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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEW JERSEY**

In re TCI 2 Holdings, LLC, et al.  
 Debtor

Case No. 09-13654 (Jointly Administered)  
 Reporting Period March 2009

**MONTHLY OPERATING REPORT**

**File with Court and submit to United States Trustee within 20 days after end of month**

Submit copy of report to any official committee appointed in the case.

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	YES	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	YES	
Balance Sheet	MOR-3	YES	
Status of Postpetition Taxes	MOR-4		
Copies of IRS 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary on Unpaid Postpetition Debts	MOR-4		
Listing of aged accounts payable	MOR-4	YES	
Accounts Receivable reconciliation and Aging	MOR-5	YES	
Debtor Questionnaire	MOR-5		


I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
 Signature of Debtor

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Date

  
 \_\_\_\_\_  
 Signature Authorized Individual\*

4-20-09  
 \_\_\_\_\_  
 Date

Daniel McFadden  
 Printed Name of Authorized Individual

Vice President - Finance  
 Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

FORM MOR  
(9/99)

TCI 2 HOLDINGS, LLC et al.  
CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD FROM FEBRUARY 17, 2009 THROUGH MARCH 31, 2009  
FORM MOR-1  
(Unaudited)

Case No. 09-13654 (JHW)

	Issuer TER Holdings	Guarantors						Non-Guarantors			Consolidated				
		Taj Mahal	Admin	Plaza	Marina	RJE's & Elims	Total Guar	TER Dev.	RJE's & Elims	Total NonGuar	Elims	TER Holdings	TER Inc.	TER Inc. Elims	Consolidated TER, Inc.
Cash flow from Operating Activities															
Net loss	\$ (13,330)	\$ (9,460)	\$ -	\$ (9,671)	\$ (1,326)	\$ -	\$ (20,457)	\$ (77)	\$ -	\$ (77)	\$ -	\$ (33,864)	\$ 7,959	\$ -	\$ (25,905)
Record equity in subsidiaries	(20,534)	-	-	-	-	20,534	20,534	-	-	-	-	-	(33,864)	33,864	-
Net loss as adjusted	(33,864)	(9,460)	-	(9,671)	(1,326)	20,534	77	(77)	-	(77)	-	(33,864)	(25,905)	33,864	(25,905)
Adjustments to reconcile net loss to net cash provided by operating activities															
Equity in earning of subsidiaries	20,534	-	-	-	-	(20,534)	(20,534)	-	-	-	-	-	33,864	(33,864)	-
Non-cash interest accretion on property tax settlement	-	(12)	-	(76)	(8)	-	(96)	-	-	-	-	(96)	-	-	(96)
Deferred income taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-	(7,957)	-	(7,957)
Depreciation	11	4,824	-	1,817	89	-	6,730	-	-	-	-	6,741	-	-	6,741
Amortization	-	119	-	1	-	-	120	-	-	-	-	120	-	-	120
Amortization of deferred financing costs	171	26	-	13	-	-	39	-	-	-	-	210	-	-	210
Provisions for losses on receivables	-	1,117	-	337	423	-	1,877	-	-	-	-	1,877	-	-	1,877
Stock based compensation expense	173	5	14	8	-	-	27	-	-	-	-	200	-	-	200
Non-cash reorganization expense	2,550	4,567	-	2,284	-	-	6,851	-	-	-	-	9,401	-	-	9,401
Valuation Allowance CRDA	-	233	-	78	82	-	393	-	-	-	-	393	-	-	393
Change in operating assets & liabilities:															
Accounts receivable	1	(3,023)	(1)	273	192	-	(2,559)	-	-	-	-	(2,558)	-	-	(2,558)
Inventories	-	146	29	123	20	-	318	-	-	-	-	318	-	-	318
Other current assets	390	3,423	116	2,181	1,840	-	7,560	-	-	-	-	7,950	-	-	7,950
Other assets	37	(859)	184	(200)	(200)	-	(1,075)	-	-	-	-	(1,038)	-	-	(1,038)
Due to Affiliates	6,829	(10,093)	4,877	(934)	(679)	-	(6,829)	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses and other liabilities	319	5,668	(214)	(744)	1,001	-	5,711	78	-	78	-	6,108	-	-	6,108
Accrued interest	(635)	8,365	-	532	63	-	8,960	-	-	-	-	8,325	-	-	8,325
Other long-term liabilities	-	-	-	(81)	-	-	(81)	-	-	-	-	(81)	-	-	(81)
Net cash provided by operating activities	(3,484)	5,046	5,005	(4,059)	1,497	-	7,489	1	-	1	-	4,006	2	-	4,008
Cash flow from Investing Activities															
Purchases of PPE	5	(3,226)	(38)	(125)	(294)	-	(3,683)	-	-	-	-	(3,678)	-	-	(3,678)
Decrease in Restricted Cash	200	-	-	-	-	-	-	-	-	-	-	200	-	-	200
Purchases of CRDA investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net cash provided by investing activities	205	(3,226)	(38)	(125)	(294)	-	(3,683)	-	-	-	-	(3,478)	-	-	(3,478)
Cash flows from Financing Activities															
Repayment of term loan	(1,232)	-	-	-	-	-	-	-	-	-	-	(1,232)	-	-	(1,232)
Borrowing (Repayment) - I/C Debt	7,044	-	-	(1,957)	(5,087)	-	(7,044)	-	-	-	-	-	-	-	-
Repayment of other long-term debt	-	(15)	-	-	-	-	(15)	-	-	-	-	(15)	-	-	(15)
Contributions from Parent	1	-	-	-	-	-	-	(1)	-	(1)	-	-	-	-	-
Net cash provided from financing activities	5,813	(15)	-	(1,957)	(5,087)	-	(7,059)	(1)	-	(1)	-	(1,247)	-	-	(1,247)
Net increase in cash and cash equivalents	2,534	1,805	4,967	(6,141)	(3,884)	-	(3,253)	-	-	-	-	(719)	2	-	(717)
Cash and cash equivalents at beginning of period	8,504	31,172	(5,085)	20,074	15,512	-	61,673	-	-	-	-	70,177	979	-	71,156
Cash and cash equivalents at end of period	\$ 11,038	\$ 32,977	\$ (118)	\$ 13,933	\$ 11,628	\$ -	\$ 58,420	\$ -	\$ -	\$ -	\$ -	\$ 69,458	\$ 981	\$ -	\$ 70,439

TCI 2 HOLDINGS, LLC et al.  
CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD FROM MARCH 1, 2009 THROUGH MARCH 31, 2009  
FORM MOR-1  
(Unaudited)

Case No. 09-13654 (JHW)

	Issuer	Guarantors						Non-Guarantors			Consolidated				
	TER Holdings	Taj Mahal	Admin	Plaza	Marina	RJE's & Elims	Total Guar	TER Dev.	RJE's & Elims	Total NonGuar	Elims	TER Holdings	TER Inc.	TER Inc. Elims	Consolidated TER, Inc.
Cash flow from Operating Activities															
Net loss	\$ (10,230)	\$ (4,204)	\$ -	\$ (6,857)	\$ (1,631)	\$ -	\$ (12,692)	\$ (39)	\$ -	\$ (39)	\$ -	\$ (22,961)	\$ 5,396	\$ -	\$ (17,565)
Record equity in subsidiaries	(12,731)	-	-	-	-	12,731	12,731	-	-	-	-	-	(22,961)	22,961	-
Net loss as adjusted	(22,961)	(4,204)	-	(6,857)	(1,631)	12,731	39	(39)	-	(39)	-	(22,961)	(17,565)	22,961	(17,565)
Adjustments to reconcile net loss to net cash provided by operating activities															
Equity in earning of subsidiaries	12,731	-	-	-	-	(12,731)	(12,731)	-	-	-	-	-	22,961	(22,961)	-
Non-cash interest accretion on property tax settlement	-	(8)	-	(53)	(6)	-	(67)	-	-	-	-	(67)	-	-	(67)
Deferred income taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-	(5,395)	-	(5,395)
Depreciation	5	3,374	-	1,271	62	-	4,707	-	-	-	-	4,712	-	-	4,712
Amortization	-	83	-	1	-	-	84	-	-	-	-	84	-	-	84
Amortization of deferred financing costs	109	-	-	-	-	-	-	-	-	-	-	109	-	-	109
Provisions for losses on receivables	-	895	-	283	360	-	1,538	-	-	-	-	1,538	-	-	1,538
Stock based compensation expense	121	5	10	4	-	-	19	-	-	-	-	140	-	-	140
Non-cash reorganization expense	2,550	4,567	-	2,284	-	-	6,851	-	-	-	-	9,401	-	-	9,401
Valuation Allowance CRDA	-	182	-	67	56	-	305	-	-	-	-	305	-	-	305
Change in operating assets & liabilities:															
Accounts receivable	-	(2,885)	(11)	435	460	-	(2,001)	-	-	-	-	(2,001)	-	-	(2,001)
Inventories	1	40	(9)	115	45	-	191	-	-	-	-	192	-	-	192
Other current assets	271	1,603	67	1,668	1,329	-	4,667	-	-	-	-	4,938	-	-	4,938
Other assets	23	(465)	(1)	(188)	(122)	-	(776)	-	-	-	-	(753)	-	-	(753)
Due to Affiliates	4,820	(8,408)	4,191	(383)	(220)	-	(4,820)	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses and other liabilities	1,815	1,282	(204)	(1,508)	208	-	(222)	38	-	38	-	1,631	-	-	1,631
Accrued interest	(2,514)	5,909	-	(496)	44	-	5,457	-	-	-	-	2,943	-	-	2,943
Other long-term liabilities	2	-	-	(56)	-	-	(56)	-	-	-	-	(54)	-	-	(54)
Net cash provided by operating activities	(3,027)	1,970	4,043	(3,413)	585	-	3,185	(1)	-	(1)	-	157	1	-	158
Cash flow from Investing Activities															
Purchases of PPE	7	235	(26)	(118)	(287)	-	(196)	-	-	-	-	(189)	-	-	(189)
Decrease in Restricted Cash	200	-	-	-	-	-	-	-	-	-	-	200	-	-	200
Net cash provided by investing activities	207	235	(26)	(118)	(287)	-	(196)	-	-	-	-	11	-	-	11
Cash flows from Financing Activities															
Borrowings from revolver, net	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings from term loan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Repayment of term loan	(1,232)	-	-	-	-	-	-	-	-	-	-	(1,232)	-	-	(1,232)
Borrowing (Repayment) - I/C Debt	1,769	-	-	-	(1,769)	-	(1,769)	-	-	-	-	-	-	-	-
Repayment of other long-term debt	-	(15)	-	-	-	-	(15)	-	-	-	-	(15)	-	-	(15)
Contributions from Parent	(1)	-	-	-	-	-	-	1	-	1	-	-	-	-	-
Net cash provided from financing activities	536	(15)	-	-	(1,769)	-	(1,784)	1	-	1	-	(1,247)	-	-	(1,247)
Net increase in cash and cash equivalents	(2,284)	2,190	4,017	(3,531)	(1,471)	-	1,205	-	-	-	-	(1,079)	1	-	(1,078)
Cash and cash equivalents at beginning of period	13,322	30,787	(4,135)	17,464	13,099	-	57,215	-	-	-	-	70,537	980	-	71,517
Cash and cash equivalents at end of period	\$ 11,038	\$ 32,977	\$ (118)	\$ 13,933	\$ 11,628	\$ -	\$ 58,420	\$ -	\$ -	\$ -	\$ -	\$ 69,458	\$ 981	\$ -	\$ 70,439

**TCI 2 HOLDINGS et al**  
**Consolidating Statement of Operations**  
**For the Month Ended March 31, 2009**  
**MOR-2 Case # 09-13654 (JHW)**  
**(Unaudited)**

(Dollars in Thousands)

	TRUMP TAJ MAHAL	TRUMP PLAZA	TRUMP MARINA	TER FUNDING	TER DEVELOP	TER HOLDINGS LP	TERH ELIMINATION	TERH CONSOLIDATED	TER INC	TER INC ELIMINATION	TER INC CONSOLIDATED
<b>REVENUES</b>											
TABLE GAMES REVENUE	\$19,367	\$4,324	\$2,649	\$0	\$0	\$0	\$0	\$26,340	\$0	\$0	\$26,340
SLOT REVENUE	22,307	11,609	10,435	0	0	0	0	44,351	0	0	44,351
POKER REVENUE	1,544	0	0	0	0	0	0	1,544	0	0	1,544
KENO WIN	25	0	0	0	0	0	0	25	0	0	25
SIMULCAST REVENUE	75	0	0	0	0	0	0	75	0	0	75
TOTAL GAMING REVENUE	43,318	15,933	13,084	0	0	0	0	72,335	0	0	72,335
ROOMS	3,674	1,893	1,242	0	0	0	0	6,809	0	0	6,809
FOOD & BEVERAGE	4,171	1,916	1,435	0	0	0	0	7,522	0	0	7,522
ENTERTAINMENT	24	63	10	0	0	0	0	97	0	0	97
OTHER	1,708	585	559	0	0	0	0	2,852	0	0	2,852
TOTAL OTHER	9,577	4,457	3,246	0	0	0	0	17,280	0	0	17,280
GROSS REVENUE	52,895	20,390	16,330	0	0	0	0	89,615	0	0	89,615
RFB COMPS	5,538	2,574	1,985	0	0	0	0	10,097	0	0	10,097
COIN	4,756	2,436	2,220	0	0	0	0	9,412	0	0	9,412
CASH COMPS	2,384	114	114	0	0	0	0	2,612	0	0	2,612
ALLOCATED COMPS	0	0	0	0	0	0	0	0	0	0	0
TOTAL PROMO ALLOWANCES	12,678	5,124	4,319	0	0	0	0	22,121	0	0	22,121
NET REVENUES	40,217	15,266	12,011	0	0	0	0	67,494	0	0	67,494
<b>EXPENSES</b>											
PAYROLL & RELATED	12,949	7,671	6,435	0	0	435	0	27,490	0	0	27,490
COST OF GOODS SOLD	1,611	644	552	0	0	0	0	2,807	0	0	2,807
PROMO EXPENSE	2,026	1,429	842	0	0	0	0	4,297	0	0	4,297
ADVERTISING	224	108	161	0	0	0	0	493	0	0	493
MARKETING/ENTERTAINMENT	1,086	424	418	0	0	0	0	1,928	0	0	1,928
GAMING TAX & REG FEES	4,356	1,926	1,590	0	0	3	0	7,875	0	0	7,875
PROPERTY TAX, RENT & INSUR	2,809	1,427	1,190	0	0	256	0	5,682	0	0	5,682
UTILITIES	1,497	603	563	0	0	11	0	2,674	0	0	2,674
PROV FOR DOUBTFUL ACCTS	896	283	360	0	0	0	0	1,539	0	0	1,539
GEN, ADMIN & OTHER OPER	2,826	1,545	1,205	0	39	2,483	0	8,098	0	0	8,098
TOTAL OPERATING EXPENSES	30,280	16,060	13,316	0	39	3,188	0	62,883	0	0	62,883
GROSS OPERATING PROFIT	9,937	(794)	(1,305)	0	(39)	(3,188)	0	4,611	0	0	4,611
VALUATION ADJ REINVEST BONDS	182	68	56	0	0	0	0	306	0	0	306
CRDA DONATION EXPENSE	0	0	0	0	0	0	0	0	0	0	0
SETTLEMENT REIMBURSEMENT	0	0	0	0	0	0	0	0	0	0	0
LOSS ON DEBT EXTINGUISHMENT	0	0	0	0	0	0	0	0	0	0	0
CRDA EXPENSE	182	68	56	0	0	0	0	306	0	0	306
EBITDA	9,755	(862)	(1,361)	0	(39)	(3,188)	0	4,305	0	0	4,305
DEPRECIATION & AMORTIZATION	(3,457)	(1,272)	(63)	0	0	(4)	0	(4,796)	0	0	(4,796)
INTEREST INCOME	14	86	16	9,267	0	8,415	(17,678)	120	2	0	122
INTEREST EXPENSE	(5,949)	(2,523)	(223)	(9,267)	0	(12,890)	17,678	(13,174)	0	0	(13,174)
NON-CASH REORGANIZATION EXPENSE	(4,567)	(2,284)	0	0	0	(2,550)	0	(9,401)	0	0	(9,401)
OTHER NON-OPERATING EXPENSE	0	0	0	0	0	(15)	0	(15)	0	0	(15)
PROVISION FOR TAXES	0	0	0	0	0	0	0	0	0	0	0
NON-CONTROLLING INTEREST IN SUBS	0	0	0	0	0	0	0	0	5,395	0	5,395
<b>NET INCOME(LOSS)</b>	<b>(\$4,204)</b>	<b>(\$6,855)</b>	<b>(\$1,631)</b>	<b>\$0</b>	<b>(\$39)</b>	<b>(\$10,232)</b>	<b>\$0</b>	<b>(\$22,961)</b>	<b>\$5,397</b>	<b>\$0</b>	<b>(\$17,564)</b>

**TCI 2 HOLDINGS et al**  
**Consolidating Statement of Operations**  
**For the Period February 17 through March 31, 2009**  
**MOR-2 Case # 09-13654 (JHW)**  
**(Unaudited)**

<b>(Dollars in Thousands)</b>	<b>TRUMP TAJ MAHAL</b>	<b>TRUMP PLAZA</b>	<b>TRUMP MARINA</b>	<b>TER FUNDING</b>	<b>TER DEVELOP</b>	<b>TER HOLDINGS</b>	<b>TERH ELIMINATION</b>	<b>TERH CONSOLIDATED</b>	<b>TER INC TER INC</b>	<b>TER INC ELIMINATION</b>	<b>TER INC CONSOLIDATED</b>
<b>REVENUES</b>											
TABLE GAMES REVENUE	\$22,326	\$5,355	\$4,381	\$0	\$0	\$0	\$0	\$32,062	\$0	\$0	\$32,062
SLOT REVENUE	31,022	16,513	15,019	0	0	0	0	62,554	0	0	62,554
POKER REVENUE	2,189	0	0	0	0	0	0	2,189	0	0	2,189
KENO WIN	51	0	0	0	0	0	0	51	0	0	51
SIMULCAST REVENUE	89	0	0	0	0	0	0	89	0	0	89
TOTAL GAMING REVENUE	55,677	21,868	19,400	0	0	0	0	96,945	0	0	96,945
ROOMS	5,226	2,609	1,790	0	0	0	0	9,625	0	0	9,625
FOOD & BEVERAGE	5,825	2,674	2,013	0	0	0	0	10,512	0	0	10,512
ENTERTAINMENT	24	63	10	0	0	0	0	97	0	0	97
OTHER	2,270	752	740	0	0	0	0	3,762	0	0	3,762
TOTAL OTHER	13,345	6,098	4,553	0	0	0	0	23,996	0	0	23,996
GROSS REVENUE	69,022	27,966	23,953	0	0	0	0	120,941	0	0	120,941
RFB COMPS	7,749	3,692	2,831	0	0	0	0	14,272	0	0	14,272
COIN	6,746	3,435	3,211	0	0	0	0	13,392	0	0	13,392
CASH COMPS	3,257	255	136	0	0	0	0	3,648	0	0	3,648
ALLOCATED COMPS	0	0	0	0	0	0	0	0	0	0	0
TOTAL PROMO ALLOWANCES	17,752	7,382	6,178	0	0	0	0	31,312	0	0	31,312
NET REVENUES	51,270	20,584	17,775	0	0	0	0	89,629	0	0	89,629
<b>EXPENSES</b>											
PAYROLL & RELATED	17,954	10,608	8,951	0	0	619	0	38,132	0	0	38,132
COST OF GOODS SOLD	2,283	880	765	0	0	0	0	3,928	0	0	3,928
PROMO EXPENSE	2,958	2,002	1,071	0	0	0	0	6,031	0	0	6,031
ADVERTISING	348	197	227	0	0	0	0	772	0	0	772
MARKETING/ENTERTAINMENT	1,638	649	597	0	0	0	0	2,884	0	0	2,884
GAMING TAX & REG FEES	5,658	2,651	2,315	0	0	5	0	10,629	0	0	10,629
PROPERTY TAX, RENT & INSUR	4,363	2,103	1,722	0	0	340	0	8,528	0	0	8,528
UTILITIES	2,297	949	867	0	0	14	0	4,127	0	0	4,127
PROV FOR DOUBTFUL ACCTS	1,118	337	424	0	0	0	0	1,879	0	0	1,879
GEN, ADMIN & OTHER OPER	3,988	2,227	1,712	0	77	3,419	0	11,423	0	0	11,423
TOTAL OPERATING EXPENSES	42,605	22,603	18,651	0	77	4,397	0	88,333	0	0	88,333
GROSS OPERATING PROFIT	8,665	(2,019)	(876)	0	(77)	(4,397)	0	1,296	0	0	1,296
VALUATION ADJ REINVEST BONDS	233	78	82	0	0	0	0	393	0	0	393
CRDA DONATION EXPENSE	0	0	0	0	0	0	0	0	0	0	0
SETTLEMENT REIMBURSEMENT	0	0	0	0	0	0	0	0	0	0	0
LOSS ON DEBT EXTINGUISHMENT	0	0	0	0	0	0	0	0	0	0	0
CRDA EXPENSE	233	78	82	0	0	0	0	393	0	0	393
EBITDA	8,432	(2,097)	(958)	0	(77)	(4,397)	0	903	0	0	903
DEPRECIATION & AMORTIZATION	(4,943)	(1,818)	(89)	0	0	(11)	0	(6,861)	0	0	(6,861)
INTEREST INCOME	78	122	28	13,239	0	11,908	(25,143)	232	2	0	234
INTEREST EXPENSE	(8,460)	(3,594)	(307)	(13,239)	0	(18,259)	25,143	(18,716)	0	0	(18,716)
NON-CASH REORGANIZATION EXPENSE	(4,567)	(2,284)	0	0	0	(2,550)	0	(9,401)	0	0	(9,401)
OTHER NON-OPERATING EXPENSE	0	0	0	0	0	(21)	0	(21)	0	0	(21)
PROVISION FOR TAXES	0	0	0	0	0	0	0	0	0	0	0
NON-CONTROLLING INTEREST IN SUBS	0	0	0	0	0	0	0	0	7,957	0	7,957
<b>NET INCOME(LOSS)</b>	<b>(\$9,460)</b>	<b>(\$9,671)</b>	<b>(\$1,326)</b>	<b>\$0</b>	<b>(\$77)</b>	<b>(\$13,330)</b>	<b>\$0</b>	<b>(\$33,864)</b>	<b>\$7,959</b>	<b>\$0</b>	<b>(\$25,905)</b>

**TCI 2 HOLDINGS et al**  
**Consolidating Balance Sheet**  
**March 31, 2009 and February 16, 2009**  
**MOR-3 Case # 09-13654 (JHW)**  
**(Unaudited)**

(Dollars in Thousands)

	TRUMP TAJ MAHAL	TRUMP PLAZA	TRUMP MARINA	TER FUNDING	TER DEVELOPMENT	TER HOLDINGS LP	TERH ELIMINATION	TERH CONSOLIDATED	TRUMP ENTER RESORTS INC	TER INC ELIMINATION	March 31, 2009 TER INC CONSOLIDATED	February 16, 2009 TER INC CONSOLIDATED
<b>ASSETS</b>												
<b>CURRENT ASSETS</b>												
CASH & CASH EQUIVALENTS	\$32,859	\$13,933	\$11,628	\$0	\$0	\$11,038	\$0	\$69,458	\$981	\$0	\$70,439	\$71,156
ACCOUNTS RECEIVABLE, NET	29,049	6,630	6,315	0	0	0	0	41,994	0	0	41,994	41,896
ACCTS RECEIVABLE, OTHER	2,193	1,650	1,502	90,150	0	25,619	(115,733)	5,381	0	0	5,381	4,798
RE TAX RECEIVABLE	476	3,653	345	0	0	0	0	4,474	0	0	4,474	638
INVENTORIES	2,756	1,246	1,145	0	0	0	0	5,147	0	0	5,147	5,465
PREPAID AND OTHER	6,642	3,283	2,409	0	0	917	0	13,251	0	0	13,251	21,200
DEF INCOME TAXES- CURRENT	904	944	1,019	0	0	0	0	2,867	10,942	0	13,809	13,809
TOTAL CURRENT ASSETS	74,879	31,339	24,363	90,150	0	37,574	(115,733)	142,572	11,923	0	154,495	158,962
INVESTMENT IN SUBSIDIARIES	0	0	0	0	0	560,692	(560,692)	0	(14,569)	14,569	0	0
NOTES RECEIVABLE	0	0	0	1,248,969	0	1,174,787	(2,423,756)	0	0	0	0	0
<b>PROPERTY &amp; EQUIPMENT</b>												
LAND	196,618	95,125	105,509	0	0	1,043	0	398,295	0	0	398,295	398,296
BUILDINGS AND IMPROVEMENTS	898,344	283,608	79,953	0	0	1,645	0	1,263,550	0	0	1,263,550	1,264,760
FURNITURE, FIXTURES AND EQUIPMENT	132,634	53,543	34,222	0	0	934	0	221,333	0	0	221,333	220,351
LEASEHOLD IMPROVEMENTS	0	0	5,133	0	0	958	0	6,091	0	0	6,091	6,093
CONSTRUCTION-IN-PROCESS	1,004	1,509	3,171	0	100	233	0	6,017	0	0	6,017	4,006
PROPERTY AND EQUIPMENT	1,228,600	433,785	227,988	0	100	4,813	0	1,895,286	0	0	1,895,286	1,893,506
ACCUMULATED DEPRECIATION	(126,886)	(68,293)	0	0	0	(1,448)	0	(196,627)	0	0	(196,627)	(189,889)
PROPERTY AND EQUIPMENT, NET	1,101,714	365,492	227,988	0	100	3,365	0	1,698,659	0	0	1,698,659	1,703,617
RESTRICTED CASH	0	0	0	0	0	2,607	0	2,607	0	0	2,607	2,807
DEFERRED FINANCE COSTS, NET	0	0	0	0	0	4,922	0	4,922	0	0	4,922	14,533
LEASEHOLD INT	0	22	0	0	0	0	0	22	0	0	22	23
CUSTOMER RELATION	3,134	0	0	0	0	0	0	3,134	0	0	3,134	3,253
TRADENAMES	36,432	16,780	0	0	0	0	0	53,212	0	0	53,212	53,212
INTANGIBLES ASSETS, NET	39,566	16,802	0	0	0	0	0	56,368	0	0	56,368	56,488
RE TAX RECEIVABLE-L/T	1,511	9,522	1,089	0	0	0	0	12,122	0	0	12,122	15,863
CRDA INVESTMENTS	29,919	16,699	11,675	0	0	0	0	58,293	0	0	58,293	57,464
OTHER ASSETS, NET	5,428	2,028	3,609	0	0	14,381	0	25,446	0	0	25,446	25,630
<b>TOTAL ASSETS</b>	<b>\$1,253,017</b>	<b>\$441,882</b>	<b>\$268,724</b>	<b>\$1,339,119</b>	<b>\$100</b>	<b>\$1,798,328</b>	<b>(\$3,100,181)</b>	<b>\$2,000,989</b>	<b>(\$2,646)</b>	<b>\$14,569</b>	<b>\$2,012,912</b>	<b>\$2,035,364</b>

**TCI 2 HOLDINGS et al**  
**Consolidating Balance Sheet**  
**March 31, 2009 and February 16, 2009**  
**MOR-3 Case # 09-13654 (JHW)**  
**(Unaudited)**

											March 31, 2009	February 16, 2009
(Dollars in Thousands)	TRUMP TAJ MAHAL	TRUMP PLAZA	TRUMP MARINA	TER FUNDING	TER DEVELOPMENT	TER HOLDINGS LP	TERH ELIMINATION	TERH CONSOLIDATED	TRUMP ENTER RESORTS INC	TER INC ELIMINATION	TER INC CONSOLIDATED	TER INC CONSOLIDATED
<b>LIABILITIES</b>												
<b>CURRENT LIABILITIES</b>												
ACCOUNTS PAYABLE	\$16,561	\$4,476	\$4,321	\$0	\$239	\$7,143	\$0	\$32,740	\$0	\$0	\$32,740	\$32,640
ACCRUED PAYROLL	12,693	6,713	5,623	0	0	811	0	25,840	0	0	25,840	24,234
INCOME TAXES PAYABLE	3,470	2,384	2,011	0	0	483	0	8,348	0	0	8,348	8,248
ACCRUED INTEREST PAYABLE	25,601	6,949	2,337	90,150	0	90,545	(115,733)	99,849	0	0	99,849	91,524
DUE TO AFFILIATES	25,136	(457)	86	0	0	(24,765)	0	0	0	0	0	0
SELF INSURANCE RESERVES	6,781	4,466	3,610	0	0	0	0	14,857	0	0	14,857	14,717
ACCRUED PARTNER DISTRIBUTIONS	0	0	0	0	0	180	0	180	0	0	180	0
OTHER ACCRUED LIABILITIES	7,882	5,046	3,480	0	0	1,048	0	17,456	0	0	17,456	12,744
OTHER CURRENT LIABILITIES	7,068	3,599	18,779	0	0	36	0	29,482	0	0	29,482	31,928
SENIOR NOTES, SUBJECT TO COMPROMISE	564,327	287,153	0	1,248,969	0	1,248,969	(2,100,449)	1,248,969	0	0	1,248,969	1,248,969
CURR MATURITIES - LONG-TERM DEBT	191	0	0	0	0	487,525	0	487,716	0	0	487,716	489,032
TOTAL CURRENT LIABILITIES	669,710	320,329	40,247	1,339,119	239	1,811,975	(2,216,182)	1,965,437	0	0	1,965,437	1,954,036
INTERCOMPANY DEBT	250,000	50,594	22,713	0	0	0	(323,307)	0	0	0	0	0
OTHER L/T DEBT	5,896	0	0	0	0	0	0	5,896	0	0	5,896	5,826
TOTAL LONG-TERM DEBT	255,896	50,594	22,713	0	0	0	(323,307)	5,896	0	0	5,896	5,826
DEFERRED INCOME TAXES	13,440	2,854	1,019	0	0	0	0	17,313	50,050	0	67,363	67,364
INCOME TAXES-L/T	5,816	3,357	2,939	0	0	697	0	12,809	0	0	12,809	12,809
OTHER LONG-TERM LIABILITIES	0	13,852	26	0	0	225	0	14,103	0	0	14,103	14,184
<b>TOTAL LIABILITIES</b>	<b>944,862</b>	<b>390,986</b>	<b>66,944</b>	<b>1,339,119</b>	<b>239</b>	<b>1,812,897</b>	<b>(2,539,489)</b>	<b>2,015,558</b>	<b>50,050</b>	<b>0</b>	<b>2,065,608</b>	<b>2,054,219</b>
<b>STOCKHOLDERS' EQUITY(DEFICIT)</b>												
COMMON STOCK	0	0	0	0	0	0	0	0	32	0	32	32
NONCONTROLLING INTEREST IN SUBSIDIARIES	0	0	0	0	0	0	0	0	(7,406)	0	(7,406)	683
CAPITAL IN EXCESS OF PAR	371,469	146,278	422,272	0	11,196	604,124	(951,215)	604,124	466,987	(604,124)	466,987	466,835
OTHER COMPREHENSIVE INCOME	0	0	0	0	0	0	0	0	0	0	0	0
RETAINED EARNINGS (DEFICIT)	(63,314)	(95,382)	(220,492)	0	(11,335)	(618,693)	390,523	(618,693)	(512,309)	618,693	(512,309)	(486,405)
<b>TOTAL STOCKHOLDERS' EQUITY</b>	<b>308,155</b>	<b>50,896</b>	<b>201,780</b>	<b>0</b>	<b>(139)</b>	<b>(14,569)</b>	<b>(560,692)</b>	<b>(14,569)</b>	<b>(52,696)</b>	<b>14,569</b>	<b>(52,696)</b>	<b>(18,855)</b>
<b>TOTAL LIABILITIES AND S/H EQUITY</b>	<b>\$1,253,017</b>	<b>\$441,882</b>	<b>\$268,724</b>	<b>\$1,339,119</b>	<b>\$100</b>	<b>\$1,798,328</b>	<b>(\$3,100,181)</b>	<b>\$2,000,989</b>	<b>(\$2,646)</b>	<b>\$14,569</b>	<b>\$2,012,912</b>	<b>\$2,035,364</b>

**TCI 2 HOLDINGS, LLC et al.**  
**CONSOLIDATING STATEMENT OF ACCOUNTS PAYABLE AGING - FORM MOR-4**  
**AS OF MARCH 31, 2009**  
**(Unaudited)**

(\$ in Thousands)	0 - 30 Days	31 - 60 Days	61 - 90 Days	91 - 120 Days	Over 120 Days	Total
TER Holdings, LP	\$1,967	\$5,176	\$0	\$0	\$0	\$7,143
Trump Taj Mahal	9,273	5,563	219	52	38	15,145
Trump Taj Mahal Admin.	995	175	95	0	151	1,416
Trump Plaza	3,699	768	(4)	13	0	4,476
Trump Marina	3,295	899	62	7	58	4,321
TER Funding	0	0	0	0	0	0
TER Development	38	201	0	0	0	239
Total	\$19,267	\$12,782	\$372	\$72	\$247	\$32,740



**TCI 2 HOLDINGS, LLC et al.**  
**CONSOLIDATING STATEMENT OF ACCOUNTS RECEIVABLE AGING - FORM MOR-5**  
**AS OF MARCH 31, 2009**  
**(Unaudited)**

(\$ in Thousands)	0 - 30 Days	31 - 60 Days	61 - 90 Days	Over 90 Days	Allowance for Doubtful Accounts	Total
TER Holdings, LP	\$36	\$0	\$0	\$0	\$0	\$36
Trump Taj Mahal	17,504	5,275	1,539	32,172	(24,791)	31,699
Trump Taj Mahal Admin.	19	0	0	0	0	19
Trump Plaza	4,594	1,623	416	10,878	(5,578)	11,933
Trump Marina	4,306	523	278	6,735	(3,680)	8,162
TER Funding	0	0	0	0	0	0
TER Development	0	0	0	0	0	0
<b>Total</b>	<b>\$26,459</b>	<b>\$7,421</b>	<b>\$2,233</b>	<b>\$49,785</b>	<b>(\$34,049)</b>	<b>\$51,849</b>