

TMB Bank Public Company Limited  
Balance sheets (The Bank)  
As at 31 March 2007 and 31 December 2006

	In Thousand Baht	
	31 March 2007	31 December 2006
	"Unaudited"	"Restated"
	"Unreviewed"	
<b>Assets</b>		
Cash	9,366,169	10,909,837
Interbank and money market items - net	10,062,609	14,939,690
Securities purchased under resale agreements	-	25,500,000
Investments - net	111,911,980	116,908,973
Loans	524,585,533	542,758,334
Accrued interest receivable	5,024,568	5,137,084
<u>Less</u> Allowance for doubtful accounts and revaluation allowance		
for debt restructuring	(25,384,052)	(30,036,026)
Properties foreclosed - net	23,871,361	26,076,275
Customers' liabilities under acceptances	386,688	357,812
Premises and equipment - net	12,605,853	12,536,746
Goodwill - net	12,415,641	12,593,856
Other assets - net	12,827,187	10,697,869
<b>Total assets</b>	<b>697,673,537</b>	<b>748,380,450</b>
<b>Liabilities</b>		
Deposits	522,237,311	568,674,451
Interbank and money market items	25,161,220	21,799,146
Liabilities payable on demand	1,347,430	1,196,196
Securities sold under repurchased agreements	3,200,000	-
Borrowings	78,053,957	93,271,160
Bank's liabilities under acceptances	386,688	357,812
Other liabilities	19,313,993	15,920,609
<b>Total liabilities</b>	<b>649,700,599</b>	<b>701,219,374</b>
<b>Shareholders' equity</b>		
Issued and paid - up share capital	185,287,385	185,287,385
Reserves and net profit after appropriation	(124,313,499)	(124,313,499)
Other reserves and profit and loss account	(13,000,948)	(13,812,810)
<b>Total shareholders' equity</b>	<b>47,972,938</b>	<b>47,161,076</b>
<b>Total liabilities and shareholders' equity</b>	<b>697,673,537</b>	<b>748,380,450</b>