

EXHIBIT - A

**Trainer Glass Company Operating Budget 6-30-2013**

	Actual	Forecast	Forecast	Forecast	Forecast
3/9 /2012 -					
3/31/2013	30-Apr	31-May	30-Jun	Later	TOTAL
<b>Beginning Cash (Book Balance)</b>	-	376,399	274,112	278,112	259,212
<b>Cash Receipts</b>					
A/R	902,447	50,000	40,000	10,000	-
Contract Inventory Sales	270,000	-	-	-	1,002,447
Scrap Sales	317,284	-	-	-	270,000
Asset Sales	4,002,522	10,000	-	-	317,284
Other (Kovach and Misc)	127,600	9,045	-	-	4,012,522
Asset Sale - Modular Wall	800,000	-	-	-	136,645
<b>Total Cash Receipts</b>	<b>6,419,853</b>	<b>69,045</b>	<b>40,000</b>	<b>10,000</b>	<b>6,538,898</b>
<b>Disbursements - Operations</b>					
Distribution to Secured Lender	2,650,000	-	-	-	2,650,000
Salaries/Wages	222,229	4,000	4,000	4,000	246,229
Wage Distribution/Reserve	494,000	-	-	-	494,000
Facility Rent	478,108	-	-	-	478,108
Utility Security Deposits	12,891	-	-	-	12,891
Utilities/Telephone	88,315	-	-	-	88,315
Equipment Transport/Consol	13,190	-	-	-	13,190
IT/Data Storage/Cloud	13,630	-	-	2,500	23,630
Travel Expense	10,292	-	-	-	10,292
Security	46,198	-	-	-	46,198
Insurance	74,187	-	-	-	74,187
IT Support/P. Kemp	25,495	2,000	2,000	2,000	36,495
Building Maintenance	7,679	-	-	-	7,679
Doc Disposal/Retention	54,665	1,000	1,000	1,000	58,665
Wage Distribution/W-2s	23,703	-	-	-	23,703
Tax Returns 2011/2012/401(k)	10,860	15,000	-	-	50,860
Miscellaneous/Other	46,857	10,000	10,000	10,000	86,857
<b>Total Disbursements - Operations</b>	<b>4,272,298</b>	<b>32,000</b>	<b>17,000</b>	<b>19,500</b>	<b>4,401,298</b>



**Footnotes and Assumptions**

<p>(A) The construction accounts take more time to settle due to various issues including completion of work, potential sub-contractor claims, bonding company claims, and other various issues. The non-bonded jobs have been turned over to a collection agency as of 8/1/2012. The budget includes only expected payments, however, the timing of the actual receipt is questionable. No proceeds from bonded accounts receivable are included in the projections.</p>
<p>(B) The remaining asset sales include the estimated net proceeds for the sale of intellectual property with respect to an impact glazing system.</p>
<p>(C) Future distributions will be increased as additional accounts receivable proceeds are collected.</p>
<p>(D) A minimal amount of wages are forecasted in the event assistance is needed to retrieve or sort through documents in storage and assist with other matters.</p>
<p>(E) Checks were issued on 12/13/2012 for the priority wage claims to the hourly employees. Additional taxes may need to be remitted, but will not be confirmed until tax report are completed.</p>
<p>(F) Future disbursements account for the potential IT support for retrieving documents and information from the electronic data storage system, as well as, continued costs to store data. The amounts scheduled in the "future" column contemplate data storage through 12/31/2014.</p>
<p>(G) Scheduled amount is an estimate for reports or data inquiries that may be required for accounts receivable collections or other various issues.</p>
<p>(H) The budget accounts for the costs associated with the cost of retrieval, delivery, copying, and re-stocking of documents in storage.</p>
<p>(I) The Debtor must file tax returns for 2012 and 2013. Additionally, there may be reconciliations of payroll taxes and other taxes required.</p>
<p>(J) Pursuant to the Stipulation of Global Settlement amongst the Debtor, Committee and the Lender, the total fees of A&amp;L accruing after February 1, 2013 to be paid from the Lender's cash collateral is \$61,500. The fees of A&amp;L for February were \$44,723. Accordingly, the budgeted amount of fees of A&amp;L to be paid from the Lender's cash collateral in the month of April includes \$16,777 of the estimated fees (\$37,500) and 100% of the estimated expenses (\$200) for March, plus 20% of the actual fees for January and February, for a total of \$36,932.60. The balance of fees of A&amp;L for March and all fees of A&amp;L for April - June shall be paid from the proceeds of unencumbered assets or as may otherwise be agreed with the Lender. Notwithstanding the specific line items set forth in the Budget for, among other things, cash purposes, the aggregate "Carve out" for Debtor's counsel for purposes of Paragraph 6 of that certain Final Order Authorizing Debtor to: (A) Use Cash Collateral; (B) Incur Post Petition Debt; and (C) Grant Adequate Protection and Provide Security and Other Relief to First Midwest Bank entered on April 12, 2012 (as the same may be amended or supplemented) is \$948,996.</p>
<p>(K) Pursuant to the Stipulation of Global Settlement amongst the Debtor, Committee and the Lender, the total fees of HRP accruing after February 1, 2013 to be paid from the Lender's cash collateral shall not exceed \$60,000. The fees payable in April represent 20% of the actual fees for January and February and 100% of the estimated fees and costs for March. The fees payable in May represent 80% of the estimated fees and 100% of the estimated costs for April. The fees payable in June represent 80% of the estimated fees and 100% of the costs for May. The fees payable in the "later" category represent 20% of the estimated fees for April and May and 100% of the estimated fees and costs for June. Notwithstanding the specific line items set forth in the Budget for, among other things, cash purposes, the aggregate "Carve out" for Debtor's counsel for purposes of Paragraph 6 of that certain Final Order Authorizing Debtor to: (A) Use Cash Collateral; (B) Incur Post Petition Debt; and (C) Grant Adequate Protection and Provide Security and Other Relief to First Midwest Bank entered on April 12, 2012 (as the same may be amended or supplemented) is \$550,834.</p>
<p>(L) Notwithstanding the specific line items set forth in the Budget for, among other things, cash purposes, the aggregate "Carve out" for Committee professionals for purposes of Paragraph 6 of that certain Final Order Authorizing Debtor to: (A) Use Cash Collateral; (B) Incur Post-petition Debt; and (C) Grant Adequate Protection and Provide Security and Other Relief to First Midwest Bank, entered on April 12, 2012 (as the same may be amended or supplemented), is \$343,000, pursuant to the Stipulation of Global Settlement of Controversies amongst the Debtor, the Committee and the Lender (the "Stipulation"); provided, however, that (i) an additional \$100,000 may be paid to the Committee professionals from proceeds of Litigation Claims (as defined in the Stipulation); (ii) contingent fees earned and expenses incurred by Committee counsel in conjunction with prosecution of Litigation Claims may be paid from proceeds thereof as and when earned or incurred pursuant to that Order Approving Supplemental Application of the Official Committee of Unsecured Creditors to Retain and Employ Sugar Felsenthal Grais &amp; Hammer LLP as Counsel to Litigate Avoidance Actions dated March 7, 2013; and (iii) hourly fees incurred by Committee counsel in conjunction with Litigation Claims against the sureties shall not be subject to the Committee Fee Cap (as defined in the Stipulation). Since contingent fees related to (ii) above cannot be forecasted at this time, amounts to be paid thereon are not included in this budget but shall be paid in the ordinary course and reflected in future reporting with respect to Unencumbered Assets.</p>
<p>(M) The fees payable to the US Trustee are increased to provide for distributions to the secured lender. The fee scheduled in the "Future" column of the budget is accrued for Q3 2013 and were estimated based upon the potential that excess cash may be distributed to the secured lender.</p>
<p>(N) The Debtor had various petty cash accounts and other depository accounts that have been closed post-petition. To date, no evidence of control or collateral agreements have been found. Furthermore, other unencumbered assets include the vehicles and the boat. Nothing in this budget or notes thereto shall constitute a determination that a certain asset is deemed to be an "unencumbered asset".</p>
<p>(O) Assumes net preference recoveries of at least enough to pay Committee counsel fees. No attempt has been made to forecast preference recoveries beyond this amount.</p>
<p>(P) Represents the fees paid to date to the counsel for the unsecured creditors committee from unencumbered assets and fees to be paid from the net proceeds of recoveries.</p>