



CIRCULAR FOR BROKERS No. 2479-2002

Philippine Stock Exchange, Inc.

<input type="checkbox"/> Disclosures	<input type="checkbox"/> Stockholders' Meeting	Others: <u>Listing Circular</u>
<input type="checkbox"/> Dividend Notice	<input type="checkbox"/> SEC / Gov't. Issuance	_____
<input type="checkbox"/> Stock Rights Notice	<input type="checkbox"/> Transfer Agent's Notice	_____

Date : **September 19, 2002**
 Subject : **ABS-CBN HOLDINGS CORPORATION**
Philippine Deposit Receipts ("PDRs")
Additional Listing and Monitoring

The Exchange approved on September 8, 1999, subject to either actual issuance or exercise of PDRs, the listing application of **ABS-CBN HOLDINGS CORPORATION ("the Company")** to list a maximum of 272,000,000 Philippine Deposit Receipts ("PDRs").

In this connection, please be advised that the Company's PDR agent has received notices from the ABS-CBN shareholders for the exchange of 70,000 ABS-CBN common shares to 70,000 PDRs.

In view thereof, the **listing of the 70,000 PDRs as represented by PDR Certificate No. 1146 is set on Friday, September 20, 2002.** This brings the number of PDRs listed arising from the exchange of 70,000 ABS-CBN shares to a total of 269,410,900 PDRs.

The designated PDR Agent is hereby authorized to record and register in its books the above-mentioned number of PDRs.

For your information and guidance.

M. Garcia
MARIA ISABEL T. GARCIA
 Head, Listings Department

Noted by:

J. Cervantes
JOSE G. CERVANTES
 Senior Vice President

		<i>no</i>			
Finance / Admin / Membership Tel. No. 634-5112	Compliance & Surveillance Grp. Tel. No. 634-6903	Listings & Disclosure Grp. Tel. No. 636-0122	COO / Automated Trading Grp. Tel. No. 633-1311	Business Dev't Group Tel. No. 634-5089	CEO / Legal Tel. No. 637-8805