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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re TCI 2 Holdings, LLC, et al.
 Debtor

Case No. 09-13654 (Jointly Administered)
 Reporting Period February 2009

INITIAL MONTHLY OPERATING REPORT

File report and attachments with Court and submit to United States Trustee within 14 days after order for relief

Certificates of insurance must name United States Trustee as a party to be notified in the event of policy cancellation. Bank accounts and checks must bear the name of the debtor, the case number, and the designation "Debtor in Possession." Examples of acceptable evidence of Debtor in Possession Bank accounts include voided checks, copy of bank deposit agreement/certificate of authority, signature card, and/or corporate checking resolution.

REQUIRED DOCUMENTS	Document Attached	Explanation Attached
12-Month Cash Flow Projection (Form IR-1)	YES	
Certificates of Insurance:		
Workers Compensation	YES	SUMMARY
Property	YES	SUMMARY
General Liability	YES	SUMMARY
Vehicle	YES	SUMMARY
Other:	YES	SUMMARY
Evidence of Debtor in Possession Bank Accounts	N/A	
Tax Escrow Account		
General Operating Account		
Other:		
Other:		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

 Signature of Debtor

 Date

 Signature of Joint Debtor

 Date

 Signature Authorized Individual*

 Date

Daniel McFadden

Printed Name of Authorized Individual

VP OF FINANCE
 Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager of member if debtor is a limited liability company.

FORM IR
 (9/99)

TCI 2 HOLDINGS, LLC et. al.

Case No. 09-13654 (JHW)

CASH FLOW PROJECTIONS FOR THE 12 MONTH PERIOD JANUARY 2009 THROUGH DECEMBER 2009

FORM IR-1

(Unaudited)

(\$ in Thousands)

STATEMENT OF CASH FLOWS

CASH FLOW FROM OPERATING ACTIVITIES:

	Actual Jan-09	Actual Feb-09	Budget Mar-09	Budget Apr-09	Budget May-09	Budget Jun-09	Budget Jul-09	Budget Aug-09	Budget Sep-09	Budget Oct-09	Budget Nov-09	Budget Dec-09	Budget 2009
Net income (loss)	(\$12,995)	(\$15,831)	(\$10,405)	(\$10,817)	(\$5,748)	(\$12,511)	(\$2,760)	\$363	(\$15,557)	(\$9,341)	(\$12,946)	(\$17,813)	(\$126,362)
Adjustments to reconcile net income (loss) to net cash flows provided by operating activities:													-
Depreciation and amortization	4,854	4,822	5,768	5,766	5,741	5,717	5,716	5,684	5,674	5,701	5,660	5,654	66,757
Minority interest in net income (loss)	(3,992)	(4,864)	(3,196)	(3,323)	(1,766)	(3,843)	(848)	111	(4,779)	(2,870)	(3,977)	(5,472)	(38,818)
Amortization of deferred financing costs	235	236											470
Stock based compensation expense	141	140	178	178	180	174	173	155	155	155	152	152	1,934
Valuation allowance-CRDA investments	306	224	334	321	363	324	397	400	334	323	305	287	3,918
Provisions for losses on receivables	744	790	701	690	706	692	716	733	708	693	696	695	8,564
Gain on sale of assets													-
Other	(82)	(65)											(147)
Loss on extinguishment of debt													-
Changes in operating assets and liabilities:													-
Accounts receivable	(6,057)	1,352	(701)	(690)	(68)	(692)	(716)	(733)	(708)	(693)	(696)	(695)	(11,097)
Inventories	304	295											599
Other current assets	1,107	928	150	-	-	-	-	-	-	-	-	-	2,185
Other assets	2,076	(3,833)	-	-	-	-	-	-	-	-	-	-	(1,757)
Accounts payable and other	9,316	(3,272)	(4,000)	-	-	-	-	-	-	-	-	-	2,044
Accrued expenses			4,566	4,565	(7,678)	4,566	4,700	(8,992)	4,701	4,700	(8,992)	4,700	6,837
Accrued interest payable	12,895	12,561	3,635	13,650	13,653	4,082	14,075	14,082	4,119	14,088	14,095	4,577	125,513
Other current liabilities			1,066	885	(1,596)	(2,967)	665	(900)	667	665	(727)	840	(1,403)
Other long-term liabilities	(56)	(62)											(117)
Net cash flow provided by (used in) operating activities	8,795	(6,578)	(1,904)	11,224	3,789	(4,458)	22,118	10,904	(4,685)	13,421	(6,431)	(7,076)	39,120

CASH FLOW FROM INVESTING ACTIVITIES

Purchases of property and equipment, net	(9,323)	(4,845)	(1,422)	(6,690)	(2,700)	(3,200)	(1,200)	(1,300)	(1,200)	(1,200)	(1,100)	(1,200)	(35,380)
Capitalized interest on construction in progress													-
Purchase of CRDA investments	(2,694)		-	(2,789)	-	-	(2,930)	-	-	(3,300)	-	-	(11,713)
Decrease (increase) in restricted cash													-
Other													-
Net cash provided by (used in) investing activities	(12,017)	(4,845)	(1,422)	(9,479)	(2,700)	(3,200)	(4,130)	(1,300)	(1,200)	(4,500)	(1,100)	(1,200)	(47,093)

CASH FLOW FROM FINANCING ACTIVITIES

Borrowings (repayments) from term loans	-	-	(1,217)	-	-	(1,231)	-	-	(1,230)	-	-	(1,230)	(4,908)
Increase (decrease) in other debt	(28)	7	-	-	-	-	-	-	-	-	-	-	(21)
Partnership distributions													-
Grants from CRDA	-	-	-	-	3,200	-	-	-	-	-	-	-	3,200
Other													-
Net Cash Provided by (used In) financing activities	(28)	7	(1,217)	-	3,200	(1,231)	-	-	(1,230)	-	-	(1,230)	(1,729)

Net (decrease) increase in cash and equivalents

	(3,250)	(11,416)	(4,543)	1,745	4,289	(8,889)	17,988	9,604	(7,115)	8,921	(7,531)	(9,506)	(9,702)
Cash and equivalents at beginning of period	86,183	82,933	71,517	66,974	68,719	73,008	64,119	82,107	91,711	84,596	93,517	85,987	86,183
Cash and equivalents at end of period	\$82,933	\$71,517	\$66,974	\$68,719	\$73,008	\$64,119	\$82,107	\$91,711	\$84,596	\$93,517	\$85,987	\$76,481	\$76,481

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re TCI 2 Holdings, LLC, et al.
Debtor

Case No. 09-13654 (Jointly Administered)
Reporting Period February 2009

MONTHLY OPERATING REPORT

File with Court and submit to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	2/28/09 ONLY
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	YES	2/28/09 ONLY
Balance Sheet	MOR-3	YES	2/28/09 ONLY
Status of Postpetition Taxes	MOR-4		
Copies of IRS 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary on Unpaid Postpetition Debts	MOR-4		
Listing of aged accounts payable		YES	
Accounts Receivable reconciliation and Aging	MOR-5	YES	
Debtor Questionnaire	MOR-5		


I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature Authorized Individual*

3-20-09

Date

Daniel McFadden

Printed Name of Authorized Individual

VP of FINANCE

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager of member if debtor is a limited liability company.

FORM MOR
(9/99)

FILE #	COVERAGE	EXP	INS CO	BROKER	V=VALUES L=LIMITS	TOTAL						TOTAL						TOTAL					
						PREMIUM	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC	PREMIUM	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC	PREMIUM	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC
						2009-2010 PREMIUM	2009-10 TER	2009-10 PLAZA	2009-10 TAJ	2009-10 TAJ ADM	2009-10 MARINA	2008-2009 PREMIUM	2008-2009 TER	2008-2009 PLAZA	2008-2009 TAJ	2008-2009 TAJ ADM	2008-2009 MARINA	2007-2008 PREMIUM	2007-08 TER	2007-08 PLAZA	2007-08 TAJ	2007-08 TAJ ADM	2007-08 MARINA
050	PREMIUM FINANCING PROPERTY GL/AUTO/UMBRELLA UMBRELLA N/O AVIATION EMP PRACTICES LIABILITY D & O AIRCRAFT AND HULL LIAB	5/16/07 8/1/02 8/1/05 5/16/05 2/4/04 6/11/04 7/9/05		AON NEAR NORTH CONNER STRONG AON ARC/HARBOR CONNER STRONG AON																			
BROKER FEES																							
020-1	CONNER STRONG GL/AUTO/UMBRELLA NEAR NORTH WC FEE	8/1/09 3/6/01		CONNER STRONG NEAR NORTH								200,000		56,220	109,020		34,760	200,000		56,000	102,000		42,000
020-2	PROPERTY FEE	5/16/09		AON		515,000	567	128,699	251,372				567	128,699	251,372		134,364	405,575		101,394	194,676		109,505
020-3	D & O	2/10/09		CONNER STRONG		118,000	118,000											118,000	118,000				
020-4	NEAR NORTH GL/AUTO/UMB FEE NEAR NORTH WC CLAIMS ADMIN NEAR NORTH CRIME FEE NEAR NORTH MARINA LIAB FEE TOTAL SERVICE FEE	8/1/02 8/1/02 2/2/02 8/1/03		NEAR NORTH NEAR NORTH NEAR NORTH NEAR NORTH NEAR NORTH																			
020-5	AVIATION FEE EMP PRACTICES GROUP TRAVEL	7/9/09 2/4/04 11/14/03		AON ARC NEAR NORTH		50,625						50,625		15,187	20,250		15,188	50,625		15,187	20,250		15,188
020-7	FIDUCIARY	5/20/06		CONNER STRONG																			
020-8	WC FEE BROKER	3/6/09- 8/1/08rewrite		CONNER STRONG								40,500 (PR OF 100,000)	507	11,410	16,728	2,319	9,536	100,000	1,500	27,500	44,500	2,500	24,000
020-8A	WC FEE BROKER	8/1/09		CONNER STRONG		100,000	1,519	30,524	44,746	6,204	17,007												
020-9	CRIME/SPECIAL COVERAGE	5/16/06		CONNER STRONG																			
100	PROPERTY	5/16/09	LEXINGTON VARIOUS	AON	3,135,782,000 V premium excludes boiler- see entry file #195 AVRG RATE per \$100 values	4,201,152	4,621	1,049,868	2,050,582							1,096,081	4,835,117		1,208,779	2,320,856		1,305,482	
108	PROPERTY - TERRORISM	5/16/09	VARIOUS	AON	3,135,782,000 V 475MM X 25MM L	245,381	270	61,321	119,770							64,020	126,792		31,698	60,860		32,234	
115	PROPERTY-JEWELRY FLOATER	1/10/05	FIREMAN'S FUND	AON	1,386,271 L Effective 12/13/04 394,000 L																		
125	EDP LAPTOP	9/22/01	GULF	NEAR NORTH	44,000 L																		
135	EXCESS FLOOD	5/16/08	MAX SPECIALTY	AON	3,103,949,000 V													25,456		6,364	12,219		6,873
140	FLOOD-MARINA	2/20/09	AMER BANKERS	AON	500,000 L	1,491											1,491	1,392					1,392
140-2	FLOOD- PLAZA	2/15/09	AMER BANKERS	AON	500,000 L	1,421								1,421				1,392		1,392			
140-3	FLOOD- FIREHOUSE	2/23/09	SELECTIVE	CONNER STRONG	500,000 L	1,421	1,421							1,421				1,392	1,392				
140-4	FLOOD- TAJ TOWER	7/21/09	SELECTIVE	CONNOR STRONG	500,000 L	2,938									2,938								
150-2	PROPERTY-BLDRS RISK	7/1/97	RELIANCE	AON	27,000,000 L RATE																		
175	OCEAN CARGO	12/17/97	ST. PAUL	AON	27,000 V																		
195	BOILER & MACHINERY	5/16/09	ZURICH	AON	3,135,782,000 V	52,476	58	13,114	25,614							13,691							
200	CRIME	10/25/09	CRUM & FOSTER	CONNER STRONG	25MM L	25,000								7,000	12,000		6,000	25,000		7,000	12,000		6,000
210	EXCESS CRIME TOTAL PREMIUM TOTAL LIMITS	10/25/09	HANOVER	CONNER STRONG	5MM XS 25MM L 30MM	5,000								1,400	2,400		1,200	5,000		1,400	2,400		1,200
205	CRIME BOND	5/16/10	TRAVELERS	CONNER STRONG	500,000 L													542		181	181		180
230	SP COVRG	5/16/09	LIBERTY	CONNER STRONG	SEE POLICY																		
231	EXCESS SPECIAL COVERAGE	5/16/06	CHUBB	CONNER STRONG	SEE POLICY																		
250	GROUP TRAVEL	11/14/10	HARTFORD	CONNER STRONG	3MM per person/15MM agg L PER PERSON	9,460	9,460												9,460	9,460			
300	GEN LIAB INCL GARAGEKEEPERS LEGAL	8/1/09	FEDERAL	CONNER STRONG	1MM L RETENTION INC LOSSES EXCL GKLL W/I RET PD LOSSES EXCL GKLL W/I RET VAL AS OF	406,401								114,239	221,529		70,632	416,591 A 1MM		115,745	203,791		97,055
300-2	GEN LIAB	8/1/09	FEDERAL	CONNER STRONG	1MM L	2,653	159	2,494										4,159	159	4,000			
330	AIRPORT OP'S LIAB	7/9/09	GLOBAL AEROSPACE INC	AON	300MM	28,200										14,100	14,100	28,200				14,100	14,100

FILE #	COVERAGE	EXP	INS CO	BROKER	V=VALUES L=LIMITS	TOTAL	TOTAL										TOTAL	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC	TOTAL	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC
						PREMIUM	2008-2010 PREMIUM	2009-10 TER	2009-10 PLAZA	2009-10 TAJ	2009-10 TAJ ADM	2009-10 MARINA	2008-2009 PREMIUM	2008-2009 TER	2008-2009 PLAZA	2008-2009 TAJ	2008-2009 TAJ ADM	2008-2009 MARINA	2007-2008 PREMIUM	2007-08 TER	2007-08 PLAZA	2007-08 TAJ	2007-08 TAJ ADM	2007-08 MARINA				
304	CGL WRAP-UP PT OF WC FILE 504	1/10/99	AIU	AON	2MM/5MM L 61,648,097 DEDUCTIBLE																							
335-1	SPECIAL EVENT LIAB	9/19/04	ST PAUL	CONNER STRONG	1MM L																							
335-1A	SPECIAL EVENT LIAB	11/5/08	Praetorian Ins Co	CONNER STRONG	1MM L							not renewed																
335-2	EXCESS SPECIAL EVENTS	9/19/05	ST PAUL	CONNER STRONG	1MM XS 1MM L																			4,553				
335-2A	EXCESS SPECIAL EVENTS	11/5/08	Praetorian Ins Co	CONNER STRONG	1MM XS 1MM L							not renewed																
335-3	EVENT LIAB-CASTLE	9/10/00	TIG	NEAR NORTH	1MM L																			2,093				
335-4	SP EVENT-WEATHER	9/5/98	ZURICH	AON	200,000 V																			2,093				
340	POLLUTION MARINA	5/7/07 cx 9/17/06	ACE AMER	CONNER STRONG	1MM L																							
340-2	POLLUTION LIABILITY STORAGE TANK MARINA/TAJ COMBINED	8/1/09	ACE AMER	CONNER STRONG	5MM L 15MM AGG							15,392				6,889				8,503		17,969		8,023		9,946		
340-3	POLLUTION LIABILITY STORAGE TANK TAJ	11/22/06 cx 9/17/06	ACE AMER	CONNER STRONG	5MM L																							
350-1	FOREIGN LIAB	8/1/09	CHUBB	CONNER STRONG	1MM L																			2,540	2,540			
360	N/O AVIATION	5/14/09	LONDON	AON	100MM L								290,882			87,265	116,352			87,265		293,820		88,146	117,528		88,146	
400	AUTO	8/1/09	FEDERAL	CONNER STRONG	1MM L # OF VEH-66 L COMP RATE GKLL RET AUTO LIABILITY DED GKLL INCR LOSSES W/I RET GKLL PAID LOSSES W/I RET VAL AS OF AUTO LIABILITY INCR W/I DED AUTO LIABILITY PAID W/I DED VAL AS OF								101,215			27,601	65,942			7,672		104,834		29,216	65,307		10,311	
400-2	TRUMP DEV CO LLC - AUTO	8/1/02	HARTFORD	NEAR NORTH	1MM L 1 VEHICLE																							
410	INLAND MARINE-EQUIP FLOATER	8/1/09	ERS PROP CAS OF AM	CONNER STRONG	250,000 L								3,118 PR						3,118				2,540			2,540		
450	UMBRELLA	8/1/09	XL INSURANCE	CONNER STRONG	25MM L								425,880			118,991	241,176			65,713		475,315		133,088	242,411		99,816	
455-1	EXCESS UMBRELLA	8/1/09	ST. PAUL	CONNER STRONG	25MM XS 25MM L								176,022			49,181	99,681			27,160		219,183		61,371	111,784		46,028	
455-2		8/1/09	AMER GUAR	CONNER STRONG	25MM XS 50MM L								123,005			34,368	69,658			18,980		160,532		44,949	81,871		33,712	
455-3		8/1/09	ACE AMER	CONNER STRONG	25MM XS375MM L								108,394			30,285	61,384			16,725		135,620		37,874	69,166		28,480	
455-4		8/1/09	CHUBB	CONNER STRONG	25MM XS 100 MM L								87,644			24,488	49,633			13,523		101,821		28,510	51,929		21,382	
455-5		8/1/09	ILLINOIS NAT	CONNER STRONG	75MM X 125MM L								152,100			42,497	86,134			23,469		167,640		46,939	85,497		35,204	
455-6		8/1/07	OHIO CAS	CONNER STRONG	25MM X150MM L																							
455-7		8/1/07	RSUI	CONNER STRONG	25MM XS 175MM L																							
	TOTAL UMB/EXCESS LIMITS				200MM L																							
	TOTAL CGL/AUTO/UMB/EXCESS												1,583,314															
454	UMBRELLA WRAP UP	7/12/98	ROYAL	AON	25MM L																							
454-2	XCESS LIAB-WRAP UP	7/12/98	TIG	AON	25MMX25MM L																							
454-3	XCESS LIAB-WRAP UP	7/12/98	FEDERAL	AON	25P/O 25X50MM L																							
454-4	XCESS LIAB-WRAP UP	7/12/98	RELIANCE	AON	25P/O 25X50MM L																							
454-5	XCESS LIAB-WRAP UP	8/12/98	AETNA	AON	25P/O 50X100MM L																							
454-6	XCESS LIAB-WRAP UP	8/12/98	TAMARACK	AON	25P/O 50X100MM L																							
454-7	XCESS LIAB-WRAP UP	8/12/98	ZURICH	AON	25MMX150MM L																							
454-8	XCESS LIAB-WRAP UP	8/12/98	CIGNA	AON	25MMX175MM L																							
455	XCESS LIABILITY	8/1/01	VARIOUS	NEAR NORTH	290MMX10MM L																							
455-6																												
455-7	XCESS LIABILITY	8/1/99	VARIOUS	NEAR NORTH	incl above L																							
455-A	XCESS LIAB	8/3/98	ACE	AON	incl above L																							

FILE #	COVERAGE	EXP	INS CO	BROKER	V=VALUES L=LIMITS	TOTAL						TOTAL						TOTAL						
						PREMIUM		ALLOC	ALLOC	ALLOC	ALLOC	ALLOC	PREMIUM		ALLOC	ALLOC	ALLOC	ALLOC	PREMIUM		ALLOC	ALLOC	ALLOC	ALLOC
						2009-2010 PREMIUM	2009-10 TER	2009-10 PLAZA	2009-10 TAJ	2009-10 TAJ ADM	2009-10 MARINA	2008-2009 PREMIUM	2008-2009 TER	2008-2009 PLAZA	2008-2009 TAJ	2008-2009 TAJ ADM	2008-2009 MARINA	2007-2008 PREMIUM	2007-08 TER	2007-08 PLAZA	2007-08 TAJ	2007-08 TAJ ADM	2007-08 MARINA	
500	WC - NJ	3/6/08-8/1/08	COMPANION PROP & CASUALTY (AMERIHEALTH)	CONNER STRONG	STAT/1MMEL-Ded Prem L 231,210,966 V SURCHARGE TERRORISM CLAIMS EXPENSE EXPENSE CONSTANT BANK FEE RETENTION Pro RataAggregate Retention CAPPED INCR LOSSES PD LOSSES W/I RET VAL AS OF	174,826 131,160 42,318 89 0 4,000,000	2,251 7,399 479 18 18 18	47,264 35,459 11,459 18 18 18	68,792 51,610 16,678 18 17 18	9,863 1,689 2,391 11,311 35,003 108,473 29,216 7,734 200 350,000 5,500,000 1,697,579 494,420 11/1/07	46,656 32,787 108,473 1,679 29,216 7,734 200 350,000 5,500,000 1,697,579 494,420 11/1/07	553,751 5,160 89,630 151,674 7,982 2,602 2,888 40 40 40 594,311 807,043 154,681 282,080 11/1/07	8,571 5,160 89,630 151,674 7,982 2,602 2,888 40 40 40 594,311 807,043 154,681 282,080 11/1/07	149,147 252,390 13,282 130,361	252,390 13,282 130,361	13,282 130,361	130,361							
500A	WC - NJ	8/1/09	COMPANION PROP & CASUALTY (AMERIHEALTH)	CONNER STRONG	STAT/1MMEL-Ded Prem L 231,350,466 V SURCHARGE TERRORISM CLAIMS EXPENSE EXPENSE CONSTANT BANK FEE RETENTION Aggregate Retention CAPPED INCR LOSSES PD LOSSES W/I RET VAL AS OF	370,667 298,156 92,486 220 0 500,000 6,000,000	5,630 4,528 1,256 44 44 44 44	113,142 91,009 28,276 44 44 44 44	165,859 133,413 41,451 44 44 44 44	22,998 18,500 5,748 44 44 44 44	63,038 50,706 15,755 44 44 44 44	11/1/07 50,706 15,755 44 44 44 44 11/1/07	11/1/07 50,706 15,755 44 44 44 44 11/1/07	11/1/07 50,706 15,755 44 44 44 44 11/1/07	11/1/07 50,706 15,755 44 44 44 44 11/1/07	11/1/07 50,706 15,755 44 44 44 44 11/1/07	11/1/07 50,706 15,755 44 44 44 44 11/1/07	11/1/07 50,706 15,755 44 44 44 44 11/1/07						
500-2	WC - New York	3/6/09-8/1/08	FEDERAL	CONNER STRONG	321,017 V	797	797	0	0	0	0	962	962	0	0	0	0							
500-2A	WC - New York	8/1/09	FEDERAL	CONNER STRONG	V																			
500-7	WC - AVIATION	3/6/02	CNA	MARSH	STATUTORY NJ SURCHARGE TER																			
500-8	WC-AVIATION CASTLE	6/17/98	NAT UNION	AON	STATUTORY NJ SURCHARGE																			
504	WC-WRAP-UP PT OF CGL FILE 304	1/10/99	AIU INS CO	AON	STATUTORY 31,648,097 2ND INJURY FUND DEDUCTIBLE																			
570	NY DBL	12/31/09	ZURICH	CONNER STRONG	STATUTORY	85	85					65	65			96	96							
600	D&O-THCR RUNOFF	8/11/11	XL/ACE	CONNER STRONG	\$20MM																			
600-2	D &O- TRUMP INDIANA RUN OFF	5/20/09	XL	CONNER STRONG	\$5MM																			
600	D&O INCLUDING 6 YR RUNOFF	5/20/16	ACE	MARSH	10MM L	1,166,607	1,166,607					395,460	395,460			496,824	496,824							
601-1	EXCESS D&O INCLUDING 6 YR RUNOFF	5/20/16	AXIS	MARSH	10MM X 10MM L	946,626	946,626					259,100	269,100			345,440	345,440							
601-2	EXCESS D&O INCLUDING 6 YR RUNOFF	5/20/16	BEAZLEY	MARSH	10MM X 20MM L	595,310	595,310					202,800	202,800			149,898	149,898							
601-3	EXCESS D&O INCLUDING 6 YR RUNOFF	5/20/16	XL	MARSH	10MM X 30MM L	463,652	463,652					157,170	157,170			101,460	101,460							
601-4	EXCESS D&O INCLUDING 6 YR RUNOFF	5/20/16	RSUI	MARSH	10MM X 40MM	319,438	319,438					108,712	108,712											
			TOTAL LIMITS		TOTAL PREMIUM TOTAL LIMITS	3,491,633 50MM	3,491,633					1,133,242 50MM	1,133,242			1,093,622 50MM	1,093,622							
601-5	SIDE A EXCESS INCL 6 YR RUNOFF	5/20/16	AWAC	MARSH	10MM X 50MM	472,000	472,000					106,470	106,470			103,000	103,000							
601-6	INDEPENDENT D &O INCL 6 YR RUNOFF	5/20/16	LIBERTY MUTUAL	MARSH	10MM X 60MM	222,484	222,484					63,882	63,882			64,008	64,008							
					TOTAL ALL D&O	4,186,117	4,186,117					1,303,594	1,303,594			1,260,630	1,260,630							
600-2	D&O-CASTLE	10/7/02	NAT UNION	AON	L																			
600-3	D&O-TAJ	4/17/02	NAT UNION		9MM L																			
601-2	EXCESS D&O	4/17/02	EXEC RE		4MMX9MM L																			
601-3	EXCESS D&O	4/17/02	CON CAS(CNA)		2MMX13MM L																			
	TOTAL D&O/EXC PREMIUM TOTAL LIMITS			AON	15MM L																			

FILE #	COVERAGE	EXP	INS CO	BROKER	V=VALUES L=LIMITS	TOTAL	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC	TOTAL	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC	TOTAL	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC	ALLOC
						PREMIUM						PREMIUM						PREMIUM						
						2009-2010 PREMIUM	2009-10 TER	2009-10 PLAZA	2009-10 TAJ	2009-10 TAJ ADM	2009-10 MARINA	2008-2009 PREMIUM	2008-2009 TER	2008-2009 PLAZA	2008-2009 TAJ	2008-2009 TAJ ADM	2008-2009 MARINA	2007-2008 PREMIUM	2007-08 TER	2007-08 PLAZA	2007-08 TAJ	2007-08 TAJ ADM	2007-08 MARINA	
620-1A	FIDUCIARY THCR RUNOFF	5/20/08	AXIS	CONNER STRONG	10MM L																			
620-1	FIDUCIARY	5/20/09	CNA	CONNER STRONG	10MM L							48,768	48,768					50,313	50,313					
					NJ SURCHARGE Limits							10MM						880	880					
621-1	EXCESS FIDUCIARY	12/31/99	RELIANCE	NEAR NORTH	10MM X 10MM L													10MM						
621-2	EXCESS FIDUCIARY	12/31/03	GULF	CONNER STRONG	5MM X 20MM L NJ SURCHARGE 25MM L																			
	TOTAL LIMITS																							
620-2	FIDUCIARY-CASTLE	9/19/96	NAT UNION	AON	5MM L																			
	EXT TO	12/31/96																						
620-4	FIDUCIARY-PLAZA	9/19/96	NAT UNION	AON	5MM L																			
	EXT TO	12/31/96																						
	FIDUCIARY-TAJ	7/31 12/31/96																						
640	PROFESSIONAL LIABILITY	4/9/06	INDIAN HARBOR	ARC E & S																				
641	TRUMP MANAGEMENT SERVICES	4/9/05	LIBERTY	ARC E & S																				
	TOTAL LIMITS				1MM																			
648	EMPLOYMENT PRACTICES	2/4/04	ZURICH	ARC/HARBOR	10MM L																			
772-1	CHARTERERS LL-	8/1/09	NY MARINE & GENRL	CONNER STRONG	10MM L							8,499		2,833	2,833		2,833	8,400		2,800	2,800			2,800
773-1	MARINA OP LL	8/1/09	NORTHERN ASSURANCE	CONNER STRONG	10MM L							17,450		0	0		17,450	31,661						31,661
					GL													10MM						
774-1	XCESS MAR OP LL	8/1/07	SOMERSET	CONNER STRONG	9MMX1MM L													incl						
	TOTAL MARINA LL		MARINE		10MM L 1,000 DED INC LOSSES VAL AS OF												in files 772/773							
900	PERFORMANCE BOND	8/14/97	UNIV BND	AON	156,000 L																			
900	MAINTENANCE BOND	11/24/99	UNIV BND	AON	VARIOUS L																			
900-2	PERFORMANCE BOND	6/12/98	GULF	AON	435,141																			
900-4	CASH FLOW BOND	7/1/01	AM MFG MUTUAL	AON	5MM L																			
900-5	MISCELLANEOUS BONDS	7/31/07	VARIOUS	CONNER STRONG	VARIOUS																			
900-6	CHARTERS BOND	7/23/01	AM WEST	NEAR NORTH																				
	TOTAL PREMIUM X LOSSES					4,195,662	4,195,662					9,970,406	1,501,950	2,237,075	4,154,495	86,991	1,989,894	4,916,028	2,721,916	2,325,400	4,277,793	49,692	2,299,856	
	INCURRED LOSSES WITHIN RET																	2,058,546	0	779,769	920,813	0	357,964	
	TOTAL PREMIUM INCL INCURRED LOSSES																	6,974,574	2,721,916	3,105,169	5,198,606	49,692	2,657,820	
	CROSS CHECK FOR TOTALS											9,970,406						11,674,658						
	TOTAL PREMIUM X LOSSES																	4,916,028	2,721,916	2,325,400	4,277,793	49,692	2,299,856	
	PAID LOSSES WITHIN RET																	562,002	0	167,494	313,036	0	81,472	
	TOTAL PREMIUM INCL PAID LOSSES																	5,478,030	2,721,916	2,492,894	4,590,829	49,692	2,381,328	
	CROSS CHECK FOR TOTALS																	11,674,658						
	PREM PD BY TRUMP NY																							
361-2	AIRCRAFT HULL & LIAB	7/9/09	GLOBAL	AON	4MM							99,800	99,800					132,380	132,380					
	INCL AIRPORT OPERATORS		AEROSPACE INC		300MM																			
					SERVICE FEE																			
361-3	AIRCRAFT XCESS LIAB	8/23/97	ACE	AON	100MMX200MM																			
230	SPECIAL COVERAGE	5/16/09	LIBERTY	CONNER STRONG	SEE POLICY																			
231	SPECIAL COVERAGE	5/16/06	CHUBB	CONNER STRONG	SEE POLICY																			
020-9	SPECIAL COVERAGE FEE	5/16/06	LIBERTY	CONNER STRONG																				

(1) COVERAGE WAS ORIGINALLY PLACED WITH KEMPER, BUT DUE TO KEMPER DOWNGRADING, THE POLICY WAS CANCELLED AND REWRITTEN WITH WINTERTHUR EFFECTIVE 1/21/03.
SCHEDULE REFLECTS TERM PREMIUM FOR BOTH CARRIERS.
(2) EFFECTIVE 5/16/04 FEE APPLIES ONLY TO PLACEMENT OF SPECIAL COVERAGE POLICY. TOTAL FEE 1,000 BUT \$134 BILLABLE TO TRUMP ORG

FOOTNOTES:
(A) SPECIAL EVENTS COVERAGE NEVER ALLOCATED AMONG THE VARIOUS ENTITIES.
(B) SPECIAL EVENTS TOTAL PREMIUM AND ALLOCATION WILL NOT EQUAL DUE TO BREAKDOWN (T/B/A) NOT NORMALLY ALLOCATED AMONG THE VARIOUS ENTITIES.
FOR ALLOCATION PURPOSES, TOTALS ENTERED IN TAJ ADMIN COLUMN

TCI 2 HOLDINGS, LLC et al.
CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE MONTH ENDED FEBRUARY 28, 2009
FORM MOR-1
(Unaudited)

Case No. 09-13654 (JHW)

	Issuer	Guarantors						Non-Guarantors			Consolidated				
	TER Holdings	Taj Cash	Admin Cash	Plaza Cash	Marina Cash	RJE's & Elims	Total Guar	TER Dev.	RJE's & Elims	Total NonGuar	Elims	TER Holdings	TER Inc.	TER Inc. Elims	Consolidated TER, Inc.
(\$ in Thousands)															
Cash flow from Operating Activities															
Net loss	\$ (7,903)	\$ (8,870)	\$ -	\$ (3,927)	\$ 5	\$ -	\$ (12,792)	\$ -	\$ -	\$ -	\$ -	\$ (20,695)	\$ 4,865	\$ -	\$ (15,830)
Record equity in subsidiaries	(12,792)	-	-	-	-	12,792	12,792	-	-	-	-	-	(20,695)	20,695	-
Net loss as adjusted	(20,695)	(8,870)	-	(3,927)	5	12,792	-	-	-	-	-	(20,695)	(15,830)	20,695	(15,830)
Adjustments to reconcile net loss to net cash provided by operating activities															
Equity in earning of subsidiaries	12,792	-	-	-	-	(12,792)	(12,792)	-	-	-	-	-	20,695	(20,695)	-
Non-cash interest accretion on property tax settlement	-	(8)	-	(51)	(6)	-	(65)	-	-	-	-	(65)	-	-	(65)
Deferred income taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-	(4,864)	-	(4,864)
Depreciation	20	3,384	-	1,272	62	-	4,718	-	-	-	-	4,738	-	-	4,738
Amortization	-	83	-	1	-	-	84	-	-	-	-	84	-	-	84
Amortization of deferred financing costs	144	61	-	30	-	-	91	-	-	-	-	235	-	-	235
Provisions for losses on receivables	-	517	-	125	148	-	790	-	-	-	-	790	-	-	790
Stock based compensation expense	122	5	9	4	-	-	18	-	-	-	-	140	-	-	140
(Gain) Loss on sale of fixed assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Valuation Allowance CRDA	-	135	-	30	59	-	224	-	-	-	-	224	-	-	224
Change in operating assets & liabilities:															
Accounts receivable	1	1,167	23	109	52	-	1,351	-	-	-	-	1,352	-	-	1,352
Inventories	(2)	246	89	20	(58)	-	297	-	-	-	-	295	-	-	295
Other current assets	245	(100)	116	1,237	(570)	-	683	-	-	-	-	928	-	-	928
Other assets	(3,800)	(607)	431	(58)	544	-	310	-	-	-	-	(3,490)	-	-	(3,490)
Due to Affiliates	(3,643)	5,071	926	(1,283)	(1,071)	-	3,643	-	-	-	-	-	-	-	-
Accounts payable, accrued expenses and other liabilities	(1,826)	(2,575)	362	234	533	-	(1,446)	-	-	-	-	(3,272)	-	-	(3,272)
Accrued interest	4,385	5,732	-	2,399	45	-	8,176	-	-	-	-	12,561	-	-	12,561
Other long-term liabilities	(3)	-	-	(56)	(2)	-	(58)	-	-	-	-	(61)	-	-	(61)
Net cash provided by operating activities	(12,260)	4,241	1,956	86	(259)	-	6,024	-	-	-	-	(6,236)	1	-	(6,235)
Cash flow from Investing Activities															
Purchases of PPE	(5)	(4,235)	(28)	(177)	(400)	-	(4,840)	-	-	-	-	(4,845)	-	-	(4,845)
Purchases of CRDA investments	(343)	-	-	-	-	-	-	-	-	-	-	(343)	-	-	(343)
Proceeds from sale of fixed assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net cash provided by investing activities	(348)	(4,235)	(28)	(177)	(400)	-	(4,840)	-	-	-	-	(5,188)	-	-	(5,188)
Cash flows from Financing Activities															
Borrowing (Repayment) - I/C Debt	(4,725)	-	-	3,043	1,682	-	4,725	-	-	-	-	-	-	-	-
Repayment of other long-term debt	-	6	-	-	-	-	6	-	-	-	-	6	-	-	6
Net cash provided from financing activities	(4,725)	6	-	3,043	1,682	-	4,731	-	-	-	-	6	-	-	6
Net increase in cash and cash equivalents	(17,333)	12	1,928	2,952	1,023	-	5,915	-	-	-	-	(11,418)	1	-	(11,417)
Cash and cash equivalents at beginning of period	30,655	30,775	(6,063)	14,512	12,076	-	51,300	-	-	-	-	81,955	979	-	82,934
Cash and cash equivalents at end of period	\$ 13,322	\$ 30,787	\$ (4,135)	\$ 17,464	\$ 13,099	\$ -	\$ 57,215	\$ -	\$ -	\$ -	\$ -	\$ 70,537	\$ 980	\$ -	\$ 71,517

(Dollars in thousands)	TRUMP TAJ MAHAL	TRUMP PLAZA	TRUMP MARINA	TER HOLDINGS, LP	TERH ELIMINATION	TER INC. TER INC.	TER INC ELIMINATION	TER FUNDING	TER DEVELOPMENT	TOTAL
REVENUES										
TABLE GAMES REVENUE	\$9,091	\$4,895	\$3,424	\$0	\$0	\$0	\$0	\$0	\$0	\$17,410
SLOT REVENUE	21,472	11,622	10,528	0	0	0	0	0	0	43,622
POKER REVENUE	1,445	0	0	0	0	0	0	0	0	1,445
KENO WIN	21	0	0	0	0	0	0	0	0	21
SIMULCAST REVENUE	69	0	0	0	0	0	0	0	0	69
TOTAL GAMING REVENUE	32,098	16,517	13,952	0	0	0	0	0	0	62,567
ROOMS	3,512	1,588	1,217	0	0	0	0	0	0	6,317
FOOD AND BEVERAGE	3,954	1,806	1,417	0	0	0	0	0	0	7,178
ENTERTAINMENT REVENUE	0	106	37	0	0	0	0	0	0	143
OTHER	1,340	503	485	0	0	0	0	0	0	2,329
TOTAL OTHER	8,806	4,004	3,156	0	0	0	0	0	0	15,966
GROSS REVENUE	40,904	20,521	17,108	0	0	0	0	0	0	78,533
RFB COMPS	5,211	2,538	2,042	0	0	0	0	0	0	9,791
COIN	4,581	2,226	2,311	0	0	0	0	0	0	9,118
CASH COMPS	1,607	372	26	0	0	0	0	0	0	2,005
ALLOCATED COMPS	0	0	0	0	0	0	0	0	0	0
TOTAL PROMO ALLOWANCES	11,399	5,136	4,379	0	0	0	0	0	0	20,915
NET REVENUES	29,505	15,384	12,729	0	0	0	0	0	0	57,618
EXPENSES										
PAYROLL & RELATED	11,681	6,954	5,897	430	0	0	0	0	0	24,962
COST OF GOODS SOLD	1,606	562	521	0	0	0	0	0	0	2,689
PROMO EXPENSE	2,172	1,336	534	0	0	0	0	0	0	4,042
ADVERTISING	289	207	153	0	0	0	0	0	0	649
MARKETING/ENTERTAINMENT	1,288	525	419	0	0	0	0	0	0	2,232
GAMING TAX & REG FEES	3,306	1,910	1,629	5	0	0	0	0	0	6,849
PROPERTY TAX, RENT & INSUR	3,627	1,577	1,241	204	0	0	0	0	0	6,648
UTILITIES	1,867	808	710	10	0	0	0	0	0	3,395
PROV FOR DOUBTFUL ACCTS	517	125	149	0	0	0	0	0	0	790
GEN, ADMIN & OTHER OPER	2,711	1,594	1,185	2,748	0	0	0	0	94	8,331
TOTAL OPERATING EXPENSES	29,063	15,597	12,436	3,397	0	0	0	0	94	60,587
GROSS OPERATING PROFIT	443	(213)	292	(3,397)	0	0	0	0	(94)	(2,968)
VALUATION ADJ REINVEST BONDS	135	30	59	0	0	0	0	0	0	224
CRDA DONATION EXPENSE	0	0	0	0	0	0	0	0	0	0
SETTLEMENT REIMBURSEMENT	0	0	0	0	0	0	0	0	0	0
LOSS ON DEBT EXTINGUISHMENT	0	0	0	0	0	0	0	0	0	0
CRDA EXPENSE	135	30	59	0	0	0	0	0	0	224
EBITDA	308	(242)	234	(3,397)	0	0	0	0	(94)	(3,192)
DEPRECIATION & AMORTIZATION	3,468	1,273	62	17	3	0	0	0	0	4,822
INTEREST EXPENSE	5,860	2,498	195	12,528	(17,221)	0	0	9,267	0	13,127
INTEREST INCOME	150	84	28	8,151	(17,416)	1	0	9,267	0	264
OTHER NON-OPER (INC)/EXP	0	0	0	15	(198)	0	0	0	0	(183)
PROVISION FOR TAXES	0	0	0	0	0	0	0	0	0	0
MINORITY INTEREST	0	0	0	0	0	(4,863)	0	0	0	(4,863)
NET INCOME(LOSS)	(\$8,870)	(\$3,929)	\$4	(\$7,806)	\$0	\$4,865	\$0	\$0	(\$94)	(\$15,830)

TCI 2 HOLDINGS, LLC et al.

Case No. 09-13654 (JHW)

CONSOLIDATING BALANCE SHEET - FORM MOR-3

AS OF FEBRUARY 28, 2009

(unaudited)

(Dollars in Thousands)

	TRUMP TAJ MAHAL	TRUMP PLAZA	TRUMP MARINA	TRUMP ADMIN	TER HOLDINGS, LP	TERH ELIMINATION	TER INC	TER INC. ELIMINATION	TER FUNDING	TER DEVELOPMENT	TOTAL
CURRENT ASSETS											
CASH & CASH EQUIVALENTS	\$30,787	\$17,464	\$13,099	(\$4,135)	\$13,322	\$0	\$980	\$0	\$0	\$0	\$71,517
ACCOUNTS RECEIVABLE, NET	27,277	7,481	7,248	0	0	0	0	0	0	0	42,006
ACCTS RECEIVABLE, OTHER	1,956	1,517	1,389	8	20,340	(101,183)	0	0	80,882	0	4,909
RE TAX RECEIVABLE	0	638	0	0	0	0	0	0	0	0	638
INVENTORIES	2,000	1,361	1,190	787	0	0	0	0	0	0	5,338
PREPAID AND OTHER	7,615	4,950	3,738	697	1,188	0	0	0	0	0	18,188
DEF INCOME TAXES- CURRENT	904	944	1,019	0	0	0	10,942	0	0	0	13,809
TOTAL CURRENT ASSETS	70,539	34,355	27,683	(2,643)	34,850	(101,183)	11,922	0	80,882	0	156,405
INVESTMENT IN SUBSIDIARIES	0	0	0	0	573,399	(573,399)	8,431	(8,431)	0	0	0
NOTES RECEIVABLE	0	0	0	0	1,176,558	(2,425,527)	0	0	1,248,969	0	0
PROPERTY & EQUIPMENT											
LAND	195,956	95,125	105,509	662	1,043	0	0	0	0	0	398,295
BUILDINGS AND IMPROVEMENTS	897,050	283,592	79,953	2,333	1,832	0	0	0	0	0	1,264,760
FURNITURE, FIXTURES AND EQUIPMENT	121,970	53,288	33,796	10,318	980	0	0	0	0	0	220,352
LEASEHOLD IMPROVEMENTS	0	0	5,135	0	958	0	0	0	0	0	6,093
CONSTRUCTION-IN-PROCESS	(530)	1,529	3,265	46	10	0	0	0	0	100	4,420
PROPERTY AND EQUIPMENT	1,214,446	433,534	227,658	13,359	4,823	0	0	0	0	100	1,893,920
ACCUMULATED DEPRECIATION	(117,999)	(67,095)	1	(5,381)	(1,443)	0	0	0	0	0	(191,917)
PROPERTY AND EQUIPMENT, NET	1,096,447	366,439	227,659	7,978	3,380	0	0	0	0	100	1,702,003
RESTRICTED CASH	0	0	0	0	2,807	0	0	0	0	0	2,807
DEFERRED FINANCE COSTS, NET	4,567	2,284	0	0	7,581	0	0	0	0	0	14,432
LEASEHOLD INT	0	23	0	0	0	0	0	0	0	0	23
CUSTOMER RELATION	3,217	0	0	0	0	0	0	0	0	0	3,217
TRADENAMES	36,432	16,780	0	0	0	0	0	0	0	0	53,212
INTANGIBLES ASSETS, NET	39,649	16,803	0	0	0	0	0	0	0	0	56,452
RE TAX RECEIVABLE-L/T	1,979	12,485	1,428	0	0	0	0	0	0	0	15,892
DEF INCOME TAXES- NONCURRENT	0	0	0	0	0	0	0	0	0	0	0
CRDA INVESTMENTS	29,553	16,508	11,565	0	0	0	0	0	0	0	57,626
OTHER ASSETS, NET	4,726	2,098	3,653	784	14,404	0	0	0	0	0	25,665
TOTAL OTHER ASSETS	36,258	31,091	16,646	784	14,404	0	0	0	0	0	99,183
TOTAL ASSETS	\$1,247,460	\$450,972	\$271,988	\$6,119	\$1,812,979	(\$3,100,109)	\$20,353	(\$8,431)	\$1,329,851	\$100	\$2,031,282

TCI 2 HOLDINGS, LLC et al.

Case No. 09-13654 (JHW)

CONSOLIDATING BALANCE SHEET - FORM MOR-3

AS OF FEBRUARY 28, 2009

(unaudited)

(Dollars in Thousands)

	TRUMP TAJ MAHAL	TRUMP PLAZA	TRUMP MARINA	TRUMP ADMIN	TER HOLDINGS, LP	TERH ELIMINATION	TER INC	TER INC. ELIMINATION	TER FUNDING	TER DEVELOPMENT	TOTAL
CURRENT LIABILITIES											
ACCOUNTS PAYABLE	\$14,077	\$5,295	\$4,628	\$1,418	\$5,476	\$0	\$0	\$0	\$0	\$201	\$31,095
ACCRUED PAYROLL	10,843	6,756	5,437	1,655	816	0	0	0	0	0	25,507
INCOME TAXES PAYABLE	3,470	2,284	2,011	0	483	0	0	0	0	0	8,248
ACCRUED INTEREST PAYABLE	19,692	7,445	2,293	0	87,779	(101,185)	0	0	80,882	0	96,906
DUE TO AFFILIATES	31,114	(147)	243	(1,629)	(29,580)	0	0	0	0	0	1
SELF INSURANCE RESERVES	6,545	4,443	3,686	336	0	0	0	0	0	0	15,010
ACCRUED PARTNER DISTRIBUTIONS	0	0	0	0	0	0	0	0	0	0	0
OTHER ACCRUED LIABILITIES	5,813	4,802	3,224	0	892	0	0	0	0	0	14,731
OTHER CURRENT LIABILITIES	8,112	4,481	18,588	104	36	0	0	0	0	0	31,321
CURR MATURTIES - LONG-TERM DEBT	276	0	0	0	4,923	0	0	0	0	0	5,199
TOTAL CURRENT LIAB	99,942	35,359	40,110	1,884	70,825	(101,185)	0	0	80,882	201	228,018
CR FACILITY	0	0	0	0	483,833	0	0	0	0	0	483,833
SENIOR NOTES	564,327	287,153	0	0	1,248,969	(2,100,449)	0	0	1,248,969	0	1,248,969
INTERCOMPANY DEBT	250,000	50,594	24,484	0	0	(325,078)	0	0	0	0	0
OTHER L/T DEBT	5,826	0	0	0	0	0	0	0	0	0	5,826
TOTAL LONG-TERM DEBT	820,153	337,747	24,484	0	1,732,802	(2,425,527)	0	0	1,248,969	0	1,738,628
DEFERRED INCOME TAXES	13,440	2,854	1,019	0	0	0	50,051	0	0	0	67,364
INCOME TAXES-L/T	5,816	3,357	2,939	0	697	0	0	0	0	0	12,809
OTHER LONG-TERM LIABILITIES	0	13,908	27	0	225	0	0	0	0	0	14,160
TOTAL LIABILITIES	939,351	393,225	68,579	1,884	1,804,549	(2,526,712)	50,051	0	1,329,851	201	2,060,979
MINORITY INTEREST	0	0	0	0	0	0	(1,864)	0	0	0	(1,864)
STOCKHOLDERS' EQUITY											
COMMON STOCK	0	0	0	0	0	0	32	0	0	0	32
CAPITAL IN EXCESS OF PAR	367,219	146,274	422,272	4,235	604,164	(951,194)	466,879	(604,164)	0	11,196	466,881
OTHER COMPREHENSIVE INCOME	0	0	0	0	0	0	0	0	0	0	0
RETAINED EARNINGS (DEFICIT)	(59,110)	(88,527)	(218,863)	0	(595,734)	377,797	(494,745)	595,733	0	(11,297)	(494,746)
SUSPENSE	0	0	0	0	0	0	0	0	0	0	0
STOCKHOLDERS' EQUITY	308,109	57,747	203,409	4,235	8,430	(573,397)	(27,834)	(8,431)	0	(101)	(27,833)
TOTAL LIAB AND S/H EQUITY	\$1,247,460	\$450,972	\$271,988	\$6,119	\$1,812,979	(\$3,100,109)	\$20,353	(\$8,431)	\$1,329,851	\$100	\$2,031,282

TCI 2 HOLDINGS, LLC et al.
CONSOLIDATING STATEMENT OF ACCOUNTS PAYABLE AGING - FORM MOR-4
AS OF FEBRUARY 28, 2009
(Unaudited)

(\$ in Thousands)	0 - 30 Days	31 - 60 Days	61 - 90 Days	91 - 120 Days	Over 120 Days	Total
TER Holdings, LP	\$5,476	\$0	\$0	\$0	\$0	\$5,476
Trump Taj Mahal	13,552	322	26	132	45	14,077
Trump Taj Mahal Admin.	1,164	118	0	0	136	1,418
Trump Plaza	5,098	121	10	50	17	5,295
Trump Marina	4,472	136	21	0	0	4,629
TER Funding	0	0	0	0	0	0
TER Development	201	0	0	0	0	201
Total	\$29,963	\$697	\$57	\$182	\$198	\$31,096

TCI 2 HOLDINGS, LLC et al.
CONSOLIDATING STATEMENT OF ACCOUNTS RECEIVABLE AGING - FORM MOR-5
AS OF FEBRUARY 28, 2009
(Unaudited)

(\$ in Thousands)	0 - 30 Days	31 - 60 Days	61 - 90 Days	Over 90 Days	Allowance for Doubtful Accounts	Total
TER Holdings, LP	\$37	\$0	\$0	\$0	\$0	\$37
Trump Taj Mahal	18,247	1,764	10,345	22,057	(18,207)	34,206
Trump Taj Mahal Admin.	8	0	0	0	0	8
Trump Plaza	5,518	983	771	7,910	(4,997)	10,185
Trump Marina	4,711	838	85	6,435	(3,261)	8,808
TER Funding	0	0	0	0	0	0
TER Development	0	0	0	0	0	0
Total	\$28,521	\$3,585	\$11,201	\$36,402	(\$26,465)	\$53,244