IT IS ORDERED as set forth below:

Date: March 25, 2026

James R. Sacca
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION

IN RE: **TMC MAINTENANCE CO., LLC,** **Debtor.**	**CHAPTER 11** **CASE NO. 26-20266-JRS**
TMC MAINTENANCE CO., LLC, **Movant,** **v.** **C T CORPORATION SYSTEM, AS REPRESENTATIVE, CORPORATION SERVICE COMPANY, AS REPRESENTATIVE, FOX FUNDING GROUP LLC, HIGHLAND HILL CAPITAL LLC, VIVIAN CAPITAL GROUP LLC, AND STAGE ADVANCE LLC,** **Respondents.**	**CONTESTED MATTER**

FINAL ORDER GRANTING DEBTOR'S MOTION REQUESTING AUTHORIZATION TO USE CASH COLLATERAL

THIS MATTER came before the Court on March 24, 2026, at 10:30 a.m. (the "Final Cash Collateral Hearing") on the Debtor's *Motion Requesting Order Authorizing the Use of Cash Collateral* filed on February 25, 2026 (Doc. No. 7) (the "**Motion**")[1]. On March 18, 2026, Debtor filed its supplemental budget (the "Budget") which is attached as Exhibit "A" to its *Notice of Filing Revised Budget* (Doc. No. 50).

At the Final Cash Collateral Hearing, Adam Ekbom appeared on behalf of the Debtor. David Weidenbaum appeared on behalf of the United States Trustee. Tamara Ogier appeared as the Subchpater V Trustee. Charles N. Kelly, Jr. appeared on behalf of Walter Bailey Bowline IV. No party appeared in opposition to the Motion.

The Court, having considered the Motion filed by the Debtor and the Budget, which has been amended to reduce the monthly rent payment, attached hereto as **Exhibit "A"**, and all other matters of record, finds as follows:

A. On February 24, 2026 (the "**Petition Date**"), Debtor filed a voluntary petition for relief under Subchapter V of Chapter 11 of Title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Northern District of Georgia, Newnan Division, commencing this Bankruptcy Case (the "**Case**").

B. Since the Petition Date, Debtor has operated as a debtor-in-possession under Sections 1107 and 1108 of the Bankruptcy Code.

C. Debtor is a Georgia limited liability company formed in 2008. Debtor provides maintenance services of commercial/ industrial HVAC systems for commercial businesses, like fast food restaurants, and instillation of HVAC systems for heavy construction customers in both Georgia and throughout the Southeast (the "**Business**").

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[1] Capitalized terms not otherwise defined herein shall have the meanings ascribed to the same in the Motion.

D. Fox Funding Group LLC, C T Corporation System, as representative, Corporation Service Company, as representative, Highland Hill Capital LLC, Stage Advance LLC, and Vivian Capital Group LLC (collectively, "**Respondents**")[2] may assert an interest in Debtor's Cash Collateral as detailed in the Motion.

E. Debtor asserts that based upon a review of records and financing statements; it does not appear that any other party asserts an interest in Debtor's Cash Collateral.

G. Debtor shows that it requires the use of Cash Collateral to purchase supplies, pay its labor force, and maintain its other operating expenses.

H. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This case is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Sufficient notice has been given under the circumstances in order to avoid irreparable harm to the Debtor's estate.

For the reasons stated on the record, and the Court being otherwise informed, it is hereby **ORDERED** that:

1. The aforesaid findings, enumerated in paragraphs A through H above, are hereby incorporated into this Order as if fully set forth herein.

2. For as long as the Debtor faithfully performs its obligations under this Order, the Debtor shall have the right to use the Cash Collateral subject to the terms of this Order, including use in connection with the Budget as may be amended and/or supplemented, through confirmation of Debtor's Chapter 11 Plan, or until the case is converted or dismissed, whichever first occurs.

3. Debtor is authorized to use Cash Collateral generated from the Business and otherwise: (a) in accordance with the budget attached hereto as Exhibit "A", the line items of which

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[2] To the best of the Debtor's knowledge and belief, CT Corp and CSC (the "**Representatives**") serve solely in a representative or administrative capacity. Debtor believes the Representatives may be acting on behalf of one or more of the Respondents identified in paragraphs 9 through 11 of the Motion, as no UCC financing statements were located under the names of those Respondents.

Debtor may modify by no more than fifteen percent (15%) and Debtor may carry over any unused budgeted amount; and (b) or for other matters pursuant to orders entered by this Court after appropriate notice and hearing, except further provided that Debtor may pay the actual amount owed or deposit required to any utility, taxing authority, or insurance company. Pursuant to the Budget, Debtor is authorized to fund a post-petition escrow for payment of the Subchapter V Trustee's fees in the amount of $1,000.00 per month to be held in escrow by the Subchpater V Trustee pending further order of the Court. Compensation shall be paid and expenses reimbursed to the Subchapter V Trustee only pursuant to an application filed and approved by this Court pursuant to 11 U.S.C. §§ 330, 331, and Federal Rule of Bankruptcy Procedure 2016, unless the Court orders otherwise.

4. Pursuant to 11 U.S.C. § 361(2), Respondents shall be granted replacement liens in Debtor's assets of the same type as Respondent's pre-petition collateral to the extent that Debtor's use of the Respondents' Cash Collateral results in a decrease in value of Respondent's interest in such property to the same extent, validity, and priority as Respondents' lien(s) in Cash Collateral on the Petition Date, provided, however, that the replacement liens shall exclude all claims and causes of action under Sections 544, 545, 546, 547, 548, 549, 550 and 553(b) of the Bankruptcy Code. The continuing validity of any and all financing statements filed by Respondents that were effective to perfect the security interests asserted by Respondents pre-petition are hereby expressly confirmed, and deemed sufficient to perfect the replacement liens granted by this Order.

5. This Order is without any prejudice to Respondents to seek relief from the stay or dismissal of the Case, and contest the nature, extent, validity or priority of any lien or security interest, the filing of the Debtor's bankruptcy petition, any plan of reorganization or disposal of assets under Section 363 of the Bankruptcy Code, or any other proposed treatment of Respondents' asserted claim(s).

6. This Order is also entered without prejudice to the claims, rights, and actions that: (A) Debtor may have to challenge the nature, validity, or extent of the liens or debts asserted by Respondents; and (B) Respondents may assert in any action by Debtor to challenge the nature, validity, or extent of the liens or debts they may assert.

7. This Order shall constitute a final order for the authorization to use the Cash Collateral pursuant to Section 363 of the Bankruptcy Code and Fed. R. Bankr P. 4001(b)(2).

8. Notwithstanding anything to the contrary within Bankruptcy Rule 4001(b)(2) or any other rule of similar import, this Order shall be effective immediately upon its entry.

9. Counsel for Debtor is directed to serve a copy of this Order upon the U.S. Trustee, the Subchpater V Trustee, Respondents to the Motion, and all creditors and parties in interest within three days of entry of this Order and to file a certificate of such service within three days of mailing.

[END OF ORDER]

Prepared and Presented by:
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Distribution List:

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David Weidenbaum, Office of the United States Trustee, Suite 362, Richard B. Russell Building, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303

Exhibit "A"

	3	4	5	6	6	7	
TMC Maintenance CO LLC	6/1/20226	7/1/2026	8/1/2026	9/1/2026	10/1/2026	11/1/2026	Total
Income							
Maintenance Income	$ 50,000.00	$ 60,000.00	$ 58,000.00	$ 60,000.00	$ 55,000.00	$ 45,000.00	$ 328,000.00
Sales Income	$ 400,000.00	$ 405,000.00	$ 400,000.00	$ 395,000.00	$ 375,000.00	$ 400,000.00	$ 2,375,000.00
Total Income	$ 450,000.00	$ 465,000.00	$ 458,000.00	$ 455,000.00	$ 430,000.00	$ 445,000.00	**$ 2,703,000.00**
Expenses							
Automobiles	$ 8,000.00	$ 8,000.00	$ 8,000.00	$ 8,000.00	$ 8,000.00	$ 8,000.00	$ 48,000.00
Fuel - Pex	$ 10,000.00	$ 10,000.00	$ 10,000.00	$ 10,000.00	$ 10,000.00	$ 10,000.00	$ 60,000.00
Marketing	$ 40,000.00	$ 40,000.00	$ 40,000.00	$ 40,000.00	$ 40,000.00	$ 40,000.00	$ 240,000.00
Payroll	$ 60,000.00	$ 63,000.00	$ 65,000.00	$ 65,000.00	$ 65,000.00	$ 65,000.00	$ 383,000.00
Utilities	$ 750.00	$ 750.00	$ 750.00	$ 750.00	$ 750.00	$ 750.00	$ 4,500.00
Insurance	$ 10,500.00	$ 10,500.00	$ 10,500.00	$ 10,500.00	$ 10,500.00	$ 10,500.00	$ 63,000.00
Health Care	$ 5,000.00	$ 5,000.00	$ 5,000.00	$ 5,000.00	$ 5,000.00	$ 5,000.00	$ 30,000.00
Equipment rental	$ 1,200.00	$ 1,500.00	$ 2,500.00	$ 2,800.00	$ 2,500.00	$ 2,200.00	$ 12,700.00
Materials	$ 185,000.00	$ 200,000.00	$ 225,000.00	$ 230,000.00	$ 215,000.00	$ 195,000.00	$ 1,250,000.00
Subcontractor	$ 60,000.00	$ 65,000.00	$ 65,000.00	$ 55,000.00	$ 55,000.00	$ 65,000.00	$ 365,000.00
Rent	$ 6,000.00	$ 6,000.00	$ 6,000.00	$ 6,000.00	$ 6,000.00	$ 6,000.00	$ 36,000.00
Miscellaneous (Office supplies, Cleaning, Subscriptions, etc)	$ 3,500.00	$ 3,500.00	$ 3,500.00	$ 3,500.00	$ 3,500.00	$ 3,500.00	$ 21,000.00
Total Expenses	*$ 389,950.00*	*$ 413,250.00*	*$ 441,250.00*	*$ 436,550.00*	*$ 421,250.00*	*$ 410,950.00*	***$ 2,513,200.00***
Subchpater V Trustee Escrow Payment	$ 1,000.00	$ 1,000.00	$ 1,000.00	$ 1,000.00	$ 1,000.00	$ 1,000.00	$ 6,000.00
Net Income	*$ 59,050.00*	*$ 50,750.00*	*$ 15,750.00*	*$ 17,450.00*	*$ 7,750.00*	*$ 33,050.00*	***$ 183,800.00***