



Press Release

November 24, 2004

UFJ Holdings, Inc.

## Submission of Amendment Report

---

UFJ Holdings, Inc. (“UFJ”) has conducted a review with a focus on “Status of Shareholders, etc.” on Financial Reports (*Yuka Shoken Hokokusho*) and Semiannual Reports (*Hanki Hokokusho*, jointly “Financial Reports, etc.”) publicized in the past in accordance with “Action towards Securing Reliability of the Disclosure System” announced by the Financial Services Agency on November 16, 2004 and with a subsequent request by the Kanto Financial Bureau.

As a result, UFJ has confirmed that there is no description disaccord with the facts in the Financial Reports etc. for such reason as shares issued by UFJ are held effectively under another person’s name.

UFJ hereby announces that, however, as it turned out that there were some omissions of footnotes with regard to copies of large shareholdings report received, it has submitted an amendment report to the Kanto Financial Bureau today.

UFJ will verify Financial Reports, etc. by further reviewing other items.

### 1. Financial Reports, etc. to be amended

(1) Semiannual Report (*Hanki Hokokusho*) for the 6 months period ended September 30, 2003

(2) Financial Report (*Yuka Shoken Hokokusho*) for the 12 months period ended March 31, 2004

2. Item to be amended

Chapter 1. Company information

Section 4. Status of the submitting company

1. Status of stocks

(5) Status of large shareholders

3. Amendments

Omissions of footnotes with regard to copies of large shareholdings report received (Details are set forth below)

\*\*\*\*\*

(1) Semiannual report (*Hanki Hokokusho*) for the 6 months period ended September 30, 2003

<Addition of footnote>

Although we have received a large shareholdings report from Mint Securities Limited and another company, we do not include them in the status of large shareholders as it is impossible for us to verify the number of shares held by them as of the end of the semiannual period.

Name	Address	Date Submitted	Date When Obligation Arises	Number of Shares Held	Percentage of Shares Held to All Shares Outstanding (%)
Mint Securities Limited	(Registered Address) Beaufort House, P.O.Box 438, Road Town, Tortola, British Virgin Islands (Business Address)	July 29, 2003	July 25, 2003	173,922	3.00
Rhone Securities Limited	Sovereign Plaza, 10 Avenues Des Ligures, Monte Carlo, MC 98000, Monaco			122,078	2.11
Total	-	-	-	296,000	5.11

(2) Financial Report (*Yuka Shoken Hokokusho*) for the 12 months period ended March 31, 2004

<Addition of footnote>

Although we have received a large shareholdings report from Mint Securities Limited and another company, we do not include them in the status of large shareholders as it is impossible for us to verify the number of shares held by them as of the end of the fiscal period.

Name	Address	Date Submitted	Date When Obligation Arises	Number of Shares Held	Percentage of Shares Held to All Shares Outstanding (%)
Mint Securities Limited	(Registered Address) Beaufort House, P.O.Box 438, Road Town, Tortola, British Virgin Islands	July 29, 2003	July 25, 2003	173,922	3.00
Rhone Securities Limited	(Business Address) Sovereign Plaza, 10 Avenues Des Lignes, Monte Carlo, MC 98000, Monaco			122,078	2.11
Total	-	-	-	296,000	5.11

Although we have received a large shareholdings report from Fidelity Investments Japan Limited, we do not include the company in the status of large shareholders as it is impossible for us to verify the number of shares held by the company as of the end of the fiscal period.

Name	Address	Date Submitted	Date When Obligation Arises	Number of Shares Held	Percentage of Shares Held to All Shares Outstanding (%)
Fidelity Investments Japan Limited	8-8, Shinkawa 1-chome, Chuo-ku, Tokyo	April 14, 2004	March 31, 2004	338,895	6.66

Note: Change report was received on October 15, 2004 informing that the above address changed to 3-1, Toranomom 4-chome, Minato-ku, Tokyo