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TOUSA, Inc.  
**Monthly Cash Flow Budget**  
**Consolidated (in \$000s)**  
**Summary**

	<u>Sep-09</u>
BEGINNING BOOK OPERATING CASH BALANCE	\$ 209,711
BEGINNING BANK OPERATING CASH BALANCE	\$ 209,711
<b><u>OPERATING CASH FLOW</u></b>	
Operating Receipts:	
Closing Proceeds	\$ 16,442
Deposits, net	-
Proceeds - Land Sales	-
Asset Sales	-
Other Receipts	-
Subtotal Operating Receipts	16,442
Operating Disbursements:	
Check Disbursements	
Construction Costs	(2,630)
Land / Site Development	(916)
Sales and Marketing	(1,205)
General and Administration	(1,644)
Other	(3,000)
Subtotal Checks Released	(9,395)
Voided (Re-issued) Checks	-
Wire Payments	
Payroll	
Wages/Salary	
Benefits	
Other	
Payroll	(1,568)
Land Disbursements	
Land Acquisition / Lot Takedowns	-
Option Fees	-
Subtotal Land Disbursements	-
Joint Venture (Contributions) / Receipts	-
Other Wire Payments	-
Subtotal Wire Payments	(1,568)
Subtotal Operating Disbursements	(10,963)
<b>Subtotal Operating Cash Flow</b>	<b>5,480</b>
Non-Operating Disbursements:	
Repayment of Term Loans	
Interest - Bonds	
Interest - Revolving Debt	
Interest - Term Loans	
Financing Fees	(2,900)
Professional Fees / Consulting	(8,500)
Other Non-Operating Costs (GMAC)	-
<b>Subtotal Non-Operating Disbursements</b>	<b>(11,400)</b>
<b>Total Cash Flow</b>	<b>(5,920)</b>
Interest from Evergreen Account	
<b>ENDING BOOK OPERATING CASH BALANCE</b>	<b>\$ 203,791</b>
<b>ENDING BANK CASH OPERATING BALANCE</b>	<b>\$ 203,791</b>
BEGINNING RESTRICTED BALANCE	\$ 19,815
ADDITIONS (Land / Bulk Sales & Tax Refund)	3,032
RELEASED	-
<b>ENDING RESTRICTED BALANCE</b>	<b>\$ 22,847</b>
BEGINNING PAYDOWN ACCOUNT BALANCE	\$ -
ADDITIONS	-
RELEASED	-
<b>ENDING PAYDOWN ACCOUNT BALANCE</b>	<b>\$ -</b>
<b>TOTAL BOOK CASH BALANCE</b>	<b>\$ 226,638</b>
<b>TOTAL BANK CASH BALANCE</b>	<b>\$ 226,638</b>

## TOUSA, Inc.

## Monthly Cash Flow Budget

## Consolidated (in \$000s)

## Summary

Oct-09

BEGINNING BOOK OPERATING CASH BALANCE	\$	203,791
BEGINNING BANK OPERATING CASH BALANCE	\$	203,791
<b><u>OPERATING CASH FLOW</u></b>		
Operating Receipts:		
Closing Proceeds	\$	16,086
Deposits, net		-
Proceeds - Land Sales		-
Asset Sales		-
Other Receipts		-
Subtotal Operating Receipts		16,086
Operating Disbursements:		
Check Disbursements		
Construction Costs		-
Land / Site Development		(1,146)
Sales and Marketing		(1,185)
General and Administration		(1,340)
Other		(3,000)
Subtotal Checks Released		(6,672)
Voided (Re-issued) Checks		-
Wire Payments		
Payroll		(2,133)
Land Disbursements		
Land Acquisition / Lot Takedowns		-
Option Fees		-
Subtotal Land Disbursements		-
Joint Venture (Contributions) / Receipts		-
Other Wire Payments		-
Subtotal Wire Payments		(2,133)
Subtotal Operating Disbursements		(8,804)
Subtotal Operating Cash Flow		7,282
Non-Operating Disbursements:		
Financing Fees		(2,900)
Professional Fees / Consulting		(5,500)
Other Non-Operating Costs (GMAC)		-
Subtotal Non-Operating Disbursements		(8,400)
Total Cash Flow		(1,118)
Interest from Evergreen Account		
ENDING BOOK OPERATING CASH BALANCE	\$	202,673
ENDING BANK CASH OPERATING BALANCE	\$	202,673
BEGINNING RESTRICTED BALANCE	\$	22,847
ADDITIONS (Land / Bulk Sales & Tax Refund)		928
RELEASED		-
ENDING RESTRICTED BALANCE	\$	23,775
BEGINNING PAYDOWN ACCOUNT BALANCE	\$	-
ADDITIONS		-
RELEASED		-
ENDING PAYDOWN ACCOUNT BALANCE	\$	-
TOTAL BOOK CASH BALANCE	\$	226,447
TOTAL BANK CASH BALANCE	\$	226,447