Validation: Y

Description: Form 8-A

<PAGE> 1 _____ UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-A FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934 CHARTERED SEMICONDUCTOR MANUFACTURING LTD (Exact Name of Registrant as Specified in its Charter) <Table> <C> NOT APPLICABLE Republic of Singapore (I.R.S. Employer Identification No.) (State of Incorporation or Organization) 60 Woodlands Industrial Park D, Street 2, Singapore 738406 ____ _ _ _ _ _ (Address of Principal Executive Offices) (Zip Code) </Table> <TABLE> <C> If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. [X] <S>
If this form relates to the registration of a
class of securities pursuant to Section 12(b)
of the Exchange Act and is effective pursuant
to General Instruction A.(c), please check the
following box. [] </TABLE> Securities to be Registered Pursuant to Section 12(b) of the Act: <TABLE> <CAPTION> Title of Each Class to be so Registered Name of Each Exchange on Which Each Class is to be Registered <C> <S> None None </TABLE> Securities Act registration statement file number to which this form relates (if applicable): Not applicable Securities to be Registered Pursuant to Section 12(g) of the Act:

Rights to subscribe for American Depositary Shares (Title of Class)

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<PAGE> 2 ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

Chartered Semiconductor Manufacturing Ltd (the "Registrant") hereby incorporates by reference the description of the securities to be registered hereunder set forth under the headings "Summary of the Offering," "The Offering" and "Taxation" in the Registrant's Prospectus Supplement dated September 14, 2002 to Prospectus dated March 19, 2001 filed on September 16, 2002 pursuant to Rule 424(b) under the Securities Act of 1933, as amended, which are incorporated by reference herein.

ITEM 2. EXHIBITS.

- Memorandum and Articles of Association of the Registrant filed as Exhibit 3 to the Registrant's Registration Statement on Form F-1 (Registration No. 333-88397), as filed with the Securities and Exchange Commission on October 4, 1999, which is incorporated herein by reference. The Memorandum and Articles of Association were amended by shareholders resolutions which are filed as Exhibit 99.1 to the Registrant's Report on Form 6-K, as filed with the Securities and Exchange Commission on June 29, 2001, and were as set forth in the proxy statement for the Registrant's annual general meeting in May 2001 which is filed as Exhibit 99.1 to the Registrant's Report on Form 6-K, as filed with the Securities and Exchange Commission on April 18, 2001, which exhibits are incorporated herein by reference. 1.
- Deposit Agreement dated November 4, 1999 by and among the Registrant, Citibank, N.A. and the holders and beneficial owners of American Depositary Shares ("ADSs") evidenced by American Depositary Receipts ("ADRs") issued thereunder (including as an exhibit, the form of American Depositary Receipt) filed as Exhibit 4 to the Registrant's Report on Form 6-K, as filed with the Securities and Exchange Commission on November 23, 1999, which exhibit is incorporated herein by reference 2. by reference.
- Rights Agency Agreement between the Registrant and Citibank, N.A., as ADS rights agent, with respect to the services to be provided by the ADS rights agent in connection with the Registrant's rights offering, filed as Exhibit 99.6 to the Registrant's Report on Form 6-K, as filed with the Securities and Exchange Commission on September 16, 2002, which exhibit is incorporated herein by reference. 3.
- Forms of the instruction booklet to holders of ADRs, the notice of guaranteed delivery, the letter to securities dealers, the letter to clients, the guidelines for substitute tax form W-9, the substitute tax form W-9, and the ADS rights certificate, each in connection with the Registrant's rights offering and filed as Exhibits 99.7 to 99.13, respectively, to the Registrant's Report on Form 6-K, as filed with the Securities and Exchange Commission on September 16, 2002, which exhibits are incorporated herein by reference. 4.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 16, 2002

CHARTERED SEMICONDUCTOR MANUFACTURING LTD

By: /s/ George Thomas

Name: George Thomas Title: Vice President and Chief Financial Officer

EXHIBIT INDEX

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</SUBMISSION>