

ENTERED

April 02, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
SWING ZONE, INC.,	§	
DEBTOR,	§	Case No. 26-32026
	§	
and	§	
	§	
AJ RENO ENTERPRISES, LLC	§	Case No. 26-32029
DEBTOR.	§	
	§	Jointly Administered

**AGREED INTERIM ORDER GRANTING DEBTORS' EMERGENCY MOTION
FOR USE OF CASH COLLATERAL**

On this day, Debtors' *Emergency Motion for Use of Cash Collateral* (the "Motion") was filed in the above-captioned case. The Court finds that after considering the Motion and responses thereto, if any, and the evidence presented at the hearing on the Motion, and the agreement between the Debtors and TNB¹ for the interim use of TNB's cash collateral, good cause exists for granting the interim use of cash collateral on an emergency basis to allow the Debtors to continue operations until a final hearing on the use of cash collateral may be held. It is therefore,

ORDERED that the Debtors may utilize cash collateral (as that term is defined in Section 363(a) of the Bankruptcy Code) as set forth in the Budgets attached as Exhibits A & B to the Motion, with a permitted variance of 10 percent, more or less, from the total budgeted amount for each week; provided, however, that each Debtor's authorization to use cash collateral is terminated if that Debtor's bank balance (as reflected on the records of the Bank) shall fall below \$1.00. If that should occur, no further cash collateral may be spent by that Debtor unless authorized by further Court order; it is further

¹ All capitalized but undefined terms shall have the same meaning ascribed to in the Motion.

ORDERED that to the extent the value of the value of their collateral is diminished by the Debtors' use of cash collateral, TNB and/or the SBA (as appropriate) shall receive valid, automatically perfected, and enforceable replacement liens of the same type and with the same priority as its pre-petition liens; it is further

ORDERED that TNB and/or the SBA (as appropriate) shall be granted a super-priority administrative claim pursuant to Section 361(3) of the Bankruptcy Code to the extent that all other adequate protection granted under this Interim Order fails; it is further

ORDERED that the agreement between Debtors and TNB regarding the interim use of cash collateral is only applicable to the period covered by this interim order and TNB reserves all rights to, among other things, contests the further use of cash collateral at the final hearing on the Motion, or otherwise; it is further

ORDERED that the nothing in this Order constitutes a finding of the amount, priority, and validity of any of the pre-petition liens, or forecloses the Debtors' ability to challenge the same at a later date; it is further

ORDERED that the requirements of Section 363(c)(4) of the Bankruptcy Code are waived, and the Debtors shall not be required to segregate any cash collateral; it is further

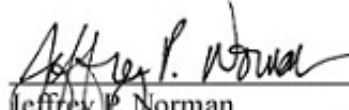
ORDERED that a final hearing on the Motion shall be held on **April 21, 2026, at 11:00 a.m.** in the Bob Casey Federal Building, Courtroom No. 403, 515 Rusk Avenue, Houston, Texas 77002; it is further

ORDERED that the Debtors shall give notice of the final hearing by forwarding a copy of this Interim Order by United States First Class Mail, postage prepaid, onto the U.S. Trustee, the Subchapter V Trustees, and to all parties listed on the creditors' matrix, and shall evidence such

service by filing a Certificate of Service with the Court prior to the scheduled final hearing; and it is further

ORDERED that this Order shall be effective immediately upon entry.

Signed: April 02, 2026



Jeffrey P. Norman
United States Bankruptcy Judge

Stipulated and Agreed to by:

/s/Lloyd A. Lim

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**PROPOSED COUNSEL FOR THE
DEBTORS**

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