

TOUSA, Inc.

Monthly Cash Collateral Budgets

Consolidated (in \$000s)

	<u>May-10</u>
BEGINNING BOOK CASH BALANCE	\$ 311,783
BEGINNING BANK CASH BALANCE	\$ 312,252
<u>OPERATING CASH FLOW</u>	
Operating Receipts:	
Closing Proceeds	\$ 427
Deposits	-
Proceeds - Land Sales	-
Asset Sales	-
Other Receipts	-
Subtotal Operating Receipts	<u>427</u>
Operating Disbursements:	
Check Disbursements	
Construction Costs	(227)
Site Development / Land Carrying Costs - Net	(1,015)
Sales and Marketing	(21)
General and Administration	(1,969)
Director & Officer Insurance Premiums	-
Other	(850)
Acacia - Clear Liens	(2,200)
HOA's - Western Assets	-
Other - Contingency	(450)
Subtotal Checks Released	<u>(6,733)</u>
Voided (Re-issued) Checks	-
Wire Payments	
Payroll	(400)
Land Disbursements	-
Joint Venture Contributions	-
Other Wire Payments	-
Subtotal Wire Payments	<u>(400)</u>
Subtotal Operating Disbursements	<u>(7,133)</u>
Subtotal Operating Cash Flow	(6,707)
Non-Operating Disbursements:	
Financing Fees	(1,300)
Professional Fees / Consulting	2,568
Other Non-Operating Costs	-
Subtotal Non-Operating Disbursements	<u>1,268</u>
Net Cash Flow	(5,439)
Interest from Evergreen Account	-
ENDING BOOK CASH BALANCE	\$ 306,344
ENDING BANK CASH BALANCE	\$ 306,344
BEGINNING RESTRICTED BALANCE	\$ 151,315
ADDITIONS (Land / Bulk Sales)	-
RELEASED	-
ENDING RESTRICTED BALANCE	<u>\$ 151,315</u>
BEGINNING PAYDOWN ACCOUNT BALANCE	3,790
ADDITIONS	-
RELEASED	-
ENDING PAYDOWN ACCOUNT BALANCE	<u>3,790</u>
TOTAL BOOK CASH BALANCE	\$ 461,448
TOTAL BANK CASH BALANCE	\$ 461,448

(1) The Monthly Cash Collateral Budgets are based on the latest version of the Orderly Wind Down Forecast provided to the advisors to TOUSA's principal creditor constituencies in February 2010.

(2) The Monthly Cash Collateral Budgets do not include proceeds from land and lot sales that are anticipated to occur during the period. The net proceeds from any such transactions will be deposited into the Bulk Sales Proceeds Account, which is segregated from the Operating Cash Account balances shown herein.

(3) The Monthly Cash Collateral Budgets do not include any amounts representing: (a) disgorgements ordered by the Bankruptcy Court; (b) preference recoveries; or (c) other litigation recoveries.

TOUSA, Inc.

Monthly Cash Collateral Budgets

Consolidated (in \$000s)

	<u>Jun-10</u>
BEGINNING BOOK CASH BALANCE	\$ 306,344
BEGINNING BANK CASH BALANCE	\$ 306,344
<u>OPERATING CASH FLOW</u>	
Operating Receipts:	
Closing Proceeds	\$ 233
Deposits	-
Proceeds - Land Sales	-
Asset Sales	-
Other Receipts	-
Subtotal Operating Receipts	<u>233</u>
Operating Disbursements:	
Check Disbursements	
Construction Costs	-
Site Development / Land Carrying Costs - Net	(543)
Sales and Marketing	(12)
General and Administration	(1,358)
Director & Officer Insurance Premiums	(2,000)
Other	(850)
Acacia - Clear Liens	-
HOA's - Western Assets	-
Other - Contingency	(1,500)
Subtotal Checks Released	<u>(6,263)</u>
Voided (Re-issued) Checks	-
Wire Payments	
Payroll	(465)
Land Disbursements	-
Joint Venture Contributions	-
Other Wire Payments	-
Subtotal Wire Payments	<u>(465)</u>
Subtotal Operating Disbursements	<u>(6,727)</u>
Subtotal Operating Cash Flow	<u>(6,494)</u>
Non-Operating Disbursements:	
Financing Fees	(1,300)
Professional Fees / Consulting	3,104
Other Non-Operating Costs	-
Subtotal Non-Operating Disbursements	<u>1,804</u>
Net Cash Flow	<u>(4,690)</u>
Interest from Evergreen Account	-
ENDING BOOK CASH BALANCE	\$ 301,654
ENDING BANK CASH BALANCE	\$ 301,654
BEGINNING RESTRICTED BALANCE	\$ 151,315
ADDITIONS (Land / Bulk Sales)	39,006
RELEASED	-
ENDING RESTRICTED BALANCE	<u>\$ 190,321</u>
BEGINNING PAYDOWN ACCOUNT BALANCE	3,790
ADDITIONS	-
RELEASED	-
ENDING PAYDOWN ACCOUNT BALANCE	<u>3,790</u>
TOTAL BOOK CASH BALANCE	\$ 495,764
TOTAL BANK CASH BALANCE	\$ 495,764

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TOUSA, Inc.

Monthly Cash Collateral Budgets
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	<u>Jul-10</u>
BEGINNING BOOK CASH BALANCE	\$ 301,654
BEGINNING BANK CASH BALANCE	\$ 301,654
<u>OPERATING CASH FLOW</u>	
Operating Receipts:	
Closing Proceeds	\$ -
Deposits	-
Proceeds - Land Sales	-
Asset Sales	-
Other Receipts	-
Subtotal Operating Receipts	<u>-</u>
Operating Disbursements:	
Check Disbursements	
Construction Costs	-
Site Development / Land Carrying Costs - Net	(152)
Sales and Marketing	-
General and Administration	(657)
Director & Officer Insurance Premiums	-
Other	(850)
Acacia - Clear Liens	-
HOA's - Western Assets	(2,000)
Other - Contingency	(500)
Subtotal Checks Released	<u>(4,159)</u>
Voided (Re-issued) Checks	-
Wire Payments	
Payroll	(764)
Land Disbursements	-
Joint Venture Contributions	-
Other Wire Payments	-
Subtotal Wire Payments	<u>(764)</u>
Subtotal Operating Disbursements	<u>(4,923)</u>
Subtotal Operating Cash Flow	<u>(4,923)</u>
Non-Operating Disbursements:	
Financing Fees	(1,300)
Professional Fees / Consulting	3,338
Other Non-Operating Costs	-
Subtotal Non-Operating Disbursements	<u>2,038</u>
Net Cash Flow	<u>(2,885)</u>
Interest from Evergreen Account	-
ENDING BOOK CASH BALANCE	\$ 298,768
ENDING BANK CASH BALANCE	\$ 298,768
BEGINNING RESTRICTED BALANCE	\$ 190,321
ADDITIONS (Land / Bulk Sales)	1,493
RELEASED	-
ENDING RESTRICTED BALANCE	<u>\$ 191,814</u>
BEGINNING PAYDOWN ACCOUNT BALANCE	3,790
ADDITIONS	-
RELEASED	-
ENDING PAYDOWN ACCOUNT BALANCE	<u>3,790</u>
TOTAL BOOK CASH BALANCE	\$ 494,372
TOTAL BANK CASH BALANCE	\$ 494,372

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TOUSA, Inc.

Monthly Cash Collateral Budgets

Consolidated (in \$000s)

	<u>Aug-10</u>
BEGINNING BOOK CASH BALANCE	\$ 298,768
BEGINNING BANK CASH BALANCE	\$ 298,768
<u>OPERATING CASH FLOW</u>	
Operating Receipts:	
Closing Proceeds	\$ -
Deposits	-
Proceeds - Land Sales	-
Asset Sales	-
Other Receipts	-
Subtotal Operating Receipts	<u>-</u>
Operating Disbursements:	
Check Disbursements	
Construction Costs	-
Site Development / Land Carrying Costs - Net	(152)
Sales and Marketing	-
General and Administration	(544)
Director & Officer Insurance Premiums	-
Other	(850)
Acacia - Clear Liens	-
HOA's - Western Assets	-
Other - Contingency	(650)
Subtotal Checks Released	<u>(2,196)</u>
Voided (Re-issued) Checks	-
Wire Payments	
Payroll	(272)
Land Disbursements	-
Joint Venture Contributions	-
Other Wire Payments	-
Subtotal Wire Payments	<u>(272)</u>
Subtotal Operating Disbursements	<u>(2,468)</u>
Subtotal Operating Cash Flow	<u>(2,468)</u>
Non-Operating Disbursements:	
Financing Fees	(1,300)
Professional Fees / Consulting	3,223
Other Non-Operating Costs	-
Subtotal Non-Operating Disbursements	<u>1,923</u>
Net Cash Flow	<u>(545)</u>
Interest from Evergreen Account	-
ENDING BOOK CASH BALANCE	\$ 298,224
ENDING BANK CASH BALANCE	\$ 298,224
BEGINNING RESTRICTED BALANCE	\$ 191,814
ADDITIONS (Land / Bulk Sales)	-
RELEASED	-
ENDING RESTRICTED BALANCE	<u>\$ 191,814</u>
BEGINNING PAYDOWN ACCOUNT BALANCE	3,790
ADDITIONS	-
RELEASED	-
ENDING PAYDOWN ACCOUNT BALANCE	<u>3,790</u>
TOTAL BOOK CASH BALANCE	\$ 493,827
TOTAL BANK CASH BALANCE	\$ 493,827

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