

**TOUSA Inc.****Wells Fargo/Second Lien Lenders 2009**

## Summary of Monthly Fees Actually Paid by TOUSA

Period	Bracewell & Giuliani	Houlihan Lokey	Bilzin Sumberg	Integra Realty	Seward & Kissel	Eisner	Total
Jan-09	\$1,332,369.85	\$150,000.00	\$7,510.50	\$101,657.50	\$14,305.00	\$136,849.50	\$1,742,692.35
Feb-09	\$1,397,838.25	\$150,000.00	\$15,022.00	\$155,625.00	\$50,747.50	\$378,411.75	\$2,147,644.50
Mar-09	\$682,873.25	\$150,000.00	\$24,235.00	\$253,548.75	\$22,308.75	\$425,934.50	\$1,558,900.25
Apr-09	\$659,041.25	\$150,000.00	\$8,188.50	\$359,719.00	\$11,125.00	\$291,273.75	\$1,479,347.50
May-09	\$536,935.25		\$6,113.50	\$221,755.00	\$12,066.25	\$137,993.50	\$914,863.50
Jun-09	\$643,749.00		\$2,052.00	\$204,043.75	\$14,607.50	\$214,502.75	\$1,078,955.00
Jul-09	\$1,038,862.50		\$6,726.50	\$167,400.00	\$31,465.00	\$85,309.50	\$1,329,763.50
Aug-09	\$329,590.75		\$480.50	\$3,600.00	\$14,257.50		\$347,928.75
Sep-09	\$162,949.50						\$162,949.50
Oct-09							
Nov-09							
Dec-09							
<b>Total Paid by TOA 2009:</b>	<b>\$6,784,209.60</b>	<b>\$600,000.00</b>	<b>\$70,328.50</b>	<b>\$1,467,349.00</b>	<b>\$170,882.50</b>	<b>\$1,670,275.25</b>	<b>\$10,763,044.85</b>
<b>Total Paid by TOA 2008:</b>	<b>\$7,304,934.24</b>	<b>\$1,664,516.13</b>	<b>\$291,876.00</b>	<b>\$135,187.50</b>	<b>\$347,152.25</b>	<b>\$0.00</b>	<b>\$9,743,666.12</b>
	<b>\$14,089,143.84</b>	<b>\$2,264,516.13</b>	<b>\$362,204.50</b>	<b>\$1,602,536.50</b>	<b>\$518,034.75</b>	<b>\$1,670,275.25</b>	<b>\$20,506,710.97</b>
<u>Integra Realty</u>						2009 Expenses (Cumulative):	\$672,643.97
Total Fees	\$1,602,536.50					2008 Expenses (Cumulative):	\$478,456.00
Total Expenses	<u>\$61,447.64</u>					Adjust for Sharing of Integra Realty Fees and Expenses:	\$0.00
Subtotal	\$1,663,984.14					Adjust for Prepetition Allocated Citibank Fees and Expenses:	\$0.00
Minus First Lien Share	<u>\$0.00</u>					Adjust for Unpaid Seward Fees and Expenses for June 2009:	(\$14,698.82)
<b>TOTAL</b>	<b>\$1,663,984.14</b>					<b>TOTAL:</b>	<b>\$21,643,112.12</b>

(Integra Realty was initially engaged by the Second Liens but, shortly before the trial, the First Liens jointly engaged them.)

The Second Liens and First Liens are discussing in good faith whether any portion of Integra's fees should be allocated to the First Liens.)

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Period	Bracewell & Giuliani	Houlihan Lokey	Bilzin Sumberg	Integra Realty	Seward & Kissel	Eisner	Total
Jan-08	\$82,630.75	\$14,516.13	\$17,382.50				\$114,529.38
Feb-08	\$117,934.50	\$150,000.00	\$13,867.00		\$15,401.25		\$297,202.75
Mar-08	\$142,410.25	\$150,000.00	\$13,357.00		\$5,220.00		\$310,987.25
Apr-08	\$248,541.00	\$150,000.00	\$19,322.50		\$11,495.25		\$429,358.75
May-08	\$443,694.75	\$150,000.00	\$54,619.50		\$18,885.00		\$667,199.25
Jun-08	\$453,705.50	\$150,000.00	\$37,808.50		\$13,490.00		\$655,004.00
Jul-08	\$438,562.25	\$150,000.00	\$31,853.50		\$28,276.00		\$648,691.75
Aug-08	\$967,468.95	\$150,000.00	\$23,832.00		\$50,035.00		\$1,191,335.95
Sep-08	\$1,025,983.00	\$150,000.00	\$28,097.50		\$35,161.00		\$1,239,241.50
Oct-08	\$1,278,420.35	\$150,000.00	\$28,504.00	\$37,127.50	\$97,580.00		\$1,591,631.85
Nov-08	\$1,268,696.25	\$150,000.00	\$11,388.50	\$28,942.50	\$48,141.25		\$1,507,168.50
Dec-08	\$1,015,165.65	\$150,000.00	\$11,843.50	\$69,117.50	\$23,467.50		\$1,269,594.15
<b>UNPAID:</b>	<b>(\$178,278.96)</b>						<b>(\$178,278.96)</b>
<b>Total 2008:</b>	<b>\$7,304,934.24</b>	<b>\$1,664,516.13</b>	<b>\$291,876.00</b>	<b>\$135,187.50</b>	<b>\$347,152.25</b>	<b>\$0.00</b>	<b>\$9,743,666.12</b>

Citibank2008 Expenses (Cumulative): **\$478,456.00**

Total Fees/Expenses \$571,973.70

Minus First Lien Share (\$571,973.70)

TOTAL \$0.00

(Citibank as First Lien Agent asserts that certain of Chadbourne & Park's prepetition fees and expenses should be allocated to the Second Lien Lenders, which the parties are discussing in good faith)