad 15" X 18" 5.00 | Avg. Cost | \$214.94 |
| 19 |  |  |
| Emergency Sno | Avg. Cost | \$188.94 |
| 119 Bale |  |  |
| Pad Universal | Avg. Cost | \$1,076.29 |
| 91 Bale |  |  |
| Pad Universal 1 | Avg. Cost | \$748.82 |
| 134 Bale |  |  |
| Dimp Perf Pad 15 | FIFO | \$1,432.21 |
| 224 Bale |  |  |
| Dimp Perf Pad 15 | FIFO | \$2,503.60 |
| 30 Bale |  |  |
| Roll Gray Iniv | Avg. Cost | \$421.32 |
| 24 Bale |  |  |
| Roll 36" X 144' H | Avg. Cost | \$599.18 |
| 16 Bale |  |  |
| Roll 30" X 150' H | Avg. Cost | \$352.17 |
| 17 Bale |  |  |
| Pad 34 X 38 Inive | Avg. Cost | \$443.05 |
| 94 Bale |  |  |
| Pad Iniv 15 X 18 L | Avg. Cost | \$1,156.77 |
| 2 Bale |  |  |
| Roll 18" X 144' 9. | Avg. Cost | \$43.71 |
| 71 |  |  |
| Pad 11.5 X 20 Yell | Avg. Cost | \$12.78 |
| 28 Bale |  |  |
| Dimp SMS 15 X 18 | Avg. Cost | \$286.35 |
| 3 Bale |  |  |
| Dimp SMS 15 X 18 H | Avg. Cost | \$52.98 |
| 10 rl |  |  |
| 36 X 1443 Layer | FIFO | \$249.54 |
| 13 rl |  |  |
| 36 X 1443 Layer | FIFO | \$369.13 |
| 15 |  |  |
| Coverall Tych | Avg. Cost | \$98.55 |
| 9 cs |  |  |
| Silicone Econo | Avg. Cost | \$299.07 |
| 4 Bale |  |  |
| Pad Univ Sm 15X | FIFO | \$39.50 |
| 19 Bale |  |  |
| Pad Univ Sm 15X | FIFO | \$248.03 |
| 86 Bale |  |  |
| Pad Univ Sms 15 | FIFO | \$1,406.96 |
| 24 Bale |  |  |
| Roll 36" X 144' M | Avg. Cost | \$469.24 |


| Debtor Supply Pro Sorbents, LLC |  | Case number (if known) | 18-20580 |
| :---: | :---: | :---: | :---: |
|  |  |  |
| 9 Bale |  |  |  |
|  | niv SM 15X |  | FIFO | \$118.73 |
| 17 Bale |  |  |  |
|  | 8" X 144 Uni | FIFO | \$465.02 |
| 172 Bale |  |  |  |
|  | 8" X 144 Uni | FIFO | \$2,731.53 |
| 10 Bale |  |  |  |
|  | 5" X 150 Uni | FIFO | \$317.88 |
| 76 Bag |  |  |  |
|  | ulate Un | Avg. Cost | \$290.69 |
| 5 lb |  |  |  |
|  | b Hydroph | FIFO | \$69.00 |
| 6 bags |  |  |  |
|  | tag Soda | Avg. Cost | \$123.67 |
| 18 Bale |  |  |  |
|  | g 36" X 150' | Avg. Cost | \$432.00 |
| 80 cases |  |  |  |
|  | 3" X 48" Haz | Avg. Cost | \$44.66 |
| 500 |  |  |  |
|  | Nitrile 5 | Avg. Cost | \$36.00 |
|  | ck 3" X 48" Poly | Avg. Cost | \$313.13 |
| 192 cases |  |  |  |
|  | 7.5 CMX 3M | Avg. Cost | \$228.85 |
| 24 cases |  |  |  |
|  | 3" X 48" Oil | Avg. Cost | \$292.80 |
| 68 |  |  |  |
|  | Scoop Whi | Avg. Cost | \$208.08 |
| 8 |  |  |  |
|  | Drip Pad Wi | Avg. Cost | \$1,700.24 |
| 18 boxes |  |  |  |
|  | weat Colo | Avg. Cost | \$139.50 |
| 15 boxes |  |  |  |
|  | shirt Colo | Avg. Cost | \$96.00 |
| 2 boxes |  |  |  |
|  | olored Ts | Avg. Cost | \$19.49 |
| 1,005 bags |  |  |  |
|  | , $5^{\prime \prime}$ Dia. X 1 | FIFO | \$17,607.71 |
| 1 bag |  |  |  |
|  | , 5" Dia. X 1 | FIFO | \$12.32 |
| 41.5 bag |  |  |  |
|  | , 5" Dia. X 1 | FIFO | \$401.82 |
| 1.5 |  |  |  |
|  | , 5" Dia. X 2 | FIFO | \$23.54 |
| 56 bags |  |  |  |
|  | , 5" Dia. X 2 | FIFO | \$718.12 |
| 129 bags |  |  |  |
|  | , 5" Dia. X 8 | FIFO | \$2,990.88 |
| 387 bags |  |  |  |
|  | , 8" X 10' No | FIFO | \$11,092.82 |


| Debtor Supply Pro Sorbents, LLC |  | Case number (if known) | 18-20580 |
| :---: | :---: | :---: | :---: |
|  |  |  |
| 182 bags |  |  |  |
|  | 8" X 10' No |  | FIFO | \$4,847.06 |
| 10 bags |  |  |  |
|  | 8" X 10' No | FIFO | \$249.07 |
| 2 |  |  |  |
|  | 8" X 20' No | FIFO | \$55.18 |
| 1 |  |  |  |
|  | Boom | FIFO | \$10.20 |
| 4 |  |  |  |
|  |  | Avg. Cost | \$28.80 |
| 48 |  |  |  |
|  | Foam By T | Avg. Cost | \$263.52 |
| 1 |  |  |  |
|  | 10' X 10' L Br | Avg. Cost | \$195.00 |
| 58 |  |  |  |
|  | ade Tape | Avg. Cost | \$345.10 |
| 6 bags |  |  |  |
|  | lay 2050-PI | Avg. Cost | \$24.18 |
| 167 bags |  |  |  |
|  | b All Cla | Avg. Cost | \$654.52 |
| 11 bags |  |  |  |
|  |  | FIFO | \$165.02 |
| 12 dz |  |  |  |
|  | r Shoul | Avg. Cost | \$228.00 |
| 0.48040 roll |  |  |  |
|  | Stk For B | Avg. Cost | \$0.41 |
| 44.02 roll |  |  |  |
|  | Stk For G | Avg. Cost | \$66.22 |
| 15.89080 roll |  |  |  |
|  | Stk For G | Avg. Cost | \$13.40 |
| 329.4 roll |  |  |  |
|  | Stk White | Avg. Cost | \$177.96 |
| 481.78 roll |  |  |  |
|  | Stk For Y | Avg. Cost | \$372.02 |
| 789 |  |  |  |
|  | Frac Mel | Avg. Cost | \$120.99 |
| 6 |  |  |  |
|  | cid Poly U | Avg. Cost | \$180.34 |
| 10 |  |  |  |
|  | ering Ba | Avg. Cost | \$300.00 |
| 97 |  |  |  |
|  | Head W/Le | Avg. Cost | \$2,895.45 |
| 1 |  |  |  |
|  | er Recept | Avg. Cost | \$34.79 |
| 1 |  |  |  |
|  | er Recept | Avg. Cost | \$34.79 |
| 2 |  |  |  |
|  | er Recept | Avg. Cost | \$69.58 |


| Debtor Supply Pro Sorbents, LLC | Case number (if known) | 18-20580 |
| :---: | :---: | :---: |
|  |  |  |
| 5 |  |  |
| 5 Gal DOT Type II | Avg. Cost | \$763.70 |
| 5 |  |  |
| 5 Gal DOT Type II | Avg. Cost | \$763.70 |
| 5 |  |  |
| 5 Gal Yel Steel | Avg. Cost | \$929.50 |
| 5 |  |  |
| 5 Gal DOT Yello | Avg. Cost | \$654.65 |
| 11 |  |  |
| 30 Gal Yellow D | Avg. Cost | \$324.59 |
| 2 |  |  |
| Drum Cradle Po | FIFO | \$235.64 |
| 2 |  |  |
| 110 Gal Yellow | Avg. Cost | \$630.00 |
| 10 |  |  |
| Casters For 162 | Avg. Cost | \$950.00 |
| 4 |  |  |
| 220 Gal Spill Kit | Avg. Cost | \$1,500.00 |
| 1 |  |  |
| Eagle Modular | Avg. Cost | \$166.67 |
| 25 |  |  |
| 20 Gl Lab Pack | Avg. Cost | \$670.17 |
| 18 |  |  |
| 55 Gallon Blue | Avg. Cost | \$837.00 |
| 3 |  |  |
| 55 Gallon Scre | Avg. Cost | \$197.74 |
| 8 |  |  |
| 65 Gallon Over | Avg. Cost | \$907.28 |
| 34 |  |  |
| Drip Pan Compl | Avg. Cost | \$111.11 |
| 49 |  |  |
| 95 Gallon Over | Avg. Cost | \$5,650.78 |
| 1 |  |  |
| 45 Gal Manual | Avg. Cost | \$654.30 |
| 10 |  |  |
| Bonding Wire 3' | Avg. Cost | \$196.83 |
| 10 |  |  |
| Bonding Wire 3' | Avg. Cost | \$241.53 |
| 5 |  |  |
| Drum Vent, Bra | Avg. Cost | \$264.00 |
| 4 |  |  |
| Yel Two Door S | Avg. Cost | \$2,087.56 |
| 9 |  |  |
| Faucet Brass | Avg. Cost | \$466.35 |
| 4 |  |  |
| Yel One Door M | Avg. Cost | \$2,204.49 |
| 1 |  |  |
| Cabinet 40 Gal 2 | Avg. Cost | \$523.25 |


| 0.98 Bale <br> Fine Fiber Pad 15 | FIFO | \$7.54 |
| :---: | :---: | :---: |
| 31 Bale |  |  |
| Fine Fiber Pad 15 | FIFO | \$294.94 |
| 3 bale |  |  |
| Fine Fiber Roll | FIFO | \$1,323.92 |
| 2 bale |  |  |
| Fine Fiber Roll | FIFO | \$37.67 |
| 26 bale |  |  |
| Fine Fiber Pad 15 | FIFO | \$303.71 |
| 232.94 bale |  |  |
| Fine Fiber Pad 15 | Avg. Cost | \$3,858.05 |
| 3 bale |  |  |
| Fine Fiber Pad 15 | Avg. Cost | \$39.55 |
| 6 bale |  |  |
| Fine Fiber Pad 15 | Avg. Cost | \$76.96 |
| 21 bale |  |  |
| Fine Fiber Roll | FIFO | \$781.70 |
| 1 bale |  |  |
| Fine Fiber Roll | FIFO | \$34.15 |
| 1 bale |  |  |
| Fine Fiber Pad 15 | FIFO | \$20.80 |
| 1,341 |  |  |
| Bag 31.44" X 14" X 7 | Avg. Cost | \$335.25 |
| $41 \text { rl }$ <br> Liner Gaylord 4 | Avg. Cost | \$3,290.26 |
| 15.77474 rl |  |  |
| Liner $51 \times 42$ X 94 | Avg. Cost | \$1,595.04 |
| 219.29 rl |  |  |
| Bag 38 X 63 100/R | FIFO | \$8,394.37 |
| 67.07 rl |  |  |
| Bag 38" X 63" HE | FIFO | \$2,547.33 |
| 9 |  |  |
| Edsal Cart Uni | Avg. Cost | \$470.68 |
| 64.5 rl |  |  |
| Bag Plain 38" X 6 | Avg. Cost | \$3,520.34 |
| 4 cs |  |  |
| Bag Respirator | Avg. Cost | \$149.18 |
| 1,129 |  |  |
| 4.25" X 42" Univ P | Avg. Cost | \$229.65 |
| 7,785 |  |  |
| 7.5" X 34" Univ Pa | FIFO | \$1,974.03 |
| 1 |  |  |
| Poly Reinforce | Avg. Cost | \$127.32 |
| 18 |  |  |
| Mdse 10 X 2 X 15 W | FIFO | \$706.16 |
| 1 |  |  |
| Bag Mdse $14 \times 3$ X | FIFO | \$77.64 |





| Debtor | Supply Pro Sorbents, LLC | Case number (if known) | 18-20580 |
| :---: | :---: | :---: | :---: |
| Name |  |  |  |
| 1 case |  |  |  |
|  | 3" X 144" Uni | Avg. Cost | \$16.75 |
| 32 case |  |  |  |
|  | 3" X 48" Oil | Avg. Cost | \$877.75 |
| 3 case |  |  |  |
|  | 3" X48" Oil | Avg. Cost | \$24.62 |
| 40 case |  |  |  |
|  | 3" X 48" Oil | Avg. Cost | \$879.55 |
| 887 case |  |  |  |
|  | 3" X 48" Oil | Avg. Cost | \$562.67 |
| 163 case |  |  |  |
|  | 3" X 48" Univ | Avg. Cost | \$1,997.53 |
| 96 case |  |  |  |
|  | 3" X 48" Univ | Avg. Cost | \$856.28 |
| 696 |  |  |  |
|  | 3" X 48" Univ | Avg. Cost | \$183.86 |
| 210 case |  |  |  |
|  | 3" X 48" Univ | Avg. Cost | \$56.51 |
| 244 case |  |  |  |
|  | 3" X 48" Cell | Avg. Cost | \$3,505.26 |
| 4 case |  |  |  |
|  | 3" X 48" Cell | Avg. Cost | \$43.61 |
| 100 |  |  |  |
|  | 3" X 48" Cell | Avg. Cost | \$34.29 |
| 34 case |  |  |  |
|  | 3" X 96" Oil | Avg. Cost | \$699.09 |
| 18 case |  |  |  |
|  | 3" X 96" Univ | Avg. Cost | \$201.77 |
| 10 case |  |  |  |
|  | 3" X 96" Univ | Avg. Cost | \$84.32 |
| 6 case |  |  |  |
|  | 3" X 96" Yell | Avg. Cost | \$7.72 |
| 1 case |  |  |  |
|  | 3" X 96" Cell | Avg. Cost | \$18.77 |
| 8,576.322 |  |  |  |
|  | Sheet 45" X 5 | Avg. Cost | \$3,430.33 |
| 58.8 case |  |  |  |
|  | , Silver S | Avg. Cost | \$242.18 |
| 235.25 case |  |  |  |
|  | 3" X 48" Oil L | Avg. Cost | \$3,956.04 |
| 79,127.9866 oz |  |  |  |
|  | Ch Wrap 2 | FIFO | \$4,027.67 |
| 145,097.3159 oz |  |  |  |
|  | h Wrap 3 | FIFO | \$11,331.87 |
| 10 case |  |  |  |
|  | 1.5 X $6.5 \times 22$ | Avg. Cost | \$189.50 |
| 164 |  |  |  |
|  | Spill Kit | FIFO | \$689.66 |



Debtor

## Supply Pro Sorbents, LLC

Case number (if known)
22. Other inventory or supplies
23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84
24. Is any of the property listed in Part 5 perishable?
$\square$ No
$\square$ Yes
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- NoYes. Book value $\qquad$ Valuation method $\qquad$ Current value $\qquad$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
$\square$ NoYes
Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)
27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
( No. Go to Part 7.Yes. Fill in the information below.
General description
Net book value of
debtor's interest
(Where available)
Valuation method
used for current value

Current value of debtor's interest
28. Crops--either planted or harvested
29. Farm animals Examples: Livestock, poultry, farm-raised fish
30. Farm machinery and equipment (Other than titled motor vehicles)
31. Farm and fishing supplies, chemicals, and feed
32. Other farming and fishing-related property not already listed in Part 6
33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85 .
34. Is the debtor a member of an agricultural cooperative?
$\square$ NoYes. Is any of the debtor's property stored at the cooperative?
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
$\square$ NoYes. Book value $\qquad$ Valuation method $\qquad$ Current value $\qquad$
36. Is a depreciation schedule available for any of the property listed in Part 6 ?
$\square$ No
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
$\square$ No
$\square$ Yes
Part 7: Office furniture, fixtures, and equipment; and collectibles
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

च No. Go to Part 8.Yes. Fill in the information below.

Debtor

## Supply Pro Sorbents, LLC

Name

Case number (if known) 18-20580

General description
Net book value o
debtor's interest
(Where available)

Valuation method
Current value of debtor's interest
39. Office furniture
40. Office fixtures
41. Office equipment, including all computer equipment and communication systems equipment and software
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles
43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86
44. Is a depreciation schedule available for any of the property listed in Part 7?
( $\sqrt{ }$ No
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
$\boxed{\square}$ No
$\square$ Yes
Part 8: Machinery, equipment, and vehicles
46. Does the debtor own or lease any machinery, equipment, or vehicles?
$\square$ No. Go to Part 9.
$\square$ Yes. Fill in the information below.
General description
Include year, make, model, and identification numbers
Net book value of
Valuation method used for current value

Current value of (i.e., VIN, HIN, or N-number) s interes debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels
49. Aircraft and accessories
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

| Sewing Machine | Cost | \$1,850.00 |
| :---: | :---: | :---: |
| Auger | Cost | \$300.00 |
| Auger \& Gear Box | Cost | \$1,450.00 |
| Compressor | Cost | \$1,500.00 |
| Compressor | Cost | \$1,000.00 |
| Bundling Machine Part | Cost | \$632.09 |
| Total of Part 8. <br> Add lines 47 through 50 . Copy the total to line 87 . |  | \$6,732.09 |

52. Is a depreciation schedule available for any of the property listed in Part $\mathbf{8 ?}$
( $\sqrt{ }$ No
$\square$ Yes
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
( $\sqrt{ }$ No
$\square$ Yes
Supply Pro Sorbents, LLC

Case number (if known) 18-20580

## Part 9: Real property

54. Does the debtor own or lease any real property?

■ No. Go to Part 10.Yes. Fill in the information below.
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.
56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88 .
57. Is a depreciation schedule available for any of the property listed in Part 9 ?
$\square$ No
$\square$ Yes
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
$\square$ No
$\square$ Yes

## Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?
$\square$ No. Go to Part 11
■
Yes. Fill in the information below.

General description
60. Patents, copyrights, trademarks, and trade secrets Intangible Trade Secrets, Including: Processes For Manufacturing Absorbent Boom, Absorbent Sock, Melt Blown Polypropylene. Methods to make melt blown pads stronger and more absorbent.
. Internet domain names and websites
62. Licenses, franchises, and royalties
63. Customer lists, mailing lists, or other compilations

Customer List $\qquad$
Unknown $\qquad$
$\qquad$
64. Other intangibles, or intellectual property
65. Goodwill
66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
$\square$ No
$\square$ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10 ?
$\square$ No
$\square$ Yes

Debtor
Supply Pro Sorbents, LLC
Case number (if known) 18-20580
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
$\square$ No
$\square$ Yes

## Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.Yes. Fill in the information below.
71. Notes receivable

Description (include name of obligor)
72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)
73. Interests in insurance policies or annuities
74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed Examples: Season tickets, country club membership
78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
$\square$ No
$\square$ Yes
Debtor $\frac{\text { Supply Pro Sorbents, LLC }}{\text { Name }} \quad$ Case number (if known) 18-20580

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of <br> personal property | Current value of <br> real property |
| :--- | ---: | :--- |
| Cash, cash equivalents, and financial assets. | $\$ 44,350.42$ |  |

81. Deposits and prepayments. Copy line 9, Part 2.
$\$ 0.00$
\$260,898.03
82. Investments. Copy line 17, Part 4.
83. Inventory. Copy line 23, Part 5.
84. Farming and fishing-related assets.

Copy line 33, Part 6.
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.
87. Machinery, equipment, and vehicles.
\$6,732.09 Copy line 51, Part 8.
88. Real property. Copy line 56, Part 9. $\qquad$ $\rightarrow$

89. Intangibles and intellectual property.

Copy line 66, Part 10.
90. All other assets. Copy line 78, Part 11.
91. Total. Add lines 80 through 90 for each column.


91b.

92. Total of all property on Schedule A/B. Lines $91 \mathrm{a}+91 \mathrm{~b}=92$.

