### TOUSA, Inc.
#### Monthly Cash Flow Budget
**Consolidated (in $000s)**

**Summary Oct-09**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BEGINNING BOOK OPERATING CASH BALANCE</strong></td>
<td>$260,190</td>
</tr>
<tr>
<td><strong>BEGINNING BANK OPERATING CASH BALANCE</strong></td>
<td>$261,427</td>
</tr>
</tbody>
</table>

**OPERATING CASH FLOW**

- **Operating Receipts:**
  - Closing Proceeds: $5,744
  - Other Receipts: 1,000
  - Subtotal Operating Receipts: 6,744

- **Operating Disbursements:**
  - Check Disbursements:
    - Construction Costs (1,683)
    - Land / Site Development (5,327)
    - Sales and Marketing (314)
    - General and Administration (1,242)
    - Other (3,000)
    - Subtotal Checks Released: (11,567)
  - Wire Payments:
    - Payroll (2,087)
    - Subtotal Wire Payments: (2,087)
  - Joint Venture (Contributions) / Receipts:
    - -
  - Other Wire Payments:
    - -
  - Subtotal Operating Disbursements: (13,653)

- **Subtotal Operating Cash Flow:** (6,909)

**Non-Operating Disbursements:**

- Financing Fees: (2,900)
- Professional Fees / Consulting: (5,500)
- Other Non-Operating Costs (GMAC): -
- Subtotal Non-Operating Disbursements: (8,400)

**Total Cash Flow:** (15,309)

**Interest from Evergreen Account**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ENDING BOOK OPERATING CASH BALANCE</strong></td>
<td>$244,880</td>
</tr>
<tr>
<td><strong>ENDING BANK CASH OPERATING BALANCE</strong></td>
<td>$244,880</td>
</tr>
<tr>
<td><strong>BEGINNING RESTRICTED BALANCE</strong></td>
<td>$19,815</td>
</tr>
<tr>
<td><strong>BEGINNING PAYDOWN ACCOUNT BALANCE</strong></td>
<td>$10,467</td>
</tr>
<tr>
<td><strong>ENDING RESTRICTED BALANCE</strong></td>
<td>$19,815</td>
</tr>
<tr>
<td><strong>ENDING PAYDOWN ACCOUNT BALANCE</strong></td>
<td>$10,467</td>
</tr>
<tr>
<td><strong>TOTAL BOOK CASH BALANCE</strong></td>
<td>$275,162</td>
</tr>
<tr>
<td><strong>TOTAL BANK CASH BALANCE</strong></td>
<td>$275,162</td>
</tr>
</tbody>
</table>
TOUSA, Inc.
Monthly Cash Flow Budget
Consolidated (in $000s)

Summary

<table>
<thead>
<tr>
<th>Description</th>
<th>Nov-09</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING BOOK OPERATING CASH BALANCE</td>
<td>$ 244,880</td>
</tr>
<tr>
<td>BEGINNING BANK OPERATING CASH BALANCE</td>
<td>$ 244,880</td>
</tr>
</tbody>
</table>

**OPERATING CASH FLOW**

Operating Receipts:
- Closing Proceeds: $ 3,811
- Proceeds - Net Deposits: -
- Proceeds - Land Sales: -
- Asset Sales: -
- Other Receipts: $ 2,000

Subtotal Operating Receipts: $ 5,811

Operating Disbursements:
- Check Disbursements:
  - Construction Costs: (1,683)
  - Land / Site Development: (5,327)
  - Sales and Marketing: (209)
  - General and Administration: (1,514)
  - Other: (3,000)

Subtotal Checks Released: (11,793)

Voided (Re-issued) Checks: -

Wire Payments:
- Payroll: (1,171)

Subtotal Wire Payments: (1,171)

Subtotal Operating Disbursements: (12,904)

Subtotal Operating Cash Flow: (7,093)

Non-Operating Disbursements:
- Financing Fees: (1,250)
- Professional Fees / Consulting: (5,500)
- Other Non-Operating Costs (GMAC): -

Subtotal Non-Operating Disbursements: (6,750)

Total Cash Flow: (13,843)

Interest from Evergreen Account

<table>
<thead>
<tr>
<th>Description</th>
<th></th>
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</thead>
<tbody>
<tr>
<td>ENDING BOOK OPERATING CASH BALANCE</td>
<td>$ 231,037</td>
</tr>
<tr>
<td>ENDING BANK CASH OPERATING BALANCE</td>
<td>$ 231,037</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING RESTRICTED BALANCE</td>
<td>$ 19,815</td>
</tr>
<tr>
<td>ADDITIONS (Land / Bulk Sales &amp; Tax Refund)</td>
<td>-</td>
</tr>
<tr>
<td>RELEASED</td>
<td></td>
</tr>
<tr>
<td>ENDING RESTRICTED BALANCE</td>
<td>$ 19,815</td>
</tr>
<tr>
<td>BEGINNING PAYDOWN ACCOUNT BALANCE</td>
<td>$ 10,467</td>
</tr>
<tr>
<td>ADDITIONS</td>
<td>-</td>
</tr>
<tr>
<td>RELEASED</td>
<td></td>
</tr>
<tr>
<td>ENDING PAYDOWN ACCOUNT BALANCE</td>
<td>$ 10,467</td>
</tr>
</tbody>
</table>

TOTAL BOOK CASH BALANCE: $ 281,319
TOTAL BANK CASH BALANCE: $ 281,319
### TOUSA, Inc.
#### Monthly Cash Flow Budget
**Consolidated (in $000s)**

#### Summary

<table>
<thead>
<tr>
<th>Description</th>
<th>Dec-09</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING BOOK OPERATING CASH BALANCE</td>
<td>$231,037</td>
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<tr>
<td>BEGINNING BANK OPERATING CASH BALANCE</td>
<td>$231,037</td>
</tr>
</tbody>
</table>

#### OPERATING CASH FLOW

**Operating Receipts:**
- Closing Proceeds: $4,431
- Deposits, net: 1,000
- Proceeds - Land Sales: -
- Asset Sales: -
- Other Receipts: 4,000

Subtotal Operating Receipts: 9,431

**Operating Disbursements:**
- Check Disbursements:
  - Construction Costs: (409)
  - Land / Site Development: (6,890)
  - Sales and Marketing: (243)
  - General and Administration: (1,158)
  - Other: (3,000)

Subtotal Checks Released: (11,899)

- Wire Payments:
  - Payroll: (1,292)
  - Land Disbursements:
    - Land Acquisition / Lot Takedowns: -
    - Option Fees: -
  - Subtotal Land Disbursements: -
  - Joint Venture (Contributions) / Receipts: -
  - Other Wire Payments: -

Subtotal Wire Payments: (1,292)

Subtotal Operating Disbursements: (12,992)

Subtotal Operating Cash Flow: (3,561)

#### Non-Operating Disbursements:
- Financing Fees: (1,250)
- Professional Fees / Consulting: (5,500)
- Other Non-Operating Costs (GMAC): -

Subtotal Non-Operating Disbursements: (6,750)

Total Cash Flow: (10,311)

**Interest from Evergreen Account**

**ENDING BOOK OPERATING CASH BALANCE**: $220,727

**ENDING BANK CASH OPERATING BALANCE**: $220,727

**BEGINNING RESTRICTED BALANCE**: $19,815
- ADDITIONS (Land / Bulk Sales & Tax Refund): 12,473
- RELEASED: -

**ENDING RESTRICTED BALANCE**: $32,288

**BEGINNING PAYDOWN ACCOUNT BALANCE**: $10,467
- ADDITIONS: -
- RELEASED: -

**ENDING PAYDOWN ACCOUNT BALANCE**: $10,467

**TOTAL BOOK CASH BALANCE**: $263,481

**TOTAL BANK CASH BALANCE**: $263,481
TOUSA, Inc.
Monthly Cash Flow Budget
Consolidated (in $000s)

Summary

<table>
<thead>
<tr>
<th>Description</th>
<th>Jan-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING BOOK OPERATING CASH BALANCE</td>
<td>$ 220,727</td>
</tr>
<tr>
<td>BEGINNING BANK OPERATING CASH BALANCE</td>
<td>$ 220,727</td>
</tr>
</tbody>
</table>

**OPERATING CASH FLOW**

- **Operating Receipts:**
  - Closing Proceeds: $6,522
  - Other Receipts: $1,000
  - Subtotal Operating Receipts: $7,522

- **Operating Disbursements:**
  - Check Disbursements:
    - Construction Costs: 
    - Land / Site Development: $(2,187)
    - Sales and Marketing: $(817)
    - General and Administration: $(767)
    - Other: $(7,000)
    - Subtotal Checks Released: $(10,771)
  - Wire Payments:
    - Payroll: $(712)
    - Land Disbursements:
      - Land Acquisition / Lot Takedowns: 
      - Option Fees: 
      - Subtotal Land Disbursements: 
    - Joint Venture (Contributions) / Receipts: 
    - Other Wire Payments: 
    - Subtotal Wire Payments: $(712)
  - Subtotal Operating Disbursements: $(11,484)
  - Subtotal Operating Cash Flow: $(3,961)

- **Non-Operating Disbursements:**
  - Financing Fees: $(1,250)
  - Professional Fees / Consulting: $(5,500)
  - Other Non-Operating Costs (GMAC): 
  - Subtotal Non-Operating Disbursements: $(8,750)
  - Total Cash Flow: $(10,711)

Interest from Evergreen Account

<table>
<thead>
<tr>
<th>Description</th>
<th>Jan-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENDING BOOK OPERATING CASH BALANCE</td>
<td>$ 210,015</td>
</tr>
<tr>
<td>ENDING BANK CASH OPERATING BALANCE</td>
<td>$ 210,015</td>
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</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>Jan-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING RESTRICTED BALANCE</td>
<td>$ 32,288</td>
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<tr>
<td>ADDITIONS (Land / Bulk Sales &amp; Tax Refund)</td>
<td>-</td>
</tr>
<tr>
<td>RELEASED</td>
<td></td>
</tr>
<tr>
<td>ENDING RESTRICTED BALANCE</td>
<td>$ 32,288</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>Jan-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING PAYDOWN ACCOUNT BALANCE</td>
<td>$ 10,467</td>
</tr>
<tr>
<td>ADDITIONS</td>
<td>-</td>
</tr>
<tr>
<td>RELEASED</td>
<td>-</td>
</tr>
<tr>
<td>ENDING PAYDOWN ACCOUNT BALANCE</td>
<td>$ 10,467</td>
</tr>
</tbody>
</table>

**TOTAL CASH BALANCE**

<table>
<thead>
<tr>
<th>Description</th>
<th>Jan-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL BOOK CASH BALANCE</td>
<td>$ 252,769</td>
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<tr>
<td>TOTAL BANK CASH BALANCE</td>
<td>$ 252,769</td>
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</table>
TOUSA, Inc.
Monthly Cash Flow Budget
Consolidated (in $000s)

Summary

<table>
<thead>
<tr>
<th>Description</th>
<th>Feb-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING BOOK OPERATING CASH BALANCE</td>
<td>$ 210,015</td>
</tr>
<tr>
<td>BEGINNING BANK OPERATING CASH BALANCE</td>
<td>$ 210,015</td>
</tr>
</tbody>
</table>

**OPERATING CASH FLOW**

Operating Receipts:
- Closing Proceeds $ 3,444
- Deposits, net -
- Proceeds - Land Sales -
- Asset Sales -
- Other Receipts -

Subtotal Operating Receipts 3,444

Operating Disbursements:
- Check Disbursements
  - Construction Costs -
  - Land / Site Development (439)
  - Sales and Marketing (194)
  - General and Administration (825)
  - Other (2,500)

Subtotal Checks Released (3,958)

- Voided (Re-issued) Checks -

Wire Payments
- Payroll (384)
- Land Disbursements
  - Land Acquisition / Lot Takedowns -
  - Option Fees -

Subtotal Land Disbursements -

- Joint Venture (Contributions) / Receipts -

Other Wire Payments -

Subtotal Wire Payments (384)

Subtotal Operating Disbursements (4,342)

Subtotal Operating Cash Flow (898)

Non-Operating Disbursements:
- Financing Fees (1,250)
- Professional Fees / Consulting (5,500)
- Other Non-Operating Costs (GMAC)

Subtotal Non-Operating Disbursements (6,750)

Total Cash Flow (7,648)

Interest from Evergreen Account

<table>
<thead>
<tr>
<th>Description</th>
<th>Feb-10</th>
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</thead>
<tbody>
<tr>
<td>ENDING BOOK OPERATING CASH BALANCE</td>
<td>$ 202,367</td>
</tr>
<tr>
<td>ENDING BANK CASH OPERATING BALANCE</td>
<td>$ 202,367</td>
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<table>
<thead>
<tr>
<th>Description</th>
<th>Feb-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING RESTRICTED BALANCE</td>
<td>$ 32,288</td>
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<tr>
<td>ADDITIONS (Land / Bulk Sales &amp; Tax Refund)</td>
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<td>$ 88,955</td>
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<table>
<thead>
<tr>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>BEGINNING PAYDOWN ACCOUNT BALANCE</td>
<td>$ 10,467</td>
</tr>
<tr>
<td>ADDITIONS</td>
<td>-</td>
</tr>
<tr>
<td>RELEASED</td>
<td>-</td>
</tr>
<tr>
<td>ENDING PAYDOWN ACCOUNT BALANCE</td>
<td>$ 10,467</td>
</tr>
</tbody>
</table>

TOTAL BOOK CASH BALANCE $ 301,789
TOTAL BANK CASH BALANCE $ 301,789
## TOUSA, Inc.
### Monthly Cash Flow Budget
#### Consolidated (in $000s)

#### Summary

<table>
<thead>
<tr>
<th>Description</th>
<th>Mar-10</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BEGINNING BOOK OPERATING CASH BALANCE</strong></td>
<td>$202,367</td>
</tr>
<tr>
<td><strong>BEGINNING BANK OPERATING CASH BALANCE</strong></td>
<td>$202,367</td>
</tr>
</tbody>
</table>

#### Operating Cash Flow

**Operating Receipts:**
- Closing Proceeds: $-
- Deposits, net: $-
- Proceeds - Land Sales: $-
- Asset Sales: $-
- Other Receipts: $-

Subtotal Operating Receipts: $-

**Operating Disbursements:**
- Check Disbursements:
  - Construction Costs: $102
  - Land / Site Development: $(205)
  - Sales and Marketing: $(691)
  - General and Administration: $(1,750)

Subtotal Checks Released: $(2,544)

- Voided (Re-issued) Checks: $-

- Wire Payments:
  - Payroll: $(583)
  - Land Disbursements:
    - Land Acquisition / Lot Takedowns: $-
    - Option Fees: $-

Subtotal Land Disbursements: $-

- Joint Venture (Contributions) / Receipts: $-

- Other Wire Payments: $-

Subtotal Wire Payments: $(583)

Subtotal Operating Disbursements: $(3,127)

**Subtotal Operating Cash Flow**: $(3,127)

**Non-Operating Disbursements:**
- Financing Fees: $(1,250)
- Professional Fees / Consulting: $(5,500)
- Other Non-Operating Costs (GMAC): $-

Subtotal Non-Operating Disbursements: $(6,750)

**Total Cash Flow**: $(9,877)

Interest from Evergreen Account

<table>
<thead>
<tr>
<th>Description</th>
<th>Mar-10</th>
</tr>
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<tbody>
<tr>
<td><strong>ENDING BOOK OPERATING CASH BALANCE</strong></td>
<td>$192,491</td>
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<tr>
<td><strong>ENDING BANK CASH OPERATING BALANCE</strong></td>
<td>$192,491</td>
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</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BEGINNING RESTRICTED BALANCE</strong></td>
<td>$88,955</td>
</tr>
<tr>
<td>ADDITIONS (Land / Bulk Sales &amp; Tax Refund)</td>
<td>$10,196</td>
</tr>
</tbody>
</table>
| RELEASED | $-
| **ENDING RESTRICTED BALANCE** | $99,151 |

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td><strong>BEGINNING PAYDOWN ACCOUNT BALANCE</strong></td>
<td>$10,467</td>
</tr>
</tbody>
</table>
| ADDITIONS | $-
| RELEASED | $-
| **ENDING PAYDOWN ACCOUNT BALANCE** | $10,467 |

**TOTAL BOOK CASH BALANCE**: $302,108

**TOTAL BANK CASH BALANCE**: $302,108
TOUSA, Inc.
Monthly Cash Flow Budget
Consolidated (in $000s)

Summary

<table>
<thead>
<tr>
<th>Apr-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING BOOK OPERATING CASH BALANCE</td>
</tr>
<tr>
<td>BEGINNING BANK OPERATING CASH BALANCE</td>
</tr>
</tbody>
</table>

**OPERATING CASH FLOW**

Operating Receipts:
- Closing Proceeds $-
- Deposits, net $-
- Proceeds - Land Sales $-
- Asset Sales $-
- Other Receipts $-

Subtotal Operating Receipts $-

Operating Disbursements:
- Check Disbursements
  - Construction Costs $(380)
  - Land / Site Development $(481)
  - General and Administration $(1,750)
- Subtotal Checks Released $(2,011)

Voided (Re-issued) Checks $-

Wire Payments
- Payroll $(1,604)
- Land Disbursements
  - Land Acquisition / Lot Takedowns $-
  - Option Fees $-
- Subtotal Land Disbursements $-

Joint Venture (Contributions) / Receipts $-

Other Wire Payments $-

Subtotal Wire Payments $(1,604)

Subtotal Operating Disbursements $(4,215)

Subtotal Operating Cash Flow $(4,215)

Non-Operating Disbursements:
- Financing Fees $(1,250)
- Professional Fees / Consulting $(14,700)
- Other Non-Operating Costs (GMAC) $(15,950)

Subtotal Non-Operating Disbursements $(15,950)

Total Cash Flow $(20,165)

Interest from Evergreen Account

| ENDING BOOK OPERATING CASH BALANCE | $172,326 |
| ENDING BANK CASH OPERATING BALANCE | $172,326 |

| BEGINNING RESTRICTED BALANCE | $99,151 |
| ADDITIONS (Land / Bulk Sales & Tax Refund) | $2,340 |
| RELEASED | $-
| ENDING RESTRICTED BALANCE | $101,491 |

| BEGINNING PAYDOWN ACCOUNT BALANCE | $10,467 |
| ADDITIONS | $-
| RELEASED | $-
| ENDING PAYDOWN ACCOUNT BALANCE | $10,467 |

| TOTAL BOOK CASH BALANCE | $284,284 |
| TOTAL BANK CASH BALANCE | $284,284 |
Schedule 1

Professional Fee Schedule