

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	X	
	:		Chapter 11
	:		
TGHI, INC., <i>et al.</i> ,	:		Case No. 16-10300 (MEW)
	:		
Debtors. ¹	:		Jointly Administered
	:	X	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
TGHI, INC. (CASE NO. 16-10300 (MEW))**

¹ The debtors are Parent THI, Inc. (5521) and TGHI, Inc. (8314).



Fill in this information to identify the case:

Debtor Name: In re : TGHI, Inc.
 United States Bankruptcy Court for the: Southern District Of New York
 Case number (if known): 16-10300 (MEW)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 1,323,487.15

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 1,323,487.15

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 20,000,000.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 5,000,000.01

4. Total liabilities

Lines 2 + 3a + 3b

\$ 25,000,000.01

Fill in this information to identify the case:

Debtor Name: In re : TGHI, Inc.
 United States Bankruptcy Court for the: Southern District Of New York
 Case number (if known): 16-10300 (MEW)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 NONE \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Signature Bank	Checking	6679	\$ 1,323,487.15
3.2 Bank of America	Checking	4189	\$ 0.00

4. Other cash equivalents (Identify all)

4.1 NONE \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 1,323,487.15

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of
debtor's interest**

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

_____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

_____ \$ _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	\$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	\$ _____	=..... →	\$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's
interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$ _____		\$ _____
20. Work in progress		\$ _____		\$ _____
21. Finished goods, including goods held for resale		\$ _____		\$ _____
22. Other inventory or supplies		\$ _____		\$ _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
 Yes

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$ _____		\$ _____
40. Office fixtures			
	\$ _____		\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$ _____		\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
	\$ _____		\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	=	→ \$
71.1 <u>NONE</u>	\$ _____	- \$ _____	=	→ \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	\$
72.1 <u>Potential federal and state NOLs</u>	_____	\$ <u>Unknown</u>

73. **Interests in insurance policies or annuities**

73.1 <u>NONE</u>	\$ _____
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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 <u>NONE</u>	\$ _____
Nature of claim _____	
Amount requested \$ _____	

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 <u>NONE</u>	\$ _____
Nature of claim _____	
Amount requested \$ _____	

76. **Trusts, equitable or future interests in property**

76.1 <u>NONE</u>	\$ _____
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77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 <u>NONE</u>	\$ _____
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78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ <u>0.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>1,323,487.15</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →	\$ <u>0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ <u>0.00</u>	
91. Total. Add lines 80 through 90 for each column.91a.	\$ <u>1,323,487.15</u>	+ 91b. \$ <u>0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>1,323,487.15</u>

Fill in this information to identify the case:

Debtor Name: In re : TGHI, Inc.
 United States Bankruptcy Court for the: Southern District Of New York
 Case number (if known): 16-10300 (MEW)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Blackwell Partners LLC - Series A

\$ 1,304,258.00

\$

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

All Assets

527 Madison Avenue

Street

6th Floor

Is the creditor an insider or related party?

- No
- Yes

New York

NY

10022

City

State

ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 5/21/15

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines

Name

2.2 Creditor's name

Describe debtor's property that is subject to a lien

Mudrick Distressed Opportunity Fund Global, LP

\$ 5,842,361.00

\$

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

All Assets

527 Madison Avenue

Street

6th Floor

Is the creditor an insider or related party?

No

Yes

New York

NY

10022

City

State

ZIP Code

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors(Official Form 206H).

Country

Creditor's email address, if known

Date debt was incurred 5/21/15

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines

Name

2.3 Creditor's name

Describe debtor's property that is subject to a lien

NZC Guggenheim Fund LLC

\$ 12,853,381.00 \$

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

All Assets

330 Madison Avenue

Street

10th Floor

Is the creditor an insider or related party?

No

Yes

New York

NY

10017

City

State

ZIP Code

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors(Official Form 206H).

Date debt was incurred 5/21/2015

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 20,000,000.00

Debtor: TGHI, Inc.
Name

Case number (if known): 16-10300 (MEW)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<p>Strook & Strook & Lavan LLP</p> <p>Name</p> <p>Attn Brett Lawrence, Jayme Goldstein, Daniel Ginsberg</p> <p>Notice Name</p> <p>180 Maiden Lane</p> <p>Street</p> <hr/> <p>New York</p> <p>City</p> <p>NY</p> <p>State</p> <p>10038-4983</p> <p>ZIP Code</p> <hr/> <p>Country</p>	Line <u>2.1, 2.2, 2.3</u>	
<p>Wilmington Trust, National Association</p> <p>Name</p> <p>Attn Jeffery Rose</p> <p>Notice Name</p> <p>50 South Sixth Street</p> <p>Street</p> <p>Suite 1290</p> <hr/> <p>Minneapolis</p> <p>City</p> <p>MN</p> <p>State</p> <p>55402</p> <p>ZIP Code</p> <hr/> <p>Country</p>	Line <u>2.1, 2.2, 2.3</u>	

Fill in this information to identify the case:

Debtor Name: In re : TGHI, Inc.
United States Bankruptcy Court for the: Southern District Of New York
Case number (if known): 16-10300 (MEW)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Total claim	Priority amount
\$ _____	\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address See Schedule E/F Part 2 Attachment Creditor Name Creditor's Notice name Address City State ZIP Code Country	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 5,000,000.01
Date or dates debt was incurred Last 4 digits of account number		

In re: TGHI, Inc.
Case No. 16-10300
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

#	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim (1)	
3.1	Carlyle Mezzanine Partners, L.P.	The Carlyle Group	520 Madison Avenue			New York	NY	10022		10/26/2012		16% PIK Notes					\$1,374,388.80	
3.2	York Street Mezzanine Partners II, LP	York Street Capital Partners	364 Main Street	Suite 200		Bedminster	NJ	07921		10/26/2012		16% PIK Notes					\$712,032.65	
3.3	York Street Mezzanine Partners, LP	York Street Capital Partners	364 Main Street	Suite 200		Bedminster	NJ	07921		10/26/2012		16% PIK Notes					\$662,355.95	
3.4	Farallon Capital Partners, L.P.	Farallon Capital Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		10/26/2012		16% PIK Notes					\$589,574.87	
3.5	Farallon Capital Institutional Partners, L.P.	Farallon Capital Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		10/26/2012		16% PIK Notes					\$512,197.06	
3.6	Saratoga Investment Funding	Saratoga Capital Management	535 Madison Avenue			New York	NY	10022		10/26/2012		16% PIK Notes					\$319,711.21	
3.7	Michael P. Hoopis		1211 N. Miller Street			Anaheim	CA	92806		10/26/2012		16% PIK Notes					\$150,000.00	
3.8	Farallon Capital AA Investors, L.P.	Farallon Capital Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		10/26/2012		16% PIK Notes					\$124,542.00	
3.9	Steven T. Norman		Unit 1202-04, 12/F, Miramar Tower	132 Nathan Road	Tsim Sha Tsui	Kowloon			Hong Kong	10/26/2012		16% PIK Notes					\$100,000.00	
3.10	The Streufert Revocable Living Trust U/D/T May 16, 1997	Victor Streufert	1211 N. Miller Street			Anaheim	CA	92806		10/26/2012		16% PIK Notes					\$100,000.00	
3.11	Farallon Capital Institutional Partners II, LP	Farallon Capital Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		10/26/2012		16% PIK Notes					\$81,434.22	
3.12	Robert A. Shortt		35 N. Stonington Road			Laguna Beach	CA	92651		10/26/2012		16% PIK Notes					\$75,000.00	
3.13	Farallon Capital Institutional Partners III, LP	Farallon Capital Management	One Maritime Plaza	Suite 2100		San Francisco	CA	94171		10/26/2012		16% PIK Notes					\$66,640.45	
3.14	Robert L. Davis		2 Vermilion Cliffs			Aliso Viejo	CA	92656		10/26/2012		16% PIK Notes					\$60,000.00	
3.15	John Savage		29 Wilmington Avenue	Chiswick		London		W4 3HA	UK	10/26/2012		16% PIK Notes					\$31,535.00	
3.16	Theresa M. Hope Reese		1211 N. Miller Street			Anaheim	CA	92806		10/26/2012		16% PIK Notes					\$27,588.00	
3.17	James A. Hill		1817 N. Halstead Street			Chicago	IL	60614		10/26/2012		16% PIK Notes					\$13,000.00	
																	TOTAL	\$5,000,000.01

(1) Face amount, not including accrued interest

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Curtis, Mallet-Prevost, Colt & Mosle, LLP Name Attn Steven Reisman Notice Name 101 Park Avenue Street New York NY 10178-0061 City State ZIP Code Country	Line _____ <input type="checkbox"/> Not Listed.Explain	_____

4.2 Law Debenture Trust Company of New York Name Attn Frank Godino and Thomas Musarra Notice Name 400 Madison Avenue Street Suite 4D New York NY 10017 City State ZIP Code Country	Line _____ <input type="checkbox"/> Not Listed.Explain	_____
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Debtor: TGHI, Inc.
Name _____

Case number (if known): 16-10300 (MEW) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>5,000,000.01</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>5,000,000.01</u>

Fill in this information to identify the case:

Debtor Name: In re : TGHl, Inc.
United States Bankruptcy Court for the: Southern District Of New York
Case number (if known): 16-10300 (MEW)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	First Amendment to Global Forbearance and Transaction Support Agreement and Wind Down Cooperation Agreement dated December 31, 2015 <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>	Available upon request <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Global Forbearance and Transaction Support Agreement dated May 21, 2015 <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>	Available upon request <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>

Fill in this information to identify the case: Debtor Name: In re : TGHl, Inc. United States Bankruptcy Court for the: Southern District Of New York Case number (if known): 16-10300 (MEW)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City	State	ZIP Code
	Country		

Fill in this information to identify the case:

Debtor Name: In re : TGHI, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): 16-10300 (MEW)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended *Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/19/2016
MM / DD / YYYY

/s/ Christopher Layden
Signature of individual signing on behalf of debtor

Christopher Layden
Printed name
President
Position or relationship to debtor