



ORDERED in the Southern District of Florida on July 2, 2026.

A handwritten signature in black ink, appearing to read "Craig A. Pugatch".

Craig A. Pugatch, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION

In re:

Case No. 26-18030-CAP

Taqueria Y Antojitos El Guanaco LLC,

Chapter 11

Debtor.

Subchapter V

**INTERIM ORDER (A) AUTHORIZING USE OF CASH COLLATERAL;
AND (B) FINDING THAT SECURED CREDITORS ARE ADEQUATELY PROTECTED**

THIS MATTER came before the Court for a preliminary hearing on June 24, 2026, at 2:30 p.m. (the "Hearing") on the *Emergency Motion by the Debtor-In-Possession Pursuant to 11 U.S.C. §§ 105, 361, 362 and 363, Bankruptcy Rules 4001(b) and 6003 and Local Rules 4001-2 and 9013-1 for Interim Order (A) Authorizing Use of Cash Collateral (B) Finding that the Secured Creditors are Adequately Protected; and (C) Scheduling Final Hearing* [Dkt. No. 15] (the "Motion")¹ filed by the Debtor Taqueria Y Antojitos El Guanaco LLC. Through the Motion, the Debtor seeks

an order (a) authorizing the Debtor to use cash collateral on an interim basis; (b) approving the proposed adequate protection arrangement to Secured Creditors; and (c) scheduling a final hearing. The Court, having considered the Motion, the arguments and proffers of counsel, the record in its entirety, and for the reasons stated in open court that shall constitute the Court's record, does **Find** that:

A. Service of the Motion and notice of the Hearing were adequate and appropriate under the circumstances of this chapter 11 case as contemplated by 11 U.S.C. § 102(l) and Bankruptcy Rule 4001(b)(2).

B. The use of cash collateral pursuant to the Interim Budget is necessary to prevent immediate and irreparable harm and is in the best interest of the estate.

C. Secured creditors, to the extent such creditors are secured, are secured only to the extent that their security interests attached to some identifiable asset or receivable of the Debtor pre-petition. The scope of any secured creditor's lien or interest right are in no way expanded by this Order and, assuming any such lien exists, are adequately protected by virtue of the replacement liens only in the Debtor's post-petition acquired assets that the secured creditor was entitled to a lien on prior to the bankruptcy filing.

Accordingly, the Court does **ORDER** that:

1. The Motion is **GRANTED** on an interim basis subject to the terms and conditions set forth below.
2. Subject to the provisions of this Order, the Debtor is authorized to use cash collateral as of the Petition Date going forward to pay: (i) amounts expressly authorized by this Court; (ii) the current and necessary expenses set forth in this Order and the Budget [Dkt. No.15] plus an amount not to exceed ten (10) percent for any line item per month; and, (iii) such additional amounts as may be expressly approved in writing by the Secured Creditors or by further order of this Court.
3. As adequate protection for the Debtor's use of cash collateral, the Secured Creditors shall have, as of the Petition Date: (i) a replacement lien pursuant to 11 U.S.C. § 361(2) on and in

all property acquired or generated post-petition by the Debtor, but only and limited to the same extent, validity, and priority and of the same kind and nature of lien as the Secured Creditors' respective pre-petition liens and security interests provided in the Debtor's assets, subject to any restrictions on such continuing interest under the Bankruptcy Code. The replacement liens granted to the Secured Creditors shall be at all times junior to: (i) statutory bankruptcy fees (if any); (ii) any court costs; and (iii) the fees and expenses awarded by the Court to estate professionals, including without limitation, Debtors counsel and the Subchapter V trustee.

4. The Court shall retain jurisdiction to enforce the terms of this Interim Order. The provisions of this Order shall remain in full force and effect unless modified or vacated by subsequent order of this Court.

5. **Final Hearing.** A Final Hearing has been scheduled for August 25, 2026, at 1:30 p.m. (the "Final Hearing") at the U.S. Federal Building and Courthouse, 299 E. Broward Blvd., Courtroom 301, Fort Lauderdale, FL 33301. Objections shall be filed with the Clerk such that they are received by no later than 4:30 p.m. Eastern Time at least seven (7) days prior to the Final Hearing.

6. The term of the Budget is extended through and including the Final Hearing date.

7. All participants must observe the formalities of the courtroom, exercise civility, and otherwise conduct themselves in a manner consistent with the dignity of the Court. This includes appropriate courtroom attire for those participants appearing in person or by video.

8. The Debtor is directed to file and serve upon all interested parties a notice of proposed budget for which the Debtor is seeking approval on or before seven (7) business days prior to the Final Hearing.

9. The Debtor is authorized, but not ordered, to pay Uber Technologies, Inc., up to \$5,000.00 for pre-petition debt.

10. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

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Submitted by:

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Kristopher Aungst is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and file a proof of service within three days of entry of this order.

Case 26-17431-CLC Doc 21-2 Filed 06/11/26 Page 1 of 1

CASH BUDGET 2026				
Period	June	July	August	September
1 Beginning Cash Balance	14,037	43,882	97,484	129,841
Cash Flow from Operations				
Cash Inflows				
Product Sales(Sitka y Others)	607,774	584,209	560,644	537,079
2 Total Cash Inflows	607,774	584,209	560,644	537,079
Operating Cash Outflows				
Advertising & Marketing	538	538	538	538
Automobile expenses	64	64	64	64
Banking Expensesees	1,358	1,358	1,358	1,358
Contractors	2,076	2,076	2,076	2,076
Customs Duties	30,814	29,619	28,425	27,230
In-Land	2,992	2,876	2,760	2,644
Insurance	950	950	950	950
Inventory Purchases	495,000	450,000	450,000	450,000
Logistics Services	26,059	25,049	24,039	23,028
Meals & Entertainment	479	479	479	479
Other Expenses	222	222	222	222
Professional Services (Legal - Accountant)	6,222	6,222	6,222	6,222
Professional Services (Bankruptcy Atty)	5,000	5,000	5,000	5,000
Rent	2,735	2,735	2,735	2,735
Service Fumigation	741	741	741	741
Telecommunications Expense	161	161	161	161
Travel	2,516	2,516	2,516	2,516
3 Total Operating Cash Outflows	577,929	530,608	528,286	525,965
4 Net Operating Cash Flow (2-3)	29,845	53,601	32,358	11,114
Financing Cash Flow- Debt Service				
Loan Repayment (Citizens	-	-	-	-
Interest Expense				
5 Net Financing Cash Flow	-	-	-	-
Other Cash Flows				
Other Cash Flows	-			
Subtotal Other Cash Flows	-	-	-	-
6 Net Cash Flow (4+5+6)	29,845	53,601	32,358	11,114
7 Ending Cash Balance (1+7)	43,882.27	97,483.73	129,841.34	140,955.11